

# **Ostomy Dressing Market by Product [Bags/Pouches (Colostomy, Urostomy, Ileostomy), Skin Barrier Sheets, Skin Barrier Rings, Film Dressings], Application (Cancer, Crohn's Disease), End User (Hospitals, Home Care, ASCs), and Region - Global Forecast to 2031**

<https://marketpublishers.com/r/O398CDACC0FDEN.html>

Date: May 2026

Pages: 239

Price: US\$ 4,950.00 (Single User License)

ID: O398CDACC0FDEN

## **Abstracts**

The global ostomy dressings market is projected to reach USD 4.73 billion by 2031 from USD 3.80 billion in 2026, at a CAGR of 4.4% during the forecast period.

The ostomy dressings market is projected to grow due to a rise in cases of colorectal cancer, inflammatory bowel diseases, and an aging population that requires ongoing care. Increased awareness of peristomal skin disorders, along with higher survival rates, also contribute to sustained industry growth. Additionally, improvements in healthcare infrastructure in developing countries, favorable reimbursement policies, and the availability of home care services are enhancing access to ostomy dressing products.

“By product, the skin barrier rings segment is projected to grow at the highest CAGR in the ostomy dressings market during the forecast period.”

The market for ostomy products is divided into several segments: ostomy bags/pouches, skin barrier sheets, skin barrier rings, film dressings, and other products. Among these, the skin barrier rings subsegment is expected to grow the fastest during the forecast period. This growth is driven by increasing awareness of peristomal skin issues and the rising demand for effective leakage protection. Skin barrier rings are moldable and adhesive aids used around the stoma site to create a seal between the

skin and the ostomy bag. Patients' preference for home care and convenience is driving a growing demand for user-friendly, custom-fit products. Additionally, advancements in skin-friendly materials and a heightened focus on preventative skincare measures are contributing to the market's expansion.

“By end user, the hospitals segment held the second-largest share of the ostomy dressings market in 2025.”

The ostomy dressings market is categorized by end users into hospitals, home care settings, ambulatory surgery centers, and other end users. In 2025, the hospitals segment is expected to hold the second-largest market share. This is primarily due to the crucial role hospitals play in both surgeries and post-surgery care. Most ostomy cases, including colostomy, ileostomy, and urostomy, typically occur in hospitals, making them a significant source of demand for ostomy dressings during treatment. Additionally, hospitals are important for educating patients about ostomy care and offering a variety of products for treatment. They employ highly skilled personnel who use advanced products, leading to an increased utilization of ostomy dressings within these facilities.

“The Asia Pacific regional segment is expected to grow at the highest CAGR in the ostomy dressings market during the forecast period.”

The ostomy dressings market is divided into five major regions: North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa.

The Asia Pacific market is expected to experience the highest CAGR due to the increasing burden of cancer in the region, which will lead to a rise in the number of patients requiring ostomy surgery. In 2022, India reported approximately 1.46 million newly diagnosed cancer cases (Indian Journal of Medical Research), while China estimated around 4.82 million cases (GLOBOCAN 2022). Moreover, Japan is projected to reach about 979,300 cases by 2024, according to an article published by the Foundation for the Promotion of Cancer Research. These figures highlight the significant need for surgeries, particularly for colorectal and bladder cancers.

Additionally, the Asia Pacific region is benefiting from advancements in healthcare infrastructure, increased healthcare spending, and improved access to surgical facilities. Growing awareness of ostomy care, supportive reimbursement policies, and home care initiatives are also contributing to the adoption of ostomy products.

A breakdown of the primary participants (supply side) for the ostomy dressings market referred to in this report is provided below:

By Company Type: Tier 1 (35%), Tier 2 (40%), and Tier 3 (25%)

By Designation: C-level Executives (45%), Directors (35%), and Others (20%)

By Region: North America (27%), Europe (25%), Asia Pacific (30%), Latin America (8%), and the Middle East & Africa (10%)

Prominent players in the ostomy dressings market: Coloplast A/S (Denmark), ConvaTec Group Plc (UK), Hollister (US), Salts Healthcare (UK), B. Braun SE (Germany), Solventum (US), Welland Medical Limited (UK), ALCARE Co., Ltd. (Japan), Eakin Healthcare Group (Ireland), Marlen Manufacturing & Development (US), Advin Health Care (India), and Nu-Hope Laboratories, Inc. (US), among others

## Research Coverage

The report analyzes the ostomy dressings market and estimates its size and future growth potential across segments such as product, application, end user, and region. The report also includes a competitive analysis of the key players in this market along with their company profiles, service offerings, recent developments, and key market strategies.

## Reasons to Buy the Report

The report will help market leaders/new entrants in this market by providing information on the closest approximations of revenue for the overall ostomy dressing market. This report will help stakeholders understand the competitive landscape and gain deeper insights to better position their businesses and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key drivers, restraints, challenges, and opportunities.

This report provides insights into the following pointers:

Analysis of key drivers (rising colorectal and bladder cancer incidence and rising IBD prevalence), restraints (post-surgical complications and quality-of-life concerns), opportunities (rising reimbursement support and awareness

initiatives), and challenges (limited awareness and education among patients and caregivers)

**Market Penetration:** It includes extensive information on products offered by the major players in the global ostomy dressings market. The report includes various segments in products, applications, end users, and regions.

**Product Enhancement/Innovation:** Comprehensive details about new product launches and anticipated trends in the global ostomy dressings market.

**Market Development:** Thorough knowledge and analysis of the profitable rising markets by product, application, end user, and region.

**Market Diversification:** Comprehensive information about newly launched products, expanding markets, current advancements, and investments in the global ostomy dressings market.

**Competitive Assessment:** Thorough evaluation of the market shares, growth plans, offerings of products, and capacities of the major competitors in the global ostomy dressings market.

## Contents

### 1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKETS COVERED & REGIONAL SEGMENTATION
  - 1.3.2 INCLUSIONS & EXCLUSIONS
  - 1.3.3 YEARS CONSIDERED
  - 1.3.4 CURRENCY CONSIDERED
- 1.4 STAKEHOLDERS

### 2 EXECUTIVE SUMMARY

- 2.1 KEY INSIGHTS AND MARKET HIGHLIGHTS
- 2.2 KEY MARKET PARTICIPANTS: SHARE INSIGHTS AND START DEVELOPMENTS
- 2.3 DISRUPTIVE TRENDS SHAPING MARKET
- 2.4 HIGH-GROWTH SEGMENTS & EMERGING FRONTIERS
- 2.5 SNAPSHOT: GLOBAL MARKET SIZE, GROWTH RATE, AND FORECAST

### 3 PREMIUM INSIGHTS

- 3.1 OSTOMY DRESSINGS MARKET OVERVIEW
- 3.2 NORTH AMERICA: OSTOMY DRESSINGS MARKET, BY END USER
- 3.3 OSTOMY DRESSINGS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES
- 3.4 OSTOMY DRESSINGS MARKET: REGIONAL MIX
- 3.5 OSTOMY DRESSINGS MARKET: DEVELOPED COUNTRIES VS. EMERGING ECONOMIES

### 4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 MARKET DYNAMICS
  - 4.2.1 DRIVERS
    - 4.2.1.1 Rise in colorectal and bladder cancer incidence accelerates long-term demand for ostomy dressing products
    - 4.2.1.2 Rise in IBD prevalence driving sustained demand for ostomy dressings

products

#### 4.2.2 RESTRAINTS

4.2.2.1 Post-surgical complications and quality-of-life concerns are restraining ostomy dressing adoption

#### 4.2.3 OPPORTUNITIES

4.2.3.1 Increase in reimbursement support and awareness initiatives drive adoption in emerging markets

#### 4.2.4 CHALLENGES

4.2.4.1 Limited awareness and education among patients and caregivers

### 4.3 UNMET NEEDS AND WHITE SPACES

#### 4.3.1 UNMET NEEDS IN OSTOMY DRESSINGS MARKET

#### 4.3.2 WHITE SPACE OPPORTUNITIES

### 4.4 INTERCONNECTED MARKETS AND CROSS-SECTOR OPPORTUNITIES

#### 4.4.1 INTERCONNECTED MARKETS

#### 4.4.2 CROSS-SECTOR OPPORTUNITIES

### 4.5 STRATEGIC MOVES BY TIER-1/2/3 PLAYERS

## 5 INDUSTRY TRENDS

### 5.1 PORTER'S FIVE FORCES ANALYSIS

#### 5.1.1 THREAT OF NEW ENTRANTS

#### 5.1.2 THREAT OF SUBSTITUTES

#### 5.1.3 BARGAINING POWER OF BUYERS

#### 5.1.4 BARGAINING POWER OF SUPPLIERS

#### 5.1.5 INTENSITY OF COMPETITIVE RIVALRY

### 5.2 MACROECONOMIC OUTLOOK

#### 5.2.1 INTRODUCTION

#### 5.2.2 GDP TRENDS AND FORECAST

#### 5.2.3 TRENDS IN STOMA CARE INDUSTRY

#### 5.2.4 TRENDS IN GLOBAL WOUND CARE INDUSTRY

### 5.3 SUPPLY CHAIN ANALYSIS

### 5.4 VALUE CHAIN ANALYSIS

### 5.5 ECOSYSTEM ANALYSIS

### 5.6 PRICING ANALYSIS

5.6.1 AVERAGE SELLING PRICE TREND OF KEY PLAYERS FOR VARIOUS PRODUCTS

5.6.2 AVERAGE SELLING PRICE TREND, BY REGION

### 5.7 TRADE ANALYSIS

5.7.1 IMPORT SCENARIO (HS CODE 300691)

- 5.7.2 EXPORT DATA (HS CODE 300691)
- 5.8 KEY CONFERENCES AND EVENTS, 2026–2027
- 5.9 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS
- 5.10 INVESTMENT AND FUNDING SCENARIO
- 5.11 IMPACT OF 2025 US TARIFFS - OSTOMY DRESSINGS MARKET
  - 5.11.1 INTRODUCTION
  - 5.11.2 KEY TARIFF RATES
  - 5.11.3 PRICE IMPACT ANALYSIS
  - 5.11.4 IMPACT ON COUNTRIES/REGIONS
    - 5.11.4.1 North America
    - 5.11.4.2 Europe
    - 5.11.4.3 Asia Pacific
  - 5.11.5 END-USE INDUSTRY IMPACT

## **6 TECHNOLOGICAL ADVANCEMENTS, AI-DRIVEN IMPACT, PATENTS, INNOVATIONS, AND FUTURE APPLICATIONS**

- 6.1 KEY EMERGING TECHNOLOGIES
  - 6.1.1 ADVANCED SKIN BARRIER TECHNOLOGIES
  - 6.1.2 LEAK PREVENTION & FLEXIBLE ADHESIVE SYSTEMS
- 6.2 COMPLEMENTARY TECHNOLOGIES
  - 6.2.1 DERMATOLOGY AND SKIN CARE TECHNOLOGIES
- 6.3 TECHNOLOGY/PRODUCT ROADMAP
  - 6.3.1 SHORT-TERM (2025–2027) | FOUNDATION & EARLY COMMERCIALIZATION
  - 6.3.2 MID-TERM (2027–2030) | EXPANSION & STANDARDIZATION
  - 6.3.3 LONG-TERM (2030–2035+) | MASS COMMERCIALIZATION & DISRUPTION
- 6.4 PATENT ANALYSIS
  - 6.4.1 INSIGHTS: JURISDICTION AND TOP APPLICANT ANALYSIS
- 6.5 FUTURE APPLICATIONS
  - 6.5.1 SMART OSTOMY SYSTEMS AND DIGITAL SUPPORT
  - 6.5.2 SUSTAINABLE AND ECO-FRIENDLY OSTOMY PRODUCTS
- 6.6 IMPACT OF AI/GEN AI ON OSTOMY DRESSINGS MARKET
  - 6.6.1 TOP USE CASES AND MARKET POTENTIAL
- 6.7 BEST PRACTICES IN OSTOMY DRESSING PROCESSING
  - 6.7.1 CASE STUDIES OF AI IMPLEMENTATION IN OSTOMY DRESSINGS MARKET
  - 6.7.2 INTERCONNECTED ADJACENT ECOSYSTEM AND IMPACT ON MARKET PLAYERS
  - 6.7.3 CLIENTS' READINESS TO ADOPT GENERATIVE AI IN OSTOMY DRESSINGS MARKET

## **7 SUSTAINABILITY AND REGULATORY LANDSCAPE**

### 7.1 REGIONAL REGULATIONS AND COMPLIANCE

#### 7.1.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

#### 7.1.2 INDUSTRY STANDARDS

### 7.2 SUSTAINABILITY INITIATIVES

#### 7.2.1 CARBON IMPACT AND ECO-APPLICATIONS OF OSTOMY DRESSINGS MARKET

##### 7.2.1.1 Carbon impact reduction

##### 7.2.1.2 Eco-applications

### 7.3 SUSTAINABILITY IMPACT AND REGULATORY POLICY INITIATIVES

### 7.4 CERTIFICATIONS, LABELING, ECO-STANDARDS

### 7.5 REIMBURSEMENT ANALYSIS

## **8 CUSTOMER LANDSCAPE & BUYER BEHAVIOR**

### 8.1 DECISION-MAKING PROCESS

### 8.2 BUYER STAKEHOLDERS AND BUYING EVALUATION CRITERIA

#### 8.2.1 KEY STAKEHOLDERS IN BUYING PROCESS

#### 8.2.2 KEY BUYING CRITERIA

### 8.3 ADOPTION BARRIERS & INTERNAL CHALLENGES

### 8.4 UNMET NEEDS FROM VARIOUS END-USE INDUSTRIES

### 8.5 MARKET PROFITABILITY

#### 8.5.1 REVENUE POTENTIAL

#### 8.5.2 COST DYNAMICS

#### 8.5.3 MARGIN OPPORTUNITIES IN KEY APPLICATIONS

## **9 OSTOMY DRESSINGS MARKET, BY PRODUCT**

### 9.1 INTRODUCTION

### 9.2 BAGS/POUCHES

#### 9.2.1 COLOSTOMY BAGS/POUCHES

9.2.1.1 Rise in colorectal cancer burden to drive sustained demand for colostomy bags

#### 9.2.2 ILEOSTOMY BAGS/POUCHES

9.2.2.1 Rise in prevalence of inflammatory bowel diseases to fuel growth of ileostomy bags

### 9.2.3 UROSTOMY BAGS/POUCHES

9.2.3.1 Increase in bladder cancer incidence to support sustained demand for urostomy bags

### 9.3 SKIN BARRIER SHEETS

9.3.1 INCREASE IN FOCUS ON PERISTOMAL SKIN PROTECTION AND COMPLICATION PREVENTION TO FUEL GROWTH OF SKIN BARRIER SHEETS

### 9.4 SKIN BARRIER RINGS

9.4.1 RISE IN FOCUS ON LEAKAGE PREVENTION AND SKIN PROTECTION DRIVING GROWTH OF OSTOMY SKIN BARRIER RINGS

### 9.5 FILM DRESSINGS

9.5.1 GROWTH IN EMPHASIS ON PREVENTIVE SKIN CARE AND ADHESION SUPPORT TO SUPPORT ADOPTION OF OSTOMY FILM DRESSINGS

### 9.6 OTHER PRODUCTS

## 10 OSTOMY DRESSINGS MARKET, BY APPLICATION

### 10.1 INTRODUCTION

#### 10.2 CANCER (COLON, BLADDER)

10.2.1 CONTINUOUS USAGE OF RELIABLE, HIGH-PERFORMANCE PRODUCTS ACROSS EXTENDED CANCER SURVIVAL PERIODS TO DRIVE CONSUMPTION VOLUMES

#### 10.3 CROHN'S DISEASE

10.3.1 LIFELONG MANAGEMENT OF CROHN'S DISEASE WITH POTENTIAL FOR MULTIPLE SURGERIES INCREASES DEPENDENCY ON OSTOMY CARE SOLUTIONS

#### 10.4 TRAUMATIC INJURY

10.4.1 DEPENDENCY ON OSTOMY DRESSINGS FOR POST-SURGICAL MANAGEMENT DURING RECOVERY OR LONG-TERM CARE TO DRIVE CONSISTENT DEMAND

#### 10.5 ULCERATIVE COLITIS

10.5.1 CHRONIC NATURE OF UC, COMBINED WITH INCREASING INCIDENCE AND LONG-TERM DISEASE MANAGEMENT, TO DRIVE SUSTAINED DEMAND

#### 10.6 OTHER APPLICATIONS

## 11 OSTOMY DRESSINGS MARKET, BY END USER

### 11.1 INTRODUCTION

#### 11.2 HOME CARE SETTINGS

11.2.1 HOME CARE SETTINGS SEGMENT HELD MAJOR SHARE IN MARKET

### 11.3 HOSPITALS

11.3.1 HIGH VOLUME OF OSTOMY SURGERIES IN HOSPITALS TO DRIVE SIGNIFICANT DEMAND

### 11.4 AMBULATORY SURGICAL CENTERS

11.4.1 GROWTH IN COST-EFFICIENT OUTPATIENT COLORECTAL PROCEDURES TO DRIVE SEGMENTAL GROWTH

### 11.5 OTHER END USERS

## 12 OSTOMY DRESSINGS MARKET, BY REGION

### 12.1 INTRODUCTION

### 12.2 NORTH AMERICA

12.2.1 MACROECONOMIC OUTLOOK FOR NORTH AMERICA

#### 12.2.2 US

12.2.2.1 US: Largest country-level North American market

#### 12.2.3 CANADA

12.2.3.1 Rise in cancer burden and aging population to drive demand

### 12.3 EUROPE

12.3.1 MACROECONOMIC OUTLOOK FOR EUROPE

#### 12.3.2 GERMANY

12.3.2.1 Germany: Largest share in European ostomy dressings market

#### 12.3.3 UK

12.3.3.1 Established stoma patient base driving demand

#### 12.3.4 FRANCE

12.3.4.1 High ostomy patient base and cancer incidence to fuel demand

#### 12.3.5 ITALY

12.3.5.1 Rise in cancer incidence and established stoma patient base to drive ostomy dressing products demand

#### 12.3.6 SPAIN

12.3.6.1 Increase in urostomy procedures to drive ostomy care demand in Spain

#### 12.3.7 REST OF EUROPE

### 12.4 ASIA PACIFIC

12.4.1 MACROECONOMIC OUTLOOK FOR ASIA PACIFIC

#### 12.4.2 CHINA

12.4.2.1 China: Largest share in Asia Pacific ostomy dressings market

#### 12.4.3 JAPAN

12.4.3.1 Rising disease burden, with advanced healthcare infrastructure, strong reimbursement systems, and high adoption of innovative medical products, in Japan

#### 12.4.4 INDIA

12.4.4.1 Rise in cancer incidence and expanding access to surgical care to support demand

#### 12.4.5 AUSTRALIA

12.4.5.1 Established patient base and strong healthcare infrastructure, reimbursement support through national programs to aid market growth

#### 12.4.6 SOUTH KOREA

12.4.6.1 Increase in cancer incidence to aid growth of ostomy dressings market in South Korea

#### 12.4.7 REST OF ASIA PACIFIC

### 12.5 LATIN AMERICA

#### 12.5.1 MACROECONOMIC OUTLOOK FOR LATIN AMERICA

#### 12.5.2 BRAZIL

12.5.2.1 Brazil: Largest share in Latin American market

#### 12.5.3 MEXICO

12.5.3.1 Population prone to cancer and gastrointestinal disorders and aging to contribute to market growth

#### 12.5.4 REST OF LATIN AMERICA

### 12.6 MIDDLE EAST & AFRICA

#### 12.6.1 MACROECONOMIC OUTLOOK FOR MIDDLE EAST & AFRICA

#### 12.6.2 GCC COUNTRIES

12.6.2.1 Rise in cancer incidence and strong healthcare infrastructure to aid market growth

#### 12.6.3 REST OF MIDDLE EAST & AFRICA

## 13 COMPETITIVE LANDSCAPE

### 13.1 INTRODUCTION

### 13.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

13.2.1 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN OSTOMY DRESSINGS MARKET

### 13.3 REVENUE ANALYSIS, 2021–2025

### 13.4 MARKET SHARE ANALYSIS, 2025

### 13.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2025

#### 13.5.1 STARS

#### 13.5.2 PERVASIVE PLAYERS

#### 13.5.3 EMERGING LEADERS

#### 13.5.4 PARTICIPANTS

#### 13.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2025

13.5.5.1 Company footprint

- 13.5.5.2 Regional footprint
- 13.5.5.3 Product Footprint
- 13.5.5.4 Application footprint
- 13.5.5.5 End-user footprint
- 13.6 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2025
  - 13.6.1 PROGRESSIVE COMPANIES
  - 13.6.2 RESPONSIVE COMPANIES
  - 13.6.3 DYNAMIC COMPANIES
  - 13.6.4 STARTING BLOCKS
  - 13.6.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2025
    - 13.6.5.1 Detailed list of key startups/SMEs
    - 13.6.5.2 Competitive benchmarking of key startups/SMEs
- 13.7 COMPANY VALUATION & FINANCIAL METRICS
  - 13.7.1 FINANCIAL METRICS
  - 13.7.2 COMPANY VALUATION
- 13.8 BRAND/PRODUCT COMPARISON
- 13.9 COMPETITIVE SCENARIO
  - 13.9.1 PRODUCT LAUNCHES & APPROVALS
  - 13.9.2 DEALS
  - 13.9.3 EXPANSIONS

## **14 COMPANY PROFILES**

- 14.1 KEY PLAYERS
  - 14.1.1 COLOPLAST A/S
    - 14.1.1.1 Business overview
    - 14.1.1.2 Products offered
    - 14.1.1.3 Recent developments
      - 14.1.1.3.1 Product launches & approvals
      - 14.1.1.3.2 Deals
      - 14.1.1.3.3 Expansions
    - 14.1.1.4 MnM view
      - 14.1.1.4.1 Right to win
      - 14.1.1.4.2 Strategic choices
      - 14.1.1.4.3 Weaknesses & competitive threats
  - 14.1.2 CONVATEC GROUP PLC
    - 14.1.2.1 Business overview
    - 14.1.2.2 Products offered
    - 14.1.2.3 Recent developments

- 14.1.2.3.1 Product launches & approvals
- 14.1.2.3.2 Deals
- 14.1.2.3.3 Expansions
- 14.1.2.4 MnM view
  - 14.1.2.4.1 Right to win
  - 14.1.2.4.2 Strategic choices
  - 14.1.2.4.3 Weaknesses & competitive threats
- 14.1.3 B BRAUN SE
  - 14.1.3.1 Business overview
  - 14.1.3.2 Products offered
  - 14.1.3.3 MnM view
    - 14.1.3.3.1 Right to win
    - 14.1.3.3.2 Strategic choices
    - 14.1.3.3.3 Weaknesses & competitive threats
- 14.1.4 HOLLISTER INCORPORATED
  - 14.1.4.1 Business overview
  - 14.1.4.2 Recent developments
    - 14.1.4.2.1 Product launches & approvals
    - 14.1.4.2.2 Expansions
    - 14.1.4.2.3 Other developments
  - 14.1.4.3 MnM view
    - 14.1.4.3.1 Right to win
    - 14.1.4.3.2 Strategic choices
    - 14.1.4.3.3 Weaknesses & competitive threats
- 14.1.5 SOLVENTUM
  - 14.1.5.1 Business overview
  - 14.1.5.2 Recent developments
    - 14.1.5.2.1 Other developments
  - 14.1.5.3 MnM view
    - 14.1.5.3.1 Right to win
    - 14.1.5.3.2 Strategic choices
    - 14.1.5.3.3 Weaknesses & competitive threats
- 14.1.6 ADVIN HEALTH CARE
  - 14.1.6.1 Business overview
  - 14.1.6.2 Recent developments
    - 14.1.6.2.1 Expansions
- 14.1.7 SALTS HEALTHCARE
  - 14.1.7.1 Business overview
- 14.1.8 WELLAND MEDICAL LIMITED

- 14.1.8.1 Business overview
- 14.1.8.2 Recent developments
  - 14.1.8.2.1 Product launches & approvals
  - 14.1.8.2.2 Deals
- 14.1.9 ALCARE CO., LTD.
  - 14.1.9.1 Business overview
- 14.1.10 EAKIN
  - 14.1.10.1 Business overview
    - 14.1.10.1.1 Expansions
- 14.1.11 MARLEN MANUFACTURING & DEVELOPMENT COMPANY
  - 14.1.11.1 Business overview
- 14.2 OTHER PLAYERS
  - 14.2.1 CYMED
  - 14.2.2 ADVACARE PHARMA
  - 14.2.3 NU-HOPE LABORATORIES, INC.
  - 14.2.4 SAFE N SIMPLE LLC
  - 14.2.5 TORBOT, A DIVISION OF SAFETEC
  - 14.2.6 FOR LIFE PRODUKTIONS
  - 14.2.7 FORTIS MEDICAL PRODUCTS
  - 14.2.8 ANGIPLAST PRIVATE LIMITED
  - 14.2.9 PROWESS CARE
  - 14.2.10 TRIO HEALTHCARE LTD
  - 14.2.11 AVITR FARMICA PVT LTD.
  - 14.2.12 CRIMSON HEALTHCARE PVT. LTD
  - 14.2.13 WUJIANG EVERGREEN EX/IM CO., LTD.
  - 14.2.14 OSTOFORM

## **15 RESEARCH METHODOLOGY**

- 15.1 RESEARCH DATA
  - 15.1.1 SECONDARY DATA
    - 15.1.1.1 Key data from secondary sources
  - 15.1.2 PRIMARY DATA
    - 15.1.2.1 Key data from primary sources
    - 15.1.2.2 Key industry insights
- 15.2 MARKET SIZE ESTIMATION
- 15.3 DATA TRIANGULATION
- 15.4 MARKET RANKING ANALYSIS
- 15.5 STUDY ASSUMPTIONS

## 15.6 RESEARCH LIMITATIONS

### 15.6.1 METHODOLOGY-RELATED LIMITATIONS

### 15.6.2 SCOPE-RELATED LIMITATIONS

## 15.7 RISK ASSESSMENT

## 16 APPENDIX

### 16.1 DISCUSSION GUIDE

### 16.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

### 16.3 CUSTOMIZATION OPTIONS

### 16.4 RELATED REPORTS

### 16.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

- TABLE 1 OSTOMY DRESSINGS MARKET: INCLUSIONS & EXCLUSIONS
- TABLE 2 STANDARD CURRENCY CONVERSION RATES
- TABLE 3 STRATEGIC MOVES BY TIER-1/2/3 PLAYERS
- TABLE 4 OSTOMY DRESSINGS MARKET: PORTER'S FIVE FORCES ANALYSIS
- TABLE 5 GDP PERCENTAGE CHANGE, BY KEY COUNTRY, 2021–2030
- TABLE 6 AVERAGE SELLING PRICE TREND OF KEY PLAYERS, BY PRODUCT, 2023–2025 (USD)
- TABLE 7 AVERAGE PRICING TREND OF OSTOMY DRESSING, BY REGION, 2023–2025 (USD)
- TABLE 8 IMPORT DATA FOR OSTOMY DRESSING UNDER HS CODE 300691, BY COUNTRY, 2019–2024 (USD THOUSAND)
- TABLE 9 EXPORT DATA FOR OSTOMY DRESSING UNDER HS CODE 300691, BY COUNTRY, 2019–2024 (USD THOUSAND)
- TABLE 10 OSTOMY DRESSINGS MARKET: DETAILED LIST OF KEY CONFERENCES AND EVENTS, 2026–2027
- TABLE 11 US-ADJUSTED RECIPROCAL TARIFF RATES
- TABLE 12 KEY PRODUCT-RELATED TARIFF EFFECTIVE FOR OSTOMY DRESSING PRODUCTS
- TABLE 13 SMART OSTOMY SYSTEMS AND DIGITAL SUPPORT
- TABLE 14 SUSTAINABLE AND ECO-FRIENDLY OSTOMY PRODUCTS
- TABLE 15 TOP USE CASES AND MARKET POTENTIAL
- TABLE 16 OSTOMY DRESSINGS MARKET: CASE STUDIES RELATED TO AI IMPLEMENTATION
- TABLE 17 INTERCONNECTED ADJACENT ECOSYSTEM AND IMPACT ON MARKET PLAYERS
- TABLE 18 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
- TABLE 19 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
- TABLE 20 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
- TABLE 21 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
- TABLE 22 MIDDLE EAST & AFRICA AND GCC COUNTRIES: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
- TABLE 23 GLOBAL STANDARDS IN OSTOMY DRESSINGS MARKET

- TABLE 24 CERTIFICATIONS, LABELING, ECO-STANDARDS IN OSTOMY DRESSINGS MARKET
- TABLE 25 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR OSTOMY DRESSING PRODUCTS
- TABLE 26 KEY BUYING CRITERIA FOR TOP THREE OSTOMY DRESSING PRODUCTS
- TABLE 27 OSTOMY DRESSINGS MARKET: UNMET NEEDS/END-USER EXPECTATIONS
- TABLE 28 OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)
- TABLE 29 OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)
- TABLE 30 COLOSTOMY BAGS/POUCHES MARKET, BY COUNTRY, 2024–2031 (USD MILLION)
- TABLE 31 ILEOSTOMY BAGS/POUCHES MARKET, BY COUNTRY, 2024–2031 (USD MILLION)
- TABLE 32 UROSTOMY BAGS/POUCHES MARKET, BY COUNTRY, 2024–2031 (USD MILLION)
- TABLE 33 OSTOMY SKIN BARRIER SHEETS MARKET, BY COUNTRY, 2024–2031 (USD MILLION)
- TABLE 34 OSTOMY SKIN BARRIER RINGS MARKET, BY COUNTRY, 2024–2031 (USD MILLION)
- TABLE 35 OSTOMY FILM DRESSINGS MARKET, BY COUNTRY, 2024–2031 (USD MILLION)
- TABLE 36 OTHER OSTOMY DRESSING PRODUCTS MARKET, BY COUNTRY, 2024–2031 (USD MILLION)
- TABLE 37 OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)
- TABLE 38 OSTOMY DRESSINGS MARKET IN CANCER TREATMENT, BY COUNTRY, 2024–2031 (USD MILLION)
- TABLE 39 OSTOMY DRESSINGS MARKET IN CROHN'S DISEASE TREATMENT, BY COUNTRY, 2024–2031 (USD MILLION)
- TABLE 40 OSTOMY DRESSINGS MARKET IN TRAUMATIC INJURY TREATMENT, BY COUNTRY, 2024–2031 (USD MILLION)
- TABLE 41 OSTOMY DRESSINGS MARKET IN ULCERATIVE COLITIS TREATMENT, BY COUNTRY, 2024–2031 (USD MILLION)
- TABLE 42 OSTOMY DRESSINGS MARKET IN OTHER APPLICATIONS, BY COUNTRY, 2024–2031 (USD MILLION)
- TABLE 43 OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD

MILLION)

TABLE 44 OSTOMY DRESSINGS MARKET FOR HOME CARE SETTINGS, BY COUNTRY, 2024–2031 (USD MILLION)

TABLE 45 OSTOMY DRESSINGS MARKET FOR HOSPITALS, BY COUNTRY, 2024–2031 (USD MILLION)

TABLE 46 OSTOMY DRESSINGS MARKET FOR AMBULATORY SURGICAL CENTERS, BY COUNTRY, 2024–2031 (USD MILLION)

TABLE 47 OSTOMY DRESSINGS MARKET FOR OTHER END USERS, BY COUNTRY, 2024–2031 (USD MILLION)

TABLE 48 OSTOMY DRESSINGS MARKET, BY REGION, 2024–2031 (USD MILLION)

TABLE 49 NORTH AMERICA: OSTOMY DRESSINGS MARKET, BY COUNTRY, 2024–2031 (USD MILLION)

TABLE 50 NORTH AMERICA: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)

TABLE 51 NORTH AMERICA: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (THOUSAND UNITS)

TABLE 52 NORTH AMERICA: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)

TABLE 53 NORTH AMERICA: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)

TABLE 54 NORTH AMERICA: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD MILLION)

TABLE 55 US: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)

TABLE 56 US: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)

TABLE 57 US: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)

TABLE 58 US: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD MILLION)

TABLE 59 CANADA: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)

TABLE 60 CANADA: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)

TABLE 61 CANADA: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)

TABLE 62 CANADA: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD MILLION)

TABLE 63 EUROPE: OSTOMY DRESSINGS MARKET, BY COUNTRY, 2024–2031

(USD MILLION)

TABLE 64 EUROPE: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031

(USD MILLION)

TABLE 65 EUROPE: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031

(THOUSAND UNITS)

TABLE 66 EUROPE: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031

(USD MILLION)

TABLE 67 EUROPE: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031

(USD MILLION)

TABLE 68 EUROPE: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031

(USD MILLION)

TABLE 69 GERMANY: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031

(USD MILLION)

TABLE 70 GERMANY: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031

(USD MILLION)

TABLE 71 GERMANY: OSTOMY DRESSINGS MARKET, BY APPLICATION,

2024–2031 (USD MILLION)

TABLE 72 GERMANY: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031

(USD MILLION)

TABLE 73 UK: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD

MILLION)

TABLE 74 UK: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD

MILLION)

TABLE 75 UK: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD

MILLION)

TABLE 76 UK: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD

MILLION)

TABLE 77 FRANCE: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031

(USD MILLION)

TABLE 78 FRANCE: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031

(USD MILLION)

TABLE 79 FRANCE: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031

(USD MILLION)

TABLE 80 FRANCE: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031

(USD MILLION)

TABLE 81 ITALY: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD  
MILLION)

TABLE 82 ITALY: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD

MILLION)

TABLE 83 ITALY: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031  
(USD MILLION)

TABLE 84 ITALY: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD  
MILLION)

TABLE 85 SPAIN: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD  
MILLION)

TABLE 86 SPAIN: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD  
MILLION)

TABLE 87 SPAIN: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031  
(USD MILLION)

TABLE 88 SPAIN: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD  
MILLION)

TABLE 89 REST OF EUROPE: OSTOMY DRESSINGS MARKET, BY PRODUCT,  
2024–2031 (USD MILLION)

TABLE 90 REST OF EUROPE: OSTOMY BAGS/POUCHES MARKET, BY TYPE,  
2024–2031 (USD MILLION)

TABLE 91 REST OF EUROPE: OSTOMY DRESSINGS MARKET, BY APPLICATION,  
2024–2031 (USD MILLION)

TABLE 92 REST OF EUROPE: OSTOMY DRESSINGS MARKET, BY END USER,  
2024–2031 (USD MILLION)

TABLE 93 ASIA PACIFIC: OSTOMY DRESSINGS MARKET, BY COUNTRY,  
2024–2031 (USD MILLION)

TABLE 94 ASIA PACIFIC: OSTOMY DRESSINGS MARKET, BY PRODUCT,  
2024–2031 (USD MILLION)

TABLE 95 ASIA PACIFIC: OSTOMY DRESSINGS MARKET, BY PRODUCT,  
2024–2031 (THOUSAND UNITS)

TABLE 96 ASIA PACIFIC: OSTOMY BAGS/POUCHES MARKET, BY TYPE,  
2024–2031 (USD MILLION)

TABLE 97 ASIA PACIFIC: OSTOMY DRESSINGS MARKET, BY APPLICATION,  
2024–2031 (USD MILLION)

TABLE 98 ASIA PACIFIC: OSTOMY DRESSINGS MARKET, BY END USER,  
2024–2031 (USD MILLION)

TABLE 99 CHINA: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD  
MILLION)

TABLE 100 CHINA: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031  
(USD MILLION)

TABLE 101 CHINA: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031  
(USD MILLION)

TABLE 102 CHINA: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031

(USD MILLION)

TABLE 103 JAPAN: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031

(USD MILLION)

TABLE 104 JAPAN: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031

(USD MILLION)

TABLE 105 JAPAN: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031

(USD MILLION)

TABLE 106 JAPAN: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031

(USD MILLION)

TABLE 107 INDIA: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)

TABLE 108 INDIA: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)

TABLE 109 INDIA: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)

TABLE 110 INDIA: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD MILLION)

TABLE 111 AUSTRALIA: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)

TABLE 112 AUSTRALIA: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)

TABLE 113 AUSTRALIA: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)

TABLE 114 AUSTRALIA: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD MILLION)

TABLE 115 SOUTH KOREA: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)

TABLE 116 SOUTH KOREA: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)

TABLE 117 SOUTH KOREA: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)

TABLE 118 SOUTH KOREA: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD MILLION)

TABLE 119 REST OF ASIA PACIFIC: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)

TABLE 120 REST OF ASIA PACIFIC: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)

TABLE 121 REST OF ASIA PACIFIC: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)

TABLE 122 REST OF ASIA PACIFIC: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD MILLION)

TABLE 123 LATIN AMERICA: OSTOMY DRESSINGS MARKET, BY COUNTRY, 2024–2031 (USD MILLION)

TABLE 124 LATIN AMERICA: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)

TABLE 125 LATIN AMERICA: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (THOUSAND UNITS)

TABLE 126 LATIN AMERICA: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)

TABLE 127 LATIN AMERICA: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)

TABLE 128 LATIN AMERICA: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD MILLION)

TABLE 129 BRAZIL: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)

TABLE 130 BRAZIL: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)

TABLE 131 BRAZIL: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)

TABLE 132 BRAZIL: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD MILLION)

TABLE 133 MEXICO: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)

TABLE 134 MEXICO: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)

TABLE 135 MEXICO: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)

TABLE 136 MEXICO: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD MILLION)

TABLE 137 REST OF LATIN AMERICA: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)

TABLE 138 REST OF LATIN AMERICA: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)

TABLE 139 REST OF LATIN AMERICA: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)

TABLE 140 REST OF LATIN AMERICA: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD MILLION)

TABLE 141 MIDDLE EAST & AFRICA: OSTOMY DRESSINGS MARKET, BY

COUNTRY, 2024–2031 (USD MILLION)

TABLE 142 MIDDLE EAST & AFRICA: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)

TABLE 143 MIDDLE EAST & AFRICA: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (THOUSAND UNITS)

TABLE 144 MIDDLE EAST & AFRICA: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)

TABLE 145 MIDDLE EAST & AFRICA: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)

TABLE 146 MIDDLE EAST & AFRICA: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD MILLION)

TABLE 147 GCC COUNTRIES: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)

TABLE 148 GCC COUNTRIES: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)

TABLE 149 GCC COUNTRIES: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)

TABLE 150 GCC COUNTRIES: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD MILLION)

TABLE 151 REST OF MIDDLE EAST & AFRICA: OSTOMY DRESSINGS MARKET, BY PRODUCT, 2024–2031 (USD MILLION)

TABLE 152 REST OF MIDDLE EAST & AFRICA: OSTOMY BAGS/POUCHES MARKET, BY TYPE, 2024–2031 (USD MILLION)

TABLE 153 REST OF MIDDLE EAST & AFRICA: OSTOMY DRESSINGS MARKET, BY APPLICATION, 2024–2031 (USD MILLION)

TABLE 154 REST OF MIDDLE EAST & AFRICA: OSTOMY DRESSINGS MARKET, BY END USER, 2024–2031 (USD MILLION)

TABLE 155 OVERVIEW OF STRATEGIES DEPLOYED BY KEY PLAYERS IN OSTOMY DRESSINGS MARKET

TABLE 156 OSTOMY DRESSINGS MARKET: DEGREE OF COMPETITION

TABLE 157 OSTOMY DRESSINGS MARKET: REGIONAL FOOTPRINT, 2025

TABLE 158 OSTOMY DRESSINGS MARKET: PRODUCT FOOTPRINT, 2025

TABLE 159 OSTOMY DRESSINGS MARKET: APPLICATION FOOTPRINT, 2025

TABLE 160 OSTOMY DRESSINGS MARKET: END-USER FOOTPRINT, 2025

TABLE 161 OSTOMY DRESSINGS MARKET: DETAILED LIST OF KEY STARTUPS/SMES, 2025

TABLE 162 OSTOMY DRESSINGS MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES, 2025

TABLE 163 OSTOMY DRESSINGS MARKET: PRODUCT LAUNCHES &

APPROVALS, JANUARY 2022–MARCH 2026

TABLE 164 OSTOMY DRESSINGS MARKET: DEALS, JANUARY 2022–MARCH 2026

TABLE 165 OSTOMY DRESSINGS MARKET: EXPANSIONS, JANUARY  
2022–MARCH 2026

TABLE 166 COLOPLAST A/S: COMPANY OVERVIEW

TABLE 167 COLOPLAST A/S: PRODUCTS OFFERED

TABLE 168 COLOPLAST A/S: PRODUCT LAUNCHES & APPROVALS

TABLE 169 COLOPLAST A/S: DEALS

TABLE 170 COLOPLAST A/S: EXPANSIONS

TABLE 171 CONVATEC GROUP PLC: COMPANY OVERVIEW

TABLE 172 CONVATEC GROUP PLC: PRODUCTS OFFERED

TABLE 173 CONVATEC GROUP PLC: PRODUCT LAUNCHES & APPROVALS

TABLE 174 CONVATEC GROUP PLC: DEALS

TABLE 175 CONVATEC GROUP PLC: EXPANSIONS

TABLE 176 B BRAUN SE: COMPANY OVERVIEW

TABLE 177 B BRAUN SE: PRODUCTS OFFERED

TABLE 178 HOLLISTER INCORPORATED: COMPANY OVERVIEW

TABLE 179 HOLLISTER INCORPORATED: PRODUCTS OFFERED

TABLE 180 HOLLISTER INCORPORATED: PRODUCT LAUNCHES & APPROVALS

TABLE 181 HOLLISTER INCORPORATED: EXPANSIONS

TABLE 182 HOLLISTER INCORPORATED: OTHER DEVELOPMENTS

TABLE 183 SOLVENTUM: COMPANY OVERVIEW

TABLE 184 SOLVENTUM: PRODUCTS OFFERED

TABLE 185 SOLVENTUM: OTHER DEVELOPMENTS

TABLE 186 ADVIN HEALTH CARE: COMPANY OVERVIEW

TABLE 187 ADVIN HEALTH CARE: PRODUCTS OFFERED

TABLE 188 ADVIN HEALTH CARE: EXPANSIONS

TABLE 189 SALTS HEALTHCARE: COMPANY OVERVIEW

TABLE 190 SALTS HEALTHCARE: PRODUCTS OFFERED

TABLE 191 WELLAND MEDICAL LIMITED: COMPANY OVERVIEW

TABLE 192 WELLAND MEDICAL LIMITED.: PRODUCTS OFFERED

TABLE 193 WELLAND MEDICAL LIMITED: PRODUCT LAUNCHES & APPROVALS

TABLE 194 WELLAND MEDICAL LIMITED: DEALS

TABLE 195 ALCARE CO., LTD.: COMPANY OVERVIEW

TABLE 196 ALCARE CO., LTD.: PRODUCTS OFFERED

TABLE 197 EAKIN: COMPANY OVERVIEW

TABLE 198 EAKIN: PRODUCTS OFFERED

TABLE 199 EAKIN: EXPANSIONS

TABLE 200 MARLEN MANUFACTURING & DEVELOPMENT COMPANY: COMPANY

**OVERVIEW****TABLE 201 MARLEN MANUFACTURING & DEVELOPMENT COMPANY: PRODUCTS OFFERED****TABLE 202 CYMED: COMPANY OVERVIEW****TABLE 203 ADVACARE PHARMA: COMPANY OVERVIEW****TABLE 204 NU-HOPE LABORATORIES, INC.: COMPANY OVERVIEW****TABLE 205 SAFE N SIMPLE LLC: COMPANY OVERVIEW****TABLE 206 TORBOT, A DIVISION OF SAFETEC: COMPANY OVERVIEW****TABLE 207 FOR LIFE PRODUKTIONS: COMPANY OVERVIEW****TABLE 208 FORTIS MEDICAL PRODUCTS: COMPANY OVERVIEW****TABLE 209 ANGIPLAST PRIVATE LIMITED: COMPANY OVERVIEW****TABLE 210 PROWESS CARE: COMPANY OVERVIEW****TABLE 211 TRIO HEALTHCARE LTD: COMPANY OVERVIEW****TABLE 212 AVITR FARMICA PVT LTD.: COMPANY OVERVIEW****TABLE 213 CRIMSON HEALTHCARE PVT. LTD: COMPANY OVERVIEW****TABLE 214 WUJIANG EVERGREEN EX/IM CO., LTD.: COMPANY OVERVIEW****TABLE 215 OSTOFORM: COMPANY OVERVIEW****TABLE 216 OSTOMY DRESSINGS MARKET: STUDY ASSUMPTIONS****TABLE 217 OSTOMY DRESSINGS MARKET: RISK ASSESSMENT ANALYSIS**

## List Of Figures

### LIST OF FIGURES

FIGURE 1 OSTOMY DRESSINGS MARKET: SEGMENTS CONSIDERED

FIGURE 2 YEARS CONSIDERED

FIGURE 3 KEY INSIGHTS AND MARKET HIGHLIGHTS

FIGURE 4 OSTOMY DRESSINGS MARKET, 2026–2031 (USD MILLION)

FIGURE 5 MAJOR STRATEGIES ADOPTED BY KEY PLAYERS IN OSTOMY DRESSINGS MARKET

FIGURE 6 DISRUPTIVE TRENDS IMPACTING GROWTH OF OSTOMY DRESSINGS MARKET

FIGURE 7 HIGH-GROWTH SEGMENTS AND EMERGING FRONTIERS IN OSTOMY DRESSINGS MARKET, 2025

FIGURE 8 EUROPE TO ACCOUNT FOR LARGEST MARKET SHARE DURING STUDY PERIOD

FIGURE 9 RISING PREVALENCE OF CANCER TO DRIVE MARKET GROWTH

FIGURE 10 HOME CARE SEGMENT ACCOUNTED FOR LARGEST SHARE OF NORTH AMERICAN OSTOMY DRESSINGS MARKET IN 2025

FIGURE 11 CHINA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 12 EUROPE ACCOUNTED FOR LARGEST MARKET SHARE IN 2025

FIGURE 13 EMERGING ECONOMIES TO REGISTER HIGHER GROWTH RATES DURING FORECAST PERIOD

FIGURE 14 OSTOMY DRESSINGS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 15 OSTOMY DRESSINGS MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 16 OSTOMY DRESSINGS MARKET: SUPPLY CHAIN ANALYSIS

FIGURE 17 OSTOMY DRESSINGS MARKET: VALUE CHAIN ANALYSIS

FIGURE 18 OSTOMY DRESSINGS MARKET: ECOSYSTEM ANALYSIS

FIGURE 19 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 20 OSTOMY DRESSINGS MARKET: INVESTMENT & FUNDING SCENARIO

FIGURE 21 NUMBER OF PATENTS PUBLISHED, JANUARY 2015–APRIL 2026

FIGURE 22 TOP APPLICANT COUNTRIES/REGIONS FOR OSTOMY PRODUCTS, JANUARY 2015? OCTOBER 2025 (NUMBER OF PATENTS)

FIGURE 23 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR OSTOMY DRESSING PRODUCTS

FIGURE 24 KEY BUYING CRITERIA FOR TOP THREE OSTOMY DRESSING PRODUCTS

FIGURE 25 OSTOMY DRESSINGS MARKET: GEOGRAPHIC SNAPSHOT

FIGURE 26 EUROPE: OSTOMY DRESSINGS MARKET SNAPSHOT

FIGURE 27 ASIA PACIFIC: OSTOMY DRESSINGS MARKET SNAPSHOT

FIGURE 28 REVENUE ANALYSIS OF KEY PLAYERS IN OSTOMY DRESSINGS MARKET, 2021–2025 (USD MILLION)

FIGURE 29 MARKET SHARE ANALYSIS OF KEY PLAYERS IN OSTOMY DRESSINGS MARKET (2025)

FIGURE 30 OSTOMY DRESSINGS MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2025

FIGURE 31 OSTOMY DRESSINGS MARKET: COMPANY FOOTPRINT, 2025

FIGURE 32 OSTOMY DRESSINGS MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2025

FIGURE 33 EV/EBITDA OF KEY VENDORS, 2026

FIGURE 34 YEAR-TO-DATE (YTD) PRICE TOTAL RETURN AND 5-YEAR STOCK BETA OF KEY VENDORS, 2026

FIGURE 35 OSTOMY DRESSINGS MARKET: BRAND/PRODUCT COMPARATIVE ANALYSIS

FIGURE 36 COLOPLAST A/S: COMPANY SNAPSHOT, 2025

FIGURE 37 CONVATEC GROUP PLC: COMPANY SNAPSHOT, 2025

FIGURE 38 B BRAUN SE: COMPANY SNAPSHOT, 2024

FIGURE 39 SOLVENTUM: COMPANY SNAPSHOT, 2025

FIGURE 40 RESEARCH DESIGN

FIGURE 41 PRIMARY SOURCES

FIGURE 42 PRIMARY BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

FIGURE 43 MARKET SIZE APPROACH: REVENUE SHARE ANALYSIS

FIGURE 44 TOP-DOWN APPROACH

FIGURE 45 BOTTOM-UP APPROACH

FIGURE 46 IMPACT ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES, 2026–2031

FIGURE 47 OSTOMY DRESSINGS MARKET: CAGR PROJECTIONS

FIGURE 48 DATA TRIANGULATION METHODOLOGY

## I would like to order

Product name: Ostomy Dressing Market by Product [Bags/Pouches (Colostomy, Urostomy, Ileostomy), Skin Barrier Sheets, Skin Barrier Rings, Film Dressings], Application (Cancer, Crohn's Disease), End User (Hospitals, Home Care, ASCs), and Region - Global Forecast to 2031

Product link: <https://marketpublishers.com/r/O398CDACC0FDEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O398CDACC0FDEN.html>