

Pharmaceutical Grade Sodium Chloride Market by Applications (injections, oral rehydration salt (ORS), hemodialysis, peritoneal dialysis, & hemofiltration solutions, channeling agents/ osmotic agent, mechanical cleansing solutions, dietary formulations and infant formulations), by Region - Industry Trends & Forecasts to 2019

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Abstracts

Pharmaceutical grade sodium chloride is used in injections, hemodialysis, peritoneal dialysis, & hemofiltration solutions, oral rehydration salts (ORS), channeling agents/ osmotic agent, mechanical cleansing solutions, dietary formulations and infant formulations.

The North-American region is the biggest market of pharmaceutical grade sodium chloride products, accounting for around 30% of the total global demand. There is a lot of scope in Asia-Pacific and the North American market, with the growing awareness, and increased spending in the healthcare sector.

The regional segments include Asia-Pacific, Europe, North America and Rest of the World. The application segments include major applications of pharmaceutical grade sodium chloride. The various applications covered in the report are;

Injections

Oral Rehydration Salts (ORS)

Dialysis

Mechanical Cleansing Solutions

Pharmaceutical Formulations

Others (dietary formulations and infant formulations)

The market is derived by studying pharmaceutical grade sodium chloride consumption trends, its use in various applications in the said regions. The price trends of pharmaceutical grade salt have been analyzed from annual reports of major players.

This study on pharmaceutical grade sodium chloride market estimates its global demand and market in terms of value for 2014 and projects the expected demand and market in terms of value of the same by 2019. As a part of the quantitative analysis, the study segments the global market by applications at country level with current market estimation and forecast till 2019. The countries covered in the report are the U.S., China, Japan, India, Germany, France, and Italy. South America, Africa and Middle East are collectively considered in Rest of the World.

As a part of qualitative analysis, the research provides report with a comprehensive review of key market drivers, restraints, opportunities, winning imperatives, and key issues in the market.

The report also includes company profiling and competitive strategies adopted by various market players including, AkzoNobel [Sanal Pharma] (The Netherlands), K+S AG (Germany), Dominion Salt (New Zealand), Salinen Austria AG (Austria), Cargill Incorporated (U.S.), Sudsalz (Germany), Cheetham Salt (Australia) and Hub Salt (Pakistan). These companies are the most active and important players of the global pharmaceutical grade sodium chloride industry.

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10.4 CARGILL INCORPORATED

10.5 TATA CHEMICALS LIMITED

10.6 SALINEN AUSTRIA AG

10.7 SUDSALZ GMBH

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10.9 SWISS SALTWORKS AG

10.10 US SALT LLC

10.11 HEBEI HUACHEN PHARMACEUTICAL CO., LTD

*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

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About

The report "Pharmaceutical Grade Sodium Chloride Market by Applications (injections, oral rehydration salt (ORS), hemodialysis, peritoneal dialysis, & hemofiltration solutions, channeling agents/ osmotic agent, mechanical cleansing solutions, dietary formulations and infant formulations), by Region - Industry Trends & Forecasts to 2019", defines and segments the global pharmaceutical grade sodium chloride market with analysis and forecasting of volume consumed and value generated.

The pharmaceutical grade sodium chloride market, in terms of volume is projected to reach 690 KT by 2019, registering a CAGR of 6.9% during the forecast period.

The pharmaceutical grade sodium chloride market is projected to grow at a CAGR of 12.9% to reach \$295.35 million by 2019. The report also defines driving and restraining factors for the global pharmaceutical grade sodium chloride market with the analysis of trends, opportunities, burning issues, winning imperatives, and challenges. Some of the drivers include increased spending in healthcare sector in developed countries and the growing awareness in developing countries. The pharmaceutical grade sodium chloride market is experiencing faster growth rate, especially in Asia-Pacific, due to the increased demands of IV solutions and dialysis solutions in emerging markets.

The market is forecasted on the basis of major regions, such as North America, Europe, Asia-Pacific, and Rest of the World both by value and volume. The regional pharmaceutical grade sodium chloride market is further segmented on the basis of its major applications.

The North-America region was the world's largest market for pharmaceutical grade sodium chloride in terms of volume in 2013. United States was the key consumers of pharmaceutical grade sodium chloride in the North-America.

Various expansions and joint ventures in the pharmaceutical grade sodium chloride industry, growing demands from the injections, dialysis, and pharmaceutical formulations and will drive the pharmaceutical grade salt market. Abundant availability and demand have in turn made the North American region a potential growth market for pharmaceutical grade sodium chloride market.

Expansion and joint ventures are the major growth strategies adopted by industry players. Most of the companies are engaged in expanding their existing facilities to

abide increasing demands from various end-use applications.

The report forecasts value of the global pharmaceutical grade sodium chloride market and its various sub-markets with respect to main regions namely, Asia-Pacific, Europe, North America, and Rest of the World.

The report segments the global pharmaceutical grade sodium chloride market by its end-use applications in different regions.

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