

Pharmaceutical Packaging Equipment Market by Product (Aseptic Packaging, Sachet, Carton, Case Packer, Wrapping Machine, Palletizing, Labeling & Serializing), Type (Syrup, Drops, Tablets, Powder, Aerosol), Automation, End User & Region - Global Forecast to 2028

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Abstracts

The global pharmaceutical packaging equipment market is projected to reach USD 12.4 Billion by 2028 from USD 8.9 Billion in 2023, at a CAGR of 7.0% from 2023 to 2028.

The main factors driving the global pharmaceutical packaging equipment market are the biopharmaceutical and generic drug markets, which are expanding quickly, as well as the rise in OTC drug sales, rising demand for flexible and integrated packaging equipment, increased offshore pharmaceutical manufacturing, the introduction of packaging regulatory standards, and stringent anti-counterfeiting regulations. Although considerable growth in the market is projected over the forecast period, factors such as the usage of refurbished packing equipment and the high cost of packaging equipment are anticipated to somewhat restrain market growth.

“The Aseptic filling and sealing equipment segment is expected to account for the largest share in Primary Packaging Equipment of the pharmaceutical packaging equipment market”

The Aseptic filling and sealing equipment segment accounted for the largest share in the Primary Packaging Equipment of the pharmaceutical packaging equipment market. The large share of this segment is majorly attributed to the increasing use of parenteral vials and pre fillable syringes. The growing demand for biopharmaceutical products has further increased the demand for containers with higher hydrolytic

resistance and pH stability, which is also driving the growth of this market segment.

“The aseptic liquids segment is expected to account for the largest share in the liquid packaging equipment of the pharmaceutical packaging equipment market”

The aseptic liquids segment accounted for the largest share in the liquid packaging equipment of the pharmaceutical packaging equipment market. The importance of accuracy and precision in packaging small-volume parenteral and injectable drugs, as well as emerging biological drugs, are contributing to the demand for aseptic liquid packaging equipment. Moreover, technological advances such as isolator technology in the pharmaceutical industry (developed as a concept of the sterile transfer of pharmaceutical products into the packing material in a sterile environment, such as laminar airflow) are further supporting the market growth.

“Based on the Automation Type, The automatic packaging equipment segment is expected to account for the largest share in the pharmaceutical packaging equipment market”

The automatic packaging equipment segment is expected to account for the largest share in the pharmaceutical packaging equipment market. This is due to a number of factors, including the increasing demand for efficiency and accuracy, growing demand for personalized medicine, increasing demand for sustainable packaging and increasing adoption of Industry 4.0 technologies.

“Based on the End User Type, The pharmaceutical manufacturing companies segment is expected to account for the largest share in the pharmaceutical packaging equipment market”

The The pharmaceutical manufacturing companies segment is expected to account for the largest share in the pharmaceutical packaging equipment market. The growth of pharmaceutical manufacturing companies is having a positive impact on the pharmaceutical packaging equipment market. This is because pharmaceutical manufacturing companies are investing in new and innovative packaging equipment to meet the growing demand for their products.

“Europe to dominate the pharmaceutical packaging equipment market during the forecast period”

With a share in 2022, Europe will hold the top regional position for pharmaceutical packaging equipment. The high level of pharmaceutical production, the rising demand for flexible packaging equipment from major pharmaceutical producers, and the increasing attention that businesses are giving to product diversification are the main drivers of market growth in Europe. In order to comply with the evolving standards, regulatory changes are also obliging pharmaceutical enterprises to replace their outdated equipment with new technology.

A breakdown of the primary participants (supply-side) for the pharmaceutical packaging equipment market referred to for this report is provided below:

By Company Type: Tier 1–45%, Tier 2–30%, and Tier 3–25%

By Designation: C-level–42%, Director Level–29%, and Others–29%

By Region: North America–30%, Europe–25%, Asia Pacific–30%, Latin America–10%, Middle East & Africa–5%

The prominent players in the pharmaceutical packaging equipment market include Uhlmann Group (Germany), Maquinaria Industries Dara, SL (US), MULTIVAC Group (Germany), Syntegon Technology GmbH (Germany), IMA S.p.A. (Italy), K?rber AG (Germany), Coesia S.p.A (Italy), Vanguard Pharmaceutical Machinery, Inc. (US), OPTIMA Packaging Group (Germany), ACG Worldwide (India), Harro H?fliger Verpackungsmaschinen GmbH (Germany), AST, Inc. (US), Truking Technology Limited (China), Trustar Pharma Pack Equipment, Co. Ltd. (China), MG2 s.r.l. (Italy), Busch Machinery (US), Inline Filling Systems (US), Marchesini Group S.p.A (Italy), Bausch+Str?bel Maschinefabrik Ilshofen GmbH+Co. KG (Germany), Romaco Group (Germany), Accutek Pharmaceutical Equipment Companies, Inc. (US), Duke Technologies (India), ARPAC LLC (US), ACIC Pharmaceuticals Inc. (Canada), and NJM Packaging (US).

Research Coverage:

The market study covers the pharmaceutical packaging equipment market across various segments. It aims at estimating the market size and the growth potential of this market across different segments by product, formulation, automation, end-user, and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their product

and business offerings, recent developments, and key market strategies.

Reasons to Buy the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall pharmaceutical packaging equipment market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

1.4 MARKET SCOPE

1.4.1 MARKETS COVERED

1.4.2 REGIONS COVERED

1.4.3 YEARS CONSIDERED

1.5 CURRENCY CONSIDERED

TABLE 1 STANDARD CURRENCY CONVERSION RATES (2018–2022)

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

1.7.1 IMPACT OF RECESSION: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

FIGURE 2 PRIMARY SOURCES

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS (SUPPLY-SIDE): BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS (DEMAND-SIDE): BY END USER, DESIGNATION, AND REGION

2.2 MARKET SIZE ESTIMATION

FIGURE 6 SUPPLY-SIDE MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS

FIGURE 7 REVENUE SHARE ANALYSIS ILLUSTRATION: INDUSTRIA MACCHINE AUTOMATICHE S.P.A

FIGURE 8 SUPPLY-SIDE MARKET SIZE ESTIMATION: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET (2022)

FIGURE 9 BOTTOM-UP APPROACH: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

FIGURE 10 SUMMATION OF ALL SOURCES, BY REGION, 2022

FIGURE 11 TOP-DOWN APPROACH

FIGURE 12 CAGR PROJECTIONS FROM ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES (2023–2028)

FIGURE 13 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 14 DATA TRIANGULATION METHODOLOGY

2.4 MARKET SHARE ESTIMATION

2.5 STUDY ASSUMPTIONS

2.6 RESEARCH LIMITATIONS

2.6.1 SCOPE-RELATED LIMITATIONS

2.6.2 METHODOLOGY-RELATED LIMITATIONS

2.7 RISK ASSESSMENT

TABLE 2 RISK ASSESSMENT: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

2.8 IMPACT OF RECESSION ON PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

3 EXECUTIVE SUMMARY

FIGURE 15 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2023 VS. 2028 (USD MILLION)

FIGURE 16 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2023 VS. 2028 (USD MILLION)

FIGURE 17 REGIONAL SNAPSHOT OF PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

4 PREMIUM INSIGHTS

4.1 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET OVERVIEW

FIGURE 18 RISING NEED FOR FLEXIBLE AND INTEGRATED PACKAGING EQUIPMENT TO DRIVE MARKET

4.2 ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT AND COUNTRY, 2022

FIGURE 19 PRIMARY PACKAGING EQUIPMENT AND CHINA ACCOUNTED FOR

LARGEST SHARE OF ASIA PACIFIC MARKET IN 2022

4.3 GEOGRAPHICAL GROWTH OPPORTUNITIES: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, 2023–2028

FIGURE 20 CHINA TO REGISTER HIGHEST GROWTH RATE DURING FORECAST PERIOD

4.4 REGIONAL MIX: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, 2021–2028

FIGURE 21 EUROPE TO COMMAND LARGEST SHARE IN PHARMACEUTICAL PACKAGING EQUIPMENT MARKET DURING STUDY PERIOD

4.5 DEVELOPED VS. EMERGING ECONOMIES: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

FIGURE 22 EMERGING ECONOMIES TO REGISTER HIGHER GROWTH DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 23 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

5.2.1 DRIVERS

5.2.1.1 High growth in generic and biopharmaceutical drugs market

FIGURE 24 SALES OF GENERIC DRUGS GLOBALLY, 2012–2022 (USD BILLION)

FIGURE 25 GLOBAL PHARMACEUTICALS MARKET, 2012–2022 (USD BILLION)

TABLE 3 LIST OF OFF-PATENT DRUGS

5.2.1.2 Growing need for flexible and integrated packaging equipment

5.2.1.3 Increase in offshore pharmaceutical manufacturing

FIGURE 26 PHARMACEUTICAL IMPORTS AND EXPORTS, BY COUNTRY, 2022 (USD BILLION)

5.2.1.4 Growing contract manufacturing of pharmaceutical products

5.2.1.5 Stringent norms against counterfeit products

TABLE 4 KEY REGULATIONS AND STANDARDS GOVERNING PHARMACEUTICAL PACKAGING EQUIPMENT

5.2.1.6 Innovation in pharmaceutical packaging and delivery systems

5.2.1.7 Stricter packaging regulations for OTC products

FIGURE 27 GLOBAL OTC PHARMACEUTICALS MARKET SIZE, 2020 (USD BILLION)

5.2.2 RESTRAINTS

5.2.2.1 Growing preference for refurbished equipment

5.2.3 OPPORTUNITIES

5.2.3.1 Growth of pharmaceutical manufacturing in emerging economies

5.2.3.2 Rising demand for automated packaging

5.2.3.3 Greater emphasis on self-medication and home care

5.2.3.4 Increasing pharmaceutical R&D investments

FIGURE 28 WORLDWIDE TOTAL PHARMACEUTICAL R&D EXPENDITURE,
2018–2028

FIGURE 29 NUMBER OF REGISTERED STUDIES, 2010–2023 (AS OF MAY 29, 2023)

FIGURE 30 NUMBER OF PIPELINE DRUGS, BY COMPANY, 2023

5.2.4 CHALLENGES

5.2.4.1 Growth in personalized and precision medicine supply chains

5.2.4.2 Uncertainties in regulations and standards of pharmaceutical packaging
process

5.3 INDUSTRY TRENDS

5.3.1 PACE AND DISRUPTIVENESS OF CHANGE TO ACCELERATE IN THREE
ERAS OF PACKAGING

TABLE 5 EXAMPLES OF CHANGES, BY ERA WITHIN SECTORS

5.4 END USER PERSPECTIVE AND UNMET NEEDS

FIGURE 31 END USER PERSPECTIVE AND UNMET NEEDS IN PHARMACEUTICAL
PACKAGING EQUIPMENT MARKET

5.4.1 DEVELOPMENT OF PRODUCTION LINES FOR SMALL BATCH SIZES AND
RESEARCH PURPOSES

5.4.2 AUTOMATION AND INTEGRATION OF PACKAGING EQUIPMENT

5.4.3 GROWING FOCUS ON LABELING AND SERIALIZATION FOR ANTI-
COUNTERFEITING OF DRUGS

5.4.4 GROWING DEMAND FOR ASEPTIC FILLING AND SEALING EQUIPMENT

5.5 TECHNOLOGY ANALYSIS

FIGURE 32 TECHNOLOGY ANALYSIS

5.6 PRICING ANALYSIS

TABLE 6 AVERAGE SELLING PRICE (USD): PRIMARY PACKAGING EQUIPMENT

TABLE 7 AVERAGE SELLING PRICE (USD): SECONDARY PACKAGING
EQUIPMENT

TABLE 8 AVERAGE SELLING PRICE (USD): LABELING AND SERIALIZATION
EQUIPMENT

5.7 SUPPLY CHAIN ANALYSIS

FIGURE 33 SUPPLY CHAIN ANALYSIS

5.8 VALUE CHAIN ANALYSIS

FIGURE 34 VALUE CHAIN ANALYSIS

5.9 ECOSYSTEM MARKET MAP

FIGURE 35 ECOSYSTEM MARKET MAP

5.10 PORTER'S FIVE FORCES ANALYSIS

TABLE 9 PORTER'S FIVE FORCES ANALYSIS

5.10.1 THREAT OF NEW ENTRANTS

5.10.2 INTENSITY OF COMPETITIVE RIVALRY

5.10.3 BARGAINING POWER OF BUYERS

5.10.4 BARGAINING POWER OF SUPPLIERS

5.10.5 THREAT OF SUBSTITUTES

5.11 REGULATORY ANALYSIS

5.11.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 10 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 11 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 REST OF THE WORLD: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.11.2 REGULATORY ANALYSIS

5.11.2.1 North America

5.11.2.1.1 US

5.11.2.1.2 Canada

5.11.2.2 Europe

5.11.2.3 Asia Pacific

5.11.2.3.1 Japan

5.11.2.3.2 China

5.11.2.3.3 India

5.11.2.4 Latin America

5.11.2.4.1 Brazil

FIGURE 36 BRAZIL: REGULATORY PROCESS FOR PHARMACEUTICAL PACKAGING EQUIPMENT

5.12 KEY CONFERENCES & EVENTS IN 2023–2024

TABLE 14 LIST OF KEY CONFERENCES & EVENTS IN 2023–2024

5.13 TRENDS/DISRUPTION IMPACTING CUSTOMERS' BUSINESSES

FIGURE 37 TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS

5.14 PATENT ANALYSIS

5.14.1 PATENT PUBLICATION TRENDS FOR PHARMACEUTICAL PACKAGING EQUIPMENT

FIGURE 38 GLOBAL PATENT PUBLICATION TRENDS IN PHARMACEUTICAL

PACKAGING EQUIPMENT MARKET, 2013–2023

5.14.2 INSIGHTS: JURISDICTION AND TOP APPLICANT ANALYSIS

FIGURE 39 TOP APPLICANTS AND OWNERS (COMPANIES/INSTITUTIONS) FOR PHARMACEUTICAL PACKAGING EQUIPMENT PATENTS (JANUARY 2013–SEPTEMBER 2023)

5.14.3 JURISDICTION ANALYSIS: TOP APPLICANTS (COUNTRIES) FOR PATENTS IN PHARMACEUTICAL PACKAGING EQUIPMENT MARKET
FIGURE 40 JURISDICTION ANALYSIS: TOP APPLICANT COUNTRIES FOR PHARMACEUTICAL PACKAGING EQUIPMENT PATENTS, 2013–2023

5.15 TRADE ANALYSIS

TABLE 15 PHARMACEUTICAL PACKAGING EQUIPMENT EXPORT AND IMPORT DATA, BY COUNTRY

5.16 CASE STUDY ANALYSIS

FIGURE 41 CASE STUDY: SECURITY PACKAGING UPGRADES FOR PHARMACEUTICAL

5.16.1 QUALITATIVE INSIGHT BASED ON MACHINE SPEED

5.16.1.1 Sachet packaging equipment

5.16.1.2 Blister packaging equipment

5.16.1.3 Cartoning equipment

5.17 KEY STAKEHOLDERS AND BUYING CRITERIA

5.17.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 42 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS IN PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

TABLE 16 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS IN PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

5.17.2 BUYING CRITERIA

FIGURE 43 KEY BUYING CRITERIA IN PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

TABLE 17 KEY BUYING CRITERIA IN PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

6 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT

6.1 INTRODUCTION

TABLE 18 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

6.2 PRIMARY PACKAGING EQUIPMENT

TABLE 19 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 20 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)**6.2.1 ASEPTIC FILLING AND SEALING EQUIPMENT**

6.2.1.1 Technological advancements and better automation to drive segment

TABLE 21 EXAMPLES OF ASEPTIC FILLING AND SEALING EQUIPMENT**TABLE 22 ASEPTIC FILLING AND SEALING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)****6.2.2 BOTTLE FILLING AND CAPPING EQUIPMENT**

6.2.2.1 Higher adoption of plastic bottles in pharmaceutical packaging to drive segment

TABLE 23 EXAMPLES OF BOTTLE FILLING AND CAPPING EQUIPMENT**TABLE 24 BOTTLE FILLING AND CAPPING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)****6.2.3 BLISTER PACKAGING EQUIPMENT**

6.2.3.1 Adaptability of blister packs in unit dose format with expanded label content to drive segment

TABLE 25 EXAMPLES OF BLISTER PACKAGING EQUIPMENT**TABLE 26 BLISTER PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)****6.2.4 SOFT-TUBE FILLING AND SEALING EQUIPMENT**

6.2.4.1 Better prepackaging and higher demand for OTC pain relief ointments to drive segment

TABLE 27 EXAMPLES OF SOFT-TUBE FILLING AND SEALING EQUIPMENT**TABLE 28 SOFT-TUBE FILLING AND SEALING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)****6.2.5 SACHET PACKAGING EQUIPMENT**

6.2.5.1 Hygienic unit dose packaging with different sizes to drive segment

TABLE 29 EXAMPLES OF SACHET PACKAGING EQUIPMENT**TABLE 30 SACHET PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)****6.2.6 STRIP PACKAGING EQUIPMENT**

6.2.6.1 User-friendly, automated packaging with reduced wastage during production to drive segment

TABLE 31 EXAMPLES OF STRIP PACKAGING EQUIPMENT**TABLE 32 STRIP PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)****6.2.7 COUNTING EQUIPMENT**

6.2.7.1 Initiatives for developing remote tablet counting machines to improve accuracy and efficiency in medical dispensing

TABLE 33 EXAMPLES OF COUNTING EQUIPMENT

TABLE 34 COUNTING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

6.2.8 OTHER PRIMARY PACKAGING EQUIPMENT

TABLE 35 OTHER PRIMARY PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

6.3 SECONDARY PACKAGING EQUIPMENT

TABLE 36 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 37 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY COUNTRY, 2021–2028 (USD MILLION)

6.3.1 CARTONING EQUIPMENT

6.3.1.1 Different packaging sizes and better recyclability to drive segment

TABLE 38 EXAMPLES OF CARTONING EQUIPMENT

TABLE 39 CARTONING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

6.3.2 CASE PACKING EQUIPMENT

6.3.2.1 Increased demand for flexible packaging to drive segment

TABLE 40 EXAMPLES OF CASE PACKING EQUIPMENT

TABLE 41 CASE PACKING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

6.3.3 WRAPPING EQUIPMENT

6.3.3.1 Increased customization options in packaging to drive segment

TABLE 42 EXAMPLES OF WRAPPING EQUIPMENT

TABLE 43 WRAPPING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

6.3.4 TRAY PACKING EQUIPMENT

6.3.4.1 Technological advancements and less time for size changeovers to drive segment

TABLE 44 EXAMPLES OF TRAY PACKING EQUIPMENT

TABLE 45 TRAY PACKING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

6.3.5 PALLETIZING AND DEPALLETIZING EQUIPMENT

6.3.5.1 Cost efficiency with improved product appearance to drive segment

TABLE 46 EXAMPLES OF PALLETIZING AND DEPALLETIZING EQUIPMENT

TABLE 47 PALLETIZING AND DEPALLETIZING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

6.4 LABELING AND SERIALIZATION EQUIPMENT

TABLE 48 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING

AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 49 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY COUNTRY, 2021–2028 (USD MILLION)

6.4.1 BOTTLE AND AMPOULE LABELING AND SERIALIZATION EQUIPMENT

6.4.1.1 Increasing awareness about anti-counterfeit technologies to drive segment
TABLE 50 EXAMPLES OF BOTTLE AND AMPOULE LABELING AND SERIALIZATION EQUIPMENT

TABLE 51 BOTTLE AND AMPOULE LABELING AND SERIALIZATION EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

6.4.2 CARTON LABELING AND SERIALIZATION EQUIPMENT

6.4.2.1 Increasing demand for pharmaceutical product labeling and serialization to drive market

TABLE 52 EXAMPLES OF CARTON LABELING AND SERIALIZATION EQUIPMENT

TABLE 53 CARTON LABELING AND SERIALIZATION EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

6.4.3 DATA MATRIX LABELING AND SERIALIZATION EQUIPMENT

6.4.3.1 Higher packaging speed and more efficient supply chain management to drive market

TABLE 54 EXAMPLES OF DATA MATRIX LABELING AND SERIALIZATION EQUIPMENT

TABLE 55 DATA MATRIX LABELING AND SERIALIZATION EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION

7.1 INTRODUCTION

TABLE 56 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

7.2 LIQUID PACKAGING EQUIPMENT

TABLE 57 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 58 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY COUNTRY, 2021–2028 (USD MILLION)

7.2.1 ASEPTIC LIQUID PACKAGING EQUIPMENT

7.2.1.1 Automation of packaging lines and increased use of robotics to drive segment
TABLE 59 EXAMPLES OF ASEPTIC LIQUID PACKAGING EQUIPMENT

TABLE 60 ASEPTIC LIQUID PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.2.2 SYRUP PACKAGING EQUIPMENT

7.2.2.1 Strict packaging standards and use of high-volume packaging machines to drive segment

TABLE 61 EXAMPLES OF SYRUP PACKAGING EQUIPMENT

TABLE 62 SYRUP PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.2.3 EYE/EAR DROP PACKAGING EQUIPMENT

7.2.3.1 Technological advancements and lesser packaging time to drive segment

TABLE 63 EXAMPLES OF EYE/EAR DROP PACKAGING EQUIPMENT

TABLE 64 EYE/EAR DROP PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.2.4 AEROSOL PACKAGING EQUIPMENT

7.2.4.1 Integration of filling and sealing processes to improve operational efficiency

TABLE 65 EXAMPLES OF AEROSOL PACKAGING EQUIPMENT

TABLE 66 AEROSOL PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.2.5 OTHER LIQUID PACKAGING EQUIPMENT

TABLE 67 OTHER LIQUID PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.3 SOLID PACKAGING EQUIPMENT

TABLE 68 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 69 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY COUNTRY, 2021–2028 (USD MILLION)

7.3.1 TABLET PACKAGING EQUIPMENT

7.3.1.1 Better moisture control and more user-friendly packaging to drive segment

TABLE 70 EXAMPLES OF TABLET PACKAGING EQUIPMENT

TABLE 71 TABLET PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.3.2 CAPSULE PACKAGING EQUIPMENT

7.3.2.1 Easy cleaning and low maintenance to drive segment

TABLE 72 EXAMPLES OF CAPSULE PACKAGING EQUIPMENT

TABLE 73 CAPSULE PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.3.3 POWDER PACKAGING EQUIPMENT

7.3.3.1 Minimal contamination and higher precision to drive segment

TABLE 74 EXAMPLES OF POWDER PACKAGING EQUIPMENT

TABLE 75 POWDER PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.3.4 GRANULE PACKAGING EQUIPMENT

7.3.4.1 Better speed and improved consistency in packaging to drive segment

TABLE 76 EXAMPLES OF GRANULE PACKAGING EQUIPMENT

TABLE 77 GRANULE PACKAGING EQUIPMENT MARKET, BY COUNTRY,
2021–2028 (USD MILLION)

7.3.5 OTHER SOLID PACKAGING EQUIPMENT

TABLE 78 OTHER SOLID PACKAGING EQUIPMENT MARKET, BY COUNTRY,
2021–2028 (USD MILLION)

7.4 SEMI-SOLID PACKAGING EQUIPMENT

TABLE 79 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 80 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY COUNTRY, 2021–2028 (USD MILLION)

7.4.1 OINTMENT PACKAGING EQUIPMENT

7.4.1.1 Ointment packaging equipment segment dominated semi-solid packaging equipment market in 2022

TABLE 81 EXAMPLES OF OINTMENT PACKAGING EQUIPMENT

TABLE 82 OINTMENT PACKAGING EQUIPMENT MARKET, BY COUNTRY,
2021–2028 (USD MILLION)

7.4.2 CREAM PACKAGING EQUIPMENT

7.4.2.1 Better flexibility and higher ability to handle packaging materials of different sizes to drive segment

TABLE 83 CREAM PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

7.4.3 SUPPOSITORY PACKAGING EQUIPMENT

7.4.3.1 Drying drug pipelines and increasing product delivery costs to limit segment

TABLE 84 SUPPOSITORY PACKAGING EQUIPMENT MARKET, BY COUNTRY,
2021–2028 (USD MILLION)

7.4.4 OTHER SEMI-SOLID PACKAGING EQUIPMENT

TABLE 85 OTHER SEMI-SOLID PACKAGING EQUIPMENT MARKET, BY COUNTRY,
2021–2028 (USD MILLION)

7.5 OTHER PRODUCT PACKAGING EQUIPMENT

TABLE 86 OTHER PRODUCT PACKAGING EQUIPMENT MARKET, BY COUNTRY,
2021–2028 (USD MILLION)

8 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION

8.1 INTRODUCTION

TABLE 87 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY
AUTOMATION, 2021–2028 (USD MILLION)

8.2 AUTOMATIC PACKAGING EQUIPMENT

8.2.1 INCREASED DEMAND FOR SUSTAINABLE PACKAGING AND HIGHER ADOPTION OF INDUSTRY 4.0 TECHNOLOGY TO DRIVE MARKET

TABLE 88 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR AUTOMATIC PACKAGING EQUIPMENT, BY COUNTRY, 2021–2028 (USD MILLION)

8.3 SEMI-AUTOMATIC PACKAGING EQUIPMENT

8.3.1 HIGHER AFFORDABILITY AND MORE FLEXIBILITY THAN AUTOMATIC MACHINES TO DRIVE MARKET

TABLE 89 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-AUTOMATIC PACKAGING EQUIPMENT, BY COUNTRY, 2021–2028 (USD MILLION)

8.4 MANUAL PACKAGING EQUIPMENT

8.4.1 ABILITY TO BE USED IN LOW-VOLUME PRODUCTION UNITS TO DRIVE MARKET

TABLE 90 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR MANUAL PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

9 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER

9.1 INTRODUCTION

TABLE 91 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

9.2 PHARMACEUTICAL MANUFACTURING COMPANIES

9.2.1 INCREASING PREVALENCE OF CHRONIC DISEASES AND GROWING GERIATRIC POPULATION TO DRIVE MARKET

TABLE 92 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PHARMACEUTICAL MANUFACTURING COMPANIES, BY COUNTRY, 2021–2028 (USD MILLION)

9.3 PHARMACEUTICAL CONTRACT MANUFACTURING COMPANIES

9.3.1 RISING COSTS OF IN-HOUSE MANUFACTURING AND GROWING DEMAND FOR PERSONALIZED MEDICINES TO DRIVE MARKET

TABLE 93 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PHARMACEUTICAL CONTRACT MANUFACTURING COMPANIES, BY COUNTRY, 2021–2028 (USD MILLION)

10 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 44 GEOGRAPHICAL GROWTH OPPORTUNITIES: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

TABLE 94 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY REGION, 2021–2028 (USD MILLION)**10.2 EUROPE****10.2.1 EUROPE: RECESSION IMPACT****FIGURE 45 EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET SNAPSHOT****TABLE 95 EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)****TABLE 96 EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)****TABLE 97 EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)****TABLE 98 EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)****TABLE 99 EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)****TABLE 100 EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)****TABLE 101 EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)****TABLE 102 EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)****TABLE 103 EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)****TABLE 104 EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)****TABLE 105 EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)****10.2.2 GERMANY****10.2.2.1 Germany to command largest share in European market during forecast period****TABLE 106 GERMANY: KEY MACROINDICATORS****TABLE 107 GERMANY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)****TABLE 108 GERMANY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)****TABLE 109 GERMANY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)****TABLE 110 GERMANY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET**

FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 111 GERMANY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 112 GERMANY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 113 GERMANY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 114 GERMANY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 115 GERMANY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 116 GERMANY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.2.3 ITALY

10.2.3.1 Growing consumption of OTC and generic drugs to drive market

TABLE 117 ITALY: KEY MACROINDICATORS

TABLE 118 ITALY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 119 ITALY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 120 ITALY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 121 ITALY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 122 ITALY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 123 ITALY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 124 ITALY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 125 ITALY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 126 ITALY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 127 ITALY: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.2.4 UK

10.2.4.1 Increasing geriatric population and rising demand for prescription and OTC

drugs to drive market

TABLE 128 UK: KEY MACROINDICATORS

TABLE 129 UK: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 130 UK: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 131 UK: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 132 UK: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 133 UK: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 134 UK: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 135 UK: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 136 UK: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 137 UK: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 138 UK: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.2.5 FRANCE

10.2.5.1 Presence of leading pharmaceutical companies to drive market

TABLE 139 FRANCE: KEY MACROINDICATORS

TABLE 140 FRANCE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 141 FRANCE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 142 FRANCE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 143 FRANCE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 144 FRANCE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 145 FRANCE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 146 FRANCE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 147 FRANCE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 148 FRANCE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 149 FRANCE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.2.6 SPAIN

10.2.6.1 Rising geriatric population and increasing healthcare expenditure to drive market

TABLE 150 SPAIN: KEY MACROINDICATORS

TABLE 151 SPAIN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 152 SPAIN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 153 SPAIN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 154 SPAIN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 155 SPAIN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 156 SPAIN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 157 SPAIN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, TYPE, 2021–2028 (USD MILLION)

TABLE 158 SPAIN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 159 SPAIN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 160 SPAIN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.2.7 REST OF EUROPE

TABLE 161 REST OF EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 162 REST OF EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 163 REST OF EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 164 REST OF EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 165 REST OF EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 166 REST OF EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 167 REST OF EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 168 REST OF EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 169 REST OF EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 170 REST OF EUROPE: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3 NORTH AMERICA

10.3.1 NORTH AMERICA: RECESSION IMPACT

FIGURE 46 NORTH AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET SNAPSHOT

TABLE 171 NORTH AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 172 NORTH AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 173 NORTH AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 174 NORTH AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 175 NORTH AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 176 NORTH AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 177 NORTH AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD

MILLION)

TABLE 178 NORTH AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 179 NORTH AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 180 NORTH AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 181 NORTH AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3.2 US

10.3.2.1 Increasing demand for flexible and innovative packaging solutions to drive market

TABLE 182 US: KEY MACROINDICATORS

TABLE 183 US: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 184 US: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 185 US: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 186 US: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 187 US: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 188 US: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 189 US: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 190 US: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 191 US: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 192 US: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3.3 CANADA

10.3.3.1 Increasing demand for generic drugs to drive market

TABLE 193 CANADA: KEY MACROINDICATORS

TABLE 194 CANADA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY

PRODUCT, 2021–2028 (USD MILLION)

TABLE 195 CANADA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 196 CANADA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 197 CANADA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 198 CANADA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 199 CANADA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 200 CANADA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 201 CANADA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 202 CANADA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 203 CANADA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.4 ASIA PACIFIC

10.4.1 ASIA PACIFIC: RECESSION IMPACT

FIGURE 47 ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET SNAPSHOT

TABLE 204 ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 205 ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 206 ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 207 ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 208 ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 209 ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 210 ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 211 ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 212 ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 213 ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET,
BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 214 ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET,
BY END USER, 2021–2028 (USD MILLION)

10.4.2 CHINA

10.4.2.1 Favorable government initiatives to drive market

TABLE 215 CHINA: KEY MACROINDICATORS

TABLE 216 CHINA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY
PRODUCT, 2021–2028 (USD MILLION)

TABLE 217 CHINA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR
PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 218 CHINA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR
SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 219 CHINA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR
LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 220 CHINA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY
FORMULATION, 2021–2028 (USD MILLION)

TABLE 221 CHINA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR
LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 222 CHINA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR
SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 223 CHINA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR
SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 224 CHINA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY
AUTOMATION, 2021–2028 (USD MILLION)

TABLE 225 CHINA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY
END USER, 2021–2028 (USD MILLION)

10.4.3 JAPAN

10.4.3.1 Rising geriatric population and favorable government healthcare regulations
to drive market

TABLE 226 JAPAN: KEY MACROINDICATORS

TABLE 227 JAPAN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY
PRODUCT, 2021–2028 (USD MILLION)

TABLE 228 JAPAN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR
PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 229 JAPAN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR

SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 230 JAPAN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 231 JAPAN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 232 JAPAN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 233 JAPAN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 234 JAPAN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 235 JAPAN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 236 JAPAN: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.4.4 INDIA

10.4.4.1 Low manufacturing costs and presence of skilled workforce to drive market

TABLE 237 INDIA: KEY MACROINDICATORS

TABLE 238 INDIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 239 INDIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 240 INDIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 241 INDIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 242 INDIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 243 INDIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 244 INDIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 245 INDIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 246 INDIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 247 INDIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.4.5 SOUTH KOREA

10.4.5.1 Rising healthcare spending and increasing government initiatives to drive market

TABLE 248 COUNTRIES BUYING MOST KOREAN DRUGS

TABLE 249 SOUTH KOREA: KEY MACROINDICATORS

TABLE 250 SOUTH KOREA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 251 SOUTH KOREA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 252 SOUTH KOREA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 253 SOUTH KOREA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 254 SOUTH KOREA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 255 SOUTH KOREA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 256 SOUTH KOREA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 257 SOUTH KOREA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 258 SOUTH KOREA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 259 SOUTH KOREA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.4.6 AUSTRALIA

10.4.6.1 Increasing healthcare expenditure and stringent regulatory standards to drive market

TABLE 260 AUSTRALIA: KEY MACROINDICATORS

TABLE 261 AUSTRALIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 262 AUSTRALIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 263 AUSTRALIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET

FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)
TABLE 264 AUSTRALIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET
FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD
MILLION)

TABLE 265 AUSTRALIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET,
BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 266 AUSTRALIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET
FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 267 AUSTRALIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET
FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 268 AUSTRALIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET
FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 269 AUSTRALIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET,
BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 270 AUSTRALIA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET,
BY END USER, 2021–2028 (USD MILLION)

10.4.7 REST OF ASIA PACIFIC

TABLE 271 REST OF ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT
MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 272 REST OF ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT
MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD
MILLION)

TABLE 273 REST OF ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT
MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD
MILLION)

TABLE 274 REST OF ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT
MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028
(USD MILLION)

TABLE 275 REST OF ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT
MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 276 REST OF ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT
MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD
MILLION)

TABLE 277 REST OF ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT
MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD
MILLION)

TABLE 278 REST OF ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT
MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD
MILLION)

TABLE 279 REST OF ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 280 REST OF ASIA PACIFIC: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.5 LATIN AMERICA

10.5.1 LATIN AMERICA: RECESSION IMPACT

TABLE 281 LATIN AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 282 LATIN AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 283 LATIN AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 284 LATIN AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 285 LATIN AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 286 LATIN AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 287 LATIN AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 288 LATIN AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 289 LATIN AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 290 LATIN AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 291 LATIN AMERICA: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.5.2 BRAZIL

10.5.2.1 Low labor and manufacturing costs to drive market

TABLE 292 BRAZIL: KEY MACROINDICATORS

TABLE 293 BRAZIL: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 294 BRAZIL: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 295 BRAZIL: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 296 BRAZIL: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 297 BRAZIL: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 298 BRAZIL: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 299 BRAZIL: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 300 BRAZIL: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 301 BRAZIL: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 302 BRAZIL: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.5.3 MEXICO

10.5.3.1 Increasing prevalence of chronic diseases to drive market

TABLE 303 MEXICO: KEY MACROINDICATORS

TABLE 304 MEXICO: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 305 MEXICO: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 306 MEXICO: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 307 MEXICO: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 308 MEXICO: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 309 MEXICO: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 310 MEXICO: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 311 MEXICO: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028 (USD MILLION)

TABLE 312 MEXICO: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 313 MEXICO: PHARMACEUTICAL PACKAGING EQUIPMENT MARKET, BY
END USER, 2021–2028 (USD MILLION)

10.5.4 REST OF LATIN AMERICA

TABLE 314 REST OF LATIN AMERICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 315 REST OF LATIN AMERICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE,
2021–2028 (USD MILLION)

TABLE 316 REST OF LATIN AMERICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE,
2021–2028 (USD MILLION)

TABLE 317 REST OF LATIN AMERICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY
TYPE, 2021–2028 (USD MILLION)

TABLE 318 REST OF LATIN AMERICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 319 REST OF LATIN AMERICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE,
2021–2028 (USD MILLION)

TABLE 320 REST OF LATIN AMERICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028
(USD MILLION)

TABLE 321 REST OF LATIN AMERICA: SEMI-PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028
(USD MILLION)

TABLE 322 REST OF LATIN AMERICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 323 REST OF LATIN AMERICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

10.6 MIDDLE EAST & AFRICA

10.6.1 GROWTH IN GOVERNMENT FUNDING FOR PHARMACEUTICAL R&D TO
DRIVE MARKET

10.6.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

TABLE 324 MIDDLE EAST & AFRICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET, BY PRODUCT, 2021–2028 (USD MILLION)

TABLE 325 MIDDLE EAST & AFRICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET FOR PRIMARY PACKAGING EQUIPMENT, BY TYPE,
2021–2028 (USD MILLION)

TABLE 326 MIDDLE EAST & AFRICA: PHARMACEUTICAL PACKAGING

EQUIPMENT MARKET FOR SECONDARY PACKAGING EQUIPMENT, BY TYPE,
2021–2028 (USD MILLION)

TABLE 327 MIDDLE EAST & AFRICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET FOR LABELING AND SERIALIZATION EQUIPMENT, BY
TYPE, 2021–2028 (USD MILLION)

TABLE 328 MIDDLE EAST & AFRICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET, BY FORMULATION, 2021–2028 (USD MILLION)

TABLE 329 MIDDLE EAST & AFRICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET FOR LIQUID PACKAGING EQUIPMENT, BY TYPE,
2021–2028 (USD MILLION)

TABLE 330 MIDDLE EAST & AFRICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET FOR SOLID PACKAGING EQUIPMENT, BY TYPE, 2021–2028
(USD MILLION)

TABLE 331 MIDDLE EAST & AFRICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET FOR SEMI-SOLID PACKAGING EQUIPMENT, BY TYPE,
2021–2028 (USD MILLION)

TABLE 332 MIDDLE EAST & AFRICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET, BY AUTOMATION, 2021–2028 (USD MILLION)

TABLE 333 MIDDLE EAST & AFRICA: PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET, BY END USER, 2021–2028 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

TABLE 334 KEY DEVELOPMENTS IN PHARMACEUTICAL PACKAGING
EQUIPMENT MARKET, JANUARY 2020–SEPTEMBER 2023

11.3 REVENUE ANALYSIS

FIGURE 48 REVENUE ANALYSIS OF KEY PLAYERS

11.4 MARKET SHARE ANALYSIS

FIGURE 49 PHARMACEUTICAL PACKAGING EQUIPMENT MARKET SHARE, BY
KEY PLAYER, 2022

11.5 R&D EXPENDITURE OF MAJOR PLAYERS

FIGURE 50 R&D EXPENDITURE OF KEY PLAYERS IN PHARMACEUTICAL
PACKAGING EQUIPMENT MARKET, 2021–2022

11.6 COMPANY EVALUATION MATRIX

11.6.1 STARS

11.6.2 EMERGING LEADERS

11.6.3 PERVASIVE PLAYERS

11.6.4 PARTICIPANTS

FIGURE 51 COMPANY EVALUATION MATRIX, 2022

11.6.5 COMPANY FOOTPRINT

TABLE 335 OVERALL FOOTPRINT

TABLE 336 PRIMARY PACKAGING EQUIPMENT FOOTPRINT

TABLE 337 SECONDARY PACKAGING EQUIPMENT FOOTPRINT

TABLE 338 LABELING AND SERIALIZATION EQUIPMENT FOOTPRINT

TABLE 339 FORMULATION FOOTPRINT

TABLE 340 AUTOMATION FOOTPRINT

TABLE 341 END USER FOOTPRINT

TABLE 342 REGIONAL FOOTPRINT

11.7 START-UP/SME EVALUATION MATRIX

11.7.1 PROGRESSIVE COMPANIES

11.7.2 RESPONSIVE COMPANIES

11.7.3 DYNAMIC COMPANIES

11.7.4 STARTING BLOCKS

FIGURE 52 START-UP/SME EVALUATION MATRIX, 2022

11.7.5 COMPETITIVE BENCHMARKING

TABLE 343 DETAILED LIST OF KEY START-UPS/SMES

11.8 COMPETITIVE SCENARIOS AND TRENDS

11.8.1 KEY PRODUCT LAUNCHES

TABLE 344 KEY PRODUCT LAUNCHES, JANUARY 2020–SEPTEMBER 2023

11.8.2 KEY DEALS

TABLE 345 KEY DEALS, JANUARY 2020–SEPTEMBER 2023

11.8.3 OTHER KEY DEVELOPMENTS

TABLE 346 OTHER KEY DEVELOPMENTS, JANUARY 2020–SEPTEMBER 2023

12 COMPANY PROFILES

12.1 KEY PLAYERS

(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)*

12.1.1 SYNTEGON TECHNOLOGY GMBH

TABLE 347 SYNTEGON TECHNOLOGY GMBH: COMPANY OVERVIEW

FIGURE 53 SYNTEGON TECHNOLOGY GMBH: COMPANY SNAPSHOT, 2022

12.1.2 INDUSTRIA MACCHINE AUTOMATICHE S.P.A. (IMA S.P.A.)

TABLE 348 INDUSTRIA MACCHINE AUTOMATICHE S.P.A.: COMPANY OVERVIEW

FIGURE 54 INDUSTRIA MACCHINE AUTOMATICHE S.P.A.: COMPANY SNAPSHOT,

2022

12.1.3 K?RBER AG

TABLE 349 K?RBER AG: COMPANY OVERVIEW

FIGURE 55 K?RBER AG: COMPANY SNAPSHOT, 2022

12.1.4 COESIA S.P.A

TABLE 350 COESIA S.P.A: COMPANY OVERVIEW

12.1.5 MARCHESINI GROUP S.P.A.

TABLE 351 MARCHESINI GROUP S.P.A.: COMPANY OVERVIEW

FIGURE 56 MARCHESINI GROUP S.P.A.: COMPANY SNAPSHOT, 2022

12.1.6 BAUSCH+STR?BEL MASCHINENFABRIK ILSHOFEN GMBH + CO. KG

TABLE 352 BAUSCH+STR?BEL MASCHINENFABRIK ILSHOFEN GMBH + CO. KG: COMPANY OVERVIEW

12.1.7 ROMACO GROUP

TABLE 353 ROMACO GROUP: COMPANY OVERVIEW

12.1.8 UHLMANN GROUP

TABLE 354 UHLMANN GROUP: COMPANY OVERVIEW

FIGURE 57 UHLMANN GROUP: COMPANY SNAPSHOT, 2022

12.1.9 MAQUINARIA INDUSTRIAL DARA, SL

TABLE 355 MAQUINARIA INDUSTRIAL DARA, SL: COMPANY OVERVIEW

12.1.10 MULTIVAC GROUP

TABLE 356 MULTIVAC GROUP: COMPANY OVERVIEW

12.2 OTHER PLAYERS

12.2.1 OPTIMA PACKAGING GROUP GMBH

TABLE 357 OPTIMA PACKAGING GROUP GMBH: COMPANY OVERVIEW

12.2.2 ACG WORLDWIDE

TABLE 358 ACG WORLDWIDE: COMPANY OVERVIEW

12.2.3 ACCUTEK PACKAGING EQUIPMENT COMPANIES, INC.

TABLE 359 ACCUTEK PACKAGING EQUIPMENT COMPANIES, INC.: COMPANY OVERVIEW

12.2.4 VANGUARD PHARMACEUTICAL MACHINERY, INC.

TABLE 360 VANGUARD PHARMACEUTICAL MACHINERY, INC.: COMPANY OVERVIEW

12.2.5 BUSCH MACHINERY, INC.

TABLE 361 BUSCH MACHINERY, INC.: COMPANY OVERVIEW

*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.

12.2.6 ARPAC LLC (DURAVANT LLC)

12.2.7 TRUSTAR PHARMA PACK EQUIPMENT CO., LTD.

12.2.8 INLINE FILLING SYSTEMS

12.2.9 MG2 S.R.L.

12.2.10 DUKE TECHNOLOGIES

12.2.11 NJM PACKAGING

12.2.12 HARRO H?FLIGER VERPACKUNGSMASCHINEN GMBH

12.2.13 AST, INC.

12.2.14 TRUKING TECHNOLOGY LIMITED

12.2.15 ACIC PHARMACEUTICALS INC.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

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