

PFAS Waste Management Market by Treatment Technology (Destruction, Recycling & Recovery, Others), Service Type (On-site, Off-site), End-use Industry (Industrial, Commercial, Municipal), and Region - Global forecast to 2031

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Abstracts

The PFAS waste management market is projected to grow from USD 2.21 billion in 2026 to USD 2.98 billion by 2031, at a CAGR of 6.2% during the forecast period. The off-site service segment in PFAS waste management involves the collection, transportation, and treatment of PFAS-contaminated materials at specialized external facilities. This approach is commonly used for highly concentrated or hazardous waste streams such as contaminated soil, sludge, spent activated carbon, and industrial residues that cannot be effectively treated on-site. Off-site facilities are equipped with advanced, large-scale treatment and destruction technologies capable of handling complex waste under controlled conditions, ensuring high efficiency and regulatory compliance.

“In terms of value, the municipal segment accounted for the largest share of the overall PFAS waste management market.”

The municipal sector requires water treatment technologies to deliver safe drinking water that meets government standards. Municipal utilities increasingly adopt advanced destruction solutions such as electrochemical oxidation, supercritical water oxidation, incineration, and others to treat contaminants, which include PFAS, heavy metals, and organic pollutants. The combination of increasing regulatory demands, the presence of outdated facilities, and heightened public health knowledge drives faster development of treatment system enhancements. Municipalities provide an ongoing market for PFAS waste management systems and advanced water treatment technologies.

“North America is projected to account for the largest market share during the forecast period.

North America is the largest market for advanced water treatment and PFAS treatment technologies. The market in the region is driven by stringent government regulations, the need for proper management of treatment residuals during PFAS treatment, and growing public awareness. Municipal utilities, industrial facilities, and defense sites heavily invest in destruction technologies and solidification to comply with stricter drinking water and discharge requirements.

The North America PFAS waste management market is also fueled by public funding, remediation programs that result from litigation, and the advancement of new technologies.

The primary sources used for this study have been divided based on the following three categories:

By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 - 30%

By Designation: Director Level - 70%, Managers - 20%, and Others - 10%

By Region: North America - 20%, Europe - 30%, Asia Pacific - 30%, Middle East & Africa - 10%, and Latin America - 10%

The report provides a comprehensive analysis of company profiles:

The prominent companies in the market are Veolia (France), AECOM (US), WSP (Canada), Clean Earth (US), Indaver (Belgium), Jacobs (US), Aquatech (US), Battelle Memorial Institute (US), Ovivo Water Inc. (Canada), and Gradient (US)

Study Coverage

This research report categorizes the PFAS waste management market by technology (Destruction, Recycling & Recovery, and others), service type (On-Site, Off-Site), end-use industry (Industrial, Municipal, Commercial), and region (North America, Europe, Asia Pacific, Middle East & Africa, and South America).

The scope of the report includes detailed information about the major factors influencing the growth of the PFAS waste management market, such as drivers, restraints, challenges, and opportunities. A thorough examination of the key industry players has been conducted to provide insights into their business overview, solutions, and services, key strategies, contracts, partnerships, and agreements. Product launches, mergers & acquisitions, and recent developments in the PFAS waste management market are covered. This report includes a competitive analysis of upcoming startups in the PFAS waste management market ecosystem.

Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall PFAS waste management market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Rising litigation and liability cost for polluters, growing public awareness of health risks associated with PFAS exposure), restraints (Limited availability of trained professionals), opportunities (Significant potential to expand globally), and challenges (Transportation and liability risks)

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and service launches in the PFAS waste management market

Market Development: Comprehensive information about lucrative markets – the report analyses the PFAS waste management market across varied regions.

Market Diversification: Exhaustive information about services, untapped geographies, recent developments, and investments in the PFAS waste

management market

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like Veolia (France), AECOM (US), WSP (Canada), Clean Earth (US), Indaver (Belgium), Jacobs (US), Aquatech (US), Battelle Memorial Institute (US), Ovivo Water Inc. (Canada), and Gradient (US), among others, in the PFAS waste management market

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