

# **Oxygen Concentrators Market by Type (Portable, Stationary), Technology (Continuous and Pulse Flow), Flowrate (0-5L/Min, 5-10L/Min, Above 10L/Min), Application (Chronic Obstructive Pulmonary Disorder), End User (Home Care Settings) - Global Forecast to 2030**

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## **Abstracts**

The oxygen concentrators market is projected to reach USD 1.71 billion by 2030 from USD 1.27 billion in 2025, at a CAGR of 6.1% during the forecast period.

Technological advancements are crucial in driving growth in the oxygen concentrators market. Modern units are more compact, lightweight, energy-efficient, and user-friendly. Innovations like pulse dose technology deliver oxygen only during inhalation to conserve it and extend battery life, especially in portable models. New devices feature silent operation, digital displays, alarms, connectivity for remote monitoring, and support both pulse and continuous flow modes. Portable concentrators with long-lasting batteries are popular among active users and travelers, some FAA-approved for flights. IoT integration enables real-time data sharing with healthcare providers, enhancing patient compliance. AI algorithms optimize oxygen delivery based on respiratory patterns. These innovations improve convenience, patient quality of life, and broaden application scope, fueling market growth as adoption increases.

Based on type, the market is divided into portable and stationary oxygen concentrators. In 2024, the portable oxygen concentrator segment holds the largest share of the global oxygen concentrator market. The increasing global geriatric population is a key factor driving demand for portable oxygen concentrators (POCs). Older adults are more vulnerable to chronic respiratory conditions such as COPD, pulmonary fibrosis, and

hypoxia related to heart failure. Mobility challenges in old age make POCs a practical solution, allowing elderly patients to receive oxygen therapy without being restricted to a stationary device. Being able to carry oxygen support while moving around at home, outdoors, or during travel greatly improves their independence and quality of life. As the aging population continues to grow—especially in developed areas like North America, Europe, and parts of Asia—the demand for compact, dependable, and easy-to-use oxygen devices like POCs steadily increases, strengthening their market dominance.

Based on end users, the OC market has been categorized into home care settings, hospitals and clinics, and ambulatory surgical centers & physician offices. In 2024, home care settings held the largest share in the OC market. The increasing global elderly population is a key factor driving demand in the home care segment of the oxygen concentrators market. Older adults are more vulnerable to chronic respiratory conditions such as chronic obstructive pulmonary disease (COPD), emphysema, and age-related decline in lung function. These conditions often require long-term oxygen therapy, which is increasingly managed at home due to its convenience and lower cost. Additionally, elderly patients often face mobility issues, making frequent hospital visits difficult. Home-based oxygen concentrators provide a safe and accessible solution, allowing independence while maintaining continuous respiratory support. Countries like Japan, Germany, Italy, and the US—with rapidly aging populations—are seeing a particularly high adoption of oxygen concentrators in home care settings.

North America is expected to hold the largest share of the OC market during the forecast period. North America, especially the US and Canada, has highly developed healthcare systems equipped with modern diagnostic and therapeutic technologies. The region's hospitals, clinics, and outpatient centers have widespread access to oxygen delivery equipment, including concentrators. Additionally, structured healthcare policies, integrated insurance networks, and streamlined procurement channels ensure the smooth availability and distribution of these devices. Patients benefit from faster diagnoses and prompt initiation of oxygen therapy. Home care support systems are also advanced, allowing a safe transition from hospital to home with continuous oxygen support. These favorable conditions improve the accessibility and use of oxygen concentrators, especially for chronic patients, and reinforce North America's leadership position in the global oxygen concentrators market.

A breakdown of the primary participants (supply-side) for the oxygen concentrators market referred to in this report is provided below:

By Company Type: Tier 1:34%, Tier 2: 38%, and Tier 3: 28%

By Designation: C-level: 26%, Director Level: 35%, and Others: 39%

By Region: North America: 17%, Europe: 39%, Asia Pacific: 28%, Latin America: 8%, Middle East & Africa: 3%, GCC Countries: 5%

Major players in the oxygen concentrators market include Koninklijke Philips N.V. (Netherlands), Inogen, Inc. (US), Jiangsu Yuyue Medical Equipment & Supply Co., Ltd. (China), Caire, Inc. (US), and Drive DeVilbiss Healthcare (US).

## Research Coverage

The report assesses the oxygen concentrators market and estimates its size and future growth potential across various segments, including type, technology, flow rate, application, end user, and region. It also provides a competitive analysis of the leading companies in the market, along with their profiles, product offerings, recent developments, and key strategies.

## Reasons to Buy the Report

The report will help market leaders and new entrants by providing data on the closest estimates of revenue for the overall oxygen concentrators market and its subsegments. It will aid stakeholders in understanding the competitive landscape and gaining insights to better position their businesses and develop effective go-to-market strategies. Additionally, the report helps stakeholders grasp market trends and offers data on key drivers, obstacles, challenges, and opportunities within the market.

## This report provides insights into the following points:

Analysis of key drivers (rising prevalence of respiratory diseases, growing geriatric population, increasing demand for home healthcare, government initiatives and reimbursement support, technological advancements), restraints (high cost of advanced oxygen concentrators, product recalls or malfunctions), opportunities (integration of digital health features, development of solar-powered or battery-efficient models) and challenges (lack of awareness and diagnosis, competition from low-cost alternatives)

**Product Enhancement/Innovation:** Comprehensive details about product launches and anticipated trends in the global OC market

**Market Development:** Thorough knowledge and analysis of the profitable rising markets by type, technology, flowrate, application, end user, and region

**Market Diversification:** Comprehensive information about newly launched products and services, expanding markets, current advancements, and investments in the global OC market

**Competitive Assessment:** Thorough evaluation of the market shares, growth plans, offerings, and capacities of the major competitors in the global OC market

## Contents

### 1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
  - 1.2.1 INCLUSIONS AND EXCLUSIONS
- 1.3 STUDY SCOPE
  - 1.3.1 SEGMENTS COVERED
- 1.4 YEARS CONSIDERED
- 1.5 CURRENCY USED
- 1.6 STAKEHOLDERS
- 1.7 LIMITATIONS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 MARKET SHARE ESTIMATION
- 2.5 STUDY ASSUMPTIONS
- 2.6 METHODOLOGY-RELATED LIMITATIONS
- 2.7 RISK ASSESSMENT

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 OXYGEN CONCENTRATORS MARKET OVERVIEW
- 4.2 ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY AND COUNTRY
- 4.3 OXYGEN CONCENTRATORS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES
- 4.4 OXYGEN CONCENTRATORS MARKET, REGIONAL MIX

## 4.5 OXYGEN CONCENTRATORS MARKET: EMERGING VS. DEVELOPED MARKETS

### 5 MARKET OVERVIEW

#### 5.1 INTRODUCTION

#### 5.2 MARKET DYNAMICS

##### 5.2.1 DRIVERS

5.2.1.1 Growing prevalence of chronic respiratory diseases

5.2.1.2 Preference for home-based oxygen therapy

5.2.1.3 Technological advancements in portable oxygen concentrators

##### 5.2.2 RESTRAINTS

5.2.2.1 High initial cost and limited reimbursement in some markets

##### 5.2.3 OPPORTUNITIES

5.2.3.1 Expansion in emerging markets

5.2.3.2 Integration with remote monitoring and telehealth

5.2.3.3 Institutional demand and tender-based opportunities

##### 5.2.4 CHALLENGES

5.2.4.1 Operational limitations in remote and power-constrained areas

5.2.4.2 Quality variability and regulatory compliance challenges

#### 5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

#### 5.4 PRICING ANALYSIS

5.4.1 AVERAGE SELLING PRICE OF KEY PLAYERS, BY TYPE

5.4.2 AVERAGE SELLING PRICE TREND OF PORTABLE OXYGEN

#### CONCENTRATORS, BY REGION

#### 5.5 VALUE CHAIN ANALYSIS

#### 5.6 SUPPLY CHAIN ANALYSIS

#### 5.7 ECOSYSTEM ANALYSIS

#### 5.8 INVESTMENT & FUNDING SCENARIO

#### 5.9 TECHNOLOGY ANALYSIS

##### 5.9.1 KEY TECHNOLOGIES

5.9.1.1 Pressure swing adsorption (PSA) technology

5.9.1.2 Pulse-dose vs. continuous flow delivery

##### 5.9.2 COMPLEMENTARY TECHNOLOGIES

5.9.2.1 Remote patient monitoring (RPM) integration

5.9.2.2 Battery and power management systems

##### 5.9.3 ADJACENT TECHNOLOGIES

5.9.3.1 PSA oxygen plants

5.9.3.2 Oxygen cylinders as backup systems

## 5.10 INDUSTRY TRENDS

5.10.1 RISING DEMAND FOR HOME-BASED OXYGEN THERAPY

5.10.2 INTEGRATION WITH TELEHEALTH AND REMOTE MONITORING

5.10.3 SHIFT TOWARD PORTABLE AND WEARABLE TECHNOLOGIES

5.10.4 CONSOLIDATION AND COMPETITIVE LANDSCAPE EVOLUTION

## 5.11 PATENT ANALYSIS

## 5.12 TRADE ANALYSIS

5.12.1 IMPORT DATA (HS CODE 901920)

5.12.2 EXPORT DATA (HS CODE 901920)

## 5.13 KEY CONFERENCES & EVENTS, 2025–2026

## 5.14 CASE STUDY ANALYSIS

5.14.1 DEPLOYMENT OF PORTABLE OXYGEN CONCENTRATORS IN RURAL INDIA

5.14.2 INOGEN'S DIRECT-TO-CONSUMER EXPANSION IN US

5.14.3 BELLUSCURA'S STRATEGIC PARTNERSHIP WITH CHINESE OEM

## 5.15 REGULATORY ANALYSIS

## 5.16 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### 5.16.1 REGULATORY LANDSCAPE

5.16.1.1 North America

5.16.1.1.1 US

5.16.1.1.2 Canada

5.16.1.2 Europe

5.16.1.2.1 Germany

5.16.1.2.2 France

5.16.1.2.3 UK

5.16.1.3 Asia Pacific

5.16.1.3.1 China

5.16.1.3.2 Japan

5.16.1.3.3 India

5.16.1.4 Latin America

5.16.1.4.1 Brazil

5.16.1.4.2 Mexico

5.16.1.5 Middle East & Africa

5.16.1.5.1 South Africa

5.16.1.5.2 GCC Countries

## 5.17 PORTER'S FIVE FORCES ANALYSIS

5.17.1 THREAT OF NEW ENTRANTS

5.17.2 THREAT OF SUBSTITUTES

- 5.17.3 BARGAINING POWER OF SUPPLIERS
- 5.17.4 BARGAINING POWER OF BUYERS
- 5.17.5 INTENSITY OF COMPETITIVE RIVALRY
- 5.18 KEY STAKEHOLDERS & BUYING CRITERIA
  - 5.18.1 KEY STAKEHOLDERS IN BUYING PROCESS
  - 5.18.2 BUYING CRITERIA
- 5.19 UNMET NEEDS/END-USER EXPECTATIONS
- 5.20 IMPACT OF 2025 US TARIFF ON OXYGEN CONCENTRATORS MARKET
  - 5.20.1 KEY TARIFF RATES
  - 5.20.2 PRICE IMPACT ANALYSIS
  - 5.20.3 KEY IMPACT ON COUNTRY/REGION
    - 5.20.3.1 US
    - 5.20.3.2 Europe
    - 5.20.3.3 Asia Pacific
  - 5.20.4 IMPACT ON END-USER INDUSTRIES
- 5.21 IMPACT OF ARTIFICIAL INTELLIGENCE ON OXYGEN CONCENTRATORS MARKET
- 5.22 ADJACENT MARKET ANALYSIS

## **6 OXYGEN CONCENTRATORS MARKET, BY TYPE**

- 6.1 INTRODUCTION
- 6.2 PORTABLE OXYGEN CONCENTRATORS
- 6.3 STATIONARY OXYGEN CONCENTRATORS

## **7 OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY**

- 7.1 INTRODUCTION
- 7.2 CONTINUOUS FLOW
- 7.3 PULSE FLOW

## **8 OXYGEN CONCENTRATORS MARKET, BY FLOWRATE**

- 8.1 INTRODUCTION
- 8.2 0–5 L/MIN FLOWRATE
- 8.3 5–10 L/MIN FLOWRATE
- 8.4 ABOVE 10 L/MIN FLOWRATE

## **9 OXYGEN CONCENTRATORS MARKET, BY APPLICATION**

- 9.1 INTRODUCTION
- 9.2 COPD
- 9.3 ASTHMA
- 9.4 RESPIRATORY DISTRESS
- 9.5 OTHER APPLICATIONS

## **10 OXYGEN CONCENTRATORS MARKET, BY END USER**

- 10.1 INTRODUCTION
- 10.2 HOME CARE SETTINGS
- 10.3 HOSPITALS & CLINICS
- 10.4 AMBULATORY SURGICAL CENTERS & PHYSICIANS' OFFICES

## **11 OXYGEN CONCENTRATORS MARKET, BY REGION**

- 11.1 INTRODUCTION
- 11.2 NORTH AMERICA
  - 11.2.1 MACROECONOMIC OUTLOOK FOR NORTH AMERICA
  - 11.2.2 US
    - 11.2.2.1 Medicare coverage, COPD prevalence, and connected POCs to catalyze sustained market expansion through 2030
  - 11.2.3 CANADA
    - 11.2.3.1 Provincial funding, COPD burden, and connected POCs to accelerate home oxygen concentrator adoption trajectory
- 11.3 EUROPE
  - 11.3.1 MACROECONOMIC OUTLOOK FOR EUROPE
  - 11.3.2 GERMANY
    - 11.3.2.1 Strong payer coverage and clinical guidelines to drive predictable replacement cycles in Germany's market
  - 11.3.3 FRANCE
    - 11.3.3.1 Hospital-to-home shift and connected devices sustain resilient replacement cycles in France's oxygen concentrators market
  - 11.3.4 UK
    - 11.3.4.1 Aging population and funded home oxygen programs to underpin steady expansion
  - 11.3.5 ITALY
    - 11.3.5.1 Regional tenders, SSN homecare funding, and COPD burden to support steady growth in Italy's market

### 11.3.6 SPAIN

11.3.6.1 Driving home-based healthcare with portable oxygen concentrator growth

### 11.3.7 REST OF EUROPE

## 11.4 ASIA PACIFIC

### 11.4.1 MACROECONOMIC OUTLOOK FOR ASIA PACIFIC

#### 11.4.2 JAPAN

11.4.2.1 Stable funding and service-led home care models to support steady growth

#### 11.4.3 CHINA

11.4.3.1 Policy momentum and robust manufacturing ecosystem to drive resilient replacement cycles

#### 11.4.4 INDIA

11.4.4.1 Building resilient healthcare infrastructure with rising oxygen concentrator demand

#### 11.4.5 SOUTH KOREA

11.4.5.1 Hospital-to-home shift and connected POCs to propel South Korea's portable and stationary oxygen concentrator demand growth

#### 11.4.6 AUSTRALIA

11.4.6.1 Policy support, service networks, and digital monitoring to drive steady expansion of Australia's market through 2030

#### 11.4.7 REST OF ASIA PACIFIC

## 11.5 LATIN AMERICA

### 11.5.1 MACROECONOMIC OUTLOOK FOR LATIN AMERICA

#### 11.5.2 BRAZIL

11.5.2.1 Public procurement, ANVISA registration, and service networks to drive predictable replacement cycles in Brazil's oxygen therapy landscape

#### 11.5.3 MEXICO

11.5.3.1 Strengthening respiratory care access through expanding oxygen concentrator adoption

#### 11.5.4 REST OF LATIN AMERICA

## 11.6 MIDDLE EAST & AFRICA

### 11.6.1 MACROECONOMIC OUTLOOK FOR MIDDLE EAST & AFRICA

## 11.7 GCC COUNTRIES

### 11.7.1 MACROECONOMIC OUTLOOK FOR GCC COUNTRIES

## 12 COMPETITIVE LANDSCAPE

### 12.1 OVERVIEW

### 12.2 KEY PLAYER STRATEGY/RIGHT TO WIN

### 12.3 REVENUE ANALYSIS

## 12.4 MARKET SHARE ANALYSIS

### 12.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024

#### 12.5.1 STARS

#### 12.5.2 EMERGING LEADERS

#### 12.5.3 PERVASIVE PLAYERS

#### 12.5.4 PARTICIPANTS

#### 12.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024

##### 12.5.5.1 Company footprint

##### 12.5.5.2 Regional footprint

##### 12.5.5.3 Type footprint

##### 12.5.5.4 Application footprint

##### 12.5.5.5 End User footprint

### 12.6 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024

#### 12.6.1 PROGRESSIVE COMPANIES

#### 12.6.2 RESPONSIVE COMPANIES

#### 12.6.3 DYNAMIC COMPANIES

#### 12.6.4 STARTING BLOCKS

#### 12.6.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024

##### 12.6.5.1 Detailed list of key startups/SMEs

##### 12.6.5.2 Competitive benchmarking of startups/SMEs

### 12.7 COMPANY VALUATION AND FINANCIAL METRICS

#### 12.7.1 FINANCIAL METRICS

#### 12.7.2 COMPANY VALUATION

### 12.8 BRAND/PRODUCT COMPARISON

### 12.9 COMPETITIVE SCENARIO

#### 12.9.1 PRODUCT LAUNCHES

#### 12.9.2 DEALS

#### 12.9.3 EXPANSIONS

## 13 COMPANY PROFILES

### 13.1 KEY PLAYERS

#### 13.1.1 KONINKLIJKE PHILIPS N.V.

##### 13.1.1.1 Business overview

##### 13.1.1.2 Products offered

##### 13.1.1.3 MnM view

###### 13.1.1.3.1 Right to win

###### 13.1.1.3.2 Strategic choices

###### 13.1.1.3.3 Weaknesses and competitive threats

### 13.1.2 INOGEN, INC.

13.1.2.1 Business overview

13.1.2.2 Products offered

13.1.2.3 Recent developments

13.1.2.3.1 Product launches & approvals

13.1.2.3.2 Deals

13.1.2.4 MnM view

13.1.2.4.1 Right to win

13.1.2.4.2 Strategic choices

13.1.2.4.3 Weaknesses and competitive threats

### 13.1.3 JIANGSU YUYUE MEDICAL EQUIPMENT & SUPPLY CO., LTD.

13.1.3.1 Business overview

13.1.3.2 Products offered

13.1.3.3 Recent developments

13.1.3.3.1 Deals

13.1.3.4 MnM view

13.1.3.4.1 Right to win

13.1.3.4.2 Strategic choices

13.1.3.4.3 Weaknesses and competitive threats

### 13.1.4 CAIRE INC.

13.1.4.1 Business overview

13.1.4.2 Products offered

13.1.4.3 Recent developments

13.1.4.3.1 Product launches & approvals

13.1.4.3.2 Deals

13.1.4.3.3 Expansions

13.1.4.4 MnM view

13.1.4.4.1 Right to win

13.1.4.4.2 Strategic choices

13.1.4.4.3 Weaknesses and competitive threats

### 13.1.5 DRIVE DEVILBISS HEALTHCARE

13.1.5.1 Business overview

13.1.5.2 Products offered

13.1.5.3 Recent developments

13.1.5.3.1 Product launches & approvals

13.1.5.4 MnM view

13.1.5.4.1 Right to win

13.1.5.4.2 Strategic choices

13.1.5.4.3 Weaknesses and competitive threats 212 13.1.6 TEIJIN LIMITED

- 13.1.6.1 Business overview
- 13.1.6.2 Products offered
- 13.1.7 DAIKIN INDUSTRIES, LTD.
  - 13.1.7.1 Business overview
  - 13.1.7.2 Products offered
- 13.1.8 ESAB CORPORATION (GCE GROUP)
  - 13.1.8.1 Business overview
  - 13.1.8.2 Products offered
- 13.1.9 REACT HEALTH
  - 13.1.9.1 Business overview
  - 13.1.9.2 Products offered
  - 13.1.9.3 Recent developments
    - 13.1.9.3.1 Deals
- 13.1.10 PRECISION MEDICAL, INC.
  - 13.1.10.1 Business overview
  - 13.1.10.2 Products offered
- 13.1.11 NIDEK MEDICAL PRODUCTS, INC.
  - 13.1.11.1 Business overview
  - 13.1.11.2 Products offered
- 13.1.12 O2 CONCEPTS, LLC
  - 13.1.12.1 Business overview
  - 13.1.12.2 Products offered
  - 13.1.12.3 Recent developments
    - 13.1.12.3.1 Product launches & approvals
    - 13.1.12.3.2 Deals
- 13.1.13 BPL MEDICAL TECHNOLOGIES
  - 13.1.13.1 Business overview
  - 13.1.13.2 Products offered
- 13.1.14 BESCO
  - 13.1.14.1 Business overview
  - 13.1.14.2 Products offered
- 13.1.15 OXUS
  - 13.1.15.1 Business overview
  - 13.1.15.2 Products offered
- 13.2 OTHER COMPANIES
  - 13.2.1 FOSHAN KEYHUB ELECTRONIC INDUSTRIES CO., LTD
  - 13.2.2 LONGFIAN SCITECH CO., LTD.
  - 13.2.3 SHENYANG CANTA MEDICAL TECH. CO., LTD.
  - 13.2.4 BELLUSCURA

- 13.2.5 HOYO SCITECH CO., LTD.
- 13.2.6 HACENOR SOLUTIONS
- 13.2.7 XNUO INTERNATIONAL GROUP (USA) HOLDINGS
- 13.2.8 OXYMED
- 13.2.9 KALSTEIN
- 13.2.10 ESS PEE ENTERPRISES

## **14 APPENDIX**

- 14.1 DISCUSSION GUIDE
- 14.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 14.3 CUSTOMIZATION OPTIONS
- 14.4 RELATED REPORTS
- 14.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 USD STANDARD CURRENCY CONVERSION RATES, 2020–2024

TABLE 2 RISK ASSESSMENT: OXYGEN CONCENTRATORS

TABLE 3 OXYGEN CONCENTRATORS MARKET: IMPACT OF ANALYSIS OF MARKET DYNAMICS

TABLE 4 AVERAGE SELLING PRICE OF KEY PLAYERS, BY TYPE, 2024 (USD)

TABLE 5 AVERAGE SELLING PRICE TREND OF PORTABLE OXYGEN CONCENTRATORS, BY REGION, 2022–2024 (USD)

TABLE 6 OXYGEN CONCENTRATORS MARKET: ROLE OF COMPANIES IN ECOSYSTEM

TABLE 7 IMPORT DATA FOR HS CODE 901920-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2024 (USD THOUSAND)

TABLE 8 EXPORT DATA FOR HS CODE 901920-COMPLIANT PRODUCTS, BY COUNTRY, 2020–2024 (USD THOUSAND)

TABLE 9 OXYGEN CONCENTRATORS MARKET: KEY CONFERENCES & EVENTS, 2025–2026

TABLE 10 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 11 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 ROW: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 OXYGEN CONCENTRATORS MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 16 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP TWO PRODUCTS

TABLE 17 KEY BUYING CRITERIA FOR TOP TWO PRODUCTS

TABLE 18 US-ADJUSTED RECIPROCAL TARIFF RATES, 2024

TABLE 19 KEY PRODUCT-RELATED TARIFFS EFFECTIVE FOR OXYGEN CONCENTRATORS

TABLE 20 OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 21 EXAMPLES OF PORTABLE OXYGEN CONCENTRATORS (POC)

TABLE 22 PORTABLE OXYGEN CONCENTRATORS MARKET, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 23 PORTABLE OXYGEN CONCENTRATORS MARKET, BY REGION, 2023–2030 (UNITS)

TABLE 24 EXAMPLES OF STATIONARY OXYGEN CONCENTRATORS (POC)

TABLE 25 STATIONARY OXYGEN CONCENTRATORS MARKET, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 26 STATIONARY OXYGEN CONCENTRATORS MARKET, BY REGION, 2023–2030 (UNITS)

TABLE 27 OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 28 CONTINUOUS-FLOW OXYGEN CONCENTRATORS MARKET, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 29 PULSE-FLOW OXYGEN CONCENTRATORS MARKET, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 30 OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 31 0–5 L/MIN FLOWRATE MARKET, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 32 5–10 L/MIN FLOWRATE MARKET, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 33 ABOVE 10 L/MIN FLOWRATE MARKET, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 34 OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 35 OXYGEN CONCENTRATORS MARKET FOR COPD, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 36 OXYGEN CONCENTRATORS MARKET FOR ASTHMA, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 37 OXYGEN CONCENTRATORS MARKET FOR RESPIRATORY DISTRESS, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 38 OXYGEN CONCENTRATORS MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 39 OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 40 OXYGEN CONCENTRATORS MARKET FOR HOME CARE SETTINGS, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 41 OXYGEN CONCENTRATORS MARKET FOR HOSPITALS & CLINICS, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 42 OXYGEN CONCENTRATORS MARKET FOR AMBULATORY SURGICAL CENTERS & PHYSICIANS' OFFICES, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 43 OXYGEN CONCENTRATORS MARKET, BY REGION, 2023–2030 (USD MILLION)

TABLE 44 NORTH AMERICA: OXYGEN CONCENTRATORS MARKET, BY COUNTRY, 2023–2030 (USD MILLION)

TABLE 45 NORTH AMERICA: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 46 NORTH AMERICA: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 47 NORTH AMERICA: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 48 NORTH AMERICA: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 49 NORTH AMERICA: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 50 US: MACROECONOMIC INDICATORS

TABLE 51 US: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 52 US: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 53 US: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 54 US: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 55 US: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 56 CANADA: MACROECONOMIC INDICATORS

TABLE 57 CANADA: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 58 CANADA: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 59 CANADA: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 60 CANADA: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 61 CANADA: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 62 EUROPE: OXYGEN CONCENTRATORS MARKET, BY COUNTRY,

2023–2030 (USD MILLION)

TABLE 63 EUROPE: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 64 EUROPE: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 65 EUROPE: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 66 EUROPE: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 67 EUROPE: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 68 GERMANY: MACROECONOMIC INDICATORS

TABLE 69 GERMANY: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 70 GERMANY: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 71 GERMANY: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 72 GERMANY: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 73 GERMANY: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 74 FRANCE: MACROECONOMIC INDICATORS

TABLE 75 FRANCE: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 76 FRANCE: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 77 FRANCE: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 78 FRANCE: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 79 FRANCE: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 80 UK: MACROECONOMIC INDICATORS

TABLE 81 UK: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 82 UK: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 83 UK: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030

(USD MILLION)

TABLE 84 UK: OXYGEN CONCENTRATORS MARKET, BY APPLICATION,  
2023–2030 (USD MILLION)

TABLE 85 UK: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030  
(USD MILLION)

TABLE 86 ITALY: MACROECONOMIC INDICATORS

TABLE 87 ITALY: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030  
(USD MILLION)

TABLE 88 ITALY: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY,  
2023–2030 (USD MILLION)

TABLE 89 ITALY: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE,  
2023–2030 (USD MILLION)

TABLE 90 ITALY: OXYGEN CONCENTRATORS MARKET, BY APPLICATION,  
2023–2030 (USD MILLION)

TABLE 91 ITALY: OXYGEN CONCENTRATORS MARKET, BY END USER,  
2023–2030 (USD MILLION)

TABLE 92 SPAIN: MACROECONOMIC INDICATORS

TABLE 93 SPAIN: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030  
(USD MILLION)

TABLE 94 SPAIN: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY,  
2023–2030 (USD MILLION)

TABLE 95 SPAIN: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE,  
2023–2030 (USD MILLION)

TABLE 96 SPAIN: OXYGEN CONCENTRATORS MARKET, BY APPLICATION,  
2023–2030 (USD MILLION)

TABLE 97 SPAIN: OXYGEN CONCENTRATORS MARKET, BY END USER,  
2023–2030 (USD MILLION)

TABLE 98 REST OF EUROPE: OXYGEN CONCENTRATORS MARKET, BY TYPE,  
2023–2030 (USD MILLION)

TABLE 99 REST OF EUROPE: OXYGEN CONCENTRATORS MARKET, BY  
TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 100 REST OF EUROPE: OXYGEN CONCENTRATORS MARKET, BY  
FLOWRATE, 2023–2030 (USD MILLION)

TABLE 101 REST OF EUROPE: OXYGEN CONCENTRATORS MARKET, BY  
APPLICATION, 2023–2030 (USD MILLION)

TABLE 102 REST OF EUROPE: OXYGEN CONCENTRATORS MARKET, BY END  
USER, 2023–2030 (USD MILLION)

TABLE 103 ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET, BY COUNTRY,  
2023–2030 (USD MILLION)

TABLE 104 ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 105 ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 106 ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 107 ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 108 ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 109 JAPAN: MACROECONOMIC INDICATORS

TABLE 110 JAPAN: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 111 JAPAN: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 112 JAPAN: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 113 JAPAN: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 114 JAPAN: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 115 CHINA: MACROECONOMIC INDICATORS

TABLE 116 CHINA: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 117 CHINA: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 118 CHINA: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 119 CHINA: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 120 CHINA: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 121 INDIA: MACROECONOMIC INDICATORS

TABLE 122 INDIA: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 123 INDIA: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 124 INDIA: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

- TABLE 125 INDIA: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)
- TABLE 126 INDIA: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)
- TABLE 127 SOUTH KOREA: MACROECONOMIC INDICATORS
- TABLE 128 SOUTH KOREA: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)
- TABLE 129 SOUTH KOREA: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)
- TABLE 130 SOUTH KOREA: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)
- TABLE 131 SOUTH KOREA: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)
- TABLE 132 SOUTH KOREA: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)
- TABLE 133 AUSTRALIA: MACROECONOMIC INDICATORS
- TABLE 134 AUSTRALIA: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)
- TABLE 135 AUSTRALIA: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)
- TABLE 136 AUSTRALIA: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)
- TABLE 137 AUSTRALIA: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)
- TABLE 138 AUSTRALIA: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)
- TABLE 139 REST OF ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)
- TABLE 140 REST OF ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)
- TABLE 141 REST OF ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)
- TABLE 142 REST OF ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)
- TABLE 143 REST OF ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)
- TABLE 144 LATIN AMERICA: OXYGEN CONCENTRATORS MARKET, BY COUNTRY, 2023–2030 (USD MILLION)
- TABLE 145 LATIN AMERICA: OXYGEN CONCENTRATORS MARKET, BY TYPE,

2023–2030 (USD MILLION)

TABLE 146 LATIN AMERICA: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 147 LATIN AMERICA: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 148 LATIN AMERICA: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 149 LATIN AMERICA: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 150 BRAZIL: MACROECONOMIC INDICATORS

TABLE 151 BRAZIL: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 152 BRAZIL: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 153 BRAZIL: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 154 BRAZIL: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 155 BRAZIL: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 156 MEXICO: MACROECONOMIC INDICATORS

TABLE 157 MEXICO: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 158 MEXICO: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 159 MEXICO: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 160 MEXICO: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 161 MEXICO: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 162 REST OF LATIN AMERICA: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 163 REST OF LATIN AMERICA: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 164 REST OF LATIN AMERICA: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 165 REST OF LATIN AMERICA: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 166 REST OF LATIN AMERICA: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 167 MIDDLE EAST & AFRICA: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 168 MIDDLE EAST & AFRICA: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 169 MIDDLE EAST & AFRICA: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 170 MIDDLE EAST & AFRICA: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 171 MIDDLE EAST & AFRICA: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 172 GCC COUNTRIES: OXYGEN CONCENTRATORS MARKET, BY TYPE, 2023–2030 (USD MILLION)

TABLE 173 GCC COUNTRIES: OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2023–2030 (USD MILLION)

TABLE 174 GCC COUNTRIES: OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2023–2030 (USD MILLION)

TABLE 175 GCC COUNTRIES: OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2023–2030 (USD MILLION)

TABLE 176 GCC COUNTRIES: OXYGEN CONCENTRATORS MARKET, BY END USER, 2023–2030 (USD MILLION)

TABLE 177 KEY DEVELOPMENTS IN OXYGEN CONCENTRATORS MARKET, JANUARY 2021–JULY 2025

TABLE 178 OXYGEN CONCENTRATORS MARKET: DEGREE OF COMPETITION

TABLE 179 OXYGEN CONCENTRATORS MARKET: REGIONAL FOOTPRINT, 2024

TABLE 180 OXYGEN CONCENTRATORS MARKET: TYPE FOOTPRINT, 2024

TABLE 181 OXYGEN CONCENTRATORS MARKET: APPLICATION FOOTPRINT, 2024

TABLE 182 OXYGEN CONCENTRATORS MARKET: END USER FOOTPRINT, 2024

TABLE 183 OXYGEN CONCENTRATORS MARKET: DETAILED LIST OF KEY STARTUPS/SMES, 2024

TABLE 184 OXYGEN CONCENTRATORS MARKET: COMPETITIVE BENCHMARKING OF STARTUPS/SMES, 2024

TABLE 185 OXYGEN CONCENTRATORS MARKET: PRODUCT LAUNCHES, JANUARY 2021–JULY 2025

TABLE 186 OXYGEN CONCENTRATORS MARKET: DEALS, JANUARY 2021–JULY 2025

TABLE 187 OXYGEN CONCENTRATORS MARKET: EXPANSIONS, JANUARY

2021–JULY 2025

TABLE 188 KONINKLIJKE PHILIPS N.V.: COMPANY OVERVIEW

TABLE 189 KONINKLIJKE PHILIPS N.V.: PRODUCTS OFFERED

TABLE 190 INOGEN, INC.: COMPANY OVERVIEW

TABLE 191 INOGEN, INC.: PRODUCTS OFFERED

TABLE 192 INOGEN, INC.: PRODUCT LAUNCHES & APPROVALS, JANUARY  
2021–JULY 2025

TABLE 193 INOGEN INC.: DEALS

TABLE 194 JIANGSU YUYUE MEDICAL EQUIPMENT & SUPPLY CO., LTD.:  
COMPANY OVERVIEW

TABLE 195 JIANGSU YUYUE MEDICAL EQUIPMENT & SUPPLY CO., LTD.:  
PRODUCTS OFFERED

TABLE 196 JIANGSU YUYUE MEDICAL EQUIPMENT & SUPPLY CO., LTD.: DEALS

TABLE 197 CAIRE INC.: COMPANY OVERVIEW

TABLE 198 CAIRE INC.: PRODUCTS OFFERED

TABLE 199 CAIRE INC.: PRODUCT LAUNCHES & APPROVALS

TABLE 200 CAIRE INC.: DEALS

TABLE 201 CAIRE INC.: EXPANSIONS

TABLE 202 DRIVE DEVILBISS HEALTHCARE: COMPANY OVERVIEW

TABLE 203 DRIVE DEVILBISS HEALTHCARE: PRODUCTS OFFERED

TABLE 204 DRIVE DEVILBISS HEALTHCARE: PRODUCT LAUNCHES &  
APPROVALS

TABLE 205 TEIJIN LIMITED: COMPANY OVERVIEW

TABLE 206 TEIJIN LIMITED: PRODUCTS OFFERED

TABLE 207 DAIKIN INDUSTRIES, LTD.: COMPANY OVERVIEW

TABLE 208 DAIKIN INDUSTRIES, LTD.: PRODUCTS OFFERED

TABLE 209 ESAB CORPORATION (GCE GROUP): COMPANY OVERVIEW

TABLE 210 ESAB CORPORATION (GCE GROUP): PRODUCTS OFFERED

TABLE 211 REACT HEALTH: COMPANY OVERVIEW

TABLE 212 REACT HEALTH: PRODUCTS OFFERED

TABLE 213 REACT HEALTH.: DEALS, JANUARY 2021–JULY 2025

TABLE 214 PRECISION MEDICAL, INC.: COMPANY OVERVIEW

TABLE 215 PRECISION MEDICAL, INC.: PRODUCTS OFFERED

TABLE 216 NIDEK MEDICAL PRODUCTS, INC.: COMPANY OVERVIEW

TABLE 217 NIDEK MEDICAL PRODUCTS, INC.: PRODUCTS OFFERED

TABLE 218 O2 CONCEPTS, LLC: COMPANY OVERVIEW

TABLE 219 O2 CONCEPTS, LLC: PRODUCTS OFFERED

TABLE 220 O2 CONCEPTS, LLC: PRODUCT LAUNCHES & APPROVALS

TABLE 221 O2 CONCEPTS, LLC: DEALS

TABLE 222 BPL MEDICAL TECHNOLOGIES: COMPANY OVERVIEW

TABLE 223 BPL MEDICAL TECHNOLOGIES: PRODUCTS OFFERED

TABLE 224 BESCO: COMPANY OVERVIEW

TABLE 225 BESCO: PRODUCTS OFFERED

TABLE 226 OXUS: COMPANY OVERVIEW

TABLE 227 OXUS: PRODUCTS OFFERED

TABLE 228 FOSHAN KEYHUB ELECTRONIC INDUSTRIES CO., LTD: COMPANY OVERVIEW

TABLE 229 LONGFIAN SCITECH CO., LTD.: COMPANY OVERVIEW

TABLE 230 SHENYANG CANTA MEDICAL TECH. CO., LTD.: COMPANY OVERVIEW

TABLE 231 BELLUSCURA: COMPANY OVERVIEW

TABLE 232 HOYO SCITECH CO., LTD.: COMPANY OVERVIEW

TABLE 233 HACENOR SOLUTIONS: COMPANY OVERVIEW

TABLE 234 XNUO INTERNATIONAL GROUP (USA) HOLDINGS: COMPANY OVERVIEW

TABLE 235 OXYMED: COMPANY OVERVIEW

TABLE 236 KALSTEIN: COMPANY OVERVIEW

TABLE 237 ESS PEE ENTERPRISES: COMPANY OVERVIEW

## List Of Figures

### LIST OF FIGURES

FIGURE 1 OXYGEN CONCENTRATORS MARKET SEGMENTATION

FIGURE 2 RESEARCH DESIGN

FIGURE 3 KEY DATA FROM SECONDARY RESEARCH

FIGURE 4 PRIMARY SOURCES

FIGURE 5 KEY DATA FROM PRIMARY SOURCES

FIGURE 6 KEY INSIGHTS FROM INDUSTRY EXPERTS

FIGURE 7 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS

FIGURE 8 BREAKDOWN OF PRIMARY INTERVIEWS (SUPPLY SIDE), BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 9 BREAKDOWN OF PRIMARY INTERVIEWS (DEMAND SIDE), BY END USER, DESIGNATION, AND REGION

FIGURE 10 SUPPLY-SIDE MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS

FIGURE 11 REVENUE SHARE ANALYSIS ILLUSTRATION: KONINKLIJKE PHILIPS N.V.

FIGURE 12 SUPPLY-SIDE MARKET SIZE ESTIMATION: OXYGEN CONCENTRATORS, 2024

FIGURE 13 CAGR PROJECTIONS FROM ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES, 2025–2030

FIGURE 14 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

FIGURE 15 TOP-DOWN APPROACH

FIGURE 16 DATA TRIANGULATION METHODOLOGY

FIGURE 17 OXYGEN CONCENTRATORS MARKET, BY TYPE, 2025 VS. 2030 (USD MILLION)

FIGURE 18 OXYGEN CONCENTRATORS MARKET, BY TECHNOLOGY, 2025 VS. 2030 (USD MILLION)

FIGURE 19 OXYGEN CONCENTRATORS MARKET, BY FLOWRATE, 2025 VS. 2030 (USD MILLION)

FIGURE 20 OXYGEN CONCENTRATORS MARKET, BY APPLICATION, 2025 VS. 2030 (USD MILLION)

FIGURE 21 OXYGEN CONCENTRATORS MARKET, BY END USER, 2025 VS. 2030 (USD MILLION)

FIGURE 22 GEOGRAPHICAL SNAPSHOT OF OXYGEN CONCENTRATORS MARKET

FIGURE 23 RISING INVESTMENTS IN HEALTHCARE, DEMAND FOR INTEGRATED

MULTIFUNCTIONAL DEVICES, AND EXPANDING ACCESS TO ADVANCED ICUS IN UNDERSERVED REGIONS TO DRIVE MARKET GROWTH

FIGURE 24 JAPAN AND PORTABLE OXYGEN CONCENTRATORS ACCOUNTED FOR LARGEST RESPECTIVE SHARES IN ASIA PACIFIC IN 2024

FIGURE 25 INDIA TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD

FIGURE 26 NORTH AMERICA TO DOMINATE OXYGEN CONCENTRATORS MARKET

FIGURE 27 EMERGING MARKETS TO REGISTER HIGHER GROWTH DURING FORECAST PERIOD

FIGURE 28 OXYGEN CONCENTRATORS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 29 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 30 AVERAGE SELLING PRICE TREND OF PORTABLE OXYGEN CONCENTRATORS, BY REGION, 2022–2024 (USD)

FIGURE 31 VALUE CHAIN ANALYSIS: MAJOR VALUE-ADDED DURING MANUFACTURING AND DISTRIBUTION PHASES

FIGURE 32 OXYGEN CONCENTRATORS MARKET: SUPPLY CHAIN ANALYSIS

FIGURE 33 OXYGEN CONCENTRATORS MARKET: ECOSYSTEM ANALYSIS

FIGURE 34 OXYGEN CONCENTRATORS MARKET: INVESTMENT & FUNDING SCENARIO, 2019–2023

FIGURE 35 OXYGEN CONCENTRATORS MARKET: VALUE OF INVESTOR DEALS, BY KEY PLAYER, 2019–2023

FIGURE 36 OXYGEN CONCENTRATORS MARKET: NUMBER OF INVESTOR DEALS, BY KEY PLAYER, 2019–2023 (USD MILLION)

FIGURE 37 OXYGEN CONCENTRATORS MARKET: PATENT ANALYSIS, JANUARY 2015–JULY 2025

FIGURE 38 OXYGEN CONCENTRATORS MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 39 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP TWO PRODUCTS

FIGURE 40 KEY BUYING CRITERIA FOR TOP TWO PRODUCTS

FIGURE 41 OXYGEN CONCENTRATORS MARKET: IMPACT OF AI/GEN AI

FIGURE 42 OXYGEN CONCENTRATORS MARKET: ADJACENT MARKETS

FIGURE 43 NORTH AMERICA: OXYGEN CONCENTRATORS MARKET SNAPSHOT

FIGURE 44 ASIA PACIFIC: OXYGEN CONCENTRATORS MARKET SNAPSHOT

FIGURE 45 REVENUE ANALYSIS OF TOP PLAYERS IN OXYGEN CONCENTRATORS MARKET, 2020–2024 (USD MILLION)

FIGURE 46 MARKET SHARE ANALYSIS OF KEY PLAYERS, 2024

FIGURE 47 OXYGEN CONCENTRATORS MARKET: COMPANY EVALUATION

MATRIX (KEY PLAYERS), 2024

FIGURE 48 OXYGEN CONCENTRATORS MARKET: COMPANY FOOTPRINT, 2024

FIGURE 49 OXYGEN CONCENTRATORS MARKET: COMPANY EVALUATION

MATRIX (STARTUPS/SMES), 2024

FIGURE 50 EV/EBITDA OF KEY VENDORS, 2025

FIGURE 51 YEAR-TO-DATE (YTD) PRICE TOTAL RETURN AND 5-YEAR STOCK  
BETA OF KEY VENDORS, 2025

FIGURE 52 OXYGEN CONCENTRATORS MARKET: BRAND/PRODUCT  
COMPARISON

FIGURE 53 KONINKLIJKE PHILIPS N.V.: COMPANY SNAPSHOT

FIGURE 54 INOGEN, INC.: COMPANY SNAPSHOT

FIGURE 55 TEIJIN LIMITED: COMPANY SNAPSHOT

FIGURE 56 DAIKIN INDUSTRIES, LTD.: COMPANY SNAPSHOT

FIGURE 57 ESAB CORPORATION (GCE GROUP): COMPANY SNAPSHOT

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