

Physiotherapy Equipment Market by Product (Cryotherapy, Laser Therapy, Ultrasound Therapy, Electrotherapy, and Accessories) Application (Musculoskeletal, Neurology, Pediatrics, Gynecology, Cardiovascular) End User (Hospital) - Global Forecast to 2027

<https://marketpublishers.com/r/PE512B689A6EN.html>

Date: August 2022

Pages: 250

Price: US\$ 4,950.00 (Single User License)

ID: PE512B689A6EN

Abstracts

The global physiotherapy equipment market is projected to reach USD 24.5 billion by 2027 from USD 18.4 billion in 2022, at a CAGR of 6.0% during the forecast period. Increasing geriatric population and obese populations, increasing chronic diseases, increasing demand for rehabilitation care, and the growing incidence of sports injuries, degenerative joint disorders, and cerebrovascular disease are the key driving factors in the market. However, the shortage of skilled personnel and the presence of alternative therapies such as acupuncture hampers the market growth.

Electrotherapy equipment was the largest and fastest-growing segment in the equipment segment of physiotherapy equipment market by product in 2021”

Based on product, the physiotherapy equipment market is segmented into equipment and accessories. The equipment is further segmented into electrotherapy equipment, ultrasound equipment, exercise therapy equipment, heat therapy equipment, cryotherapy equipment, combination therapy equipment, continuous passive motion therapy equipment, shockwave therapy equipment, laser therapy equipment, magnetic pressure therapy equipment, traction therapy, and other physiotherapy equipment (hydrotherapy and vacuum therapy). In 2021, the electrotherapy equipment segment accounted for the largest and fastest growing segment in the equipment segment. The large share of this electrotherapy equipment can primarily be attributed to their

increasing use in the treatment of musculoskeletal disorders. Additionally, these devices are easily available over the counter and indicated for muscle toning purposes.

“Musculoskeletal applications segment is the largest application segment in the physiotherapy equipment market in 2021”

Based on application, the physiotherapy equipment market is segmented into musculoskeletal applications, neurological applications, cardiovascular and pulmonary applications, pediatric applications, gynecological applications, and other applications (including sports and palliative care). Musculoskeletal applications dominates the application segment of physiotherapy equipment market. Patients with musculoskeletal disorders (MSDs) are the largest patient population group treated by physiotherapists. Additionally, musculoskeletal conditions are the leading contributor to disability worldwide. Increasing demand for the treatment of musculoskeletal disorders is driving the revenue growth in this segment.

“Physiotherapy & rehabilitation centers segment is the largest end user segment in the physiotherapy equipment market in 2021”

Based on end users, the physiotherapy equipment market is segmented into physiotherapy & rehabilitation centers, hospitals, home care settings, physician offices, and other end users (community health centers and elderly care facilities). In 2021, physiotherapy & rehabilitation centers dominated the end users segment. The increasing incidence of chronic conditions such as arthritis, Alzheimer's disease, and brain stroke that can lead to various disabilities, as well as the increasing incidence of sports injuries are driving the demand for assistive care across physiotherapy & rehabilitation centers.

“Europe leads the physiotherapy equipment market by region”

Europe accounted for the largest share of the global physiotherapy equipment market. Majority of established players are based in Europe. Furthermore, rising geriatric population is contributing to increase in chronic disease and musculoskeletal disorders in the region, which is driving the demand for physiotherapies in Europe. The Asia Pacific market is projected to register the highest CAGR during the forecast period. Market growth in the Asia Pacific is attributed to the growing number of healthcare facilities and increasing healthcare expenditures.

The break-down of primary participants is as mentioned below:

Physiotherapy Equipment Market by Product (Cryotherapy, Laser Therapy, Ultrasound Therapy, Electrotherapy, and...

By Company Type - Tier 1: 55%, Tier 2: 36%, and Tier 3: 14%

By Designation - C-level: 50%, Director-level: 35%, and Others: 15%

By Region - North America: 46%, Europe: 34%, Asia Pacific: 15%, and Rest of the World: 5%.

Key players in the Rehabilitation Equipment Market

The key players operating in the physiotherapy equipment market include Colfax Corp. (US), Zimmer MedizinSysteme GmbH (Germany), Zynex Inc. (US), Performance Health (US), and ITO Co., Ltd. (Japan).

Research Coverage:

The report analyzes the physiotherapy equipment market and aims at estimating the market size and future growth potential of various market segments, based on product, applications, end user, and region. The report also provides a competitive analysis of the key players operating in this market, along with their company profiles, product offerings, recent developments, and key market strategies.

Reasons to Buy the Report

This report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them garner a greater share of the market. Firms purchasing the report could use one or a combination of the below-mentioned strategies to strengthen their positions in the market.

This report provides insights on:

Market Penetration: Comprehensive information on the product portfolios of the top players in the physiotherapy equipment market. The report analyzes this market by product, application, end user, and region.

Market Development: Comprehensive information on the lucrative emerging markets, by product, application, end user, and region

Market Diversification: Exhaustive information about the product portfolios,

growing geographies, recent developments, and investments in the physiotherapy equipment market

Competitive Assessment: In-depth assessment of market ranking, growth strategies, product offerings, and capabilities of the leading players in the physiotherapy equipment market

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION AND STUDY SCOPE

1.2.1 INCLUSIONS AND EXCLUSIONS

1.2.2 MARKET SEGMENTATION

FIGURE 1 PHYSIOTHERAPY EQUIPMENT MARKET SEGMENTATION

FIGURE 2 PHYSIOTHERAPY EQUIPMENT REGIONAL MARKET SEGMENTATION

1.2.3 YEARS CONSIDERED

1.3 CURRENCY CONSIDERED

TABLE 1 EXCHANGE RATES UTILIZED FOR CONVERSION TO USD

1.4 STAKEHOLDERS

1.5 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH APPROACH

FIGURE 3 RESEARCH DESIGN

2.1.1 SECONDARY RESEARCH

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

FIGURE 4 PRIMARY SOURCES

2.1.2.1 Key data from primary sources

2.1.2.2 Insights from primary experts

FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.2 MARKET SIZE ESTIMATION

FIGURE 6 MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS

FIGURE 7 MARKET SIZE ESTIMATION: SEGMENTAL EXTRAPOLATION

FIGURE 8 MARKET SIZE ESTIMATION: DEMAND-SIDE ANALYSIS

FIGURE 9 CAGR PROJECTIONS FROM ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 10 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 11 MARKET DATA TRIANGULATION METHODOLOGY

2.4 MARKET SHARE ANALYSIS

2.5 RESEARCH ASSUMPTIONS

2.6 LIMITATIONS

2.6.1 METHODOLOGY-RELATED LIMITATIONS

2.7 RISK ASSESSMENT

TABLE 2 RISK ASSESSMENT: PHYSIOTHERAPY EQUIPMENT MARKET

3 EXECUTIVE SUMMARY

FIGURE 12 PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2022 VS. 2027 (USD MILLION)

FIGURE 13 PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2022 VS. 2027 (USD MILLION)

FIGURE 14 PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2022 VS. 2027 (USD MILLION)

FIGURE 15 GEOGRAPHICAL SNAPSHOT OF PHYSIOTHERAPY EQUIPMENT MARKET

4 PREMIUM INSIGHTS

4.1 PHYSIOTHERAPY EQUIPMENT MARKET OVERVIEW

FIGURE 16 RISING GERIATRIC POPULATION AND INCREASING CHRONIC DISEASES TO DRIVE MARKET GROWTH

4.2 ASIA PACIFIC: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER AND COUNTRY (2021)

FIGURE 17 PHYSIOTHERAPY & REHABILITATION CENTERS SEGMENT TO DOMINATE ASIA PACIFIC MARKET IN 2021

4.3 PHYSIOTHERAPY EQUIPMENT MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 18 CHINA TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD

4.4 REGIONAL MIX: PHYSIOTHERAPY EQUIPMENT MARKET (2022?2027)

FIGURE 19 EUROPE TO DOMINATE MARKET IN 2027

4.5 PHYSIOTHERAPY EQUIPMENT MARKET: DEVELOPING VS. DEVELOPED MARKETS

FIGURE 20 DEVELOPING MARKETS TO REGISTER HIGHER GROWTH DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

Physiotherapy Equipment Market by Product (Cryotherapy, Laser Therapy, Ultrasound Therapy, Electrotherapy, and...

5.2 MARKET DYNAMICS

FIGURE 21 PHYSIOTHERAPY EQUIPMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

TABLE 3 MARKET DYNAMICS: IMPACT ANALYSIS

5.2.1 DRIVERS

5.2.1.1 Rapidly growing geriatric population and subsequent increase in prevalence of chronic diseases

TABLE 4 GERIATRIC POPULATION, BY REGION, 2018 VS. 2020

FIGURE 22 GLOBAL GERIATRIC POPULATION (65 YEARS & ABOVE), BY REGION

5.2.1.2 Growing incidence of sports injuries, degenerative joint disorders, and cerebrovascular diseases

5.2.1.3 Growing demand for rehabilitative care

5.2.2 RESTRAINTS

5.2.2.1 Unstable reimbursement scenario for physiotherapy

5.2.3 OPPORTUNITIES

5.2.3.1 Emerging markets

5.2.3.2 Rising technological advancements

5.2.3.3 Increasing demand for home healthcare services

5.2.4 CHALLENGES

5.2.4.1 Shortage of skilled personnel

5.2.4.2 Alternative therapies such as Acupuncture

6 INDUSTRY INSIGHTS

6.1 INTRODUCTION

6.2 INDUSTRY TRENDS

6.2.1 INTEGRATION OF IOT IN PHYSIOTHERAPY EQUIPMENT

6.2.2 TECHNOLOGICAL ADVANCEMENTS IN PHYSIOTHERAPY EQUIPMENT

6.3 REGULATORY ANALYSIS

6.3.1 NORTH AMERICA

6.3.1.1 US

TABLE 5 US: REGULATORY PROCESS FOR MEDICAL DEVICES

6.3.1.2 Canada

6.3.2 EUROPE

6.3.3 ASIA PACIFIC

6.3.3.1 Japan

TABLE 6 JAPAN: CLASSIFICATION OF MEDICAL DEVICES AND REVIEWING BODIES

6.3.3.2 China

TABLE 7 NMPA MEDICAL DEVICES CLASSIFICATION**6.3.3.3 India****6.3.4 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 8 LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****6.4 KEY CONFERENCES AND EVENTS****TABLE 9 PHYSIOTHERAPY EQUIPMENT MARKET: DETAILED LIST OF CONFERENCES AND EVENTS****6.5 ECOSYSTEM ANALYSIS****FIGURE 23 ECOSYSTEM: PHYSIOTHERAPY EQUIPMENT MARKET (2021)****6.6 VALUE CHAIN ANALYSIS****FIGURE 24 VALUE CHAIN ANALYSIS: PHYSIOTHERAPY EQUIPMENT MARKET****6.7 PORTER'S FIVE FORCES ANALYSIS****TABLE 10 PORTER'S FIVE FORCES ANALYSIS****6.7.1 THREAT OF NEW ENTRANTS****6.7.2 THREAT OF SUBSTITUTES****6.7.3 BARGAINING POWER OF SUPPLIERS****6.7.4 BARGAINING POWER OF BUYERS****6.7.5 INTENSITY OF COMPETITIVE RIVALRY****6.8 PATENT ANALYSIS****6.8.1 PATENT PUBLICATION TRENDS FOR PHYSIOTHERAPY EQUIPMENT****FIGURE 25 GLOBAL PATENT PUBLICATION TRENDS IN PHYSIOTHERAPY EQUIPMENT MARKET, 2016–2021****6.8.2 JURISDICTION ANALYSIS: TOP APPLICANTS (COUNTRIES) FOR PATENTS IN PHYSIOTHERAPY EQUIPMENT MARKET****FIGURE 26 JURISDICTION ANALYSIS: TOP APPLICANT COUNTRIES FOR LATERAL FLOW ASSAYS COMPONENTS, 2016–2021****6.9 TECHNOLOGY ANALYSIS****6.10 COVID-19 IMPACT ON PHYSIOTHERAPY EQUIPMENT MARKET****6.11 TRADE ANALYSIS****6.11.1 TRADE ANALYSIS FOR PHYSIOTHERAPY EQUIPMENT****FIGURE 27 EXPORTS OF MECHANO-THERAPY APPLIANCES, MASSAGE APPARATUS, PSYCHOLOGICAL APTITUDE TESTING APPARATUS, AND OTHERS, BY COUNTRY, 2021 (USD MILLION)****FIGURE 28 IMPORTS OF MECHANO-THERAPY APPLIANCES MASSAGE APPARATUS, PSYCHOLOGICAL APTITUDE TESTING APPARATUS, AND OTHERS, BY COUNTRY, 2021 (USD MILLION)****6.12 PRICING ANALYSIS**

TABLE 11 ASP OF PHYSIOTHERAPY EQUIPMENT

TABLE 12 ASP OF ACCESSORIES

6.13 KEY STAKEHOLDERS AND BUYING CRITERIA

6.13.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 29 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP 3 END USERS

TABLE 13 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP 3 END USERS

6.13.2 BUYING CRITERIA

FIGURE 30 KEY BUYING CRITERIA FOR TOP 3 END USERS

TABLE 14 KEY BUYING CRITERIA FOR TOP 3 END USERS

7 PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT

7.1 INTRODUCTION

TABLE 15 PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

7.2 EQUIPMENT

TABLE 16 PHYSIOTHERAPY EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 17 PHYSIOTHERAPY EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.1 ELECTROTHERAPY EQUIPMENT

7.2.1.1 Neuromuscular electrical stimulation and therapeutic electrical stimulation to be used in rehabilitation settings

TABLE 18 ELECTROTHERAPY EQUIPMENT OFFERED BY KEY MARKET PLAYERS

TABLE 19 ELECTROTHERAPY EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.2 ULTRASOUND EQUIPMENT

7.2.2.1 Ultrasound equipment to have major applications in connective tissue therapies

TABLE 20 ULTRASOUND EQUIPMENT OFFERED BY KEY MARKET PLAYERS

TABLE 21 ULTRASOUND EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.3 EXERCISE THERAPY EQUIPMENT

7.2.3.1 Awareness of advantages of therapeutic exercises to drive segment

TABLE 22 EXERCISE THERAPY EQUIPMENT OFFERED BY KEY MARKET PLAYERS

TABLE 23 EXERCISE THERAPY EQUIPMENT MARKET, BY COUNTRY, 2020–2027

(USD MILLION)

7.2.4 HEAT THERAPY EQUIPMENT

7.2.4.1 Heat therapy to relax and soothe muscles by healing damaged tissues

TABLE 24 HEAT THERAPY EQUIPMENT OFFERED BY KEY MARKET PLAYERS

TABLE 25 HEAT THERAPY EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.5 CRYOTHERAPY EQUIPMENT

7.2.5.1 Rising popularity of wellness and fitness to provide significant growth opportunities

TABLE 26 CRYOTHERAPY EQUIPMENT OFFERED BY KEY MARKET PLAYERS

TABLE 27 CRYOTHERAPY EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.6 COMBINATION THERAPY EQUIPMENT

7.2.6.1 Wide application of combination therapy to drive segment

TABLE 28 COMBINATION THERAPY EQUIPMENT OFFERED BY KEY MARKET PLAYERS

TABLE 29 COMBINATION THERAPY EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.7 CONTINUOUS PASSIVE MOTION THERAPY EQUIPMENT

7.2.7.1 Increasing number of reconstructive joint surgeries to drive segment

TABLE 30 CONTINUOUS PASSIVE MOTION THERAPY EQUIPMENT OFFERED BY KEY MARKET PLAYERS

TABLE 31 CONTINUOUS PASSIVE MOTION THERAPY EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.8 SHOCKWAVE THERAPY EQUIPMENT

7.2.8.1 Fast pain relief and mobility restoration to propel segment

TABLE 32 SHOCKWAVE THERAPY EQUIPMENT OFFERED BY KEY MARKET PLAYERS

TABLE 33 SHOCKWAVE THERAPY EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.9 LASER THERAPY EQUIPMENT

7.2.9.1 Light therapy to be versatile tool for physical therapy

TABLE 34 LASER THERAPY EQUIPMENT OFFERED BY KEY MARKET PLAYERS

TABLE 35 LASER THERAPY EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.10 TRACTION THERAPY EQUIPMENT

7.2.10.1 Growing cases of non-traumatic spinal cord injuries to drive segment

TABLE 36 TRACTION THERAPY EQUIPMENT OFFERED BY KEY MARKET

PLAYERS

TABLE 37 TRACTION THERAPY EQUIPMENT MARKET, BY COUNTRY, 2020–2027
(USD MILLION)

7.2.11 MAGNETIC PRESSURE THERAPY EQUIPMENT

7.2.11.1 Therapeutic effectiveness of magnetotherapy to be
lower than other physical therapies

TABLE 38 MAGNETIC PRESSURE THERAPY EQUIPMENT OFFERED
BY KEY MARKET PLAYERS

TABLE 39 MAGNETIC PRESSURE THERAPY EQUIPMENT MARKET, BY COUNTRY,
2020–2027 (USD MILLION)

7.2.12 OTHER PHYSIOTHERAPY EQUIPMENT

TABLE 40 OTHER PHYSIOTHERAPY EQUIPMENT MARKET, BY COUNTRY,
2020–2027 (USD MILLION)

7.3 ACCESSORIES

TABLE 41 PHYSIOTHERAPY ACCESSORIES MARKET, BY TYPE, 2020–2027 (USD
MILLION)

TABLE 42 PHYSIOTHERAPY ACCESSORIES MARKET, BY COUNTRY, 2020–2027
(USD MILLION)

7.3.1 PHYSIOTHERAPY FURNITURE

TABLE 43 PHYSIOTHERAPY FURNITURE MARKET, BY COUNTRY, 2020–2027
(USD MILLION)

7.3.2 OTHER ACCESSORIES

TABLE 44 OTHER PHYSIOTHERAPY ACCESSORIES MARKET, BY COUNTRY,
2020–2027 (USD MILLION)

8 PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION

8.1 INTRODUCTION

TABLE 45 PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027
(USD MILLION)

8.2 MUSCULOSKELETAL APPLICATIONS

8.2.1 RISING INCIDENCE OF MUSCULOSKELETAL DISORDERS
TO DRIVE MARKET GROWTH

TABLE 46 PHYSIOTHERAPY EQUIPMENT MARKET FOR MUSCULOSKELETAL
APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

8.3 NEUROLOGICAL APPLICATIONS

8.3.1 INCREASING INCIDENCE OF NEUROLOGICAL DISORDERS TO DRIVE
SEGMENT GROWTH

TABLE 47 PHYSIOTHERAPY EQUIPMENT MARKET FOR NEUROLOGICAL

APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

8.4 CARDIOVASCULAR & PULMONARY APPLICATIONS

8.4.1 CARDIOVASCULAR & PULMONARY APPLICATIONS TO BE FIRST
RECOGNIZED CLINICAL SPECIALTY

TABLE 48 PHYSIOTHERAPY EQUIPMENT MARKET FOR CARDIOVASCULAR &
PULMONARY APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

8.5 PEDIATRIC APPLICATIONS

8.5.1 PEDIATRIC PHYSIOTHERAPY TO PROMOTE ACTIVITY AND
PARTICIPATION IN EVERYDAY ROUTINES

TABLE 49 PHYSIOTHERAPY EQUIPMENT MARKET FOR PEDIATRIC
APPLICATIONS, BY COUNTRY 2020–2027 (USD MILLION)

8.6 GYNECOLOGICAL APPLICATIONS

8.6.1 GYNECOLOGICAL APPLICATIONS TO REGISTER HIGHEST GROWTH
DURING FORECAST PERIOD

TABLE 50 PHYSIOTHERAPY EQUIPMENT MARKET FOR GYNECOLOGICAL
APPLICATIONS, BY COUNTRY, 2020–2027 (USD MILLION)

8.7 OTHER APPLICATIONS

TABLE 51 PHYSIOTHERAPY EQUIPMENT MARKET FOR OTHER APPLICATIONS,
BY COUNTRY, 2020–2027 (USD MILLION)

9 PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER

9.1 INTRODUCTION

TABLE 52 PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027
(USD MILLION)

9.2 PHYSIOTHERAPY AND REHABILITATION CENTERS

9.2.1 RISING INCIDENCE OF SPORTS INJURIES AND DISABILITIES TO SUPPORT
SEGMENT GROWTH

TABLE 53 PHYSIOTHERAPY EQUIPMENT MARKET FOR PHYSIOTHERAPY AND
REHABILITATION CENTERS, BY COUNTRY, 2020–2027 (USD MILLION)

9.3 HOSPITALS

9.3.1 GROWING PATIENT VOLUMES AT HOSPITALS TO SUPPORT MARKET
GROWTH

TABLE 54 PHYSIOTHERAPY EQUIPMENT MARKET FOR HOSPITALS, BY
COUNTRY, 2020–2027 (USD MILLION)

9.4 HOME CARE SETTINGS

9.4.1 RISING DEMAND FOR HOME CARE TO DRIVE SEGMENT

TABLE 55 PHYSIOTHERAPY EQUIPMENT MARKET FOR HOME CARE SETTINGS,
BY COUNTRY, 2020–2027 (USD MILLION)

9.5 PHYSICIAN OFFICES

9.5.1 PHYSICIAN OFFICES TO OFFER PREVENTIVE CARE FACILITIES WITHOUT HOSPITALIZATION

TABLE 56 PHYSIOTHERAPY EQUIPMENT MARKET FOR PHYSICIAN OFFICES, BY COUNTRY, 2020–2027 (USD MILLION)

9.6 OTHER END USERS

9.6.1 GROWING POPULARITY OF WELLNESS AND FITNESS TO PROVIDE GROWTH OPPORTUNITIES

TABLE 57 PHYSIOTHERAPY EQUIPMENT MARKET FOR OTHER END USERS, BY COUNTRY, 2020–2027 (USD MILLION)

10 PHYSIOTHERAPY EQUIPMENT MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 31 PHYSIOTHERAPY EQUIPMENT MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

TABLE 58 PHYSIOTHERAPY EQUIPMENT MARKET, BY REGION, 2020–2027 (USD MILLION)

10.2 EUROPE

FIGURE 32 EUROPE: PHYSIOTHERAPY EQUIPMENT MARKET SNAPSHOT

TABLE 59 EUROPE: PHYSIOTHERAPY EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 60 EUROPE: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 61 EUROPE: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 62 EUROPE: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 63 EUROPE: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 64 EUROPE: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.2.1 GERMANY

10.2.1.1 Rising geriatric population and increase in chronic conditions to drive market

TABLE 65 GERMANY: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 66 GERMANY: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 67 GERMANY: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 68 GERMANY: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 69 GERMANY: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.2.2 UK

10.2.2.1 Wide acceptance of physical therapy to increase adoption of physiotherapy equipment

TABLE 70 UK: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 71 UK: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 72 UK: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 73 UK: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 74 UK: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.2.3 FRANCE

10.2.3.1 Rising healthcare expenditure and favorable reimbursement scenario to support market growth

TABLE 75 FRANCE: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 76 FRANCE: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 77 FRANCE: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 78 FRANCE: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 79 FRANCE: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.2.4 ITALY

10.2.4.1 Increasing incidence of fall injuries and orthopedic disorders to support market growth

TABLE 80 ITALY: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 81 ITALY: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 82 ITALY: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 83 ITALY: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 84 ITALY: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.2.5 SPAIN

10.2.5.1 Rising geriatric population to drive adoption of physiotherapy equipment

TABLE 85 SPAIN: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 86 SPAIN: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 87 SPAIN: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 88 SPAIN: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 89 SPAIN: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.2.6 REST OF EUROPE

TABLE 90 REST OF EUROPE: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 91 REST OF EUROPE: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 92 REST OF EUROPE: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 93 REST OF EUROPE: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 94 REST OF EUROPE: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.3 NORTH AMERICA

TABLE 95 NORTH AMERICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 96 NORTH AMERICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 97 NORTH AMERICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 98 NORTH AMERICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 99 NORTH AMERICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY

APPLICATION, 2020–2027 (USD MILLION)

TABLE 100 NORTH AMERICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.3.1 US

10.3.1.1 US to dominate North American market during forecast period

TABLE 101 US: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 102 US: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 103 US: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 104 US: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 105 US: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.3.2 CANADA

10.3.2.1 Increased investments and awareness to boost physiotherapy adoption

TABLE 106 CANADA: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 107 CANADA: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 108 CANADA: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 109 CANADA: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 110 CANADA: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.4 ASIA PACIFIC

FIGURE 33 ASIA PACIFIC: PHYSIOTHERAPY EQUIPMENT MARKET SNAPSHOT

TABLE 111 ASIA PACIFIC: PHYSIOTHERAPY EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 112 ASIA PACIFIC: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 113 ASIA PACIFIC: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 114 ASIA PACIFIC: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 115 ASIA PACIFIC: PHYSIOTHERAPY EQUIPMENT MARKET, BY

APPLICATION, 2020–2027 (USD MILLION)

TABLE 116 ASIA PACIFIC: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.4.1 JAPAN

10.4.1.1 Large geriatric population to drive adoption of physiotherapy equipment

TABLE 117 JAPAN: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 118 JAPAN: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 119 JAPAN: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 120 JAPAN: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 121 JAPAN: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.4.2 CHINA

10.4.2.1 China to account for highest growth rate during forecast period

TABLE 122 CHINA: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 123 CHINA: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 124 CHINA: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 125 CHINA: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 126 CHINA: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.4.3 INDIA

10.4.3.1 Expansion of new acute care settings to drive demand for physiotherapy equipment

TABLE 127 INDIA: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 128 INDIA: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 129 INDIA: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 130 INDIA: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 131 INDIA: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.4.4 REST OF ASIA PACIFIC

TABLE 132 REST OF ASIA PACIFIC: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 133 REST OF ASIA PACIFIC: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 134 REST OF ASIA PACIFIC: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 135 REST OF ASIA PACIFIC: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 136 REST OF ASIA PACIFIC: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.5 LATIN AMERICA

10.5.1 INCREASING HEALTHCARE COVERAGE AND RISING GERIATRIC POPULATION TO DRIVE MARKET GROWTH

TABLE 137 LATIN AMERICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 138 LATIN AMERICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 139 LATIN AMERICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 140 LATIN AMERICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 141 LATIN AMERICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

10.6 MIDDLE EAST & AFRICA

10.6.1 IMPROVED HEALTHCARE INFRASTRUCTURE AND AFFORDABILITY OF PHYSIOTHERAPIES TO DRIVE MARKET

TABLE 142 MIDDLE EAST & AFRICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 143 MIDDLE EAST & AFRICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY EQUIPMENT, 2020–2027 (USD MILLION)

TABLE 144 MIDDLE EAST & AFRICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY ACCESSORY, 2020–2027 (USD MILLION)

TABLE 145 MIDDLE EAST & AFRICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 146 MIDDLE EAST & AFRICA: PHYSIOTHERAPY EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.1.1 KEY PLAYER STRATEGIES/RIGHT TO WIN

TABLE 147 OVERVIEW OF STRATEGIES ADOPTED BY PLAYERS
IN PHYSIOTHERAPY EQUIPMENT MARKET

11.2 REVENUE SHARE ANALYSIS OF TOP MARKET PLAYERS

FIGURE 34 REVENUE ANALYSIS OF KEY PLAYERS IN PHYSIOTHERAPY
EQUIPMENT MARKET

11.3 MARKET RANKING ANALYSIS

FIGURE 35 PHYSIOTHERAPY EQUIPMENT MARKET RANKING, BY KEY PLAYER,
2021

11.4 COMPETITIVE BENCHMARKING

TABLE 148 PRODUCT FOOTPRINT OF COMPANIES (20 COMPANIES)

TABLE 149 APPLICATION FOOTPRINT OF COMPANIES (20 COMPANIES)

TABLE 150 REGIONAL FOOTPRINT OF COMPANIES (20 COMPANIES)

11.5 COMPETITIVE LEADERSHIP MAPPING

11.5.1 STARS

11.5.2 EMERGING LEADERS

11.5.3 PERVASIVE PLAYERS

11.5.4 PARTICIPANTS

FIGURE 36 PHYSIOTHERAPY EQUIPMENT MARKET:
COMPETITIVE LEADERSHIP MAPPING (2021)

11.6 COMPETITIVE LEADERSHIP MAPPING FOR OTHER COMPANIES

11.6.1 PROGRESSIVE COMPANIES

11.6.2 DYNAMIC COMPANIES

11.6.3 STARTING BLOCKS

11.6.4 RESPONSIVE COMPANIES

FIGURE 37 PHYSIOTHERAPY EQUIPMENT MARKET: COMPETITIVE LEADERSHIP
MAPPING FOR OTHER COMPANIES (2021)

11.7 COMPETITIVE SCENARIO

11.7.1 PRODUCT LAUNCHES/UPGRADES

TABLE 151 PRODUCT LAUNCHES, 2019–2022

TABLE 152 DEALS, 2019–2022

TABLE 153 OTHER DEVELOPMENTS, 2019–2022

12 COMPANY PROFILES

12.1 KEY PLAYERS

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

12.1.1 COLFAX CORP.

TABLE 154 COLFAX CORP.: COMPANY OVERVIEW

FIGURE 38 COLFAX CORP.: COMPANY SNAPSHOT (2021)

12.1.2 ZIMMER MEDIZINSYSTEME GMBH

TABLE 155 ZIMMER MEDIZINSYSTEME GMBH: COMPANY OVERVIEW

12.1.3 ZYNEX, INC.

TABLE 156 ZYNEX, INC: COMPANY OVERVIEW

FIGURE 39 ZYNEX, INC. COMPANY SNAPSHOT (2021)

12.1.4 PERFORMANCE HEALTH (SUBSIDIARY OF MADISON DEARBORN PARTNERS)

TABLE 157 PERFORMANCE HEALTH (SUBSIDIARY OF MADISON DEARBORN PARTNERS):. COMPANY OVERVIEW

12.1.5 ITO CO., LTD.

TABLE 158 ITO CO., LTD.: COMPANY OVERVIEW

12.1.6 DYNATRONICS CORPORATION

TABLE 159 DYNATRONICS CORPORATION: COMPANY OVERVIEW

FIGURE 40 DYNATRONICS CORPORATION: COMPANY SNAPSHOT (2021)

12.1.7 BTL INDUSTRIES INC.

TABLE 160 BTL INDUSTRIES INC.: COMPANY OVERVIEW

12.1.8 ENRAF-NONIUS B.V.

TABLE 161 ENRAF-NONIUS B.V.: COMPANY OVERVIEW

12.1.9 EMS PHYSIO LTD.

TABLE 162 EMS PHYSIO LTD: COMPANY OVERVIEW

12.1.10 MECTRONIC MEDICALE

TABLE 163 MECTRONIC MEDICALE: COMPANY OVERVIEW

12.1.11 WHITEHALL MANUFACTURING

TABLE 164 WHITEHALL MANUFACTURING.: COMPANY OVERVIEW

12.1.12 RICHMAR (SUBSIDIARY OF COMPASS HEALTH BRANDS)

TABLE 165 RICHMAR: COMPANY OVERVIEW

12.1.13 LIFE CARE SYSTEMS

TABLE 166 LIFE CARE SYSTEMS: COMPANY OVERVIEW

12.1.14 STORZ MEDICAL AG

TABLE 167 STORZ MEDICAL AG: COMPANY OVERVIEW

12.1.15 METTLER ELECTRONICS CORP.

TABLE 168 METTLER ELECTRONICS CORP.: COMPANY OVERVIEW

12.1.16 ALGEOS

TABLE 169 ALGEOS.: COMPANY OVERVIEW

12.1.17 GYMNA INTERNATIONAL

TABLE 170 GYMNA INTERNATIONAL: COMPANY OVERVIEW

12.1.18 HMS MEDICAL SYSTEMS

TABLE 171 HMS MEDICAL SYSTEMS: COMPANY OVERVIEW

12.1.19 ASTAR

TABLE 172 ASTAR: COMPANY OVERVIEW

12.1.20 EMBITRON S.R.O. (A CERTICON GROUP COMPANY)

TABLE 173 EMBITRON S.R.O.: COMPANY OVERVIEW

12.2 OTHER PLAYERS

12.2.1 PROXOMED

12.2.2 TECNOBODY

12.2.3 COOLSYSTEMS, INC.

12.2.4 JOHARI DIGITAL

12.2.5 POWERMEDIC

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

I would like to order

Product name: Physiotherapy Equipment Market by Product (Cryotherapy, Laser Therapy, Ultrasound Therapy, Electrotherapy, and Accessories) Application (Musculoskeletal, Neurology, Pediatrics, Gynecology, Cardiovascular) End User (Hospital) - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/PE512B689A6EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PE512B689A6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970