

Pea Processed Ingredients Market by Type (Pea protein (Isolates, Concentrates and Textured), Pea starch, Pea fiber, Pea Flour), Application (Food & Beverages), Source (Yellow split peas, chickpeas and lentils), and Region - Global Forecast to 2026

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Abstracts

The global pea processed ingredients market is expected to value at USD 3.1 billion in 2021 and is projected to reach nearly USD 5.0 billion by 2026, growing at a CAGR of 10.1% during the forecast period (2021-2026). Growing vegan population and popularity of plant based ingredients is resulting to the increase in the demand for pea processed ingredients. Further, advancements in the extraction and processing technologies is also triggering the market growth for pea processed ingredients. In addition to this, increase in the demand for gluten free products is also resulting to the rise in the demand for pea processed ingredients.

“Protein segment is estimated to account for the largest share in 2021 for pea processed ingredients market”

By different type, pea processed ingredients market has been segmented into pea protein, pea starch, pea flour and pea fiber. Pea protein is highest in the pea processed ingredients business owing to the increasing demand for plant based ingredients. In addition to this, rising awareness towards the benefits offered by pea protein is boosting this segment over the years. Pea protein is neutral in taste and has an array of applications in the food, beverage, pet food and feed industries. Several countries are now focusing on increasing pea processing to enhance the pea protein production

“The food application will hold the largest share in the pea processed ingredients market”

Pea processed ingredients finds numerous applications in the food industry supported by its cost-effectiveness and nutritional benefits. It is used in several food applications that includes meat & meat substitutes, functional foods, performance nutrition, snacks, bakery products, confectionery among others. It is largely used for rendering food products with the required texture, consistency, and stability. Pea processed ingredients is a clean label substitute and is a popular choice among the customers.

“North America is expected to hold a significant share in the pea processed ingredients market globally”

The pea processed ingredients market in the North America region is the largest. It is estimated to grow at a significant growth rate due to the rise in demand from large economies, US, Canada and Mexico. Industrial food manufacturers are focused on developing different product formats sourced from peas. Pea processed ingredients is among the most versatile ingredients and can be formulated into food, beverage and others that includes pet food, feed and industrial. However, given the high prices of pea processed ingredients, their demands have remained popular in developed markets. Growing vegan population North America is also a major factor triggering the market growth during the forecast period.

Break-up of Primaries:

By Company Type: Tier 1 – 35 %, Tier 2 – 25%, and Tier 3 – 40%

By Designation: Managers– 40%, CXOs – 35%, and Executive– 25%

By Region: Europe – 35%, Asia Pacific– 30%, North America – 20%, and RoW* – 15%,

RoW* includes South America, Middle East, and Africa.

Leading players profiled in this report:

Emsland Group (Germany)

Coscura Groupe Warcoing SA (Belgium)

Roquette Freres (France)

Vestkorn Milling AS (Norway)

Ingredion Incorporated (United States)

Axiom Foods Inc. (United States)

Felleskjopet Rogaland Agder

AGT Food and Ingredients (Canada)

DuPont (US)

Puris Foods (United States)

Research Coverage:

The report segments the pea processed ingredients market on the basis of type, application, source and region. In terms of insights, this report has focused on various levels of analyses—competitive landscape, end-use analysis, and company profiles—which together comprise and discuss views on the emerging & high-growth segments of the pea processed ingredients, high-growth regions, countries, government initiatives, drivers, restraints, opportunities, and challenges.

Reasons to buy this report:

To get a comprehensive overview of the pea processed ingredients market

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them

To gain insights about the major countries/regions in which the pea processed ingredients market is gaining popularity

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TABLE 205 ASIA PACIFIC: PEA PROCESSED INGREDIENTS MARKET SIZE, BY FOOD STARCH APPLICATION, 2019–2026 (USD MILLION)

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TABLE 207 ASIA PACIFIC: PEA PROCESSED INGREDIENTS MARKET SIZE, BY FLOUR APPLICATION, 2019–2026 (USD MILLION)

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TABLE 209 ASIA PACIFIC: PEA PROCESSED INGREDIENTS MARKET SIZE, BY FIBER APPLICATION, 2019–2026 (USD MILLION)

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TABLE 212 ASIA PACIFIC: PEA PROCESSED INGREDIENTS MARKET SIZE, BY SOURCE, 2019–2026 (USD MILLION)

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11.4.1.1 Rising demand for meat protein substitutes and conventional foods to drive the pea processed ingredients market in China

TABLE 213 CHINA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 214 CHINA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY PEA PROTEIN SUB TYPE, 2019–2026 (USD MILLION)

TABLE 215 CHINA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY SOURCE, 2019–2026 (USD MILLION)

TABLE 216 CHINA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY

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TABLE 217 CHINA: PEA PROCESSED INGREDIENTS MARKET, BY FOOD APPLICATION, 2019–2026 (USD MILLION)

TABLE 218 CHINA: PEA PROCESSED INGREDIENTS MARKET, BY PERFORMANCE NUTRITION, 2019–2026 (USD MILLION)

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11.4.2.1 Preference for fitness among the youth to propel the market for pea protein

TABLE 219 INDIA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 220 INDIA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY PEA PROTEIN SUB TYPE, 2019–2026 (USD MILLION)

TABLE 221 INDIA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY SOURCE, 2019–2026 (USD MILLION)

TABLE 222 INDIA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 223 INDIA: PEA PROCESSED INGREDIENTS MARKET, BY FOOD APPLICATION, 2019–2026 (USD MILLION)

TABLE 224 INDIA: PEA PROCESSED INGREDIENTS MARKET, BY PERFORMANCE NUTRITION, 2019–2026 (USD MILLION)

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11.4.3.1 The increasing vegan culture to lead the country to be a lucrative market for pea protein

TABLE 225 JAPAN: PEA PROCESSED INGREDIENTS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 226 JAPAN: PEA PROCESSED INGREDIENTS MARKET SIZE, BY PEA PROTEIN SUB TYPE, 2019–2026 (USD MILLION)

TABLE 227 JAPAN: PEA PROCESSED INGREDIENTS MARKET SIZE, BY SOURCE, 2019–2026 (USD MILLION)

TABLE 228 JAPAN: PEA PROCESSED INGREDIENTS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

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TABLE 230 JAPAN: PEA PROCESSED INGREDIENTS MARKET, BY PERFORMANCE NUTRITION, 2019–2026 (USD MILLION)

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11.4.4.1 Rising environmental concerns to make the plant-based food segment in Australia & New Zealand grow at a faster speed

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TABLE 232 AUSTRALIA & NEW ZEALAND: PEA PROCESSED INGREDIENTS MARKET SIZE, BY PEA PROTEIN SUB TYPE, 2019–2026 (USD MILLION)

TABLE 233 AUSTRALIA & NEW ZEALAND: PEA PROCESSED INGREDIENTS MARKET SIZE, BY SOURCE, 2019–2026 (USD MILLION)

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TABLE 236 AUSTRALIA & NEW ZEALAND: PEA PROCESSED INGREDIENTS MARKET, BY PERFORMANCE NUTRITION, 2019–2026 (USD MILLION)

11.4.5 REST OF ASIA PACIFIC

11.4.5.1 Changing consumer lifestyle and demand for sports nutrition to drive the market growth

TABLE 237 REST OF ASIA PACIFIC: PEA PROCESSED INGREDIENTS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 238 REST OF ASIA PACIFIC: PEA PROCESSED INGREDIENTS MARKET SIZE, BY PEA PROTEIN SUB TYPE, 2019–2026 (USD MILLION)

TABLE 239 REST OF ASIA PACIFIC: PEA PROCESSED INGREDIENTS MARKET SIZE, BY SOURCE, 2019–2026 (USD MILLION)

TABLE 240 REST OF ASIA PACIFIC: PEA PROCESSED INGREDIENTS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 241 REST OF ASIA PACIFIC: PEA PROCESSED INGREDIENTS MARKET, BY FOOD APPLICATION, 2019–2026 (USD MILLION)

TABLE 242 REST OF ASIA PACIFIC: PEA PROCESSED INGREDIENTS MARKET, BY PERFORMANCE NUTRITION, 2019–2026 (USD MILLION)

11.5 SOUTH AMERICA

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TABLE 244 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 245 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY TYPE, 2019–2026 (TONS)

TABLE 246 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY PROTEIN SUBTYPE, 2019–2026 (USD MILLION)

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TABLE 249 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY CONCENTRATE FOOD APPLICATION, 2019–2026 (USD MILLION)

TABLE 250 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET, BY CONCENTRATE APPLICATION FOR PERFORMANCE NUTRITION, 2019–2026 (USD MILLION)

TABLE 251 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY TEXTURED FOOD APPLICATION, 2019–2026 (USD MILLION)

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TABLE 256 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY STARCH APPLICATION, 2019–2026 (USD MILLION)

TABLE 257 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY FOOD STARCH APPLICATION, 2019–2026 (USD MILLION)

TABLE 258 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY STARCH PERFORMANCE NUTRITION, 2019–2026 (USD MILLION)

TABLE 259 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY FLOUR APPLICATION, 2019–2026 (USD MILLION)

TABLE 260 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY FOOD FLOUR APPLICATION, 2019–2026 (USD MILLION)

TABLE 261 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY FIBER APPLICATION, 2019–2026 (USD MILLION)

TABLE 262 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY FOOD FIBER APPLICATION, 2019–2026 (USD MILLION)

TABLE 263 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY FIBER PERFORMANCE NUTRITION, 2019–2026 (USD MILLION)

TABLE 264 SOUTH AMERICA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY SOURCE, 2019–2026 (USD MILLION)

11.5.1 BRAZIL

11.5.1.1 Increase in demand for meat alternatives and sports nutrition to drive the market

TABLE 265 BRAZIL: PEA PROCESSED INGREDIENTS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 266 BRAZIL: PEA PROCESSED INGREDIENTS MARKET SIZE, BY PEA PROTEIN SUB TYPE, 2019–2026 (USD MILLION)

TABLE 267 BRAZIL: PEA PROCESSED INGREDIENTS MARKET SIZE, BY SOURCE, 2019–2026 (USD MILLION)

TABLE 268 BRAZIL: PEA PROCESSED INGREDIENTS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 269 BRAZIL: PEA PROCESSED INGREDIENTS MARKET, BY FOOD APPLICATION, 2019–2026 (USD MILLION)

TABLE 270 BRAZIL: PEA PROCESSED INGREDIENTS MARKET, BY PERFORMANCE NUTRITION, 2019–2026 (USD MILLION)

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11.5.2.1 Growing vegan lifestyle in Argentina to influence the market growth

TABLE 271 ARGENTINA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY TYPE, 2019–2026 (USD MILLION)

TABLE 272 ARGENTINA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY PEA PROTEIN SUB TYPE, 2019–2026 (USD MILLION)

TABLE 273 ARGENTINA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY SOURCE, 2019–2026 (USD MILLION)

TABLE 274 ARGENTINA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY APPLICATION, 2019–2026 (USD MILLION)

TABLE 275 ARGENTINA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY FOOD APPLICATION, 2019–2026 (USD MILLION)

TABLE 276 ARGENTINA: PEA PROCESSED INGREDIENTS MARKET SIZE, BY PERFORMANCE NUTRITION, 2019–2026 (USD MILLION)

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