

# Peptide Synthesis - Company Evaluation Report, 2024

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## Abstracts

The Peptide Synthesis Market Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Peptide Synthesis Market. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 14 Peptide Synthesis Market Companies were categorized and recognized as quadrant leaders.

The peptide synthesis market is experiencing strong growth, driven by increasing demand for personalized medicine, especially in fields like oncology and autoimmune diseases. Technological advancements in solid-phase and liquid-phase peptide synthesis are improving efficiency and scalability, supporting broader adoption. The market is also expanding due to the growing use of peptides in the nutraceutical and cosmeceutical industries. Key segments include products and services, with products currently dominating the market due to rising investments in peptide-based therapeutics and the adoption of advanced synthesis instruments. The market analysis covers a range of factors including offerings, techniques, applications, end users, and regional trends, highlighting a dynamic and evolving industry landscape.

The peptide synthesis market is driven by the demand for high-purity reagents, technological advancements in instruments, and the rising adoption of peptide-based drugs. Consumables, chemical synthesis methods, and peptide synthesis services are key contributors to market growth, with therapeutic applications leading the way due to increasing use in drug discovery and targeted therapies. Advancements in solid-phase peptide synthesis (SPPS) and the need for custom peptides in various sectors like diagnostics and therapeutics are fueling the market's expansion.

The 360 Quadrant maps the Peptide Synthesis Market companies based on criteria

such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Peptide Synthesis Market quadrant. The top criteria for product footprint evaluation included Type (Products & Services), By (Consumables, Instruments) By Services (peptide synthesis, peptide purification services, peptide library synthesis, peptide analysis services) By Technique (chemical methods, biological methods) By Applications (therapeutic applications, diagnostic applications, discovery & development applications) By End User (pharmaceutical & biopharmaceutical companies, contract research organizations & contract manufacturing organizations, academic & research institutes, medical device companies, hospitals & diagnostic centers).

### **Key Players:**

The prominent players in the global peptide synthesis market include Thermo Fisher Scientific Inc. (US), Merck KGaA (Germany), Agilent Technologies, Inc. (US), GenScript (US), Kaneka Corporation (Japan), Mesa Labs, Inc. (US), Bachem (Switzerland), Biotage (Sweden), Syngene International Limited (India), CEM Corporation (US), Dalton Pharma Services (Canada), Bio-Synthesis Inc. (US), CSBio (US), ProteoGenix (France), Innovagen AB (Sweden), Biosynth (Switzerland), Aurigene Pharmaceutical Services Ltd. (India), CordenPharma (Switzerland), JPT Peptide Technologies GmbH (Germany), Purolite (US), Biomatik (Canada), CPC Scientific Inc. (US), Advanced ChemTech, Inc. (US), AmbioPharm Inc. (US), Luxembourg Bio Technologies (Israel), AAPPTec (US), AnyGen (South Korea), and ChemPep (US).

Thermo Fisher Scientific Inc.

Thermo Fisher Scientific holds a leading position in the peptide synthesis market. The company's robust product portfolio, including services, reagents, instruments, and consumables, caters to diverse customer needs globally. Thermo Fisher's recent developments include launching novel capillary chromatography columns for advanced research laboratories. Through organic developments like product launches and expansions, the company strengthens its market positioning. It also engages in inorganic growth strategies like acquisitions, ensuring a broad market share and positioning itself as a top manufacturer in the sector.

Merck KGaA

Merck KGaA, another key player, focuses on peptide synthesis instruments. With recent expansions, Merck enhances its regional footprint, particularly in emerging markets.

Strategic choices, including partnerships and collaborations, are pivotal in reinforcing its position. Merck's comprehensive product portfolio supports a variety of applications, bolstering its ranking among peptide synthesis vendors.

Agilent Technologies Inc.

Agilent Technologies is recognized for its sophisticated peptide synthesizers and reagents. The company emphasizes innovation in its product offerings and has expanded its presence through both organic and inorganic strategies. Agilent's commitment to technological advancements and its substantial R&D investments contribute significantly to its competitive edge. These efforts ensure its prominent position in market share and overall ranking.

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