

Packaging Machinery Market by Machine Type (Filling, Labeling, Form-Fill-Seal, Cartoning, Palletizing, Wrapping), End-use industry (Food, Pharmaceutical, Beverages, Chemical), Technology, and Region - Global Forecast to 2027

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Abstracts

The packaging machinery market is projected to reach USD 56.7 Billion by 2027 from USD 46.4 Billion in 2022, at a CAGR of 4.1%. The Asia Pacific is projected to record the highest CAGR (4.67%) during the forecast period. Growth in the packaging machinery market can be attributed to the high demand for filling, labeling, and form-fill-seal machines for the food, beverage, and pharmaceutical sectors. The market is also driven by factors such as the growing popularity of pre-made pouch machinery, the expanding aseptic packaging industry, and the increasing demand from the pharmaceutical and food & beverage industries

“By machine type, filling machine is largest market share for packaging machinery market during forecast period”

Based on machine type, the packaging machinery market is segmented into filling, labeling, form-fill-seal, cartoning, palletizing, wrapping, and other machines., the filling segment accounted for the largest share of the packaging machinery market. Filling machines are used to fill products into bags, pouches, or containers. Various filling machines are available in the market for liquids, pastes, powders, or granular materials. From manufacturing to shipment, packaging is one of the most important processes in any production unit. Earlier, packaging was often done manually; however, with the introduction of filling machines, packaging processes have become more streamlined and efficient. There are also integrated systems available in the market that can perform fill, pack, and case functions automatically.

“By end-use industry, food industry accounts for larger share during forecast period”

Based on the end-use industry, the packaging machinery market is segmented into the chemical, pharmaceutical, food, beverage, and other industries. In 2021, the food industry accounted for the largest share of the packaging machinery market.

“Asia Pacific accounts for largest share by region in packaging machinery market”

The regions studied in this report include North America, Europe, Asia Pacific, the Middle East & Africa, and South America. The Asia Pacific is the largest market for packaging machinery. This market is also the fastest-growing regional segment. The Asia Pacific was the largest packaging machinery market in 2021. Countries across the APAC are expected to experience significant demand for packaging machinery due to rapid economic development and government initiatives toward economic development. In addition, the growing population in these countries represents a strong customer base which leads to an increase in the packaging machinery market across this region.

Extensive primary interviews were conducted to determine and verify the market size for several segments and sub-segments and information was gathered through secondary research.

The break-up of primary interviews is given below:

By Company Department: Sales/Export/Marketing:46.7% Production:30%
CXOs:23.3%

By Designation: Managers: 55.7 CXOs: 23.3% and Executives: 21.0%

By region: North America: 30% Europe: 23% APAC: 27% Middle East & Africa:
15% South America: 5%

The companies profiled in this market research report include KHS Group (Germany), SIG Combibloc Group Ltd. (Switzerland), Tetra Laval Group. (Sweden), Barry-Wehmiller (US), Marchesini Group (Italy), Syntegon Technology GmbH (Germany), GEA Group Aktiengesellschaft (Germany), Sacmi (Italy), Langley Holdings (UK), Douglas Machine Inc. (US), Coesia S.p.A (Italy), Maillis Group (Luxemburg) and Duravant (US), among others.

Research Coverage:

This research report categorizes the packaging machinery market on the basis of machine type, technology, end-use industry, and region. The report includes detailed information regarding the major factors influencing the growth of the packaging machinery market, such as drivers, restraints, challenges, and opportunities. A detailed analysis of the key industry players has been done to provide insights into business overviews, products & services, key strategies, expansions, new product developments, and recent developments associated with the market.

Reasons to Buy the Report

The report will help market leaders/new entrants in this market in the following ways:

1. This report segments the packaging machinery market comprehensively and provides the closest approximations of market sizes for the overall market and subsegments across verticals and regions.
2. The report will help stakeholders understand the pulse of the market and provide them information on the key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders understand the major competitors and gain insights to enhance their position in the business. The competitive landscape section includes expansions, new product developments, and joint ventures.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

TABLE 1 INCLUSIONS & EXCLUSIONS

1.4 MARKET SCOPE

FIGURE 1 PACKAGING MACHINERY MARKET SEGMENTATION

1.4.1 YEARS CONSIDERED

1.4.2 REGIONAL SCOPE

FIGURE 2 PACKAGING MACHINERY MARKET, BY REGION

1.5 CURRENCY CONSIDERED

1.6 UNITS CONSIDERED

1.7 STAKEHOLDERS

1.8 LIMITATIONS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 PACKAGING MACHINERY MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

FIGURE 4 LIST OF STAKEHOLDERS INVOLVED AND BREAKDOWN OF PRIMARY INTERVIEWS

2.2 MARKET SIZE ESTIMATION

FIGURE 5 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

FIGURE 6 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

FIGURE 7 MARKET SIZE ESTIMATION: SUPPLY SIDE

2.3 DATA TRIANGULATION

FIGURE 8 PACKAGING MACHINERY MARKET: DATA TRIANGULATION

2.4 RESEARCH ASSUMPTIONS

2.5 STUDY LIMITATIONS

2.6 GROWTH RATE ASSUMPTIONS/GROWTH FORECASTS

3 EXECUTIVE SUMMARY

FIGURE 9 FILLING MACHINES TO DOMINATE PACKAGING MACHINERY MARKET BY 2027

FIGURE 10 FOOD INDUSTRY TO HOLD LARGEST SHARE OF PACKAGING MACHINERY MARKET DURING FORECAST PERIOD

FIGURE 11 ASIA PACIFIC DOMINATED PACKAGING MACHINERY MARKET IN 2021

4 PREMIUM INSIGHTS

4.1 ASIA PACIFIC TO REGISTER HIGHEST GROWTH RATE DUE TO RAPID URBANIZATION

FIGURE 12 EMERGING ECONOMIES OFFER LUCRATIVE GROWTH OPPORTUNITIES IN PACKAGING MACHINERY MARKET

4.2 ASIA PACIFIC: PACKAGING MACHINERY MARKET SHARE, BY TYPE AND COUNTRY

FIGURE 13 CHINA DOMINATED MARKET FOR PACKAGING MACHINERY IN 2021

4.3 PACKAGING MACHINERY MARKET SHARE, BY TYPE

FIGURE 14 FILLING MACHINES TO LEAD PACKAGING MACHINERY MARKET DURING FORECAST PERIOD

4.4 PACKAGING MACHINERY MARKET SHARE, BY END-USE INDUSTRY

FIGURE 15 FOOD INDUSTRY TO COMMAND LARGEST SHARE OF PACKAGING MACHINERY MARKET

4.5 PACKAGING MACHINERY MARKET, BY COUNTRY

FIGURE 16 CHINA PROJECTED TO WITNESS HIGHEST CAGR FROM 2022 TO 2027

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 17 PACKAGING MACHINERY MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Rapidly growing generics and biopharmaceutical markets

5.2.1.2 Growing need for flexible and integrated packaging machinery

5.2.1.3 Technological advancements in fill-finish manufacturing processes

5.2.2 RESTRAINTS

5.2.2.1 Growing preference for refurbished machinery

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing pharmaceutical manufacturing in emerging economies

5.2.3.2 Growing demand for automation in food & beverage industry

5.2.4 CHALLENGES

5.2.4.1 Growing demand for personalized and precision medicine

5.2.4.2 Maintaining sterility in fill-finish manufacturing operations

5.2.4.3 Shorter shelf life of dairy products

6 INDUSTRY INSIGHTS

6.1 PORTER'S FIVE FORCES

FIGURE 18 PORTER'S FIVE FORCES ANALYSIS

6.1.1 THREAT FROM SUBSTITUTES

6.1.2 THREAT FROM NEW ENTRANTS

6.1.3 BARGAINING POWER OF SUPPLIERS

6.1.4 BARGAINING POWER OF BUYERS

6.1.5 INTENSITY OF COMPETITIVE RIVALRY

TABLE 2 PACKAGING MACHINERY MARKET: PORTER'S FIVE FORCES ANALYSIS

6.2 VALUE CHAIN ANALYSIS

FIGURE 19 SUPPLY CHAIN ANALYSIS

6.3 TRADE ANALYSIS

TABLE 3 IMPORT DATA FOR PACKAGING MACHINERY OR WRAPPING MACHINERY MARKET, 2021 (USD THOUSAND)

TABLE 4 EXPORT DATA FOR PACKAGING MACHINERY OR WRAPPING MACHINERY MARKET, 2021 (USD THOUSAND)

6.4 TECHNOLOGY ANALYSIS

6.4.1 AUTOMATION AND INTEGRATION OF PACKAGING EQUIPMENT

6.4.2 GROWING DEMAND FOR ASEPTIC FILLING AND SEALING EQUIPMENT

6.5 REGULATORY ANALYSIS

6.5.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 5 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 6 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 7 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

6.6 CASE STUDY ANALYSIS

6.6.1 CASE STUDY: UPGRADE OF KETCHUP BOTTLE LABELING MACHINE INCREASED COMPANY'S THROUGHPUT BY 50%

6.6.2 CASE STUDY: HIGH-SPEED AUTOMATIC PACKAGING OF FRESH FRUIT OWES ITS PRECISION TO INTELLIGENT DRIVES FROM CONTROL TECHNIQUES

6.6.3 ECOSYSTEM MAP

FIGURE 20 PACKAGING MACHINERY MARKET ECOSYSTEM

6.7 TRENDS & DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

6.7.1 REVENUE SHIFT & NEW REVENUE POCKETS FOR PACKAGING MANUFACTURERS

FIGURE 21 REVENUE SHIFT FOR PACKAGING MACHINERY MANUFACTURERS

6.8 KEY CONFERENCES & EVENTS IN 2022–2023

TABLE 8 PACKAGING MACHINERY MARKET: DETAILED LIST OF CONFERENCES & EVENTS

6.9 AVERAGE SELLING PRICE ANALYSIS

6.10 PATENT ANALYSIS

6.10.1 INTRODUCTION

6.10.2 METHODOLOGY

6.10.3 DOCUMENT TYPE

TABLE 9 LIST OF PATENTS

7 PACKAGING MACHINERY MARKET, BY TYPE

7.1 INTRODUCTION

FIGURE 22 FILLING MACHINES TO DOMINATE PACKAGING MACHINERY MARKET DURING FORECAST PERIOD

TABLE 10 PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

7.2 FILLING MACHINES

7.2.1 LIQUID FILLING MACHINES

7.2.1.1 Growing demand for liquid filling machines in food & beverage industry to drive market

7.2.2 POWDER & GRANULATED FILLING MACHINES

7.2.2.1 Growing use of automation across packaging lines to drive adoption

7.3 FORM-FILL-SEAL MACHINES

7.3.1 VERTICAL FFS MACHINES

7.3.1.1 High-volume packing of products to drive demand for VFFS machines

7.3.2 HORIZONTAL FFS MACHINES

7.3.2.1 High demand for HFFS for manufacturing standup pouches to fuel growth

7.4 LABELING MACHINES

7.4.1 SELF-ADHESIVE LABELS

7.4.1.1 Extensive use of self-adhesive labels for wide variety of products to drive

growth

7.4.2 ROTARY STICKERS

7.4.2.1 Presence of multiple labeling heads to drive demand for rotary labeling machines

7.4.3 WET GLUE LABELS

7.4.3.1 High demand for wet glue labels in beverage industry to support growth

7.5 PALLETIZING MACHINES

7.5.1 GROWING NEED TO HANDLE BIGGER PACKAGING SYSTEM LINES TO DRIVE DEMAND FOR PALLETIZING MACHINES

7.6 CARTONING MACHINES

7.6.1 GROWING DEMAND FOR CARTONING MACHINES IN FMCG SECTOR TO BOOST MARKET

7.7 WRAPPING MACHINES

7.7.1 RISING DEMAND FOR FLEXIBLE PACKAGING OPTIONS TO DRIVE DEMAND FOR WRAPPING MACHINES

7.8 OTHER MACHINES

8 PACKAGING MACHINERY MARKET, BY END-USE INDUSTRY

8.1 INTRODUCTION

FIGURE 23 FOOD INDUSTRY TO LEAD PACKAGING MACHINERY MARKET DURING FORECAST PERIOD

TABLE 11 PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

8.2 CHEMICAL

8.2.1 GROWING CHEMICAL INDUSTRY TO FUEL DEMAND FOR PACKAGING MACHINERY

8.3 PHARMACEUTICAL

8.3.1 GROWING NEED FOR AUTOMATION OF PACKAGING LINES AND INCREASING USE OF ROBOTICS TO PROPEL GROWTH

8.4 FOOD

8.4.1 INNOVATION IN PACKAGING MACHINERY IN FOOD INDUSTRY TO SUPPORT MARKET GROWTH

8.5 BEVERAGE

8.5.1 GROWING USE OF AUTOMATION IN BEVERAGE PACKAGING INDUSTRY TO FUEL GROWTH

8.6 OTHER INDUSTRIES

9 PACKAGING MACHINERY MARKET, BY TECHNOLOGY

9.1 INTRODUCTION

9.2 GENERAL PACKAGING

9.2.1 GROWING USE OF GENERAL PACKAGING MACHINERY FOR SORTING, COUNTING, AND ACCUMULATING TO DRIVE GROWTH

9.3 MODIFIED ATMOSPHERE PACKAGING

9.3.1 GROWING DEMAND FOR MODIFIED ATMOSPHERE PACKAGING IN FOOD INDUSTRY TO SUPPORT GROWTH

9.4 VACUUM PACKAGING

9.4.1 GROWING USE OF VACUUM PACKAGING FOR FOOD PRESERVATION APPLICATIONS TO BOOST MARKET

10 PACKAGING MACHINERY MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 24 REGIONAL SNAPSHOT: ASIA PACIFIC PROJECTED TO BE FASTEST-GROWING MARKET FROM 2022 TO 2027

TABLE 12 PACKAGING MACHINERY MARKET SIZE, BY REGION, 2020–2027 (USD MILLION)

10.2 ASIA PACIFIC

FIGURE 25 ASIA PACIFIC: PACKAGING MACHINERY MARKET SNAPSHOT

TABLE 13 ASIA PACIFIC: PACKAGING MACHINERY MARKET SIZE, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 14 ASIA PACIFIC: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 15 ASIA PACIFIC: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.2.1 CHINA

10.2.1.1 Growing demand for consumer goods to drive adoption of packaging machinery in China

TABLE 16 CHINA: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 17 CHINA: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.2.2 INDIA

10.2.2.1 Indian packaging machinery market to witness high demand from organized retail and e-commerce sectors

TABLE 18 INDIA: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 19 INDIA: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.2.3 JAPAN

10.2.3.1 Rising disposable incomes and high proportion of urban population to drive market

TABLE 20 JAPAN: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 21 JAPAN: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.2.4 SOUTH KOREA

10.2.4.1 Rising demand for ready-to-eat and processed food to fuel growth

TABLE 22 SOUTH KOREA: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 23 SOUTH KOREA: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.2.5 REST OF ASIA PACIFIC

TABLE 24 REST OF ASIA PACIFIC: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 25 REST OF ASIA PACIFIC: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.3 NORTH AMERICA

TABLE 26 NORTH AMERICA: PACKAGING MACHINERY MARKET SIZE, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 27 NORTH AMERICA: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 28 NORTH AMERICA: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.3.1 US

10.3.1.1 Changing consumer buying habits to positively impact packaging machinery market

TABLE 29 US: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 30 US: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.3.2 CANADA

10.3.2.1 Well-developed food and pharmaceutical industries to drive demand for packaging machinery

TABLE 31 CANADA: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 32 CANADA: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.3.3 MEXICO

10.3.3.1 Growing popularity of e-commerce to increase demand for packaging machinery

TABLE 33 MEXICO: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 34 MEXICO: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.4 EUROPE

TABLE 35 EUROPE: PACKAGING MACHINERY MARKET SIZE, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 36 EUROPE: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 37 EUROPE: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.4.1 GERMANY

10.4.1.1 High demand for pharmaceutical packaging in Germany to drive growth

TABLE 38 GERMANY: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 39 GERMANY: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.4.2 UK

10.4.2.1 Growth in healthcare industry to offer lucrative market opportunities

TABLE 40 UK: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 41 UK: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.4.3 FRANCE

10.4.3.1 Increased spending on food and pharmaceuticals in France to drive demand for packaging machinery

TABLE 42 FRANCE: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 43 FRANCE: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.4.4 RUSSIA

10.4.4.1 Increasing demand for packaging machinery in various end-use industries to drive market

TABLE 44 RUSSIA: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027

(USD MILLION)

TABLE 45 RUSSIA: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.4.5 ITALY

10.4.5.1 Increasing demand from retail, food, and healthcare industries to drive market

TABLE 46 ITALY: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 47 ITALY: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.4.6 SPAIN

10.4.6.1 Growing food & beverage industry in Spain to aid market growth

TABLE 48 SPAIN: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 49 SPAIN: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.4.7 REST OF EUROPE

TABLE 50 REST OF EUROPE: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 51 REST OF EUROPE: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.5 MIDDLE EAST & AFRICA

TABLE 52 MIDDLE EAST & AFRICA: PACKAGING MACHINERY MARKET SIZE, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 53 MIDDLE EAST & AFRICA: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 54 MIDDLE EAST & AFRICA: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.5.1 SAUDI ARABIA

10.5.1.1 Growing investments in pharmaceutical industry to fuel growth

TABLE 55 SAUDI ARABIA: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 56 SAUDI ARABIA: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.5.2 UAE

10.5.2.1 Growing food & beverage industry in UAE to boost packaging machinery market

TABLE 57 UAE: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 58 UAE: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.5.3 REST OF MIDDLE EAST & AFRICA

TABLE 59 REST OF MIDDLE EAST & AFRICA: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 60 REST OF MIDDLE EAST & AFRICA: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.6 SOUTH AMERICA

TABLE 61 SOUTH AMERICA: PACKAGING MACHINERY MARKET SIZE, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 62 SOUTH AMERICA: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 63 SOUTH AMERICA: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.6.1 BRAZIL

10.6.1.1 Growing pharmaceutical industry in Brazil to contribute to market growth

TABLE 64 BRAZIL: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 65 BRAZIL: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.6.2 ARGENTINA

10.6.2.1 Growing demand from food & beverage industry to boost adoption of packaging machinery

TABLE 66 ARGENTINA: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 67 ARGENTINA: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

10.6.3 REST OF SOUTH AMERICA

TABLE 68 REST OF SOUTH AMERICA: PACKAGING MACHINERY MARKET SIZE, BY TYPE, 2020–2027 (USD MILLION)

TABLE 69 REST OF SOUTH AMERICA: PACKAGING MACHINERY MARKET SIZE, BY END-USE INDUSTRY, 2020–2027 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 STRATEGIES ADOPTED BY KEY PLAYERS

TABLE 70 OVERVIEW OF STRATEGIES ADOPTED BY PACKAGING MACHINERY MANUFACTURERS

11.3 MARKET SHARE ANALYSIS

11.3.1 RANKING OF KEY MARKET PLAYERS

FIGURE 26 RANKING OF TOP FIVE PLAYERS IN PACKAGING MACHINERY MARKET, 2021

11.3.2 MARKET SHARE OF KEY PLAYERS, 2021

TABLE 71 PACKAGING MACHINERY MARKET: MARKET SHARE OF KEY PLAYERS

FIGURE 27 PACKAGING MACHINERY MARKET: MARKET SHARE ANALYSIS

11.3.2.1 GEA Group Aktiengesellschaft

11.3.2.2 SIG Combibloc Group

11.3.2.3 Tetra Laval Group

11.3.2.4 Syntegon Packaging Technology

11.3.2.5 Barry-Wehmiller Group

11.4 COMPANY EVALUATION QUADRANT

11.4.1 STARS

11.4.2 PERVASIVE PLAYERS

11.4.3 EMERGING LEADERS

11.4.4 PARTICIPANTS

FIGURE 28 PACKAGING MACHINERY MARKET: COMPANY EVALUATION QUADRANT, 2021

11.5 COMPANY EVALUATION QUADRANTS FOR START-UPS/SMALL AND MEDIUM-SIZED ENTERPRISES (SMES)

11.5.1 PROGRESSIVE COMPANIES

11.5.2 RESPONSIVE COMPANIES

11.5.3 DYNAMIC COMPANIES

11.5.4 STARTING BLOCKS

FIGURE 29 START-UPS AND SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX, 2021

11.6 COMPETITIVE BENCHMARKING

TABLE 72 PACKAGING MACHINERY MARKET: DETAILED LIST OF KEY PLAYERS

TABLE 73 PACKAGING MACHINERY MARKET, BY TYPE: COMPETITIVE BENCHMARKING OF KEY PLAYERS

TABLE 74 PACKAGING MACHINERY MARKET, BY END-USE INDUSTRY: COMPETITIVE BENCHMARKING OF KEY PLAYERS

11.7 COMPETITIVE SITUATION AND TRENDS

11.7.1 NEW PRODUCT LAUNCHES

TABLE 75 PACKAGING MACHINERY MARKET: NEW PRODUCT LAUNCHES (2017–2022)

11.7.2 DEALS

TABLE 76 PACKAGING MACHINERY MARKET: DEALS (2017–2022)

12 COMPANY PROFILES

12.1 MAJOR PLAYERS

(Business Overview, Products Offered, Recent Developments, Deals, MnM view, Right to win, Strategic choices made, Weaknesses and competitive threats)*

12.1.1 KHS GROUP

TABLE 77 KHS GROUP: BUSINESS OVERVIEW

FIGURE 30 KHS GROUP: COMPANY SNAPSHOT (2021)

TABLE 78 KHS GROUP: NEW PRODUCT LAUNCHES

TABLE 79 KHS GROUP: DEALS

12.1.2 SIG COMBIBLOC GROUP AG

TABLE 80 SIG COMBIBLOC GROUP AG: BUSINESS OVERVIEW

FIGURE 31 SIG COMBIBLOC GROUP AG: COMPANY SNAPSHOT (2021)

TABLE 81 SIG COMBIBLOC GROUP AG: DEALS

12.1.3 TETRA LAVAL GROUP

TABLE 82 TETRA LAVAL GROUP: BUSINESS OVERVIEW

FIGURE 32 TETRA LAVAL GROUP: COMPANY SNAPSHOT (2021)

TABLE 83 TETRA LAVAL GROUP: DEALS

12.1.4 SYNTEGON PACKAGING TECHNOLOGY GMBH

FIGURE 33 SYNTEGON PACKAGING TECHNOLOGY GMBH: COMPANY SNAPSHOT (2021)

TABLE 85 SYNTEGON PACKAGING TECHNOLOGY GMBH: NEW PRODUCT LAUNCHES

TABLE 86 SYNTEGON PACKAGING TECHNOLOGY GMBH: DEALS

12.1.5 MARCHESINI GROUP

TABLE 87 MARCHESINI GROUP: BUSINESS OVERVIEW

FIGURE 34 MARCHESINI GROUP: COMPANY SNAPSHOT (2021)

TABLE 88 MARCHESINI GROUP: DEALS

12.1.6 BARRY-WEHMILLER GROUP

TABLE 89 BARRY-WEHMILLER GROUP: BUSINESS OVERVIEW

FIGURE 35 BARRY-WEHMILLER GROUP: COMPANY SNAPSHOT (2021)

TABLE 90 BARRY-WEHMILLER GROUP: DEALS

12.1.7 LANGLEY HOLDINGS PLC

TABLE 91 LANGLEY HOLDINGS PLC: BUSINESS OVERVIEW

FIGURE 36 LANGLEY HOLDINGS PLC: COMPANY SNAPSHOT (2021)

12.1.8 SACMI

TABLE 92 SACMI: BUSINESS OVERVIEW

12.1.9 GEA GROUP AKTIENGESELLSCHAFT

TABLE 93 GEA GROUP AKTIENGESELLSCHAFT: BUSINESS OVERVIEW
FIGURE 37 GEA GROUP AKTIENGESELLSCHAFT: COMPANY SNAPSHOT (2021)

12.1.10 DOUGLAS MACHINE INC.

TABLE 94 DOUGLAS MACHINE INC.: BUSINESS OVERVIEW

12.2 ADDITIONAL PLAYERS

12.2.1 COEASIA S.P.A

TABLE 95 COEASIA S.P.A: BUSINESS OVERVIEW

12.2.2 AETNA GROUP S.P.A

TABLE 96 AETNA GROUP S.P. A: BUSINESS OVERVIEW

12.2.3 MG AMERICA

TABLE 97 MG AMERICA: BUSINESS OVERVIEW

12.2.4 DURAVANT LLC

TABLE 98 DURAVANT LLC: BUSINESS OVERVIEW

12.2.5 THE MAILLIS GROUP

TABLE 99 THE MAILLIS GROUP: BUSINESS OVERVIEW

12.2.6 BUSCH MACHINERY

TABLE 100 BUSCH MACHINERY: BUSINESS OVERVIEW

12.2.7 MG2 S.R.L.

TABLE 101 MG2 S.R.L.: BUSINESS OVERVIEW

12.2.8 NJM PACKAGING

TABLE 102 NJM PACKAGING: BUSINESS OVERVIEW

12.2.9 UHLMANN GROUP

TABLE 103 UHLMANN GROUP: BUSINESS OVERVIEW

12.2.10 PAKMATIC

TABLE 104 PAKMATIC: BUSINESS OVERVIEW

12.2.11 GERHARD SCHUBERT

TABLE 105 GERHARD SCHUBERT: BUSINESS OVERVIEW

12.2.12 R.A JONES GROUP

TABLE 106 R.A JONES GROUP: BUSINESS OVERVIEW

12.2.13 VISY

TABLE 107 VISY: BUSINESS OVERVIEW

12.2.14 JACOB WHITE PACKAGING

TABLE 108 JACOB WHITE PACKAGING: BUSINESS OVERVIEW

12.2.15 PACKAGING CENTER INC.

TABLE 109 PACKAGING CENTER INC.: BUSINESS OVERVIEW

*Details on Business Overview, Products Offered, Recent Developments, Deals, MnM view, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

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