

# **PFAS Testing Market by Consumable Type (Sample Preparation, Chromatography Columns), Technique (LC-MS-MS, GC/MS, NMR, ELISA), Analyte Type (PFOS, PFOA, PFNA, PFHxS), Application (Drinking water, Wastewater, Air, Soil) - Global Forecast to 2028**

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## **Abstracts**

The global PFAS testing market is projected to reach USD 121 million by 2028 from USD 63 million in 2023, growing at a CAGR of 14.0% during the forecast period. The rise in the adoption of analytical techniques in environmental and food testing is one of the major factors anticipated to boost market growth in the forecasting years. Additionally, the lack of proper approved laboratory methods for PFAS testing other than drinking water affects the growth of the PFAS testing market.

“The sample preparation products segment to hold the largest share of the market in 2023.”

Based on consumable type, the PFAS testing market is segmented into chromatography columns, sample preparation products, solvents, reagents, reference materials & analytical standards, membrane & syringe filters, and other products. The PFAS testing market is expected to be dominated by sample preparation products during the forecast period. The sample preparation products are expected to propel due to the rise in the widespread use of sample preparation methods for the detection and identification of low-level analytes in complex sample matrices.

“The technique segment to hold the largest share of the market in 2023.”

Based on technique, PFAS testing is segmented into liquid chromatography-mass spectrometry-mass spectrometry (LC-MS-MS), gas chromatography-mass spectrometry

(GC/MS), mass spectrometry, NMR spectroscopy, combustion chromatography, ELISA, and other techniques. LC-MS-MS is expected to dominate the PFAS testing market during the forecast period. With the combination of LC and the more recent tandem mass spectrometers, sample analysis has become simple and rapid with little or no sample preparation leading to the growth of this market segment.

“The PFOS segment to hold the largest share of the market in 2023.”

Based on the analyte type, the PFAS testing market is segmented into Perfluorooctanoic Acid (PFOA), Perfluorooctane Sulfonic Acid (PFOS), Perfluorononanoic Acid (PFNA), Perfluorohexane Sulfonate (PFHxS), and other analytes. The PFOS segment is estimated to hold the largest market share of the PFAS testing market during the forecast period. PFAS chemical pollutants have been associated with numerous health hazards and rising disease prevalence leads to the increasing adoption of environmental pollution equipment for PFAS such as PFOS.

“The drinking water segment to hold the largest share of the market in 2023.”

The application market is segmented into wastewater, drinking water, ground & surface water, air, food & beverages, soil, serum/blood, cosmetics, and other applications. Drinking water accounted for the largest share of the global PFAS testing market in 2022. This can be attributed to the increasing incidence of water pollution-related disorders which, in turn, is increasing the demand for water quality testing.

“The market in the North America region is expected to hold a significant market share for PFAS testing in 2022.”

The PFAS testing market covers five key geographies—North America, Europe, Asia Pacific, Latin America, and the Middle East and Africa. In 2022, a significant market share for PFAS testing was held by the market in the North American region. The growing funding for environmental testing & cleanup drives, along with favorable regulations, growing awareness, and the availability of funding for environmental conservation led to the growth of the PFAS testing market in this region.

A breakdown of the primary participants referred to for this report is provided below:

By Company Type: Tier 1–25%, Tier 2–30%, and Tier 3– 45%

By Designation: Director-level–30%, C-level–23%, and Others–47%

By Region: North America–40%, Europe–30%, Asia Pacific–22%, Latin America-6%, MEA- 2%

The prominent players in the PFAS testing market are Merck KGaA (Germany), Agilent Technologies (US), LGC Limited (UK), Waters Corporation (US), Biotage (Sweden), AccuStandard, Inc. (US), PerkinElmer, Inc. (US), Thermo Fisher Scientific, Inc. (US), Phenomenex (US), MACHEREY-NAGEL GmbH & Co. KG (Germany), and Shimadzu Corporation (Japan), among others.

### Research Coverage

This report studies the PFAS testing market based on technique, application, methodology, category, and region. It also covers the factors affecting market growth, analyzes the various opportunities and challenges in the market, and provides details of the competitive landscape for market leaders. Furthermore, the report analyzes micro markets with respect to their individual growth trends and forecasts the revenue of the market segments with respect to five main regions (and the respective countries in these regions).

### Reasons to Buy the Report

The report will enable established firms as well as entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them to garner a larger market share. Firms purchasing the report could use one or a combination of the below-mentioned strategies to strengthen their market presence.

This report provides insights on the following pointers:

Analysis of key drivers (rising levels of environmental pollution worldwide, increasing efforts from public-private organizations to raise awareness on environment protection, privatization of environmental testing and treatment services, increasing funding activities on wastewater treatment projects/programs, greater regulatory emphasis on effective pollution monitoring and control, and government initiatives for pollution control and environmental testing), restraints (limited public awareness related to effective pollution monitoring strategies across developing markets, stringent storage requirements for PFAS testing reagents and analytical standards, and high capital

investments for accurate and sensitive analytical testing), opportunities (regulatory agencies to control environmental pollution due to PFAS contamination and growth potential offered by emerging markets), and challenges (inadequate supporting infrastructure and the shortage of skilled professionals and lack of proper approved laboratory methods for PFAS testing other than drinking water) influencing the growth of the PFAS testing market

**Market Penetration:** Comprehensive information on the product portfolios offered by the top players in the PFAS testing market

**Service Development/Innovation:** Detailed insights on the upcoming trends, R&D activities, and service developments in the PFAS testing market

**Market Development:** Comprehensive information on lucrative emerging regions

**Market Diversification:** Exhaustive information about new services, growing geographies, and recent developments in the PFAS testing market

**Competitive Assessment:** In-depth assessment of market segments, growth strategies, revenue analysis, and services of the leading market players.

## Contents

### 1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
  - 1.2.1 INCLUSIONS & EXCLUSIONS OF STUDY
- 1.3 STUDY SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 GEOGRAPHIC SCOPE
  - 1.3.3 YEARS CONSIDERED
- 1.4 CURRENCY
- 1.5 MARKET STAKEHOLDERS
  - 1.5.1 RECESSION IMPACT

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - FIGURE 1 RESEARCH DESIGN
    - 2.1.1 SECONDARY DATA
      - 2.1.1.1 Indicative list of secondary sources
    - 2.1.2 PRIMARY DATA
  - FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
- 2.2 MARKET ESTIMATION METHODOLOGY
  - FIGURE 3 RESEARCH METHODOLOGY: HYPOTHESIS BUILDING
    - 2.2.1 REVENUE MAPPING-BASED MARKET ESTIMATION
  - FIGURE 4 MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS (2022)
    - 2.2.2 METHOD-BASED MARKET ESTIMATION
  - FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: GLOBAL PFAS TESTING MARKET
    - 2.2.3 PRIMARY RESEARCH VALIDATION
- 2.3 RECESSION IMPACT
- 2.4 IMPACT OF RECESSION ON PFAS TESTING MARKET
- 2.5 DATA TRIANGULATION
  - FIGURE 6 DATA TRIANGULATION METHODOLOGY
- 2.6 RESEARCH ASSUMPTIONS
- 2.7 RESEARCH LIMITATIONS
- 2.8 RISK ASSESSMENT

**TABLE 1 PFAS TESTING MARKET: RISK ASSESSMENT ANALYSIS****3 EXECUTIVE SUMMARY**

FIGURE 7 PFAS TESTING MARKET, BY CONSUMABLE, 2023 VS. 2028 (USD MILLION)

FIGURE 8 PFAS TESTING MARKET, BY TECHNIQUE, 2023 VS. 2028 (USD MILLION)

FIGURE 9 PFAS TESTING MARKET, BY METHOD, 2023 VS. 2028 (USD MILLION)

FIGURE 10 PFAS TESTING MARKET, BY APPLICATION, 2023 VS. 2028 (USD MILLION)

FIGURE 11 GEOGRAPHICAL SNAPSHOT OF PFAS TESTING MARKET

**4 PREMIUM INSIGHTS****4.1 PFAS TESTING MARKET OVERVIEW**

FIGURE 12 RISING ENVIRONMENTAL POLLUTION WORLDWIDE TO DRIVE MARKET

**4.2 PFAS TESTING MARKET, BY APPLICATION AND REGION, 2023**

FIGURE 13 DRINKING WATER SEGMENT DOMINATES PFAS TESTING MARKET IN 2023

**4.3 PFAS TESTING MARKET SHARE, BY CONSUMABLE, 2023 VS. 2028**

FIGURE 14 SAMPLE PREPARATION PRODUCTS WILL CONTINUE TO DOMINATE MARKET DURING FORECAST PERIOD

**4.4 PFAS TESTING MARKET SHARE, BY TECHNIQUE, 2023 VS. 2028**

FIGURE 15 LC-MS-MS SEGMENT TO DOMINATE MARKET IN 2028

**4.5 PFAS TESTING MARKET SHARE, BY METHOD, 2023 VS. 2028**

FIGURE 16 EPA SEGMENT DOMINATES PFAS TESTING MARKET IN 2023

**4.6 PFAS TESTING MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES**

FIGURE 17 ASIA PACIFIC COUNTRIES TO REGISTER HIGHER GROWTH DURING FORECAST PERIOD

**5 MARKET OVERVIEW****5.1 INTRODUCTION****5.2 MARKET DYNAMICS**

FIGURE 18 PFAS TESTING MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

**5.2.1 KEY MARKET DRIVERS**

5.2.1.1 Rising environmental pollution worldwide

5.2.1.2 Increasing efforts from public & private organizations to raise awareness of environmental protection

5.2.1.3 Privatization of environmental testing and treatment services

5.2.1.4 Increasing funding for wastewater treatment projects/programs

5.2.1.5 Greater regulatory emphasis on effective pollution monitoring and control

5.2.1.6 Government initiatives for pollution control and environmental testing

## TABLE 2 STRINGENT REGULATIONS IN ENVIRONMENTAL TESTING

### 5.2.2 KEY MARKET RESTRAINTS

5.2.2.1 Limited public awareness related to effective pollution monitoring strategies across developing markets

5.2.2.2 Stringent storage requirements for PFAS testing reagents and analytical standards

5.2.2.3 High capital investments for accurate and sensitive analytical testing

### 5.2.3 KEY MARKET OPPORTUNITIES

5.2.3.1 Regulatory agencies to control environmental pollution due to PFAS contamination

5.2.3.2 Growth potential offered by emerging markets

## TABLE 3 KEY INDUSTRY INITIATIVES IN EMERGING COUNTRIES

### 5.2.4 KEY MARKET CHALLENGES

5.2.4.1 Inadequate supporting infrastructure and shortage of skilled professionals

5.2.4.2 Lack of proper approved laboratory methods for PFAS testing

## 5.3 REGULATORY SCENARIO

5.3.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

## TABLE 4 MAJOR REGULATORY AUTHORITIES GOVERNING PFAS TESTING MARKET

### 5.3.2 REGULATORY TRENDS

#### 5.3.2.1 US

5.3.2.1.1 Air quality guidelines

5.3.2.1.2 Water quality guidelines

5.3.2.1.3 Food quality guidelines

5.3.2.1.4 CERCLA

5.3.2.1.5 Resource Conservation and Recovery Act

5.3.2.1.6 Toxic Substances Control Act

5.3.2.1.7 EPCRA

#### 5.3.2.2 Europe

5.3.2.2.1 Air quality guidelines

5.3.2.2.2 Drinking water legislation

## 5.3.2.2.3 Food legislation

## TABLE 5 MAXIMUM LEVEL LIMIT ON PFAS IN SELECTED FOOD CATEGORY

## 5.3.2.2.4 EU cosmetics regulation

## 5.3.2.2.5 POP regulation

## 5.3.2.2.6 REACH restrictions

## 5.3.2.3 Asia Pacific

## 5.3.2.3.1 China

## 5.3.2.3.2 India

## 5.3.2.3.3 Vietnam

## 5.3.2.3.4 Other Asian Countries

## TABLE 6 MAJOR REGULATORY AUTHORITIES GOVERNING ENVIRONMENTAL TESTING AND MONITORING MARKET

## 5.3.2.4 Rest of the World

## 5.4 PFAS TESTS VOLUME

## TABLE 7 NUMBER OF PFAS TESTS PERFORMED, BY REGION (2022)

## 5.5 VALUE CHAIN ANALYSIS

## 5.5.1 RESEARCH &amp; DEVELOPMENT

## 5.5.2 PROCUREMENT AND PRODUCT DEVELOPMENT

## 5.5.3 MARKETING, SALES AND DISTRIBUTION, AND POST-SALES SERVICES

## FIGURE 19 PFAS TESTING MARKET: VALUE CHAIN ANALYSIS

## 5.6 SUPPLY CHAIN ANALYSIS

## 5.6.1 PROMINENT COMPANIES

## 5.6.2 SMALL &amp; MEDIUM-SIZED ENTERPRISES

## 5.6.3 END USERS

## FIGURE 20 PFAS TESTING MARKET: SUPPLY CHAIN ANALYSIS

## 5.7 ECOSYSTEM COVERAGE

## 5.8 PORTER'S FIVE FORCES ANALYSIS

## TABLE 8 PFAS TESTING MARKET: PORTER'S FIVE FORCES ANALYSIS

## 5.8.1 INTENSITY OF COMPETITIVE RIVALRY

## 5.8.2 BARGAINING POWER OF BUYERS

## 5.8.3 BARGAINING POWER OF SUPPLIERS

## 5.8.4 THREAT OF NEW ENTRANTS

## 5.8.5 THREAT OF SUBSTITUTES

## 5.9 TRADE DATA ANALYSIS

## TABLE 9 IMPORT DATA FOR PFAS TESTING CONSUMABLES - ANALYTICAL STANDARDS (HS CODE 293499), BY COUNTRY, 2018–2022 (USD)

## TABLE 10 IMPORT DATA FOR PFAS TESTING CONSUMABLES – CHROMATOGRAPHY COLUMNS (HS CODE 902790), BY COUNTRY, 2018–2022 (USD)



TABLE 11 EXPORT DATA FOR PFAS TESTING CONSUMABLE - ANALYTICAL STANDARDS (HS CODE 293499), BY COUNTRY, 2018–2022 (USD)

TABLE 12 EXPORT DATA FOR PFAS TESTING CONSUMABLE CHROMATOGRAPHY COLUMNS (HS CODE 902790), BY COUNTRY, 2018–2022 (USD)

5.10 PATENT ANALYSIS

FIGURE 21 PATENT ANALYSIS FOR PFAS TESTING MARKET, JANUARY 2011–NOVEMBER 2023

5.11 PRICING ANALYSIS

5.11.1 AVERAGE SELLING PRICE TREND OF PFAS TESTING PRODUCTS, BY KEY PLAYER

TABLE 13 PRICING ANALYSIS OF PFAS TESTING PRODUCTS, BY KEY PLAYER, 2023 (USD)

5.11.2 AVERAGE SELLING PRICE TREND, BY REGION

FIGURE 22 PFAS TESTING CONSUMABLES PRICING ANALYSIS, BY REGION, 2023 (USD)

TABLE 14 PFAS TESTING PRICING ANALYSIS, BY REGION, 2023 (USD)

5.12 TECHNOLOGY ANALYSIS

5.13 KEY CONFERENCES AND EVENTS IN 2023–2024

TABLE 15 PFAS TESTING: LIST OF MAJOR CONFERENCES & EVENTS

5.14 KEY STAKEHOLDERS AND BUYING CRITERIA

5.14.1 KEY STAKEHOLDERS

FIGURE 23 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS

TABLE 16 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR PRODUCT SEGMENTS (%)

5.14.2 KEY BUYING CRITERIA

FIGURE 24 KEY BUYING CRITERIA FOR PFAS TESTING CONSUMABLES

TABLE 17 KEY BUYING CRITERIA FOR CONSUMABLES

## **6 PFAS TESTING MARKET, BY TECHNIQUE**

6.1 INTRODUCTION

TABLE 18 PFAS TESTING MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

6.2 LIQUID CHROMATOGRAPHY WITH TANDEM MASS SPECTROMETRY (LC-MS-MS)

6.2.1 PREFERRED TECHNIQUE FOR ANALYSIS OF PFAS COMPOUNDS

TABLE 19 PFAS TESTING MARKET FOR LC-MS-MS, BY REGION, 2021–2028 (USD MILLION)

6.3 GAS CHROMATOGRAPHY-MASS SPECTROMETRY (GC-MS)

6.3.1 HIGH COST OF GC-MS INSTRUMENTS AND CONSUMABLES TO RESTRICT WIDESPREAD ADOPTION AMONG END USERS

TABLE 20 PFAS TESTING MARKET FOR GC-MS, BY REGION, 2021–2028 (USD MILLION)

6.4 NUCLEAR MAGNETIC RESONANCE SPECTROSCOPY

6.4.1 HIGH SPEED AND ACCURACY TO DRIVE GROWTH

TABLE 21 PFAS TESTING MARKET FOR NMR SPECTROSCOPY, BY REGION, 2021–2028 (USD MILLION)

6.5 MASS SPECTROMETRY

6.5.1 AUTOMATED TECHNIQUE WITH CAPABILITY TO STUDY MULTIPLE PFAS ANALYTES TO DRIVE MARKET

TABLE 22 PFAS TESTING MARKET FOR MASS SPECTROMETRY, BY REGION, 2021–2028 (USD MILLION)

6.6 COMBUSTION ION CHROMATOGRAPHY

6.6.1 LACK OF SKILLED ANALYSTS TO HAMPER MARKET GROWTH

TABLE 23 PFAS TESTING MARKET FOR COMBUSTION ION CHROMATOGRAPHY, BY REGION, 2021–2028 (USD MILLION)

6.7 ENZYME-LINKED IMMUNOSORBENT ASSAY

6.7.1 LOW COST OF SAMPLE PREPARATION AND EASE OF USE TO PROPEL ADOPTION

TABLE 24 PFAS TESTING MARKET FOR ELISA, BY REGION, 2021–2028 (USD MILLION)

6.8 OTHER TECHNIQUES

TABLE 25 PFAS TESTING MARKET FOR OTHER TECHNIQUES, BY REGION, 2021–2028 (USD MILLION)

## **7 PFAS TESTING MARKET, BY CONSUMABLE**

7.1 INTRODUCTION

TABLE 26 PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

7.2 SAMPLE PREPARATION PRODUCTS

TABLE 27 PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 28 PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 29 PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY METHOD, 2021–2028 (USD MILLION)

TABLE 30 PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 31 PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY REGION, 2021–2028 (USD MILLION)

7.2.1 SPE COLUMNS AND CARTRIDGES

7.2.1.1 Rising number of environmental CTLs requiring sample preparation tools to support market growth

TABLE 32 PFAS TESTING MARKET FOR SPE COLUMNS AND CARTRIDGES, BY REGION, 2021–2028 (USD MILLION)

7.2.2 OTHER SAMPLE PREPARATION CONSUMABLES

TABLE 33 PFAS TESTING MARKET FOR OTHER SAMPLING CONSUMABLES, BY REGION, 2021–2028 (USD MILLION)

7.3 CHROMATOGRAPHY COLUMNS

7.3.1 HIGHER TEST VOLUMES AT GOVERNMENT AND PRIVATE LABS TO SUPPORT MARKET GROWTH

TABLE 34 PFAS TESTING MARKET FOR CHROMATOGRAPHY COLUMNS, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 35 PFAS TESTING MARKET FOR CHROMATOGRAPHY COLUMNS, BY METHOD, 2021–2028 (USD MILLION)

TABLE 36 PFAS TESTING MARKET FOR CHROMATOGRAPHY COLUMNS, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 37 PFAS TESTING MARKET FOR CHROMATOGRAPHY COLUMNS, BY REGION, 2021–2028 (USD MILLION)

7.4 REFERENCE MATERIALS & ANALYTICAL STANDARDS

7.4.1 GREATER REGULATORY EMPHASIS ON EFFECTIVE POLLUTION MONITORING AND CONTROL TO DRIVE MARKET

TABLE 38 PFAS TESTING MARKET FOR REFERENCE MATERIALS & ANALYTICAL STANDARDS, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 39 PFAS TESTING MARKET FOR REFERENCE MATERIALS & ANALYTICAL STANDARDS, BY METHOD, 2021–2028 (USD MILLION)

TABLE 40 PFAS TESTING MARKET FOR REFERENCE MATERIALS & ANALYTICAL STANDARDS, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 41 PFAS TESTING MARKET FOR REFERENCE MATERIALS & ANALYTICAL STANDARDS, BY REGION, 2021–2028 (USD MILLION)

7.5 SOLVENTS

7.5.1 RISING GOVERNMENT SPENDING ON ENVIRONMENTAL TESTING TO SUPPORT MARKET GROWTH

TABLE 42 PFAS TESTING MARKET FOR SOLVENTS, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 43 PFAS TESTING MARKET FOR SOLVENTS, BY METHOD, 2021–2028 (USD MILLION)

TABLE 44 PFAS TESTING MARKET FOR SOLVENTS, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 45 PFAS TESTING MARKET FOR SOLVENTS, BY REGION, 2021–2028 (USD MILLION)

## 7.6 MEMBRANE & SYRINGE FILTERS

7.6.1 BIOTAGE, AGILENT, MERCK, AND CYTIVA—KEY PLAYERS OPERATING IN MARKET

TABLE 46 PFAS TESTING MARKET FOR MEMBRANE & SYRINGE FILTERS, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 47 PFAS TESTING MARKET FOR MEMBRANE & SYRINGE FILTERS, BY METHOD, 2021–2028 (USD MILLION)

TABLE 48 PFAS TESTING MARKET FOR MEMBRANE & SYRINGE FILTERS, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 49 PFAS TESTING MARKET FOR MEMBRANE & SYRINGE FILTERS, BY REGION, 2021–2028 (USD MILLION)

## 7.7 REAGENTS

7.7.1 STRINGENT REGULATIONS IN FOOD & BEVERAGE INDUSTRY TO DRIVE GROWTH

TABLE 50 PFAS TESTING MARKET FOR REAGENTS, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 51 PFAS TESTING MARKET FOR REAGENTS, BY METHOD, 2021–2028 (USD MILLION)

TABLE 52 PFAS TESTING MARKET FOR REAGENTS, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 53 PFAS TESTING MARKET FOR REAGENTS, BY REGION, 2021–2028 (USD MILLION)

## 7.8 OTHER CONSUMABLES

TABLE 54 PFAS TESTING MARKET FOR OTHER CONSUMABLES, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 55 PFAS TESTING MARKET FOR OTHER CONSUMABLES, BY METHOD, 2021–2028 (USD MILLION)

TABLE 56 PFAS TESTING MARKET FOR OTHER CONSUMABLES, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 57 PFAS TESTING MARKET FOR OTHER CONSUMABLES, BY REGION, 2021–2028 (USD MILLION)

# 8 PFAS TESTING MARKET, BY METHOD

## 8.1 INTRODUCTION

**TABLE 58 PFAS TESTING MARKET, BY METHOD, 2021–2028 (USD MILLION)****8.2 EPA**

8.2.1 GOVERNMENT REGULATIONS AND LEGISLATION FOR EXAMINING PFAS IN DRINKING WATER TO DRIVE MARKET

**TABLE 59 PFAS TESTING MARKET FOR EPA METHOD, BY REGION, 2021–2028 (USD MILLION)****8.3 DIN**

8.3.1 RISING CONCERN FOR AIR AND WATER POLLUTION CONTROL TO AID MARKET GROWTH

**TABLE 60 PFAS TESTING MARKET FOR DIN METHOD, BY REGION, 2021–2028 (USD MILLION)****8.4 ISO**

8.4.1 RISING DISPOSAL LEVELS OF INDUSTRIAL WASTEWATER AND EFFLUENTS TO SUPPORT MARKET GROWTH

**TABLE 61 PFAS TESTING MARKET FOR ISO METHOD, BY REGION, 2021–2028 (USD MILLION)****8.5 ASTM**

8.5.1 GOVERNMENT REGULATIONS FOR CONTROLLING WATER POLLUTION TO PROPEL MARKET

**TABLE 62 PFAS TESTING MARKET FOR ASTM METHOD, BY REGION, 2021–2028 (USD MILLION)****8.6 OTHER METHODS**

TABLE 63 PFAS TESTING MARKET FOR OTHER METHODS, BY REGION, 2021–2028 (USD MILLION)

**9 PFAS TESTING MARKET, BY APPLICATION****9.1 INTRODUCTION**

TABLE 64 PFAS TESTING MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

**9.2 DRINKING WATER**

9.2.1 LARGEST APPLICATION SEGMENT OF PFAS TESTING MARKET

TABLE 65 PFAS TESTING MARKET FOR DRINKING WATER, BY REGION, 2021–2028 (USD MILLION)

**9.3 WASTEWATER**

9.3.1 NEED TO ENSURE WATER QUALITY AND HEALTH SAFETY TO DRIVE MARKET

TABLE 66 PFAS TESTING MARKET FOR WASTEWATER, BY REGION, 2021–2028 (USD MILLION)

**9.4 SOIL**

9.4.1 RISING DEMAND FOR SOIL TESTING TO SUPPORT MARKET GROWTH  
TABLE 67 PFAS TESTING MARKET FOR SOIL, BY REGION, 2021–2028 (USD MILLION)

#### 9.5 FOOD & BEVERAGES

9.5.1 DEMAND FOR ADVANCED ANALYTICAL METHODS TO DRIVE MARKET  
TABLE 68 PFAS TESTING MARKET FOR FOOD & BEVERAGES, BY REGION, 2021–2028 (USD MILLION)

#### 9.6 AIR

9.6.1 INCREASED CONCERN OF PFAS CONTAMINATION IN INDOOR AIR QUALITY TO SUPPORT MARKET GROWTH  
TABLE 69 PFAS TESTING MARKET FOR AIR, BY REGION, 2021–2028 (USD MILLION)

#### 9.7 SERUM/BLOOD

9.7.1 EFFORTS BY REGULATORY AGENCIES TO MONITOR AND LIMIT LEVEL OF PFAS CONTAMINATION TO CREATE OPPORTUNITIES FOR MARKET PLAYERS  
TABLE 70 PFAS TESTING MARKET FOR SERUM/BLOOD, BY REGION, 2021–2028 (USD MILLION)

#### 9.8 OTHER APPLICATIONS

TABLE 71 PFAS TESTING MARKET FOR OTHER APPLICATIONS, BY REGION, 2021–2028 (USD MILLION)

### **10 PFAS TESTING MARKET, BY REGION**

#### 10.1 INTRODUCTION

TABLE 72 PFAS TESTING MARKET, BY REGION, 2021–2028 (USD MILLION)

#### 10.2 NORTH AMERICA

FIGURE 25 NORTH AMERICA: PFAS TESTING MARKET SNAPSHOT

TABLE 73 NORTH AMERICA: PFAS TESTING MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 74 NORTH AMERICA: PFAS TESTING MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 75 NORTH AMERICA: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 76 NORTH AMERICA: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 77 NORTH AMERICA: PFAS TESTING MARKET, BY METHOD, 2021–2028 (USD MILLION)

TABLE 78 NORTH AMERICA: PFAS TESTING MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

## 10.3 RECESSION IMPACT ON NORTH AMERICAN PFAS TESTING MARKET

### 10.3.1 US

10.3.1.1 Government initiatives and investment plans for environmental protection to drive market

TABLE 79 US: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 80 US: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

### 10.3.2 CANADA

10.3.2.1 Availability of government funding programs to drive market

TABLE 81 CANADA: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 82 CANADA: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

## 10.4 EUROPE

TABLE 83 EUROPE: PFAS TESTING MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 84 EUROPE: PFAS TESTING MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 85 EUROPE: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 86 EUROPE: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 87 EUROPE: PFAS TESTING MARKET, BY METHOD, 2021–2028 (USD MILLION)

TABLE 88 EUROPE: PFAS TESTING MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

### 10.4.1 RECESSION IMPACT ON EUROPEAN PFAS TESTING MARKET

#### 10.4.2 GERMANY

10.4.2.1 Depleting air quality to drive demand for PFAS testing products

TABLE 89 GERMANY: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 90 GERMANY: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

#### 10.4.3 UK

10.4.3.1 Stringent government regulations to support market growth

TABLE 91 UK: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 92 UK: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS,

**BY TYPE, 2021–2028 (USD MILLION)****10.4.4 FRANCE**

10.4.4.1 Rising industrial contaminants and pollution in drinking water bodies to drive market

**TABLE 93 FRANCE: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)**

**TABLE 94 FRANCE: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)**

**10.4.5 ITALY**

10.4.5.1 High level of water pollution to support adoption

**TABLE 95 ITALY: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)**

**TABLE 96 ITALY: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)**

**10.4.6 SPAIN**

10.4.6.1 Stringent food regulations to aid market growth

**TABLE 97 SPAIN: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)**

**TABLE 98 SPAIN: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)**

**10.4.7 REST OF EUROPE**

**TABLE 99 REST OF EUROPE: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)**

**TABLE 100 REST OF EUROPE: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)**

**10.5 ASIA PACIFIC**

**FIGURE 26 ASIA PACIFIC: PFAS TESTING MARKET SNAPSHOT**

**TABLE 101 ASIA PACIFIC: PFAS TESTING MARKET, BY COUNTRY, 2021–2028 (USD MILLION)**

**TABLE 102 ASIA PACIFIC: PFAS TESTING MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)**

**TABLE 103 ASIA PACIFIC: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)**

**TABLE 104 ASIA PACIFIC: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)**

**TABLE 105 ASIA PACIFIC: PFAS TESTING MARKET, BY METHOD, 2021–2028 (USD MILLION)**

**TABLE 106 ASIA PACIFIC: PFAS TESTING MARKET, BY APPLICATION, 2021–2028 (USD MILLION)**



### 10.5.1 RECESSION IMPACT ON ASIA PACIFIC PFAS TESTING MARKET

#### 10.5.2 JAPAN

10.5.2.1 Rising awareness of analytical technologies to support market growth

TABLE 107 JAPAN: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 108 JAPAN: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

#### 10.5.3 CHINA

10.5.3.1 Public emphasis on water & air quality testing to aid market growth

TABLE 109 CHINA: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 110 CHINA: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

#### 10.5.4 INDIA

10.5.4.1 Increasing focus on soil testing and growing food security concerns to drive market

TABLE 111 INDIA: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 112 INDIA: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

#### 10.5.5 AUSTRALIA

10.5.5.1 Government regulations to support adoption and development of analytical technologies

TABLE 113 AUSTRALIA: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 114 AUSTRALIA: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

#### 10.5.6 SOUTH KOREA

10.5.6.1 Growing awareness and applications of PFAS testing technologies to drive market

TABLE 115 SOUTH KOREA: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 116 SOUTH KOREA: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

#### 10.5.7 REST OF ASIA PACIFIC

TABLE 117 REST OF ASIA PACIFIC: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 118 REST OF ASIA PACIFIC: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

## 10.6 LATIN AMERICA

TABLE 119 LATIN AMERICA: PFAS TESTING MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 120 LATIN AMERICA: PFAS TESTING MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 121 LATIN AMERICA: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 122 LATIN AMERICA: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 123 LATIN AMERICA: PFAS TESTING MARKET, BY METHOD, 2021–2028 (USD MILLION)

TABLE 124 LATIN AMERICA: PFAS TESTING MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

### 10.6.1 RECESSION IMPACT ON LATIN AMERICA PFAS TESTING MARKET

#### 10.6.2 BRAZIL

10.6.2.1 Lack of proper guidelines and absence of stringent PFAS regulations to restrict market growth

TABLE 125 BRAZIL: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 126 BRAZIL: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

#### 10.6.3 MEXICO

10.6.3.1 Slow adoption of advanced technologies to hinder market growth

TABLE 127 MEXICO: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 128 MEXICO: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

#### 10.6.4 REST OF LATIN AMERICA

TABLE 129 REST OF LATIN AMERICA: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 130 REST OF LATIN AMERICA: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

## 10.7 MIDDLE EAST & AFRICA

TABLE 131 MIDDLE EAST & AFRICA: PFAS TESTING MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 132 MIDDLE EAST & AFRICA: PFAS TESTING MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 133 MIDDLE EAST & AFRICA: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 134 MIDDLE EAST & AFRICA: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 135 MIDDLE EAST & AFRICA: PFAS TESTING MARKET, BY METHOD, 2021–2028 (USD MILLION)

TABLE 136 MIDDLE EAST & AFRICA: PFAS TESTING MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

10.7.1 RECESSION IMPACT ON MIDDLE EAST & AFRICAN PFAS TESTING MARKET

10.7.2 GCC COUNTRIES

10.7.2.1 Lack of regulations for PFAS substances to restrict market growth

TABLE 137 GCC COUNTRIES: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 138 GCC COUNTRIES: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

10.7.3 REST OF MIDDLE EAST & AFRICA

TABLE 139 REST OF MIDDLE EAST & AFRICA: PFAS TESTING MARKET, BY CONSUMABLE, 2021–2028 (USD MILLION)

TABLE 140 REST OF MIDDLE EAST & AFRICA: PFAS TESTING MARKET FOR SAMPLE PREPARATION PRODUCTS, BY TYPE, 2021–2028 (USD MILLION)

## **11 COMPETITIVE LANDSCAPE**

11.1 INTRODUCTION

11.2 STRATEGIES ADOPTED BY KEY PLAYERS

FIGURE 27 KEY DEVELOPMENTS BY MAJOR PLAYERS IN PFAS TESTING MARKET, 2020–2023

11.3 REVENUE SHARE ANALYSIS

FIGURE 28 REVENUE SHARE ANALYSIS OF KEY PLAYERS, 2020–2022 (USD BILLION)

11.4 MARKET SHARE ANALYSIS

FIGURE 29 PFAS TESTING MARKET SHARE, BY KEY PLAYER, 2022

TABLE 141 DEGREE OF COMPETITION: PFAS TESTING MARKET

11.5 COMPANY EVALUATION MATRIX

11.5.1 STARS

11.5.2 EMERGING LEADERS

11.5.3 PERVASIVE PLAYERS

11.5.4 PARTICIPANTS

FIGURE 30 PFAS TESTING MARKET: COMPANY EVALUATION MATRIX, 2022

11.5.5 COMPANY FOOTPRINT

TABLE 142 PRODUCT FOOTPRINT

TABLE 143 APPLICATION FOOTPRINT

TABLE 144 REGIONAL FOOTPRINT

11.6 STARTUP/SME EVALUATION MATRIX

11.6.1 PROGRESSIVE COMPANIES

11.6.2 RESPONSIVE COMPANIES

11.6.3 DYNAMIC COMPANIES

11.6.4 STARTING BLOCKS

FIGURE 31 PFAS TESTING MARKET: STARTUP/SME EVALUATION MATRIX, 2022

11.6.5 COMPETITIVE BENCHMARKING

TABLE 145 PFAS TESTING MARKET: DETAILED LIST OF KEY STARTUP/SMES

11.7 COMPETITIVE SCENARIO AND TRENDS

11.7.1 KEY PRODUCT LAUNCHES, 2020–2023

11.7.2 KEY DEALS, 2020–2023

11.7.3 OTHER KEY DEVELOPMENTS, 2020–2023

## **12 COMPANY PROFILES**

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))\*

12.1 KEY PLAYERS

12.1.1 AGILENT TECHNOLOGIES, INC.

TABLE 146 AGILENT TECHNOLOGIES, INC.: COMPANY OVERVIEW

FIGURE 32 AGILENT TECHNOLOGIES, INC.: COMPANY SNAPSHOT (2022)

12.1.2 MERCK KGAA

TABLE 147 MERCK KGAA: COMPANY OVERVIEW

FIGURE 33 MERCK KGAA: COMPANY SNAPSHOT (2022)

12.1.3 WATERS CORPORATION

TABLE 148 WATERS CORPORATION: COMPANY OVERVIEW

FIGURE 34 WATERS CORPORATION: COMPANY SNAPSHOT (2022)

12.1.4 LGC LIMITED

TABLE 149 LGC LIMITED: COMPANY OVERVIEW

FIGURE 35 LGC LIMITED: COMPANY SNAPSHOT (2022)

12.1.5 BIOTAGE

TABLE 150 BIOTAGE: COMPANY OVERVIEW

FIGURE 36 BIOTAGE: COMPANY SNAPSHOT (2022)

12.1.6 ACCUSTANDARD INC.

TABLE 151 ACCUSTANDARD, INC.: COMPANY OVERVIEW

#### 12.1.7 PERKINELMER INC.

TABLE 152 PERKINELMER INC.: COMPANY OVERVIEW

FIGURE 37 PERKINELMER INC.: COMPANY SNAPSHOT (2022)

#### 12.1.8 THERMO FISHER SCIENTIFIC INC.

TABLE 153 THERMO FISHER SCIENTIFIC INC.: COMPANY OVERVIEW

FIGURE 38 THERMO FISHER SCIENTIFIC INC.: COMPANY SNAPSHOT (2022)

#### 12.1.9 PHENOMENEX INC.

TABLE 154 PHENOMENEX INC.: COMPANY OVERVIEW

FIGURE 39 DANAHER CORPORATION: COMPANY SNAPSHOT (2022)

#### 12.1.10 MACHEREY-NAGEL GMBH & CO. KG

TABLE 155 MACHEREY-NAGEL GMBH & CO. KG: COMPANY OVERVIEW

#### 12.1.11 SHIMADZU CORPORATION

TABLE 156 SHIMADZU CORPORATION: COMPANY OVERVIEW

FIGURE 40 SHIMADZU CORPORATION: COMPANY SNAPSHOT (2023)

### 12.2 OTHER PLAYERS

#### 12.2.1 WELLINGTON LABORATORIES INC.

#### 12.2.2 CAMBRIDGE ISOTOPE LABORATORIES, INC.

#### 12.2.3 CHIRON AS

#### 12.2.4 RESTEK CORPORATION

#### 12.2.5 SCIEX

#### 12.2.6 LCTECH

#### 12.2.7 ABSOLUTE STANDARDS INC.

#### 12.2.8 CYTIVA

#### 12.2.9 AVANTOR, INC.

#### 12.2.10 PALL CORPORATION

\*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

## 13 APPENDIX

### 13.1 DISCUSSION GUIDE

### 13.2 KNOWLEDGESTORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

### 13.3 CUSTOMIZATION OPTIONS

### 13.4 RELATED REPORTS

### 13.5 AUTHOR DETAILS

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