

Air Insulated Switchgear Market by Voltage Range (3 kV–36 kV and >36 kV), Installation (Indoor and Outdoor), Application (Transmission & Distribution, Manufacturing & Processing, and Infrastructure & Transportation), and Region - Global Forecast to 2022

<https://marketpublishers.com/r/PF63ED19E17EN.html>

Date: April 2017

Pages: 154

Price: US\$ 5,650.00 (Single User License)

ID: PF63ED19E17EN

Abstracts

“The air insulated switchgear market is projected to grow at a CAGR of 4.68% from 2017 to 2022”

The air insulated switchgear market is projected to reach USD 8.41 billion by 2022, growing at a CAGR of 4.68% from 2017 to 2022. Air insulated switchgear are relatively cost effective, are pollution free, and have simple construction. Increasing investments in T&D infrastructure, increasing electricity demand, and low capital investment of air insulated switchgear are expected to drive the air insulated switchgear market. The availability of alternative such as gas insulated switchgear is likely to hinder market growth of air insulated switchgear.

“The 3 kV–36 kV segment is expected to grow at the highest CAGR from 2017 to 2022”

Based on voltage range of air insulated switchgear, the 3 kV–36 kV segment is estimated to be the fastest growing market from 2017 to 2022. These air insulated switchgear are used in a wide range of applications such as power generation, manufacturing and processing, infrastructure and transportation, and power distribution sector. The growth in 3 kV–36 kV segment is driven by increasing power generation capacity and infrastructural developments.

“The transmission & distribution segment is expected to dominate the air insulated switchgear market from 2017 to 2022”

Based on application of air insulated switchgear, the transmission & distribution segment is expected to dominate the air insulated switchgear market from 2017 to 2022. The growth in demand for the reliable delivery of electric power has led to an increase in investment in the transmission & distribution infrastructure, thereby resulting in demand for substations and projects regarding AIS installations. Increasing expenditure in electrical networks and increasing focus on renewable power generation are expected to drive the air insulated switchgear market in transmission & distribution segment.

“Asia-Pacific: The largest market for air insulated switchgear”

Asia-Pacific is currently the largest market for air insulated switchgear, followed by Europe and North America. The Asia-Pacific market is driven by increasing T&D investments and rising power generation capacity in the region. The market in the Asia-Pacific region is projected to grow at the fastest rate, with China expected to dominate the market. Also, the countries such as India, Malaysia, Indonesia, and Thailand are expected to drive the air insulated switchgear in Asia-Pacific region.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1- 57%, Tier 2- 14%, Tier 3- 29%

By Designation: C-Level- 14%, D-Level- 14%, Others- 72%

By Region: Asia-Pacific- 43%, North America- 14%, Europe- 14%, Rest of the World- 29%

Note: The tier of the companies has been defined on the basis of their total revenue; as of 2015: Tier 1 = USD 10 billion, Tier 2 = USD 1 billion to USD 10 billion, and Tier 3 = USD 1 billion.

The leading players in the air insulated switchgear market include ABB Ltd.

(Switzerland), Siemens AG (Germany), Schneider Electric SE (France), General Electric Company (U.S.), and Eaton Corporation PLC (Ireland).

Scope of the Report:

By Voltage Range

The air insulated switchgear market has been segmented based on voltage range into 3 kV–36 kV and >36 kV.

By Installation

The air insulated switchgear market has been segmented based on installation into indoor and outdoor.

By Application

The air insulated switchgear market has been segmented based on application into transmission & distribution, manufacturing & processing, infrastructure & transportation, and others. Others include oil & gas, mining, and marine.

By Region

The global air insulated switchgear market is analyzed with respect to six regions, namely, Asia-Pacific, Europe, North America, the Middle East, South America, and Africa.

Why buy this report?

1. The report identifies and addresses key markets for air insulated switchgear, which would help suppliers review the growth in the demand for the product.
2. The report helps solution providers understand the pulse of the market, and provides insights into drivers, restraints, opportunities, and challenges.
3. The report will help key players understand the strategies of their competitors better, and will help in making strategic decisions.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 AIR INSULATED SWITCHGEAR MARKET: MARKET SEGMENTATION
 - 1.3.2 REGIONAL SCOPE
 - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

- 3.1 INTRODUCTION
- 3.2 HISTORICAL BACKDROP & EVOLUTION
- 3.3 CURRENT SCENARIO
- 3.4 FUTURE OUTLOOK
- 3.5 CONCLUSION

4 PREMIUM INSIGHTS

4.1 ASIA-PACIFIC IS EXPECTED TO HOLD THE LARGEST MARKET DURING THE FORECAST PERIOD

4.2 AIR INSULATED SWITCHGEAR MARKET, BY VOLTAGE RANGE

4.3 AIR INSULATED SWITCHGEAR MARKET, BY INSTALLATION

4.4 AIR INSULATED SWITCHGEAR MARKET, BY APPLICATION

4.5 ASIA-PACIFIC AIR INSULATED SWITCHGEAR MARKET

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 AIR INSULATED SWITCHGEAR: MARKET SEGMENTATION

5.2.1 BY VOLTAGE RANGE

5.2.2 BY INSTALLATION

5.2.3 BY APPLICATION

5.2.4 BY REGION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Increasing investment in electrical networks

5.3.1.2 Low capital investment

5.3.2 RESTRAINTS

5.3.2.1 Availability of alternatives such as GIS

5.3.2.2 Increased competition from unorganized sector

5.3.3 OPPORTUNITIES

5.3.3.1 Focus on renewable power generation

5.3.4 CHALLENGES

5.3.4.1 Large space requirement

5.4 SUPPLY CHAIN ANALYSIS

5.4.1 RAW MATERIAL SUPPLIERS

5.4.2 MANUFACTURERS & ASSEMBLERS

5.4.3 DISTRIBUTORS, MARKETING & SALES

6 AIR INSULATED SWITCHGEAR MARKET, BY VOLTAGE RANGE

6.1 INTRODUCTION

6.2 3 KV–36 KV AIR INSULATED SWITCHGEAR

6.3 >36 KV AIR INSULATED SWITCHGEAR

7 AIR INSULATED SWITCHGEAR MARKET, BY INSTALLATION

- 7.1 INTRODUCTION
- 7.2 INDOOR AIR INSULATED SWITCHGEAR
- 7.3 OUTDOOR AIR INSULATED SWITCHGEAR

8 AIR INSULATED SWITCHGEAR MARKET, BY APPLICATION

- 8.1 INTRODUCTION
- 8.2 TRANSMISSION & DISTRIBUTION
- 8.3 MANUFACTURING AND PROCESSING
- 8.4 INFRASTRUCTURE AND TRANSPORTATION
- 8.5 OTHERS

9 AIR INSULATED SWITCHGEAR MARKET, BY REGION

- 9.1 INTRODUCTION
- 9.2 ASIA-PACIFIC
 - 9.2.1 CHINA
 - 9.2.2 INDIA
 - 9.2.3 AUSTRALIA
 - 9.2.4 JAPAN
 - 9.2.5 REST OF ASIA-PACIFIC
- 9.3 EUROPE
 - 9.3.1 RUSSIA
 - 9.3.2 GERMANY
 - 9.3.3 U.K.
 - 9.3.4 FRANCE
 - 9.3.5 ITALY
 - 9.3.6 THE REST OF EUROPE
- 9.4 NORTH AMERICA
 - 9.4.1 THE U.S.
 - 9.4.2 CANADA
 - 9.4.3 MEXICO
- 9.5 MIDDLE EAST
 - 9.5.1 SAUDI ARABIA
 - 9.5.2 U.A.E.
 - 9.5.3 QATAR
 - 9.5.4 THE REST OF THE MIDDLE EAST
- 9.6 SOUTH AMERICA
 - 9.6.1 BRAZIL

- 9.6.2 ARGENTINA
- 9.6.3 VENEZUELA
- 9.6.4 THE REST OF SOUTH AMERICA

9.7 AFRICA

- 9.7.1 SOUTH AFRICA
- 9.7.2 EGYPT
- 9.7.3 NIGERIA
- 9.7.4 THE REST OF AFRICA

10 COMPETITIVE LANDSCAPE

- 10.1 OVERVIEW
- 10.2 COMPETITIVE SITUATION & TRENDS
- 10.3 VENDOR DIVE MATRIX

11 COMPANY PROFILES

(Overview, Products & Services, Strategies & Insights, Developments and MnM View)*

- 11.1 ABB, LTD.
- 11.2 SCHNEIDER ELECTRIC
- 11.3 SIEMENS AG
- 11.4 GENERAL ELECTRIC COMPANY
- 11.5 EATON CORPORATION, PLC.
- 11.6 LARSEN & TOUBRO LIMITED
- 11.7 TOSHIBA CORPORATION
- 11.8 CROMPTON GREAVES, LTD.
- 11.9 ELATEC POWER DISTRIBUTION GMBH
- 11.10 EPE POWER SWITCHGEAR SDN. BHD.
- 11.11 EFACEC POWER SOLUTIONS
- 11.12 ALFANAR GROUP
- 11.13 ORMAZABAL
- 11.14 ZPEU, PLC.
- 11.15 TAVRIDA ELECTRIC AG
- 11.16 C&S ELECTRIC LIMITED
- 11.17 LUCY ELECTRIC
- 11.18 TEPCO GROUP
- 11.19 ARTECHE
- 11.20 NISSIN ELECTRIC CO., LTD.

- 11.21 K?HL S.? R.L.
- 11.22 MEDELEC
- 11.23 MATELEC GROUP
- 11.24 PARS TABLEAU
- 11.25 WENZHOU ROCKWELL TRANSFORMER CO., LTD.

*Details on Overview, Products & Services, Strategies & Insights, Developments and MnM View might not be captured in case of unlisted companies.

12 APPENDIX

- 12.1 INSIGHTS OF INDUSTRY EXPERTS
- 12.2 DISCUSSION GUIDE
- 12.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 12.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 12.5 AVAILABLE CUSTOMIZATIONS
- 12.6 RELATED REPORTS
- 12.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 AIR INSULATED SWITCHGEAR MARKET SIZE, BY VOLTAGE RANGE, 2015–2022 (USD MILLION)

Table 2 3 KV-36 KV: AIR INSULATED SWITCHGEAR MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 3 >36 KV: AIR INSULATED SWITCHGEAR MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 4 AIR INSULATED SWITCHGEAR MARKET SIZE, BY INSTALLATION, 2015–2022 (USD MILLION)

Table 5 INDOOR: AIR INSULATED SWITCHGEAR MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 6 OUTDOOR: AIR INSULATED SWITCHGEAR MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 7 AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 8 TRANSMISSION & DISTRIBUTION: AIR INSULATED SWITCHGEAR MARKET SIZE, BY REGION, 2015-2022 (USD MILLION)

Table 9 MANUFACTURING AND PROCESSING: AIR INSULATED SWITCHGEAR MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 10 INFRASTRUCTURE AND TRANSPORTATION: AIR INSULATED SWITCHGEAR MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 11 OTHERS: AIR INSULATED SWITCHGEAR MARKET SIZE, BY REGION, 2015-2022 (USD MILLION)

Table 12 AIR INSULATED SWITCHGEAR MARKET SIZE, BY REGION, 2016–2022 (USD MILLION)

Table 13 ASIA-PACIFIC: AIR INSULATED SWITCHGEAR MARKET SIZE, BY COUNTRY, 2016–202 (USD MILLION)

Table 14 ASIA-PACIFIC: AIR INSULATED SWITCHGEAR MARKET SIZE, BY VOLTAGE RANGE, 2015–2022 (USD MILLION)

Table 15 ASIA-PACIFIC: AIR INSULATED SWITCHGEAR MARKET SIZE, BY INSTALLATION, 2015–2022 (USD MILLION)

Table 16 ASIA-PACIFIC: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 17 CHINA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022, (USD MILLION)

Table 18 INDIA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION,

2015–2022 (USD MILLION)

Table 19 AUSTRALIA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 20 JAPAN: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 21 REST OF ASIA-PACIFIC: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 22 EUROPE: AIR INSULATED SWITCHGEAR MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 23 EUROPE: AIR INSULATED SWITCHGEAR MARKET SIZE, BY VOLTAGE RANGE, 2015–2022 (USD MILLION)

Table 24 EUROPE: AIR INSULATED SWITCHGEAR MARKET SIZE, BY INSTALLATION, 2015–2022 (USD MILLION)

Table 25 EUROPE: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 26 RUSSIA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 27 GERMANY: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 28 U.K.: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 29 FRANCE: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 30 ITALY: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 31 REST OF EUROPE: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 32 NORTH AMERICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 33 NORTH AMERICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY VOLTAGE RANGE, 2015–2022 (USD MILLION)

Table 34 NORTH AMERICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY INSTALLATION, 2015–2022 (USD MILLION)

Table 35 NORTH AMERICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022, (USD MILLION)

Table 36 THE U.S.: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 37 CANADA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 38 MEXICO: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 39 MIDDLE EAST: AIR INSULATED SWITCHGEAR MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 40 MIDDLE EAST: AIR INSULATED SWITCHGEAR MARKET SIZE, BY VOLTAGE RANGE, 2015–2022 (USD MILLION)

Table 41 MIDDLE EAST: AIR INSULATED SWITCHGEAR MARKET SIZE, BY INSTALLATION, 2015–2022 (USD MILLION)

Table 42 MIDDLE EAST: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 43 SAUDI ARABIA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION 2015–2022 (USD MILLION)

Table 44 U.A.E.: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 45 QATAR: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 46 THE REST OF THE MIDDLE EAST: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 47 SOUTH AMERICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY COUNTRY, (2015–2022 (USD MILLION)

Table 48 SOUTH AMERICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY VOLTAGE RANGE, 2015–2022 (USD MILLION)

Table 49 SOUTH AMERICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY INSTALLATION, 2015–2022 (USD MILLION)

Table 50 SOUTH AMERICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 51 BRAZIL: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 52 ARGENTINA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 53 VENEZUELA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 54 REST OF SOUTH AMERICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 55 AFRICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 56 AFRICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY VOLTAGE RANGE, 2015–2022 (USD MILLION)

Table 57 AFRICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY

INSTALLATION, 2015–2022 (USD MILLION)

Table 58 AFRICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 59 SOUTH AFRICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 60 EGYPT: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 61 NIGERIA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 62 REST OF AFRICA: AIR INSULATED SWITCHGEAR MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 63 MARKET RANKING BASED ON REVENUE, 2015

List Of Figures

LIST OF FIGURES

- Figure 1 AIR INSULATED SWITCHGEAR MARKET: RESEARCH DESIGN
- Figure 2 BOTTOM-UP APPROACH
- Figure 3 TOP-DOWN APPROACH
- Figure 4 DATA TRIANGULATION METHODOLOGY
- Figure 5 ASSUMPTIONS OF THE RESEARCH STUDY
- Figure 6 ASIA-PACIFIC ACCOUNTED FOR THE LARGEST MARKET SHARE IN THE AIR INSULATED SWITCHGEAR MARKET IN 2016
- Figure 7 THE 3 KV–36 KV SEGMENT IS EXPECTED TO DOMINATE THE AIR INSULATED SWITCHGEAR MARKET DURING THE FORECAST PERIOD
- Figure 8 THE TRANSMISSION & DISTRIBUTION SEGMENT IS EXPECTED TO WITNESS THE MAXIMUM DEMAND DURING THE FORECAST PERIOD
- Figure 9 ASIA-PACIFIC IS PROJECTED TO DOMINATE THE AIR INSULATED SWITCHGEAR MARKET, 2017–2022
- Figure 10 INDOOR SEGMENT IS EXPECTED TO GROW AT HIGHEST CAGR FROM 2017 TO 2022
- Figure 11 TOP MARKET DEVELOPMENTS (2013–2016)
- Figure 12 ATTRACTIVE MARKET OPPORTUNITIES IN THE AIR INSULATED SWITCHGEAR MARKET, 2017–2022
- Figure 13 ASIA-PACIFIC IS EXPECTED TO GROW AT THE HIGHEST CAGR FROM 2017 TO 2022
- Figure 14 3 KV–36 KV SEGMENT IS EXPECTED TO GROW AT THE FASTEST RATE DURING THE FORECAST PERIOD
- Figure 15 DEMAND FROM INDOOR SEGMENT IS EXPECTED TO DOMINATE THE AIR INSULATED SWITCHGEAR MARKET, 2017–2022
- Figure 16 TRANSMISSION & DISTRIBUTION SEGMENT IS EXPECTED TO GROW AT HIGHEST CAGR FROM 2017 TO 2022
- Figure 17 CHINA ACCOUNTED FOR THE LARGEST SHARE IN THE ASIA-PACIFIC AIR INSULATED SWITCHGEAR MARKET IN 2016
- Figure 18 AIR INSULATED SWITCHGEAR MARKET SEGMENTATION BY VOLTAGE RANGE, INSTALLATION, APPLICATION, & REGION
- Figure 19 INCREASING INVESTMENT IN ELECTRICAL NETWORKS IS EXPECTED TO DRIVE THE MARKET DURING THE FORECAST PERIOD
- Figure 20 ELECTRICAL NETWORK EXPENDITURE, BY REGION, 2015 (% SHARE)
- Figure 21 INVESTMENT IN RENEWABLE ENERGY, 2015 (USD BILLION)
- Figure 22 GROWING URBANIZATION TREND, 1950–2050

Figure 23 3 KV–36 KV SEGMENT IS EXPECTED TO DOMINATE THE AIR INSULATED SWITCHGEAR MARKET, 2017–2022

Figure 24 >36 KV AIR INSULATED SWITCHGEAR MARKET, BY REGION, 2017 & 2022 (USD MILLION)

Figure 25 THE INDOOR SEGMENT IS EXPECTED TO BE THE LARGEST AIR INSULATED SWITCHGEAR MARKET DURING THE FORECAST PERIOD

Figure 26 THE INDOOR AIR INSULATED SWITCHGEAR MARKET, BY REGION, 2017 & 2022 (USD MILLION)

Figure 27 TRANSMISSION & DISTRIBUTION: THE FASTEST GROWING APPLICATION SEGMENT IN AIR INSULATED SWITCHGEAR MARKET DURING THE FORECAST PERIOD

Figure 28 TRANSMISSION & DISTRIBUTION SEGMENT, BY REGION, 2017 & 2022 (USD MILLION)

Figure 29 ASIA-PACIFIC: THE FASTEST GROWING MARKET IN MANUFACTURING AND PROCESSING SEGMENT DURING THE FORECAST PERIOD

Figure 30 REGIONAL SNAPSHOT: AIR INSULATED SWITCHGEAR MARKET (2017–2022)

Figure 31 ASIA-PACIFIC: THE FASTEST GROWING AIR INSULATED SWITCHGEAR MARKET, 2017–2022

Figure 32 ASIA-PACIFIC: MARKET SNAPSHOT

Figure 33 CHINA: AIR INSULATED SWITCHGEAR MARKET, BY APPLICATION, 2017–2022

Figure 34 INDIA: AIR INSULATED SWITCHGEAR MARKET, BY APPLICATION, 2017–2022

Figure 35 EUROPE: MARKET SNAPSHOT

Figure 36 RUSSIA: AIR INSULATED SWITCHGEAR MARKET, BY APPLICATION, 2017–2022

Figure 37 GERMANY: AIR INSULATED SWITCHGEAR MARKET, BY APPLICATION, 2017–2022

Figure 38 THE U.S.: THE LARGEST AIR INSULATED SWITCHGEAR MARKET IN NORTH AMERICA IN 2016

Figure 39 TRANSMISSION & DISTRIBUTION: THE FASTEST GROWING APPLICATION SEGMENT IN THE U.S. DURING THE FORECAST PERIOD

Figure 40 U.A.E.: THE FASTEST GROWING AIR INSULATED SWITCHGEAR MARKET IN THE MIDDLE EAST REGION FROM 2017 TO 2022

Figure 41 SAUDI ARABIA: AIR INSULATED SWITCHGEAR MARKET, BY APPLICATION, 2017 & 2022

Figure 42 U.A.E.: AIR INSULATED SWITCHGEAR MARKET, BY APPLICATION, 2017-2022

Figure 43 SOUTH AMERICA: AIR INSULATED SWITCHGEAR MARKET, BY COUNTRY, 2016

Figure 44 BRAZIL: AIR INSULATED SWITCHGEAR MARKET, BY APPLICATION, 2017–2022

Figure 45 AFRICA: AIR INSULATED SWITCHGEAR MARKET, BY COUNTRY, 2017-2022

Figure 46 SOUTH AFRICA: AIR INSULATED SWITCHGEAR MARKET, BY APPLICATION, 2017 & 2022

Figure 47 COMPANIES ADOPTED CONTRACTS & AGREEMENTS AS KEY GROWTH STRATEGY DURING 2011–2016

Figure 48 BATTLE FOR MARKET SHARE: CONTRACTS & AGREEMENTS WAS THE KEY STRATEGY ADOPTED BY THE KEY PLAYERS

Figure 49 MARKET EVOLUTION FRAMEWORK: 2011–2016

Figure 50 AIR INSULATED SWITCHGEAR MARKET: VENDOR DIVE MATRIX

Figure 51 PRODUCT OFFERING COMPARISON

Figure 52 BUSINESS STRATEGY COMPARISON

I would like to order

Product name: Air Insulated Switchgear Market by Voltage Range (3 kV–36 kV and >36 kV), Installation (Indoor and Outdoor), Application (Transmission & Distribution, Manufacturing & Processing, and Infrastructure & Transportation), and Region - Global Forecast to 2022

Product link: <https://marketpublishers.com/r/PF63ED19E17EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PF63ED19E17EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970