

OTR Tires Market by Application & Equipment (Construction & Mining, Tractors, Industrial Vehicle, ATV), Tractor Tracks by Power Output, Type (Radial, Solid, Bias), Rim Size, Retreading (Application, Process), Aftermarket, Region - Global Forecast to 2027

<https://marketpublishers.com/r/O0DD0041A8DEN.html>

Date: November 2022

Pages: 402

Price: US\$ 4,950.00 (Single User License)

ID: O0DD0041A8DEN

Abstracts

The OTR Tires market is projected to grow from USD 8.7 billion in 2022 to USD 11.4 billion by 2027, at a CAGR of 5.5% over the forecast period.

As per the Global Infrastructure Hub, global investments in infrastructural development are estimated to be worth USD 2.85 trillion in 2022, whereas the estimated investment need is USD 3.3 trillion during the year. These projects require large volumes of equipment to complete the projects. With increasing focus on food security worldwide, countries are increasingly adopting high-level mechanized agricultural practices to increase the yield from the agriculture sector. This has led to an increase in demand for agricultural tractors, leading to a higher demand for OTR Tires. Port and shipment activities around the globe drive the demand for industrial equipment OTR Tires.

Thus, it is evident that increasing economic activities such as construction, mining, and port operations, along with advanced agricultural machinery, will drive the OTR Tires market globally.

Industrial Equipment OTR tires to grow at the fastest rate

Due to the highly globalized market, there has been a significant increase in the volume of goods transported through sea and ocean routes. Handling these goods at ports

requires industrial equipment such as aisle trucks, forklifts, tow tractors, and container handlers. According to UNCTAD, there has been a rise in the number of ports by 13% in 2021. With increase in number of ports and sea trades, the demand for industrial vehicles would grow. To handle large containers, container handlers are used to segregate and off load containers from ships. Forklifts are used to unload the goods from these containers to warehouses or cross docks. These are the two major equipments used in port operations hence they are posised to hold a significant share of industrial equipment demand. Thus, it is expected that the industrial equipment demand will drive the demand for industrial OTR tires, especially solid tires used in Forklifts as they are higher in demand in port operations.

North America is the second-largest market for OTR Tires owing to growing construction activities

The mining sector in the US is valued at more than USD 60 billion and is projected to grow in the post-pandemic world. There has been an increase in US rental services companies providing construction and mining equipment. The construction industry in the US is valued at USD 1.6 trillion, primarily driven by large-scale infrastructure projects involving residential and commercial projects. Arable land per person in the US is high, about 0.5 hectares per person, which has increased the demand for large agriculture tractors (>130HP). Big construction projects, an evolving mining industry, and large arable farms will increase demand for respective application equipment hence driving the OTR tires market in the US.

The growing demand for technologically advanced equipment, new mine sites, and geographical proximity to the US market created growth opportunities for the sale of construction and mining equipment in Canada. The Canada Infrastructure Bank plans to invest USD 139 billion under its long-term infrastructure plan by 2028. Extensive agricultural practices are carried out within Mexico. The increasing presence of OEMs and government support for agricultural mechanization has driven the demand for agricultural equipment in the country. According to the National Institute of Statistics and Geography, the export of minerals and ores was worth USD 15.6 billion in 2020, which grew steadily at 5.8% since 2017 in Mexico.

Thus, the rising number of construction projects in the US and Canada and the fast-paced mechanization of the Mexican agricultural sector are expected to drive the demand for OTR tires in the North American region, making it the second largest market by region.

The breakup of primary respondents

By Company: Tier-1 – 70%, Tier-2 – 30%

By Designation: Manager Level – 60%, C level executives – 25%, Others – 15%

By Region: Europe - 10%, Asia Pacific - 50%, North America - 30%, Rest of the World – 20%

The OTR Tires industry is dominated by global players and comprises several regional players, including Continental AG(Germany), Bridgestone Corporation (Japan), Michelin (France), Goodyear (US), and Pirelli (Italy). The study includes an in-depth competitive analysis of these key players in the OTR Tires market with their company profiles, MnM view of the top five companies, recent developments, and key market strategies.

Research Coverage

The study's primary objective is to define, describe, and forecast the OTR Tires market by value and volume. The study segments the OTR Tires market By Equipment Type (Articulated Dump Trucks, Asphalt Finishers, Backhoe Loaders, Rigid Dump Trucks, RTLT-TeleScopic, Skid-steer Loaders, Wheeled Excavators, Wheeled Loaders 80 HP, Agricultural Tractors, and Others), Agricultural tractors tires, by power output (250 HP), Agricultural tractors tracks, by power output (130-250 HP, >250 HP), Industrial Equipment, by type (Forklifts, Aisle Trucks, Tow Tractors, and Container Handlers), Tire Type (Radial, Bias, Solid), Rim Size (Up to 30 Inches, 30-50 Inches, >50 Inches), Retreading, By process (Pre-cure, Mold cure), Retreading by application (Construction And Mining Equipment, Agricultural tractors), by application (Construction And Mining Equipments, Agricultural tractors, Industrial Equipment, All terrain vehicles), Aftermarket by application (Construction), by Region (Asia Pacific, North America, Europe, Rest of the World). It analyzes the opportunities offered by various market segments to the stakeholders. It tracks and analyzes competitive developments such as market ranking analysis, expansions, joint ventures, acquisitions, and other activities carried out by key industry participants.

Key Benefits of Buying the Report:

The report will help the market leaders with information on the closest approximations of the revenue numbers for the OTR Tires market and the sub-segments. The study will

also help the key players identify the highest potential region and design their product portfolio per market requirements. Detailed research on different OTR Tire types and their application is expected to help manufacturers to understand the potential market for these equipment types and which technologies are predominant in the respective equipment. This report includes various analyses like supply chain, average selling price analysis, patent analysis, revenue shift analysis, case study analysis, and porter's analysis. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report also helps stakeholders understand the market's pulse and provides information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

1.3 MARKET SCOPE

FIGURE 1 OTR TIRES MARKET SEGMENTATION

1.3.1 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

1.5 STAKEHOLDERS

1.6 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 OTR TIRES MARKET: RESEARCH DESIGN

FIGURE 3 RESEARCH METHODOLOGY MODEL

2.1.1 SECONDARY DATA

2.1.1.1 List of key secondary sources to estimate base number

2.1.1.2 List of key secondary sources to estimate OTR tires market

2.1.1.3 Key data from secondary sources

2.1.2 PRIMARY DATA

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

2.1.2.1 List of primary participants

2.2 MARKET SIZE ESTIMATION

FIGURE 5 RESEARCH METHODOLOGY: HYPOTHESIS BUILDING

2.2.1 BOTTOM-UP APPROACH

FIGURE 6 OTR TIRES MARKET SIZE: BOTTOM-UP APPROACH (APPLICATION AND REGION)

2.2.2 TOP-DOWN APPROACH

FIGURE 7 OTR TIRES MARKET SIZE: TOP-DOWN APPROACH (RIM SIZE)

FIGURE 8 OTR TIRES MARKET: RESEARCH DESIGN AND METHODOLOGY

2.2.3 FACTOR ANALYSIS FOR MARKET SIZING: DEMAND- AND SUPPLY-SIDES

2.3 DATA TRIANGULATION

FIGURE 9 DATA TRIANGULATION METHODOLOGY

2.4 FACTOR ANALYSIS

2.5 RESEARCH ASSUMPTIONS

TABLE 1 RESEARCH ASSUMPTIONS, BY SEGMENT

TABLE 2 OTHER ASSUMPTIONS

2.6 RESEARCH LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 10 OTR TIRES MARKET OVERVIEW, 2022–2027

FIGURE 11 OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN OTR TIRES MARKET

FIGURE 12 INCREASED INFRASTRUCTURE DEVELOPMENT AND FARM MECHANIZATION TO DRIVE MARKET

4.2 OTR TIRES MARKET, BY EQUIPMENT TYPE

FIGURE 13 AGRICULTURE TRACTORS SEGMENT EXPECTED TO LEAD MARKET DURING FORECAST PERIOD DUE TO HIGH TRACTOR SALES GLOBALLY

4.3 OTR TIRES MARKET FOR AGRICULTURE TRACTORS, BY POWER OUTPUT

FIGURE 14 31–70 HP SEGMENT PROJECTED TO LEAD MARKET DURING FORECAST PERIOD OWING TO INCREASED DEMAND FOR COMPACT CONSTRUCTION EQUIPMENT

4.4 OTR TIRES MARKET FOR INDUSTRIAL EQUIPMENT, BY TYPE

FIGURE 15 TOW TRACTORS SEGMENT PROJECTED TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

4.5 AGRICULTURAL TRACTORS TRACKS MARKET, BY POWER OUTPUT

FIGURE 16 131–250 HP SEGMENT PROJECTED TO LEAD MARKET DURING FORECAST PERIOD

4.6 OTR TIRES MARKET, BY TIRE TYPE

FIGURE 17 RADIAL SEGMENT TO LEAD MARKET DURING FORECAST PERIOD OWING TO LONGER LIFESPAN AND BETTER PERFORMANCE

4.7 OTR TIRES MARKET, BY RIM SIZE

FIGURE 18 UP TO 30 INCHES SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

4.8 OTR TIRES RETREADING MARKET, BY PROCESS

FIGURE 19 MOLD CURE SEGMENT PROJECTED TO LEAD MARKET DURING FORECAST PERIOD OWING TO LOWER COSTS COMPARED TO PRE-CURE

4.9 OTR TIRES RETREADING MARKET, BY APPLICATION

FIGURE 20 AGRICULTURE TRACTORS SEGMENT PROJECTED TO REGISTER HIGHER CAGR FROM 2022 TO 2027

4.10 OTR TIRES AFTERMARKET, BY EQUIPMENT

FIGURE 21 WHEELED LOADERS (>80 HP) SEGMENT ESTIMATED TO LEAD MARKET DURING FORECAST PERIOD DUE TO INCREASED SALES OF CONSTRUCTION EQUIPMENT

4.11 OTR TIRES MARKET, BY APPLICATION

FIGURE 22 CONSTRUCTION AND MINING EQUIPMENT SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

4.12 OTR TIRES MARKET, BY REGION

FIGURE 23 ASIA PACIFIC ESTIMATED TO ACCOUNT FOR LARGEST MARKET SHARE IN 2022

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 24 OTR TIRES MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Infrastructure development and growth in construction and mining activities

TABLE 3 MAJOR CONSTRUCTION PROJECTS IN 2022

FIGURE 25 GLOBAL CONSTRUCTION AND MINING EQUIPMENT SALES, 2018–2022 (UNITS)

5.2.1.2 Increased machine-oriented agriculture

FIGURE 26 MECHANIZATION RATE AND CONTRIBUTION OF AGRICULTURE INDUSTRY TO GDP IN MAJOR GEOGRAPHIES, 2020

FIGURE 27 FARM TRACTOR MARKET SIZE, 2018–2022 ('000 UNITS)

5.2.1.3 Government subsidies on agricultural equipment

TABLE 4 AGRICULTURAL EQUIPMENT SUBSIDIES BY MAJOR REGIONAL GOVERNMENTS

5.2.1.4 Growing aftermarket sales

FIGURE 28 LIFE EXPECTANCY OF EQUIPMENT AND WORK HOURS/YEAR, 2021

TABLE 5 TIRE DEPTH FOR EARTHMOVING EQUIPMENT

5.2.1.5 Growth in off-highway equipment rental market

FIGURE 29 GLOBAL RENTAL CONSTRUCTION EQUIPMENT MARKET (2018–2021)

FIGURE 30 GLOBAL TRACTOR RENTAL MARKET (2018–2021)

5.2.2 RESTRAINTS

5.2.2.1 Availability of low-cost tires from unorganized market

TABLE 6 CHINESE OTR TIRE MANUFACTURERS

TABLE 7 COMPARISON BETWEEN STANDARD AND CHINESE TIRE PRICES

5.2.2.2 Commercialized use of integrated advanced sensor-based technologies

5.2.3 OPPORTUNITIES

5.2.3.1 Developing alternative, cost-effective, and recyclable raw materials

TABLE 8 TIRE MANUFACTURERS FOCUS ON ECO-FRIENDLY MATERIALS

5.2.3.2 Retreading of tires

5.2.3.3 Increased sales of ATVs and UTVs

FIGURE 31 GLOBAL ATV SALES, 2018–2022 ('000 UNITS)**5.2.4 CHALLENGES**

5.2.4.1 High R&D cost

TABLE 9 INDUSTRY CHARACTERISTICS AND SPECIFICATIONS

5.2.4.2 Stringent emission regulations

TABLE 10 EMISSION RULES SET BY NESHAP FOR HAP (2008-2022)**TABLE 11 REACH POLYMER LEGISLATION, 2022****5.3 PORTER'S FIVE FORCES ANALYSIS****TABLE 12 PORTER'S FIVE FORCES ANALYSIS****FIGURE 32 PORTER'S FIVE FORCES ANALYSIS**

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 TRADE ANALYSIS

5.4.1 IMPORT DATA

5.4.1.1 Australia

TABLE 13 AUSTRALIA: OTR TIRE IMPORTS SHARE, BY COUNTRY (VALUE %)

5.4.1.2 US

TABLE 14 US: OTR TIRE IMPORTS SHARE, BY COUNTRY (VALUE %)

5.4.1.3 Russia

TABLE 15 RUSSIA: OTR TIRE IMPORTS SHARE, BY COUNTRY (VALUE %)

5.4.1.4 Canada

TABLE 16 CANADA: OTR TIRE IMPORT SHARE, BY COUNTRY (VALUE %)

5.4.2 EXPORT DATA

5.4.2.1 Japan

TABLE 17 JAPAN: OTR TIRE EXPORTS SHARE, BY COUNTRY (VALUE %)

5.4.2.2 US

TABLE 18 US: OTR TIRE EXPORTS SHARE, BY COUNTRY (VALUE %)

5.4.2.3 China

TABLE 19 CHINA: OTR TIRE EXPORTS SHARE, BY COUNTRY (VALUE %)

5.4.2.4 India

TABLE 20 INDIA: OTR TIRE EXPORTS SHARE, BY COUNTRY (VALUE %)

5.5 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 33 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES-
OTR TIRES MARKET

5.6 CASE STUDIES

5.6.1 INTELLIGENT MANUFACTURING SYSTEMS FOR OTR TIRES USING
PROACTIVE CONTROL

5.6.2 NEW DEVELOPMENTS IN OTR TIRES FOR PERFORMANCE AND
SUSTAINABILITY

5.6.3 REVERSE LOGISTICS NETWORK OPTIMIZATION MODEL FOR RESIDUAL
OTR TIRES FROM MINING INDUSTRY

5.6.4 NEW RETREAD SOLUTIONS FOR OTR TIRES

5.6.5 ADOPTING IOT FOR DIGITAL TRANSFORMATION

5.7 PATENT ANALYSIS

TABLE 21 PATENT ANALYSIS

5.8 SUPPLY CHAIN ANALYSIS

FIGURE 34 SUPPLY CHAIN ANALYSIS

5.9 ECOSYSTEM/MARKET MAP

FIGURE 35 OTR TIRES MARKET: ECOSYSTEM ANALYSIS

5.10 REGULATORY ANALYSIS: OTR TIRE STANDARDS

5.10.1 TRA CODES AND STAR RATINGS FOR STANDARDIZATION OF OTR TIRES
TABLE 22 OTR TIRES: TRA CODES

TABLE 23 OTR TIRES: STAR RATINGS

5.11 AVERAGE SELLING PRICE (ASP) ANALYSIS

5.11.1 BY REGION

TABLE 24 ASP, BY REGION, 2020–2021 (USD)

5.11.2 BY TYPE

TABLE 25 ASP, BY TYPE, 2020–2021 (USD)

5.11.3 BY APPLICATION

TABLE 26 ASP, BY APPLICATION, 2020–2021 (USD)

5.12 CUSTOMER BUYING BEHAVIOR

5.12.1 BUYING CRITERIA

FIGURE 36 KEY BUYING CRITERIA FOR OTR TIRES

TABLE 27 KEY BUYING CRITERIA FOR OTR TIRES

TABLE 28 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR OTR TIRE
APPLICATIONS (%)

5.13 TECHNOLOGICAL TRENDS

5.13.1 INTELLIGENT TIRES

5.13.2 ADVANCEMENTS IN OTR TIRES FOR CONSTRUCTION EQUIPMENT	
5.13.3 TECHNOLOGY AND CONNECTIVITY TRENDS AIDING MANAGEMENT OF OTR TIRES	
5.13.4 RESEARCH ON TKS DANDELION AS ALTERNATIVE TO NATURAL RUBBER	
5.13.5 AIRLESS OTR TIRES FOR AGRICULTURE, MINING, AND INDUSTRIAL SEGMENTS	
5.14 KEY CONFERENCES AND EVENTS IN 2023–2024	
TABLE 29 OTR TIRES MARKET: DETAILED LIST OF CONFERENCES AND EVENTS	

6 RECOMMENDATIONS BY MARKETSANDMARKETS

6.1 ASIA PACIFIC TO DOMINATE OTR TIRES MARKET	
6.2 SHIFT IN PREFERENCE TO RADIAL OTR TIRES	
6.3 CONCLUSION	

7 OTR TIRES MARKET, BY EQUIPMENT TYPE

7.1 INTRODUCTION	
FIGURE 37 OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022 VS. 2027 (USD THOUSAND)	
7.1.1 RESEARCH METHODOLOGY	
7.1.2 ASSUMPTIONS	
7.1.3 INDUSTRY INSIGHTS	
TABLE 30 OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)	
TABLE 31 OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)	
TABLE 32 OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)	
TABLE 33 OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)	
7.2 ARTICULATED DUMP TRUCKS	
TABLE 34 OTR TIRES MARKET FOR ARTICULATED DUMP TRUCKS, BY REGION, 2018–2021 (UNITS)	
TABLE 35 OTR TIRES MARKET FOR ARTICULATED DUMP TRUCKS, BY REGION, 2022–2027 (UNITS)	
TABLE 36 OTR TIRES MARKET FOR ARTICULATED DUMP TRUCKS, BY REGION, 2018–2021 (USD THOUSAND)	
TABLE 37 OTR TIRES MARKET FOR ARTICULATED DUMP TRUCKS, BY REGION, 2022–2027 (USD THOUSAND)	

7.3 ASPHALT FINISHERS

TABLE 38 OTR TIRES MARKET FOR ASPHALT FINISHERS, BY REGION,
2018–2021 (UNITS)

TABLE 39 OTR TIRES MARKET FOR ASPHALT FINISHERS, BY REGION,
2022–2027 (UNITS)

TABLE 40 OTR TIRES MARKET FOR ASPHALT FINISHERS, BY REGION,
2018–2021 (USD THOUSAND)

TABLE 41 OTR TIRES MARKET FOR ASPHALT FINISHERS, BY REGION,
2022–2027 (USD THOUSAND)

7.4 BACKHOE LOADERS

TABLE 42 OTR TIRES MARKET FOR BACKHOE LOADERS, BY REGION, 2018–2021
(UNITS)

TABLE 43 OTR TIRES MARKET FOR BACKHOE LOADERS, BY REGION, 2022–2027
(UNITS)

TABLE 44 OTR TIRES MARKET FOR BACKHOE LOADERS, BY REGION, 2018–2021
(USD THOUSAND)

TABLE 45 OTR TIRES MARKET FOR BACKHOE LOADERS, BY REGION, 2022–2027
(USD THOUSAND)

7.5 MOTOR GRADERS

TABLE 46 OTR TIRES MARKET FOR MOTOR GRADERS, BY REGION, 2018–2021
(UNITS)

TABLE 47 OTR TIRES MARKET FOR MOTOR GRADERS, BY REGION, 2022–2027
(UNITS)

TABLE 48 OTR TIRES MARKET FOR MOTOR GRADERS, BY REGION, 2018–2021
(USD THOUSAND)

TABLE 49 OTR TIRES MARKET FOR MOTOR GRADERS, BY REGION, 2022–2027
(USD THOUSAND)

7.6 RIGID DUMP TRUCKS

TABLE 50 OTR TIRES MARKET FOR RIGID DUMP TRUCKS, BY REGION,
2018–2021 (UNITS)

TABLE 51 OTR TIRES MARKET FOR RIGID DUMP TRUCKS, BY REGION,
2022–2027 (UNITS)

TABLE 52 OTR TIRES MARKET FOR RIGID DUMP TRUCKS, BY REGION,
2018–2021 (USD THOUSAND)

TABLE 53 OTR TIRES MARKET FOR RIGID DUMP TRUCKS, BY REGION,
2022–2027 (USD THOUSAND)

7.7 RTLT-TELESCOPIC

TABLE 54 OTR TIRES MARKET FOR RTLT-TELESCOPIC, BY REGION, 2018–2021
(UNITS)

TABLE 55 OTR TIRES MARKET FOR RTLT-TELESCOPIC, BY REGION, 2022–2027 (UNITS)

TABLE 56 OTR TIRES MARKET FOR RTLT-TELESCOPIC, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 57 OTR TIRES MARKET FOR RTLT-TELESCOPIC, BY REGION, 2022–2027 (USD THOUSAND)

7.8 SKID-STEER LOADERS

TABLE 58 OTR TIRES MARKET: SKID-STEER LOADERS, BY REGION, 2018–2021 (UNITS)

TABLE 59 OTR TIRES MARKET: SKID-STEER LOADERS, BY REGION, 2022–2027 (UNITS)

TABLE 60 OTR TIRES MARKET: SKID-STEER LOADERS, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 61 OTR TIRES MARKET: SKID-STEER LOADERS, BY REGION, 2022–2027 (USD THOUSAND)

7.9 WHEELED EXCAVATORS

TABLE 62 OTR TIRES MARKET: WHEELED EXCAVATORS, BY REGION, 2018–2021 (UNITS)

TABLE 63 OTR TIRES MARKET: WHEELED EXCAVATORS, BY REGION, 2022–2027 (UNITS)

TABLE 64 OTR TIRES MARKET: WHEELED EXCAVATORS, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 65 OTR TIRES MARKET: WHEELED EXCAVATORS, BY REGION, 2022–2027 (USD THOUSAND)

7.10 WHEELED LOADERS 80 HP, BY REGION, 2022–2027 (USD THOUSAND)

7.12 AGRICULTURE TRACTORS

TABLE 74 OTR TIRES MARKET: AGRICULTURE TRACTORS, BY REGION, 2018–2021 (UNITS)

TABLE 75 OTR TIRES MARKET: AGRICULTURE TRACTORS, BY REGION, 2022–2027 (UNITS)

TABLE 76 OTR TIRES MARKET: AGRICULTURE TRACTORS, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 77 OTR TIRES MARKET: AGRICULTURE TRACTORS, BY REGION, 2022–2027 (USD THOUSAND)

7.13 OTHERS

TABLE 78 OTR TIRES MARKET: OTHER EQUIPMENT, BY REGION, 2018–2021 (UNITS)

TABLE 79 OTR TIRES MARKET: OTHER EQUIPMENT, BY REGION, 2022–2027 (UNITS)

TABLE 80 OTR TIRES MARKET: OTHER EQUIPMENT, BY REGION, 2018–2021
(USD THOUSAND)

TABLE 81 OTR TIRES MARKET: OTHER EQUIPMENT, BY REGION, 2022–2027
(USD THOUSAND)

8 OTR TIRES MARKET FOR AGRICULTURE TRACTORS, BY POWER OUTPUT

8.1 INTRODUCTION

FIGURE 38 OTR TIRES MARKET FOR AGRICULTURE TRACTORS, BY POWER
OUTPUT, 2022 VS. 2027 (USD THOUSAND)

8.1.1 RESEARCH METHODOLOGY

8.1.2 ASSUMPTIONS

TABLE 82 OTR TIRES MARKET FOR AGRICULTURE TRACTORS, BY POWER
OUTPUT, 2018–2021 (UNITS)

TABLE 83 OTR TIRES MARKET FOR AGRICULTURE TRACTORS, BY POWER
OUTPUT, 2022–2027 (UNITS)

TABLE 84 OTR TIRES MARKET FOR AGRICULTURE TRACTORS, BY POWER
OUTPUT, 2018–2021 (USD THOUSAND)

TABLE 85 OTR TIRES MARKET FOR AGRICULTURE TRACTORS, BY POWER
OUTPUT, 2022–2027 (USD THOUSAND)

8.2 250 HP TRACTORS TIRES MARKET, BY REGION, 2022–2027 (USD
THOUSAND)

9 OTR TRACKS MARKET FOR AGRICULTURE TRACTORS, BY POWER OUTPUT

9.1 INTRODUCTION

FIGURE 39 OTR TRACKS MARKET FOR AGRICULTURE TRACTORS, BY POWER
OUTPUT, 2022 VS. 2027 (USD THOUSAND)

9.1.1 RESEARCH METHODOLOGY

9.1.2 ASSUMPTIONS

TABLE 106 OTR TRACKS MARKET FOR AGRICULTURE TRACTORS, BY POWER
OUTPUT, 2018–2021 (UNITS)

TABLE 107 OTR TRACKS MARKET FOR AGRICULTURE TRACTORS, BY POWER
OUTPUT, 2022–2027 (UNITS)

TABLE 108 OTR TRACKS MARKET FOR AGRICULTURE TRACTORS, BY POWER
OUTPUT, 2018–2021 (USD THOUSAND)

TABLE 109 OTR TRACKS MARKET FOR AGRICULTURE TRACTORS, BY POWER
OUTPUT, 2022–2027 (USD THOUSAND)

9.2 131–250 HP

9.2.1 HIGHEST DEMAND IN EUROPE

TABLE 110 OTR TRACKS MARKET FOR 131–250 HP TRACTORS, BY REGION, 2018–2021 (UNITS)

TABLE 111 OTR TRACKS MARKET FOR 131–250 HP TRACTORS, BY REGION, 2022–2027 (UNITS)

TABLE 112 OTR TRACKS MARKET: 131–250 HP TRACTORS, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 113 OTR TRACKS MARKET: 131–250 HP TRACTORS, BY REGION, 2022–2027 (USD THOUSAND)

9.3 >250 HP

9.3.1 LARGE FARMLANDS IN NORTH REGION TO DRIVE MARKET

TABLE 114 OTR TRACKS MARKET: >250 HP TRACTORS, BY REGION, 2018–2021 (UNITS)

TABLE 115 OTR TRACKS MARKET: >250 HP TRACTORS, BY REGION, 2022–2027 (UNITS)

TABLE 116 OTR TRACKS MARKET: >250 HP TRACTORS, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 117 OTR TRACKS MARKET: >250 HP TRACTORS, BY REGION, 2022–2027 (USD THOUSAND)

10 OTR TIRES MARKET FOR INDUSTRIAL EQUIPMENT, BY TYPE

10.1 INTRODUCTION

FIGURE 40 OTR TIRES MARKET FOR INDUSTRIAL EQUIPMENT, BY TYPE, 2022 VS. 2027 (USD THOUSAND)

10.1.1 RESEARCH METHODOLOGY

10.1.2 ASSUMPTIONS

10.1.3 INDUSTRY INSIGHTS

TABLE 118 OTR TIRES MARKET FOR INDUSTRIAL EQUIPMENT, BY TYPE, 2018–2021 (UNITS)

TABLE 119 OTR TIRES MARKET FOR INDUSTRIAL EQUIPMENT, BY TYPE, 2022–2027 (UNITS)

TABLE 120 OTR TIRES MARKET FOR INDUSTRIAL EQUIPMENT, BY TYPE, 2018–2021 (USD THOUSAND)

TABLE 121 OTR TIRES MARKET FOR INDUSTRIAL EQUIPMENT, BY TYPE, 2022–2027 (USD THOUSAND)

10.2 FORKLIFTS

10.2.1 HIGHEST MARKET SHARE IN ASIA PACIFIC IN 2022

TABLE 122 OTR TIRES MARKET FOR FORKLIFTS, BY REGION, 2018–2021 (UNITS)

TABLE 123 OTR TIRES MARKET FOR FORKLIFTS, BY REGION, 2022–2027 (UNITS)

TABLE 124 OTR TIRES MARKET FOR FORKLIFTS, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 125 OTR TIRES MARKET FOR FORKLIFTS, BY REGION, 2022–2027 (USD THOUSAND)

10.3 AISLE TRUCKS

10.3.1 USED IN LARGE ARABLE LANDS AND WAREHOUSE SETUPS

TABLE 126 OTR TIRES MARKET FOR AISLE TRUCKS, BY REGION, 2018–2021 (UNITS)

TABLE 127 OTR TIRES MARKET FOR AISLE TRUCKS, BY REGION, 2022–2027 (UNITS)

TABLE 128 OTR TIRES MARKET FOR AISLE TRUCKS, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 129 OTR TIRES MARKET FOR AISLE TRUCKS, BY REGION, 2022–2027 (USD THOUSAND)

10.4 TOW TRACTORS

10.4.1 INCREASED USE OF BATTERY-OPERATED OR EMISSION-FREE TOW TRACTORS TO DRIVE SEGMENT

TABLE 130 OTR TIRES MARKET FOR TOW TRACTORS, BY REGION, 2018–2021 (UNITS)

TABLE 131 OTR TIRES MARKET FOR TOW TRACTORS, BY REGION, 2022–2027 (UNITS)

TABLE 132 OTR TIRES MARKET FOR TOW TRACTORS, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 133 OTR TIRES MARKET FOR TOW TRACTORS, BY REGION, 2022–2027 (USD THOUSAND)

10.5 CONTAINER HANDLERS

10.5.1 INCREASED IMPORT AND EXPORT ACTIVITIES AT PORTS TO DRIVE DEMAND

TABLE 134 OTR TIRES MARKET FOR CONTAINER HANDLERS, BY REGION, 2018–2021 (UNITS)

TABLE 135 OTR TIRES MARKET FOR CONTAINER HANDLERS, BY REGION, 2022–2027 (UNITS)

TABLE 136 OTR TIRES MARKET FOR CONTAINER HANDLERS, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 137 OTR TIRES MARKET FOR CONTAINER HANDLERS, BY REGION, 2022–2027 (USD THOUSAND)

11 OTR TIRES MARKET, BY TYPE

11.1 INTRODUCTION

FIGURE 41 OTR TIRES MARKET, BY TYPE, 2022 VS. 2027 (USD THOUSAND)

11.1.1 RESEARCH METHODOLOGY

11.1.2 ASSUMPTIONS

11.1.3 INDUSTRY INSIGHTS

TABLE 138 OTR TIRES MARKET, BY TYPE, 2018–2021 (UNITS)

TABLE 139 OTR TIRES MARKET, BY TYPE, 2022–2027 (UNITS)

TABLE 140 OTR TIRES MARKET, BY TYPE, 2018–2021 (USD THOUSAND)

TABLE 141 OTR TIRES MARKET, BY TYPE, 2022–2027 (USD THOUSAND)

11.2 RADIAL TIRES

11.2.1 HIGHEST MARKET SHARE IN ASIA PACIFIC IN 2022

TABLE 142 RADIAL OTR TIRES MARKET, BY REGION, 2018–2021 (UNITS)

TABLE 143 RADIAL OTR TIRES MARKET, BY REGION, 2022–2027 (UNITS)

TABLE 144 RADIAL OTR TIRES MARKET, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 145 RADIAL OTR TIRES MARKET, BY REGION, 2022–2027 (USD THOUSAND)

11.3 BIAS TIRES

11.3.1 LOWER FLEXIBILITY AND OVERHEATING

TABLE 146 BIAS OTR TIRES MARKET, BY REGION, 2018–2021 (UNITS)

TABLE 147 BIAS OTR TIRES MARKET, BY REGION, 2022–2027 (UNITS)

TABLE 148 BIAS OTR TIRES MARKET, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 149 BIAS OTR TIRES MARKET, BY REGION, 2022–2027 (USD THOUSAND)

11.4 SOLID TIRES

11.4.1 INCREASED APPLICATION OF INDUSTRIAL EQUIPMENT TO DRIVE DEMAND FOR SOLID TIRES

TABLE 150 SOLID OTR TIRES MARKET, BY REGION, 2018–2021 (UNITS)

TABLE 151 SOLID OTR TIRES MARKET, BY REGION, 2022–2027 (UNITS)

TABLE 152 SOLID OTR TIRES MARKET, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 153 SOLID OTR TIRES MARKET, BY REGION, 2022–2027 (USD THOUSAND)

12 OTR TIRES MARKET, BY RIM SIZE

12.1 INTRODUCTION

FIGURE 42 OTR TIRES MARKET, BY RIM SIZE, 2022–2027 (USD THOUSAND)

12.1.1 RESEARCH METHODOLOGY

12.1.2 ASSUMPTIONS

12.1.3 INDUSTRY INSIGHTS

TABLE 154 OTR TIRES MARKET, BY RIM SIZE, 2018–2021 (UNITS)

TABLE 155 OTR TIRES MARKET, BY RIM SIZE, 2022–2027 (UNITS)

TABLE 156 OTR TIRES MARKET, BY RIM SIZE, 2018–2021 (USD THOUSAND)

TABLE 157 OTR TIRES MARKET, BY RIM SIZE, 2022–2027 (USD THOUSAND)

12.2 UP TO 30 INCHES

12.2.1 ADVANCED MECHANIZATION TO INCREASE DEMAND IN ASIA PACIFIC

TABLE 158 OTR TIRES MARKET: UP TO 30 INCHES, BY REGION, 2018–2021 (UNITS)

TABLE 159 OTR TIRES MARKET: UP TO 30 INCHES, BY REGION, 2022–2027 (UNITS)

TABLE 160 OTR TIRES MARKET: UP TO 30 INCHES, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 161 OTR TIRES MARKET: UP TO 30 INCHES, BY REGION, 2022–2027 (USD THOUSAND)

12.3 30–50 INCHES

12.3.1 PRESENT IN MAJORITY OF WHEELED LOADERS

TABLE 162 OTR TIRES MARKET: 30–50 INCHES, BY REGION, 2018–2021 (UNITS)

TABLE 163 OTR TIRES MARKET: 30–50 INCHES, BY REGION, 2022–2027 (UNITS)

TABLE 164 OTR TIRES MARKET: 30–50 INCHES, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 165 OTR TIRES MARKET: 30–50 INCHES, BY REGION, 2022–2027 (USD THOUSAND)

12.4 ABOVE 50 INCHES

12.4.1 MOSTLY USED IN RIGID DUMP TRUCKS FOR MINING PROJECTS IN ASIA PACIFIC

TABLE 166 OTR TIRES MARKET: ABOVE 50 INCHES, BY REGION, 2018–2021 (UNITS)

TABLE 167 OTR TIRES MARKET: ABOVE 50 INCHES, BY REGION, 2022–2027 (UNITS)

TABLE 168 OTR TIRES MARKET: ABOVE 50 INCHES, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 169 OTR TIRES MARKET: ABOVE 50 INCHES, BY REGION, 2022–2027 (USD THOUSAND)

13 OTR TIRES RETREADING MARKET, BY PROCESS

13.1 INTRODUCTION

TABLE 170 PRE-CURE VS. MOLD CURE TIRES

FIGURE 43 OTR TIRES RETREADING MARKET, BY PROCESS, 2022 VS. 2027
(USD MILLION)

13.1.1 RESEARCH METHODOLOGY**13.1.2 ASSUMPTIONS****13.1.3 INDUSTRY INSIGHTS**

TABLE 171 OTR TIRES RETREADING MARKET, BY PROCESS, 2018–2021 (UNITS)

TABLE 172 OTR TIRES RETREADING MARKET, BY PROCESS, 2022–2027 (UNITS)

TABLE 173 OTR TIRES RETREADING MARKET, BY PROCESS, 2018–2021 (USD MILLION)

TABLE 174 OTR TIRES RETREADING MARKET, BY PROCESS, 2022–2027 (USD MILLION)

FIGURE 44 PRE-CURE VS. MOLD CURE OTR RETREADING PROCESS**13.2 PRE-CURE****13.2.1 LOW DEMAND DUE TO HIGHER REJECTION OF TIRES**

TABLE 175 PRE-CURE OTR TIRES RETREADING MARKET, BY REGION, 2018–2021 (UNITS)

TABLE 176 PRE-CURE OTR TIRES RETREADING MARKET, BY REGION, 2022–2027 (UNITS)

TABLE 177 PRE-CURE OTR TIRES RETREADING MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 178 PRE-CURE OTR TIRES RETREADING MARKET, BY REGION, 2022–2027 (USD MILLION)

13.3 MOLD CURE**13.3.1 HIGHER MILEAGE AND LONGER SHELF LIFE**

TABLE 179 MOLD CURE OTR TIRES RETREADING MARKET, BY REGION, 2018–2021 (UNITS)

TABLE 180 MOLD CURE OTR TIRES RETREADING MARKET, BY REGION, 2022–2027 (UNITS)

TABLE 181 MOLD CURE OTR TIRES RETREADING MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 182 MOLD CURE OTR TIRES RETREADING MARKET, BY REGION, 2022–2027 (USD MILLION)

14 OTR TIRES RETREADING MARKET, BY APPLICATION**14.1 INTRODUCTION**

FIGURE 45 OTR TIRES RETREADING MARKET, BY APPLICATION, 2022 VS. 2027
(USD MILLION)

14.1.1 RESEARCH METHODOLOGY

14.1.2 ASSUMPTIONS

14.1.3 INDUSTRY INSIGHTS

TABLE 183 OTR TIRES RETREADING MARKET, BY APPLICATION, 2018–2021 (UNITS)

TABLE 184 OTR TIRES RETREADING MARKET, BY APPLICATION, 2022–2027 (UNITS)

TABLE 185 OTR TIRES RETREADING MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 186 OTR TIRES RETREADING MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

14.2 CONSTRUCTION AND MINING EQUIPMENT

14.2.1 STEADY GROWTH IN EQUIPMENT PARC AND WORK HOURS TO DRIVE DEMAND

TABLE 187 OTR TIRES RETREADING MARKET FOR CONSTRUCTION AND MINING EQUIPMENT, BY REGION, 2018–2021 (UNITS)

TABLE 188 OTR TIRES RETREADING MARKET FOR CONSTRUCTION AND MINING EQUIPMENT, BY REGION, 2022–2027 (UNITS)

TABLE 189 OTR TIRES RETREADING MARKET FOR CONSTRUCTION AND MINING EQUIPMENT, BY REGION, 2018–2021 (USD MILLION)

TABLE 190 OTR TIRES RETREADING MARKET FOR CONSTRUCTION AND MINING EQUIPMENT, BY REGION, 2022–2027 (USD MILLION)

14.3 AGRICULTURE TRACTORS

14.3.1 GROWTH IN TRACTOR FLEET TO FUEL DEMAND

TABLE 191 OTR TIRES RETREADING MARKET FOR AGRICULTURE TRACTORS, BY REGION, 2018–2021 (UNITS)

TABLE 192 OTR TIRES RETREADING MARKET FOR AGRICULTURE TRACTORS, BY REGION, 2022–2027 (UNITS)

TABLE 193 OTR TIRES RETREADING MARKET FOR AGRICULTURE TRACTORS, BY REGION, 2018–2021 (USD MILLION)

TABLE 194 OTR TIRES RETREADING MARKET FOR AGRICULTURE TRACTORS, BY REGION, 2022–2027 (USD MILLION)

15 OTR TIRES AFTERMARKET, BY EQUIPMENT TYPE

15.1 INTRODUCTION

FIGURE 46 OTR TIRES AFTERMARKET, BY EQUIPMENT TYPE, 2022 VS. 2027 (USD THOUSAND)

15.1.1 RESEARCH METHODOLOGY

15.1.2 ASSUMPTIONS

15.1.3 INDUSTRY INSIGHTS

TABLE 195 OTR TIRES AFTERMARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 196 OTR TIRES AFTERMARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 197 OTR TIRES AFTERMARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 198 OTR TIRES AFTERMARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

15.2 ARTICULATED DUMP TRUCKS

TABLE 199 OTR TIRES AFTERMARKET FOR ARTICULATED DUMP TRUCKS, BY REGION, 2018–2021 (UNITS)

TABLE 200 OTR TIRES AFTERMARKET FOR ARTICULATED DUMP TRUCKS, BY REGION, 2022–2027 (UNITS)

TABLE 201 OTR TIRES AFTERMARKET FOR ARTICULATED DUMP TRUCKS, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 202 OTR TIRES AFTERMARKET FOR ARTICULATED DUMP TRUCKS, BY REGION, 2022–2027 (USD THOUSAND)

15.3 ASPHALT FINISHERS

TABLE 203 OTR TIRES AFTERMARKET FOR ASPHALT FINISHERS, BY REGION, 2018–2021 (UNITS)

TABLE 204 OTR TIRES AFTERMARKET FOR ASPHALT FINISHERS, BY REGION, 2022–2027 (UNITS)

TABLE 205 OTR TIRES AFTERMARKET FOR ASPHALT FINISHERS, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 206 OTR TIRES AFTERMARKET FOR ASPHALT FINISHERS, BY REGION, 2022–2027 (USD THOUSAND)

15.4 BACKHOE LOADERS

TABLE 207 OTR TIRES AFTERMARKET FOR BACKHOE LOADERS, BY REGION, 2018–2021 (UNITS)

TABLE 208 OTR TIRES AFTERMARKET FOR BACKHOE LOADERS, BY REGION, 2022–2027 (UNITS)

TABLE 209 OTR TIRES AFTERMARKET FOR BACKHOE LOADERS, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 210 OTR TIRES AFTERMARKET FOR BACKHOE LOADERS, BY REGION, 2022–2027 (USD THOUSAND)

15.5 MOTOR GRADERS

TABLE 211 OTR TIRES AFTERMARKET FOR MOTOR GRADERS, BY REGION, 2018–2021 (UNITS)

TABLE 212 OTR TIRES AFTERMARKET FOR MOTOR GRADERS, BY REGION,

2022–2027 (UNITS)

TABLE 213 OTR TIRES AFTERMARKET FOR MOTOR GRADERS, BY REGION,
2018–2021 (USD THOUSAND)

TABLE 214 OTR TIRES AFTERMARKET FOR MOTOR GRADERS, BY REGION,
2022–2027 (USD THOUSAND)

15.6 MOTOR SCRAPERS

TABLE 215 OTR TIRES AFTERMARKET FOR MOTOR SCRAPERS, BY REGION,
2018–2021 (UNITS)

TABLE 216 OTR TIRES AFTERMARKET FOR MOTOR SCRAPERS, BY REGION,
2022–2027 (UNITS)

TABLE 217 OTR TIRES AFTERMARKET FOR MOTOR SCRAPERS, BY REGION,
2018–2021 (USD THOUSAND)

TABLE 218 OTR TIRES AFTERMARKET FOR MOTOR SCRAPERS, BY REGION,
2022–2027 (USD THOUSAND)

15.7 RIGID DUMP TRUCKS

TABLE 219 OTR TIRES AFTERMARKET FOR RIGID DUMP TRUCKS, BY REGION,
2018–2021 (UNITS)

TABLE 220 OTR TIRES AFTERMARKET FOR RIGID DUMP TRUCKS, BY REGION,
2022–2027 (UNITS)

TABLE 221 OTR TIRES AFTERMARKET FOR RIGID DUMP TRUCKS, BY REGION,
2018–2021 (USD THOUSAND)

TABLE 222 OTR TIRES AFTERMARKET FOR RIGID DUMP TRUCKS, BY REGION,
2022–2027 (USD THOUSAND)

15.8 RTLT-TELESCOPIC

TABLE 223 OTR TIRES AFTERMARKET FOR RTLT-TELESCOPE, BY REGION,
2018–2021 (UNITS)

TABLE 224 OTR TIRES AFTERMARKET FOR RTLT-TELESCOPE, BY REGION,
2022–2027 (UNITS)

TABLE 225 OTR TIRES AFTERMARKET FOR RTLT-TELESCOPE, BY REGION,
2018–2021 (USD THOUSAND)

TABLE 226 OTR TIRES AFTERMARKET FOR RTLT-TELESCOPE, BY REGION,
2022–2027 (USD THOUSAND)

15.9 SKID-STEER LOADERS

TABLE 227 OTR TIRES AFTERMARKET FOR SKID-STEER LOADERS, BY REGION,
2018–2021 (UNITS)

TABLE 228 OTR TIRES AFTERMARKET FOR SKID-STEER LOADERS, BY REGION,
2022–2027 (UNITS)

TABLE 229 OTR TIRES AFTERMARKET FOR SKID-STEER LOADERS, BY REGION,
2018–2021 (USD THOUSAND)

TABLE 230 OTR TIRES AFTERMARKET FOR SKID-STEER LOADERS, BY REGION, 2022–2027 (USD THOUSAND)

15.10 WHEELED EXCAVATORS

TABLE 231 OTR TIRES AFTERMARKET FOR WHEELED EXCAVATORS, BY REGION, 2018–2021 (UNITS)

TABLE 232 OTR TIRES AFTERMARKET FOR WHEELED EXCAVATORS, BY REGION, 2022–2027 (UNITS)

TABLE 233 OTR TIRES AFTERMARKET FOR WHEELED EXCAVATORS, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 234 OTR TIRES AFTERMARKET FOR WHEELED EXCAVATORS, BY REGION, 2022–2027 (USD THOUSAND)

15.11 WHEELED LOADERS (80 HP, BY REGION, 2022–2027 (USD THOUSAND)

16 OTR TIRES MARKET, BY APPLICATION

16.1 INTRODUCTION

FIGURE 47 OTR TIRES MARKET, BY APPLICATION, 2022—2027 (USD THOUSAND)

16.1.1 RESEARCH METHODOLOGY

16.1.2 ASSUMPTIONS

16.1.3 INDUSTRY INSIGHTS

TABLE 243 OTR TIRES MARKET, BY APPLICATION, 2018–2021 (UNITS)

TABLE 244 OTR TIRES MARKET, BY APPLICATION, 2022–2027 (UNITS)

TABLE 245 OTR TIRES MARKET, BY APPLICATION, 2018–2021 (USD THOUSAND)

TABLE 246 OTR TIRES MARKET, BY APPLICATION, 2022–2027 (USD THOUSAND)

16.2 CONSTRUCTION AND MINING EQUIPMENT

16.2.1 GROWTH IN INFRASTRUCTURAL DEVELOPMENT AND MINING ACTIVITIES TO DRIVE DEMAND

TABLE 247 OTR TIRES MARKET FOR CONSTRUCTION AND MINING EQUIPMENT, BY REGION, 2018–2021 (UNITS)

TABLE 248 OTR TIRES MARKET FOR CONSTRUCTION AND MINING EQUIPMENT, BY REGION, 2022–2027 (UNITS)

TABLE 249 OTR TIRES MARKET FOR CONSTRUCTION AND MINING EQUIPMENT, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 250 OTR TIRES MARKET FOR CONSTRUCTION AND MINING EQUIPMENT, BY REGION, 2022–2027 (USD THOUSAND)

16.3 AGRICULTURE TRACTORS

16.3.1 GROWING DEMAND FOR MECHANIZATION DUE TO IMPROVED PRODUCTIVITY

TABLE 251 OTR TIRES MARKET FOR AGRICULTURE TRACTORS, BY REGION,

2018–2021 (UNITS)

TABLE 252 OTR TIRES MARKET FOR AGRICULTURE TRACTORS, BY REGION,
2022–2027 (UNITS)

TABLE 253 OTR TIRES MARKET FOR AGRICULTURE TRACTORS, BY REGION,
2018–2021 (USD THOUSAND)

TABLE 254 OTR TIRES MARKET FOR AGRICULTURE TRACTORS, BY REGION,
2022–2027 (USD THOUSAND)

16.4 INDUSTRIAL EQUIPMENT

16.4.1 INCREASED LABOR COSTS AND IMPROVED EFFICIENCY OF MACHINES
TO DRIVE SEGMENT

TABLE 255 OTR TIRES MARKET FOR INDUSTRIAL EQUIPMENT, BY REGION,
2018–2021 (UNITS)

TABLE 256 OTR TIRES MARKET FOR INDUSTRIAL EQUIPMENT, BY REGION,
2022–2027 (UNITS)

TABLE 257 OTR TIRES MARKET FOR INDUSTRIAL EQUIPMENT, BY REGION,
2018–2021 (USD THOUSAND)

TABLE 258 OTR TIRES MARKET FOR INDUSTRIAL EQUIPMENT, BY REGION,
2022–2027 (USD THOUSAND)

16.5 ALL-TERRAIN VEHICLES

16.5.1 INCREASED DEMAND FOR RECREATIONAL ACTIVITIES TO DRIVE
MARKET

TABLE 259 OTR TIRES MARKET FOR ALL-TERRAIN VEHICLES, BY REGION,
2018–2021 (UNITS)

TABLE 260 OTR TIRES MARKET FOR ALL-TERRAIN VEHICLES, BY REGION,
2022–2027 (UNITS)

TABLE 261 OTR TIRES MARKET FOR ALL-TERRAIN VEHICLES, BY REGION,
2018–2021 (USD THOUSAND)

TABLE 262 OTR TIRES MARKET FOR ALL-TERRAIN VEHICLES, BY REGION,
2022–2027 (USD THOUSAND)

17 OTR TIRES MARKET, BY REGION

17.1 INTRODUCTION

FIGURE 48 OTR TIRES MARKET, BY REGION, 2022 VS. 2027 (USD THOUSAND)

17.1.1 RESEARCH METHODOLOGY

TABLE 263 OTR TIRES MARKET, BY REGION, 2018–2021 (UNITS)

TABLE 264 OTR TIRES MARKET, BY REGION, 2022–2027 (UNITS)

TABLE 265 OTR TIRES MARKET, BY REGION, 2018–2021 (USD THOUSAND)

TABLE 266 OTR TIRES MARKET, BY REGION, 2022–2027 (USD THOUSAND)

17.2 ASIA PACIFIC

FIGURE 49 ASIA PACIFIC: OTR TIRES MARKET SNAPSHOT

TABLE 267 ASIA PACIFIC: OTR TIRES MARKET, BY COUNTRY, 2018–2021 (UNITS)

TABLE 268 ASIA PACIFIC: OTR TIRES MARKET, BY COUNTRY, 2022–2027 (UNITS)

TABLE 269 ASIA PACIFIC: OTR TIRES MARKET, BY COUNTRY, 2018–2021 (USD THOUSAND)

TABLE 270 ASIA PACIFIC: OTR TIRES MARKET, BY COUNTRY, 2022–2027 (USD THOUSAND)

17.2.1 AUSTRALIA

17.2.1.1 Demand from construction and mining sectors

TABLE 271 AUSTRALIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 272 AUSTRALIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 273 AUSTRALIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 274 AUSTRALIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.2.2 CHINA

17.2.2.1 Increased mining activities and government policies for agricultural mechanization

TABLE 275 CHINA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 276 CHINA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 277 CHINA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 278 CHINA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.2.3 JAPAN

17.2.3.1 Rebuilding construction activities

TABLE 279 JAPAN: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 280 JAPAN: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 281 JAPAN: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 282 JAPAN: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.2.4 INDIA

17.2.4.1 Agricultural tractors to hold largest market share

TABLE 283 INDIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 284 INDIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 285 INDIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 286 INDIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.2.5 INDONESIA

17.2.5.1 Driven by large-scale mining activities

TABLE 287 INDONESIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 288 INDONESIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 289 INDONESIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 290 INDONESIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.2.6 SOUTH KOREA

17.2.6.1 Mechanized agricultural sector and local construction projects to use OTR tires

TABLE 291 SOUTH KOREA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 292 SOUTH KOREA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 293 SOUTH KOREA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 294 SOUTH KOREA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.2.7 REST OF ASIA PACIFIC

17.2.7.1 Dominated by mining sector

TABLE 295 REST OF ASIA PACIFIC: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 296 REST OF ASIA PACIFIC: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 297 REST OF ASIA PACIFIC: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 298 REST OF ASIA PACIFIC: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.3 EUROPE

FIGURE 50 EUROPE: OTR TIRES MARKET, BY COUNTRY, 2022 VS. 2027 (USD THOUSAND)

TABLE 299 EUROPE: OTR TIRES MARKET, BY COUNTRY, 2018–2021 (UNITS)

TABLE 300 EUROPE: OTR TIRES MARKET, BY COUNTRY, 2022–2027 (UNITS)

TABLE 301 EUROPE: OTR TIRES MARKET, BY COUNTRY, 2018–2021 (USD THOUSAND)

TABLE 302 EUROPE: OTR TIRES MARKET, BY COUNTRY, 2022–2027 (USD THOUSAND)

17.3.1 GERMANY

17.3.1.1 Expected to be largest market in Europe

TABLE 303 GERMANY: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 304 GERMANY: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 305 GERMANY: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 306 GERMANY: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.3.2 UK

17.3.2.1 Construction and mining applications to drive market

TABLE 307 UK: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 308 UK: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 309 UK: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 310 UK: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.3.3 FRANCE

17.3.3.1 Construction equipment and newly approved mining projects to boost market

TABLE 311 FRANCE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 312 FRANCE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 313 FRANCE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 314 FRANCE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.3.4 SPAIN

17.3.4.1 Urban construction and earthmoving equipment to use OTR tires

TABLE 315 SPAIN: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021
(UNITS)

TABLE 316 SPAIN: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027
(UNITS)

TABLE 317 SPAIN: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD
THOUSAND)

TABLE 318 SPAIN: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD
THOUSAND)

17.3.5 POLAND

17.3.5.1 Large-scale coal mining investments to drive demand for mining OTR tires

TABLE 319 POLAND: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021
(UNITS)

TABLE 320 POLAND: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027
(UNITS)

TABLE 321 POLAND: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021
(USD THOUSAND)

TABLE 322 POLAND: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027
(USD THOUSAND)

17.3.6 TURKEY

17.3.6.1 Agricultural tractors to drive demand

TABLE 323 TURKEY: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021
(UNITS)

TABLE 324 TURKEY: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027
(UNITS)

TABLE 325 TURKEY: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021
(USD THOUSAND)

TABLE 326 TURKEY: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027
(USD THOUSAND)

17.3.7 ITALY

17.3.7.1 Agriculture 4.0 policy

TABLE 327 ITALY: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 328 ITALY: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 329 ITALY: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD
THOUSAND)

TABLE 330 ITALY: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD
THOUSAND)

17.3.8 RUSSIA

17.3.8.1 Coal mining and growing mechanized agricultural practices to fuel market

TABLE 331 RUSSIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021

(UNITS)

TABLE 332 RUSSIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027

(UNITS)

TABLE 333 RUSSIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 334 RUSSIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.3.9 REST OF EUROPE

17.3.9.1 Mid-size construction equipment and autonomous agricultural tractors to fuel demand for OTR tires

TABLE 335 REST OF EUROPE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 336 REST OF EUROPE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 337 REST OF EUROPE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 338 REST OF EUROPE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.4 NORTH AMERICA

FIGURE 51 NORTH AMERICA: OTR TIRES MARKET SNAPSHOT

TABLE 339 NORTH AMERICA: OTR TIRES MARKET, BY COUNTRY, 2018–2021 (UNITS)

TABLE 340 NORTH AMERICA: OTR TIRES MARKET, BY COUNTRY, 2022–2027 (UNITS)

TABLE 341 NORTH AMERICA: OTR TIRES MARKET, BY COUNTRY, 2018–2021 (USD THOUSAND)

TABLE 342 NORTH AMERICA: OTR TIRES MARKET, BY COUNTRY, 2022–2027 (USD THOUSAND)

17.4.1 US

17.4.1.1 OTR tires for construction equipment to witness higher demand

TABLE 343 US: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 344 US: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 345 US: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 346 US: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.4.2 CANADA

17.4.2.1 Increased infrastructural development and mining activities

TABLE 347 CANADA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021

(UNITS)

TABLE 348 CANADA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027

(UNITS)

TABLE 349 CANADA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021

(USD THOUSAND)

TABLE 350 CANADA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027

(USD THOUSAND)

17.4.3 MEXICO

17.4.3.1 Mining sector to drive OTR tires market

TABLE 351 MEXICO: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021

(UNITS)

TABLE 352 MEXICO: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027

(UNITS)

TABLE 353 MEXICO: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 354 MEXICO: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.5 REST OF THE WORLD (ROW)

FIGURE 52 REST OF THE WORLD: OTR TIRES MARKET, BY COUNTRY, 2022 VS. 2027 (USD THOUSAND)

TABLE 355 REST OF THE WORLD: OTR TIRES MARKET, BY COUNTRY, 2018–2021 (UNITS)

TABLE 356 REST OF THE WORLD: OTR TIRES MARKET, BY COUNTRY, 2022–2027 (UNITS)

TABLE 357 REST OF THE WORLD: OTR TIRES MARKET, BY COUNTRY, 2018–2021 (USD THOUSAND)

TABLE 358 REST OF THE WORLD: OTR TIRES MARKET, BY COUNTRY, 2022–2027 (USD THOUSAND)

17.5.1 BRAZIL

17.5.1.1 Agricultural tractors to drive OTR tires market

TABLE 359 BRAZIL: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 360 BRAZIL: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 361 BRAZIL: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 362 BRAZIL: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.5.2 ARGENTINA

17.5.2.1 Large arable land ratio and new mining projects

TABLE 363 ARGENTINA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 364 ARGENTINA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 365 ARGENTINA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 366 ARGENTINA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.5.3 SOUTH AFRICA

17.5.3.1 High demand for agriculture tractors and wheeled loaders

TABLE 367 SOUTH AFRICA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 368 SOUTH AFRICA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 369 SOUTH AFRICA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 370 SOUTH AFRICA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.5.4 SAUDI ARABIA

17.5.4.1 Large-scale infrastructure projects

TABLE 371 SAUDI ARABIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 372 SAUDI ARABIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 373 SAUDI ARABIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 374 SAUDI ARABIA: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.5.5 CHILE

17.5.5.1 Demand for critical mineral mining

TABLE 375 CHILE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 376 CHILE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 377 CHILE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 378 CHILE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.5.6 PERU

17.5.6.1 Agricultural tractors to lead demand

TABLE 379 PERU: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 380 PERU: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 381 PERU: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 382 PERU: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

17.5.7 UAE

17.5.7.1 High investment in infrastructure development

TABLE 383 UAE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (UNITS)

TABLE 384 UAE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (UNITS)

TABLE 385 UAE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2018–2021 (USD THOUSAND)

TABLE 386 UAE: OTR TIRES MARKET, BY EQUIPMENT TYPE, 2022–2027 (USD THOUSAND)

18 COMPETITIVE LANDSCAPE

18.1 OVERVIEW

18.2 OTR TIRES MARKET SHARE ANALYSIS, 2021

FIGURE 53 OTR TIRES MARKET SHARE ANALYSIS, 2021

18.2.1 MARKET SHARE ANALYSIS FOR SELECT COUNTRIES, 2021

18.2.1.1 US

FIGURE 54 US: MARKET SHARE ANALYSIS, 2021

18.2.1.2 Brazil

FIGURE 55 BRAZIL: MARKET SHARE ANALYSIS, 2021

18.2.1.3 Germany

FIGURE 56 GERMANY: MARKET SHARE ANALYSIS, 2021

18.2.1.4 India

FIGURE 57 INDIA: MARKET SHARE ANALYSIS, 2021

18.2.1.5 Japan

FIGURE 58 JAPAN: MARKET SHARE ANALYSIS, 2021

18.2.1.6 UK

FIGURE 59 UK: MARKET SHARE ANALYSIS, 2021

18.2.1.7 France

FIGURE 60 FRANCE: MARKET SHARE ANALYSIS, 2021

18.2.1.8 Mexico

FIGURE 61 MEXICO: MARKET SHARE ANALYSIS, 2021

18.2.1.9 Canada

FIGURE 62 CANADA: MARKET SHARE ANALYSIS, 2021

18.2.2 MARKET RANKING ANALYSIS FOR SELECT COUNTRIES, 2021

18.2.2.1 Indonesia

TABLE 387 INDONESIA: MARKET RANKING ANALYSIS, 2021

18.2.2.2 Spain

TABLE 388 SPAIN: MARKET RANKING ANALYSIS, 2021

18.2.2.3 Italy

TABLE 389 ITALY: MARKET RANKING ANALYSIS, 2021

18.2.2.4 Russia

TABLE 390 RUSSIA: MARKET RANKING ANALYSIS, 2021

18.2.2.5 Chile

TABLE 391 CHILE: MARKET RANKING ANALYSIS, 2021

18.2.2.6 Peru

TABLE 392 PERU: MARKET RANKING ANALYSIS, 2021

18.2.2.7 Argentina

TABLE 393 ARGENTINA: MARKET RANKING ANALYSIS, 2021

18.2.2.8 South Korea

TABLE 394 SOUTH KOREA: MARKET RANKING ANALYSIS, 2021

18.2.2.9 Poland

TABLE 395 POLAND: MARKET RANKING ANALYSIS, 2021

18.2.2.10 UAE

TABLE 396 UAE: MARKET RANKING ANALYSIS, 2021

18.2.3 LIST OF KEY PLAYERS FOR SELECT COUNTRIES, 2021

18.2.3.1 South Africa

TABLE 397 SOUTH AFRICA: LIST OF KEY PLAYERS, 2021

18.2.3.2 Saudi Arabia

TABLE 398 SAUDI ARABIA: LIST OF KEY PLAYERS, 2021

18.2.3.3 Australia

TABLE 399 AUSTRALIA: LIST OF KEY PLAYERS, 2021

18.2.3.4 Thailand

TABLE 400 THAILAND: LIST OF KEY PLAYERS, 2021

18.2.3.5 Austria

TABLE 401 AUSTRIA: LIST OF KEY PLAYERS, 2021

18.2.3.6 Netherlands

TABLE 402 NETHERLANDS: LIST OF KEY PLAYERS, 2021

18.2.3.7 Ireland

TABLE 403 IRELAND: LIST OF KEY PLAYERS, 2021

18.2.3.8 Sweden

TABLE 404 SWEDEN: LIST OF KEY PLAYERS, 2021

18.2.3.9 Turkey

TABLE 405 TURKEY: LIST OF KEY PLAYERS, 2021

18.3 REVENUE ANALYSIS OF TOP LISTED/PUBLIC PLAYERS IN 2021

FIGURE 63 REVENUE ANALYSIS OF TOP LISTED/PUBLIC PLAYERS IN 2021

18.4 COMPANY EVALUATION QUADRANT

18.4.1 STARS

18.4.2 EMERGING LEADERS

18.4.3 PERVASIVE PLAYERS

18.4.4 PARTICIPANTS

18.4.5 COMPETITIVE EVALUATION MATRIX - CONSTRUCTION AND MINING TIRE MANUFACTURERS, 2021

FIGURE 64 COMPETITIVE EVALUATION MATRIX (CONSTRUCTION AND MINING TIRE MANUFACTURERS), 2021

18.4.6 COMPETITIVE EVALUATION MATRIX - AGRICULTURAL TRACTOR TIRE MANUFACTURERS, 2021

FIGURE 65 COMPETITIVE EVALUATION MATRIX (AGRICULTURAL TRACTOR TIRE MANUFACTURERS), 2021

TABLE 406 COMPANIES ADOPTED NEW PRODUCT DEVELOPMENTS AND EXPANSIONS AS KEY GROWTH STRATEGIES, 2019–2022

18.5 COMPETITIVE SCENARIO

18.5.1 PRODUCT LAUNCHES

TABLE 407 PRODUCT LAUNCHES, 2019–2022

18.5.2 DEALS

TABLE 408 DEALS, 2018–2022

18.5.3 OTHER DEVELOPMENTS

TABLE 409 OTHER DEVELOPMENTS, 2019–2022

18.6 RIGHT TO WIN

TABLE 410 COMPANIES ADOPTED NEW PRODUCT DEVELOPMENTS, PARTNERSHIPS, AND SUPPLY CONTRACTS AS KEY GROWTH STRATEGIES FROM 2019–2022

18.7 COMPETITIVE BENCHMARKING

TABLE 411 OTR TIRES MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 412 OTR TIRES MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS

19 COMPANY PROFILES

(Business overview, Products offered, Recent developments & MnM View)*

19.1 KEY PLAYERS

19.1.1 CONTINENTAL AG

TABLE 413 CONTINENTAL AG: BUSINESS OVERVIEW

FIGURE 66 CONTINENTAL AG: COMPANY SNAPSHOT

TABLE 414 CONTINENTAL AG: PRODUCTS OFFERED

TABLE 415 CONTINENTAL AG: NEW PRODUCT DEVELOPMENTS

TABLE 416 CONTINENTAL AG: DEALS

TABLE 417 CONTINENTAL AG: OTHER DEVELOPMENT

19.1.2 BRIDGESTONE CORPORATION

TABLE 418 BRIDGESTONE CORPORATION: BUSINESS OVERVIEW

FIGURE 67 BRIDGESTONE CORPORATION: COMPANY SNAPSHOT

TABLE 419 BRIDGESTONE CORPORATION: PRODUCTS OFFERED

TABLE 420 BRIDGESTONE CORPORATION: NEW PRODUCT DEVELOPMENTS

TABLE 421 BRIDGESTONE CORPORATION: DEALS

TABLE 422 BRIDGESTONE CORPORATION: OTHER DEVELOPMENTS

19.1.3 MICHELIN

TABLE 423 MICHELIN: BUSINESS OVERVIEW

FIGURE 68 MICHELIN: COMPANY SNAPSHOT

TABLE 424 MICHELIN: PRODUCTS OFFERED

TABLE 425 MICHELIN: NEW PRODUCT DEVELOPMENTS

TABLE 426 MICHELIN: DEALS

19.1.4 GOODYEAR

TABLE 427 GOODYEAR: BUSINESS OVERVIEW

FIGURE 69 GOODYEAR: COMPANY SNAPSHOT

TABLE 428 GOODYEAR: PRODUCTS OFFERED

TABLE 429 GOODYEAR: NEW PRODUCT DEVELOPMENTS

TABLE 430 GOODYEAR: DEALS

19.1.5 PIRELLI

TABLE 431 PIRELLI: BUSINESS OVERVIEW

FIGURE 70 PIRELLI: COMPANY SNAPSHOT

TABLE 432 PIRELLI: PRODUCTS OFFERED

19.1.6 YOKOHAMA

TABLE 433 YOKOHAMA: BUSINESS OVERVIEW

FIGURE 71 YOKOHAMA: COMPANY SNAPSHOT

TABLE 434 YOKOHAMA: PRODUCTS OFFERED

TABLE 435 YOKOHAMA: NEW PRODUCT DEVELOPMENTS

TABLE 436 YOKOHAMA: OTHER DEVELOPMENTS

19.1.7 TRELLEBORG AB

TABLE 437 TRELLEBORG AB: BUSINESS OVERVIEW

FIGURE 72 TRELLEBORG AB: COMPANY SNAPSHOT

TABLE 438 TRELLEBORG AB: PRODUCTS OFFERED

TABLE 439 TRELLEBORG AB: NEW PRODUCT DEVELOPMENTS

TABLE 440 TRELLEBORG AB: OTHER DEVELOPMENTS

19.1.8 TITAN INTERNATIONAL, INC.

TABLE 441 TITAN INTERNATIONAL, INC.: BUSINESS OVERVIEW

FIGURE 73 TITAN INTERNATIONAL, INC.: COMPANY SNAPSHOT

TABLE 442 TITAN INTERNATIONAL, INC.: PRODUCTS OFFERED

TABLE 443 TITAN INTERNATIONAL, INC.: NEW PRODUCT DEVELOPMENTS

TABLE 444 TITAN INTERNATIONAL, INC.: DEALS

19.1.9 NOKIAN

TABLE 445 NOKIAN: BUSINESS OVERVIEW

FIGURE 74 NOKIAN: COMPANY SNAPSHOT

TABLE 446 NOKIAN: PRODUCTS OFFERED

TABLE 447 NOKIAN: NEW PRODUCT DEVELOPMENTS

TABLE 448 NOKIAN: OTHER DEVELOPMENTS

19.1.10 CEAT

TABLE 449 CEAT: BUSINESS OVERVIEW

FIGURE 75 CEAT: COMPANY SNAPSHOT

TABLE 450 CEAT: PRODUCTS OFFERED

TABLE 451 CEAT: NEW PRODUCT DEVELOPMENTS

*Details on Business overview, Products offered, Recent developments & MnM View might not be captured in case of unlisted companies.

19.2 OTHER PLAYERS

19.2.1 DOUBLE COIN TIRE GROUP LTD.

TABLE 452 DOUBLE COIN TIRE GROUP LTD.: COMPANY OVERVIEW

19.2.2 EUROTIRE

TABLE 453 EUROTIRE: COMPANY OVERVIEW

19.2.3 MAGNA TYRES GROUP

TABLE 454 MAGNA TYRES GROUP: COMPANY OVERVIEW

19.2.4 CARLISLE

TABLE 455 CARLISLE: COMPANY OVERVIEW

19.2.5 FIRESTONE

TABLE 456 FIRESTONE: COMPANY OVERVIEW

19.2.6 TECHKING TIRES LTD.

TABLE 457 TECHKING TIRES LTD.: COMPANY OVERVIEW

19.2.7 TRIANGLE TIRE

TABLE 458 TRIANGLE TIRE: COMPANY OVERVIEW

19.2.8 MRF

TABLE 459 MRF: COMPANY OVERVIEW

19.2.9 JK TIRE & INDUSTRIES LTD.

TABLE 460 JK TIRE & INDUSTRIES LTD.: COMPANY OVERVIEW

19.2.10 APOLLO TYRES LTD.

TABLE 461 APOLLO TYRES LTD.: COMPANY OVERVIEW

19.2.11 BALKRISHNA INDUSTRIES LTD.

TABLE 462 BALKRISHNA INDUSTRIES LTD.: COMPANY OVERVIEW

19.2.12 MAXXIS INTERNATIONAL

TABLE 463 MAXXIS INTERNATIONAL: COMPANY OVERVIEW

19.2.13 LINGLONG TIRE

TABLE 464 LINGLONG TIRE: COMPANY OVERVIEW

19.2.14 QINGDAO RHINO TIRE CO., LTD.

TABLE 465 QINGDAO RHINO TIRE CO., LTD.: COMPANY OVERVIEW

19.2.15 OTANI TIRE CO. LTD.

TABLE 466 OTANI TIRE CO. LTD.: COMPANY OVERVIEW

19.2.16 BELSHINA

TABLE 467 BELSHINA: COMPANY OVERVIEW

20 APPENDIX

20.1 KEY INDUSTRY INSIGHTS

20.2 DISCUSSION GUIDE

20.3 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

20.4 CUSTOMIZATION OPTIONS

20.4.1 OTR TIRES MARKET, BY ASPECT RATIO

20.4.1.1 28

20.4.1.2 30

20.4.1.3 34

20.4.1.4 38

20.4.1.5 42

20.4.1.6 46

20.4.1.7 50

20.4.2 OTR TIRES MARKET, BY SUPPLY SIDE

20.4.2.1 OEM

20.4.2.2 Aftermarket

20.4.3 DETAILED ANALYSIS AND PROFILING OF ADDITIONAL MARKET
PLAYERS (UP TO 3)

20.5 RELATED REPORTS

20.6 AUTHOR DETAILS

I would like to order

Product name: OTR Tires Market by Application & Equipment (Construction & Mining, Tractors, Industrial Vehicle, ATV), Tractor Tracks by Power Output, Type (Radial, Solid, Bias), Rim Size, Retreading (Application, Process), Aftermarket, Region - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/O0DD0041A8DEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O0DD0041A8DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970