

Pharmacy Automation Market by Product (Automated Medication Dispensing & Storage Systems, Table-Top Counters, Retrieval Systems, Medication Compounding), End User (Inpatient, Outpatient (Fast-Track Clinics), Retail Pharmacies) - Global Forecast to 2027

<https://marketpublishers.com/r/P87BB78DEBAEN.html>

Date: June 2022

Pages: 250

Price: US\$ 4,950.00 (Single User License)

ID: P87BB78DEBAEN

Abstracts

The pharmacy automation market is projected to reach USD 8.2 billion by 2027 from USD 5.6 billion in 2022, at a CAGR of 7.9% during the forecast period. The growth in this market is attributed to the growing need to minimize medication errors, rapid decentralization of pharmacies, and growing focus on automation to reduce labor costs. However, the stringent regulations that delay product launches can inhibit the growth of this market.

Based on product, the automated medication dispensing and storage systems segment holds the largest market share in 2021

Based on products, the pharmacy automation market is segmented into automated medication dispensing and storage systems, automated packaging and labeling systems, automated tabletop counters, automated medication compounding systems, and other pharmacy automation systems. In 2021, the automated medication dispensing and storage systems segment accounted for the largest share of this market, primarily due to the increasing occurrence of medication errors and implementation of stringent regulatory guidelines for patient safety and medication dispensing across regions. Automated medication dispensing and storage systems allow the care providers to dispense medication faster and more accurately with the help of in-built advanced features that allow medication storage, picking, dispensing,

and labelling.

Based on type, the robots/robotic automated medication dispensing segment accounted for the largest share of the automated medication dispensing and storage market

Based on type, the automated medication dispensing and storage systems market is segmented into robots/robotic automated dispensing systems, carousels, and automated dispensing cabinets (ADCs). In 2021, robot/robotic automated medication dispensing systems accounted for the largest share of this market. These systems lower the rate of errors by increasing the administration accuracy rate by incorporating robots with single/multiple robotic arms that handle the filling, storing, and dispensing of medications, thereby reducing the chances of manual errors.

The retail pharmacies end-user segment is expected to register the highest CAGR during the forecast period

Based on end users, the pharmacy automation market is segmented into inpatient pharmacies, outpatient pharmacies, retail pharmacies, and pharmacy benefit management organizations and mail-order pharmacies. The retail pharmacies segment is expected to register the highest growth during the forecast period. This is mainly due to the growing need to incorporate automated solutions in order to achieve faster workflow and maintain record accuracy. Pharmacy automation systems and solutions help in integrating and managing the entire pharmacy inventory and supply workflows. Moreover, these solutions also assist the pharmacists in maintaining dispensed medication records and faster prescription filling, thereby making the workflow for accurate and limiting the chances of errors.

North America accounted for the largest share of the pharmacy automation market in 2021

North America accounted for the largest share of the pharmacy automation market in 2021. Factors such as stringent regulatory standards for medication dispensing & patient safety, and the presence of top pharmacy automation system manufacturers in the US region are expected to contribute to the growth of the pharmacy automation market in North America.

Break of primary participants was as mentioned below:

By Company Type – Tier 1–35%, Tier 2–45%, and Tier 3–20%

By Designation – C-level–35%, Director-level–25%, Others–40%

By Region – North America–45%, Europe–30%, Asia Pacific–20%, Latin America- 3%, Middle East and Africa–2%

Key players in the Pharmacy Automation Market

The key players operating in the pharmacy automation market Becton, Dickinson and Company (US), Omnicell, Inc. (US), KUKA AG (Swisslog Healthcare) (Germany), Baxter International Inc. (US), Capsa Healthcare (US), Cerner Corporation (US), Yuyama Co., Ltd. (Japan), ARxIUM Inc. (US), Parata Systems, LLC (US), RxSafe, LLC (US), ScriptPro LLC (US), Pearson Medical Technologies, LLC (US), Medical Packaging Inc., LLC (US), Tension Corporation (US), Noritsu Pharmacy Automation (US), Euclid Medical Products (US), TouchPoint Medical Solutions (US), Meditech Pharmacy Management Solutions (Belgium), Innovation Associates (US), McKesson Corporation (US), Willach Group (Group), St?ubli International (Switzerland), MedAvail (Canada), Pharmacy Automation System (US), and Deenova SRL (Italy).

Research Coverage:

The report analyzes the pharmacy automation market aims at estimating the market size and future growth potential of this market based on various segments such as product, end user and region. The report also includes a product portfolio matrix of various pharmacy automation products available in the market. The report also provides a competitive analysis of the key players in this market, along with their company profiles, product offerings, and key market strategies.

Reasons to Buy the Report

The report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn would help them, garner a more significant share of the market. Firms purchasing the report could use one or any combination of the below-mentioned strategies to strengthen their position in the market.

This report provides insights into the following pointers:

Market Penetration: Comprehensive information on product portfolios offered by

the top players in the global pharmacy automation market. The report analyzes this market by product, and end user.

Product Enhancement/Innovation: Detailed insights on upcoming trends and product launches in the global pharmacy automation market

Market Development: Comprehensive information on the lucrative emerging markets by product and end users.

Market Diversification: Exhaustive information about new products or product enhancements, growing geographies, recent developments, and investments in the global pharmacy automation market

Competitive Assessment: In-depth assessment of market shares, growth strategies, product offerings, competitive leadership mapping, and capabilities of leading players in the global pharmacy automation market.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION & SCOPE

1.2.1 INCLUSIONS & EXCLUSIONS OF THE STUDY

1.2.2 MARKET SEGMENTATION

FIGURE 1 PHARMACY AUTOMATION MARKET SEGMENTATION

1.2.3 YEARS CONSIDERED FOR THE STUDY

1.3 CURRENCY

TABLE 1 EXCHANGE RATES UTILIZED FOR CONVERSION TO USD

1.4 STAKEHOLDERS

1.5 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH APPROACH

FIGURE 2 PHARMACY AUTOMATION MARKET: RESEARCH DESIGN

2.1.1 SECONDARY RESEARCH

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

FIGURE 3 PRIMARY SOURCES

2.1.2.1 Key data from primary sources

2.1.2.2 Insights from primary experts

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS

FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.2 MARKET SIZE ESTIMATION

FIGURE 6 MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS

FIGURE 7 REVENUE SHARE ANALYSIS ILLUSTRATION

FIGURE 8 TOP-DOWN APPROACH

FIGURE 9 CAGR PROJECTIONS FROM THE ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 10 CAGR PROJECTIONS

2.3 DATA TRIANGULATION APPROACH

FIGURE 11 DATA TRIANGULATION METHODOLOGY

2.4 MARKET SHARE ESTIMATION

2.5 ASSUMPTIONS FOR THE STUDY

2.6 LIMITATIONS

2.6.1 METHODOLOGY-RELATED LIMITATIONS

2.6.2 SCOPE-RELATED LIMITATIONS

2.7 RISK ASSESSMENT

TABLE 2 RISK ASSESSMENT: PHARMACY AUTOMATION MARKET

3 EXECUTIVE SUMMARY

FIGURE 12 PHARMACY AUTOMATION MARKET, BY PRODUCT, 2022 VS. 2027 (USD MILLION)

FIGURE 13 AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS, BY TYPE, 2022 VS. 2027 (USD MILLION)

FIGURE 14 AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS, BY APPLICATION/OPERATION, 2022 VS. 2027 (USD MILLION)

FIGURE 15 PHARMACY AUTOMATION MARKET, BY END USER, 2022 VS. 2027 (USD MILLION)

FIGURE 16 GEOGRAPHICAL SNAPSHOT OF THE PHARMACY AUTOMATION MARKET

4 PREMIUM INSIGHTS

4.1 PHARMACY AUTOMATION MARKET OVERVIEW

FIGURE 17 GROWING NEED TO MINIMIZE MEDICATION ERRORS AND REDUCE HEALTHCARE COSTS TO DRIVE MARKET GROWTH

4.2 ASIA PACIFIC: PHARMACY AUTOMATION MARKET, BY PRODUCT AND COUNTRY (2021)

FIGURE 18 AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS TO DOMINATE THE ASIA PACIFIC MARKET IN 2021

4.3 PHARMACY AUTOMATION MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 19 CHINA TO REGISTER THE HIGHEST GROWTH IN THE MARKET DURING THE FORECAST PERIOD

4.4 PHARMACY AUTOMATION MARKET, BY REGION (2020–2027)

FIGURE 20 NORTH AMERICA TO DOMINATE THE PHARMACY AUTOMATION MARKET IN 2027

4.5 PHARMACY AUTOMATION MARKET: DEVELOPED VS. DEVELOPING MARKETS

FIGURE 21 DEVELOPING MARKETS TO REGISTER HIGHER GROWTH RATES DURING THE FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 22 PHARMACY AUTOMATION MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Growing need to minimize medication errors

5.2.1.2 Decentralization of pharmacies

5.2.1.3 Rising geriatric population leading to increased adoption of automated dispensing systems

FIGURE 23 GLOBAL GERIATRIC POPULATION (65 YEARS & ABOVE), BY REGION

5.2.1.4 Growing focus on automation to reduce labor costs

5.2.1.5 Increasing specialty drug dispensing

TABLE 3 IMPACT ANALYSIS: MARKET DRIVERS

5.2.2 RESTRAINTS

5.2.2.1 Reluctance to adopt pharmacy automation systems

5.2.2.2 High initial capital investments

5.2.2.3 Lack of skilled personnel

TABLE 4 IMPACT ANALYSIS: MARKET RESTRAINTS

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing awareness among pharmacists

5.2.3.2 Untapped emerging markets

5.2.3.3 Healthcare cost-reduction measures

TABLE 5 IMPACT ANALYSIS: MARKET OPPORTUNITIES

5.2.4 CHALLENGES

5.2.4.1 Stringent regulatory procedures

5.2.4.2 Risk of cross-contamination

TABLE 6 IMPACT ANALYSIS: MARKET CHALLENGES

5.3 KEY CONFERENCES & EVENTS

TABLE 7 PHARMACY AUTOMATION MARKET: DETAILED LIST OF CONFERENCES & EVENTS

5.4 INDUSTRY TRENDS

5.4.1 SOFTWARE CONFIGURATIONS IN A SMALLER FOOTPRINT

5.4.2 PHARMACY ROBOTICS

5.4.3 RADIOFREQUENCY IDENTIFICATION (RFID) IN PHARMACY AUTOMATION

TABLE 8 EXAMPLES OF RFID IN PHARMACY AUTOMATION SYSTEMS**5.4.4 ELECTRONIC HEALTH RECORD INTEGRATION AND INTEROPERABILITY THROUGH PHARMACY AUTOMATION SYSTEMS****5.5 PORTER'S FIVE FORCES ANALYSIS****TABLE 9 PORTER'S FIVE FORCES ANALYSIS****5.5.1 THREAT FROM NEW ENTRANTS****5.5.2 THREAT FROM SUBSTITUTES****5.5.3 BARGAINING POWER OF SUPPLIERS****5.5.4 BARGAINING POWER OF BUYERS****5.5.5 INTENSITY OF COMPETITIVE RIVALRY****5.6 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 10 LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****5.7 REGULATORY ANALYSIS****5.7.1 NORTH AMERICA****5.7.1.1 US****5.7.1.2 Canada****5.7.2 EUROPE****5.7.3 ASIA PACIFIC****5.7.3.1 India****5.7.3.2 Australia****5.8 VALUE CHAIN ANALYSIS****FIGURE 24 VALUE CHAIN: PHARMACY AUTOMATION MARKET****5.9 TECHNOLOGY ANALYSIS****TABLE 11 TECHNOLOGY AND INNOVATION IN THE PHARMACY AUTOMATION MARKET****5.10 PATENT ANALYSIS****5.10.1 PATENT PUBLICATION TRENDS FOR PHARMACY AUTOMATION SYSTEMS****FIGURE 25 PATENT PUBLICATION TRENDS (2011–APRIL 2022)****5.10.2 INSIGHTS: JURISDICTION AND TOP APPLICANT ANALYSIS****FIGURE 26 TOP PATENT APPLICANTS & OWNERS (COMPANIES/INSTITUTIONS) FOR PHARMACY AUTOMATION SYSTEMS (JANUARY 2011–APRIL 2022)****FIGURE 27 TOP APPLICANT JURISDICTIONS FOR PHARMACY AUTOMATION SYSTEM PATENTS (JANUARY 2011–APRIL 2022)****TABLE 12 LIST OF PATENTS/PATENT APPLICATIONS IN THE PHARMACY AUTOMATION MARKET, 2021–2022****5.11 ECOSYSTEM ANALYSIS**

FIGURE 28 PHARMACY AUTOMATION MARKET: ECOSYSTEM ANALYSIS**5.12 IMPACT OF COVID-19 ON THE PHARMACY AUTOMATION MARKET****6 PHARMACY AUTOMATION MARKET, BY PRODUCT****6.1 INTRODUCTION**

TABLE 13 PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

6.2 AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS

TABLE 14 POPULAR AUTOMATED MEDICATION DISPENSING SYSTEMS AVAILABLE IN THE MARKET

TABLE 15 POPULAR AUTOMATED MEDICATION STORAGE SYSTEMS AVAILABLE IN THE MARKET

TABLE 16 AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.2.1 AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS, BY TYPE

TABLE 17 AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

6.2.1.1 Robots/robotic automated dispensing systems

6.2.1.1.1 High adoption of robots to reduce dispensing errors in hospitals to drive market growth

TABLE 18 POPULAR ROBOTS/ROBOTIC AUTOMATED DISPENSING SYSTEMS AVAILABLE IN THE MARKET

TABLE 19 ROBOTS/ROBOTIC AUTOMATED DISPENSING SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.2.1.2 Carousels

6.2.1.2.1 Improved inventory control and workflow to drive market growth during the forecast period

TABLE 20 POPULAR CAROUSEL SYSTEMS AVAILABLE IN THE MARKET

TABLE 21 CAROUSELS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.2.1.3 Automated dispensing cabinets

6.2.1.3.1 Secured medication storage and tracking of drugs to propel the demand for automated dispensing cabinets

TABLE 22 POPULAR AUTOMATED DISPENSING CABINETS AVAILABLE IN THE MARKET

TABLE 23 AUTOMATED DISPENSING CABINETS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.2.2 AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS, BY

APPLICATION/OPERATION

TABLE 24 AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

6.2.2.1 Centralized pharmacies

6.2.2.1.1 Rising demand for centralized pharmacies to optimize inventory levels and reduce stock-outs to support the growth of this market segment

TABLE 25 CENTRALIZED PHARMACIES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.2.2.2 Decentralized pharmacies

6.2.2.2.1 Preference for improved patient safety to drive the market growth

TABLE 26 DECENTRALIZED PHARMACIES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.3 AUTOMATED PACKAGING AND LABELING SYSTEMS

6.3.1 NEED TO IMPROVE DISPENSING ACCURACY AND LOWER THE OVERALL COST IS A MAJOR DRIVER FOR THE AUTOMATED PACKAGING AND LABELING SYSTEMS MARKET

TABLE 27 POPULAR AUTOMATED PACKAGING AND LABELING SYSTEMS CURRENTLY AVAILABLE IN THE MARKET

TABLE 28 AUTOMATED PACKAGING AND LABELING SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.4 AUTOMATED TABLETOP COUNTERS

6.4.1 WITH AN INCREASED NUMBER OF PATIENTS VISITING PHARMACIES, AUTOMATED TABLETOP COUNTERS ARE NEEDED TO BOOST OPERATING SPEEDS

TABLE 29 POPULAR AUTOMATED TABLETOP COUNTERS CURRENTLY AVAILABLE IN THE MARKET

TABLE 30 AUTOMATED TABLETOP COUNTERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.5 AUTOMATED MEDICATION COMPOUNDING SYSTEMS

6.5.1 AUTOMATED MEDICATION COMPOUNDING SYSTEMS REDUCE THE COST PER DOSE OF MEDICATION AND THE NEED FOR MEDICATION OUTSOURCING

TABLE 31 POPULAR AUTOMATED COMPOUNDING SYSTEMS CURRENTLY AVAILABLE IN THE MARKET

TABLE 32 AUTOMATED MEDICATION COMPOUNDING SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.6 OTHER PHARMACY AUTOMATION SYSTEMS

TABLE 33 OTHER PHARMACY AUTOMATION SYSTEMS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

7 PHARMACY AUTOMATION MARKET, BY END USER

7.1 INTRODUCTION

TABLE 34 PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

7.2 INPATIENT PHARMACIES

TABLE 35 PHARMACY AUTOMATION SOLUTIONS USED FOR HOSPITAL INPATIENT PHARMACIES

TABLE 36 PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 37 PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.1 ACUTE CARE SYSTEMS

7.2.1.1 Increasing healthcare spending to increase the adoption of technology solutions in acute care settings—a key factor driving market growth

TABLE 38 PHARMACY AUTOMATION MARKET FOR ACUTE CARE SYSTEMS, BY COUNTRY, 2020–2027 (USD MILLION)

7.2.2 LONG-TERM CARE FACILITIES

7.2.2.1 Growing geriatric population to drive the adoption of pharmacy technology solutions

TABLE 39 PHARMACY AUTOMATION SOLUTIONS FOR LONG-TERM CARE FACILITIES

TABLE 40 PHARMACY AUTOMATION MARKET FOR LONG-TERM CARE FACILITIES, BY COUNTRY, 2020–2027 (USD MILLION)

7.3 OUTPATIENT PHARMACIES

TABLE 41 PHARMACY AUTOMATION SOLUTIONS USED IN OUTPATIENT PHARMACIES

TABLE 42 PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 43 PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY COUNTRY, 2020–2027 (USD MILLION)

7.3.1 OUTPATIENT/FAST-TRACK CLINICS

7.3.1.1 Growing need to minimize medication dispensing errors in outpatient clinics will increase the adoption of pharmacy automation systems

TABLE 44 PHARMACY AUTOMATION MARKET FOR OUTPATIENT/FAST-TRACK CLINICS, BY COUNTRY, 2020–2027 (USD MILLION)

7.3.2 HOSPITAL RETAIL SETTINGS

7.3.2.1 Need for accurate medication dispensing and faster inventory management to drive market growth

TABLE 45 PHARMACY AUTOMATION MARKET FOR HOSPITAL RETAIL SETTINGS, BY COUNTRY, 2020–2027 (USD MILLION)

7.4 RETAIL PHARMACIES

7.4.1 GROWING NEED FOR TECHNOLOGY TO ASSIST WITH FASTER PRESCRIPTION FILLING AND MEDICATION DISPENSING TO DRIVE MARKET GROWTH

TABLE 46 PHARMACY AUTOMATION MARKET FOR RETAIL PHARMACIES, BY COUNTRY, 2020–2027 (USD MILLION)

7.5 PHARMACY BENEFIT MANAGEMENT ORGANIZATIONS AND MAIL-ORDER PHARMACIES

7.5.1 NEED FOR STREAMLINING PHARMACY OPERATIONS AND ENSURING FASTER WORKFLOWS WILL DRIVE MARKET GROWTH

TABLE 47 PHARMACY AUTOMATION SOLUTIONS USED IN MAIL-ORDER PHARMACIES

TABLE 48 PHARMACY AUTOMATION MARKET FOR PHARMACY BENEFIT MANAGEMENT ORGANIZATIONS AND MAIL-ORDER PHARMACIES, BY COUNTRY, 2020–2027 (USD MILLION)

8 PHARMACY AUTOMATION MARKET, BY REGION

8.1 INTRODUCTION

FIGURE 29 PHARMACY AUTOMATION MARKET: GEOGRAPHIC SNAPSHOT (2021)

TABLE 49 PHARMACY AUTOMATION MARKET, BY REGION, 2020–2027 (USD MILLION)

8.2 IMPACT OF COVID-19 ON THE PHARMACY AUTOMATION MARKET, BY COUNTRY/REGION

8.3 NORTH AMERICA

FIGURE 30 NORTH AMERICA: PHARMACY AUTOMATION MARKET SNAPSHOT

TABLE 50 NORTH AMERICA: PHARMACY AUTOMATION MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 51 NORTH AMERICA: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 52 NORTH AMERICA: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 53 NORTH AMERICA: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 54 NORTH AMERICA: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 55 NORTH AMERICA: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 56 NORTH AMERICA: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.3.1 US

8.3.1.1 Advanced medical infrastructure and increasing healthcare expenditure to drive market growth in the US

TABLE 57 US: KEY MACROINDICATORS

TABLE 58 US: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 59 US: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 60 US: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 61 US: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 62 US: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 63 US: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.3.2 CANADA

8.3.2.1 Growing adoption of technologically advanced healthcare solutions to propel market growth in Canada

TABLE 64 CANADA: KEY MACROINDICATORS

TABLE 65 CANADA: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 66 CANADA: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 67 CANADA: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 68 CANADA: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 69 CANADA: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 70 CANADA: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.4 EUROPE

TABLE 71 EUROPE: PHARMACY AUTOMATION MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 72 EUROPE: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 73 EUROPE: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 74 EUROPE: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 75 EUROPE: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 76 EUROPE: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 77 EUROPE: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.4.1 GERMANY

8.4.1.1 Increasing healthcare expenditure and growing adoption of healthcare technology to drive market growth in Germany

TABLE 78 GERMANY: KEY MACROINDICATORS

TABLE 79 GERMANY: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 80 GERMANY: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 81 GERMANY: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 82 GERMANY: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 83 GERMANY: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 84 GERMANY: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.4.2 UK

8.4.2.1 Rising government initiatives to drive market growth in the UK

TABLE 85 UK: KEY MACROINDICATORS

TABLE 86 UK: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 87 UK: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 88 UK: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 89 UK: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 90 UK: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 91 UK: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.4.3 FRANCE

8.4.3.1 High healthcare spending and favorable government initiatives to drive market growth in France

TABLE 92 FRANCE: KEY MACROINDICATORS

TABLE 93 FRANCE: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 94 FRANCE: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 95 FRANCE: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 96 FRANCE: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 97 FRANCE: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 98 FRANCE: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.4.4 ITALY

8.4.4.1 Initiatives toward medical technology and automation implementation to propel market growth in Italy

TABLE 99 ITALY: KEY MACROINDICATORS

TABLE 100 ITALY: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 101 ITALY: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 102 ITALY: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 103 ITALY: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 104 ITALY: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 105 ITALY: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.4.5 SPAIN

8.4.5.1 Increasing focus on improving the healthcare infrastructure and growing geriatric population to support the market growth

TABLE 106 SPAIN: KEY MACROINDICATORS

TABLE 107 SPAIN: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 108 SPAIN: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 109 SPAIN: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 110 SPAIN: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 111 SPAIN: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 112 SPAIN: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.4.6 REST OF EUROPE

TABLE 113 ROE: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 114 ROE: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 115 ROE: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 116 ROE: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 117 ROE: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 118 ROE: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.5 ASIA PACIFIC

FIGURE 31 ASIA PACIFIC: PHARMACY AUTOMATION MARKET SNAPSHOT

TABLE 119 ASIA PACIFIC: PHARMACY AUTOMATION MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 120 ASIA PACIFIC: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 121 ASIA PACIFIC: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 122 ASIA PACIFIC: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 123 ASIA PACIFIC: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 124 ASIA PACIFIC: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 125 ASIA PACIFIC: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.5.1 JAPAN

8.5.1.1 Large geriatric population in the country drives the demand for pharmacy automated systems

TABLE 126 JAPAN: KEY MACROINDICATORS

TABLE 127 JAPAN: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 128 JAPAN: AUTOMATION MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 129 JAPAN: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 130 JAPAN: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 131 JAPAN: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 132 JAPAN: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.5.2 CHINA

8.5.2.1 Growing investments in healthcare infrastructure development in China to drive the market growth

TABLE 133 CHINA: KEY MACROINDICATORS

TABLE 134 CHINA: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 135 CHINA: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 136 CHINA: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 137 CHINA: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 138 CHINA: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 139 CHINA: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.5.3 INDIA

8.5.3.1 Increasing healthcare investments will boost the demand for pharmacy automation systems in India

TABLE 140 INDIA: KEY MACROINDICATORS

TABLE 141 INDIA: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027
(USD MILLION)

TABLE 142 INDIA: AUTOMATION MEDICATION DISPENSING AND STORAGE
SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 143 INDIA: AUTOMATED MEDICATION DISPENSING AND STORAGE
SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 144 INDIA: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027
(USD MILLION)

TABLE 145 INDIA: PHARMACY AUTOMATION MARKET FOR INPATIENT
PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 146 INDIA: PHARMACY AUTOMATION MARKET FOR OUTPATIENT
PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.5.4 REST OF ASIA PACIFIC

TABLE 147 ROAPAC: PHARMACY AUTOMATION MARKET, BY PRODUCT,
2020–2027 (USD MILLION)

TABLE 148 ROAPAC: AUTOMATED MEDICATION DISPENSING AND STORAGE
SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 149 ROAPAC: AUTOMATED MEDICATION DISPENSING AND STORAGE
SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 150 ROAPAC: PHARMACY AUTOMATION MARKET, BY END USER,
2020–2027 (USD MILLION)

TABLE 151 ROAPAC: PHARMACY AUTOMATION MARKET FOR INPATIENT
PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 152 ROAPAC: PHARMACY AUTOMATION MARKET FOR OUTPATIENT
PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.6 LATIN AMERICA

TABLE 153 LATIN AMERICA: PHARMACY AUTOMATION MARKET, BY COUNTRY,
2020–2027 (USD MILLION)

TABLE 154 LATIN AMERICA: PHARMACY AUTOMATION MARKET, BY PRODUCT,
2020–2027 (USD MILLION)

TABLE 155 LATIN AMERICA: AUTOMATED MEDICATION DISPENSING AND
STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 156 LATIN AMERICA: AUTOMATED MEDICATION DISPENSING AND
STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD
MILLION)

TABLE 157 LATIN AMERICA: PHARMACY AUTOMATION MARKET, BY END USER,
2020–2027 (USD MILLION)

TABLE 158 LATIN AMERICA: PHARMACY AUTOMATION MARKET FOR INPATIENT

PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 159 LATIN AMERICA: PHARMACY AUTOMATION MARKET FOR
OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.6.1 BRAZIL

8.6.1.1 Brazil accounted for the largest share of the LATAM market in 2021

TABLE 160 BRAZIL: KEY MACROINDICATORS

TABLE 161 BRAZIL: PHARMACY AUTOMATION MARKET, BY PRODUCT,
2020–2027 (USD MILLION)TABLE 162 BRAZIL: AUTOMATION MEDICATION DISPENSING AND STORAGE
SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)TABLE 163 BRAZIL: AUTOMATED MEDICATION DISPENSING AND STORAGE
SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)TABLE 164 BRAZIL: PHARMACY AUTOMATION MARKET, BY END USER,
2020–2027 (USD MILLION)TABLE 165 BRAZIL: PHARMACY AUTOMATION MARKET FOR INPATIENT
PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)TABLE 166 BRAZIL: PHARMACY AUTOMATION MARKET FOR OUTPATIENT
PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.6.2 MEXICO

8.6.2.1 Need to reduce medication errors and the rising geriatric population to drive
market growth

TABLE 167 MEXICO: KEY MACROINDICATORS

TABLE 168 MEXICO: PHARMACY AUTOMATION MARKET, BY PRODUCT,
2020–2027 (USD MILLION)TABLE 169 MEXICO: AUTOMATED MEDICATION DISPENSING AND STORAGE
SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)TABLE 170 MEXICO: AUTOMATED MEDICATION DISPENSING AND STORAGE
SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)TABLE 171 MEXICO: PHARMACY AUTOMATION MARKET, BY END USER,
2020–2027 (USD MILLION)TABLE 172 MEXICO: PHARMACY AUTOMATION MARKET FOR INPATIENT
PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)TABLE 173 MEXICO: PHARMACY AUTOMATION MARKET FOR OUTPATIENT
PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.6.3 REST OF LATIN AMERICA

TABLE 174 ROLATAM: PHARMACY AUTOMATION MARKET, BY PRODUCT,
2020–2027 (USD MILLION)TABLE 175 ROLATAM: AUTOMATED MEDICATION DISPENSING AND STORAGE
SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 176 ROLATAM: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 177 ROLATAM: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 178 ROLATAM: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 179 ROLATAM: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

8.7 MIDDLE EAST & AFRICA

8.7.1 IMPROVING HEALTHCARE INFRASTRUCTURE TO SUPPORT MARKET GROWTH

TABLE 180 SAUDI ARABIA: KEY MACROINDICATORS

TABLE 181 SOUTH AFRICA: KEY MACROINDICATORS

TABLE 182 MIDDLE EAST & AFRICA: PHARMACY AUTOMATION MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 183 MIDDLE EAST & AFRICA: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 184 MIDDLE EAST & AFRICA: AUTOMATED MEDICATION DISPENSING AND STORAGE SYSTEMS MARKET, BY APPLICATION/OPERATION, 2020–2027 (USD MILLION)

TABLE 185 MIDDLE EAST & AFRICA: PHARMACY AUTOMATION MARKET, BY END USER, 2020–2027 (USD MILLION)

TABLE 186 MIDDLE EAST & AFRICA: PHARMACY AUTOMATION MARKET FOR INPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 187 MIDDLE EAST & AFRICA: PHARMACY AUTOMATION MARKET FOR OUTPATIENT PHARMACIES, BY TYPE, 2020–2027 (USD MILLION)

9 COMPETITIVE LANDSCAPE

9.1 OVERVIEW

9.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

TABLE 188 OVERVIEW OF STRATEGIES ADOPTED BY PLAYERS IN THE PHARMACY AUTOMATION MARKET

9.3 KEY STAKEHOLDERS & BUYING CRITERIA

9.3.1 KEY STAKEHOLDERS IN THE BUYING PROCESS

FIGURE 32 INFLUENCE OF STAKEHOLDERS IN THE BUYING PROCESS

TABLE 189 INFLUENCE OF STAKEHOLDERS IN THE BUYING PROCESS FOR THE TOP 3 PHARMACY AUTOMATION SYSTEMS

9.3.2 BUYING CRITERIA

FIGURE 33 KEY BUYING CRITERIA FOR THE TOP 3 PHARMACY AUTOMATION SYSTEMS

TABLE 190 KEY BUYING CRITERIA FOR THE TOP 3 PHARMACY AUTOMATION SYSTEMS

9.4 REVENUE SHARE ANALYSIS OF THE TOP MARKET PLAYERS

FIGURE 34 REVENUE ANALYSIS OF KEY PLAYERS IN THE PHARMACY AUTOMATION MARKET

9.5 MARKET SHARE ANALYSIS

FIGURE 35 PHARMACY AUTOMATION MARKET SHARE, BY KEY PLAYER, 2021

TABLE 191 PHARMACY AUTOMATION MARKET: DEGREE OF COMPETITION

9.6 COMPETITIVE BENCHMARKING

TABLE 192 FOOTPRINT OF COMPANIES IN THE PHARMACY AUTOMATION MARKET

9.6.1 PRODUCT FOOTPRINT

TABLE 193 PRODUCT FOOTPRINT OF COMPANIES (20 COMPANIES)

9.6.2 END-USER FOOTPRINT

TABLE 194 END-USER FOOTPRINT OF COMPANIES (20 COMPANIES)

9.6.3 REGIONAL FOOTPRINT

TABLE 195 REGIONAL FOOTPRINT OF COMPANIES (20 COMPANIES)

9.7 COMPETITIVE LEADERSHIP MAPPING

9.7.1 STARS

9.7.2 EMERGING LEADERS

9.7.3 PERVASIVE PLAYERS

9.7.4 PARTICIPANTS

FIGURE 36 PHARMACY AUTOMATION MARKET: COMPETITIVE LEADERSHIP MAPPING (2021)

9.8 COMPETITIVE LEADERSHIP MAPPING FOR OTHER COMPANIES

9.8.1 PROGRESSIVE COMPANIES

9.8.2 DYNAMIC COMPANIES

9.8.3 STARTING BLOCKS

9.8.4 RESPONSIVE COMPANIES

FIGURE 37 PHARMACY AUTOMATION MARKET: COMPETITIVE LEADERSHIP MAPPING FOR OTHER COMPANIES (2021)

9.9 COMPETITIVE SCENARIO

9.9.1 PRODUCT LAUNCHES/UPGRADES

TABLE 196 PRODUCT LAUNCHES/APPROVALS/UPGRADES, 2019–2022

9.9.2 DEALS

TABLE 197 DEALS, 2019–2022

9.9.3 OTHER DEVELOPMENTS

TABLE 198 OTHER DEVELOPMENTS, 2019–2022

10 COMPANY PROFILES**10.1 KEY PLAYERS**

(Business overview, Products offered, Recent Developments, MNM view)*

10.1.1 BECKTON, DICKINSON AND COMPANY

TABLE 199 BECTON, DICKINSON AND COMPANY: BUSINESS OVERVIEW

FIGURE 38 BECKTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT (2021)

10.1.2 OMNICELL, INC.

TABLE 200 OMNICELL, INC.: BUSINESS OVERVIEW

FIGURE 39 OMNICELL, INC.: COMPANY SNAPSHOT (2021)

10.1.3 KUKA AKTIENGESELLSCHAFT (SWISSLOG HEALTHCARE)

TABLE 201 KUKA AKTIENGESELLSCHAFT: BUSINESS OVERVIEW

FIGURE 40 KUKA AKTIENGESELLSCHAFT: COMPANY SNAPSHOT (2021)

10.1.4 BAXTER INTERNATIONAL INC.

TABLE 202 BAXTER INTERNATIONAL INC.: BUSINESS OVERVIEW

FIGURE 41 BAXTER INTERNATIONAL INC.: COMPANY SNAPSHOT (2021)

10.1.5 CAPSA HEALTHCARE

TABLE 203 CAPSA HEALTHCARE: BUSINESS OVERVIEW

10.1.6 CERNER CORPORATION

TABLE 204 CERNER CORPORATION: BUSINESS OVERVIEW

FIGURE 42 CERNER CORPORATION: COMPANY SNAPSHOT (2021)

10.1.7 YUYAMA CO., LTD.

TABLE 205 YUYAMA CO., LTD.: BUSINESS OVERVIEW

10.1.8 ARXIUM, INC.

TABLE 206 ARXIUM: BUSINESS OVERVIEW

10.1.9 PARATA SYSTEMS, LLC

TABLE 207 PARATA SYSTEMS: BUSINESS OVERVIEW

10.1.10 RXSAFE, LLC

TABLE 208 RXSAFE: BUSINESS OVERVIEW

10.1.11 SCRIPTPRO, LLC

TABLE 209 SCRIPTPRO, LLC: BUSINESS OVERVIEW

10.1.12 PEARSON MEDICAL TECHNOLOGIES, LLC

TABLE 210 PEARSON MEDICAL TECHNOLOGIES, LLC: BUSINESS OVERVIEW

10.1.13 MEDICAL PACKAGING INC., LLC

TABLE 211 MEDICAL PACKAGING INC., LLC: BUSINESS OVERVIEW

10.1.14 TENSION CORPORATION

TABLE 212 TENSION CORPORATION: BUSINESS OVERVIEW

10.1.15 NORITSU PHARMACY AUTOMATION

TABLE 213 NORITSU PHARMACY AUTOMATION: BUSINESS OVERVIEW

10.1.16 EUCLID MEDICAL PRODUCTS

TABLE 214 EUCLID MEDICAL PRODUCTS: BUSINESS OVERVIEW

10.1.17 TOUCHPOINT MEDICAL SOLUTIONS

TABLE 215 TOUCHPOINT MEDICAL SOLUTIONS: BUSINESS OVERVIEW

10.1.18 MEDITECH PHARMACY MANAGEMENT SOLUTIONS

TABLE 216 MEDITECH PHARMACY MANAGEMENT SOLUTIONS: BUSINESS OVERVIEW

10.1.19 INNOVATION ASSOCIATES

TABLE 217 INNOVATION ASSOCIATES: BUSINESS OVERVIEW

10.1.20 MCKESSON CORPORATION

TABLE 218 MCKESSON CORPORATION: BUSINESS OVERVIEW

FIGURE 43 MCKESSON CORPORATION: COMPANY SNAPSHOT (2021)

*Details on Business overview, Products offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

10.2 OTHER PLAYERS

10.2.1 WILLACH GROUP: COMPANY OVERVIEW

10.2.2 ST?UBLI INTERNATIONAL: COMPANY OVERVIEW

10.2.3 MEDAVAIL: COMPANY OVERVIEW

10.2.4 PHARMACY AUTOMATION SYSTEM: COMPANY OVERVIEW

10.2.5 DEENOVA SRL: COMPANY OVERVIEW

11 APPENDIX

11.1 INSIGHTS FROM INDUSTRY EXPERTS

11.2 DISCUSSION GUIDE

11.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

11.4 AVAILABLE CUSTOMIZATIONS

11.5 RELATED REPORTS

11.6 AUTHOR DETAILS

About

Pharmacy automation has revolutionized the mode of operations within pharmacies across the globe. Over the years, the pharmacy automation market has witnessed considerable growth. This growth can primarily be attributed to the increasing demand for accuracy, safety, and competency in pharmacies by healthcare professionals, patients, regulatory bodies, and manufacturers.

The global pharmacy automation systems market is expected to reach \$XX million by 2019 from \$XX million in 2014, at a CAGR of XX% during the forecast period. Factors such as population demographics, growing need to minimize medication errors, and rapid decentralization of pharmacies are driving the growth of the pharmacy automation systems market. On the other hand, the high cost of installation of automated systems, limited budgets associated with smaller hospitals that prevent the purchase of automated systems, stringent regulatory procedures that delay product launches, and the implementation of an excise tax by the U.S. Government are all factors that hamper the growth of the market to a certain extent.

The global pharmacy automation systems market is segmented on the basis of products, end users, and geography. The products segment includes automated medication dispensing systems, automated packaging and labeling systems, automated medication compounding systems, storage and retrieval systems, table-top counters, and other systems. The end-user segment, on the other hand, is classified into four categories, namely, inpatient pharmacy units, outpatient pharmacy units, retail pharmacies, and pharmacy benefit management organizations and other mail-order settings. The inpatient pharmacy automation market is further classified into acute care settings and long-term care settings. The outpatient pharmacy automation market is also further segmented into fast-track clinic settings and hospital retail settings.

The automated medication dispensing systems market is expected to command the largest share XX% of the global pharmacy automation systems market in 2014. This segment is expected to reach \$XX million by 2019, at a CAGR of XX% in the forecast period.

I would like to order

Product name: Pharmacy Automation Market by Product (Automated Medication Dispensing & Storage Systems, Table-Top Counters, Retrieval Systems, Medication Compounding), End User (Inpatient, Outpatient (Fast-Track Clinics), Retail Pharmacies) - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/P87BB78DEBAEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P87BB78DEBAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970