

# **Pharmaceutical Grade Sodium Chloride Market by Applications (injections, oral rehydration salt (ORS), hemodialysis, peritoneal dialysis, & hemofiltration solutions, channeling agents/ osmotic agent, mechanical cleansing solutions, dietary formulations and infant formulations), by Region - Industry Trends & Forecasts to 2019**

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## **Abstracts**

Pharmaceutical grade sodium chloride is used in injections, hemodialysis, peritoneal dialysis, & hemofiltration solutions, oral rehydration salts (ORS), channeling agents/ osmotic agent, mechanical cleansing solutions, dietary formulations and infant formulations.

The North-American region is the biggest market of pharmaceutical grade sodium chloride products, accounting for around 30% of the total global demand. There is a lot of scope in Asia-Pacific and the North American market, with the growing awareness, and increased spending in the healthcare sector.

The regional segments include Asia-Pacific, Europe, North America and Rest of the World. The application segments include major applications of pharmaceutical grade sodium chloride. The various applications covered in the report are;

Injections

Oral Rehydration Salts (ORS)

Dialysis

Mechanical Cleansing Solutions

Pharmaceutical Formulations

Others (dietary formulations and infant formulations)

The market is derived by studying pharmaceutical grade sodium chloride consumption trends, its use in various applications in the said regions. The price trends of pharmaceutical grade salt have been analyzed from annual reports of major players.

This study on pharmaceutical grade sodium chloride market estimates its global demand and market in terms of value for 2014 and projects the expected demand and market in terms of value of the same by 2019. As a part of the quantitative analysis, the study segments the global market by applications at country level with current market estimation and forecast till 2019. The countries covered in the report are the U.S., China, Japan, India, Germany, France, and Italy. South America, Africa and Middle East are collectively considered in Rest of the World.

As a part of qualitative analysis, the research provides report with a comprehensive review of key market drivers, restraints, opportunities, winning imperatives, and key issues in the market.

The report also includes company profiling and competitive strategies adopted by various market players including, AkzoNobel [Sanal Pharma] (The Netherlands), K+S AG (Germany), Dominion Salt (New Zealand), Salinen Austria AG (Austria), Cargill Incorporated (U.S.), Sudsalz (Germany), Cheetham Salt (Australia) and Hub Salt (Pakistan). These companies are the most active and important players of the global pharmaceutical grade sodium chloride industry.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY AND PRICING
- 1.5 PACKAGE SIZE
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITY FOR PHARMACEUTICAL GRADE SODIUM CHLORIDE
- 4.2 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET: LIFE CYCLE ANALYSIS

### 5 MARKET OVERVIEW

*Pharmaceutical Grade Sodium Chloride Market by Applications (injections, oral rehydration salt (ORS), hemodial...*

## 5.1 INTRODUCTION

## 5.2 MARKET SEGMENTATION

### 5.2.1 BY APPLICATION

### 5.2.2 BY REGION

## 5.3 MARKET DYNAMICS

### 5.3.1 DRIVERS

5.3.1.1 Increase in chronic and kidney diseases

5.3.1.2 Strong demand for pharmaceutical grade sodium chloride in North America and Europe

### 5.3.2 RESTRAINTS

5.3.2.1 Stringent government regulations and certifications

5.3.2.2 Low profitability

### 5.3.3 OPPORTUNITIES

5.3.3.1 Pure and certified pharmaceutical salt

5.3.3.2 Increased spending power in emerging markets

5.3.3.3 Increased demand from emerging markets

### 5.3.4 CHALLENGES

5.3.4.1 Developing new technologies and innovations

5.3.4.2 Certifications

## 6 INDUSTRY TRENDS

### 6.1 INTRODUCTION

### 6.2 VALUE CHAIN ANALYSIS

#### 6.2.1 RAW MATERIAL SUPPLIERS

#### 6.2.2 PHARMACEUTICAL GRADE SODIUM CHLORIDE SUPPLIERS/DISTRIBUTORS/MARKETERS

#### 6.2.3 END-USER INDUSTRIES

### 6.3 PORTER'S FIVE FORCES ANALYSIS

#### 6.3.1 BARGAINING POWER OF BUYERS

#### 6.3.2 BARGAINING POWER OF SUPPLIERS

#### 6.3.3 THREAT FROM NEW ENTRANTS

#### 6.3.4 THREAT FROM SUBSTITUTES

#### 6.3.5 DEGREE OF COMPETITION

## 7 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET, BY APPLICATION

### 7.1 INTRODUCTION

*Pharmaceutical Grade Sodium Chloride Market by Applications (injections, oral rehydration salt (ORS), hemodial...*

- 7.2 DIALYSIS
- 7.3 ORAL REHYDRATION SALTS
- 7.4 INJECTIONS/INTRAVENOUS (IV) SOLUTIONS
- 7.5 MECHANICAL CLEANSING SOLUTIONS
- 7.6 PHARMACEUTICAL FORMULATIONS
- 7.7 OTHERS

## **8 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET, BY REGION**

- 8.1 INTRODUCTION
- 8.2 NORTH AMERICA
  - 8.2.1 U.S.
  - 8.2.2 REST OF NORTH AMERICA
- 8.3 EUROPE
  - 8.3.1 GERMANY
  - 8.3.2 FRANCE
  - 8.3.3 RUSSIA
  - 8.3.4 ITALY
  - 8.3.5 REST OF EUROPE
- 8.4 ASIA-PACIFIC
  - 8.4.1 CHINA
  - 8.4.2 INDIA
  - 8.4.3 JAPAN
  - 8.4.4 REST OF ASIA-PACIFIC
- 8.5 ROW
  - 8.5.1 SOUTH AMERICA
  - 8.5.2 THE MIDDLE EAST
  - 8.5.3 AFRICA

## **9 COMPETITIVE LANDSCAPE**

- 9.1 OVERVIEW
- 9.2 MOST ACTIVE PARTICIPANTS: AKZONOBEL N.V (NETHERLANDS), K+ S AG (GERMANY), DOMINION SALT LTD. (NEW ZEALAND), TATA CHEMICALS LTD. (INDIA), AND CHEETHAM SALT LTD. (AUSTRALIA)
- 9.3 COMPETITIVE SITUATION AND TRENDS
  - 9.3.1 EXPANSIONS
  - 9.3.2 AGREEMENTS
  - 9.3.3 ACQUISITIONS

### 9.3.4 JOINT VENTURES

## 10 COMPANY PROFILES

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)\*

10.1 AKZONOBEL N.V.

10.2 K+S AG

10.3 DOMINION SALT LTD.

10.4 CARGILL INCORPORATED

10.5 TATA CHEMICALS LIMITED

10.6 SALINEN AUSTRIA AG

10.7 SUDSALZ GMBH

10.8 CHEETHAM SALT LTD.

10.9 SWISS SALTWORKS AG

10.10 US SALT LLC

10.11 HEBEI HUACHEN PHARMACEUTICAL CO., LTD

\*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

## 11 APPENDIX

11.1 INSIGHTS OF INDUSTRY EXPERTS

11.2 DISCUSSION GUIDE

11.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

11.4 AVAILABLE CUSTOMIZATIONS

11.5 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1 IMPACT OF DRIVERS ON THE GLOBAL PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET (2014–2019)

Table 2 IMPACT OF RESTRAINTS ON THE GLOBAL PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET (2014–2019)

Table 3 IMPACT OF OPPORTUNITIES ON THE GLOBAL PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET (2014–2019)

Table 4 IMPACT OF CHALLENGES ON THE GLOBAL PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET (2014–2019)

Table 5 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE IN DIALYSIS, 2012–2019 (TONS)

Table 6 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE IN DIALYSIS, 2012–2019 (\$MILLION)

Table 7 TOP3 COUNTRIES IN DIALYSIS APPLICATION, 2012-2019 (TONS)

Table 8 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE IN ORAL REHYDRATION SALTS, 2012–2019 (TONS)

Table 9 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE IN ORAL REHYDRATION SALTS, 2012–2019 (\$MILLION)

Table 10 TOP-3 COUNTRIES IN ORS APPLICATION, 2012–2019 (TONS)

Table 11 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE IN INJECTIONS/ IV SOLUTIONS, 2012–2019 (TONS)

Table 12 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE IN INJECTIONS/ IV SOLUTIONS, 2012–2019 (\$MILLION)

Table 13 TOP-3 COUNTRIES IN INJECTIONS/ IV SOLUTIONS APPLICATION, 2012–2019 (TONS)

Table 14 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE IN MECHANICAL CLEANSING SOLUTIONS, 2012–2019 (TONS)

Table 15 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE IN MECHANICAL CLEANSING SOLUTIONS, 2012–2019 (\$MILLION)

Table 16 TOP-3 COUNTRIES IN MECHANICAL CLEANSING APPLICATION, 2012–2019 (TONS)

Table 17 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE IN PHARMACEUTICAL FORMULATIONS, 2012–2019 (TONS)

Table 18 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE IN PHARMACEUTICAL FORMULATIONS, 2012–2019 (\$MILLION)

Table 19 TOP-3 COUNTRIES IN PHARMACEUTICAL FORMULATION APPLICATION,

2012–2019 (TONS)

Table 20 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE IN OTHER APPLICATIONS, 2012–2019 (TONS)

Table 21 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE IN OTHER APPLICATIONS, 2012–2019 (\$MILLION)

Table 22 TOP-3 COUNTRIES IN OTHER APPLICATIONS, 2012–2019 (TONS)

Table 23 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY REGION, 2012-2019 (TONS)

Table 24 PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 25 NORTH AMERICA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY COUNTRY, 2012-2019 (TONS)

Table 26 NORTH AMERICA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 27 NORTH AMERICA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 28 NORTH AMERICA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 29 U.S.: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 30 U.S.: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 31 REST OF NORTH AMERICA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 32 REST OF NORTH AMERICA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 33 EUROPE: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY COUNTRY, 2012-2019 (TONS)

Table 34 EUROPE: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 35 EUROPE: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 36 EUROPE: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 37 GERMANY: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 38 GERMANY: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 39 FRANCE: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE,



BY APPLICATION, 2012-2019 (TONS)

Table 40 FRANCE: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 41 RUSSIA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 42 RUSSIA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 43 ITALY: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 44 ITALY: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 45 REST OF EUROPE: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 46 REST OF EUROPE: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 47 ASIA-PACIFIC: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY COUNTRY, 2012-2019 (TONS)

Table 48 ASIA-PACIFIC: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 49 ASIA-PACIFIC: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 50 ASIA-PACIFIC: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 51 CHINA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 52 CHINA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 53 INDIA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 54 INDIA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 55 JAPAN: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 56 JAPAN: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 57 REST OF ASIA-PACIFIC: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 58 REST ASIA-PACIFIC: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 59 ROW: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY REGION 2012-2019 (TONS)

Table 60 ROW: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE BY REGION, 2012-2019 (\$MILLION)

Table 61 ROW: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 62 ROW: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 63 SOUTH AMERICA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 64 SOUTH AMERICA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 65 THE MIDDLE EAST: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 66 THE MIDDLE EAST: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 67 AFRICA: PHARMACEUTICAL GRADE SODIUM CHLORIDE MARKET SIZE, BY APPLICATION, 2012-2019 (TONS)

Table 68 EXPANSIONS, 2010–2015

Table 69 AGREEMENTS, 2010- 2015

Table 70 ACQUISITION, 2010- 2015

Table 71 JOINT VENTURES, 2010- 2015

## About

The report "Pharmaceutical Grade Sodium Chloride Market by Applications (injections, oral rehydration salt (ORS), hemodialysis, peritoneal dialysis, & hemofiltration solutions, channeling agents/ osmotic agent, mechanical cleansing solutions, dietary formulations and infant formulations), by Region - Industry Trends & Forecasts to 2019", defines and segments the global pharmaceutical grade sodium chloride market with analysis and forecasting of volume consumed and value generated.

The pharmaceutical grade sodium chloride market, in terms of volume is projected to reach 690 KT by 2019, registering a CAGR of 6.9% during the forecast period.

The pharmaceutical grade sodium chloride market is projected to grow at a CAGR of 12.9% to reach \$295.35 million by 2019. The report also defines driving and restraining factors for the global pharmaceutical grade sodium chloride market with the analysis of trends, opportunities, burning issues, winning imperatives, and challenges. Some of the drivers include increased spending in healthcare sector in developed countries and the growing awareness in developing countries. The pharmaceutical grade sodium chloride market is experiencing faster growth rate, especially in Asia-Pacific, due to the increased demands of IV solutions and dialysis solutions in emerging markets.

The market is forecasted on the basis of major regions, such as North America, Europe, Asia-Pacific, and Rest of the World both by value and volume. The regional pharmaceutical grade sodium chloride market is further segmented on the basis of its major applications.

The North-America region was the world's largest market for pharmaceutical grade sodium chloride in terms of volume in 2013. United States was the key consumers of pharmaceutical grade sodium chloride in the North-America.

Various expansions and joint ventures in the pharmaceutical grade sodium chloride industry, growing demands from the injections, dialysis, and pharmaceutical formulations and will drive the pharmaceutical grade salt market. Abundant availability and demand have in turn made the North American region a potential growth market for pharmaceutical grade sodium chloride market.

Expansion and joint ventures are the major growth strategies adopted by industry players. Most of the companies are engaged in expanding their existing facilities to

abide increasing demands from various end-use applications.

The report forecasts value of the global pharmaceutical grade sodium chloride market and its various sub-markets with respect to main regions namely, Asia-Pacific, Europe, North America, and Rest of the World.

The report segments the global pharmaceutical grade sodium chloride market by its end-use applications in different regions.

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