

Pipe Coatings Market by Surface (Internal and External), type (Fusion Bonded Epoxy, Thermoplastic, Bituminous, Concrete), End-Use Industry (Oil & Gas, Water & Waste Water, Chemical Processing, Mining, and Agriculture), & Region - Global Forecast to 2026

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Abstracts

The current pipe coatings market is estimated to be USD 7.5 billion in 2021 and is projected to reach USD 9.4 billion by 2026, at a CAGR of 4.7% during the forecast period. The pipe coatings market has witnessed consistent growth owing to significant growth in oil and gas, water and wastewater, chemical processing, mining, and agriculture. Factors such as the consistently growing oil and gas industry, water and wastewater, and agriculture industries have boosted the demand for pipe coatings across application industries. Moreover, the significant growth of the chemical industry in developing countries and the demand for thermal management solutions are driving the pipe coatings market.

External Coating is estimated to lead the pipe coatings market in 2020

The market for external coatings is projected to be the larger and the faster-growing surface in the pipe coatings market. External corrosion is the major cause of the deterioration of the buried transmission pipelines. The installation of pipelines is costly; hence, external surface coatings play an important role in protecting these pipelines from corrosion and extending their lifespans.

Thermoplastic polymer coatings is estimated to be the leading the pipe coatings type

Thermoplastic polymer coatings are the most used type of pipe coatings. Thermoplastic polymer coatings was the largest segment in terms of value in 2020 compared to the

other types of pipe coatings. The high demand for thermoplastic polymer coatings is attributed to its excellent properties and a broad spectrum of applications in various end-use industries. Thermoplastic polymer coatings are expected to rise significantly in the pipe coatings market during the forecast period.

Oil & gas is the largest end-use industry of pipe coatings.

Oil & gas is the largest end-use industry of pipe coatings. The rapid growth in the oil & gas segment drives the market of pipe coatings globally. Furthermore, properties, including superior resistance to corrosion, abrasion, and protection from chemical attacks, are expected to drive the demand for these coatings. Significant development of the pipe coatings market in all the regions can be attributed to the increased use of pipe coatings in municipal water supply, oil & gas, industrial, chemical processing, among other end-use industries.

North America projected to account for the largest share of the pipe coatings market during the forecast period

North America accounted for the largest market share followed by APAC and Europe. The growth of APAC can be attributed to the rapidly increasing demand for pipe coatings from end-use industries, especially water & wastewater treatment and oil & gas. Furthermore, the demand for pipe coatings is mainly triggered by growing demand from oil & gas, among other end-use industries. The Alaska LNG Project is a planned liquefied natural gas export facility near Nikiski, Alaska. It is regarded as one of the largest natural gas development projects in the world. The project, which is expected to cost between 45 USD billion and 65 USD billion, will involve the building of an LNG plant, storage facility, and shipping port, as well as a 1,287-kilometer pipeline from the North Slope to the LNG facility and a gas treatment plant. This way the development in demand for chemical processing and oil & gas, as well as the growing use of pipe coatings in construction, energy, and sewage industries, are the key factors expected to drive the demand for pipe coatings during the forecast period project, which is expected to cost between \$45 billion and \$65 billion, will involve the building of an LNG plant, storage facility, and shipping port, as well as a 1,287-kilometer pipeline from the North Slope to the LNG facility and a gas treatment plant.

The demand for pipe coatings is mainly catered to by global players manufacturing these coatings for various end-use industries. Some of the leading companies involved in the manufacturing of pipe coatings are PPG Industries, Inc. (US), Akzo Nobel N. V. (Netherlands), The Sherwin-Williams Company (US), ShawCor (Canada), and Axalta

Coating Systems Ltd. (US). These companies, along with other regional companies, cater to the demand for pipe coatings globally.

By Company Type: Tier 1: 55%, Tier 2: 30%, and Tier 3: 15%

By Designation: C-level Executives: 21%, Directors: 23%, and Others: 56%

By Region: North America: 15%, Europe: 45%, Asia Pacific: 27%, South America: 7%, and Middle East & Africa: 6%.

The pipe coatings market comprises major manufacturers such as PPG Industries, Inc. (US), Akzo Nobel N. V. (Netherlands), The Sherwin-Williams Company (US), ShawCor (Canada), and Axalta Coating Systems Ltd. (US)

Research Coverage

The market study covers the pipe coatings market across various segments. It aims at estimating the market size and the growth potential of this market across different segments based on type, by form, end-use industry, and region. The study also includes an in-depth competitive analysis of key players in the market, their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to enhance their position pipe coatings market.

Key Benefits of Buying the Report

The report is expected to help the market leaders/new entrants in this market share the closest approximations of the revenue numbers of the overall pipe coatings market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market, gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims at helping stakeholders understand the pulse of the market and provides them with information on the key market drivers, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 MARKET SCOPE

FIGURE 1 PIPE COATINGS MARKET SEGMENTATION

1.4 REGIONS COVERED

FIGURE 2 PIPE COATINGS MARKET REGION SEGMENTATION

1.5 PIPE COATINGS MARKET: INCLUSIONS AND EXCLUSIONS

1.6 YEARS CONSIDERED FOR THE STUDY

1.7 CURRENCY

1.8 UNIT CONSIDERED

1.9 STAKEHOLDERS

1.10 LIMITATIONS

1.11 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 PIPE COATINGS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS

2.1.3 MARKET SIZE ESTIMATION

2.1.4 SUPPLY SIDE

FIGURE 5 APPROACH 1: BOTTOM-UP- SUPPLY-SIDE ANALYSIS/PRODUCTION

2.1.5 ESTIMATING THE PIPE COATINGS MARKET SIZE FROM THE KEY PLAYERS' MARKET SHARE

FIGURE 6 MARKET SIZE ESTIMATION: SUPPLY-SIDE ANALYSIS

2.1.6 DEMAND-SIDE

2.1.6.1 Assessing the overall market size from the powder coatings market

FIGURE 7 MARKET SIZE ESTIMATION: DEMAND-SIDE ANALYSIS

2.2 DATA TRIANGULATION

FIGURE 8 PIPE COATINGS MARKET: DATA TRIANGULATION

2.3 ASSUMPTIONS

2.4 LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 10 THERMOPLASTIC POLYMER SEGMENT ESTIMATED TO ACCOUNT FOR

THE LARGEST SEGMENT IN 2021

FIGURE 11 POWDER COATINGS ESTIMATED TO BE A LARGER SEGMENT OF THE PIPE COATINGS MARKET IN 2021

FIGURE 12 OIL & GAS ESTIMATED TO BE THE LARGEST END-USE INDUSTRY IN THE PIPE COATINGS MARKET IN 2021

FIGURE 13 NORTH AMERICA ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2020

4 PREMIUM INSIGHTS

4.1 SIGNIFICANT OPPORTUNITIES IN THE PIPE COATINGS MARKET

FIGURE 14 OIL & GAS SEGMENT, BY END-USE INDUSTRY, EXPECTED TO DRIVE THE DEMAND FOR PIPE COATINGS DURING THE FORECAST PERIOD

4.2 NORTH AMERICA: PIPE COATINGS MARKET, BY END-USE INDUSTRY AND COUNTRY

FIGURE 15 FUSION BONDED EPOXY COATINGS SEGMENT AND THE US MARKET ACCOUNTED FOR HIGHER SHARES IN 2020

4.3 PIPE COATINGS MARKET, BY END-USE INDUSTRY

FIGURE 16 WATER & WASTEWATER SEGMENT ESTIMATED TO ACCOUNT FOR THE LARGEST SHARE IN 2021

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 17 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE PIPE COATINGS MARKET

5.2.1 DRIVERS

5.2.1.1 Growth in the oil & gas and infrastructure industries

5.2.1.2 Growing technological advancements

5.2.2 RESTRAINTS

5.2.2.1 High content of volatile organic compounds (VOCs) in pipe coatings

5.2.3 OPPORTUNITIES

5.2.3.1 Mobile coating technology

5.2.4 CHALLENGES

5.2.4.1 Unfavorable weather conditions and harsh terrains

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 BARGAINING POWER OF SUPPLIERS

5.3.2 THREAT OF NEW ENTRANTS

5.3.3 THREAT OF SUBSTITUTES

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 RANGE SCENARIO

FIGURE 19 RANGE SCENARIO OF PIPE COATINGS MARKET

5.5 YC-YCC DRIVERS

FIGURE 20 YC-YCC DRIVERS

5.6 TARIFF AND REGULATORY ANALYSIS

5.6.1 REGULATIONS

5.7 MARKET MAPPING/ECOSYSTEM MAP

FIGURE 21 PIPE COATINGS MARKET: ECOSYSTEM

5.8 SUPPLY CHAIN ANALYSIS

FIGURE 22 SUPPLY CHAIN OF PIPE COATINGS MARKET

TABLE 1 PIPE COATINGS MARKET: ECOSYSTEM

5.8.1 PROMINENT COMPANIES

5.8.2 SMALL & MEDIUM-SIZED ENTERPRISES

5.9 PRICING ANALYSIS

FIGURE 23 PIPE COATINGS MARKET PRICE, BY END-USE INDUSTRY

5.9.1 THERMOPLASTIC POLYMER COATINGS

5.9.2 FUSION BONDED EPOXY COATINGS

5.9.3 CONCRETE COATINGS

5.9.4 BITUMINOUS COATINGS

5.9.5 OTHERS

5.10 TECHNOLOGY ANALYSIS

5.10.1 POWDER COATINGS

5.10.2 LIQUID COATINGS

5.10.3 BENEFICIAL EFFECTS

5.11 IMPACT OF COVID-19 PANDEMIC

TABLE 2 INTERIM ECONOMIC OUTLOOK FORECAST, 2019-2021 (PERCENTAGE)

5.12 IMPACT OF COVID-19 ON THE PIPE COATINGS MARKET

5.13 PIPE COATINGS PATENT ANALYSIS

5.13.1 INTRODUCTION

5.13.2 METHODOLOGY

5.13.3 DOCUMENT TYPE

5.13.4 GRANTED PATENTS, LIMITED PATENTS, AND PATENT APPLICATIONS

FIGURE 24 GRANTED PATENTS, LIMITED PATENTS, AND PATENT APPLICATIONS

FIGURE 25 PUBLICATION TRENDS - LAST 10 YEARS

5.13.5 INSIGHT

FIGURE 26 JURISDICTION ANALYSIS

5.13.6 TOP COMPANIES/APPLICANTS

FIGURE 27 TOP COMPANIES/APPLICANTS

5.13.6.1 List of Patents by Valspar Sourcing Inc.

5.13.6.2 List of Patents by Rhodia Operations

5.13.6.3 List of Patents by Borealis Ag

5.13.6.4 List of Patents by 3M Innovative Properties Company

5.13.6.5 List of Patents by Acergy France Sa

5.13.7 TOP 10 PATENT OWNERS (US) IN THE LAST 10 YEARS

5.14 CASE STUDY

6 PIPE COATINGS MARKET, BY TYPE

6.1 INTRODUCTION

FIGURE 28 THERMOSETTING POLYMER COATINGS SEGMENT ACCOUNTED FOR

THE LARGEST MARKET SHARE IN 2020

TABLE 3 PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 4 PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 5 PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 6 PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

6.2 THERMOPLASTIC POLYMER COATINGS

6.2.1 HIGH DEMAND FROM SEWAGE, IRRIGATION, INFRASTRUCTURE, MINING, AND CHEMICAL PROCESSING APPLICATIONS

6.2.2 POLYETHYLENE (PE) COATINGS

6.2.3 POLYPROPYLENE (PP) COATINGS

6.2.4 POLYURETHANE (PU) COATINGS

TABLE 7 THERMOPLASTIC POLYMER COATINGS MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 8 THERMOPLASTIC POLYMER COATINGS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 9 THERMOPLASTIC POLYMER COATINGS MARKET SIZE, BY REGION, 2016–2018 (KILOTON)

TABLE 10 THERMOPLASTIC POLYMER COATINGS MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

6.3 FUSION BONDED EPOXY (FBE) COATINGS

6.3.1 INCREASING USE OF FUSION BONDED EPOXY COATINGS IN THE OIL & GAS INDUSTRY

TABLE 11 FUSION BONDED EPOXY COATINGS MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 12 FUSION BONDED EPOXY COATINGS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 13 FUSION BONDED EPOXY COATINGS MARKET SIZE, BY REGION, 2016–2018 (KILOTON)

TABLE 14 FUSION BONDED EPOXY COATINGS MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

6.4 CONCRETE COATINGS

6.4.1 OFFSHORE PIPELINES FOR TRANSPORTATION, EXPLORATION, PRODUCTION, AND DISTRIBUTION ACTIVITIES

TABLE 15 CONCRETE COATINGS MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 16 CONCRETE COATINGS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 17 CONCRETE COATINGS MARKET SIZE, BY REGION, 2016–2018 (KILOTON)

TABLE 18 CONCRETE COATINGS MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

6.5 BITUMINOUS COATINGS

6.5.1 THE USE OF BITUMINOUS COATINGS IN THE DEVELOPING COUNTRIES OF APAC DUE TO THEIR EASY AVAILABILITY AND LOWER COST

TABLE 19 BITUMINOUS COATINGS MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 20 BITUMINOUS COATINGS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 21 BITUMINOUS COATINGS MARKET SIZE, BY REGION, 2016–2018 (KILOTON)

TABLE 22 BITUMINOUS COATINGS MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

6.6 OTHERS

TABLE 23 OTHER TYPES MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 24 OTHER TYPES MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 25 OTHER TYPES MARKET SIZE, BY REGION, 2016–2018 (KILOTON)

TABLE 26 OTHER TYPES MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

7 PIPE COATINGS MARKET, BY FORM

7.1 INTRODUCTION

FIGURE 29 POWDER COATINGS TO BE A FASTER-GROWING SEGMENT

TABLE 27 PIPE COATINGS MARKET SIZE, BY FORM, 2016–2018 (USD MILLION)

TABLE 28 PIPE COATINGS MARKET SIZE, BY FORM, 2019–2026 (USD MILLION)

7.2 POWDER COATINGS

7.2.1 ENVIRONMENTAL FRIENDLINESS AND LOWER COST OF USING POWDER COATINGS

TABLE 29 POWDER COATINGS MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 30 POWDER COATINGS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

7.3 LIQUID COATINGS

7.3.1 INCREASE IN THE NUMBER OF PIPELINES DUE TO INCREASED INDUSTRIALIZATION AND OFFSHORE RESERVES

TABLE 31 LIQUID COATINGS MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 32 LIQUID COATINGS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

8 PIPE COATINGS MARKET, BY SURFACE

8.1 INTRODUCTION

FIGURE 30 EXTERNAL SURFACE TO BE A FASTER-GROWING SEGMENT

TABLE 33 PIPE COATINGS MARKET SIZE, BY SURFACE, 2016–2018 (USD MILLION)

TABLE 34 PIPE COATINGS MARKET SIZE, BY SURFACE, 2019–2026 (USD MILLION)

8.2 INTERNAL SURFACE

8.2.1 IMPROVED FLOW CHARACTERISTICS AND CORROSION PROTECTION TO BOOST THE MARKET

TABLE 35 INTERNAL SURFACE MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 36 INTERNAL SURFACE MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

MILLION)

8.3 EXTERNAL SURFACE

8.3.1 PROTECTION OF PIPES AGAINST CORROSION IN THE OIL & GAS INDUSTRY

TABLE 37 EXTERNAL SURFACE MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 38 EXTERNAL SURFACE MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

9 PIPE COATINGS MARKET, BY END-USE INDUSTRY

9.1 INTRODUCTION

FIGURE 31 OIL & GAS TO BE THE LARGEST END-USE INDUSTRY FOR PIPE COATINGS

TABLE 39 PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 40 PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.2 OIL & GAS INDUSTRY

9.2.1 MASSIVE ECONOMIC EXPANSIONS AND GROWING ENERGY & POWER (E&P) ACTIVITIES IN DEVELOPING COUNTRIES

TABLE 41 OIL & GAS: PIPE COATINGS MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 42 OIL & GAS: PIPE COATINGS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

9.3 WATER & WASTEWATER TREATMENT

9.3.1 INCREASING CONCERN FOR WATER CONSERVATION AND DISPOSAL OF WASTEWATER

TABLE 43 WATER & WASTEWATER TREATMENT: PIPE COATINGS MARKET SIZE FOR, BY REGION, 2016–2018(USD MILLION)

TABLE 44 WATER & WASTEWATER TREATMENT: PIPE COATINGS MARKET SIZE FOR, BY REGION, 2019–2026 (USD MILLION)

9.4 CHEMICAL PROCESSING

9.4.1 GROWING DEMAND FOR CHEMICALS AND INCREASING INFRASTRUCTURE DEVELOPMENTS

TABLE 45 CHEMICAL PROCESSING: PIPE COATINGS MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 46 CHEMICAL PROCESSING: PIPE COATINGS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

9.5 MINING

9.5.1 INCREASING MINING ACTIVITIES IN APAC TO BOOST THE MARKET FOR PIPE COATINGS

TABLE 47 MINING: PIPE COATINGS MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 48 MINING: PIPE COATINGS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

9.6 AGRICULTURE

9.6.1 PROTECTION OF PIPES FROM CORROSION IN THE AGRICULTURE INDUSTRY TO BOOST THE DEMAND FOR PIPE COATINGS

TABLE 49 AGRICULTURE: PIPE COATINGS MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 50 AGRICULTURE: PIPE COATINGS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

9.7 INFRASTRUCTURE

9.7.1 INCREASING URBANIZATION AND GOVERNMENT AND CONSUMER SPENDING

TABLE 51 INFRASTRUCTURE: PIPE COATINGS MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 52 INFRASTRUCTURE: PIPE COATINGS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

9.8 OTHERS

TABLE 53 OTHER END-USE INDUSTRIES: PIPE COATINGS MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 54 OTHER END-USE INDUSTRIES: PIPE COATINGS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

10 PIPE COATINGS MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 32 CHINA TO BE THE FASTEST-GROWING PIPE COATINGS MARKET GLOBALLY

TABLE 55 PIPE COATINGS MARKET SIZE, BY REGION, 2016–2018 (USD MILLION)

TABLE 56 PIPE COATINGS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 57 PIPE COATINGS MARKET SIZE, BY REGION, 2016–2018 (KILOTON)

TABLE 58 PIPE COATINGS MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

10.2 NORTH AMERICA

FIGURE 33 NORTH AMERICA: PIPE COATINGS MARKET SNAPSHOT

TABLE 59 NORTH AMERICA: PIPE COATINGS MARKET SIZE, BY COUNTRY,

2016–2018 (USD MILLION)

TABLE 60 NORTH AMERICA: PIPE COATINGS MARKET SIZE, BY COUNTRY,
2019–2026 (USD MILLION)

TABLE 61 NORTH AMERICA: PIPE COATINGS MARKET SIZE, BY COUNTRY,
2016–2018 (KILOTON)

TABLE 62 NORTH AMERICA: PIPE COATINGS MARKET SIZE, BY COUNTRY,
2019–2026 (KILOTON)

TABLE 63 NORTH AMERICA: PIPE COATINGS MARKET SIZE, BY SURFACE,
2016–2018 (USD MILLION)

TABLE 64 NORTH AMERICA: PIPE COATINGS MARKET SIZE, BY SURFACE,
2019–2026 (USD MILLION)

TABLE 65 NORTH AMERICA: PIPE COATINGS MARKET SIZE, BY FORM,
2016–2018 (USD MILLION)

TABLE 66 NORTH AMERICA: PIPE COATINGS MARKET SIZE, BY FORM,
2019–2026 (USD MILLION)

TABLE 67 NORTH AMERICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018
(USD MILLION)

TABLE 68 NORTH AMERICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026
(USD MILLION)

TABLE 69 NORTH AMERICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018
(KILOTON)

TABLE 70 NORTH AMERICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026
(KILOTON)

TABLE 71 NORTH AMERICA: PIPE COATINGS MARKET SIZE, BY END-USE
INDUSTRY, 2016–2018 (USD MILLION)

TABLE 72 NORTH AMERICA: PIPE COATINGS MARKET SIZE, BY END-USE
INDUSTRY, 2019–2026 (USD MILLION)

10.2.1 US

10.2.1.1 Increasing E&P activities in the shale gas reserves boosting the pipe
coatings market

TABLE 73 US: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD
MILLION)

TABLE 74 US: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD
MILLION)

TABLE 75 US: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 76 US: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 77 US: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY,
2016–2018 (USD MILLION)

TABLE 78 US: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY,

2019–2026 (USD MILLION)

10.2.2 CANADA

10.2.2.1 Extensive oil & gas reserves along with the ongoing E&P activities expected to boost the pipe coatings market

TABLE 79 CANADA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 80 CANADA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 81 CANADA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 82 CANADA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 83 CANADA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 84 CANADA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.2.3 MEXICO

10.2.3.1 Extensive E&P activities in the oil & gas industry in the country

TABLE 85 MEXICO: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 86 MEXICO: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 87 MEXICO: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 88 MEXICO: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 89 MEXICO: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 90 MEXICO: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.3 APAC

FIGURE 34 APAC: PIPE COATINGS MARKET SNAPSHOT

TABLE 91 APAC: PIPE COATINGS MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 92 APAC: PIPE COATINGS MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 93 APAC: PIPE COATINGS MARKET SIZE, BY SURFACE, 2019–2026 (USD MILLION)

TABLE 94 APAC: PIPE COATINGS MARKET SIZE, BY FORM, 2019–2026 (USD

MILLION)

TABLE 95 APAC: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 96 APAC: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 97 APAC: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 98 APAC: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 99 APAC: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 100 APAC: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.3.1 CHINA

10.3.1.1 Rising demand for durable and high strength pipes

TABLE 101 CHINA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 102 CHINA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 103 CHINA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 104 CHINA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 105 CHINA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 106 CHINA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.3.2 JAPAN

10.3.2.1 Growth in the oil & gas, water & wastewater treatment, and chemical processing industries

TABLE 107 JAPAN: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 108 JAPAN: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 109 JAPAN: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 110 JAPAN: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 111 JAPAN PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 112 JAPAN PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY,

2019–2026 (USD MILLION)

10.3.3 INDIA

10.3.3.1 Growing economy, increasing population, and ongoing exploration

TABLE 113 INDIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 114 INDIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 115 INDIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 116 INDIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 117 INDIA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 118 INDIA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.3.4 SOUTH KOREA

10.3.4.1 Growing infrastructural developments

TABLE 119 SOUTH KOREA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 120 SOUTH KOREA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 121 SOUTH KOREA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 122 SOUTH KOREA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 123 SOUTH KOREA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 124 SOUTH KOREA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.3.5 INDONESIA

10.3.5.1 Increasing demand for pipelines for wastewater disposal and sewage treatment

TABLE 125 INDONESIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 126 INDONESIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 127 INDONESIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 128 INDONESIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 129 INDONESIA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY,

2016–2018 (USD MILLION)

TABLE 130 INDONESIA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.3.6 REST OF APAC

TABLE 131 REST OF APAC : PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 132 REST OF APAC: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 133 REST OF APAC: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 134 REST OF APAC: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 135 REST OF APAC: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018(USD MILLION)

TABLE 136 REST OF APAC: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.4 MIDDLE EAST & AFRICA

TABLE 137 MIDDLE EAST & AFRICA : PIPE COATINGS MARKET SIZE, BY COUNTRY, 2016–2018 (USD MILLION)

TABLE 138 MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 139 MIDDLE EAST & AFRICA : PIPE COATINGS MARKET SIZE, BY COUNTRY, 2016–2018 (KILOTON)

TABLE 140 MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 141 MIDDLE EAST & AFRICA : PIPE COATINGS MARKET SIZE, BY SURFACE, 2016–2018 (USD MILLION)

TABLE 142 MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY SURFACE, 2019–2026 (USD MILLION)

TABLE 143 MIDDLE EAST & AFRICA : PIPE COATINGS MARKET SIZE, BY FORM, 2016–2018 (USD MILLION)

TABLE 144 MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY FORM, 2019–2026 (USD MILLION)

TABLE 145 MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 146 MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 147 MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY TYPE

2016–2018 (KILOTON)

TABLE 148 MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 149 MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY 2016–2018 (USD MILLION)

TABLE 150 MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.4.1 UAE

10.4.1.1 High demand from the oil & gas industry driving the growth of the pipe coatings market

TABLE 151 UAE: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 152 UAE: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 153 UAE: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 154 UAE: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 155 UAE: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 156 UAE: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.4.2 SAUDI ARABIA

10.4.2.1 Large oil reserves increase the demand for pipelines, boosting the pipe coatings market

TABLE 157 SAUDI ARABIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 158 SAUDI ARABIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 159 SAUDI ARABIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 160 SAUDI ARABIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 161 SAUDI ARABIA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 162 SAUDI ARABIA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.4.3 REST OF MIDDLE EAST & AFRICA

TABLE 163 REST OF MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 164 REST OF MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 165 REST OF MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 166 REST OF MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 167 REST OF MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 168 REST OF MIDDLE EAST & AFRICA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.5 EUROPE

TABLE 169 EUROPE: PIPE COATINGS MARKET SIZE, BY COUNTRY, 2016–2018 (USD MILLION)

TABLE 170 EUROPE: PIPE COATINGS MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 171 EUROPE: PIPE COATINGS MARKET SIZE, BY COUNTRY, 2016–2018 (KILOTON)

TABLE 172 EUROPE: PIPE COATINGS MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 173 EUROPE: PIPE COATINGS MARKET SIZE, BY SURFACE, 2016–2018 (USD MILLION)

TABLE 174 EUROPE: PIPE COATINGS MARKET SIZE, BY SURFACE, 2019–2026 (USD MILLION)

TABLE 175 EUROPE: PIPE COATINGS MARKET SIZE, BY FORM, 2016–2018 (USD MILLION)

TABLE 176 EUROPE: PIPE COATINGS MARKET SIZE, BY FORM, 2019–2026 (USD MILLION)

TABLE 177 EUROPE: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 178 EUROPE: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 179 EUROPE: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 180 EUROPE: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 181 EUROPE: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 182 EUROPE: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.5.1 GERMANY

10.5.1.1 Large chemical processing industries drive the growth of the pipe coatings market

TABLE 183 GERMANY: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 184 GERMANY: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 185 GERMANY: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 186 GERMANY: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 187 GERMANY: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 188 GERMANY: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.5.2 UK

10.5.2.1 Increasing demand for oil & gas drives the growth of pipe coatings

TABLE 189 UK: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 190 UK: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 191 UK: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 192 UK: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 193 UK: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 194 UK: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.5.3 FRANCE

10.5.3.1 Growing chemical industry

TABLE 195 FRANCE: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 196 FRANCE: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 197 FRANCE: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 198 FRANCE: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 199 FRANCE: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 200 FRANCE: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.5.4 SPAIN

10.5.4.1 Increasing demand in oil & gas and water & wastewater treatment industries

TABLE 201 SPAIN: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 202 SPAIN: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 203 SPAIN: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 204 SPAIN: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 205 SPAIN: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 206 SPAIN: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.5.5 ITALY

10.5.5.1 Increasing demand for anti-corrosion pipelines in the oil & gas industry

TABLE 207 ITALY: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 208 ITALY: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 209 ITALY: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 210 ITALY: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 211 ITALY: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 212 ITALY: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.5.6 RUSSIA

10.5.6.1 Rising demand for large diameter pipes in the oil & gas industry

TABLE 213 RUSSIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 214 RUSSIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 215 RUSSIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 216 RUSSIA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026

(KILOTON)

TABLE 217 RUSSIA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 218 RUSSIA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.5.7 TURKEY

10.5.7.1 Growth in construction and use of pipe coatings in sewage

TABLE 219 TURKEY: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 220 TURKEY: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 221 TURKEY: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 222 TURKEY: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 223 TURKEY: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 224 TURKEY: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.5.8 REST OF EUROPE

TABLE 225 REST OF EUROPE: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 226 REST OF EUROPE: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 227 REST OF EUROPE: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 228 REST OF EUROPE: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 229 REST OF EUROPE: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 230 REST OF EUROPE: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.6 SOUTH AMERICA

TABLE 231 SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY COUNTRY, 2016–2018 (USD MILLION)

TABLE 232 SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 233 SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY COUNTRY, 2016–2018 (KILOTON)

TABLE 234 SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 235 SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY SURFACE, 2016–2018 (USD MILLION)

TABLE 236 SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY SURFACE, 2019–2026 (USD MILLION)

TABLE 237 SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY FORM, 2016–2018 (USD MILLION)

TABLE 238 SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY FORM, 2019–2026 (USD MILLION)

TABLE 239 SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 240 SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 241 SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 242 SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 243 SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 244 SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.6.1 BRAZIL

10.6.1.1 Easy availability of raw materials expected to fuel the growth of the pipe coatings market

TABLE 245 BRAZIL: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 246 BRAZIL: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 247 BRAZIL: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 248 BRAZIL: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 249 BRAZIL: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 250 BRAZIL: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10.6.2 ARGENTINA

10.6.2.1 Favorable oil & gas industry outlook facilitating the growth of pipe coatings

market

TABLE 251 ARGENTINA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018
(USD MILLION)

TABLE 252 ARGENTINA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026
(USD MILLION)

TABLE 253 ARGENTINA: PIPE COATINGS MARKET SIZE, BY TYPE, 2016–2018
(KILOTON)

TABLE 254 ARGENTINA: PIPE COATINGS MARKET SIZE, BY TYPE, 2019–2026
(KILOTON)

TABLE 255 ARGENTINA: PIPE COATINGS MARKET SIZE, BY END USE INDUSTRY,
2016–2018 (USD MILLION)

TABLE 256 ARGENTINA: PIPE COATINGS MARKET SIZE, BY END-USE INDUSTRY,
2019–2026 (USD MILLION)

10.6.3 REST OF SOUTH AMERICA

TABLE 257 REST OF SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY TYPE,
2016–2018 (USD MILLION)

TABLE 258 REST OF SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY TYPE,
2019–2026 (USD MILLION)

TABLE 259 REST OF SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY TYPE,
2016–2018 (KILOTON)

TABLE 260 REST OF SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY TYPE,
2019–2026 (KILOTON)

TABLE 261 REST OF SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY END-
USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 262 REST OF SOUTH AMERICA: PIPE COATINGS MARKET SIZE, BY END-
USE INDUSTRY, 2019–2026 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 MARKET EVALUATION FRAMEWORK

11.3 MARKET RANKING

FIGURE 35 MARKET RANKING ANALYSIS FOR THE PIPE COATINGS MARKET

11.4 COMPETITIVE EVALUATION QUADRANT (TIER 1)

11.4.1 STARS

11.4.2 EMERGING LEADERS

11.4.3 PERVASIVE PLAYERS

FIGURE 36 COMPANY EVALUATION MATRIX FOR PIPE COATING MARKET, 2020

11.4.4 STRENGTH OF PRODUCT PORTFOLIO

11.5 KEY MARKET DEVELOPMENTS

11.5.1 AGREEMENTS, 2019

TABLE 263 COMPANIES ADOPTED THIS STRATEGY TO LEVERAGE FAVORABLE GEOGRAPHICAL LOCATIONS AND INNOVATIVE TECHNOLOGIES. JOINT VENTURES PROVIDE OPPORTUNITIES TO GAIN NEW CAPACITY AND EXPERTISE.

11.5.2 MERGERS & ACQUISITIONS, 2018-2021

12 COMPANY PROFILE

(Business Overview, Products Offered, Recent Developments, Winning Imperatives, MNM View, Key Strengths, Strategies & Choices Made, Weakness & Competitive Threats, Impact of COVID-19, COVID-19 Measures Adopted)*

12.1 PPG INDUSTRIES, INC.

TABLE 264 PPG INDUSTRIES, INC.: BUSINESS OVERVIEW

FIGURE 37 PPG INDUSTRIES, INC.: COMPANY SNAPSHOT

FIGURE 38 PPG INDUSTRIES, INC.: WINNING IMPERATIVES

FIGURE 39 PPG INDUSTRIES, INC.: COVID-19 IMPACT

12.2 AKZO NOBEL N. V.

TABLE 265 AKZO NOBEL N. V.: BUSINESS OVERVIEW

FIGURE 40 AKZO NOBEL N. V.: COMPANY SNAPSHOT

FIGURE 41 AKZO NOBEL N. V.: WINNING IMPERATIVES

FIGURE 42 AKZO NOBEL N. V.: COVID-19 IMPACT

12.3 SHAWCOR LTD.

TABLE 266 SHAWCORE.: BUSINESS OVERVIEW

FIGURE 43 SHAWCOR LTD.: COMPANY SNAPSHOT

FIGURE 44 SHAWCOR LTD.: WINNING IMPERATIVES

FIGURE 45 SHAWCOR LTD.: WINNING IMPERATIVES

12.4 3M COMPANY

TABLE 267 3M.: BUSINESS OVERVIEW

FIGURE 46 3M: COMPANY SNAPSHOT

FIGURE 47 3M: WINNING IMPERATIVE

FIGURE 48 3M: COVID-19 IMPACT

12.5 THE SHERWIN-WILLIAMS COMPANY

TABLE 268 SHERWIN-WILLIAMS COMPANY.: BUSINESS OVERVIEW

FIGURE 49 THE SHERWIN-WILLIAMS COMPANY: COMPANY SNAPSHOT

FIGURE 50 THE SHERWIN-WILLIAMS COMPANY: WINNING IMPERATIVES

FIGURE 51 THE SHERWIN-WILLIAMS COMPANY: COVID-19 IMPACT

12.6 AXALTA COATING SYSTEMS

TABLE 269 AXALTA.: BUSINESS OVERVIEW

FIGURE 52 AXALTA COATING SYSTEMS LTD.: COMPANY SNAPSHOT

FIGURE 53 AXALTA COATING SYSTEMS LTD.: WINNING IMPERATIVE

FIGURE 54 AXALTA COATING SYSTEMS LTD.: COVID-19 IMPACT

12.7 ARKEMA S.A

TABLE 270 ARKEMA.: BUSINESS OVERVIEW

FIGURE 55 ARKEMA S.A: COMPANY SNAPSHOT

FIGURE 56 ARKEMA S.A: WINNING IMPERATIVES

FIGURE 57 ARKEMA S.A: WINNING IMPERATIVES

12.8 WASCO ENERGY GROUP OF COMPANIES

TABLE 271 WASCO ENERGY GROUP OF COMPANIES.: BUSINESS OVERVIEW

12.9 SPECIALTY POLYMER COATINGS

TABLE 272 SPECIALTY POLYMER COATING.: BUSINESS OVERVIEW

12.10 SEAL FOR LIFE

TABLE 273 SEAL FOR LIFE.: BUSINESS OVERVIEW

12.11 ALLAN EDWARDS

TABLE 274 ALLAN EDWARDS.: BUSINESS OVERVIEW

12.12 CELANESE CORPORATION

TABLE 275 CELANESE CORPORATION.: BUSINESS OVERVIEW

12.13 TENARIS

TABLE 276 TANARIS.: BUSINESS OVERVIEW

12.14 WINN & COALES (DENSO) LTD.

TABLE 277 WINN & COALES (DENOS) LTD. : BUSINESS OVERVIEW

12.15 AEGION CORPORATION

TABLE 278 AEGION CORPORATION.: BUSINESS OVERVIEW

12.16 EUPEC PIPECOATINGS FRANCE SA

TABLE 279 EUPEC PPECOATINGS FRANCE SA.: BUSINESS OVERVIEW

12.17 L.B. FOSTER COMPANY

TABLE 280 L.B FOSTER.: BUSINESS OVERVIEW

12.18 THE ARABIAN PIPECOATING COMPANY LTD.

TABLE 281 THE ARABIAN PIPECOATING COMPANY LTD.: BUSINESS OVERVIEW

12.19 HEMPEL A/S

TABLE 282 HEMPEL A/S.: BUSINESS OVERVIEW

12.20 PERMA-PIPE INC

TABLE 283 PREMA PIPE INC.: BUSINESS OVERVIEW

*Business Overview, Products Offered, Recent Developments, Winning Imperatives, MNM View, Key Strengths, Strategies & Choices Made, Weakness & Competitive Threats, Impact of COVID-19, COVID-19 Measures Adopted might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSANDMARKETS SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

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