

# **Patient Handling Equipment Market by Type (Patient Transfer Devices (Lifts , Sliding Sheets), Medical Beds (Electric, Manual), Mobility Devices (Powered Wheelchairs, Mobility Scooters), End User (Hospitals, Home-care Settings) & Region - Global Forecasts to 2027**

<https://marketpublishers.com/r/P4FE9D059A8EN.html>

Date: March 2023

Pages: 291

Price: US\$ 4,950.00 (Single User License)

ID: P4FE9D059A8EN

## **Abstracts**

The global patient handling equipment market is projected to reach USD 14.0 billion by 2027 from USD 10.4 billion in 2022, at a CAGR of 6.2% during the forecast period. Growth in the patient handling equipment market can be largely attributed to factors such as rising numbers of patients admissions in hospitals, the increasing obese and geriatric population and the increasing risk of injuries or accidents to healthcare providers during the manual handling of patients. Furthermore, a significant factor hampering the market growth is the inadequate training given to caregivers for the effective operation of patient handling equipment..

“Patient transfer devices is expected to register the highest growth during the forecast period. ”

By type, the market is further segmented into stretchers & transport chairs, mobility devices, bathroom & toilet assist equipment, medical beds, and patient transfer devices. The patient transfer devices segment is expected to register highest growth of the patient handling equipment market in 2021. The high share of this segment is due to the growing number of installation of ceiling lifts in hospitals and the rising adoption of patient lifts for bariatric patient handling.

“Hospital segment accounted for the largest share in the patient handling equipment

market in 2021”

By end users, the market is further segmented into home care settings, hospitals, and other end users. The hospitals segment accounted for the largest share of the patient handling equipment market in 2021. This is due to rising number of patient population, growing geriatric population, rising number of disabled people, and the increasing number of injuries caused during the patient handling process.

“Europe accounted for the largest share of the patient handling equipment market in 2021.”

In 2021, Europe accounted for the largest share of the global patient handling equipment market. The region's large share can be attributed to the the rising number of government and non-government initiatives to adopt safe patient handling equipment and the widespread number of patient handling equipment manufacturers in Europe. The Asia Pacific market is projected to register the largest CAGR during the forecast period of 2022-2027. The expansion of healthcare facilities in Asian countries is responsible for the market growth in the Asia Pacific region.

The break-down of primary participants is as mentioned below:

By Company Type - Tier 1: 55%, Tier 2: 30%, and Tier 3: 15%

By Designation - C-level: 50%, Director-level: 35%, and Others: 15%

By Region - North America: 48%, Europe: 32%, Asia Pacific: 15%, and Rest of the World: 5%.

### Key players in the Patient Handling Equipment Market

The key players operating in the patient handling equipment market include include Arjo (Sweden), Baxter International Inc. (US), Savaria (Canada), Invacare Corporation (US), Stryker (US), Drive DeVilbiss Healthcare (US), Etac AB (Sweden), GF Health Products, Inc. (US), V. Guldmann A/S (Denmark), Joerns Healthcare LLC (US), Medline Industries, Inc. (US), Prism Medical UK Ltd. (UK), LINET (Czech Republic), Stieglmeyer GmbH & Co. KG (Germany), Benmor Medical (UK), Malvetio Spa (Italy), EZ Way, Inc. (US), Ossenberg GmbH (Germany), Antano Group (Italy), Winnicare (UK), Getinge AB (Sweden).

## Research Coverage:

The report analyzes the patient handling equipment market and aims at estimating the market size and future growth potential of various market segments, based on type, technology, end user, and region. The report also provides a competitive analysis of the key players operating in this market, along with their company profiles, product offerings, recent developments, and key market strategies.

## Reasons to Buy the Report

This report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which, in turn, would help them garner a greater share of the market. Firms purchasing the report could use one or a combination of the below-mentioned strategies to strengthen their positions in the market.

This report provides insights on:

**Market Penetration:** Comprehensive information on the product portfolios of the top players in the Veterinary Ultrasound Market. The report analyzes this market by type, end user, and region.

**Market Development:** Comprehensive information on the lucrative emerging markets, type, end user, and region

**Market Diversification:** Exhaustive information about the product portfolios, growing geographies, recent developments, and investments in the patient handling equipment market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, product offerings, and capabilities of the leading players in the patient handling equipment market

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

##### 1.2.1 INCLUSIONS AND EXCLUSIONS

##### 1.2.2 MARKETS COVERED

#### FIGURE 1 PATIENT HANDLING EQUIPMENT MARKET SEGMENTATION

##### 1.2.3 YEARS CONSIDERED

#### 1.3 CURRENCY CONSIDERED

#### TABLE 1 EXCHANGE RATES UTILIZED FOR CONVERSION TO USD

#### 1.4 STAKEHOLDERS

#### 1.5 SUMMARY OF CHANGES

##### 1.5.1 IMPACT OF ECONOMIC RECESSION ON PATIENT HANDLING EQUIPMENT MARKET

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

#### FIGURE 2 RESEARCH DESIGN

##### 2.1.1 SECONDARY RESEARCH

###### 2.1.1.1 Key data from secondary sources

##### 2.1.2 PRIMARY DATA

#### FIGURE 3 PRIMARY SOURCES

###### 2.1.2.1 Key data from primary sources

###### 2.1.2.2 Insights from primary experts

#### FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

#### 2.2 MARKET SIZE ESTIMATION

#### FIGURE 5 MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS

#### FIGURE 6 SEGMENTAL EXTRAPOLATION: MEDICAL BEDS MARKET IN US

#### FIGURE 7 CAGR PROJECTIONS FROM ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN PATIENT HANDLING EQUIPMENT MARKET (2022–2027)

#### FIGURE 8 CAGR PROJECTIONS: SUPPLY SIDE ANALYSIS

#### 2.3 APPROACH TO DETERMINE IMPACT OF ECONOMIC RECESSION

#### 2.4 MARKET BREAKDOWN AND DATA TRIANGULATION

#### FIGURE 9 MARKET DATA TRIANGULATION METHODOLOGY

2.5 MARKET SHARE ANALYSIS

2.6 STUDY ASSUMPTIONS

2.7 RESEARCH LIMITATIONS

2.7.1 METHODOLOGY-RELATED LIMITATIONS

2.7.2 SCOPE-RELATED LIMITATIONS

2.8 RISK ASSESSMENT

TABLE 2 RISK ASSESSMENT: PATIENT HANDLING EQUIPMENT MARKET

### **3 EXECUTIVE SUMMARY**

FIGURE 10 PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2022 VS. 2027 (USD MILLION)

FIGURE 11 PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2022 VS. 2027 (USD MILLION)

FIGURE 12 PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2022 VS. 2027 (USD MILLION)

FIGURE 13 PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2022 VS. 2027 (USD MILLION)

FIGURE 14 PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2022 VS. 2027 (USD MILLION)

FIGURE 15 PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2022 VS. 2027 (USD MILLION)

FIGURE 16 GEOGRAPHICAL SNAPSHOT OF PATIENT HANDLING EQUIPMENT MARKET

### **4 PREMIUM INSIGHTS**

4.1 PATIENT HANDLING EQUIPMENT MARKET OVERVIEW

FIGURE 17 RISING GERIATRIC POPULATION AND INCREASING PATIENT ADMISSIONS TO DRIVE MARKET

4.2 REGIONAL MIX: PATIENT HANDLING EQUIPMENT MARKET (2022?2027)

FIGURE 18 EUROPE TO DOMINATE PATIENT HANDLING EQUIPMENT MARKET IN 2027

4.3 ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE AND COUNTRY (2021)

FIGURE 19 PATIENT TRANSFER DEVICES SEGMENT ACCOUNTED FOR LARGEST SHARE OF ASIA PACIFIC MARKET IN 2021

4.4 PATIENT HANDLING EQUIPMENT MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 20 CHINA TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD

4.5 PATIENT HANDLING EQUIPMENT MARKET: DEVELOPING VS. DEVELOPED MARKETS

FIGURE 21 DEVELOPING MARKETS TO REGISTER HIGHER GROWTH RATES DURING FORECAST PERIOD

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 22 PATIENT HANDLING EQUIPMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

TABLE 3 MARKET DYNAMICS: IMPACT ANALYSIS

5.2.1 DRIVERS

5.2.1.1 Increasing number of geriatric and obese people

TABLE 4 GERIATRIC POPULATION, BY REGION, 2020 VS. 2021

5.2.1.2 High risk of injuries to caregivers during manual handling of patients

5.2.1.3 Implementation of regulations for ensuring safety of healthcare personnel

5.2.1.4 Rising number of patient admissions in hospitals

5.2.2 RESTRAINTS

5.2.2.1 Lack of trained caregivers for efficient operation of patient handling equipment

5.2.3 OPPORTUNITIES

5.2.3.1 Rising demand for home healthcare services

5.2.4 CHALLENGES

5.2.4.1 Persistent difficulties in handling bariatric patients

5.2.4.2 Improper architectural designs in healthcare facilities

5.3 INDUSTRY TRENDS

5.3.1 GROWING USE OF IOT-BASED CONNECTED ARCHITECTURE IN PATIENT HANDLING OPERATIONS

5.4 TECHNOLOGY ANALYSIS

5.4.1 INTRODUCTION OF SMART BEDS IN PATIENT HANDLING EQUIPMENT MARKET

5.5 VALUE CHAIN ANALYSIS

FIGURE 23 VALUE CHAIN ANALYSIS: PATIENT HANDLING EQUIPMENT MARKET

5.6 PORTER'S FIVE FORCES ANALYSIS

TABLE 5 PORTER'S FIVE FORCES ANALYSIS

5.6.1 THREAT OF NEW ENTRANTS

5.6.2 THREAT OF SUBSTITUTES

5.6.3 BARGAINING POWER OF SUPPLIERS

5.6.4 BARGAINING POWER OF BUYERS

5.6.5 INTENSITY OF COMPETITIVE RIVALRY

5.7 ECOSYSTEM ANALYSIS

FIGURE 24 ECOSYSTEM ANALYSIS: PATIENT HANDLING EQUIPMENT MARKET

5.8 TRADE ANALYSIS

5.8.1 EXPORT SCENARIO OF INSTRUMENTS AND APPLIANCES USED IN MEDICAL, SURGICAL, AND VETERINARY SCIENCES

FIGURE 25 EXPORTS OF INSTRUMENTS AND APPLIANCES USED IN MEDICAL, SURGICAL, AND VETERINARY SCIENCES IN 2021, BY COUNTRY (USD BILLION)

5.8.2 IMPORT SCENARIO OF INSTRUMENTS AND APPLIANCES USED IN MEDICAL, SURGICAL, AND VETERINARY SCIENCES

FIGURE 26 IMPORTS OF INSTRUMENTS AND APPLIANCES USED IN MEDICAL, SURGICAL, AND VETERINARY SCIENCES IN 2021, BY COUNTRY (USD BILLION)

5.9 PATENT ANALYSIS

5.9.1 PATENT PUBLICATION TRENDS FOR PATIENT HANDLING EQUIPMENT  
FIGURE 27 PATENT PUBLICATION TRENDS (JANUARY 2011–15TH FEBRUARY 2023)

5.9.2 JURISDICTION AND TOP APPLICANT ANALYSIS  
FIGURE 28 TOP APPLICANTS AND OWNERS (COMPANIES/INSTITUTIONS) FOR PATIENT HANDLING EQUIPMENT (JANUARY 2011 TO 15TH FEBRUARY 2023)  
FIGURE 29 TOP APPLICANT COUNTRIES/REGIONS FOR PATIENT HANDLING EQUIPMENT (JANUARY 2011 TO 15TH FEBRUARY 2023)

5.10 REGULATORY ANALYSIS

5.10.1 NORTH AMERICA

5.10.1.1 US

TABLE 6 US: REGULATORY PROCESS FOR MEDICAL DEVICES

5.10.1.2 Canada

5.10.2 EUROPE

5.10.3 ASIA PACIFIC

5.10.3.1 Japan

TABLE 7 JAPAN: CLASSIFICATION OF MEDICAL DEVICES AND REVIEWING BODIES

5.10.3.2 China

TABLE 8 MEDICAL DEVICES CLASSIFICATION IN NATIONAL MEDICAL PRODUCTS ADMINISTRATION (NMPA)

5.10.3.3 India

5.11 PRICING ANALYSIS

TABLE 9 PRICE RANGE FOR PATIENT HANDLING EQUIPMENT

## 6 PATIENT HANDLING EQUIPMENT MARKET, BY TYPE

### 6.1 INTRODUCTION

TABLE 10 PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

### 6.2 PATIENT TRANSFER DEVICES

TABLE 11 PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 12 PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY COUNTRY, 2020–2027 (USD MILLION)

#### 6.2.1 PATIENT LIFTS

TABLE 13 PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 14 PATIENT LIFTS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

##### 6.2.1.1 Ceiling lifts

6.2.1.1.1 Ceiling lifts accounted for largest market share in 2021

TABLE 15 MAJOR COMPANIES OFFERING CEILING LIFTS

TABLE 16 CEILING LIFTS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

##### 6.2.1.2 Stair & wheelchair lifts

6.2.1.2.1 Increasing preference for home care services to drive market

TABLE 17 STAIR & WHEELCHAIR LIFTS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 18 MAJOR COMPANIES OFFERING STAIR & WHEELCHAIR LIFTS

##### 6.2.1.3 Mobile lifts

6.2.1.3.1 Lower risk of falls and reduced length of stay to propel demand

TABLE 19 MOBILE LIFTS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 20 MAJOR COMPANIES OFFERING MOBILE LIFTS

##### 6.2.1.4 Sit-to-stand lifts

6.2.1.4.1 Growth in geriatric population to augment market

TABLE 21 SIT-TO-STAND LIFTS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 22 MAJOR COMPANIES OFFERING SIT-TO-STAND LIFTS

##### 6.2.1.5 Bath & pool lifts

6.2.1.5.1 Growth in aged and disabled population to propel segment

TABLE 23 BATH & POOL LIFTS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

#### 6.2.2 SLINGS

6.2.2.1 Government policies and legislation promoting use of medical lifting slings to aid adoption

TABLE 24 SLINGS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)



### 6.2.3 AIR-ASSISTED LATERAL TRANSFER MATTRESSES

TABLE 25 AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 26 AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 27 MAJOR COMPANIES OFFERING AIR-ASSISTED LATERAL TRANSFER MATTRESSES

#### 6.2.3.1 Reusable air-assisted mattresses

##### 6.2.3.1.1 Durability and long lifespan to enhance demand

TABLE 28 REUSABLE AIR-ASSISTED MATTRESSES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

#### 6.2.3.2 Single-patient use air-assisted mattresses

6.2.3.2.1 Disposable air-assisted mattresses to save costs and logistics associated with laundering

TABLE 29 SINGLE-PATIENT USE AIR-ASSISTED MATTRESSES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

### 6.2.4 SLIDING SHEETS (ROLLERS/TUBES)

#### 6.2.4.1 Sliding sheets to facilitate safer and easier movement of patients

TABLE 30 SLIDING SHEETS (ROLLERS/TUBES) MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 31 MAJOR COMPANIES OFFERING SLIDING SHEETS (ROLLERS/TUBES)

### 6.2.5 ACCESSORIES

#### 6.2.5.1 Accessories to be used as substitutes for original spare parts of equipment

TABLE 32 ACCESSORIES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

## 6.3 MEDICAL BEDS

TABLE 33 PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY COUNTRY, 2020–2027 (USD MILLION)

### 6.3.1 MEDICAL BEDS, BY TYPE

TABLE 34 PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

#### 6.3.1.1 Electric beds

##### 6.3.1.1.1 Electric beds to be adjustable and reduce manual patient handling tasks

TABLE 35 ELECTRIC BEDS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

#### 6.3.1.2 Manual beds

6.3.1.2.1 Manual beds to be cost-effective and beneficial for small healthcare settings

TABLE 36 MANUAL BEDS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

#### 6.3.1.3 Semi-electric beds

##### 6.3.1.3.1 Semi-electric beds to be lightweight, easy to use, and economical

TABLE 37 SEMI-ELECTRIC BEDS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.3.2 MEDICAL BEDS, BY APPLICATION

TABLE 38 PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 39 EXAMPLES OF MEDICAL BEDS

6.3.2.1 Acute care

6.3.2.1.1 Growing number of critically ill patients to drive market

TABLE 40 ACUTE CARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.3.2.2 Long-term care

6.3.2.2.1 Demand for long-term care and increased geriatric population to drive segment

TABLE 41 LONG-TERM CARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.3.2.3 Rehabilitation care

6.3.2.3.1 Adoption of rehabilitation services to increase prevalence of chronic diseases

TABLE 42 REHABILITATION CARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.3.2.4 Bariatric care

6.3.2.4.1 Rising demand for specially designed beds for obese patients to aid market

TABLE 43 BARIATRIC CARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.3.2.5 Other types of care

TABLE 44 OTHER TYPES OF CARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.4 MOBILITY DEVICES

TABLE 45 PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 46 PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY COUNTRY, 2020–2027 (USD MILLION)

6.4.1 WHEELCHAIRS & SCOOTERS

TABLE 47 WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 48 WHEELCHAIRS & SCOOTERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

6.4.1.1 Powered wheelchairs

6.4.1.1.1 Better patient mobility and more customization options to increase demand

TABLE 49 POWERED WHEELCHAIRS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

#### 6.4.1.2 Mobility scooters

##### 6.4.1.2.1 Mobility scooters to help users travel long distances

TABLE 50 MOBILITY SCOOTERS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

#### 6.4.1.3 Manual wheelchairs

##### 6.4.1.3.1 Manual wheelchairs to cost less than powered wheelchairs

TABLE 51 MANUAL WHEELCHAIRS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 52 EXAMPLES OF MANUAL WHEELCHAIRS

#### 6.4.2 AMBULATORY AIDS

##### 6.4.2.1 Increasing incidence of lifestyle diseases to drive demand

TABLE 53 AMBULATORY AIDS MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

#### 6.5 BATHROOM & TOILET ASSIST EQUIPMENT

##### 6.5.1 RISING NUMBER OF DISABLED POPULATION TO SUPPORT MARKET

TABLE 54 PATIENT HANDLING EQUIPMENT MARKET FOR BATHROOM & TOILET ASSIST EQUIPMENT, BY COUNTRY, 2020–2027 (USD MILLION)

#### 6.6 STRETCHERS & TRANSPORT CHAIRS

6.6.1 GROWING NUMBER OF SURGICAL AND MEDICAL PROCEDURES TO PROPEL MARKET

TABLE 55 PATIENT HANDLING EQUIPMENT MARKET FOR STRETCHERS & TRANSPORT CHAIRS, BY COUNTRY, 2020–2027 (USD MILLION)

### **7 PATIENT HANDLING EQUIPMENT MARKET, BY END USER**

#### 7.1 INTRODUCTION

TABLE 56 PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 7.2 HOSPITALS

7.2.1 HOSPITALS TO DOMINATE END USER SEGMENT OF PATIENT HANDLING EQUIPMENT MARKET DURING FORECAST PERIOD

TABLE 57 PATIENT HANDLING EQUIPMENT MARKET FOR HOSPITALS, BY COUNTRY, 2020–2027 (USD MILLION)

#### 7.3 HOME CARE SETTINGS

7.3.1 RISING DEMAND FOR HOME CARE FOR GERIATRIC POPULATION TO SUPPORT MARKET

TABLE 58 PATIENT HANDLING EQUIPMENT MARKET FOR HOME CARE SETTINGS, BY COUNTRY, 2020–2027 (USD MILLION)

#### 7.4 OTHER END USERS

TABLE 59 PATIENT HANDLING EQUIPMENT MARKET FOR OTHER END USERS,

BY COUNTRY, 2020–2027 (USD MILLION)

## **8 PATIENT HANDLING EQUIPMENT MARKET, BY REGION**

### 8.1 INTRODUCTION

FIGURE 30 PATIENT HANDLING EQUIPMENT: GEOGRAPHIC GROWTH OPPORTUNITIES

TABLE 60 PATIENT HANDLING EQUIPMENT MARKET, BY REGION, 2020–2027 (USD MILLION)

### 8.2 EUROPE

#### 8.2.1 EUROPE: IMPACT OF ECONOMIC RECESSION

FIGURE 31 EUROPE: PATIENT HANDLING EQUIPMENT MARKET SNAPSHOT

TABLE 61 EUROPE: PATIENT HANDLING EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 62 EUROPE: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 63 EUROPE: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 64 EUROPE: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 65 EUROPE: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 66 EUROPE: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 67 EUROPE: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 68 EUROPE: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 69 EUROPE: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 70 EUROPE: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 8.2.2 GERMANY

8.2.2.1 Germany to dominate European patient handling equipment market during forecast period

TABLE 71 GERMANY: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 72 GERMANY: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 73 GERMANY: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD

MILLION)

TABLE 74 GERMANY: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 75 GERMANY: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 76 GERMANY: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 77 GERMANY: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 78 GERMANY: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 79 GERMANY: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

### 8.2.3 UK

8.2.3.1 Government regulations to reduce manual lifting of patients to drive market

TABLE 80 UK: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 81 UK: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 82 UK: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 83 UK: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 84 UK: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 85 UK: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 86 UK: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 87 UK: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 88 UK: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

### 8.2.4 FRANCE

8.2.4.1 Rising healthcare expenditure and favorable reimbursement scenario to support market

TABLE 89 FRANCE: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 90 FRANCE: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 91 FRANCE: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 92 FRANCE: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 93 FRANCE: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 94 FRANCE: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 95 FRANCE: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 96 FRANCE: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 97 FRANCE: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 8.2.5 ITALY

##### 8.2.5.1 Increasing number of fall injuries to augment market

TABLE 98 ITALY: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 99 ITALY: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 100 ITALY: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 101 ITALY: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 102 ITALY: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 103 ITALY: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 104 ITALY: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 105 ITALY: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 106 ITALY: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 8.2.6 SPAIN

##### 8.2.6.1 Increasing life expectancy to aid adoption of patient handling equipment

TABLE 107 SPAIN: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 108 SPAIN: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 109 SPAIN: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 110 SPAIN: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 111 SPAIN: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 112 SPAIN: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 113 SPAIN: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 114 SPAIN: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 115 SPAIN: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 8.2.7 REST OF EUROPE

TABLE 116 REST OF EUROPE: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 117 REST OF EUROPE: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 118 REST OF EUROPE: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 119 REST OF EUROPE: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 120 REST OF EUROPE: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 121 REST OF EUROPE: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 122 REST OF EUROPE: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 123 REST OF EUROPE: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 124 REST OF EUROPE: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 8.3 NORTH AMERICA

##### 8.3.1 NORTH AMERICA: IMPACT OF ECONOMIC RECESSION

TABLE 125 NORTH AMERICA: PATIENT HANDLING EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 126 NORTH AMERICA: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 127 NORTH AMERICA: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 128 NORTH AMERICA: PATIENT LIFTS MARKET, BY TYPE, 2020–2027  
(USD MILLION)

TABLE 129 NORTH AMERICA: AIR-ASSISTED LATERAL TRANSFER MATTRESSES  
MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 130 NORTH AMERICA: PATIENT HANDLING EQUIPMENT MARKET FOR  
MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 131 NORTH AMERICA: PATIENT HANDLING EQUIPMENT MARKET FOR  
MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 132 NORTH AMERICA: PATIENT HANDLING EQUIPMENT MARKET FOR  
MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 133 NORTH AMERICA: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE,  
2020–2027 (USD MILLION)

TABLE 134 NORTH AMERICA: PATIENT HANDLING EQUIPMENT MARKET, BY END  
USER, 2020–2027 (USD MILLION)

### 8.3.2 US

#### 8.3.2.1 Increasing prevalence of obesity to drive market

TABLE 135 US: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027  
(USD MILLION)

TABLE 136 US: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT  
TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 137 US: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 138 US: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY  
TYPE, 2020–2027 (USD MILLION)

TABLE 139 US: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS,  
BY TYPE, 2020–2027 (USD MILLION)

TABLE 140 US: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS,  
BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 141 US: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY  
DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 142 US: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD  
MILLION)

TABLE 143 US: PATIENT HANDLING EQUIPMENT MARKET, BY END USER,  
2020–2027 (USD MILLION)

### 8.3.3 CANADA

#### 8.3.3.1 Growth in disabled population to fuel market

TABLE 144 CANADA: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE,  
2020–2027 (USD MILLION)

TABLE 145 CANADA: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT  
TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)



TABLE 146 CANADA: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 147 CANADA: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 148 CANADA: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 149 CANADA: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 150 CANADA: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 151 CANADA: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 152 CANADA: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

## 8.4 ASIA PACIFIC

### 8.4.1 ASIA PACIFIC: IMPACT OF ECONOMIC RECESSION

FIGURE 32 ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET SNAPSHOT

TABLE 153 ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 154 ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 155 ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 156 ASIA PACIFIC: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 157 ASIA PACIFIC: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 158 ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 159 ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 160 ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 161 ASIA PACIFIC: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 162 ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

### 8.4.2 JAPAN

8.4.2.1 Japan to account for largest share of Asia Pacific patient handling equipment

market during forecast period

TABLE 163 JAPAN: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 164 JAPAN: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 165 JAPAN: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 166 JAPAN: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 167 JAPAN: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 168 JAPAN: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 169 JAPAN: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 170 JAPAN: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 171 JAPAN: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 8.4.3 CHINA

8.4.3.1 Increasing number of hospitals covered by medical insurance systems to propel market

TABLE 172 CHINA: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 173 CHINA: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 174 CHINA: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 175 CHINA: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 176 CHINA: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 177 CHINA: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 178 CHINA: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 179 CHINA: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 180 CHINA: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 8.4.4 INDIA

8.4.4.1 Adoption of safety guidelines for patient handling in hospitals to drive market  
TABLE 181 INDIA: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 182 INDIA: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 183 INDIA: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 184 INDIA: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 185 INDIA: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 186 INDIA: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 187 INDIA: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 188 INDIA: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 189 INDIA: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

#### 8.4.5 REST OF ASIA PACIFIC

TABLE 190 REST OF ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 191 REST OF ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 192 REST OF ASIA PACIFIC: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 193 REST OF ASIA PACIFIC: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 194 REST OF ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 195 REST OF ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 196 REST OF ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 197 REST OF ASIA PACIFIC: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 198 REST OF ASIA PACIFIC: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

### 8.5 LATIN AMERICA

#### 8.5.1 LATIN AMERICA: IMPACT OF ECONOMIC RECESSION

TABLE 199 LATIN AMERICA: PATIENT HANDLING EQUIPMENT MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 200 LATIN AMERICA: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 201 LATIN AMERICA: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 202 LATIN AMERICA: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 203 LATIN AMERICA: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 204 LATIN AMERICA: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 205 LATIN AMERICA: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 206 LATIN AMERICA: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 207 LATIN AMERICA: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 208 LATIN AMERICA: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

## 8.5.2 BRAZIL

8.5.2.1 Increasing incidence of chronic diseases and rising geriatric population to propel market

TABLE 209 BRAZIL: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 210 BRAZIL: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 211 BRAZIL: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 212 BRAZIL: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 213 BRAZIL: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 214 BRAZIL: MEDICAL BEDS MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 215 BRAZIL: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 216 BRAZIL: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 217 BRAZIL: PATIENT HANDLING EQUIPMENT MARKET, BY END USER,

2020–2027 (USD MILLION)

### 8.5.3 MEXICO

8.5.3.1 Increasing healthcare expenditure and growing medical tourism to augment market

TABLE 218 MEXICO: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 219 MEXICO: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 220 MEXICO: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 221 MEXICO: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 222 MEXICO: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 223 MEXICO: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 224 MEXICO: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 225 MEXICO: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 226 MEXICO: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

### 8.5.4 REST OF LATIN AMERICA

TABLE 227 REST OF LATIN AMERICA: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 228 REST OF LATIN AMERICA: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 229 REST OF LATIN AMERICA: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 230 REST OF LATIN AMERICA: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 231 REST OF LATIN AMERICA: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 232 REST OF LATIN AMERICA: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 233 REST OF LATIN AMERICA: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 234 REST OF LATIN AMERICA: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 235 REST OF LATIN AMERICA: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

8.6 MIDDLE EAST & AFRICA

8.6.1 RISING NUMBER OF BARIATRIC SURGERIES AND INCREASING OBESE POPULATION TO FUEL MARKET

8.6.2 MIDDLE EAST & AFRICA: IMPACT OF ECONOMIC RECESSION

TABLE 236 MIDDLE EAST & AFRICA: PATIENT HANDLING EQUIPMENT MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 237 MIDDLE EAST & AFRICA: PATIENT HANDLING EQUIPMENT MARKET FOR PATIENT TRANSFER DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 238 MIDDLE EAST & AFRICA: PATIENT LIFTS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 239 MIDDLE EAST & AFRICA: AIR-ASSISTED LATERAL TRANSFER MATTRESSES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 240 MIDDLE EAST & AFRICA: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY TYPE, 2020–2027 (USD MILLION)

TABLE 241 MIDDLE EAST & AFRICA: PATIENT HANDLING EQUIPMENT MARKET FOR MEDICAL BEDS, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 242 MIDDLE EAST & AFRICA: PATIENT HANDLING EQUIPMENT MARKET FOR MOBILITY DEVICES, BY TYPE, 2020–2027 (USD MILLION)

TABLE 243 MIDDLE EAST & AFRICA: WHEELCHAIRS & SCOOTERS MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 244 MIDDLE EAST & AFRICA: PATIENT HANDLING EQUIPMENT MARKET, BY END USER, 2020–2027 (USD MILLION)

## **9 COMPETITIVE LANDSCAPE**

9.1 OVERVIEW

9.2 STRATEGIES ADOPTED BY KEY PLAYERS

FIGURE 33 KEY STRATEGIES ADOPTED BY PLAYERS IN PATIENT HANDLING EQUIPMENT MARKET

9.3 REVENUE SHARE ANALYSIS OF TOP MARKET PLAYERS

FIGURE 34 REVENUE ANALYSIS OF TOP PLAYERS IN PATIENT HANDLING EQUIPMENT MARKET

9.4 MARKET SHARE ANALYSIS

FIGURE 35 PATIENT HANDLING EQUIPMENT MARKET SHARE ANALYSIS, BY KEY PLAYER, 2021

9.5 COMPANY EVALUATION QUADRANT FOR KEY PLAYERS

9.5.1 STARS

9.5.2 EMERGING LEADERS

9.5.3 PERVASIVE PLAYERS

9.5.4 PARTICIPANTS

FIGURE 36 PATIENT HANDLING EQUIPMENT MARKET: COMPANY EVALUATION QUADRANT FOR KEY PLAYERS (2021)

9.6 COMPANY EVALUATION QUADRANT FOR START-UPS/SMES

9.6.1 PROGRESSIVE COMPANIES

9.6.2 DYNAMIC COMPANIES

9.6.3 STARTING BLOCKS

9.6.4 RESPONSIVE COMPANIES

FIGURE 37 PATIENT HANDLING EQUIPMENT MARKET: COMPANY EVALUATION QUADRANT FOR START-UPS/SMES (2021)

9.7 COMPANY FOOTPRINT OF PLAYERS IN PATIENT HANDLING EQUIPMENT MARKET

TABLE 245 PATIENT HANDLING EQUIPMENT MARKET: FOOTPRINT OF COMPANIES

9.7.1 TYPE FOOTPRINT

TABLE 246 PATIENT HANDLING EQUIPMENT MARKET: TYPE FOOTPRINT

9.7.2 END USER FOOTPRINT

TABLE 247 PATIENT HANDLING EQUIPMENT MARKET: END USER FOOTPRINT

9.7.3 REGIONAL FOOTPRINT

TABLE 248 PATIENT HANDLING EQUIPMENT MARKET: REGIONAL FOOTPRINT

9.8 COMPETITIVE SCENARIO

9.8.1 KEY PRODUCT LAUNCHES & APPROVALS

TABLE 249 KEY PRODUCT LAUNCHES & APPROVALS, JANUARY 2020–FEBRUARY 2023

9.8.2 KEY DEALS

TABLE 250 KEY DEALS, JANUARY 2020–FEBRUARY 2023

9.8.3 KEY OTHER DEVELOPMENTS

TABLE 251 KEY OTHER DEVELOPMENTS, JANUARY 2020–FEBRUARY 2023

## **10 COMPANY PROFILES**

(Business Overview, Products/Services/Solutions Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))\*

10.1 KEY PLAYERS

10.1.1 ARJO

TABLE 252 ARJO: COMPANY OVERVIEW

FIGURE 38 ARJO: COMPANY SNAPSHOT (2022)

10.1.2 BAXTER INTERNATIONAL INC.

TABLE 253 BAXTER INTERNATIONAL INC.: COMPANY OVERVIEW

FIGURE 39 BAXTER INTERNATIONAL INC.: COMPANY SNAPSHOT (2022)

10.1.3 SAVARIA

TABLE 254 SAVARIA: COMPANY OVERVIEW

FIGURE 40 SAVARIA: COMPANY SNAPSHOT (2021)

10.1.4 INVACARE CORPORATION

TABLE 255 INVACARE CORPORATION: COMPANY OVERVIEW

FIGURE 41 INVACARE CORPORATION: COMPANY SNAPSHOT (2021)

10.1.5 STRYKER

TABLE 256 STRYKER: COMPANY OVERVIEW

FIGURE 42 FSTRYKER: COMPANY SNAPSHOT (2022)

10.1.6 DRIVE DEVILBISS HEALTHCARE

TABLE 257 DRIVE DEVILBISS HEALTHCARE: COMPANY OVERVIEW

10.1.7 ETAC AB

TABLE 258 ETAC AB: COMPANY OVERVIEW

10.1.8 GF HEALTH PRODUCTS, INC.

TABLE 259 GF HEALTH PRODUCTS, INC.: COMPANY OVERVIEW

10.1.9 V. GULDMANN A/S

TABLE 260 V. GULDMANN A/S: COMPANY OVERVIEW

10.1.10 JOERNS HEALTHCARE LLC

TABLE 261 JOERNS HEALTHCARE LLC: COMPANY OVERVIEW

10.1.11 MEDLINE INDUSTRIES, LP

TABLE 262 MEDLINE INDUSTRIES, LP.: COMPANY OVERVIEW

10.1.12 PRISM MEDICAL UK LTD.

TABLE 263 PRISM MEDICAL UK LTD.: COMPANY OVERVIEW

10.1.13 LINET

TABLE 264 LINET: COMPANY OVERVIEW

10.1.14 STIEGELMEYER GMBH & CO. KG

TABLE 265 STIEGELMEYER GMBH & CO. KG: COMPANY OVERVIEW

10.1.15 BENMOR MEDICAL

TABLE 266 BENMOR MEDICAL: COMPANY OVERVIEW

10.1.16 MALVESTIO SPA

TABLE 267 MALVESTIO SPA: COMPANY OVERVIEW

10.1.17 EZ WAY INC.

TABLE 268 EZ WAY INC.: COMPANY OVERVIEW

10.1.18 OSSENBERG GMBH

TABLE 269 OSSENBERG GMBH: COMPANY OVERVIEW



#### 10.1.19 ANTANO GROUP

TABLE 270 ANTANO GROUP: COMPANY OVERVIEW

#### 10.1.20 WINNCARE

TABLE 271 WINNCARE: COMPANY OVERVIEW

### 10.2 OTHER PLAYERS

#### 10.2.1 GETINGE AB

#### 10.2.2 PATTERSON MEDICAL

#### 10.2.3 PARAMOUNT BED CO., LTD.

#### 10.2.4 SUNRISE MEDICAL LLC

#### 10.2.5 SOLOSTEP

\*Details on Business Overview, Products/Services/Solutions Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

## 11 APPENDIX

### 11.1 INSIGHTS FROM INDUSTRY EXPERTS

### 11.2 DISCUSSION GUIDE

### 11.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

### 11.4 AVAILABLE CUSTOMIZATIONS

### 11.5 RELATED REPORTS

### 11.6 AUTHOR DETAILS

## About

The definition of patient handling equipment for this market study is as follows, “Any equipment used to support, transfer, or move a patient or the patients' body part.”

This market study covers patient handling equipment by products for arriving at the market size in period from 2012 to 2019.

This market study majorly covers the patient handling equipment market by product, type of care, accessories, end user, and geography for arriving at the overall patient handling equipment market size in the period from 2014 to 2019.

Along with the market by value, the report also includes the market by volume for the product segment.

However, the report does not cover the service market for the global patient handling equipment market.

The research approach for this study involved both secondary and primary research. A number of secondary sources such as annual reports, SEC filings, press releases, directories, and paid and unpaid databases such as Hoovers, Bloomberg, Businessweek, Factiva, and OneSource were used to identify and collect useful information for this market-oriented and commercial study of the global patient handling equipment market. These were also used to obtain key information about the major players, market classification, and segmentation according to the industry trends to the bottom-most level, geographical markets, and key developments related to the market and technology perspectives. A database of the key industry leaders was also prepared using secondary research. This database was then used for primary research during the course of the study.

Primary sources include industry experts such as CEOs, vice presidents, marketing directors, technology and innovation directors, and related key executives from various key companies and organizations in the patient handling industry. Various industry experts from the demand side such as scientists, consultants, study directors, specialists, and product safety managers were also interviewed to obtain and verify critical qualitative and quantitative information as well as to assess the future prospects of the global diagnostic patient handling market. Primary research was also conducted to understand the segmentation types; industry trends; key players; competitive

landscape of the market; and the key market dynamics such as drivers, restraints, opportunities, burning issues, winning imperatives, key player strategies, and recent trends. All the information gathered through secondary research and the critical numbers arrived at were validated through primary research during the course of the study.

Both, bottom-up and top-down approaches were used extensively along with data triangulation methods to perform market estimation and market forecasting for the overall segments and subsegments listed in this report. A detailed qualitative and quantitative analysis was also done for all the numbers arrived at during the course of the study.

Our forecast of the size of the global patient handling equipment market for 2018 is the result of a bottom-up and top-down model constructed by integrating inputs on the key drivers and trends of demand outlined in the main report. In chapters four and five, we have outlined the key drivers and trends that will shape the global patient handling equipment market. The key drivers that are expected to have a high impact on the market include rising aging population, government policies promoting the use of patient handling equipment, rising incidences of lifestyle diseases, technological advancements, injuries occurring due to patient handling which are very costly to recover. The technological advancement and government policies promoting the use of patient handling equipment are the two drivers that have a direct impact on the demand of patient handling equipment; whereas, the rising aging population and lifestyle diseases are the drivers that have an indirect impact on the demand of patient handling equipment.

The patient handling equipment end-users market is segmented into home care, hospitals, elderly care homes, and others (emergency medical services, long-term acute care, trauma centers, and nursing homes). Hospitals majorly include general hospitals providing trauma care, psychiatric care, geriatric care, and gynecology care and specialty specific hospitals such as for cardiology, oncology, and orthopedics. The patient handling equipment differs in accordance with the type of specialty of hospitals. For instance, maternity beds are used in gynecology hospitals.

Similarly, home care end users majorly use height-adjustable beds and electric beds, smart beds; ceiling lifts for the vertical transfers of patient; lateral transfer aids such as friction-reducing slide sheets and mattresses and air-assisted devices; power-operated vehicles like wheelchairs and scooters; and bathing and wound care equipment and accessories. Elderly care institutions include geriatric centers and hospices. As these

patients need assistance in all day-to-day activities, thus patient handling equipment are vital part of this service.

Geographic factors such early adoption of patient handling equipment in Europe than in North America and government support are majorly contributing to the growth of patient handling end-user market.

The home care segment is expected to account for the share of XX% of the global patient handling equipment market in 2014. This segment is poised to reach \$XX million by 2019 from \$XX million in 2014, at a CAGR of XX% during the forecast period. Rising concern for reduction of healthcare expenditure is exerting pressure on the healthcare industry to minimize the cost of care. Homecare fulfills this need to a greater extent as it is much more affordable as compared to hospital stay. Additionally, elder people are comfortable in their own homes than in hospitals, this factor also impacts positively on patient outcomes.

The key players in this market include Stryker Inc. (U.S.), Hill-Rom Inc. (U.S.), Getinge Group (Sweden), Guldmann Inc.(Denmark), Invacare Corporation (U.S.), Stiegemeyer Inc. (Germany), Joerns Healthcare (U.S.), Handicare Inc.(Norway), and Prism Medical (U.S.).

## I would like to order

Product name: Patient Handling Equipment Market by Type (Patient Transfer Devices (Lifts , Sliding Sheets), Medical Beds (Electric, Manual), Mobility Devices (Powered Wheelchairs, Mobility Scooters), End User (Hospitals, Home-care Settings) & Region - Global Forecasts to 2027

Product link: <https://marketpublishers.com/r/P4FE9D059A8EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P4FE9D059A8EN.html>