

# **Physical Identity and Access Management Market by Component, Service, Organization Size, Vertical (BFSI, IT and ITeS, Telecom, Energy and Utilities, Transportation, Healthcare, Government and Defense, and Education), and Region - Global Forecast to 2025**

<https://marketpublishers.com/r/P8CC4B401FAEN.html>

Date: March 2020

Pages: 160

Price: US\$ 5,650.00 (Single User License)

ID: P8CC4B401FAEN

## **Abstracts**

“Rising need for socially intelligent artificial agents that offer assistance to human-computer interaction and growing presence of artificial agents in social environments to drive the overall growth of the physical identity and access management market.”

The global physical identity and access management market size is projected to grow from USD 789 million in 2020 to USD 1,535 million by 2025, at a Compound Annual Growth Rate (CAGR) of 14.2% during the forecast period. Future-proofing security operations and compliance with stringent security laws and government regulations are expected to enhance the use of physical identity and access management software across the globe. However, less awareness about advanced security solutions among end users at present is expected to restrain the market growth.

By component, the software segment to hold a larger market size in 2020

Physical identity and access management is a software, which enables organizations to centrally manage the lifecycle of identities, such as permanent and temporary employees, contractors, service providers, and vendors, through communication with physical access systems. Presently, organizations (users) face the problem of lower productivity, lack of information security, and evaluation of regulatory compliance. It is important for an organization to maintain timely and secure access around premises. All such issues increase the operating costs significantly. Physical identity and access management deployments are increasing used to safeguard the system from outside

threats, such as unauthorized users. A rise in the use of technologies and product developments, compliance mandates from governments, and management of massive on-site visitors and contractors are accelerating the importance of secure access throughout the premises.

By service, the maintenance and support services segment to register the highest growth rate during the forecast period

Maintenance services includes providing upgradations to physical identity and access management software and providing assistance for resolving issues in software, among other functions. The support services offered in the physical identity and access management market include real-time monitoring of access control systems and scheduled backup of data and provision of security advisory and consulting services. Support and maintenance services are important to enhance and extend the life of applications. The demand for support and maintenance services is increasing with the deployment of physical identity and access management software.

Asia Pacific to register the highest growth rate during the forecast period

Asia Pacific (APAC) has witnessed an advanced and dynamic adoption of new technologies and is expected to record the highest CAGR in the global physical identity and access management market during the forecast period. APAC constitutes major economies, such as China, Japan, and India, which are expected to register high growth rates in the physical identity and access management market. Verticals such as government and defense, Information Technology (IT) and IT-Enabled Services (ITes), telecom, healthcare, Banking, Financial Services and Insurance (BFSI) are expected to adopt physical identity and access management solutions at the highest rate in the region. Companies operating in APAC would benefit from the flexible economic conditions, industrialization-motivated policies of the governments, as well as from the growing digitalization, which is expected to have a significant impact on the business community.

By Company Type: Tier 1 – 25%, Tier 2 – 40%, and Tier 3 – 35%

By Designation: C-level – 30%, D-level – 35%, and Others – 35%

By Region: North America – 40%, Europe – 25%, Asia Pacific – 25%, RoW – 10%

Major vendors offering physical identity and access management software include HID Global (US), AlertEnterprise (US), IDCUBE (India), Micro Focus (UK), Okta (US), Access Security Corporation (US), Gemalto (Netherlands), IBM (US), Oracle (US), AWS (US), Avatier (US), Wallix Group (France), Atos (France), Identiv (US), Nexus Group (Sweden), Alfrednet (Bucharest), Wipro (India), One Identity (US), Secur (US), E&M Technologies (US), and WSO2 (US).

## Research Coverage

The market study covers the physical identity and access management market size across segments. It aims at estimating the market size and the growth potential of this market across different segments by component, service, organization size, vertical, and region. The study also includes an in-depth competitive analysis of the key market players, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

## Key Benefits of Buying the Report

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall physical identity and access management market and its subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and to plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
  - 1.2.1 INCLUSIONS AND EXCLUSIONS
- 1.3 MARKET SCOPE
  - 1.3.1 MARKET SEGMENTATION
  - 1.3.2 REGIONS COVERED
  - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY CONSIDERED
- 1.5 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Breakup of primary profiles
- 2.2 BREAKUP AND DATA TRIANGULATION
  - 2.2.1 SECONDARY DATA
    - 2.2.1.1 Vendor selection and evaluation
    - 2.2.1.2 Geographic analysis
  - 2.2.2 PRIMARY DATA
    - 2.2.2.1 Key industry insights
- 2.3 MARKET SIZE ESTIMATION
  - 2.3.1 REVENUE ESTIMATES
- 2.4 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE ESTIMATION
  - 2.4.1 TOP-DOWN APPROACH
  - 2.4.2 BOTTOM-UP APPROACH
- 2.5 COMPETITIVE LEADERSHIP MAPPING METHODOLOGY
- 2.6 RESEARCH ASSUMPTIONS AND LIMITATIONS
  - 2.6.1 ASSUMPTIONS FOR THE STUDY
  - 2.6.2 LIMITATIONS OF THE STUDY

### 3 EXECUTIVE SUMMARY

## **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET

4.2 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET, MARKET SHARE OF TOP 3 END USERS AND REGIONS, 2020

4.3 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE, 2020–2025

4.4 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET: TOP 5 VERTICALS, 2020–2025

## **5 MARKET OVERVIEW AND INDUSTRY TRENDS**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Future-proofing security operations

5.2.1.2 Stringent security compliances and government regulations

5.2.2 RESTRAINTS

5.2.2.1 Lack of awareness about advanced security solutions among end users

5.2.3 OPPORTUNITIES

5.2.3.1 Increased adoption of physical access control systems

5.2.3.2 Increasing need for business intelligence

5.2.4 CHALLENGES

5.2.4.1 Remote identity proofing with the public

5.2.4.2 Security breaches due to internal vulnerabilities

5.2.4.3 Lack of skilled security analysts

5.3 USE CASES

5.3.1 USE CASE: HEALTHCARE

5.3.2 USE CASE: DEFENSE

5.3.3 USE CASE: EDUCATION

5.3.4 USE CASE: TRANSPORTATION AND LOGISTICS

5.3.5 USE CASE: MANUFACTURING

5.4 REGULATORY IMPLICATIONS

5.4.1 INTRODUCTION

5.4.2 PAYMENT CARD INDUSTRY DATA SECURITY STANDARD

5.4.3 HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT

5.4.4 FEDERAL INFORMATION SECURITY MANAGEMENT ACT

5.4.5 GRAMM-LEACH-BLILEY ACT

#### 5.4.6 SARBANES-OXLEY ACT

### **6 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET, BY COMPONENT**

#### 6.1 INTRODUCTION

#### 6.2 SOFTWARE

##### 6.2.1 SOFTWARE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS

#### 6.3 SERVICES

### **7 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET, BY SERVICE**

#### 7.1 INTRODUCTION

#### 7.2 CONSULTING

##### 7.2.1 CONSULTING: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS

#### 7.3 IMPLEMENTATION AND INTEGRATION

##### 7.3.1 IMPLEMENTING AND INTEGRATION: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS

#### 7.4 MAINTENANCE AND SUPPORT

##### 7.4.1 MAINTENANCE AND SUPPORT: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS

### **8 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET, BY ORGANIZATION SIZE**

#### 8.1 INTRODUCTION

#### 8.2 SMALL AND MEDIUM-SIZED ENTERPRISES

##### 8.2.1 SMALL AND MEDIUM-SIZED ENTERPRISES: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS

#### 8.3 LARGE ENTERPRISES

##### 8.3.1 LARGE ENTERPRISES: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS

### **9 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET, BY VERTICAL**

#### 9.1 INTRODUCTION

#### 9.2 GOVERNMENT AND DEFENSE

##### 9.2.1 GOVERNMENT AND DEFENSE: PHYSICAL IDENTITY AND ACCESS

## MANAGEMENT MARKET DRIVERS

### 9.3 ENERGY AND UTILITIES

#### 9.3.1 ENERGY AND UTILITIES: PHYSICAL IDENTITY AND ACCESS

## MANAGEMENT MARKET DRIVERS

### 9.4 INFORMATION TECHNOLOGY AND IT-ENABLED SERVICES

#### 9.4.1 INFORMATION TECHNOLOGY AND IT-ENABLED SERVICES: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS

### 9.5 TELECOM

#### 9.5.1 TELECOM: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS

### 9.6 BANKING, FINANCIAL SERVICES AND INSURANCE

#### 9.6.1 BANKING, FINANCIAL SERVICES AND INSURANCE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS

### 9.7 HEALTHCARE

#### 9.7.1 HEALTHCARE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS

### 9.8 EDUCATION

#### 9.8.1 EDUCATION: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS

### 9.9 TRANSPORTATION

#### 9.9.1 TRANSPORTATION: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS

### 9.10 OTHERS

## 10 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET, BY REGION

### 10.1 INTRODUCTION

### 10.2 NORTH AMERICA

#### 10.2.1 NORTH AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS

##### 10.2.2 UNITED STATES

##### 10.2.3 CANADA

### 10.3 EUROPE

#### 10.3.1 EUROPE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET DRIVERS

##### 10.3.2 UNITED KINGDOM

##### 10.3.3 GERMANY

##### 10.3.4 FRANCE

##### 10.3.5 REST OF EUROPE

## 10.4 ASIA PACIFIC

### 10.4.1 ASIA PACIFIC: PHYSICAL IDENTITY AND ACCESS MANAGEMENT

#### MARKET DRIVERS

##### 10.4.2 CHINA

##### 10.4.3 JAPAN

##### 10.4.4 INDIA

##### 10.4.5 REST OF ASIA PACIFIC

## 10.5 MIDDLE EAST AND AFRICA

### 10.5.1 MIDDLE EAST AND AFRICA: PHYSICAL IDENTITY AND ACCESS

#### MANAGEMENT MARKET DRIVERS

##### 10.5.2 MIDDLE EAST

##### 10.5.3 AFRICA

## 10.6 LATIN AMERICA

### 10.6.1 LATIN AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT

#### MARKET DRIVERS

##### 10.6.2 BRAZIL

##### 10.6.3 MEXICO

##### 10.6.4 REST OF LATIN AMERICA

## 11 COMPETITIVE LANDSCAPE

### 11.1 COMPETITIVE LEADERSHIP MAPPING

#### 11.1.1 VISIONARY LEADERS

#### 11.1.2 INNOVATORS

#### 11.1.3 DYNAMIC DIFFERENTIATORS

#### 11.1.4 EMERGING COMPANIES

## 12 COMPANY PROFILES

### 12.1 INTRODUCTION

### 12.2 HID GLOBAL (QUANTUM SECURE)

(Business Overview, Software Offered, Recent Developments, and SWOT Analysis)\*

### 12.3 ALERTENTERPRISE

### 12.4 IDCUBE IDENTIFICATION SYSTEMS

### 12.5 MICRO FOCUS

### 12.6 OKTA

### 12.7 ACCESS SECURITY CORPORATION

### 12.8 GEMALTO

### 12.9 IBM



- 12.10 ORACLE
- 12.11 AWS
- 12.12 AVATIER
- 12.13 WALLIX GROUP
- 12.14 ATOS
- 12.15 IDENTIV
- 12.16 NEXUS GROUP (INTEGID GMBH)
- 12.17 ALFREDNET
- 12.18 WIPRO
- 12.19 ONE IDENTITY
- 12.20 SEQR
- 12.21 E&M TECHNOLOGIES
- 12.22 WSO2
- \*Details on Business Overview, Software Offered, Recent Developments, and SWOT Analysis might not be captured in case of unlisted companies.
- 12.23 RIGHT TO WIN

## **13 APPENDIX**

- 13.1 DISCUSSION GUIDE
- 13.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 13.3 AVAILABLE CUSTOMIZATIONS
- 13.4 RELATED REPORTS
- 13.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 UNITED STATES DOLLAR EXCHANGE RATE, 2016–2019

TABLE 2 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET

ECOSYSTEM: VENDOR SELECTION AND EVALUATION CRITERIA

TABLE 3 REVENUE SHARE ESTIMATES FOR SELECTED VENDORS

TABLE 4 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE AND GROWTH, 2018–2025 (USD MILLION, CAGR {%})

TABLE 5 USE CASE: HEALTHCARE

TABLE 6 USE CASE: DEFENSE

TABLE 7 USE CASE: EDUCATION

TABLE 8 USE CASE: TRANSPORTATION AND LOGISTICS

TABLE 9 USE CASE: MANUFACTURING

TABLE 10 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 11 SOFTWARE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 12 SERVICES: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 13 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 14 CONSULTING: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 15 IMPLEMENTATION AND INTEGRATION: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 16 MAINTENANCE AND SUPPORT: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 17 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 18 SMALL AND MEDIUM-SIZED ENTERPRISES: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 19 LARGE ENTERPRISES: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 20 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 21 GOVERNMENT AND DEFENSE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 22 ENERGY AND UTILITIES: PHYSICAL IDENTITY AND ACCESS  
MANAGEMENT MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 23 INFORMATION TECHNOLOGY AND IT-ENABLED SERVICES: PHYSICAL  
IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY REGION, 2018–2025  
(USD MILLION)

TABLE 24 TELECOM: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET  
SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 25 BANKING, FINANCIAL SERVICES AND INSURANCE: PHYSICAL  
IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY REGION, 2018–2025  
(USD MILLION)

TABLE 26 HEALTHCARE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT  
MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 27 EDUCATION: PHYSICAL IDENTITY AND ACCESS MANAGEMENT  
MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 28 TRANSPORTATION: PHYSICAL IDENTITY AND ACCESS MANAGEMENT  
MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 29 OTHERS: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET  
SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 30 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY  
REGION, 2018–2025 (USD MILLION)

TABLE 31 NORTH AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT  
MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 32 NORTH AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT  
MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 33 NORTH AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT  
MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 34 NORTH AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT  
MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 35 NORTH AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT  
MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 36 UNITED STATES: PHYSICAL IDENTITY AND ACCESS MANAGEMENT  
MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 37 UNITED STATES: PHYSICAL IDENTITY AND ACCESS MANAGEMENT  
MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 38 UNITED STATES: PHYSICAL IDENTITY AND ACCESS MANAGEMENT  
MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 39 UNITED STATES: PHYSICAL IDENTITY AND ACCESS MANAGEMENT  
MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 40 CANADA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET

SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 41 CANADA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 42 CANADA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 43 CANADA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 44 EUROPE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 45 EUROPE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 46 EUROPE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 47 EUROPE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 48 EUROPE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 49 UNITED KINGDOM: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 50 UNITED KINGDOM: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 51 UNITED KINGDOM: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 52 UNITED KINGDOM: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 53 GERMANY: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 54 GERMANY: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 55 GERMANY: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 56 GERMANY: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 57 FRANCE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 58 FRANCE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 59 FRANCE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 60 FRANCE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 61 REST OF EUROPE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 62 REST OF EUROPE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 63 REST OF EUROPE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 64 REST OF EUROPE: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 65 ASIA PACIFIC: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 66 ASIA PACIFIC: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 67 ASIA PACIFIC: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 68 ASIA PACIFIC: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 69 ASIA PACIFIC: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 70 CHINA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 71 CHINA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 72 CHINA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 73 CHINA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 74 JAPAN: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 75 JAPAN: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 76 JAPAN: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 77 JAPAN: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 78 INDIA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 79 INDIA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET

SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 80 INDIA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 81 INDIA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 82 REST OF ASIA PACIFIC: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 83 REST OF ASIA PACIFIC: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 84 REST OF ASIA PACIFIC: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 85 REST OF ASIA PACIFIC: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 86 MIDDLE EAST AND AFRICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 87 MIDDLE EAST AND AFRICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 88 MIDDLE EAST AND AFRICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 89 MIDDLE EAST AND AFRICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 90 MIDDLE EAST: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 91 MIDDLE EAST: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 92 MIDDLE EAST: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 93 MIDDLE EAST: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 94 AFRICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 95 AFRICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 96 AFRICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 97 AFRICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)



TABLE 98 LATIN AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 99 LATIN AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 100 LATIN AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 101 LATIN AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 102 LATIN AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 103 BRAZIL: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 104 BRAZIL: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 105 BRAZIL: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 106 BRAZIL: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 107 MEXICO: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 108 MEXICO: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 109 MEXICO: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 110 MEXICO: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

TABLE 111 REST OF LATIN AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY COMPONENT, 2018–2025 (USD MILLION)

TABLE 112 REST OF LATIN AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY SERVICE, 2018–2025 (USD MILLION)

TABLE 113 REST OF LATIN AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY ORGANIZATION SIZE, 2018–2025 (USD MILLION)

TABLE 114 REST OF LATIN AMERICA: PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET SIZE, BY VERTICAL, 2018–2025 (USD MILLION)

## List Of Figures

### LIST OF FIGURES

FIGURE 1 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET:  
RESEARCH DESIGN

FIGURE 2 SAMPLE SECONDARY DATA: GEOGRAPHIC ANALYSIS

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1

FIGURE 4 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET: TOP-  
DOWN AND BOTTOM-UP APPROACHES

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: REVENUE GENERATION  
FROM PHYSICAL IDENTITY AND ACCESS MANAGEMENT SOFTWARE AND  
SERVICES VENDORS

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: ILLUSTRATIVE EXAMPLE  
OF AWS (2018)

FIGURE 7 COMPETITIVE LEADERSHIP MAPPING: CRITERIA WEIGHTAGE

FIGURE 8 ASIA PACIFIC TO GROW AT THE HIGHEST CAGR DURING THE  
FORECAST PERIOD

FIGURE 9 NORTH AMERICA TO HOLD THE HIGHEST MARKET SHARE IN 2020

FIGURE 10 FASTEST-GROWING SEGMENTS OF THE PHYSICAL IDENTITY AND  
ACCESS MANAGEMENT MARKET

FIGURE 11 INCREASING INCIDENTS OF INSIDER THREATS TO DRIVE THE  
ADOPTION OF PHYSICAL IDENTITY AND ACCESS MANAGEMENT SOFTWARE  
AND SERVICES

FIGURE 12 BANKING, FINANCIAL SERVICES AND INSURANCE VERTICAL AND  
NORTH AMERICA TO HOLD THE HIGHEST MARKET SHARES IN 2020

FIGURE 13 MAINTENANCE AND SUPPORT SEGMENT TO HOLD THE HIGHEST  
MARKET SHARE DURING THE FORECAST PERIOD

FIGURE 14 BANKING, FINANCIAL SERVICES AND INSURANCE SEGMENT TO  
HOLD THE HIGHEST MARKET SHARE IN 2020

FIGURE 15 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET:  
DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 16 SOFTWARE SEGMENT TO ACCOUNT FOR A LARGER MARKET SIZE  
DURING THE FORECAST PERIOD

FIGURE 17 MAINTENANCE AND SUPPORT SEGMENT TO ACCOUNT FOR THE  
LARGEST MARKET SIZE DURING THE FORECAST PERIOD

FIGURE 18 SMALL AND MEDIUM-SIZED ENTERPRISES SEGMENT TO RECORD A  
HIGHER CAGR DURING FORECAST PERIOD

FIGURE 19 BANKING, FINANCIAL SERVICES AND INSURANCE VERTICAL TO



DOMINATE THE MARKET DURING THE FORECAST PERIOD  
FIGURE 20 ASIA PACIFIC TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD  
FIGURE 21 NORTH AMERICA: MARKET SNAPSHOT  
FIGURE 22 ASIA PACIFIC: MARKET SNAPSHOT  
FIGURE 23 PHYSICAL IDENTITY AND ACCESS MANAGEMENT MARKET (GLOBAL), COMPETITIVE LEADERSHIP MAPPING, 2020  
FIGURE 24 HID GLOBAL (QUANTUM SECURE): SWOT ANALYSIS  
FIGURE 25 ALERTENTERPRISE: SWOT ANALYSIS  
FIGURE 26 IDCUBE IDENTIFICATION SYSTEMS: SWOT ANALYSIS  
FIGURE 27 MICRO FOCUS: COMPANY SNAPSHOT  
FIGURE 28 MICRO FOCUS: SWOT ANALYSIS  
FIGURE 29 OKTA: COMPANY SNAPSHOT  
FIGURE 30 GEMALTO: COMPANY SNAPSHOT  
FIGURE 31 IBM: COMPANY SNAPSHOT  
FIGURE 32 ORACLE: COMPANY SNAPSHOT  
FIGURE 33 AWS: COMPANY SNAPSHOT

## I would like to order

Product name: Physical Identity and Access Management Market by Component, Service, Organization Size, Vertical (BFSI, IT and ITeS, Telecom, Energy and Utilities, Transportation, Healthcare, Government and Defense, and Education), and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/P8CC4B401FAEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P8CC4B401FAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970