+44 20 8123 2220
info@marketpublishers.com

Paper Bags Market by Product Type (Sewn Open Mouth, Pinched Bottom Open Mouth, Pasted Valves, Pasted Open Mouth, & Flat Bottom), Thickness, Material, End-use (Food Service, Retail, E-commerce, Industrial), & Region - Global Forecast to 2029

https://marketpublishers.com/r/P496DC5AE55DEN.html
Date: January 2025
Pages: 278
Price: US$ 4,950.00 (Single User License)
ID: P496DC5AE55DEN

Abstracts

The market for paper bags is approximated to be USD 6.05 billion in 2024, and it is projected to reach USD 7.47 billion by 2029 at a CAGR of 4.3%. The rising demand for paper bags globally can be attributed to increasing environmental awareness and the shift towards sustainable packaging solutions. As concerns over plastic pollution intensify, both consumers and businesses are prioritizing eco-friendly alternatives. Governments worldwide are introducing stricter regulations on plastic use, driving companies to adopt paper bags to comply with these rules. Additionally, the growing popularity of e-commerce has amplified the need for durable, recyclable packaging that ensures product protection during transit while aligning with consumer preferences for sustainability.

By Product Type, Flat bottom paper bags accounted for the highest CAGR during the forecast period

Flat bottom paper bags have the highest demand due to their practical advantages, particularly in terms of stability and capacity. Their design allows them to stand upright, making them ideal for packaging bulkier or heavier items, which is highly valued in industries like retail, food, and e-commerce. This feature provides better space efficiency, making them easier to store and transport.

By Material, Brown Kraft paper accounted for the highest CAGR during the forecast period

Brown kraft paper bags are expected to experience the highest CAGR during the forecasted period due to their strong environmental appeal and growing demand for sustainable packaging solutions. Made from unbleached wood pulp, brown kraft bags

are biodegradable, recyclable, and made from renewable resources, making them increasingly popular in eco-conscious markets. As industries and consumers focus more on reducing plastic waste and adopting greener alternatives, brown kraft paper bags are preferred for their durability and strength, which allows them to carry heavier items without compromising quality.

By End Use, E-commerce sector accounted for the highest CAGR during the forecast period

The e-commerce sector accounted for the highest CAGR in the consumption of paper bags globally due to the rapid growth of online shopping and the increasing focus on sustainable packaging solutions. As e-commerce continues to expand, there is a greater demand for packaging that can securely transport products while aligning with consumers' environmental values. Paper bags, known for their recyclability and biodegradability, are preferred by e-commerce businesses aiming to reduce their carbon footprint and comply with increasing regulations on plastic usage.

By Thickness, 2 PLY accounted for the highest CAGR during the forecast period

2-ply paper bags have the highest demand due to their ideal balance between strength, durability, and cost-effectiveness. The additional layer of material in 2-ply bags provides enhanced load-bearing capacity, making them suitable for a wide range of products, including groceries, clothing, and electronics. This increased durability appeals to businesses looking for reliable packaging that can securely hold heavier items without significantly increasing costs.

APAC is projected to account for the highest CAGR in the paper bgas market during the forecast period

The Asia Pacific region, including India, China, Japan, Australia, South Korea, and the rest of Asia Pacific, is the fastest growing region in the paper bags market. In India, China, and Japan, this market has been expected to grow drastically because of the increased development activities and fast economic expansion happening in these countries. Additionally, the upward trend for rising urbanization in these countries leads to a large customer base for food, beverages, and FMCG products, which contributes to market growth during the forecast period.

By Company Type: Tier 1: 40%, Tier 2: 25%, Tier 3: 35%

By Designation: C Level: 35%, Director Level: 30%, Others: 35%

By Region: North America: 25%, Europe: 20%, Asia Pacific: 45%, Middle East & Africa: 5%, and South America: 5%.

+44 20 8123 2220
info@marketpublishers.com

Companies Covered:
Companies Covered: Mondi Group (UK), International Paper (US) , Oji Holdings Corporation(US), Smurfit Kappa (Ireland), Stora Enso (Finland), DS Smith (UK), Novolex (US), and Wisconsin Converting Inc. (US) are some key players in paper bags Market.
Research Coverage
The market study covers the paper bags market across various segments. It aims to estimate the market size and the growth potential of this market across different segments based on product type, thickness, material, end-use, and region. The study also includes an in-depth competitive analysis of key players in the market, their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to improve their position in the paper bags market.
Key Benefits of Buying the Report
The report is expected to help the market leaders/new entrants in this market share the closest approximations of the revenue numbers of the overall paper bags market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market, gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims to help stakeholders understand the pulse of the market and provides them with information on the key market drivers, challenges, and opportunities.
The report provides insights on the following pointers:

- Analysis of key drivers (growing demand from E-commerce growth), restraints (high costs of raw materials), opportunities (Growing demand for sustainable packaging), and challenges (Stringent rules regarding the deforestation) influencing the growth of the paper bags market.

- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the paper bags market

- Market Development: Comprehensive information about profitable markets – the report analyses the paper bags market across varied regions

- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the paper bags market

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like as Mondi Group (UK), International Paper (US), Oji Holdings Corporation (Japan), Smurfit Kappa (Ireland), DS Smith (UK), Stora Enso (Finland), Novolex (US), Wisconsin Converting Inc. (US), Papier-Mettler (Germany), Paperbags Ltd (Kenya) and among others in the paper bags market. The report also helps stakeholders understand the pulse of the paper bags market and provides them with information on key market drivers, restraints, challenges, and opportunities.

+44 20 8123 2220
info@marketpublishers.com

Contents

+44 20 8123 2220
info@marketpublishers.com

+44 20 8123 2220
info@marketpublishers.com

+44 20 8123 2220
info@marketpublishers.com

TABLE 24 PINCHED BOTTOM OPEN MOUTH: PAPER BAGS MARKET, BY REGION,

2023–2029 (USD MILLION)

TABLE 25 PINCHED BOTTOM OPEN MOUTH: PAPER BAGS MARKET, BY REGION,

2023–2029 (TON)

TABLE 26 PASTED VALVE: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)
TABLE 27 PASTED VALVE: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)
TABLE 28 PASTED OPEN MOUTH: PAPER BAGS MARKET, BY REGION,

2023–2029 (USD MILLION)

TABLE 29 PASTED OPEN MOUTH: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)
TABLE 30 FLAT BOTTOM: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)
TABLE 31 FLAT BOTTOM: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)
TABLE 32 PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)
TABLE 33 PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (TON)
TABLE 34 1 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)
TABLE 35 1 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)
TABLE 36 2 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)
TABLE 37 2 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)
TABLE 38 3 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)
TABLE 39 3 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)
TABLE 40 OVER 3 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)
TABLE 41 OVER 3 PLY: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)
TABLE 42 PAPER BAGS MARKET, BY MATERIAL, 2023–2029 (USD MILLION)
TABLE 43 PAPER BAGS MARKET, BY MATERIAL, 2023–2029 (TON)
TABLE 44 PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)
TABLE 45 PAPER BAGS MARKET, BY END USE, 2023–2029 (TON)
TABLE 46 FOOD SERVICE: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)
TABLE 47 FOOD SERVICE: PAPER BAGS MARKET, BY REGION, 2023–2029 (TON)
TABLE 48 RETAIL: PAPER BAGS MARKET, BY REGION, 2023–2029 (USD MILLION)

2023–2029 (USD MILLION)

2023–2029 (USD MILLION)

TABLE 97 SOUTH KOREA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)
TABLE 98 SOUTH KOREA: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)
TABLE 99 SOUTH KOREA: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)
TABLE 100 REST OF ASIA PACIFIC: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 101 REST OF ASIA PACIFIC: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (KILOTON)

TABLE 102 REST OF ASIA PACIFIC: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (USD MILLION)

TABLE 103 REST OF ASIA PACIFIC: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (KILOTON)

TABLE 104 REST OF ASIA PACIFIC: PAPER BAGS MARKET, BY END USE,

2023–2029 (USD MILLION)

TABLE 105 REST OF ASIA PACIFIC: PAPER BAGS MARKET, BY END USE,

2023–2029 (KILOTON)

TABLE 106 NORTH AMERICA: PAPER BAGS MARKET, BY COUNTRY,

2023–2029 (USD MILLION)

TABLE 107 NORTH AMERICA: PAPER BAGS MARKET, BY COUNTRY, 2023–2029 (KILOTON)
TABLE 108 NORTH AMERICA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 187 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY COUNTRY,

2023–2029 (KILOTON)

TABLE 188 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 189 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (KILOTON)

TABLE 190 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (USD MILLION)

TABLE 191 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (KILOTON)

TABLE 192 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY MATERIAL,

2023–2029 (USD MILLION)

TABLE 193 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY MATERIAL,

2023–2029 (KILOTON)

TABLE 194 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY END USE,

2023–2029 (USD MILLION)

TABLE 195 MIDDLE EAST & AFRICA: PAPER BAGS MARKET, BY END USE,

2023–2029 (KILOTON)

TABLE 196 GCC COUNTRIES: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 197 GCC COUNTRIES: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (KILOTON)

TABLE 198 GCC COUNTRIES: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (USD MILLION)

TABLE 199 GCC COUNTRIES: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)
TABLE 200 GCC COUNTRIES: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)
TABLE 201 GCC COUNTRIES: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)
TABLE 202 SAUDI ARABIA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 203 SAUDI ARABIA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)
TABLE 204 SAUDI ARABIA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)
TABLE 205 SAUDI ARABIA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)
TABLE 206 SAUDI ARABIA: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)
TABLE 207 SAUDI ARABIA: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)
TABLE 208 UAE: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD MILLION)
TABLE 209 UAE: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)
TABLE 210 UAE: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)
TABLE 211 UAE: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)
TABLE 212 UAE: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)
TABLE 213 UAE: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)
TABLE 214 REST OF GCC COUNTRIES: PAPER BAGS MARKET, BY PRODUCT

TYPE,

2023–2029 (USD MILLION)

TABLE 215 REST OF GCC COUNTRIES: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (KILOTON)

TABLE 216 REST OF GCC COUNTRIES: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (USD MILLION)

TABLE 217 REST OF GCC COUNTRIES: PAPER BAGS MARKET, BY THICKNESS,

2023–2029 (KILOTON)

TABLE 218 REST OF GCC COUNTRIES: PAPER BAGS MARKET, BY END USE,

2023–2029 (USD MILLION)

TABLE 219 REST OF GCC COUNTRIES: PAPER BAGS MARKET, BY END USE,

2023–2029 (KILOTON)

TABLE 220 SOUTH AFRICA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 221 SOUTH AFRICA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)
TABLE 222 SOUTH AFRICA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)
TABLE 223 SOUTH AFRICA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)
TABLE 224 SOUTH AFRICA: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)
TABLE 225 SOUTH AFRICA: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)

2023–2029 (USD MILLION)

TABLE 237 SOUTH AMERICA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)
TABLE 238 SOUTH AMERICA: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)
TABLE 239 SOUTH AMERICA: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)
TABLE 240 BRAZIL: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (USD MILLION)
TABLE 241 BRAZIL: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)
TABLE 242 BRAZIL: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)
TABLE 243 BRAZIL: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)
TABLE 244 BRAZIL: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)
TABLE 245 BRAZIL: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)
TABLE 246 ARGENTINA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

TABLE 247 ARGENTINA: PAPER BAGS MARKET, BY PRODUCT TYPE, 2023–2029 (KILOTON)
TABLE 248 ARGENTINA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (USD MILLION)
TABLE 249 ARGENTINA: PAPER BAGS MARKET, BY THICKNESS, 2023–2029 (KILOTON)
TABLE 250 ARGENTINA: PAPER BAGS MARKET, BY END USE, 2023–2029 (USD MILLION)
TABLE 251 ARGENTINA: PAPER BAGS MARKET, BY END USE, 2023–2029 (KILOTON)
TABLE 252 REST OF SOUTH AMERICA: PAPER BAGS MARKET, BY PRODUCT TYPE,

2023–2029 (USD MILLION)

+44 20 8123 2220
info@marketpublishers.com

TABLE 341 PAPER & PAPERBOARD PACKAGING MARKET SIZE, BY REGION,

2019–2026 (USD BILLION)

TABLE 342 PAPER & PAPERBOARD PACKAGING MARKET SIZE, BY REGION,

2019–2026 (MILLION TON) 270_
"

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Paper Bags Market by Product Type (Sewn Open Mouth, Pinched Bottom Open Mouth, Pasted Valves, Pasted Open Mouth, & Flat Bottom), Thickness, Material, End-use (Food Service, Retail, E-commerce, Industrial), & Region - Global Forecast to 2029

Product link: https://marketpublishers.com/r/P496DC5AE55DEN.html

Price: US$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/P496DC5AE55DEN.html