

Perimeter Security Market by Component (Systems (Perimeter Intrusion Detection, Video Surveillance, Access Control, and Alarms and Notification Systems) and Services (Professional and Managed Services)), Vertical, Region - Global Forecast to 2022

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Abstracts

The increasing concern for protecting business assets, employees, and customers is said to be driving the global perimeter security market

The perimeter security market is expected to grow from USD 110.64 billion in 2017 to USD 196.60 billion by 2022, at a Compound Annual Growth Rate (CAGR) of 12.2% between 2017 and 2022. The market for perimeter security is growing substantially, owing to the increasing concern for protecting business assets, employees, and customers. The increasing usage of internet of things (IoT) and smart technologies, such as intelligence monitoring, is one of the most significant drivers influencing the growth of the perimeter security market. The lack of correlation among security solutions is said to be acting as a restraint for the growth of the perimeter security market.

The market for video surveillance systems segment is expected to hold the largest market size during the forecast period

The video surveillance systems segment is expected to lead the market and projected to witness the highest growth rate during the forecast period. The advancements in video surveillance applications, such as cloud services, network cameras, and big data analytics have increased the scope of the video surveillance systems segment for wider application across different sectors.

The market for residential, educational, and religious buildings vertical is expected to grow at the highest rate during forecast period

Security is a major concern in residential complexes, as well as, commercial areas and public places. Such concerns are increasing the demand for security solutions, such as biometrics-based electronic locks and sensor-based intruder alarm systems. Moreover, residential premises are being equipped with technology platforms to help their occupants remotely access electronic devices at home through mobile devices, such as smartphones, tablets, and laptops.

Perimeter security market in Asia Pacific (APAC) is expected to grow at the highest rate during the forecast period

APAC is expected to be the fastest-growing region, as it has witnessed economic development in terms of infrastructure (airports, railways, and highways) and robust growth in financial and banking services, which would serve as opportunities for the growth of the perimeter security market.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, innovation and technology directors, and executives from various key organizations operating in the perimeter security marketplace.

By Company Type: Tier 1: 55%, Tier 2: 20%, and Tier 3: 25%

By Designation: C-Level: 60%, Director Level: 25%, and Others: 15%

By Region: North America: 40%, Europe: 20%, APAC: 10%, and RoW: 30%

The report includes the study of the key players offering perimeter security solutions and services, such as Axis Communications AB (Sweden), United Technologies Corporation (US), Dahua Technology Co., Ltd. (China), Honeywell International Inc. (US), Southwest Microwave, Inc. (US), Hangzhou Hikvision Digital Technology Co., Ltd. (US), Bosch Security Systems (Germany), Johnson Controls International plc (Tyco Systems Inc.) (Republic of Ireland), RBtec Perimeter Security Systems (US), Fiber SenSys, Inc. (US), CIAS Elettronica (Italy), Senstar Corporation (Canada), and PureTech Systems, Inc. (US). The report includes an in-depth competitive analysis of these key players in the perimeter security market, along with their company profiles, product offerings, recent developments, and key market strategies.

RESEARCH COVERAGE

The perimeter security market has been segmented into systems, services, verticals, and regions. Perimeter security systems include perimeter intrusion detection systems, video surveillance systems, access control systems, alarms and notification systems, and others (fencing, lighting, and detection devices for metals, explosives, drugs, and chemicals). Services offered in the application security market include the professional and managed services. The various verticals included are the commercial and services, industrial, infrastructure, government, military and defense, and residential, educational, and religious buildings. Finally, on the basis of regions, the perimeter security market is segmented by North America, Europe, APAC, Middle East and Africa (MEA), and Latin America.

The report will help the market leaders and new entrants in the perimeter security market in the following ways:

1. The report segments the market into various subsegments, hence covering the market comprehensively. The report provides the closest approximations of the revenue numbers for the overall market and the subsegments. The market numbers are further split across different industry verticals and regions.
2. The report helps understand the overall growth of the market. It provides information on the key market drivers, restraints, challenges, and opportunities.
3. The report helps understand the competitors better and in gaining more insights to strengthen one's position in the market. The study also presents the positioning of the key players based on their product offerings and business strategies.

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About

The need for perimeter security is increasing due to a constant risk of terrorist attacks, large-scale illegal immigration, increased crime and violent anti-government protests as a result of international and local issues. Theft at Brussels airport in March 2013, other security breaches at Atlanta's Hartsfield- Jackson International Airport in November 2012, Utah's St.

George Municipal Airport in July 2012, Y-12 National Security Complex in August 2012, Philadelphia International Airport in March 2012, and rocket plant in Russia in December 2011 are just a few examples of the increasing number of threats. The demand for perimeter security is increasing as these breaches have raised criticism. The demand is not limited to any extent; it is a necessity, now-a-days, for all the verticals including transportation; critical infrastructures such as nuclear plants, chemical industries, and oil and gas facilities; commercial buildings; government and defense; and for all sensitive areas, has also shown an increase in the demand for perimeter security technologies and systems where integrated security solutions are being developed to meet the demands of perimeter security.

The leading players for perimeter security are Anixter, Axis Communications, Bosch, Honeywell, FUR, and Senstar. The technologies covered in the report, which are used in securing the perimeter of any industry/verticals are intrusion detection sensors (microwave sensors, radar sensors, fiber-optic sensors, and infrared sensors), video surveillance system, access control system, and communication/alarms and notification system.

The perimeter security market research report analyzes global adoption trends, future growth potential, key drivers, restraints, opportunities, and best practices in this market. The report also analyzes market sizes and revenue forecasts across different regions as well as industry verticals.

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