

Parkinson's Disease Treatment Market by Drug Class (Carbidopa/Levodopa, Dopamine Receptor Agonists, MAO-Inhibitors), Distribution Channel (Hospital, Online, Retail Pharmacies), Patient Care Setting (Hospitals, Clinics) - Global Forecast to 2022

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Abstracts

"Parkinson's disease treatment market projected to grow at a CAGR of 6.1%"

The Parkinson's disease treatment market is expected to grow from USD 4.24 billion in 2017 to USD 5,694.1 million in 2022 to grow at a CAGR of 6.1%. Factors such as the increasing aging population worldwide and government funding for research on Parkinson's disease are driving this market. However, the availability of alternative treatments is expected to restrain this market.

"The carbidopa/levodopa segment is expected to register the highest CAGR during the forecast period"

On the basis of drug class, the Parkinson's disease treatment market is classified into carbidopa/levodopa, dopamine receptor agonists, MAO-inhibitors, COMT-inhibitors, anticholinergics and other drugs. The carbidopa/levodopa segment is expected to register the highest growth rate during the forecast period. The growth of this market segment is mainly driven by its potency and wide adoption in the treatment of Parkinson's disease.

"The online pharmacies segment to grow at the fastest rate during the forecast period"

By distribution channel type, the Parkinson's disease treatment market is segmented into hospital pharmacies, retailer pharmacies, and online pharmacies. The online



pharmacies segment is expected to register highest CAGR during the forecast period. Advantages such as 24/7 ordering, home delivery, and discounts on medicines are the driving factors for this segment.

"Europe to hold the largest share of the regional market during the forecast period"

Geographically, the Parkinson's disease treatment market is dominated by Europe, followed by North America, Asia, and the Rest of the World (RoW). Europe is expected to command the largest share of the Parkinson's disease treatment market. The large share of this segment can be attributed to the growing aging population, presence of key players, and increasing healthcare expenditure in the region. The Asian region is estimated to grow at the fastest rate during the forecast period.

The primary interviews conducted for this report can be categorized as follows:

By Company Type - Tier 1 - 70% and Tier 2 - 30%

By Designation – C-level – 62%, Director Level – 21%, Others – 17%

By Region – North America – 50%, Europe – 20%, Asia – 30%

Key players operating in the Parkinson's disease treatment market include Teva(Israel), Novartis AG (Switzerland), GSK (UK), AbbVie (US), Merck (US), Boehringer Ingelheim (Germany), Impax Laboratories (US), Lundbeck (Denmark), UCB (Belgium), Valeant Pharmaceuticals (Canada), Acadia (US), Sun Pharma (India), Wockhardt (India), Dr. Reddy's (India), Intas (India), US WorldMeds (US), Zydus Cadila (India), Cipla (India), Strides (India), 1 A Pharma (India), and Upsher-Smith (US).

Research Coverage:

The report analyses the Parkinson's disease treatment market by drug class, distribution channel, patient care setting, and region. Apart from a comprehensive geographic product analysis and market sizing, the report also provides the competitive landscape that covers the growth strategies adopted by industry players over the last three years. In addition, the report analyses developments and strategies adopted by key players to maintain and increase their shares in the market. The above-mentioned market research data, market size, and forecast of the future trends will help key market players and new entrants to make the necessary decisions to be successful in the



market.

Benefits of Buying this Report:

This report will enable both established firms as well as new entrants/smaller firms gauge the pulse of the market, which in turn will help these firms garner greater market shares. Firms purchasing the report can use any one or a combination of the five strategies mentioned below to strengthen their market shares.

The report provides insights on the following strategies:

Market Penetration: The report analyzes the Parkinson's disease treatment market by drug class, distribution channel, and patient care setting

Competitive Assessment: In-depth assessment of the market strategies and geographic and business segments of the leading players in the Parkinson's disease treatment market

Product Development/Innovation: Detailed insights on the upcoming technologies, R&D activities, and product launches in the market

Market Development: Comprehensive information about emerging markets. This report analyzes the market for various drug classes across geographies

Market Diversification: Exhaustive information about new products, untapped geographies, and recent developments in the Parkinson's disease treatment market



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