

# **Parcel Sortation System Market by Type (Activated Roller Belt Sorters, Pop Up Sorters, Shoe Sorters, Cross Belt Sorters, Tilt Tray Sorters), Offering (Hardware, Software, Services), Application (Logistics, E-commerce) - Global Forecast to 2028**

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## **Abstracts**

The parcel sortation system market is estimated to be worth USD 2.0 billion in 2023 and is projected to reach USD 2.8 billion by 2028, at a CAGR of 7.0% during the forecast period. The growth of this market is attributed to the rising demand for faster parcel delivery.

“Cross Belt Sorters to hold largest market share of Loop parcel sortation system market in 2022.”

Some of the key technologies used in cross belt sortation includes automated diverters & sorters, scanning & identification systems, control software & algorithms, integration with WMS, artificial intelligence (AI), machine learning (ML), data analytics & reporting, conveyor belt control & tracking, automated dimensions & weighing. Cross belt sorters are ideal for e-commerce, retail, warehouses and distribution centers with challenging layouts and limited space. Moreover, sortation destinations through horizontal cross belt sorters can be oriented in several ways enabling users to both better utilize space and achieve optimal sortation system performance.

“E-commerce application is to grow with the highest CAGR during the forecast period”

The increasing popularity of online retail and e-commerce companies has resulted in the need for these companies to process orders in the form of millions of parcels per day, which ultimately poses a major challenge for the companies. Parcel sortation

systems are highly scalable and flexible, making them well-suited for the dynamic nature of the e-commerce industry. Moreover, Systems for sorting packages automate and streamline the procedure, minimizing errors and the need for manual labor. Businesses may significantly reduce labor, transportation, and total logistics costs by optimizing sorting and routing activities.

“North America is anticipated to contribute the largest share of the market during the forecast period.” The market growth in North America can be attributed to the presence of significant logistics and e-commerce companies in the region. This region is technologically advanced and has a high internet penetration; moreover, an extensive third-party logistics (3PL) network has led to the growth of the warehousing sector in North America. Moreover, renovating existing airports in this region has resulted in the installation and capacity expansion of baggage handling systems, thereby contributing to the growth of the parcel sortation system market.

The break-up of the profiles of primary participants:

By Company Type – Tier 1 – 45%, Tier 2 – 30%, and Tier 3 – 25%

By Designation – C-level Executives – 35%, Directors – 45%, and Others – 20%

By Region – North America - 30%, Europe – 25%, Asia Pacific – 35%, and Rest of the World – 10%

Major players in the parcel sortation system market include Vanderlande (Netherlands), Beumer Group (Germany), Honeywell International (US), and Bastian Solutions (US), Fives (France).

### Research Coverage

The report segments the parcel sortation system market by offering, type, application, and region. The report also comprehensively reviews drivers, restraints, opportunities, and challenges influencing market growth. The report also covers qualitative aspects in addition to the quantitative aspects of the market.

Reasons to buy the report:

The report will help the market leaders/new entrants with information on the closest

approximate revenues for the overall parcel sortation system market and related segments. This report will help stakeholders understand the competitive landscape and gain more insights to strengthen their position in the market and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

**Analysis of key drivers** (Labor cost inflation and increase in industrial automation, the rising demand for faster parcel delivery, the thriving e-commerce industry and growing adoption of parcel sortation systems in industry), **restraints** (Higher cost related to deployment and maintenance of parcel sortation system), **opportunities** (unfolding new application areas of parcel sortation system, integration of emerging technologies like AI, Industry 4.0, IoT with sorting systems), and **challenges** (Real time technical issue during sortation, large requirement of initial investment) influencing the growth of the parcel sortation system market.

**Product Development/Innovation:** Detailed insights on upcoming technologies, research and development activities, and new product launches in the parcel sortation system market.

**Market Development:** Comprehensive information about lucrative markets – the report analyses the parcel sortation system market across varied regions.

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the parcel sortation system market.

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, and product offerings of leading players like Vanderlande (Netherlands), Beumer Group (Germany), Honeywell International (US), and Bastian Solutions (US), Fives (France).

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## About

According to the new market research report "Parcel Sortation Systems Market by Type (Linear, Narrow Belt Sorters, Shoe Sorters, Small Parcel Sorters, and Loop, Cross-Belt Sorters Tilt Tray Sorters), Offering (Hardware, Software, and Services), End User Industry, and Geography - Global Forecast to 2023", the parcel sortation systems market is expected to be valued at USD 1.31 Billion in 2018 and is likely to reach USD 2.05 Billion by 2023, at a CAGR of 9.3% between 2018 and 2023. The growth of the parcel sortation systems market is propelled by increasing labor costs, rising industrial automation, and growth in e-commerce. Factors such as emerging application areas of parcel sorting systems and integration of Industry 4.0 and IoT with sorting systems are creating huge growth opportunities for the players in the parcel sortation systems market.

### **Major players in the parcel sortation systems market are:**

Dematic (US)

Muratec (Japan)

Vanderlande (Netherlands)

BEUMER Group (Germany)

Intelligrated (US)

Fives (France)

Bastian Solutions (US)

Siemens (Germany)

Interroll (Germany)

Invata Intralogistics (US)

**Hardware is expected to hold the largest share of the parcel sortation systems**

**market between 2018 and 2023.**

Among all offerings, hardware held the largest share of the parcel sortation systems market in 2017. The leading position of hardware, in terms of market size, can be attributed to the upgrades in sensor, processor, and diverter technologies, resulting in capacity enhancement of parcel sortation systems, in terms of volume and attributes of a parcel. Hardware can be further classified into processors, cameras, sensors, diverters, electrical and mechanical components, and displays.

**Logistics is expected to hold the largest share of the parcel sortation systems market between 2018 and 2023.**

Among all end-user industries, logistics held the largest share of the parcel sortation systems market in 2017. The leading position of logistics, in terms of market share, can be attributed to the increasing shipments of parcels and cartons and the growing need to deliver parcels in the shortest timeframe.

**Market for loop parcel sortation systems is expected to register a higher CAGR during the forecast period.**

Between the 2 types of parcel sortation systems, the market for loop parcel sortation systems is expected to register a higher CAGR between 2018 and 2023. The growth of the market for loop parcel sortation systems can be attributed to the benefits offered by these systems in terms of optimum space utilization, which makes them ideal for small and midsized warehouses and distribution centers.

**Europe is expected to hold the largest share of the parcel sortation systems market between 2018 and 2023.**

Among all regions, Europe held the largest share of the parcel sortation systems market in 2017. Presence of prominent logistics and e-commerce companies and major parcel sortation systems solution providers in this region has led to the dominance of Europe in the parcel sortation systems market.

## I would like to order

Product name: Parcel Sortation System Market by Type (Activated Roller Belt Sorters, Pop Up Sorters, Shoe Sorters, Cross Belt Sorters, Tilt Tray Sorters), Offering (Hardware, Software, Services), Application (Logistics, E-commerce) - Global Forecast to 2028

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