

Organosheet Market by Fiber Type (Carbon Fiber, Glass Fiber), Resin Type (PA, PP, PC, PEEK), Application (Aerospace & Defense, Transportation, Sports & Leisure, Construction), & Region (North America, APAC, Europe, MEA) - Global Forecast to 2028

<https://marketpublishers.com/r/O32682E1DB76EN.html>

Date: February 2024

Pages: 222

Price: US\$ 4,950.00 (Single User License)

ID: O32682E1DB76EN

Abstracts

The organosheet market is estimated at USD 0.6 billion in 2023 and is projected to reach USD 1.0 billion by 2028, at a CAGR of 12.0% from 2023 to 2028. Glass fiber or fiberglass-based organosheets are produced by heating glass until molten. The molten glass is then forced through superfine holes, creating very thin glass filaments/fibers, used in various applications due to their low cost compared to traditional materials such as steel and aluminum. Glass fiber-based organosheets are preferable over carbon fiber as they provide a quick and affordable way to build parts & molds and make repairs. They are easy to handle, conform to complex shapes, and withstand tough environmental conditions.

“In terms of value, PA accounted for the largest share of the overall organosheet market.”

PA-based compounds are among the widely used types of thermoplastic composites worldwide. Thermoplastic composites containing polyamide resin matrix offer an ideal combination of properties suitable for automotive, aerospace & defense, energy, industrial, and electronics applications. Polyamide is easy to process and has high heat and chemical attack resistance, mechanical strength, and stiffness with good dielectric properties, friction, and wear resistance. It enables automotive OEMs to reduce weight without compromising on vehicle performance. Polyamide provides higher strength in

automotive applications when used along with long carbon fibers.

“In terms of value, aerospace & defense industry accounted for the second largest share of the overall organosheet market.”

Lightweight solutions are particularly in demand in the aerospace sector as they reduce the weight of an aircraft by 1,000 kilos, saving 6,000 tons of aviation fuel over its lifetime. The growth of the aerospace & defense industry is driven by the need for fuel-efficient and technologically advanced aircraft. The global aircraft fleet size will double over the next two decades. Organosheets are used in the aerospace & defense industry as they have higher strength-to-weight capability than traditional aerospace materials. High strength, stiffness, and abrasion resistance are achieved by using organosheets in aircraft. These tapes are used in primary and secondary structures, mainly in wing spars, wing skins, fuselage skin, access panels, rib stiffeners, brackets, conduits, and flooring.

“During the forecast period, the organosheet market in Asia Pacific region is projected to be the third-largest region.”

The organosheet market in Asia Pacific is driven by increasing consumption in sporting goods and automotive industries. There is a high demand for composites in the sporting goods industry in China and Taiwan. China leads in terms of volume and value growth, particularly in the transportation sector. As a result, the use of organosheet in this sector is expected to increase even further, with applications in body panels, dashboards, door modules, and other areas.

This study has been validated through primary interviews with industry experts globally. These primary sources have been divided into the following three categories:

By Company Type- Tier 1- 40%, Tier 2- 33%, and Tier 3- 27%

By Designation- C Level- 50%, Director Level- 30%, and Others- 20%

By Region- North America- 15%, Europe- 50%, Asia Pacific (APAC) - 20%, Latin America-10%, Middle East & Africa -5%.

The report provides a comprehensive analysis of company profiles:

Prominent companies include Ensinger (Germany), Toray Industries Inc. (Japan), Johns Manville (US), Haufler Composites (Germany), SGL Carbon SE (Germany), Profol GmbH (Germany), Lanxess AG (Germany), Porcher Industries (Germany), Kingfa Science & Technology Co. Ltd. (China), Mitsubishi Chemical Group Corporation (Japan), Teijin Limited (Japan), Avient Corporation (US), Kordsa Teknik Tekstil A.S. (Turkiye), BUFA(Germany), SABIC (Saudi Arabia).

Research Coverage

This research report categorizes the Organosheet Market by Fiber Type (Carbon Fiber, Glass Fiber), Resin Type (PA, PP, PC, PEEK, Others), Application (Aerospace & Defense, Transportation, Sports & Leisure, Construction, and Others) and Region (North America, Europe, Asia Pacific, the Middle East & Africa, and Latin America). The scope of the report includes detailed information about the major factors influencing the growth of the organosheet market, such as drivers, restraints, challenges, and opportunities. A thorough examination of the key industry players has been conducted in order to provide insights into their business overview, solutions, and services, key strategies, contracts, partnerships, and agreements. New product and service launches, mergers and acquisitions, and recent developments in the organosheet market are all covered. This report includes a competitive analysis of upcoming startups in the organosheet market ecosystem.

Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall organosheet market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Increasing demand from aerospace applications, extensive use of composites in construction & infrastructure industry, high durability and fatigue resistance, increasing demand for lightweight materials from automotive industry), restraints (high processing and manufacturing costs, issues related to recyclability of composites), opportunities (High demand from

electric vehicles, Cost reduction of carbon fiber composites), and challenges (Developing low-cost technologies, High R&D cost) influencing the growth of the organosheet market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the organosheet market

Market Development: Comprehensive information about lucrative markets – the report analyses the organosheet market across varied regions.

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the organosheet market

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Ensinger (Germany), Toray Industries Inc. (Japan), Johns Manville (US), Haufler Composites (Germany), SGL Carbon SE (Germany), Profol GmbH (Germany), Lanxess AG (Germany), Porcher Industries (Germany), Kingfa Science & Technology Co. Ltd. (China), Mitsubishi Chemical Group Corporation (Japan), Teijin Limited (Japan), Avient Corporation (US), Kordsa Teknik Tekstil A.S. (Turkiye), BUFA(Germany), SABIC (Saudi Arabia) among others in the organosheet market

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