

Packaging Resins Market by Type (LDPE, PP, HDPE, PET, PS, PVC), Application (Food & Beverage, Consumer Goods, Healthcare, Industrial), and Region (North America, Europe, Asia Pacific, Middle East & Africa, and South America) - Global Forecast to 2022

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Abstracts

The packaging resins market is projected to grow at a CAGR of 7.6% during the forecast period

The packaging resins market is estimated at USD 192.17 billion in 2017 and is projected to reach USD 277.13 billion by 2022, at a CAGR of 7.6% from 2017 to 2022. Growing demand from the food & beverage, FMCG, and healthcare industries, downsizing of packaging, and cost-effectiveness, and increased shelf-life of products are expected to drive the demand for packaging resins. Stringent regulations imposed on the use of plastics may pose a restraint for the market, but to a lower extent.

Among applications, the healthcare segment is projected to grow at the highest CAGR during the forecast period

The healthcare application is projected to be fastest-growing market for packaging resins due to the increasing demand from the pharmaceutical production sector. Packaging resins enable the protection of healthcare products from moisture, gas, light, and temperature. These factors are expected to drive the packaging resins market for the healthcare application.

Among type, the polypropylene segment is projected to grow at the highest CAGR from 2017 to 2022

Polypropylene is expected to be the fastest-growing segment of the packaging resins market by type, due to its properties, such as excellent low temperature impact strength, high heat deflection temperature, and rigidity.

The packaging resins market in the Asia Pacific is projected to grow at the highest CAGR during the forecast period

The packaging resins market in the Asia Pacific is projected to grow at the highest CAGR during the forecast period due to the growing food & beverage and Fast-Moving Consumer Goods (FMCG) industries. Increasing demand for applications, such as food & beverages, healthcare, and consumer goods sectors are driving the market for packaging resins in the region.

This study was validated through primaries conducted with various industry experts, worldwide. The primary sources were divided into 3 categories, namely, company type, designation, and region.

By Company Type – Tier 1-70%, Tier 2 -20%, and Tier 3-10%

By Designation - C Level-5%, Director Level-20%, and Others-75%

By Region - North America-10%, Europe-35%, Asia Pacific-45%, Middle East & Africa -5%, and South America-5%

Companies Profiled in the Report:

Key players profiled in the report include ExxonMobil Corporation (US), Sinopec Corporation (China), LyondellBasell Industries Holdings B.V. (Netherlands), SABIC (Saudi Arabia), PetroChina Company Ltd.(China), and DowDupont Inc. (US).

Research Coverage:

The report offers insights on packaging resins used for various applications across regions. It aims at estimating the size of the packaging resins market during the forecast period and projects future growth potential of the market across different segments, such as type, application, and region. Furthermore, the report also includes an in-depth competitive analysis of the key players in the packaging resins market, along with their company profiles, SWOT analysis, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants in the packaging resins market by providing them the closest approximations of the revenues for the overall market and its various subsegments. This report will help stakeholders obtain a better understanding of the competitive landscape and gain insights to enhance their businesses and devise suitable market strategies. The report will also help stakeholders understand the pulse of the market and help acquire information on key market drivers, restraints, challenges, and opportunities impacting the growth of the packaging resins market.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 UNITS CONSIDERED
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 SIGNIFICANT OPPORTUNITIES IN THE PACKAGING RESINS MARKET
- 4.2 PACKAGING RESINS MARKET, BY APPLICATION
- 4.3 APAC: PACKAGING RESINS MARKET, BY APPLICATION AND COUNTRY
- 4.4 PACKAGING RESINS MARKET, BY TYPE
- 4.5 PACKAGING RESINS MARKET, BY REGION

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Downsizing of packaging materials

5.2.1.2 Cost-effectiveness & increased shelf-life of products

5.2.2 RESTRAINTS

5.2.2.1 Rising concerns pertaining to plastic disposal

5.2.3 OPPORTUNITIES

5.2.3.1 Growing demand for sustainable packaging solutions

5.2.3.2 Modern packaging technologies

5.2.4 CHALLENGES

5.2.4.1 Recyclability of flexible plastics

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF BUYERS

5.3.4 BARGAINING POWER OF SUPPLIERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 MACROECONOMIC INDICATORS

5.4.1 TRENDS IN PLASTIC INDUSTRY

6 PACKAGING RESINS MARKET, BY TYPE

6.1 INTRODUCTION

6.2 LDPE

6.3 PP

6.4 HDPE

6.5 PET

6.6 PS & EPS

6.7 PVC

6.8 OTHERS

7 PACKAGING RESINS MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 FOOD & BEVERAGE

7.3 CONSUMER GOODS

7.4 HEALTHCARE

7.5 INDUSTRIAL

7.6 OTHERS

8 PACKAGING RESINS MARKET, BY REGION

8.1 INTRODUCTION

8.2 NORTH AMERICA

8.2.1 US

8.2.2 CANADA

8.2.3 MEXICO

8.3 EUROPE

8.3.1 GERMANY

8.3.2 RUSSIA

8.3.3 ITALY

8.3.4 FRANCE

8.3.5 UK

8.3.6 REST OF EUROPE

8.4 APAC

8.4.1 CHINA

8.4.2 JAPAN

8.4.3 INDIA

8.4.4 SOUTH KOREA

8.4.5 INDONESIA

8.4.6 REST OF APAC

8.5 MIDDLE EAST & AFRICA

8.5.1 TURKEY

8.5.2 IRAN

8.5.3 REST OF MIDDLE EAST & AFRICA

8.6 SOUTH AMERICA

8.6.1 BRAZIL

8.6.2 ARGENTINA

8.6.3 REST OF SOUTH AMERICA

9 COMPETITIVE LANDSCAPE

9.1 OVERVIEW

9.2 MARKET RANKING

9.3 COMPETITIVE SCENARIO

9.3.1 NEW PRODUCT LAUNCH

9.3.2 INVESTMENT & EXPANSION

9.3.3 AGREEMENT & PARTNERSHIP

9.3.4 MERGER & ACQUISITION

10 COMPANY PROFILES

(Business Overview, Products Offered, SWOT Analysis, and MNM View)*

- 10.1 SINOPEC CORPORATION
- 10.2 EXXONMOBIL CHEMICAL
- 10.3 LYONDELLBASELL INDUSTRIES HOLDINGS B.V
- 10.4 SABIC
- 10.5 PETROCHINA LTD.
- 10.6 BOREALIS AG
- 10.7 BRASKEM S.A.
- 10.8 DOWDUPONT INC.
- 10.9 INDORAMA VENTURES PUBLIC COMPANY LTD.
- 10.10 M&G CHEMICALS

*Details on Business Overview, Products Offered, SWOT Analysis, and MNM View might not be captured in case of unlisted companies.

- 10.11 OTHER MARKET PLAYERS
 - 10.11.1 ARKEMA S.A.
 - 10.11.2 BASF SE
 - 10.11.3 BOROUGE
 - 10.11.4 DAK AMERICAS LLC
 - 10.11.5 FAR EASTERN NEW CENTURY CORPORATION
 - 10.11.6 INEOS GROUP AG
 - 10.11.7 JIANGSU SANFANGXIANG GROUP CO., LTD.
 - 10.11.8 RELIANCE INDUSTRIES LTD.
 - 10.11.9 STYROLUTION GROUP GMBH
 - 10.11.10 TOTAL S.A.

11 APPENDIX

- 11.1 INSIGHTS FROM INDUSTRY EXPERTS
- 11.2 DISCUSSION GUIDE
- 11.3 KNOWLEDGE STORE: MARKETSDANDMARKETS SUBSCRIPTION PORTAL
- 11.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 11.5 AVAILABLE CUSTOMIZATIONS
- 11.6 RELATED REPORTS

11.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 PLASTIC INDUSTRY DEMAND, BY COUNTRY (KILOTON)

Table 2 PACKAGING RESINS MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 3 PACKAGING RESINS MARKET SIZE, BY TYPE, 2015–2022 (KILOTON)

Table 4 PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 5 PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 6 GLOBAL PACKAGING RESINS MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 7 GLOBAL PACKAGING RESINS MARKET SIZE, BY REGION, 2015–2022 (KILOTON)

Table 8 NORTH AMERICA: PACKAGING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 9 NORTH AMERICA: PACKAGING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 10 NORTH AMERICA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 11 NORTH AMERICA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 12 US: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 13 US: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 14 CANADA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 15 CANADA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 16 MEXICO: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 17 MEXICO: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 18 EUROPE: PACKAGING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 19 EUROPE: PACKAGING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 20 EUROPE: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 21 EUROPE: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 22 GERMANY: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 23 GERMANY: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 24 RUSSIA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 25 RUSSIA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 26 ITALY: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 27 ITALY: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 28 FRANCE: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 29 FRANCE: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 30 UK: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 31 UK: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 32 REST OF EUROPE: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 33 REST OF EUROPE: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 34 APAC: PACKAGING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 35 APAC: PACKAGING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 36 APAC: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 37 APAC: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 38 CHINA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 39 CHINA: PACKAGING RESINS MARKET SIZE, BY APPLICATION,

2015–2022 (KILOTON)

Table 40 JAPAN: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 41 JAPAN: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 42 INDIA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 43 INDIA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 44 SOUTH KOREA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 45 SOUTH KOREA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 46 INDONESIA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 47 INDONESIA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 48 REST OF APAC: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 49 REST OF APAC: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 50 MIDDLE EAST & AFRICA: PACKAGING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 51 MIDDLE EAST & AFRICA: PACKAGING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 52 MIDDLE EAST & AFRICA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 53 MIDDLE EAST & AFRICA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 54 TURKEY: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 55 TURKEY: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 56 IRAN: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 57 IRAN: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 58 REST OF MIDDLE EAST & AFRICA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 59 REST OF MIDDLE EAST & AFRICA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 60 SOUTH AMERICA: PACKAGING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 61 SOUTH AMERICA: PACKAGING RESINS MARKET SIZE, BY COUNTRY, 2015–2022 (KILOTON)

Table 62 SOUTH AMERICA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 63 SOUTH AMERICA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 64 BRAZIL: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 65 BRAZIL: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 66 ARGENTINA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 67 ARGENTINA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 68 REST OF SOUTH AMERICA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (USD MILLION)

Table 69 REST OF SOUTH AMERICA: PACKAGING RESINS MARKET SIZE, BY APPLICATION, 2015–2022 (KILOTON)

Table 70 NEW PRODUCT LAUNCH, 2015–2018

Table 71 INVESTMENT & EXPANSION, 2015–2018

Table 72 AGREEMENT & PARTNERSHIP, 2015–2018

Table 73 MERGER & ACQUISITION, 2015–2018

List Of Figures

LIST OF FIGURES

Figure 1 PACKAGING RESINS MARKET SEGMENTATION

Figure 2 PACKAGING RESINS MARKET: RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS

Figure 4 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 5 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 6 PACKAGING RESINS MARKET: DATA TRIANGULATION

Figure 7 LDPE TO LEAD THE PACKAGING RESINS MARKET

Figure 8 FOOD & BEVERAGE APPLICATION TO DOMINATE THE PACKAGING RESINS MARKET

Figure 9 APAC LED THE PACKAGING RESINS MARKET IN 2016

Figure 10 EMERGING ECONOMIES TO OFFER LUCRATIVE GROWTH OPPORTUNITIES TO MARKET PLAYERS

Figure 11 HEALTHCARE TO BE THE FASTEST-GROWING APPLICATION IN PACKAGING RESINS MARKET

Figure 12 FOOD & BEVERAGE TO BE THE LARGEST APPLICATION IN THE PACKAGING RESINS MARKET

Figure 13 LDPE TO ACCOUNT FOR THE LARGEST MARKET SHARE

Figure 14 APAC ACCOUNTED FOR THE LARGEST SHARE IN THE PACKAGING RESINS MARKET

Figure 15 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE PACKAGING RESINS MARKET

Figure 16 PACKAGING RESINS MARKET: PORTER'S FIVE FORCES ANALYSIS

Figure 17 LDPE TO LEAD THE PACKAGING RESINS MARKET

Figure 18 FOOD & BEVERAGE APPLICATION TO DOMINATE THE PACKAGING RESINS MARKET

Figure 19 INDIA TO REGISTER FASTEST GROWTH IN PACKAGING RESINS MARKET BETWEEN 2017 AND 2022

Figure 20 NORTH AMERICA: PACKAGING RESINS MARKET SNAPSHOT

Figure 21 APAC: PACKAGING RESINS MARKET SNAPSHOT

Figure 22 COMPANIES ADOPTED NEW PRODUCT LAUNCH AS THE KEY GROWTH STRATEGY

Figure 23 RANKING OF KEY MARKET PLAYERS, 2016

Figure 24 SINOPEC CORPORATION: COMPANY SNAPSHOT

Figure 25 SINOPEC CORPORATION: SWOT ANALYSIS

Figure 26 EXXONMOBIL CHEMICAL: COMPANY SNAPSHOT

Figure 27 EXXONMOBIL CHEMICAL: SWOT ANALYSIS

Figure 28 LYONDELLBASELL INDUSTRIES HOLDINGS B.V: COMPANY SNAPSHOT

Figure 29 LYONDELLBASELL INDUSTRIES HOLDINGS B.V: SWOT ANALYSIS

Figure 30 SABIC: COMPANY SNAPSHOT

Figure 31 SABIC: SWOT ANALYSIS

Figure 32 PETROCHINA LTD.: COMPANY SNAPSHOT

Figure 33 PETROCHINA LTD.: SWOT ANALYSIS

Figure 34 BOREALIS AG: COMPANY SNAPSHOT

Figure 35 BRASKEM S.A.: COMPANY SNAPSHOT

Figure 36 INDORAMA VENTURES PUBLIC COMPANY LTD.: COMPANY SNAPSHOT

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