

Pharmaceutical Packaging Equipment Market by Product (Aseptic Packaging, Sachet, Carton, Case Packer, Wrapping Machine, Palletizing, Labeling & Serializing), Type (Syrup, Drops, Tablets, Powder, Aerosol), Automation, End User & Region - Global Forecast to 2028

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Abstracts

The global pharmaceutical packaging equipment market is projected to reach USD 12.4 Billion by 2028 from USD 8.9 Billion in 2023, at a CAGR of 7.0% from 2023 to 2028.

The main factors driving the global pharmaceutical packaging equipment market are the biopharmaceutical and generic drug markets, which are expanding quickly, as well as the rise in OTC drug sales, rising demand for flexible and integrated packaging equipment, increased offshore pharmaceutical manufacturing, the introduction of packaging regulatory standards, and stringent anti-counterfeiting regulations. Although considerable growth in the market is projected over the forecast period, factors such as the usage of refurbished packing equipment and the high cost of packaging equipment are anticipated to somewhat restrain market growth.

“The Aseptic filling and sealing equipment segment is expected to account for the largest share in Primary Packaging Equipment of the pharmaceutical packaging equipment market”

The Aseptic filling and sealing equipment segment accounted for the largest share in the Primary Packaging Equipment of the pharmaceutical packaging equipment market. The large share of this segment is majorly attributed to the increasing use of parenteral vials and pre fillable syringes. The growing demand for biopharmaceutical products has further increased the demand for containers with higher hydrolytic

resistance and pH stability, which is also driving the growth of this market segment.

“The aseptic liquids segment is expected to account for the largest share in the liquid packaging equipment of the pharmaceutical packaging equipment market”

The aseptic liquids segment accounted for the largest share in the liquid packaging equipment of the pharmaceutical packaging equipment market. The importance of accuracy and precision in packaging small-volume parenteral and injectable drugs, as well as emerging biological drugs, are contributing to the demand for aseptic liquid packaging equipment. Moreover, technological advances such as isolator technology in the pharmaceutical industry (developed as a concept of the sterile transfer of pharmaceutical products into the packing material in a sterile environment, such as laminar airflow) are further supporting the market growth.

“Based on the Automation Type, The automatic packaging equipment segment is expected to account for the largest share in the pharmaceutical packaging equipment market”

The automatic packaging equipment segment is expected to account for the largest share in the pharmaceutical packaging equipment market. This is due to a number of factors, including the increasing demand for efficiency and accuracy, growing demand for personalized medicine, increasing demand for sustainable packaging and increasing adoption of Industry 4.0 technologies.

“Based on the End User Type, The pharmaceutical manufacturing companies segment is expected to account for the largest share in the pharmaceutical packaging equipment market”

The The pharmaceutical manufacturing companies segment is expected to account for the largest share in the pharmaceutical packaging equipment market. The growth of pharmaceutical manufacturing companies is having a positive impact on the pharmaceutical packaging equipment market. This is because pharmaceutical manufacturing companies are investing in new and innovative packaging equipment to meet the growing demand for their products.

“Europe to dominate the pharmaceutical packaging equipment market during the forecast period”

With a share in 2022, Europe will hold the top regional position for pharmaceutical packaging equipment. The high level of pharmaceutical production, the rising demand for flexible packaging equipment from major pharmaceutical producers, and the increasing attention that businesses are giving to product diversification are the main drivers of market growth in Europe. In order to comply with the evolving standards, regulatory changes are also obliging pharmaceutical enterprises to replace their outdated equipment with new technology.

A breakdown of the primary participants (supply-side) for the pharmaceutical packaging equipment market referred to for this report is provided below:

By Company Type: Tier 1–45%, Tier 2–30%, and Tier 3–25%

By Designation: C-level–42%, Director Level–29%, and Others–29%

By Region: North America–30%, Europe–25%, Asia Pacific–30%, Latin America–10%, Middle East & Africa–5%

The prominent players in the pharmaceutical packaging equipment market include Uhlmann Group (Germany), Maquinaria Industries Dara, SL (US), MULTIVAC Group (Germany), Syntegon Technology GmbH (Germany), IMA S.p.A. (Italy), K?rber AG (Germany), Coesia S.p.A (Italy), Vanguard Pharmaceutical Machinery, Inc. (US), OPTIMA Packaging Group (Germany), ACG Worldwide (India), Harro H?fliger Verpackungsmaschinen GmbH (Germany), AST, Inc. (US), Truking Technology Limited (China), Trustar Pharma Pack Equipment, Co. Ltd. (China), MG2 s.r.l. (Italy), Busch Machinery (US), Inline Filling Systems (US), Marchesini Group S.p.A (Italy), Bausch+Str?bel Maschinefabrik Ilshofen GmbH+Co. KG (Germany), Romaco Group (Germany), Accutek Pharmaceutical Equipment Companies, Inc. (US), Duke Technologies (India), ARPAC LLC (US), ACIC Pharmaceuticals Inc. (Canada), and NJM Packaging (US).

Research Coverage:

The market study covers the pharmaceutical packaging equipment market across various segments. It aims at estimating the market size and the growth potential of this market across different segments by product, formulation, automation, end-user, and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their product

and business offerings, recent developments, and key market strategies.

Reasons to Buy the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall pharmaceutical packaging equipment market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

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