

Paper Bags Market by Product Type (Sewn Open Mouth, Pinched Bottom Open Mouth, Pasted Valves, Pasted Open Mouth, & Flat Bottom), Thickness, Material, End-use (Food Service, Retail, E-commerce, Industrial), & Region - Global Forecast to 2029

<https://marketpublishers.com/r/P496DC5AE55DEN.html>

Date: January 2025

Pages: 278

Price: US\$ 4,950.00 (Single User License)

ID: P496DC5AE55DEN

Abstracts

The market for paper bags is approximated to be USD 6.05 billion in 2024, and it is projected to reach USD 7.47 billion by 2029 at a CAGR of 4.3%. The rising demand for paper bags globally can be attributed to increasing environmental awareness and the shift towards sustainable packaging solutions. As concerns over plastic pollution intensify, both consumers and businesses are prioritizing eco-friendly alternatives. Governments worldwide are introducing stricter regulations on plastic use, driving companies to adopt paper bags to comply with these rules. Additionally, the growing popularity of e-commerce has amplified the need for durable, recyclable packaging that ensures product protection during transit while aligning with consumer preferences for sustainability.

By Product Type, Flat bottom paper bags accounted for the highest CAGR during the forecast period

Flat bottom paper bags have the highest demand due to their practical advantages, particularly in terms of stability and capacity. Their design allows them to stand upright, making them ideal for packaging bulkier or heavier items, which is highly valued in industries like retail, food, and e-commerce. This feature provides better space efficiency, making them easier to store and transport.

By Material, Brown Kraft paper accounted for the highest CAGR during the forecast period

Brown kraft paper bags are expected to experience the highest CAGR during the forecasted period due to their strong environmental appeal and growing demand for sustainable packaging solutions. Made from unbleached wood pulp, brown kraft bags

are biodegradable, recyclable, and made from renewable resources, making them increasingly popular in eco-conscious markets. As industries and consumers focus more on reducing plastic waste and adopting greener alternatives, brown kraft paper bags are preferred for their durability and strength, which allows them to carry heavier items without compromising quality.

By End Use, E-commerce sector accounted for the highest CAGR during the forecast period

The e-commerce sector accounted for the highest CAGR in the consumption of paper bags globally due to the rapid growth of online shopping and the increasing focus on sustainable packaging solutions. As e-commerce continues to expand, there is a greater demand for packaging that can securely transport products while aligning with consumers' environmental values. Paper bags, known for their recyclability and biodegradability, are preferred by e-commerce businesses aiming to reduce their carbon footprint and comply with increasing regulations on plastic usage.

By Thickness, 2 PLY accounted for the highest CAGR during the forecast period. 2-ply paper bags have the highest demand due to their ideal balance between strength, durability, and cost-effectiveness. The additional layer of material in 2-ply bags provides enhanced load-bearing capacity, making them suitable for a wide range of products, including groceries, clothing, and electronics. This increased durability appeals to businesses looking for reliable packaging that can securely hold heavier items without significantly increasing costs.

APAC is projected to account for the highest CAGR in the paper bags market during the forecast period

The Asia Pacific region, including India, China, Japan, Australia, South Korea, and the rest of Asia Pacific, is the fastest growing region in the paper bags market. In India, China, and Japan, this market has been expected to grow drastically because of the increased development activities and fast economic expansion happening in these countries. Additionally, the upward trend for rising urbanization in these countries leads to a large customer base for food, beverages, and FMCG products, which contributes to market growth during the forecast period.

By Company Type: Tier 1: 40%, Tier 2: 25%, Tier 3: 35%

By Designation: C Level: 35%, Director Level: 30%, Others: 35%

By Region: North America: 25%, Europe: 20%, Asia Pacific: 45%, Middle East & Africa: 5%, and South America: 5%.

Companies Covered:

Companies Covered: Mondi Group (UK), International Paper (US) , Oji Holdings Corporation(US), Smurfit Kappa (Ireland), Stora Enso (Finland), DS Smith (UK), Novolex (US), and Wisconsin Converting Inc. (US) are some key players in paper bags Market.

Research Coverage

The market study covers the paper bags market across various segments. It aims to estimate the market size and the growth potential of this market across different segments based on product type, thickness, material, end-use, and region. The study also includes an in-depth competitive analysis of key players in the market, their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to improve their position in the paper bags market.

Key Benefits of Buying the Report

The report is expected to help the market leaders/new entrants in this market share the closest approximations of the revenue numbers of the overall paper bags market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market, gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims to help stakeholders understand the pulse of the market and provides them with information on the key market drivers, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (growing demand from E-commerce growth), restraints (high costs of raw materials), opportunities (Growing demand for sustainable packaging), and challenges (Stringent rules regarding the deforestation) influencing the growth of the paper bags market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the paper bags market

Market Development: Comprehensive information about profitable markets – the report analyses the paper bags market across varied regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the paper bags market

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like as Mondi Group (UK), International Paper (US), Oji Holdings Corporation (Japan), Smurfit Kappa (Ireland), DS Smith (UK), Stora Enso (Finland), Novolex (US), Wisconsin Converting Inc. (US), Papier-Mettler (Germany), Paperbags Ltd (Kenya) and among others in the paper bags market. The report also helps stakeholders understand the pulse of the paper bags market and provides them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 MARKET SEGMENTATION AND REGIONAL SCOPE

1.3.2 INCLUSIONS AND EXCLUSIONS

1.3.3 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

1.5 UNITS CONSIDERED

1.6 LIMITATIONS

1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.1.1 SECONDARY DATA

2.1.1.1 List of key secondary sources

2.1.1.2 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 List of primary interview participants

2.1.2.2 Key data from primary sources

2.1.2.3 Key industry insights

2.1.2.4 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

2.3 DATA TRIANGULATION

2.4 FACTOR ANALYSIS

2.5 RESEARCH ASSUMPTIONS

2.6 RESEARCH LIMITATIONS

2.7 RISK ASSESSMENT

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES FOR KEY PLAYERS IN PAPER BAGS MARKET
- 4.2 PAPER BAGS MARKET, BY PRODUCT TYPE
- 4.3 PAPER BAGS MARKET, BY THICKNESS
- 4.4 PAPER BAGS MARKET, BY MATERIAL
- 4.5 PAPER BAGS MARKET, BY END USE
- 4.6 ASIA PACIFIC: PAPER BAGS MARKET, BY COUNTRY AND END USE
- 4.7 PAPER BAGS MARKET, BY KEY COUNTRY

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

- 5.2.1.1 Increasing consumer preference for eco-friendly products
- 5.2.1.2 Rising demand from e-commerce sector
- 5.2.1.3 Government regulations and bans on single-use plastics

5.2.2 RESTRAINTS

- 5.2.2.1 High cost of production
- 5.2.2.2 Limited durability in wet conditions

5.2.3 OPPORTUNITIES

- 5.2.3.1 Expansion into non-grocery sectors
- 5.2.3.2 Introducing paper bags with functional features
- 5.2.3.3 Leveraging customization for eco-friendly branding

5.2.4 CHALLENGES

- 5.2.4.1 Environmental impact of paper production and recycling
- 5.2.4.2 Insufficient infrastructure for recycling paper bags

6 INDUSTRY TRENDS

6.1 PORTER'S FIVE FORCES ANALYSIS

- 6.1.1 THREAT OF SUBSTITUTES
- 6.1.2 THREAT OF NEW ENTRANTS
- 6.1.3 BARGAINING POWER OF SUPPLIERS
- 6.1.4 BARGAINING POWER OF BUYERS
- 6.1.5 INTENSITY OF COMPETITIVE RIVALRY

6.2 KEY STAKEHOLDERS AND BUYING CRITERIA

- 6.2.1 KEY STAKEHOLDERS IN BUYING PROCESS
- 6.2.2 BUYING CRITERIA

6.3 VALUE CHAIN ANALYSIS

6.4 ECOSYSTEM ANALYSIS

6.5 PRICING ANALYSIS

6.5.1 INDICATIVE PRICING ANALYSIS OF KEY PLAYERS, BY END USE

6.5.2 AVERAGE SELLING PRICE TREND, BY REGION

6.5.3 AVERAGE SELLING PRICE TREND OF PAPER BAGS, BY REGION

6.6 TRADE ANALYSIS

6.6.1 EXPORT SCENARIO (HS CODE 481930)

6.6.2 IMPORT SCENARIO (HS CODE 481930)

6.7 REGULATORY LANDSCAPE

6.7.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

6.8 KEY CONFERENCES & EVENTS, 2025

6.9 PATENT ANALYSIS

6.10 TECHNOLOGY ANALYSIS

6.10.1 KEY TECHNOLOGIES

6.10.1.1 Automated paper bag manufacturing machines

6.10.1.2 Advanced printing technologies

6.10.2 COMPLEMENTARY TECHNOLOGIES

6.10.2.1 Recycling and re-pulping processes

6.10.2.2 Smart packaging solutions

6.11 IMPACT OF GEN AI ON PAPER BAGS MARKET

6.12 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS

6.13 CASE STUDY ANALYSIS

6.13.1 TRANSFORMING SUSTAINABILITY WITH SOS PAPER BAGS FOR ECO-FRIENDLY PACKAGING SOLUTIONS

6.13.2 APPLICATION OF VSM AND EVA IN MULTIWALL PAPER BAG PRODUCTION

6.13.3 PRODUCING HIGH-QUALITY PAPER BAGS FOR RETAIL CHAINS

6.14 MACROECONOMIC OUTLOOK

6.14.1 INTRODUCTION

6.14.2 GDP TRENDS AND FORECASTS

6.14.3 GROWING POPULATION AND URBANIZATION

7 PAPER BAGS MARKET, BY PRODUCT TYPE

7.1 INTRODUCTION

7.2 SEWN OPEN MOUTH

7.2.1 INCREASED AGRICULTURAL AND INDUSTRIAL ACTIVITIES TO DRIVE MARKET

7.3 PINCHED BOTTOM OPEN MOUTH

7.3.1 INNOVATIONS AND VERSATILITY IN SUSTAINABLE PACKAGING
TO FUEL DEMAND

7.4 PASTED VALVES

7.4.1 ADVANCEMENTS IN PACKAGING TECHNOLOGY AND DEMAND FOR
EFFICIENT MATERIAL HANDLING TO FUEL MARKET

7.5 PASTED OPEN MOUTH

7.5.1 INNOVATION AND EFFICIENCY IN BULK MATERIAL HANDLING
TO DRIVE MARKET

7.6 FLAT BOTTOM

7.6.1 INNOVATIONS AND APPLICATIONS IN ADVANCED MATERIALS
TO DRIVE MARKET

8 PAPER BAGS MARKET, BY THICKNESS

8.1 INTRODUCTION

8.2 1 PLY

8.2.1 COST-EFFECTIVE PRODUCTION TO DRIVE DEMAND FOR LIGHTWEIGHT
PACKAGING SOLUTIONS

8.3 2 PLY

8.3.1 INCREASED STRENGTH AND VERSATILITY TO FUEL DEMAND IN RETAIL
AND FOOD INDUSTRIES

8.4 3 PLY

8.4.1 ENHANCED DURABILITY TO DRIVE MARKET GROWTH IN HEAVY-DUTY
PACKAGING FOR BULK GOODS

8.5 OVER 3 PLY

8.5.1 ADVANCED MULTI-LAYER DESIGNS TO FUEL GROWTH IN INDUSTRIAL
PACKAGING SECTOR

9 PAPER BAGS MARKET, BY MATERIAL

9.1 INTRODUCTION

9.2 BROWN KRAFT PAPER

9.2.1 ADVANCEMENTS IN STRENGTH AND SUSTAINABILITY TO DRIVE MARKET

9.3 WHITE KRAFT PAPER

9.3.1 INNOVATIONS IN PRINTABILITY AND PREMIUM APPEAL TO BOOST
DEMAND

10 PAPER BAGS MARKET, BY END USE

10.1 INTRODUCTION

10.2 FOOD SERVICE

10.2.1 INCREASING CONSUMER PREFERENCE FOR SUSTAINABLE PACKAGING AND FRESH FOOD OPTIONS TO DRIVE DEMAND

10.3 RETAIL

10.3.1 RETAIL SECTOR'S SHIFT TO PAPER BAGS DRIVEN BY SUSTAINABILITY INITIATIVES TO BOOST MARKET

10.4 E-COMMERCE

10.4.1 SURGE IN SUSTAINABILITY COMMITMENTS FROM MAJOR E-COMMERCE RETAILERS TO DRIVE MARKET

10.5 INDUSTRIAL

10.5.1 RISING DEMAND FOR SUSTAINABLE PACKAGING IN FERTILIZERS AND CEMENT INDUSTRIES TO BOOST DEMAND

10.6 OTHER END USES

11 PAPER BAGS MARKET, BY REGION

11.1 INTRODUCTION

11.2 ASIA PACIFIC

11.2.1 CHINA

11.2.1.1 Increasing utilization of e-commerce to drive market

11.2.2 INDIA

11.2.2.1 High demand from organized retail and e-commerce sectors to drive market

11.2.3 JAPAN

11.2.3.1 Rapidly growing food service sector and evolving consumer demands to drive market

11.2.4 SOUTH KOREA

11.2.4.1 Increasing demand for food & beverage sector to propel market expansion

11.2.5 REST OF ASIA PACIFIC

11.3 NORTH AMERICA

11.3.1 US

11.3.1.1 Established e-commerce platforms to propel market growth

11.3.2 CANADA

11.3.2.1 Rising demand from food and retail sectors to drive market

11.3.3 MEXICO

11.3.3.1 Rising adoption of e-commerce to fuel market growth

11.4 EUROPE

11.4.1 GERMANY

11.4.1.1 Consumer preferences shift toward sustainable packaging to drive demand for paper bags

11.4.2 UK

11.4.2.1 Growth of sustainable packaging initiatives to drive demand for paper bags

11.4.3 FRANCE

11.4.3.1 Rising e-commerce applications to increase demand for paper bags

11.4.4 RUSSIA

11.4.4.1 Increased e-commerce activities and supportive government measures to drive paper bag use

11.4.5 ITALY

11.4.5.1 Rising demand from food, retail, and agriculture industries to drive market

11.4.6 SPAIN

11.4.6.1 Growing demand in retail and food beverage sectors to drive market

11.4.7 REST OF EUROPE

11.5 MIDDLE EAST & AFRICA

11.5.1 GCC COUNTRIES

11.5.1.1 Saudi Arabia

11.5.1.1.1 Growing number of e-commerce businesses to drive market

11.5.1.2 UAE

11.5.1.2.1 Government initiatives and growing E-commerce sector to drive market growth

11.5.1.3 Rest of GCC countries

11.5.2 SOUTH AFRICA

11.5.2.1 Industrialization and urbanization to drive demand for paper bags

11.5.3 REST OF MIDDLE EAST & AFRICA

11.6 SOUTH AMERICA

11.6.1 BRAZIL

11.6.1.1 Growing food processing industry to boost paper bag use

11.6.2 ARGENTINA

11.6.2.1 Sustainable packaging trends in retail sector to drive market

11.6.3 REST OF SOUTH AMERICA

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

- 12.2 KEY PLAYER STRATEGIES/RIGHT TO WIN
- 12.3 REVENUE ANALYSIS, 2019–2023
- 12.4 MARKET SHARE ANALYSIS, 2023
- 12.5 COMPANY VALUATION AND FINANCIAL METRICS, 2023
- 12.6 BRAND/PRODUCT COMPARISON
- 12.7 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023
 - 12.7.1 STARS
 - 12.7.2 EMERGING LEADERS
 - 12.7.3 PERVASIVE PLAYERS
 - 12.7.4 PARTICIPANTS
 - 12.7.5 COMPANY FOOTPRINT: KEY PLAYERS, 2023
 - 12.7.5.1 Company footprint
 - 12.7.5.2 Regional footprint
 - 12.7.5.3 Product type footprint
 - 12.7.5.4 Material footprint
 - 12.7.5.5 End-use footprint
- 12.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023
 - 12.8.1 PROGRESSIVE COMPANIES
 - 12.8.2 RESPONSIVE COMPANIES
 - 12.8.3 DYNAMIC COMPANIES
 - 12.8.4 STARTING BLOCKS
 - 12.8.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023
 - 12.8.5.1 Detailed list of key startups/SMEs
 - 12.8.5.2 Competitive benchmarking of key startups/SMEs
- 12.9 COMPETITIVE SCENARIO
 - 12.9.1 PRODUCT LAUNCHES
 - 12.9.2 DEALS
 - 12.9.3 EXPANSIONS
 - 12.9.4 OTHER DEVELOPMENTS

13 COMPANY PROFILES

- 13.1 KEY PLAYERS
 - 13.1.1 MONDI GROUP
 - 13.1.1.1 Business overview
 - 13.1.1.2 Products offered
 - 13.1.1.3 Recent developments
 - 13.1.1.3.1 Product launches
 - 13.1.1.3.2 Deals

- 13.1.1.3.3 Expansions
- 13.1.1.4 MnM view
 - 13.1.1.4.1 Right to win
 - 13.1.1.4.2 Strategic choices
 - 13.1.1.4.3 Weaknesses and competitive threats
- 13.1.2 INTERNATIONAL PAPER
 - 13.1.2.1 Business overview
 - 13.1.2.2 Products offered
 - 13.1.2.3 Recent developments
 - 13.1.2.3.1 Deals
 - 13.1.2.3.2 Other developments
 - 13.1.2.4 MnM view
 - 13.1.2.4.1 Right to win
 - 13.1.2.4.2 Strategic choices
 - 13.1.2.4.3 Weaknesses and competitive threats
- 13.1.3 SMURFIT KAPPA
 - 13.1.3.1 Business overview
 - 13.1.3.2 Products offered
 - 13.1.3.3 Recent developments
 - 13.1.3.3.1 Deals
 - 13.1.3.3.2 Expansions
 - 13.1.3.4 MnM view
 - 13.1.3.4.1 Right to win
 - 13.1.3.4.2 Strategic choices
 - 13.1.3.4.3 Weaknesses and competitive threats
- 13.1.4 OJI HOLDINGS CORPORATION
 - 13.1.4.1 Business overview
 - 13.1.4.2 Products offered
 - 13.1.4.3 Recent developments
 - 13.1.4.3.1 Deals
 - 13.1.4.4 MnM view
 - 13.1.4.4.1 Right to win
 - 13.1.4.4.2 Strategic choices
 - 13.1.4.4.3 Weaknesses and competitive threats
- 13.1.5 DS SMITH
 - 13.1.5.1 Business overview
 - 13.1.5.2 Products offered
 - 13.1.5.3 Recent developments
 - 13.1.5.3.1 Deals

- 13.1.5.3.2 Expansions
- 13.1.5.4 MnM view
 - 13.1.5.4.1 Right to win
 - 13.1.5.4.2 Strategic choices
 - 13.1.5.4.3 Weaknesses and competitive threats
- 13.1.6 STORA ENSO
 - 13.1.6.1 Business overview
 - 13.1.6.2 Products offered
 - 13.1.6.3 Recent developments
 - 13.1.6.3.1 Expansions
 - 13.1.6.4 MnM view
 - 13.1.6.4.1 Right to win
 - 13.1.6.4.2 Strategic choices
 - 13.1.6.4.3 Weaknesses and competitive threats
- 13.1.7 NOVOLEX
 - 13.1.7.1 Business overview
 - 13.1.7.2 Products offered
 - 13.1.7.3 MnM view
- 13.1.8 WISCONSIN CONVERTING, INC.
 - 13.1.8.1 Business overview
 - 13.1.8.2 Products offered
 - 13.1.8.3 Wisconsin Converting, Inc.: Products offered
 - 13.1.8.4 MnM view
- 13.1.9 PAPIER-METTLER
 - 13.1.9.1 Business overview
 - 13.1.9.2 Products offered
 - 13.1.9.3 MnM view
- 13.1.10 PAPERBAGS LTD
 - 13.1.10.1 Business overview
 - 13.1.10.2 Products offered
 - 13.1.10.3 MnM view
- 13.2 OTHER PLAYERS
 - 13.2.1 WELTON BIBBY & BARON
 - 13.2.2 YORK PAPER COMPANY LTD
 - 13.2.3 LANGSTON COMPANIES, INC.
 - 13.2.4 PROAMPAC
 - 13.2.5 BAGINCO INTERNATIONAL
 - 13.2.6 GSD VERPACKUNGEN GERHARD SCH?RHOLZ GMBH
 - 13.2.7 PRIMEPAC INDUSTRIAL LIMITED

- 13.2.8 ECOBAGS NZ
- 13.2.9 MCNAIRN PACKAGING
- 13.2.10 ALYA PACKAGING
- 13.2.11 GILCHRIST BAG MANUFACTURING LLC
- 13.2.12 KENT PAPER
- 13.2.13 ADEERA PACKAGING PVT. LTD.
- 13.2.14 CEE SCHISLER PACKAGING SOLUTIONS
- 13.2.15 FALCON PACK

14 ADJACENT AND RELATED MARKETS

14.1 INTRODUCTION

14.2 LIMITATIONS

14.2.1 FLEXIBLE PACKAGING MARKET

- 14.2.1.1 Market definition
- 14.2.1.2 Flexible packaging market, by material
- 14.2.1.3 Flexible packaging market, by packaging type
- 14.2.1.4 Flexible packaging market, by printing technology
- 14.2.1.5 Flexible packaging market, by application
- 14.2.1.6 Flexible packaging market, by region

14.2.2 PAPER & PAPERBOARD PACKAGING MARKET

- 14.2.2.1 Market definition
- 14.2.2.2 Paper & paperboard packaging market, by grade
- 14.2.2.3 Paper & paperboard packaging market size, by type
- 14.2.2.4 Paper & paperboard packaging market size, by application
- 14.2.2.5 Paper & paperboard packaging market size, by region

15 APPENDIX

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

15.3 CUSTOMIZATION OPTIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

TABLE 1 PAPER BAGS MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 2 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USES

TABLE 3 KEY BUYING CRITERIA FOR TOP THREE END USES

TABLE 4 ROLES OF COMPANIES IN PAPER BAGS MARKET ECOSYSTEM

TABLE 5 INDICATIVE PRICING OF PAPER BAGS OFFERED BY KEY PLAYERS, BY
END USE, 2020–2024 (USD/KG)

TABLE 6 INDICATIVE PRICING OF PAPER BAGS, BY THICKNESS, 2023

TABLE 7 AVERAGE SELLING PRICE TREND OF PAPER BAGS, BY REGION,

2020–2029 (USD/KG)

TABLE 8 EXPORT SCENARIO FOR HS CODE 481930-COMPLIANT PRODUCTS,
BY COUNTRY, 2019–2023 (USD THOUSAND)

TABLE 9 IMPORT SCENARIO FOR HS CODE 481930-COMPLIANT PRODUCTS,

2019–2023 (USD THOUSAND)

TABLE 10 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT
AGENCIES, AND OTHER ORGANIZATIONS

TABLE 11 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES,
AND OTHER ORGANIZATIONS

TABLE 12 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT
AGENCIES,
AND OTHER ORGANIZATIONS

TABLE 13 MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES,
GOVERNMENT
AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 SOUTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT
AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 KEY CONFERENCES & EVENTS, 2025

TABLE 16 LIST OF PATENTS FOR PAPER BAGS (2013–2023)

TABLE 17 WORLD GDP GROWTH PROJECTION, 2021–2028 (USD TRILLION)

TABLE 18 WORLD POPULATION AND URBANIZATION, BY REGION, 2021 VS. 2050
(MILLION)

TABLE 19 POPULATION GROWTH, BY REGION, 2022 VS. 2030 VS. 2050 (MILLION)

TABLE 20 PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD MILLION)

TABLE 21 PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (TON)

TABLE 22 SEWN OPEN MOUTH: PAPER BAGS MARKET, BY REGION,

2023–2029 (USD MILLION)

TABLE 23 SEWN OPEN MOUTH: PAPER BAGS MARKET, BY REGION, 2023–2029
(TON)

TABLE 24 PINCHED BOTTOM OPEN MOUTH: PAPER BAGS MARKET, BY REGION,
2023–2029 (USD MILLION)

TABLE 25 PINCHED BOTTOM OPEN MOUTH: PAPER BAGS MARKET, BY REGION,
2023–2029 (TON)

TABLE 26 PASTED VALVE: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD
MILLION)

TABLE 27 PASTED VALVE: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)

TABLE 28 PASTED OPEN MOUTH: PAPER BAGS MARKET, BY REGION,

2023–2029 (USD MILLION)

TABLE 29 PASTED OPEN MOUTH: PAPER BAGS MARKET, BY REGION, 2023–2029
(TON)

TABLE 30 FLAT BOTTOM: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD
MILLION)

TABLE 31 FLAT BOTTOM: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)

TABLE 32 PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)

TABLE 33 PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (TON)

TABLE 34 1 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)

TABLE 35 1 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)

TABLE 36 2 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)

TABLE 37 2 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)

TABLE 38 3 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)

TABLE 39 3 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)

TABLE 40 OVER 3 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD
MILLION)

TABLE 41 OVER 3 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)

TABLE 42 PAPER BAGS MARKET, BY MATERIAL, 2023–2029 (USD MILLION)

TABLE 43 PAPER BAGS MARKET, BY MATERIAL, 2023–2029 (TON)

TABLE 44 PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 45 PAPER BAGS MARKET, BY END USE, 2023–2029 (TON)

TABLE 46 FOOD SERVICE: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD
MILLION)

TABLE 47 FOOD SERVICE: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)

TABLE 48 RETAIL: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)

TABLE 49 RETAIL: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)

TABLE 50 E-COMMERCE: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)

TABLE 51 E-COMMERCE: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)

TABLE 52 INDUSTRIAL: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)

TABLE 53 INDUSTRIAL: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)

TABLE 54 OTHER END USES: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)

TABLE 55 OTHER END USES: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)

TABLE 56 PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)

TABLE 57 PAPER BAGS MARKET, BY REGION, 2023–2029 (KILOTON)

TABLE 58 PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD MILLION)

TABLE 59 PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)

TABLE 60 PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)

TABLE 61 PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 62 PAPER BAGS MARKET, BY MATERIAL, 2023–2029 (USD MILLION)

TABLE 63 PAPER BAGS MARKET, BY MATERIAL, 2023–2029 (KILOTON)

TABLE 64 PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 65 PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 66 ASIA PACIFIC: PAPER BAGS MARKET, BY COUNTRY, 2023–2029 (USD MILLION)

TABLE 67 ASIA PACIFIC: PAPER BAGS MARKET, BY COUNTRY, 2023–2029 (KILOTON)

TABLE 68 ASIA PACIFIC: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 69 ASIA PACIFIC: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)

TABLE 70 ASIA PACIFIC: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)

TABLE 71 ASIA PACIFIC: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 72 ASIA PACIFIC: PAPER BAGS MARKET, BY MATERIAL, 2023–2029 (USD MILLION)

TABLE 73 ASIA PACIFIC: PAPER BAGS MARKET, BY MATERIAL, 2023–2029 (KILOTON)

TABLE 74 ASIA PACIFIC: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 75 ASIA PACIFIC: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 76 CHINA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD MILLION)

TABLE 77 CHINA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)

TABLE 78 CHINA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)

TABLE 79 CHINA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 80 CHINA: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 81 CHINA: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 82 INDIA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD MILLION)

TABLE 83 INDIA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)

TABLE 84 INDIA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)

TABLE 85 INDIA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 86 INDIA: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 87 INDIA: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 88 JAPAN: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD MILLION)

TABLE 89 JAPAN: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)

TABLE 90 JAPAN: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)

TABLE 91 JAPAN: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 92 JAPAN: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 93 JAPAN: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 94 SOUTH KOREA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 95 SOUTH KOREA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)

TABLE 96 SOUTH KOREA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)

TABLE 97 SOUTH KOREA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029
(KILOTON)

TABLE 98 SOUTH KOREA: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD
MILLION)

TABLE 99 SOUTH KOREA: PAPER BAGS MARKET, BY END USE, 2023–2029
(KILOTON)

TABLE 100 REST OF ASIA PACIFIC: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 101 REST OF ASIA PACIFIC: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (KILOTON)

TABLE 102 REST OF ASIA PACIFIC: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (USD MILLION)

TABLE 103 REST OF ASIA PACIFIC: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (KILOTON)

TABLE 104 REST OF ASIA PACIFIC: PAPER BAGS MARKET, BY END USE,

2023–2029 (USD MILLION)

TABLE 105 REST OF ASIA PACIFIC: PAPER BAGS MARKET, BY END USE,

2023–2029 (KILOTON)

TABLE 106 NORTH AMERICA: PAPER BAGS MARKET, BY COUNTRY,

2023–2029 (USD MILLION)

TABLE 107 NORTH AMERICA: PAPER BAGS MARKET, BY COUNTRY, 2023–2029
(KILOTON)

TABLE 108 NORTH AMERICA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 109 NORTH AMERICA: PAPER BAGS MARKET, BY PRODUCT TYPE,
2023–2029 (KILOTON)

TABLE 110 NORTH AMERICA: PAPER BAGS MARKET, BY THICKNESS,
2023–2029 (USD MILLION)

TABLE 111 NORTH AMERICA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029
(KILOTON)

TABLE 112 NORTH AMERICA: PAPER BAGS MARKET, BY MATERIAL,
2023–2029 (USD MILLION)

TABLE 113 NORTH AMERICA: PAPER BAGS MARKET, BY MATERIAL, 2023–2029
(KILOTON)

TABLE 114 NORTH AMERICA: PAPER BAGS MARKET, BY END USE, 2023–2029
(USD MILLION)

TABLE 115 NORTH AMERICA: PAPER BAGS MARKET, BY END USE, 2023–2029
(KILOTON)

TABLE 116 US: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD
MILLION)

TABLE 117 US: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029
(KILOTON)

TABLE 118 US: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)

TABLE 119 US: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 120 US: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 121 US: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 122 CANADA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029
(USD MILLION)

TABLE 123 CANADA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029
(KILOTON)

TABLE 124 CANADA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD
MILLION)

TABLE 125 CANADA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029
(KILOTON)

TABLE 126 CANADA: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD
MILLION)

TABLE 127 CANADA: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 128 MEXICO: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029
(USD MILLION)

TABLE 129 MEXICO: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029
(KILOTON)

TABLE 130 MEXICO: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD
MILLION)

TABLE 131 MEXICO: PAPER BAGS MARKET, BY THICKNESS, 2023–2029
(KILOTON)

TABLE 132 MEXICO: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD
MILLION)

TABLE 133 MEXICO: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 134 EUROPE: PAPER BAGS MARKET, BY COUNTRY, 2023–2029 (USD
MILLION)

TABLE 135 EUROPE: PAPER BAGS MARKET, BY COUNTRY, 2023–2029
(KILOTON)

TABLE 136 EUROPE: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029
(USD MILLION)

TABLE 137 EUROPE: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029
(KILOTON)

TABLE 138 EUROPE: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD
MILLION)

TABLE 139 EUROPE: PAPER BAGS MARKET, BY THICKNESS, 2023–2029
(KILOTON)

TABLE 140 EUROPE: PAPER BAGS MARKET, BY MATERIAL, 2023–2029 (USD
MILLION)

TABLE 141 EUROPE: PAPER BAGS MARKET, BY MATERIAL, 2023–2029
(KILOTON)

TABLE 142 EUROPE: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD
MILLION)

TABLE 143 EUROPE: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 144 GERMANY: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029
(USD MILLION)

TABLE 145 GERMANY: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029
(KILOTON)

TABLE 146 GERMANY: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD
MILLION)

TABLE 147 GERMANY: PAPER BAGS MARKET, BY THICKNESS, 2023–2029
(KILOTON)

TABLE 148 GERMANY: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 149 GERMANY: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 150 UK: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD MILLION)

TABLE 151 UK: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)

TABLE 152 UK: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)

TABLE 153 UK: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 154 UK: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 155 UK: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 156 FRANCE: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD MILLION)

TABLE 157 FRANCE: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)

TABLE 158 FRANCE: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)

TABLE 159 FRANCE: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 160 FRANCE: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 161 FRANCE: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 162 RUSSIA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD MILLION)

TABLE 163 RUSSIA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)

TABLE 164 RUSSIA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)

TABLE 165 RUSSIA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 166 RUSSIA: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 167 RUSSIA: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 168 ITALY: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD MILLION)

TABLE 169 ITALY: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)

TABLE 170 ITALY: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD

MILLION)

TABLE 171 ITALY: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 172 ITALY: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD
MILLION)

TABLE 173 ITALY: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 174 SPAIN: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD
MILLION)

TABLE 175 SPAIN: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029
(KILOTON)

TABLE 176 SPAIN: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD
MILLION)

TABLE 177 SPAIN: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 178 SPAIN: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD
MILLION)

TABLE 179 SPAIN: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 180 REST OF EUROPE: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 181 REST OF EUROPE: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (KILOTON)

TABLE 182 REST OF EUROPE: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (USD MILLION)

TABLE 183 REST OF EUROPE: PAPER BAGS MARKET, BY THICKNESS,
2023–2029 (KILOTON)

TABLE 184 REST OF EUROPE: PAPER BAGS MARKET, BY END USE,

2023–2029 (USD MILLION)

TABLE 185 REST OF EUROPE: PAPER BAGS MARKET, BY END USE, 2023–2029
(KILOTON)

TABLE 186 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY COUNTRY,

2023–2029 (USD MILLION)

TABLE 187 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY COUNTRY,
2023–2029 (KILOTON)

TABLE 188 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY PRODUCT TYPE,
2023–2029 (USD MILLION)

TABLE 189 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY PRODUCT TYPE,
2023–2029 (KILOTON)

TABLE 190 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY THICKNESS,
2023–2029 (USD MILLION)

TABLE 191 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY THICKNESS,
2023–2029 (KILOTON)

TABLE 192 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY MATERIAL,
2023–2029 (USD MILLION)

TABLE 193 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY MATERIAL,
2023–2029 (KILOTON)

TABLE 194 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY END USE,
2023–2029 (USD MILLION)

TABLE 195 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY END USE,
2023–2029 (KILOTON)

TABLE 196 GCC COUNTRIES: PAPER BAGS MARKET, BY PRODUCT TYPE,
2023–2029 (USD MILLION)

Paper Bags Market by Product Type (Sewn Open Mouth, Pinched Bottom Open Mouth, Pasted Valves, Pasted Open Mout...

TABLE 197 GCC COUNTRIES: PAPER BAGS MARKET, BY PRODUCT TYPE,
2023–2029 (KILOTON)

TABLE 198 GCC COUNTRIES: PAPER BAGS MARKET, BY THICKNESS,
2023–2029 (USD MILLION)

TABLE 199 GCC COUNTRIES: PAPER BAGS MARKET, BY THICKNESS, 2023–2029
(KILOTON)

TABLE 200 GCC COUNTRIES: PAPER BAGS MARKET, BY END USE, 2023–2029
(USD MILLION)

TABLE 201 GCC COUNTRIES: PAPER BAGS MARKET, BY END USE, 2023–2029
(KILOTON)

TABLE 202 SAUDI ARABIA: PAPER BAGS MARKET, BY PRODUCT TYPE,
2023–2029 (USD MILLION)

TABLE 203 SAUDI ARABIA: PAPER BAGS MARKET, BY PRODUCT TYPE,
2023–2029 (KILOTON)

TABLE 204 SAUDI ARABIA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029
(USD MILLION)

TABLE 205 SAUDI ARABIA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029
(KILOTON)

TABLE 206 SAUDI ARABIA: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD
MILLION)

TABLE 207 SAUDI ARABIA: PAPER BAGS MARKET, BY END USE, 2023–2029
(KILOTON)

TABLE 208 UAE: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD
MILLION)

TABLE 209 UAE: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029
(KILOTON)

TABLE 210 UAE: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD
MILLION)

TABLE 211 UAE: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 212 UAE: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 213 UAE: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 214 REST OF GCC COUNTRIES: PAPER BAGS MARKET, BY PRODUCT

TYPE,

2023–2029 (USD MILLION)

TABLE 215 REST OF GCC COUNTRIES: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (KILOTON)

TABLE 216 REST OF GCC COUNTRIES: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (USD MILLION)

TABLE 217 REST OF GCC COUNTRIES: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (KILOTON)

TABLE 218 REST OF GCC COUNTRIES: PAPER BAGS MARKET, BY END USE,

2023–2029 (USD MILLION)

TABLE 219 REST OF GCC COUNTRIES: PAPER BAGS MARKET, BY END USE,

2023–2029 (KILOTON)

TABLE 220 SOUTH AFRICA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 221 SOUTH AFRICA: PAPER BAGS MARKET, BY PRODUCT TYPE,
2023–2029 (KILOTON)

TABLE 222 SOUTH AFRICA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029
(USD MILLION)

TABLE 223 SOUTH AFRICA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029
(KILOTON)

TABLE 224 SOUTH AFRICA: PAPER BAGS MARKET, BY END USE, 2023–2029
(USD MILLION)

TABLE 225 SOUTH AFRICA: PAPER BAGS MARKET, BY END USE, 2023–2029
(KILOTON)

TABLE 226 REST OF MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD MILLION)

TABLE 227 REST OF MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)

TABLE 228 REST OF MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (USD MILLION)

TABLE 229 REST OF MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (KILOTON)

TABLE 230 REST OF MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY END USE,

2023–2029 (USD MILLION)

TABLE 231 REST OF MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY END USE,

2023–2029 (KILOTON)

TABLE 232 SOUTH AMERICA: PAPER BAGS MARKET, BY COUNTRY,

2023–2029 (USD MILLION)

TABLE 233 SOUTH AMERICA: PAPER BAGS MARKET, BY COUNTRY, 2023–2029 (KILOTON)

TABLE 234 SOUTH AMERICA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 235 SOUTH AMERICA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (KILOTON)

TABLE 236 SOUTH AMERICA: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (USD MILLION)

TABLE 237 SOUTH AMERICA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 238 SOUTH AMERICA: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 239 SOUTH AMERICA: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 240 BRAZIL: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD MILLION)

TABLE 241 BRAZIL: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)

TABLE 242 BRAZIL: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)

TABLE 243 BRAZIL: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 244 BRAZIL: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 245 BRAZIL: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 246 ARGENTINA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 247 ARGENTINA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)

TABLE 248 ARGENTINA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)

TABLE 249 ARGENTINA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)

TABLE 250 ARGENTINA: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)

TABLE 251 ARGENTINA: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

TABLE 252 REST OF SOUTH AMERICA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 253 REST OF SOUTH AMERICA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (KILOTON)

TABLE 254 REST OF SOUTH AMERICA: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (USD MILLION)

TABLE 255 REST OF SOUTH AMERICA: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (KILOTON)

TABLE 256 REST OF SOUTH AMERICA: PAPER BAGS MARKET, BY END USE,

2023–2029 (USD MILLION)

TABLE 257 REST OF SOUTH AMERICA: PAPER BAGS MARKET, BY END USE,

2023–2029 (KILOTON)

TABLE 258 OVERVIEW OF STRATEGIES DEPLOYED BY KEY PAPER BAG MARKET PLAYERS

TABLE 259 PAPER BAGS MARKET: DEGREE OF COMPETITION, 2023

TABLE 260 PAPER BAGS MARKET: REGIONAL FOOTPRINT

TABLE 261 PAPER BAGS MARKET: PRODUCT TYPE FOOTPRINT

TABLE 262 PAPER BAGS MARKET: MATERIAL FOOTPRINT

TABLE 263 PAPER BAGS MARKET: END-USE FOOTPRINT

TABLE 264 PAPER BAGS MARKET: KEY STARTUPS/SMES

TABLE 265 PAPER BAGS MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

TABLE 266 PAPER BAGS MARKET: PRODUCT LAUNCHES, JANUARY 2021–DECEMBER 2024

TABLE 267 PAPER BAGS MARKET: DEALS, JANUARY 2021–DECEMBER 2024

TABLE 268 PAPER BAGS MARKET: EXPANSIONS, JANUARY 2021–DECEMBER 2024

TABLE 269 PAPER BAGS MARKET: OTHER DEVELOPMENTS, JANUARY 2021–DECEMBER 2024

TABLE 270 MONDI GROUP: COMPANY OVERVIEW

TABLE 271 MONDI GROUP: PRODUCTS OFFERED
TABLE 272 MONDI GROUP: PRODUCT LAUNCHES, JANUARY 2021?DECEMBER 2024
TABLE 273 MONDI GROUP: DEALS, JANUARY 2021–DECEMBER 2024
TABLE 274 MONDI GROUP: EXPANSIONS, JANUARY 2021?DECEMBER 2024
TABLE 275 INTERNATIONAL PAPER: COMPANY OVERVIEW
TABLE 276 INTERNATIONAL PAPER: PRODUCTS OFFERED
TABLE 277 INTERNATIONAL PAPER: DEALS, JANUARY 2021–DECEMBER 2024
TABLE 278 INTERNATIONAL PAPER: OTHER DEVELOPMENTS, JANUARY 2021?DECEMBER 2024
TABLE 279 SMURFIT KAPPA: COMPANY OVERVIEW
TABLE 280 SMURFIT KAPPA: PRODUCTS OFFERED
TABLE 281 SMURFIT KAPPA: DEALS, JANUARY 2021–DECEMBER 2024
TABLE 282 SMURFIT KAPPA: EXPANSIONS, JANUARY 2021?DECEMBER 2024
TABLE 283 OJI HOLDINGS CORPORATION: COMPANY OVERVIEW
TABLE 284 OJI HOLDINGS CORPORATION: PRODUCTS OFFERED
TABLE 285 OJI HOLDINGS CORPORATION: DEALS, JANUARY 2021–DECEMBER 2024
TABLE 286 DS SMITH: COMPANY OVERVIEW
TABLE 287 DS SMITH: PRODUCTS OFFERED
TABLE 288 DS SMITH: DEALS, JANUARY 2021–DECEMBER 2024
TABLE 289 DS SMITH: EXPANSIONS, JANUARY 2021?DECEMBER 2024
TABLE 290 STORA ENSO: COMPANY OVERVIEW
TABLE 291 STORA ENSO: PRODUCTS OFFERED
TABLE 292 STORA ENSO: EXPANSIONS, JANUARY 2021?DECEMBER 2024
TABLE 293 NOVOLEX: COMPANY OVERVIEW
TABLE 294 NOVOLEX: PRODUCTS OFFERED
TABLE 295 WISCONSIN CONVERTING, INC.: COMPANY OVERVIEW
TABLE 296 PAPIER-METTLER: COMPANY OVERVIEW
TABLE 297 PAPIER-METTLER: PRODUCTS OFFERED
TABLE 298 PAPERBAGS LTD: COMPANY OVERVIEW
TABLE 299 PAPERBAGS LTD: PRODUCTS OFFERED
TABLE 300 WELTON BIBBY & BARON: COMPANY OVERVIEW
TABLE 301 YORK PAPER COMPANY LTD: COMPANY OVERVIEW
TABLE 302 LANGSTON COMPANIES, INC.: COMPANY OVERVIEW
TABLE 303 PROAMPAC: COMPANY OVERVIEW
TABLE 304 BAGINCO INTERNATIONAL: COMPANY OVERVIEW
TABLE 305 GSD VERPACKUNGEN GERHARD SCH?RHOLZ GMBH: COMPANY OVERVIEW

TABLE 306 PRIMEPAC INDUSTRIAL LIMITED: COMPANY OVERVIEW

TABLE 307 ECOBAGS NZ: COMPANY OVERVIEW

TABLE 308 MCNAIRN PACKAGING: COMPANY OVERVIEW

TABLE 309 ALYA PACKAGING: COMPANY OVERVIEW

TABLE 310 GILCHRIST BAG MANUFACTURING LLC: COMPANY OVERVIEW

TABLE 311 KENT PAPER: COMPANY OVERVIEW

TABLE 312 ADEERA PACKAGING PVT. LTD.: COMPANY OVERVIEW

TABLE 313 CEE SCHISLER PACKAGING SOLUTIONS: COMPANY OVERVIEW

TABLE 314 FALCON PACK: COMPANY OVERVIEW

TABLE 315 FLEXIBLE PACKAGING MARKET, BY MATERIAL, 2020–2022 (USD MILLION)

TABLE 316 FLEXIBLE PACKAGING MARKET, BY MATERIAL, 2020–2022 (KILOTON)

TABLE 317 FLEXIBLE PACKAGING MARKET, BY MATERIAL, 2023–2029 (USD MILLION)

TABLE 318 FLEXIBLE PACKAGING MARKET, BY MATERIAL, 2023–2029 (KILOTON)

TABLE 319 FLEXIBLE PACKAGING MARKET, BY PACKAGING TYPE, 2020–2022 (USD MILLION)

TABLE 320 FLEXIBLE PACKAGING MARKET, BY PACKAGING TYPE, 2020–2022 (KILOTON)

TABLE 321 FLEXIBLE PACKAGING MARKET, BY PACKAGING TYPE, 2023–2029 (USD MILLION)

TABLE 322 FLEXIBLE PACKAGING MARKET, BY PACKAGING TYPE, 2023–2029 (KILOTON)

TABLE 323 FLEXIBLE PACKAGING MARKET, BY PRINTING TECHNOLOGY,

2020–2022 (USD MILLION)

TABLE 324 FLEXIBLE PACKAGING MARKET, BY PRINTING TECHNOLOGY,

2020–2022 (KILOTON)

TABLE 325 FLEXIBLE PACKAGING MARKET, BY PRINTING TECHNOLOGY,

2023–2029 (USD MILLION)

TABLE 326 FLEXIBLE PACKAGING MARKET, BY PRINTING TECHNOLOGY,

2023–2029 (KILOTON)

TABLE 327 FLEXIBLE PACKAGING MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 328 FLEXIBLE PACKAGING MARKET, BY APPLICATION, 2020–2022 (KILOTON)

TABLE 329 FLEXIBLE PACKAGING MARKET, BY APPLICATION, 2023–2029 (USD MILLION)

TABLE 330 FLEXIBLE PACKAGING MARKET, BY APPLICATION, 2023–2029 (KILOTON)

TABLE 331 FLEXIBLE PACKAGING MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 332 FLEXIBLE PACKAGING MARKET, BY REGION, 2023–2029 (USD MILLION)

TABLE 333 FLEXIBLE PACKAGING MARKET, BY REGION, 2020–2022 (KILOTON)

TABLE 334 FLEXIBLE PACKAGING MARKET, BY REGION, 2023–2029 (KILOTON)

TABLE 335 PAPER & PAPERBOARD PACKAGING MARKET SIZE, BY GRADE,

2019–2026 (USD BILLION)

TABLE 336 PAPER & PAPERBOARD PACKAGING MARKET SIZE, BY GRADE,

2019–2026 (MILLION TON)

TABLE 337 PAPER & PAPERBOARD PACKAGING MARKET SIZE, BY TYPE,

2019–2026 (USD BILLION)

TABLE 338 PAPER & PAPERBOARD PACKAGING MARKET SIZE, BY TYPE,

2019–2026 (MILLION TON)

TABLE 339 PAPER & PAPERBOARD PACKAGING MARKET SIZE, BY APPLICATION,

2019–2026 (USD BILLION)

TABLE 340 PAPER & PAPERBOARD PACKAGING MARKET SIZE, BY APPLICATION,

2019–2026 (MILLION TON)

TABLE 341 PAPER & PAPERBOARD PACKAGING MARKET SIZE, BY REGION,
2019–2026 (USD BILLION)

TABLE 342 PAPER & PAPERBOARD PACKAGING MARKET SIZE, BY REGION,
2019–2026 (MILLION TON) 270_
"

I would like to order

Product name: Paper Bags Market by Product Type (Sewn Open Mouth, Pinched Bottom Open Mouth, Pasted Valves, Pasted Open Mouth, & Flat Bottom), Thickness, Material, End-use (Food Service, Retail, E-commerce, Industrial), & Region - Global Forecast to 2029

Product link: <https://marketpublishers.com/r/P496DC5AE55DEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P496DC5AE55DEN.html>