

Phenolic Resin Market by Type(Resol, Novolac), Application(Wood Adhesives, Laminates, Foundry & Moldings, Paper Impregnation, Coatings, Insulations), End-Use Industry, and Region(North America, Europe, APAC, MEA, South America) - Global Forecast to 2026

<https://marketpublishers.com/r/P13A1A592B5EN.html>

Date: December 2021

Pages: 309

Price: US\$ 4,950.00 (Single User License)

ID: P13A1A592B5EN

Abstracts

The phenolic resin market is estimated to be USD 11.7 Billion in 2021 and is projected to reach USD 14.4 Billion by 2026, at a CAGR of 4.3%. Wood adhesive application is one of the fastest-growing application for phenolic resin. The growing construction industry primarily drives the rise in demand for wood adhesives. The plywood subsegment holds the maximum share of the market in the wood adhesives segment. Asia Pacific accounts for the largest share of the wood adhesive segment. With the presence of growing economies such as India, South Korea, and Indonesia, the demand for phenolic resins in region is expected to increase significantly.

“Resol is the largest type of phenolic resin”

Resol is the preferred type of phenolic resin used in various end-use industries due to their cost effectiveness, enhanced properties and a wide range of applications. Some of the major applications of resol resin are exterior plywood-oriented strand board (OSB), engineered laminated composite lumber (LCL), engineered woods, and adhesives. Rising demand from the automotive and building & construction industries contributes to the growing demand for resol resin across the globe.

“APAC is the fastest-growing market for phenolic resin”

APAC is projected to be the fastest-growing phenolic resin market. The growth of the APAC phenolic resin market can be attributed to the growing investment in building &

construction, and automotive industry in the region. Additionally, Phenolic resin manufacturers are targeting this region, as it is the strongest regional market. China is the leading producer and consumer of phenolic resins in the region. Other major markets in the region are emerging economies such as Japan, India, and Thailand.

Extensive primary interviews were conducted in the process of determining and verifying sizes of the type, application, end-use industry segments of the phenolic resin market gathered through secondary research.

The break-up of primary interviews has been given below.

By Company Type: Tier 1 – 30%, Tier 2 – 50%, and Tier 3 – 20%

By Designation: C Level Executives – 40%, Director Level – 20%, Others – 40%

By Region: North America – 10%, Europe – 40%, APAC – 30%, South America – 10%, MEA– 10%

The key companies profiled in this report for the phenolic resin market include Bakelite Synthetics (U.S), Sumitomo Bakelite Company Limited (Japan), SI Group Inc. (U.S), Jinan Shengquan Group Share Holding Co., Ltd., (China), Ashland Global Holdings, Inc. (U.S), BASF SE (Germany), Georgia-Pacific Chemicals' (U.S), DIC Corp (Japan), Hexcel Corporation (U.S), Akrochem Corporation (U.S).

Research Coverage

The phenolic resin market has been segmented based on type, application, end-use industry, and region. This report covers the phenolic resin market and forecasts its market size till 2026. It also provides detailed information on company profiles and competitive strategies adopted by the key players to strengthen their position in the phenolic resin market. The report also provides insights into the driving and restraining factors in the phenolic resin market along with opportunities and challenges across the market. The report also includes profiles of top manufacturers in the phenolic resin market.

Key Benefits of Buying the Report

The report is expected to help market leaders/new entrants in the following ways:

Phenolic Resin Market by Type(Resol, Novolac), Application(Wood Adhesives, Laminates, Foundry & Moldings, Pape...

1. This report segments the phenolic resin market and provides the closest approximations of revenue numbers for the overall market and its segments across different verticals and regions.
2. This report is expected to help stakeholders understand the pulse of the phenolic resin market and provide information on key market drivers, restraints, challenges, and opportunities influencing the growth of the market.
3. This report is expected to help stakeholders obtain an in-depth understanding of the competitive landscape of the phenolic resin market and gain insights to improve the position of their businesses. The competitive landscape section includes detailed information on strategies such as new product launch, merger & acquisition, joint venture, and expansion.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS & EXCLUSIONS

TABLE 1 INCLUSIONS & EXCLUSIONS

1.3 MARKET SCOPE

FIGURE 1 PHENOLIC RESIN MARKET SEGMENTATION

FIGURE 2 REGION COVERED

1.3.1 MARKET SEGMENTATION

1.3.1.1 By type

TABLE 2 PHENOLIC RESIN MARKET, BY TYPE

1.3.1.2 By application

TABLE 3 PHENOLIC RESIN MARKET, BY APPLICATION

1.3.1.3 By end-use industry

TABLE 4 PHENOLIC RESIN MARKET, BY END-USE INDUSTRY

1.3.2 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY

1.5 UNIT CONSIDERED

1.6 LIMITATIONS

1.7 STAKEHOLDERS

1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 PHENOLIC RESIN MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION APPROACH

2.2.1 BOTTOM-UP MARKET SIZE ESTIMATION: MARKET SIZE AND SHARE OF SEVERAL COUNTRIES TO ESTIMATE OVERALL DEMAND

FIGURE 4 MARKET SIZE ESTIMATION: DEMAND-SIDE ANALYSIS

2.2.2 ESTIMATING PHENOLIC RESIN MARKET SIZE FROM KEY SUPPLIERS' MARKET SHARE

FIGURE 5 MARKET SIZE ESTIMATION: SUPPLY-SIDE ANALYSIS

2.3 DATA TRIANGULATION

FIGURE 6 PHENOLIC RESIN MARKET: DATA TRIANGULATION

2.4 ASSUMPTIONS

3 EXECUTIVE SUMMARY

FIGURE 7 RESOL RESIN SEGMENT TO DOMINATE PHENOLIC RESIN MARKET BETWEEN 2021 AND 2026

FIGURE 8 WOOD ADHESIVES APPLICATION TO LEAD PHENOLIC RESIN MARKET BETWEEN 2021 AND 2026

FIGURE 9 BUILDING & CONSTRUCTION TO LEAD PHENOLIC RESIN MARKET BETWEEN 2021 AND 2026

FIGURE 10 ASIA PACIFIC TO REGISTER HIGHEST CAGR IN PHENOLIC RESIN MARKET, 2021–2026

4 PREMIUM INSIGHTS

4.1 SIGNIFICANT OPPORTUNITIES IN PHENOLIC RESIN MARKET

FIGURE 11 PHENOLIC RESIN MARKET TO WITNESS MODERATE GROWTH BETWEEN 2021 AND 2026

4.2 ASIA PACIFIC PHENOLIC RESIN MARKET, BY COUNTRY AND TYPE, 2020

FIGURE 12 CHINA ACCOUNTED FOR LARGEST SHARES IN ASIA PACIFIC

4.3 PHENOLIC RESIN MARKET SIZE, BY TYPE, 2021 VS. 2026

FIGURE 13 RESOL SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE

4.4 PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2021 VS. 2026

FIGURE 14 WOOD ADHESIVES SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE

4.5 PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2021 VS. 2026

FIGURE 15 BUILDING & CONSTRUCTION SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE

4.6 PHENOLIC RESIN MARKET SIZE, BY COUNTRY

FIGURE 16 MALAYSIA AND THAILAND TO BE FAST-GROWING MARKETS FOR PHENOLIC RESIN

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 17 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN PHENOLIC RESIN MARKET

5.2.1 DRIVERS

5.2.1.1 Advanced properties of phenolic resins

5.2.1.2 Rise in residential and commercial building construction
in Asia Pacific

5.2.1.3 Growing wood industry

FIGURE 18 SALES OF FURNITURE IN US (USD MILLION), 2017 TILL SEPTEMBER 2021

5.2.2 RESTRAINTS

5.2.2.1 Environmental regulations

5.2.2.2 Volatility in raw material prices

5.2.3 OPPORTUNITIES

5.2.3.1 Growing need for fuel-efficient and lightweight vehicles

5.2.4 CHALLENGES

5.2.4.1 Controlling prices to ensure affordability

5.2.4.2 Availability of substitutes

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 19 PHENOLIC RESIN MARKET: PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

TABLE 5 PHENOLIC RESIN MARKET: PORTER'S FIVE FORCES ANALYSIS

5.4 VALUE CHAIN ANALYSIS

5.4.1 INDUSTRY STRUCTURE

5.4.2 RAW MATERIAL SUPPLY AGREEMENT

5.4.3 END-USE CONNECT THROUGH DISTRIBUTORS

5.4.4 SUPPORTING FACTOR FOR MARKET GROWTH

5.4.5 IMPACT OF COVID-19

5.5 COST STRUCTURE

FIGURE 20 COST STRUCTURE: PHENOLIC RESIN MARKET

TABLE 6 COST STRUCTURE: PHENOLIC RESIN MARKET

5.6 AVERAGE PRICE ANALYSIS

FIGURE 21 WEIGHTED AVERAGE PRICING ANALYSIS (USD/TON) OF PHENOLIC RESIN, BY REGION, 2020

TABLE 7 AVERAGE SELLING PRICE OF PHENOLIC RESIN (USD), TYPE VS. REGION

5.7 BURNING ISSUES

FIGURE 22 BURNING ISSUES: PHENOLIC RESIN MARKET

5.8 ECOSYSTEM MARKET MAP

FIGURE 23 ECOSYSTEM/MARKET MAP

5.9 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES (YC & YCC SHIFT)

FIGURE 24 REVENUE SHIFT IN PHENOLIC RESIN MARKET

5.10 MACROECONOMIC INDICATORS

5.10.1 INTRODUCTION

5.10.2 TRENDS AND FORECAST OF GDP

TABLE 8 GDP GROWTH PROJECTION WORLDWIDE

5.10.3 GLOBAL AUTOMOBILE PRODUCTION AND GROWTH

TABLE 9 GLOBAL AUTOMOBILE PRODUCTION (UNITS) & GROWTH, BY COUNTRY

5.11 OPERATIONAL DATA AND KEY INDUSTRY TRENDS

5.11.1 TRENDS AND FORECASTS IN BUILDING & CONSTRUCTION INDUSTRY

FIGURE 25 GLOBAL SPENDING IN CONSTRUCTION INDUSTRY, 2017–2025

5.12 COVID-19 IMPACT

FIGURE 26 GDP GROWTH RATE, BY REGION, 2019-2026

5.13 REGULATORY LANDSCAPE

TABLE 10 REGULATIONS PERTAINING TO PHENOL

5.13.1 LEED STANDARDS

TABLE 11 BY ARCHITECTURAL APPLICATIONS

TABLE 12 BY SPECIALTY APPLICATIONS

TABLE 13 BY SUBSTRATE-SPECIFIC APPLICATIONS

5.14 TRADE ANALYSIS

TABLE 14 PHENOLIC RESINS EXPORT, BY COUNTRY, 2018–2020 (TONS)

TABLE 15 PHENOLIC RESINS IMPORTS, BY COUNTRY, 2018–2020 (TONS)

5.15 CASE STUDY

5.15.1 CONSTRUCTION OF CONCERT HALL

5.15.2 LIGNIN BASED PHENOLIC RESIN

5.16 PATENT ANALYSIS

5.16.1 INTRODUCTION

5.16.2 METHODOLOGY

5.16.3 DOCUMENT TYPE

TABLE 16 GRANTED PATENTS ARE 20% OF TOTAL COUNT IN LAST 10 YEARS

FIGURE 27 NUMBER OF PATENTS IN LAST 10 YEARS

5.16.4 PUBLICATION TRENDS - LAST 10 YEARS

FIGURE 28 NUMBER OF PATENTS PUBLISHED YEAR-WISE**5.16.5 INSIGHT****5.16.6 LEGAL STATUS OF THE PATENTS****FIGURE 29 LEGAL STATUS****5.16.7 JURISDICTION ANALYSIS****FIGURE 30 PATENT ANALYSIS, BY TOP JURISDICTION****5.16.8 TOP COMPANIES/APPLICANTS****FIGURE 31 TOP 10 COMPANIES/APPLICANTS WITH HIGHEST NUMBER OF PATENTS****TABLE 17 PATENTS BY SUMITOMO BAKELITE CO****TABLE 18 PATENTS BY DAINIPPON INK & CHEMICALS.****TABLE 19 PATENTS BY ASAHI KASEI CONSTRUCTION MATERIALS CORPORATION****TABLE 20 TOP 10 PATENT OWNERS (US) IN LAST 10 YEARS****6 PHENOLIC RESIN MARKET, BY TYPE****6.1 INTRODUCTION****6.1.1 DIFFERENCE BETWEEN RESOL RESIN AND NOVOLAC RESIN****FIGURE 32 RESOL RESIN TO DOMINATE PHENOLIC RESIN MARKET BETWEEN****2021 AND 2026****TABLE 21 PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)****TABLE 22 PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)****TABLE 23 PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)****TABLE 24 PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)****6.2 RESOL RESIN****6.2.1 INCREASED APPLICATIONS DUE TO ENHANCED PROPERTIES****TABLE 25 PHENOLIC RESIN MARKET SIZE IN RESOL, BY REGION, 2016–2018 (KILOTON)****TABLE 26 PHENOLIC RESIN MARKET SIZE IN RESOL, BY REGION, 2016–2018 (USD MILLION)****TABLE 27 PHENOLIC RESIN MARKET SIZE IN RESOL, BY REGION, 2019–2026 (KILOTON)****TABLE 28 PHENOLIC RESIN MARKET SIZE IN RESOL, BY REGION, 2019–2026 (USD MILLION)****6.3 NOVOLAC RESIN****6.3.1 CANADA TO WITNESS SLOW GROWTH DUE TO ENVIRONMENTAL**

REGULATIONS ON PHENOL USE

TABLE 29 NOVOLAC PHENOLIC RESIN MARKET SIZE, BY REGION, 2016–2018
(KILOTON)

TABLE 30 NOVOLAC PHENOLIC RESIN MARKET SIZE, BY REGION, 2016–2018
(USD MILLION)

TABLE 31 NOVOLAC PHENOLIC RESIN MARKET SIZE, BY REGION, 2019–2026
(KILOTON)

TABLE 32 NOVOLAC PHENOLIC RESIN MARKET SIZE, BY REGION, 2019–2026
(USD MILLION)

6.4 OTHERS

6.4.1 BIO-PHENOLIC RESIN

6.4.2 CRESOL NOVOLAC

6.4.3 FORMALDEHYDE-FREE PHENOLIC RESIN

TABLE 33 OTHER PHENOLIC RESINS MARKET SIZE, BY REGION, 2016–2018
(KILOTON)

TABLE 34 OTHER PHENOLIC RESINS MARKET SIZE, BY REGION, 2016–2018
(USD MILLION)

TABLE 35 OTHER PHENOLIC RESINS MARKET SIZE, BY REGION, 2019–2026
(KILOTON)

TABLE 36 OTHER PHENOLIC RESINS MARKET, 2019–2026 (USD MILLION)

7 PHENOLIC RESIN MARKET, BY APPLICATION

7.1 INTRODUCTION

FIGURE 33 WOOD ADHESIVES SEGMENT TO LEAD PHENOLIC RESIN MARKET

TABLE 37 PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018
(KILOTON)

TABLE 38 PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD
MILLION)

TABLE 39 PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026
(KILOTON)

TABLE 40 PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD
MILLION)

7.2 WOOD ADHESIVES

7.2.1 GROWTH OF PHENOLIC RESIN MARKET DUE TO INCREASING
END-USE APPLICATIONS

7.2.1.1 Plywood

7.2.1.2 Laminated Veneer Lumber (LVL)

7.2.1.3 Oriented Strand Board (OSB)

TABLE 41 PHENOLIC RESIN MARKET SIZE FOR WOOD ADHESIVES, BY REGION, 2016–2018 (KILOTON)

TABLE 42 PHENOLIC RESIN MARKET SIZE FOR WOOD ADHESIVES, BY REGION, 2016–2018 (USD MILLION)

TABLE 43 PHENOLIC RESIN MARKET SIZE FOR WOOD ADHESIVES, BY REGION, 2019–2026 (KILOTON)

TABLE 44 PHENOLIC RESIN MARKET SIZE FOR WOOD ADHESIVES, BY REGION, 2019–2026 (USD MILLION)

7.3 LAMINATES

7.3.1 GROWING DEMAND FROM FURNITURE AND BUILDING & CONSTRUCTION END-USE INDUSTRIES TO DRIVE MARKET

7.3.2 COPPER CLAD LAMINATES

7.3.3 COTTON CLOTH LAMINATED ROD

TABLE 45 PHENOLIC RESIN MARKET SIZE FOR LAMINATES, BY REGION, 2016–2018 (KILOTON)

TABLE 46 PHENOLIC RESIN MARKET SIZE FOR LAMINATES, BY REGION, 2016–2018 (USD MILLION)

TABLE 47 PHENOLIC RESIN MARKET SIZE FOR LAMINATES, BY REGION, 2019–2026 (KILOTON)

TABLE 48 PHENOLIC RESIN MARKET SIZE FOR LAMINATES, BY REGION, 2019–2026 (USD MILLION)

7.4 FOUNDRY & MOLDINGS

7.4.1 ENHANCED PROPERTIES OF PHENOLIC RESIN TO DRIVE MARKET IN FOUNDRY APPLICATION

7.4.1.1 Foundry

7.4.1.1.1 Sand binders

7.4.1.1.2 Refractory products

7.4.1.2 Molding

7.4.1.2.1 Coil bobbin

7.4.1.2.2 Commutators

TABLE 49 PHENOLIC RESIN MARKET SIZE FOR FOUNDRY & MOLDINGS, BY REGION, 2016–2018 (KILOTON)

TABLE 50 PHENOLIC RESIN MARKET SIZE FOR FOUNDRY & MOLDINGS, BY REGION, 2016–2018 (USD MILLION)

TABLE 51 PHENOLIC RESIN MARKET SIZE FOR FOUNDRY & MOLDINGS, BY REGION, 2019–2026 (KILOTON)

TABLE 52 PHENOLIC RESIN MARKET SIZE FOR FOUNDRY & MOLDINGS, BY REGION, 2019–2026 (USD MILLION)

7.5 PAPER IMPREGNATION

7.5.1 GROWTH OF BUILDING & CONSTRUCTION INDUSTRY TO DRIVE MARKET
TABLE 53 PHENOLIC RESIN MARKET SIZE FOR PAPER IMPREGNATION, BY
REGION, 2016–2018 (KILOTON)

TABLE 54 PHENOLIC RESIN MARKET SIZE FOR PAPER IMPREGNATION, BY
REGION, 2016–2018 (USD MILLION)

TABLE 55 PHENOLIC RESIN MARKET SIZE FOR PAPER IMPREGNATION, BY
REGION, 2019–2026 (KILOTON)

TABLE 56 PHENOLIC RESIN MARKET SIZE FOR PAPER IMPREGNATION, BY
REGION, 2019–2026 (USD MILLION)

7.6 COATINGS

7.6.1 MAJOR END-USE INDUSTRIES BOOSTING MARKET GROWTH

TABLE 57 PHENOLIC RESIN MARKET SIZE FOR COATINGS, BY REGION,
2016–2018 (KILOTON)

TABLE 58 PHENOLIC RESIN MARKET SIZE FOR COATINGS, BY REGION,
2016–2018 (USD MILLION)

TABLE 59 PHENOLIC RESIN MARKET SIZE FOR COATINGS, BY REGION,
2019–2026 (KILOTON)

TABLE 60 PHENOLIC RESIN MARKET SIZE FOR COATINGS, BY REGION,
2019–2026 (USD MILLION)

7.7 INSULATION

7.7.1 GLASS WOOL THERMAL INSULATION

7.7.2 ROCK WOOL THERMAL INSULATION

TABLE 61 PHENOLIC RESIN MARKET SIZE FOR INSULATION, BY REGION,
2016–2018 (KILOTON)

TABLE 62 PHENOLIC RESIN MARKET SIZE FOR INSULATION, BY REGION,
2016–2018 (USD MILLION)

TABLE 63 PHENOLIC RESIN MARKET SIZE FOR INSULATION, BY REGION,
2019–2026 (KILOTON)

TABLE 64 PHENOLIC RESIN MARKET SIZE FOR INSULATION, BY REGION,
2019–2026 (USD MILLION)

7.8 OTHERS

7.8.1 ABRASIVES

7.8.2 FRICTION MATERIALS

7.8.3 FOAM

TABLE 65 PHENOLIC RESIN MARKET SIZE IN OTHER APPLICATIONS, BY
REGION, 2016–2018 (KILOTON)

TABLE 66 PHENOLIC RESIN MARKET SIZE IN OTHER APPLICATIONS, BY
REGION, 2016–2018 (USD MILLION)

TABLE 67 PHENOLIC RESIN MARKET SIZE IN OTHER APPLICATIONS, BY

REGION, 2019–2026 (KILOTON)

TABLE 68 PHENOLIC RESIN MARKET SIZE IN OTHER APPLICATIONS, BY
REGION, 2019–2026 (USD MILLION)

8 PHENOLIC RESIN MARKET, BY END-USE INDUSTRY

8.1 INTRODUCTION

FIGURE 34 BUILDING & CONSTRUCTION TO LEAD PHENOLIC RESIN MARKET

TABLE 69 PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018
(KILOTON)

TABLE 70 PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018
(USD MILLION)

TABLE 71 PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026
(KILOTON)

TABLE 72 PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026
(USD MILLION)

8.2 BUILDING & CONSTRUCTION

8.2.1 INCREASE IN INFRASTRUCTURE INVESTMENTS POST COVID-19
PANDEMIC

TABLE 73 PHENOLIC RESIN MARKET SIZE IN BUILDING & CONSTRUCTION, BY
REGION, 2016–2018 (KILOTON)

TABLE 74 PHENOLIC RESIN MARKET SIZE IN BUILDING & CONSTRUCTION, BY
REGION, 2016–2018 (USD MILLION)

TABLE 75 PHENOLIC RESIN MARKET SIZE IN BUILDING & CONSTRUCTION, BY
REGION, 2019–2026 (KILOTON)

TABLE 76 PHENOLIC RESIN MARKET SIZE IN BUILDING & CONSTRUCTION, BY
REGION, 2019–2026 (USD MILLION)

8.3 FURNITURE

8.3.1 GROWING DISPOSABLE INCOME AND RAPID URBANIZATION DRIVING
MARKET

TABLE 77 PHENOLIC RESIN MARKET SIZE IN FURNITURE, BY REGION,
2016–2018 (KILOTON)

TABLE 78 PHENOLIC RESIN MARKET SIZE IN FURNITURE, BY REGION,
2016–2018 (USD MILLION)

TABLE 79 PHENOLIC RESIN MARKET SIZE IN FURNITURE, BY REGION,
2019–2026 (KILOTON)

TABLE 80 PHENOLIC RESIN MARKET SIZE IN FURNITURE, BY REGION,
2019–2026 (USD MILLION)

8.4 AUTOMOTIVE

8.4.1 WELL-ESTABLISHED AUTOMOTIVE END-USE INDUSTRY TO DRIVE PHENOLIC RESIN MARKET

TABLE 81 ELECTRIC VEHICLE MODELS, 2019–2028

FIGURE 35 US PASSENGER VEHICLE PRODUCTION, 2019-2020

TABLE 82 PHENOLIC RESIN MARKET SIZE IN AUTOMOTIVE, BY REGION, 2016–2018 (KILOTON)

TABLE 83 PHENOLIC RESIN MARKET SIZE IN AUTOMOTIVE, BY REGION, 2016–2018 (USD MILLION)

TABLE 84 PHENOLIC RESIN MARKET SIZE IN AUTOMOTIVE, BY REGION, 2019–2026 (KILOTON)

TABLE 85 PHENOLIC RESIN MARKET SIZE IN AUTOMOTIVE, BY REGION, 2019–2026 (USD MILLION)

8.5 ELECTRICAL & ELECTRONICS

8.5.1 GROWING ELECTRICAL & ELECTRONICS EQUIPMENT SALES TO DRIVE MARKET

TABLE 86 PHENOLIC RESIN MARKET SIZE IN ELECTRICAL & ELECTRONICS, BY REGION, 2016–2018 (KILOTON)

TABLE 87 PHENOLIC RESIN MARKET SIZE IN ELECTRICAL & ELECTRONICS, BY REGION, 2016–2018 (USD MILLION)

TABLE 88 PHENOLIC RESIN MARKET SIZE IN ELECTRICAL & ELECTRONICS, BY REGION, 2019–2026 (KILOTON)

TABLE 89 PHENOLIC RESIN MARKET SIZE IN ELECTRICAL & ELECTRONICS, BY REGION, 2019–2026 (USD MILLION)

8.6 OTHERS

TABLE 90 PHENOLIC RESIN MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2016–2018 (KILOTON)

TABLE 91 PHENOLIC RESIN MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2016–2018 (USD MILLION)

TABLE 92 PHENOLIC RESIN MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2019–2026 (KILOTON)

TABLE 93 PHENOLIC RESIN MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2019–2026 (USD MILLION)

9 PHENOLIC RESIN MARKET, BY REGION

9.1 INTRODUCTION

TABLE 94 PHENOLIC RESIN MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

TABLE 95 PHENOLIC RESIN MARKET SIZE, BY REGION, 2019–2026 (KILOTON)

9.2 ASIA PACIFIC

FIGURE 36 ASIA PACIFIC MARKET SNAPSHOT: CHINA TO DOMINATE PHENOLIC RESIN MARKET

TABLE 96 ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 97 ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 98 ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 99 ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 100 ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 101 ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 102 ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 103 ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

9.2.1 CHINA

9.2.1.1 Growing investments in automotive industry to boost demand for phenolic resins

TABLE 104 CHINA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 105 CHINA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 106 CHINA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 107 CHINA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 108 CHINA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 109 CHINA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 110 CHINA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 111 CHINA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 112 CHINA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,

2016–2018 (KILOTON)

TABLE 113 CHINA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 114 CHINA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 115 CHINA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.2.2 JAPAN

9.2.2.1 Investments in residential and commercial projects to drive market

TABLE 116 JAPAN: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 117 JAPAN: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 118 JAPAN: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 119 JAPAN: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 120 JAPAN: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 121 JAPAN: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 122 JAPAN: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 123 JAPAN: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 124 JAPAN: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 125 JAPAN: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 126 JAPAN: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 127 JAPAN: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.2.3 INDIA

9.2.3.1 Recovery in automotive industry to boost demand for phenolic resins

TABLE 128 INDIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 129 INDIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 130 INDIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026
(KILOTON)

TABLE 131 INDIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD
MILLION)

TABLE 132 INDIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018
(KILOTON)

TABLE 133 INDIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018
(USD MILLION)

TABLE 134 INDIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026
(KILOTON)

TABLE 135 INDIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026
(USD MILLION)

TABLE 136 INDIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2016–2018 (KILOTON)

TABLE 137 INDIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2016–2018 (USD MILLION)

TABLE 138 INDIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2019–2026 (KILOTON)

TABLE 139 PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026
(USD MILLION)

9.2.4 SOUTH KOREA

9.2.4.1 Strong presence of automotive manufacturers to boost
demand for phenolic resins

TABLE 140 SOUTH KOREA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018
(KILOTON)

TABLE 141 SOUTH KOREA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018
(USD MILLION)

TABLE 142 SOUTH KOREA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026
(KILOTON)

TABLE 143 SOUTH KOREA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026
(USD MILLION)

TABLE 144 SOUTH KOREA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2016–2018 (KILOTON)

TABLE 145 SOUTH KOREA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2016–2018 (USD MILLION)

TABLE 146 SOUTH KOREA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2019–2026 (KILOTON)

TABLE 147 SOUTH KOREA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2019–2026 (USD MILLION)

TABLE 148 SOUTH KOREA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 149 SOUTH KOREA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 150 SOUTH KOREA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 151 SOUTH KOREA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.2.5 TAIWAN

9.2.5.1 Growing furniture industry to drive market

TABLE 152 TAIWAN: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 153 TAIWAN: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 154 TAIWAN: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 155 TAIWAN: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 156 TAIWAN: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 157 TAIWAN: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 158 TAIWAN: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 159 TAIWAN: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 160 TAIWAN: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 161 TAIWAN: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 162 TAIWAN: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 163 TAIWAN: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.2.6 THAILAND

9.2.6.1 Increasing infrastructure projects to boost market growth

TABLE 164 THAILAND: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 165 THAILAND: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018

(USD MILLION)

TABLE 166 THAILAND: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026
(KILOTON)

TABLE 167 THAILAND: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026
(USD MILLION)

TABLE 168 THAILAND: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2016–2018 (KILOTON)

TABLE 169 THAILAND: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2016–2018 (USD MILLION)

TABLE 170 THAILAND: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2019–2026 (KILOTON)

TABLE 171 THAILAND: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2019–2026 (USD MILLION)

TABLE 172 THAILAND: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2016–2018 (KILOTON)

TABLE 173 THAILAND: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2016–2018 (USD MILLION)

TABLE 174 THAILAND: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2019–2026 (KILOTON)

TABLE 175 THAILAND: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2019–2026 (USD MILLION)

9.2.7 MALAYSIA

9.2.7.1 High output of industrial sector to drive market

TABLE 176 MALAYSIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018
(KILOTON)

TABLE 177 MALAYSIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018
(USD MILLION)

TABLE 178 MALAYSIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026
(KILOTON)

TABLE 179 MALAYSIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026
(USD MILLION)

TABLE 180 MALAYSIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2016–2018 (KILOTON)

TABLE 181 MALAYSIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2016–2018 (USD MILLION)

TABLE 182 MALAYSIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2019–2026 (KILOTON)

TABLE 183 MALAYSIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2019–2026 (USD MILLION)

TABLE 184 MALAYSIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 185 MALAYSIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 186 MALAYSIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 187 MALAYSIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.2.8 SINGAPORE

9.2.8.1 Growing investments in automotive industry to boost demand for phenolic resins

TABLE 188 SINGAPORE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 189 SINGAPORE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 190 SINGAPORE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 191 SINGAPORE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 192 SINGAPORE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 193 SINGAPORE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 194 SINGAPORE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 195 SINGAPORE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 196 SINGAPORE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 197 SINGAPORE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 198 SINGAPORE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 199 SINGAPORE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.2.9 REST OF ASIA PACIFIC

TABLE 200 REST OF ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 201 REST OF ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY TYPE,

2016–2018 (USD MILLION)

TABLE 202 REST OF ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 203 REST OF ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 204 REST OF ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 205 REST OF ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 206 REST OF ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 207 REST OF ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 208 REST OF ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 209 REST OF ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 210 REST OF ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 211 REST OF ASIA PACIFIC: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.3 NORTH AMERICA

FIGURE 37 NORTH AMERICA: PHENOLIC RESIN MARKET SNAPSHOT

TABLE 212 NORTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 213 NORTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 214 NORTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 215 NORTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 216 NORTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 217 NORTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 218 NORTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 219 NORTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.3.1 US

9.3.1.1 Growing investments in building & construction industry to increase demand for phenolic resins

TABLE 220 US: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 221 US: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 222 US: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 223 US: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 224 US: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 225 US: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 226 US: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 227 US: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 228 US: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 229 US: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 230 US: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 231 US: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.3.2 CANADA

9.3.2.1 High growth of construction to increase demand for phenolic resins

TABLE 232 CANADA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 233 CANADA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 234 CANADA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 235 CANADA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 236 CANADA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 237 CANADA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 238 CANADA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 239 CANADA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 240 CANADA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 241 CANADA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 242 CANADA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 243 CANADA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.3.3 MEXICO

9.3.3.1 Rise in automobile production to significantly boost demand for phenolic resins

TABLE 244 AUTOMOTIVE PRODUCTION DATA, 2020-2021

TABLE 245 MEXICO: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 246 MEXICO: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 247 MEXICO: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 248 MEXICO: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 249 MEXICO: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 250 MEXICO: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 251 MEXICO: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 252 MEXICO: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 253 MEXICO: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 254 MEXICO: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 255 MEXICO: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 256 MEXICO: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,

2019–2026 (USD MILLION)

9.4 EUROPE

FIGURE 38 EUROPE: PHENOLIC RESIN MARKET SNAPSHOT

TABLE 257 EUROPE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 258 EUROPE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 259 EUROPE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 260 EUROPE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 261 EUROPE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 262 EUROPE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 263 EUROPE: PHENOLIC RESIN MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 264 EUROPE: PHENOLIC RESIN MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

9.4.1 GERMANY

9.4.1.1 Increased R&D activities on phenolic resin to expand market

TABLE 265 GERMANY: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 266 GERMANY: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 267 GERMANY: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 268 GERMANY: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 269 GERMANY: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 270 GERMANY: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 271 GERMANY: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 272 GERMANY: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 273 GERMANY: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 274 GERMANY: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 275 GERMANY: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 276 GERMANY: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.4.2 BELGIUM

9.4.2.1 Well-developed industrial and infrastructure sectors to boost demand for phenolic resins

TABLE 277 BELGIUM: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 278 BELGIUM: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 279 BELGIUM: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 280 BELGIUM: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 281 BELGIUM: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 282 BELGIUM: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 283 BELGIUM: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 284 BELGIUM: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 285 BELGIUM: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 286 BELGIUM: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 287 BELGIUM: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 288 BELGIUM: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

9.4.3 RUSSIA

9.4.3.1 Automotive industry to show consistent growth backed by reviving and growing economy

TABLE 289 RUSSIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 290 RUSSIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD

MILLION)

TABLE 291 RUSSIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026
(KILOTON)

TABLE 292 RUSSIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD
MILLION)

TABLE 293 RUSSIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2016–2018 (KILOTON)

TABLE 294 RUSSIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2016–2018 (USD MILLION)

TABLE 295 RUSSIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2019–2026 (KILOTON)

TABLE 296 RUSSIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2019–2026 (USD MILLION)

TABLE 297 RUSSIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2016–2018 (KILOTON)

TABLE 298 RUSSIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2016–2018 (USD MILLION)

TABLE 299 RUSSIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2019–2026 (USD MILLION)

TABLE 300 RUSSIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2019–2026 (KILOTON)

9.4.4 ITALY

9.4.4.1 Strong construction sector to boost market

TABLE 301 ITALY: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018
(KILOTON)

TABLE 302 ITALY: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD
MILLION)

TABLE 303 ITALY: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026
(KILOTON)

TABLE 304 ITALY: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD
MILLION)

TABLE 305 ITALY: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018
(KILOTON)

TABLE 306 ITALY: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018
(USD MILLION)

TABLE 307 ITALY: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026
(KILOTON)

TABLE 308 ITALY: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026
(USD MILLION)

TABLE 309 ITALY: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 310 ITALY: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 311 ITALY: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 312 ITALY: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.4.5 FRANCE

9.4.5.1 Increasing investments in end-use industries to drive market

TABLE 313 FRANCE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 314 FRANCE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 315 FRANCE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 316 FRANCE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 317 FRANCE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 318 FRANCE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 319 FRANCE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 320 FRANCE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 321 FRANCE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 322 FRANCE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 323 FRANCE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 324 FRANCE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

9.4.6 TURKEY

9.4.6.1 Recovery of economy from COVID-19 pandemic to drive demand

TABLE 325 TURKEY: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 326 TURKEY: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD

MILLION)

TABLE 327 TURKEY: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026
(KILOTON)

TABLE 328 TURKEY: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD
MILLION)

TABLE 329 TURKEY: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2016–2018 (KILOTON)

TABLE 330 TURKEY: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2016–2018 (USD MILLION)

TABLE 331 TURKEY: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2019–2026 (KILOTON)

TABLE 332 TURKEY: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2019–2026 (USD MILLION)

TABLE 333 TURKEY: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2016–2018 (KILOTON)

TABLE 334 TURKEY: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2016–2018 (USD MILLION)

TABLE 335 TURKEY: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2019–2026 (KILOTON)

TABLE 336 TURKEY: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2019–2026 (USD MILLION)

9.4.7 SPAIN

9.4.7.1 Increased foreign investments in end-use industries to drive demand

TABLE 337 SPAIN: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018
(KILOTON)

TABLE 338 SPAIN: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD
MILLION)

TABLE 339 SPAIN: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026
(KILOTON)

TABLE 340 SPAIN: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD
MILLION)

TABLE 341 SPAIN: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018
(KILOTON)

TABLE 342 SPAIN: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018
(USD MILLION)

TABLE 343 SPAIN: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026
(KILOTON)

TABLE 344 SPAIN: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026
(USD MILLION)

TABLE 345 SPAIN: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 346 SPAIN: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 347 SPAIN: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 348 SPAIN: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

9.4.8 REST OF EUROPE

TABLE 349 REST OF EUROPE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 350 REST OF EUROPE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 351 REST OF EUROPE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 352 REST OF EUROPE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 353 REST OF EUROPE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 354 REST OF EUROPE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 355 REST OF EUROPE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 356 REST OF EUROPE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 357 REST OF EUROPE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 358 REST OF EUROPE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 359 REST OF EUROPE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 360 REST OF EUROPE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.5 MIDDLE EAST & AFRICA

TABLE 361 MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 362 MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 363 MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY TYPE,

2019–2026 (KILOTON)

TABLE 364 MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 365 MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 366 MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 367 MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 368 MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION 2019–2026 (USD MILLION)

TABLE 369 MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 370 MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 371 MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 372 MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 373 MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

TABLE 374 MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

9.5.1 SAUDI ARABIA

9.5.1.1 High growth rate of various end-use industries of phenolic resin to propel market growth

TABLE 375 SAUDI ARABIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 376 SAUDI ARABIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 377 SAUDI ARABIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 378 SAUDI ARABIA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 379 SAUDI ARABIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 380 SAUDI ARABIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 381 SAUDI ARABIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,

2019–2026 (KILOTON)

TABLE 382 SAUDI ARABIA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 383 SAUDI ARABIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 384 SAUDI ARABIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 385 SAUDI ARABIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 386 SAUDI ARABIA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.5.2 UAE

9.5.2.1 Increased investments in construction industry to drive market during forecast period

TABLE 387 UAE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 388 UAE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 389 UAE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 390 UAE: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 391 UAE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 392 UAE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 393 UAE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 394 UAE: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 395 UAE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 396 UAE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 397 UAE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 398 UAE: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

9.5.3 EGYPT

9.5.3.1 Increasing economic growth to drive demand for phenolic resins

TABLE 399 EGYPT: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018
(KILOTON)

TABLE 400 EGYPT: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD
MILLION)

TABLE 401 EGYPT: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026
(KILOTON)

TABLE 402 EGYPT: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD
MILLION)

TABLE 403 EGYPT: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2016–2018 (KILOTON)

TABLE 404 EGYPT: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2016–2018 (USD MILLION)

TABLE 405 EGYPT: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2019–2026 (KILOTON)

TABLE 406 EGYPT: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2019–2026 (USD MILLION)

TABLE 407 EGYPT: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2016–2018 (KILOTON)

TABLE 408 EGYPT: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2016–2018 (USD MILLION)

TABLE 409 EGYPT: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2019–2026 (USD MILLION)

TABLE 410 EGYPT: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,
2019–2026 (KILOTON)

9.5.4 SOUTH AFRICA

9.5.4.1 Government's investment plans for various end-use industries to drive
demand

TABLE 411 SOUTH AFRICA: PHENOLIC RESIN MARKET SIZE, BY TYPE,
2016–2018 (KILOTON)

TABLE 412 SOUTH AFRICA: PHENOLIC RESIN MARKET SIZE, BY TYPE,
2016–2018 (USD MILLION)

TABLE 413 SOUTH AFRICA: PHENOLIC RESIN MARKET SIZE, BY TYPE,
2019–2026 (KILOTON)

TABLE 414 SOUTH AFRICA: PHENOLIC RESIN MARKET SIZE, BY TYPE,
2019–2026 (USD MILLION)

TABLE 415 SOUTH AFRICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,
2016–2018 (KILOTON)

TABLE 416 SOUTH AFRICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION,

2016–2018 (USD MILLION)

TABLE 417 SOUTH AFRICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 418 SOUTH AFRICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 419 SOUTH AFRICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 420 SOUTH AFRICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 421 SOUTH AFRICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 422 SOUTH AFRICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

9.5.5 REST OF THE MIDDLE EAST & AFRICA

TABLE 423 REST OF MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 424 REST OF MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 425 REST OF MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 426 REST OF MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 427 REST OF MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 428 REST OF MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 429 REST OF MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 430 REST OF MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 431 REST OF MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 432 REST OF MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 433 REST OF MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 434 REST OF MIDDLE EAST & AFRICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.6 SOUTH AMERICA

TABLE 435 SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 436 SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 437 SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 438 SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 439 SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

TABLE 440 SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 441 SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 442 SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY COUNTRY, 2019–2026 (KILOTON)

9.6.1 BRAZIL

9.6.1.1 Developments in end-use industries of phenolic resin to drive market

TABLE 443 BRAZIL: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 444 BRAZIL: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 445 BRAZIL: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 446 BRAZIL: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 447 BRAZIL: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 448 BRAZIL: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 449 BRAZIL: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 450 BRAZIL: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 451 BRAZIL: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 452 BRAZIL: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 453 BRAZIL: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY,

2019–2026 (KILOTON)

TABLE 454 BRAZIL: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.6.2 ARGENTINA

9.6.2.1 Strong growth of end-use industries propelling market growth

TABLE 455 ARGENTINA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 456 ARGENTINA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 457 ARGENTINA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 458 ARGENTINA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 459 ARGENTINA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (KILOTON)

TABLE 460 ARGENTINA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 461 ARGENTINA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 462 ARGENTINA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 463 ARGENTINA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 464 ARGENTINA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 465 ARGENTINA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 466 ARGENTINA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

9.6.3 REST OF SOUTH AMERICA

TABLE 467 REST OF SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (KILOTON)

TABLE 468 REST OF SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2016–2018 (USD MILLION)

TABLE 469 REST OF SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (KILOTON)

TABLE 470 REST OF SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 471 REST OF SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY

APPLICATION, 2016–2018 (KILOTON)

TABLE 472 REST OF SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2016–2018 (USD MILLION)

TABLE 473 REST OF SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (KILOTON)

TABLE 474 REST OF SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 475 REST OF SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (KILOTON)

TABLE 476 REST OF SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2016–2018 (USD MILLION)

TABLE 477 REST OF SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (KILOTON)

TABLE 478 REST OF SOUTH AMERICA: PHENOLIC RESIN MARKET SIZE, BY END-USE INDUSTRY, 2019–2026 (USD MILLION)

10 COMPETITIVE LANDSCAPE

10.1 INTRODUCTION

FIGURE 39 EXPANSION IS KEY STRATEGY ADOPTED BY PLAYERS BETWEEN

2018 AND 2021

10.2 MARKET SHARE ANALYSIS

FIGURE 40 MARKET SHARE OF KEY PLAYERS, BY PRODUCTION CAPACITY, 2020

10.3 COMPETITIVE LEADERSHIP MAPPING, 2021

10.3.1 STAR

10.3.2 EMERGING LEADERS

10.3.3 PERVASIVE

10.3.4 PARTICIPANTS

FIGURE 41 PHENOLIC RESIN MARKET: COMPETITIVE LEADERSHIP MAPPING, 2021

10.3.5 SMALL AND MEDIUM-SIZED ENTERPRISES (SME) EVALUATION MATRIX

10.3.5.1 Progressive companies

10.3.5.2 Responsive companies

10.3.5.3 Dynamic companies

10.3.5.4 Starting blocks

FIGURE 42 START-UPS AND SMALL AND MEDIUM-SIZED ENTERPRISES (SMES)

EVALUATION MATRIX, 2020**10.4 STRENGTH OF PRODUCT PORTFOLIO****10.5 BUSINESS STRATEGY EXCELLENCE****FIGURE 43 PHENOLIC RESIN MARKET: APPLICATION FOOTPRINT****TABLE 479 PHENOLIC RESIN MARKET: END-USE INDUSTRY FOOTPRINT****TABLE 480 PHENOLIC RESIN MARKET: REGION FOOTPRINT****10.6 KEY MARKET DEVELOPMENT****10.6.1 EXPANSIONS****10.6.2 ACQUISITIONS****11 COMPANY PROFILES****11.1 KEY PLAYERS**

(Business Overview, Products Offered, Recent Developments, Deals, MnM view, Key strengths/right to win, Strategic choices made, Weakness/competitive threats)*

*Details on Business Overview, Products Offered, Recent Developments, Deals, MnM view, Key strengths/right to win, Strategic choices made, Weakness/competitive threats might not be captured in case of unlisted companies.

11.1.1 BAKELITE SYNTHETICS**TABLE 481 BAKELITE SYNTHETICS: COMPANY OVERVIEW****TABLE 482 BAKELITE SYNTHETICS: PRODUCT OFFERINGS****TABLE 483 BAKELITE SYNTHETICS: DEALS****FIGURE 44 BAKELITE SYNTHETICS' CAPABILITIES IN PHENOLIC RESIN MARKET****11.1.2 SUMITOMO BAKELITE COMPANY LIMITED****TABLE 484 SUMITOMO BAKELITE COMPANY LIMITED: SUBSIDIARIES IN NORTH AMERICA****TABLE 485 SUMITOMO BAKELITE COMPANY LIMITED: COMPANY OVERVIEW****FIGURE 45 SUMITOMO BAKELITE COMPANY LIMITED: COMPANY SNAPSHOT****TABLE 486 SUMITOMO BAKELITE COMPANY LIMITED: PRODUCT OFFERINGS****FIGURE 46 SUMITOMO BAKELITE COMPANY LIMITED'S CAPABILITIES IN PHENOLIC RESIN MARKET****11.1.3 SI GROUP INC.****TABLE 487 SI GROUP INC.: COMPANY OVERVIEW****TABLE 488 SI GROUP INC.: PRODUCT OFFERINGS****TABLE 489 SI GROUP INC.: PRODUCT LAUNCHES****TABLE 490 SI GROUP INC.: OTHERS****FIGURE 47 SI GROUP'S CAPABILITIES IN PHENOLIC RESIN MARKET****11.1.4 JINAN SHENGQUAN GROUP SHARE HOLDING CO., LTD.****TABLE 491 JINAN SHENGQUAN GROUP SHARE HOLDING CO., LTD.: COMPANY**

OVERVIEW

FIGURE 48 JINAN SHENGQUAN GROUP SHARE HOLDING CO., LTD.: COMPANY SNAPSHOT

TABLE 492 JINAN SHENGQUAN GROUP SHARE HOLDING CO., LTD.: PRODUCT/SOLUTION/ SERVICE OFFERED

FIGURE 49 JINAN SHENGQUAN GROUP SHARE HOLDING CO., LTD.'S CAPABILITIES IN PHENOLIC RESIN MARKET

11.1.5 ASHLAND GLOBAL HOLDINGS, INC.

TABLE 493 ASHLAND GLOBAL HOLDINGS, INC.: COMPANY OVERVIEW

FIGURE 50 ASHLAND GLOBAL HOLDINGS, INC: COMPANY SNAPSHOT

TABLE 494 ASHLAND GLOBAL HOLDINGS, INC.: PRODUCT/SOLUTION/ SERVICE OFFERED

FIGURE 51 ASHLAND GLOBAL HOLDINGS, INC.'S CAPABILITIES IN PHENOLIC RESIN MARKET

11.1.6 BASF SE

TABLE 495 BASF SE: COMPANY OVERVIEW

FIGURE 52 BASF SE: COMPANY SNAPSHOT

TABLE 496 BASF SE: PRODUCT/SOLUTION/SERVICE OFFERED

11.1.7 GEORGIA-PACIFIC CHEMICALS

TABLE 497 GEORGIA-PACIFIC CHEMICALS: COMPANY OVERVIEW

TABLE 498 GEORGIA-PACIFIC CHEMICALS: PRODUCT/SOLUTION/SERVICE OFFERED

FIGURE 53 GEORGIA-PACIFIC CHEMICALS' CAPABILITIES IN PHENOLIC RESIN MARKET

11.1.8 DIC CORPORATION

TABLE 499 DIC CORPORATION: COMPANY OVERVIEW

FIGURE 54 DIC CORPORATION: COMPANY SNAPSHOT

TABLE 500 DIC CORPORATION: PRODUCT/SOLUTION/SERVICE OFFERED

11.1.9 HEXCEL CORPORATION

TABLE 501 HEXCEL CORPORATION: COMPANY OVERVIEW

FIGURE 55 HEXCEL CORPORATION: COMPANY SNAPSHOT

TABLE 502 HEXCEL CORPORATION: PRODUCT/SOLUTION/SERVICE OFFERED

11.1.10 AKROCHEM CORPORATION

TABLE 503 AKROCHEM CORPORATION: COMPANY OVERVIEW

TABLE 504 AKROCHEM CORPORATION: PRODUCT/SOLUTION/SERVICE OFFERED

11.1.11 KRATON CORPORATION

TABLE 505 KRATON CORPORATION: COMPANY OVERVIEW

FIGURE 56 KRATON CORPORATION: COMPANY SNAPSHOT

TABLE 506 KRATON CORPORATION: PRODUCT/SOLUTION/SERVICE OFFERED

11.1.12 SHOWA DENKO MATERIALS CO., LTD.

TABLE 507 SHOWA DENKO MATERIALS CO., LTD.: COMPANY OVERVIEW

TABLE 508 SHOWA DENKO MATERIALS CO., LTD.: PRODUCT OFFERINGS

11.1.13 CHANGSHU SOUTH-EAST PLASTIC CO., LTD.

TABLE 509 CHANGSHU SOUTH-EAST PLASTIC CO., LTD.: COMPANY OVERVIEW

TABLE 510 CHANGSHU SOUTH-EAST PLASTIC CO., LTD.: PRODUCT OFFERINGS

11.1.14 KANGNAM CHEMICAL CO., LTD.

TABLE 511 KANGNAM CHEMICAL CO., LTD.: COMPANY OVERVIEW

TABLE 512 KANGNAM CHEMICAL CO., LTD.: PRODUCT OFFERINGS

11.1.15 KOLON INDUSTRIES INC.

TABLE 513 KOLON INDUSTRIES INC.: COMPANY OVERVIEW

TABLE 514 KOLON INDUSTRIES INC.: PRODUCT OFFERINGS

11.1.16 PREFERE RESINS HOLDING GMBH

TABLE 515 PREFERE RESINS HOLDING GMBH: COMPANY OVERVIEW

TABLE 516 PREFERE RESINS HOLDING GMBH: PRODUCT OFFERINGS

11.1.17 SHANDONG LAIWU RUNDA NEW MATERIAL CO., LTD.

TABLE 517 SHANDONG LAIWU RUNDA NEW MATERIAL CO., LTD.: COMPANY OVERVIEW

TABLE 518 SHANDONG LAIWU RUNDA NEW MATERIAL CO., LTD.: PRODUCT OFFERINGS

11.1.18 ARCLIN, INC.

TABLE 519 ARCLIN, INC.: COMPANY OVERVIEW

TABLE 520 ARCLIN, INC.: PRODUCT OFFERINGS

11.1.19 MANGALAM ORGANICS LIMITED

11.1.20 MITSUI CHEMICALS, INC.

11.1.21 ALLNEX BELGIUM SA/NV (BELGIUM)

11.1.22 MANSOURA FOR RESINS & CHEMICAL INDUSTRIES CO. (EGYPT)

11.1.23 UCP CHEMICALS AG (VIENNA)

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSSANDMARKETS SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

I would like to order

Product name: Phenolic Resin Market by Type(Resol, Novolac), Application(Wood Adhesives, Laminates, Foundry & Moldings, Paper Impregnation, Coatings, Insulations), End-Use Industry, and Region(North America, Europe, APAC, MEA, South America) - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/P13A1A592B5EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P13A1A592B5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970