

Pad-mounted Transformer Market by End User (Industrial, Commercial, and Residential), by Phase (Single and Three), by Rated Power (1 MVA), by Insulation Type (Dry-type and Liquid-Immersed) & by Region - Global Forecast to 2020

<https://marketpublishers.com/r/P052A0A07C9EN.html>

Date: January 2016

Pages: 151

Price: US\$ 5,650.00 (Single User License)

ID: P052A0A07C9EN

Abstracts

“Growing demand for power is expected to drive the pad-mounted transformer market at 5.21%” Investments in power transmission & distribution network for upgradation and expansion is expected to drive pad-mounted transformer market at a rate of 5.21% from 2015 to 2020. Developing countries are investing in expanding their power grid network to provide electricity to rural areas and to industries to increase growth. Developed countries are investing in upgrading their power grid networks to smart grids which will allow them to manage their power supply more efficiently.

“Three phase pad-mounted transformer and dry-type pad mounted transformer are the segments with highest growth in pad-mounted transformer market”

Globally, the three phase pad-mounted transformer segment is estimated to grow at the highest rate, by phase. In terms of insulation type, dry-type pad-mounted transformer is estimated to grow at the highest rate in the pad-mounted transformer market.

“Asia Pacific to lead the global pad-mounted transformer market in terms of growth rate“

Among regions, Asia Pacific has led the market with the fastest growth rate as well as maximum market share among all other regions. Asia Pacific is followed by Middle East & Africa in terms of growth rate.

The data have been collected through several primary and secondary sources. A comprehensive discussion guide was sent to several experts in the field of pad-mounted transformers for the verification of the market findings.

40% of the participants belonged to the Tier 1 companies, 35% to Tier 2, and 25% to tier 3

20% of the participants belonged to C level category, 40% to Managerial Level and 40% to other designations respectively

Maximum participation was from Asia Pacific region followed by Europe and North America. Asia Pacific contributed 40%, followed by Europe at 20% and North America at 15%

Companies Profiled:

ABB Ltd. (Switzerland), Crompton Greaves Ltd. (India), Eaton Corporation Plc. (Ireland), ERMCO (U.S.), GE (U.S.), Federal Pacific (U.S.), Hitachi Ltd. (Japan), Moloney Electric Inc. (Canada), Olsun Electrics (U.S.), Pacific Crest Transformers (U.S.), Pearl Electric Co. Ltd. (China), Schneider Electric Co. (France), Siemens AG (Germany), Vantran Industries Inc. (U.S.), and Wenzhou Rockwell Transformers Co. (China).

Reasons to buy the report: From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends, and Porters analysis), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape, usage patterns, emerging- and high-growth segments of the pad-mounted transformer market, high-growth countries and their respective regulatory policies, government initiatives, drivers, restraints, and opportunities.

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help the firms in garnering a greater market, share. Firms purchasing the report could use any one or combination of the below mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for strengthening their market share.

The report provides insights on the following pointers:

Product Analysis and development: Detailed insights on upcoming technologies, research and development activities, and new product launches in the pad-mounted transformer market. Usage pattern/ penetration rate (in-depth trend analysis) of pad-mounted transformer (segment wise) and purchasing data

Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for pad-mounted transformers across geographies, exploit new distribution channels, and new clientele base

Market Diversification: Exhaustive information about new products, untapped regions, recent developments, and investments decisions in the pad-mounted transformers market. Detailed description regarding the related and unrelated diversification pertaining to this market

Competitive Assessment: In-depth assessment of market shares, company share analysis of the key players forecasted till 2020. Develop business strategies and manufacturing capabilities of leading players enhance the bottom line of the companies in the pad-mounted transformers market.

Product/ Brand Perception Analysis: Comprehensive study of customers perception and behavior through our inbuilt social connect tool (digital marketing language) checking the vitality and tonality of blogs.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP DOWN APPROACH
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS & LIMITATIONS
 - 2.4.1 ASSUMPTIONS
 - 2.4.2 LIMITATIONS

3 EXECUTIVE SUMMARY

- 3.1 INTRODUCTION
- 3.2 CURRENT SCENARIO
- 3.3 FUTURE TRENDS
- 3.4 CONCLUSION

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE PAD-MOUNTED TRANSFORMER MARKET
- 4.2 GLOBAL PAD-MOUNTED TRANSFORMER MARKET
- 4.3 PAD-MOUNTED TRANSFORMER MARKET, BY END USER
- 4.4 ASIA-PACIFIC, THE LARGEST LIQUID-IMMERSED PAD-MOUNTED TRANSFORMER MARKET IN 2014
- 4.5 PAD-MOUNTED TRANSFORMER MARKET: BY END USER

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET SEGMENTATION
 - 5.2.1 BY RATED POWER
 - 5.2.2 BY PHASE
 - 5.2.3 BY END USER
 - 5.2.4 BY INSULATION TYPE
 - 5.2.5 BY REGION
- 5.3 MARKET DYNAMICS
 - 5.3.1 DRIVERS
 - 5.3.1.1 Need for replacing aging T&D infrastructure and power grid expansion
 - 5.3.1.2 Implementation of energy efficient standards
 - 5.3.1.3 Available in higher capacities
 - 5.3.2 RESTRAINTS
 - 5.3.2.1 Requires ground space for installations
 - 5.3.2.2 Lack of proper distribution network
 - 5.3.3 OPPORTUNITIES
 - 5.3.3.1 Increasing demand for power
 - 5.3.3.2 Growing renewable power production
 - 5.3.4 CHALLENGES
 - 5.3.4.1 Raw material cost volatility
 - 5.3.4.2 Delays in grid expansion projects
- 5.4 IMPACT OF MARKET DYNAMICS
- 5.5 VALUE CHAIN ANALYSIS
- 5.6 PORTER'S FIVE FORCES ANALYSIS
 - 5.6.1 THREAT OF NEW ENTRANTS
 - 5.6.1.1 Initial capital investment is high
 - 5.6.1.2 Established players
 - 5.6.2 THREAT OF SUBSTITUTES
 - 5.6.3 BARGAINING POWER OF SUPPLIERS

- 5.6.4 BARGAINING POWER OF BUYERS
- 5.6.5 INTENSITY OF COMPETITIVE RIVALRY
 - 5.6.5.1 Market dominated by a few players

6 GLOBAL PAD MOUNTED TRANSFORMER MARKET, BY INSULATION TYPE

- 6.1 INTRODUCTION
- 6.2 DRY-TYPE PAD MOUNTED TRANSFORMER MARKET
- 6.3 LIQUID-IMMERSED PAD MOUNTED TRANSFORMER MARKET

7 GLOBAL PAD-MOUNTED TRANSFORMER MARKET, BY PHASE

- 7.1 INTRODUCTION
- 7.2 PAD-MOUNTED TRANSFORMER MARKET BY SINGLE PHASE
- 7.3 THREE PHASE PAD-MOUNTED TRANSFORMER MARKET

8 GLOBAL PAD-MOUNTED TRANSFORMER MARKET, BY RATED POWER

- 8.1 INTRODUCTION
- 8.2 BY RATED POWER 1 MVA

9 GLOBAL PAD-MOUNTED TRANSFORMER MARKET, BY END USER

- 9.1 INTRODUCTION
- 9.2 RESIDENTIAL
- 9.3 COMMERCIAL
- 9.4 INDUSTRIAL

10 PAD MOUNTED TRANSFORMER MARKET, BY REGION

- 10.1 INTRODUCTION
 - 10.1.1 GLOBAL PAD MOUNTED TRANSFORMER MARKET
- 10.2 ASIA-PACIFIC
 - 10.2.1 BY RATED POWER
 - 10.2.2 BY PHASE
 - 10.2.3 BY END USER
 - 10.2.4 BY INSULATION TYPE
 - 10.2.5 BY COUNTRY
 - 10.2.5.1 China: Pad mounted transformer market size, by phase

10.2.5.2 India: Pad mounted transformer market size, by phase

10.2.5.3 Japan: Pad mounted transformer market size, by phase

10.3 NORTH AMERICA

10.3.1 BY RATED POWER

10.3.2 BY PHASE

10.3.3 BY END USER

10.3.4 BY INSULATION TYPE

10.3.5 BY COUNTRY

10.3.5.1 U.S.: Pad mounted transformer market size, by Phase

10.3.5.2 Canada: Pad mounted transformer market size, by Phase

10.3.5.3 Mexico: Pad mounted transformer market size, by Phase

10.4 EUROPE

10.4.1 BY RATED POWER

10.4.2 BY PHASE

10.4.3 BY END USER

10.4.4 BY INSULATION TYPE

10.4.5 BY COUNTRY

10.4.5.1 Russia: Pad mounted transformer market size, by phase

10.4.5.2 Germany: Pad mounted transformer market size, by phase

10.4.5.3 U.K.: Pad mounted transformer market size, by phase

10.5 MIDDLE EAST & AFRICA

10.5.1 BY RATED POWER

10.5.2 BY PHASE

10.5.3 BY END USER

10.5.4 BY INSULATION TYPE

10.5.5 BY COUNTRY

10.5.5.1 Saudi Arabia: Pad mounted transformer market size, by phase

10.5.5.2 South Africa: Pad mounted transformer market size, by phase

10.5.5.3 UAE: Pad mounted transformer market size, by phase

10.6 SOUTH AMERICA

10.6.1 BY RATED POWER

10.6.2 BY PHASE

10.6.3 BY END USER

10.6.4 BY INSULATION TYPE

10.6.5 BY COUNTRY

10.6.5.1 Brazil: Pad mounted transformer market size, by phase

10.6.5.2 Argentina: Pad mounted transformer market size, by phase

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 COMPETITIVE SITUATION & TRENDS

11.2.1 CONTRACTS AND AGREEMENTS

11.2.2 EXPANSIONS

11.2.3 NEW PRODUCT/SERVICE/TECHNOLOGY DEVELOPMENTS

11.2.4 MERGERS AND ACQUISITIONS

11.2.5 OTHER DEVELOPMENTS

12 COMPANY PROFILES

(Overview, Financial*, Products & Services, Strategy, and Developments)

12.1 INTRODUCTION

12.2 ABB LTD.

12.3 EATON CORPORATION PLC.

12.4 GENERAL ELECTRIC

12.5 SCHNEIDER ELECTRIC CO.

12.6 SIEMENS AG.

12.7 CROMPTON GREAVES

12.8 ERMCO.

12.9 FEDERAL PACIFIC

12.10 HITACHI

12.11 MOLONEY ELECTRIC, INC.

12.12 OLSUN ELECTRIC CORPORATION

12.13 PACIFIC CREST TRANSFORMERS, INC.

12.14 PEARL ELECTRIC CO. LTD.

12.15 VANTRAN INDUSTRIES, INC.

12.16 WENZHOU ROCKWELL TRANSFORMER CO.

*Details might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS FROM INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 OTHER DEVELOPMENTS, 2012-2014

13.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

13.5 AVAILABLE CUSTOMIZATIONS

13.6 RELATED REPORTS

List Of Tables

LIST OF TABLES

TABLE 1 T&D LOSSES OF MAJOR DEVELOPED COUNTRIES, 2012

TABLE 2 T&D LOSSES OF MAJOR DEVELOPING COUNTRIES, 2012

TABLE 3 ENERGY CONSERVATION STANDARDS FOR LOW-VOLTAGE DRY-TYPE DISTRIBUTION TRANSFORMERS

TABLE 4 ENERGY CONSERVATION STANDARDS FOR LIQUID-IMMERSED DISTRIBUTION TRANSFORMERS

TABLE 5 ENERGY CONSERVATION STANDARDS FOR MEDIUM-VOLTAGE DRY-TYPE DISTRIBUTION TRANSFORMERS

TABLE 6 IMPACT OF MARKET DYNAMICS

TABLE 7 PAD MOUNTED TRANSFORMER MARKET SIZE, BY INSULATION TYPE, 2013-2020 (USD MILLION)

TABLE 8 DRY-TYPE PAD MOUNTED TRANSFORMER MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

TABLE 9 LIQUID-IMMERSED PAD MOUNTED TRANSFORMER MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

TABLE 10 PAD-MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 11 SINGLE PHASE PAD-MOUNTED TRANSFORMER MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

TABLE 12 THREE PHASE PAD-MOUNTED TRANSFORMER MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

TABLE 13 PAD-MOUNTED TRANSFORMER MARKET SIZE, BY RATED POWER, 2013-2020 (USD MILLION)

TABLE 14 RATED POWER 1 MVA PAD-MOUNTED TRANSFORMER MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

TABLE 16 PAD-MOUNTED TRANSFORMER MARKET SIZE, BY END USER, 2013-2020 (USD MILLION)

TABLE 17 RESIDENTIAL END USER PAD-MOUNTED TRANSFORMER MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

TABLE 18 RESIDENTIAL END USER PAD-MOUNTED TRANSFORMER MARKET SIZE, BY RATED POWER, 2013-2020 (USD MILLION)

TABLE 19 RESIDENTIAL END USER PAD-MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 20 RESIDENTIAL END USER PAD-MOUNTED TRANSFORMER MARKET SIZE, BY INSULATION TYPE, 2013-2020 (USD MILLION)

TABLE 21 COMMERCIAL END USER PAD-MOUNTED TRANSFORMER MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

TABLE 22 COMMERCIAL END USER PAD-MOUNTED TRANSFORMER MARKET SIZE, BY RATED POWER, 2013-2020 (USD MILLION)

TABLE 23 COMMERCIAL END USER PAD-MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 24 COMMERCIAL END USER PAD-MOUNTED TRANSFORMER MARKET SIZE, BY INSULATION TYPE, 2013-2020 (USD MILLION)

TABLE 25 INDUSTRIAL END USER PAD-MOUNTED TRANSFORMER MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

TABLE 26 INDUSTRIAL END USER PAD-MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 27 INDUSTRIAL END USER PAD-MOUNTED TRANSFORMER MARKET SIZE, BY RATED POWER, 2013-2020 (USD MILLION)

TABLE 28 INDUSTRIAL END USER PAD-MOUNTED TRANSFORMER MARKET SIZE, BY INSULATION TYPE, 2013-2020 (USD MILLION)

TABLE 29 PAD MOUNTED TRANSFORMER MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

TABLE 30 ASIA-PACIFIC: PAD MOUNTED TRANSFORMER MARKET SIZE, BY RATED POWER, 2013-2020 (USD MILLION)

TABLE 31 ASIA-PACIFIC: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 32 ASIA-PACIFIC: PAD MOUNTED TRANSFORMER MARKET SIZE, BY END USER, 2013-2020 (USD MILLION)

TABLE 33 ASIA-PACIFIC: PAD MOUNTED TRANSFORMER MARKET SIZE, BY INSULATION TYPE, 2013-2020 (USD MILLION)

TABLE 34 ASIA-PACIFIC: PAD MOUNTED TRANSFORMER MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

TABLE 35 CHINA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 36 INDIA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 37 JAPAN: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 38 NORTH AMERICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY RATED POWER, 2013-2020 (USD MILLION)

TABLE 39 NORTH AMERICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 40 NORTH AMERICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY

END USER, 2013-2020 (USD MILLION)

TABLE 41 NORTH AMERICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY INSULATION TYPE, 2013-2020 (USD MILLION)

TABLE 42 NORTH AMERICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

TABLE 43 U.S.: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 44 CANADA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 45 MEXICO: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 46 EUROPE: PAD MOUNTED TRANSFORMER MARKET SIZE, BY RATED POWER, 2013-2020 (USD MILLION)

TABLE 47 EUROPE: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 48 EUROPE: PAD MOUNTED TRANSFORMER MARKET SIZE, BY END USER, 2013-2020 (USD MILLION)

TABLE 49 EUROPE: PAD MOUNTED TRANSFORMER MARKET SIZE, BY INSULATION TYPE, 2013-2020 (USD MILLION)

TABLE 50 EUROPE: PAD MOUNTED TRANSFORMER MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

TABLE 51 RUSSIA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 52 GERMANY: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 53 U.K.: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 54 MIDDLE EAST & AFRICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY RATED POWER, 2013-2020 (USD MILLION)

TABLE 55 MIDDLE EAST & AFRICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 56 MIDDLE EAST & AFRICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY END USER, 2013-2020 (USD MILLION)

TABLE 57 MIDDLE EAST & AFRICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY INSULATION TYPE, 2013-2020 (USD MILLION)

TABLE 58 MIDDLE EAST & AFRICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

TABLE 59 SAUDI ARABIA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 60 SOUTH AFRICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 61 UAE: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 62 SOUTH AMERICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY RATED POWER, 2013-2020 (USD MILLION)

TABLE 63 SOUTH AMERICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 64 SOUTH AMERICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY END USER, 2013-2020 (USD MILLION)

TABLE 65 SOUTH AMERICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY INSULATION TYPE, 2013-2020 (USD MILLION)

TABLE 66 SOUTH AMERICA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

TABLE 67 BRAZIL: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 68 ARGENTINA: PAD MOUNTED TRANSFORMER MARKET SIZE, BY PHASE, 2013-2020 (USD MILLION)

TABLE 69 CONTRACT & AGREEMENTS, 2012-2015

TABLE 70 EXPANSIONS, 2012-2015

TABLE 71 NEW PRODUCT DEVELOPMENTS, 2012-2015

TABLE 72 MERGERS & ACQUISITIONS, 2012-2015

TABLE 73 OTHER DEVELOPMENTS, 2012-2015

TABLE 74 CONTRACTS & AGREEMENTS

TABLE 75 EXPANSIONS

List Of Figures

LIST OF FIGURES

FIGURE 1 RESEARCH DESIGN: PAD-MOUNTED TRANSFORMER MARKET

FIGURE 2 BOTTOM-UP APPROACH

FIGURE 3 TOP-DOWN APPROACH

FIGURE 4 ASSUMPTIONS OF THE RESEARCH STUDY

FIGURE 5 LIMITATIONS OF THE RESEARCH STUDY

FIGURE 6 ASIA-PACIFIC DOMINATED THE PAD-MOUNTED TRANSFORMER MARKET IN 2014

FIGURE 7 LIQUID-IMMERSED PAD-MOUNTED TRANSFORMERS DOMINATED THE PAD-MOUNTED TRANSFORMER MARKET, IN 2014

FIGURE 8 ASIA-PACIFIC IS A POTENTIAL MARKET FOR PAD-MOUNTED TRANSFORMERS

FIGURE 9 PAD-MOUNTED MARKET, INDUSTRIAL END USER, 2015-2020 (USD MILLION)

FIGURE 10 HIGH T&D INVESTMENTS IN ASIA-PACIFIC WILL CREATE OPPORTUNITIES FOR PAD-MOUNTED TRANSFORMER MARKET

FIGURE 11 > 1 MVA RATED PAD-MOUNTED TRANSFORMER TO ACCOUNT FOR A MAJOR SHARE (BY VALUE) DURING THE FORECAST PERIOD

FIGURE 12 INDUSTRIAL END USERS ACCOUNTED FOR A MAJOR SHARE (BY VALUE) OF THE PAD-MOUNTED TRANSFORMER MARKET IN 2014

FIGURE 13 ASIA-PACIFIC HELD MAJOR SHARE IN THE PAD-MOUNTED TRANSFORMER MARKET, IN 2014

FIGURE 14 THREE PHASE PAD MOUNTED TRANSFORMER ESTIMATED TO ACCOUNT FOR LARGEST MARKET SHARE (VALUE) BY 2020

FIGURE 15 MARKET SEGMENTATION: BY RATED POWER, TYPE, PHASE, END USER & REGION

FIGURE 16 PAD-MOUNTED TRANSFORMER MARKET SEGMENTATION: BY COOLING TYPE

FIGURE 17 PAD-MOUNTED TRANSFORMER MARKET: BY REGION

FIGURE 18 REPLACEMENT OF AGING INFRASTRUCTURE TO PROPEL MARKET GROWTH

FIGURE 19 GLOBAL STEEL PRICE (JAN, 2012 – DEC, 2015) IN USD/TONNE

FIGURE 20 GLOBAL ALUMINIUM PRICE (JAN, 2012 – DEC, 2015) IN USD/TONNE

FIGURE 21 GLOBAL COPPER PRICE (JAN, 2012 – DEC, 2015) IN USD/TONNE

FIGURE 22 VALUE CHAIN ANALYSIS

FIGURE 23 PORTER'S FIVE FORCES ANALYSIS: INTENSITY OF COMPETITIVE

RIVALRY IS HIGH IN THE PAD-MOUNTED TRANSFORMER MARKET

FIGURE 24 PAD MOUNTED TRANSFORMER MARKET SHARE (VALUE), BY INSULATION TYPE, 2014

FIGURE 25 PAD-MOUNTED TRANSFORMER MARKET SHARE (VALUE), BY PHASE, 2014

FIGURE 26 PAD-MOUNTED TRANSFORMER MARKET SHARE (VALUE), BY RATED POWER, 2014

FIGURE 27

I would like to order

Product name: Pad-mounted Transformer Market by End User (Industrial, Commercial, and Residential), by Phase (Single and Three), by Rated Power (<1 MVA and >1 MVA), by Insulation Type (Dry-type and Liquid-Immersed) & by Region - Global Forecast to 2020

Product link: <https://marketpublishers.com/r/P052A0A07C9EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P052A0A07C9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970