

# **Packaged Substation Market by voltage Split (below 36kV and above 36kV to 150kV), by Application (Industrial, Infrastructure, and Power Utilities & Generation) and by Region - Global Trends and Forecasts to 2019**

<https://marketpublishers.com/r/PA6272F243BEN.html>

Date: February 2015

Pages: 148

Price: US\$ 5,650.00 (Single User License)

ID: PA6272F243BEN

## **Abstracts**

This report estimates the packaged substation market in terms of revenue (\$million). This has been broken down into regions and is further split into countries.

A packaged substation is an integral part of the power distribution network system in the power market. Packaged substations ensure step-up and step-down voltage transformation and equipment protection with high efficiency and minimum space utilization. The basic function of a packaged substation is to transform voltage of electric power and protect the equipment in the event of abnormal conditions, such as a short circuit or when operational parameters vary from the normal. Packaged substations comprise distribution transformers, medium voltage switchgears, low voltage switchgears, and other associated equipment enclosed in a compact metal or concrete enclosure. Packaged substation assemblies are offered depending on the type of voltage switching and applications.

A packaged substation is an important device at every switching point in the electrical power distribution network system. There are various levels in between the generating stations and transmission and distribution centers. Therefore, various types of packaged substation assembly are required, depending upon the different voltage levels of the distribution system.

Packaged substation devices are selected according to their voltage ratings, such as below 36 kV and 36- 150kV.

The research methodology has used secondary sources such as encyclopedias, directories, and databases to identify and collect information that was useful for this extensive commercial study of the global packaged substations. The primary sources such as experts and suppliers from the industry have all been interviewed to obtain and verify critical information, as well as to assess the future prospects of this market.

This study has profiled leading players of the industry, along with their recent developments and other strategic industry activities. Some of the key companies' profiles include ABB Ltd. (Switzerland), Schneider Electric SA (France), Eaton Corporation (Ireland), General Electric company (U.S.), and Siemens AG (Germany) among others.

Asia-Pacific leads the packaged substation market with the largest share, and is projected to grow at the highest CAGR among the other regions. This growth is attributed to the growing industrialization and urbanization in the region. There is also a good grid expansion and modernization market for packaged substations in developed regions such as North America and Europe.

This report provides a geographical segmentation into various regions, such as North America, Europe, Asia-Pacific, South & Central America, the Middle East, and Africa. Moreover, there is an in-depth regional country analysis, based on type and application, of the market. The country analysis provides market values based on revenue and expenditure in geographies for various segments undertaken in the study.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY & PRICING
- 1.5 PACKAGE SIZE
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of Primary Interviews: by Company, Type, Designation, & Region
    - 2.1.2.3 Key industry insights
- 2.2 FACTOR ANALYSIS
  - 2.2.1 DEMAND SIDE ANALYSIS
    - 2.2.1.1 Increasing electric power consumption
    - 2.2.1.2 Ongoing smart grid projects
    - 2.2.1.3 Growing renewable sources of energy
  - 2.2.2 SUPPLY SIDE ANALYSIS
- 2.3 MARKET SIZE ESTIMATION
- 2.4 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.5 MARKET SHARE ESTIMATION
- 2.6 RESEARCH ASSUMPTIONS & LIMITATIONS
  - 2.6.1 ASSUMPTIONS
  - 2.6.2 LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE PACKAGED SUBSTATION MARKET

4.2 PACKAGED SUBSTATION MARKET, BY TYPE

4.3 PACKAGED SUBSTATION MARKET OF THE ASIA-PACIFIC REGION

4.4 ASIA-PACIFIC IS EXPECTED TO HOLD THE LARGEST MARKET SHARE IN 2014

4.5 PACKAGED SUBSTATION MARKET: DEVELOPED VS. DEVELOPING NATIONS

4.6 PACKAGED SUBSTATION MARKET, BY APPLICATION (2014-2019)

4.7 ASIA-PACIFIC PACKAGED SUBSTATION MARKET, BY TYPE

4.8 LIFE CYCLE ANALYSIS, BY REGION

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 ADVANTAGES

5.3 MARKET SEGMENTATION

5.3.1 BY APPLICATION

5.3.2 BY TYPE

5.3.3 BY REGION

5.4 MARKET DYNAMICS

5.4.1 DRIVERS

5.4.1.1 Growing industrialization and urbanization

5.4.1.2 Rise in power demand reducing space availability

5.4.1.3 Reduces losses in power distribution system

5.4.1.4 Cost expenditure

5.4.2 RESTRAINT

5.4.2.1 Low acceptance level

5.4.3 OPPORTUNITY

5.4.3.1 Urban infrastructure development

5.4.4 CHALLENGE

5.4.4.1 Low-quality and cheap products

## **6 INDUSTRY TRENDS**

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

6.3 SUPPLY CHAIN ANALYSIS

6.3.1 KEY INFLUENCERS

6.4 INDUSTRY TRENDS

## 6.5 PORTER'S FIVE FORCES ANALYSIS

- 6.5.1 THREAT OF NEW ENTRANTS
- 6.5.2 THREAT OF SUBSTITUTES
- 6.5.3 BARGAINING POWER OF SUPPLIERS
- 6.5.4 BARGAINING POWER OF BUYERS
- 6.5.5 INTENSITY OF COMPETITIVE RIVALRY

## 7 PACKAGED SUBSTATION MARKET, BY APPLICATION

- 7.1 INTRODUCTION
- 7.2 INDUSTRIES
- 7.3 INFRASTRUCTURE
- 7.4 POWER GENERATION

## 8 PACKAGED SUBSTATION MARKET, BY TYPE

- 8.1 INTRODUCTION
- 8.2 BELOW 36KV PACKAGED SUBSTATION
- 8.3 36-150KV PACKAGED SUBSTATION

## 9 PACKAGED SUBSTATION MARKET, BY REGION

- 9.1 INTRODUCTION
- 9.2 NORTH AMERICA
  - 9.2.1 U.S.
  - 9.2.2 CANADA
  - 9.2.3 MEXICO
- 9.3 EUROPE
  - 9.3.1 U.K.
  - 9.3.2 GERMANY
  - 9.3.3 FRANCE
  - 9.3.4 REST OF EUROPE
- 9.4 ASIA-PACIFIC
  - 9.4.1 CHINA
  - 9.4.2 INDIA
  - 9.4.3 AUSTRALIA
  - 9.4.4 JAPAN
  - 9.4.5 REST OF ASIA-PACIFIC
- 9.5 SOUTH & CENTRAL AMERICA

- 9.5.1 BRAZIL
- 9.5.2 ARGENTINA
- 9.5.3 REST OF SOUTH & CENTRAL AMERICA
- 9.6 MIDDLE EAST
  - 9.6.1 SAUDI ARABIA
  - 9.6.2 UAE
  - 9.6.3 KUWAIT
  - 9.6.4 REST OF THE MIDDLE EAST
- 9.7 AFRICA
  - 9.7.1 SOUTH AFRICA
  - 9.7.2 REST OF AFRICA

## **10 COMPETITIVE LANDSCAPE**

- 10.1 OVERVIEW
- 10.2 COMPETITIVE SITUATION AND TRENDS
- 10.3 PARTNERSHIPS/AGREEMENTS/COLLABORATIONS
- 10.4 EXPANSIONS
- 10.5 NEW PRODUCT DEVELOPMENTS
- 10.6 MERGERS & ACQUISITIONS

## **11 COMPANY PROFILES (COMPANY AT A GLANCE, RECENT FINANCIALS, PRODUCTS & SERVICES, STRATEGIES & INSIGHTS, & RECENT DEVELOPMENTS)**

- 11.1 INTRODUCTION
- 11.2 ABB LTD.
- 11.3 EATON CORPORATION
- 11.4 GENERAL ELECTRIC COMPANY.
- 11.5 SCHNEIDER ELECTRIC SA
- 11.6 SIEMENS AG
- 11.7 ALSTOM
- 11.8 ASIA ELECTRICAL POWER EQUIPMENT (SHENZHEN) CO., LTD.
- 11.9 CROMPTON GREAVES LIMITED
- 11.10 LARSEN & TOUBRO LIMITED
- 11.11 LITTLEFUSE INC.
- 11.12 LUCY ELECTRIC
- 11.13 TOSHIBA CORPORATION (Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured)

in case of unlisted companies.)

## **12 APPENDIX**

12.1 INSIGHTS OF INDUSTRY EXPERTS

12.2 OTHER DEVELOPMENTS, 2011-2014

12.3 DISCUSSION GUIDE

12.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

12.5 AVAILABLE CUSTOMIZATIONS

12.6 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1 WORLD ENERGY CONSUMPTION, 2009 & 2011, (QUADRILLION BTU)

Table 2 INCREASING GENERATING CAPACITIES OF MAJOR COUNTRY/REGION

Table 3 INDUSTRIALIZATION & URBANIZATION ARE THE DRIVING FORCES OF THE MARKET

Table 4 LOW ACCEPTANCE LEVEL IS THE MAJOR RESTRAINING FORCE FOR THE GLOBAL MARKET

Table 5 URBAN INFRASTRUCTURE DEVELOPMENT OFFERS HIGH GROWTH OPPORTUNITIES FOR MANUFACTURERS

Table 6 LOW QUALITY & CHEAP PRODUCTS: A CHALLENGE FOR THE INDUSTRY

Table 7 PACKAGED SUBSTATION MARKET SIZE, BY APPLICATION, 2012-2019 (UNITS)

Table 8 INDUSTRIES MARKET SIZE, BY REGION, 2012-2019 (UNITS)

Table 9 INFRASTRUCTURE MARKET SIZE, BY REGION, 2012-2019 (UNITS)

Table 10 POWER GENERATION MARKET SIZE, BY REGION, 2012-2019 (UNITS)

Table 11 PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2014-2019 (UNITS)

Table 12 PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2014-2019 (\$MILLION)

Table 13 BELOW 36KV PACKAGED SUBSTATION MARKET SIZE, BY REGION, 2014-2019 (UNITS)

Table 14 BELOW 36KV PACKAGED SUBSTATION MARKET SIZE, BY REGION, 2014-2019 (\$MILLION)

Table 15 36-150KV PACKAGED SUBSTATION MARKET SIZE, BY REGION, 2014-2019 (UNITS)

Table 16 36-150KV PACKAGED SUBSTATION MARKET SIZE, BY REGION, 2014-2019 (\$MILLION)

Table 17 PACKAGED SUBSTATION MARKET SIZE, BY REGION, 2012-2019 (UNITS)

Table 18 PACKAGED SUBSTATION MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 19 NORTH AMERICA: PACKAGED SUBSTATION MARKET SIZE, BY COUNTRY, 2012-2019 (UNITS)

Table 20 NORTH AMERICA: PACKAGED SUBSTATION MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 21 U.S.: NET GENERATION BY ENERGY SOURCE, 2012-2014 (THOUSAND MEGAWATT HOURS)

Table 22 U.S.: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)



Table 23 U.S.: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 24 CANADA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 25 CANADA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 26 MEXICO: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 27 MEXICO: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 28 EUROPE: PACKAGED SUBSTATION MARKET SIZE, BY COUNTRY, 2012-2019 (UNITS)

Table 29 EUROPE: PACKAGED SUBSTATION MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 30 U.K.: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 31 U.K.: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 32 GERMANY: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 33 GERMANY: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 34 FRANCE: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 35 FRANCE: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 36 REST OF EUROPE: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 37 REST OF EUROPE: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 38 ASIA-PACIFIC: PACKAGED SUBSTATION MARKET SIZE, BY COUNTRY, 2012-2019 (UNITS)

Table 39 ASIA-PACIFIC: PACKAGED SUBSTATION MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 40 CHINA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 41 CHINA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 42 INDIA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019

(UNITS)

Table 43 INDIA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 44 AUSTRALIA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 45 AUSTRALIA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 46 JAPAN: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 47 JAPAN: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 48 REST OF ASIA-PACIFIC: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 49 REST OF ASIA-PACIFIC: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 50 SOUTH & CENTRAL AMERICA: PACKAGED SUBSTATION MARKET SIZE, BY COUNTRY, 2012-2019 (UNITS)

Table 51 SOUTH & CENTRAL AMERICA: PACKAGED SUBSTATION MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 52 BRAZIL: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 53 BRAZIL: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 54 ARGENTINA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 55 ARGENTINA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 56 REST OF SOUTH & CENTRAL AMERICA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 57 REST OF SOUTH & CENTRAL AMERICA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 58 MIDDLE EAST: PACKAGED SUBSTATION MARKET SIZE, BY COUNTRY, 2012-2019 (UNITS)

Table 59 MIDDLE EAST: PACKAGED SUBSTATION MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 60 SAUDI ARABIA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 61 SAUDI ARABIA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 62 UAE: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 63 UAE: PACKAGED SUBSTATION MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 64 KUWAIT: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 65 KUWAIT: PACKAGED SUBSTATION MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 66 REST OF MIDDLE EAST: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$BILLION)

Table 67 REST OF MIDDLE EAST: PACKAGED SUBSTATION MARKET SIZE, BY APPLICATION, 2012-2019 (\$BILLION)

Table 68 AFRICA: PACKAGED SUBSTATION MARKET SIZE, BY COUNTRY, 2012-2019 (UNITS)

Table 69 AFRICA: PACKAGED SUBSTATION MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 70 SOUTH AFRICA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (UNITS)

Table 71 SOUTH AFRICA: PACKAGED SUBSTATION MARKET SIZE, BY APPLICATION, 2012-2019 (\$MILLION)

Table 72 REST OF AFRICA: PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2012-2019 (\$BILLION)

Table 73 REST OF AFRICA: PACKAGED SUBSTATION MARKET SIZE, BY APPLICATION, 2012-2019 (\$BILLION)

Table 74 PARTNERSHIPS/AGREEMENTS/COLLABORATIONS, 2011-2014

Table 75 EXPANSIONS, 2011-2014

Table 76 NEW PRODUCT DEVELOPMENTS, 2011-2014

Table 77 MERGERS & ACQUISITIONS, 2011-2014

## List Of Figures

### LIST OF FIGURES

Figure 1 PACKAGED SUBSTATION MARKET SEGMENTATION

Figure 2 PACKAGED SUBSTATION MARKET: RESEARCH DESIGN

Figure 3 WORLD ELECTRICITY GENERATION, 2008-2013, REGIONAL SHARE

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 6 MARKET BREAKDOWN & DATA TRIANGULATION

Figure 7 PACKAGED SUBSTATION MARKET SNAPSHOT (2014 VS 2019):

INDUSTRIES TO LEAD THE MARKET IN THE NEXT FIVE YEARS

Figure 8 PACKAGED SUBSTATION MARKET SIZE, BY TYPE, 2014

Figure 9 PACKAGED SUBSTATION MARKET SIZE, BY APPLICATION, 2014

Figure 10 PACKAGED SUBSTATION MARKET, BY REGION, 2014

Figure 11 DEVELOPMENTS IN THE DISTRIBUTION SYSTEM OFFER LUCRATIVE OPPORTUNITIES

Figure 12 PACKAGED SUBSTATION BELOW 36KV IS EXPECTED TO GROW AT A HIGHER RATE IN THE GLOBAL MARKET

Figure 13 INDUSTRIES SEGMENT IS EXPECTED TO CAPTURE THE MAJORITY SHARE IN THE ASIA-PACIFIC MARKET

Figure 14 ASIA-PACIFIC WILL REMAIN THE LARGEST & THE FASTEST GROWING MARKET

Figure 15 DEVELOPING ECONOMIES TO GROW FASTER THAN THE DEVELOPED ONES

Figure 16 MORE THAN 40% OF THE TOTAL MARKET GROWTH WILL COME FROM THE INDUSTRIAL APPLICATION DURING THE FORECAST PERIOD

Figure 17 PACKAGED SUBSTATIONS BELOW 36KV HAVE A PROMISING FUTURE IN EMERGING ECONOMIES OF THE ASIA-PACIFIC REGION

Figure 18 THE MIDDLE EAST MARKET IS EXPECTED TO ENTER AN EXPONENTIAL GROWTH PHASE IN COMING YEARS

Figure 19 ADVANTAGES OF PACKAGED SUBSTATIONS

Figure 20 PACKAGED SUBSTATION MARKET SEGMENTATION: BY APPLICATION

Figure 21 INDUSTRIALIZATION & MODERNIZATION OF EXISTING INFRASTRUCTURES WILL PROPEL THE MARKET

Figure 22 VALUE CHAIN: MAJOR VALUE ADDITION OCCURS DURING MANUFACTURING & ASSEMBLING PHASE

Figure 23 SUPPLY CHAIN

Figure 24 EXPANSION & MODERNIZATION DRIVE THE GLOBAL PACKAGED

## SUBSTATION MARKET

Figure 25 PORTER'S FIVE FORCES ANALYSIS: PACKAGED SUBSTATION MARKET

Figure 26 INDUSTRIES ARE THE LARGEST MARKET FOR PACKAGED SUBSTATION

Figure 27 EXPANSION OF DISTRIBUTION NETWORKS & HIGH URBANIZATION RATE IN ASIA-PACIFIC IS FUELLING THE GROWTH OF THE PACKAGED SUBSTATION MARKET

Figure 28 NORTH AMERICA IS THE LARGEST CONSUMER OF INFRASTRUCTURE APPLICATION

Figure 29 INCREASE IN POWER GENERATION DRIVES THE ASIA-PACIFIC PACKAGED SUBSTATION MARKET

Figure 30 PACKAGED SUBSTATIONS BELOW 36KV ARE EXPECTED TO DOMINATE THE MARKET WITH THE HIGHEST GROWTH RATE & MAXIMUM SHARE

Figure 31 BELOW 36KV PACKAGED SUBSTATION MARKET IS EXPECTED TO GROW AT THE HIGHEST RATE IN ASIA-PACIFIC BY 2019

Figure 32 GEOGRAPHIC SNAPSHOT: RAPIDLY GROWING MARKETS OF CHINA, INDIA, & SAUDI ARABIA ARE EXPECTED TO EMERGE AS NEW HOT SPOTS DURING THE FORECAST PERIOD

Figure 33 CHINA – AN ATTRACTIVE DESTINATION FOR PACKAGED SUBSTATION

Figure 34 COMPANIES ADOPTED PARTNERSHIPS/AGREEMENTS/COLLABORATIONS AS THE KEY GROWTH STRATEGY IN THE PAST THREE YEARS

Figure 35 MARKET SHARE ANALYSIS, 2013

Figure 36 BATTLE FOR MARKET SHARE:

PARTNERSHIPS/AGREEMENTS/COLLABORATIONS IS THE KEY STRATEGY

Figure 37 MARKET LEADERS: PARTNERSHIPS/AGREEMENTS/COLLABORATIONS & EXPANSIONS ARE THE KEYS TO DOMINATE THE MARKET DURING THE PERIOD OF STUDY

Figure 38 MARKET EVOLUTION FRAMEWORK-

PARTNERSHIPS/AGREEMENTS/COLLABORATIONS HAS LED TO MARKET GROWTH AND EXPANSIONS HAS FUELED GROWTH AND INNOVATION IN 2012-2014

Figure 39 GEOGRAPHIC REVENUE MIX OF TOP FIVE PLAYERS

Figure 40 ABB LTD.: COMPANY SNAPSHOT

Figure 41 ABB LTD.: SWOT ANALYSIS

Figure 42 EATON CORPORATION: COMPANY SNAPSHOT

Figure 43 EATON CORPORATION: SWOT ANALYSIS

Figure 44 GENERAL ELECTRIC: COMPANY SNAPSHOT

Figure 45 GENERAL ELECTRIC: SWOT ANALYSIS

Figure 46 SCHNEIDER ELECTRIC SA: COMPANY SNAPSHOT

Figure 47 SCHNEIDER ELECTRIC SA: SWOT ANALYSIS

Figure 48 SIEMENS AG: COMPANY SNAPSHOT

Figure 49 SIEMENS AG: SWOT ANALYSIS

Figure 50 ALSTOM: COMPANY SNAPSHOT

Figure 51 ASIA ELECTRICAL POWER EQUIPMENT (SHENZHEN) CO., LTD.:  
COMPANY SNAPSHOT

Figure 52 CROMPTON GREAVES LIMITED: COMPANY SNAPSHOT

Figure 53 LARSEN & TOUBRO LIMITED: BUSINESS OVERVIEW

Figure 54 LITTLEFUSE INC.: COMPANY SNAPSHOT

Figure 55 LUCY ELECTRIC: COMPANY SNAPSHOT

Figure 56 TOSHIBA CORPORATION: COMPANY SNAPSHOT

## I would like to order

Product name: Packaged Substation Market by voltage Split (below 36kV and above 36kV to 150kV), by Application (Industrial, Infrastructure, and Power Utilities & Generation) and by Region - Global Trends and Forecasts to 2019

Product link: <https://marketpublishers.com/r/PA6272F243BEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PA6272F243BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970