

Organic Coagulant Market by Type (Polyamine, Polydadmec), Application (Municipal Water Treatment, Industrial Water Treatment), and Region (Asia Pacific, North America, Europe, Middle East & Africa, South America) - Global Forecast to 2027

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Abstracts

The global organic coagulant market size is projected to reach USD 2.9 billion by 2027 from USD 2.0 billion in 2022, at a CAGR of 8.1% during the forecast period. Polyamine has the largest market share in 2022. The ever increasing demand for organic coagulants in emerging markets owing to rising awareness of the harmful effects of inorganic coagulants and declining freshwater resources. Additionally, the demand for organic coagulants in emerging countries such as Asia Pacific, South America, and Middle East & Africa, is increasing due to the rising population and rapid urbanization that increases the demand for safe and clean water. This requires effective water treatment solutions that will drive the market for organic coagulants during the forecast period.

Polyamine segment is estimated to be the fastest growing in terms of value amongst other types in the organic coagulant market, in 2027

Polyamine organic coagulants are a type of organic coagulant used in water treatment processes to help remove impurities and suspended solids. They are composed of amine functional group-containing high molecular weight, water-soluble polymers. These functional groups provide polyamine coagulants with a positive charge that enables them to attract and neutralize negatively charged water particles. Polyamine coagulants are effective in treating a variety of water sources, including wastewater, industrial process water, and potable water. They can help remove organic matter, turbidity, color, and heavy metals from water, and are often used in conjunction with

other treatment processes such as filtration or sedimentation.

Municipal water treatment is projected to grow into the fastest growing application in the organic coagulant, in terms of value.

Municipal water treatment is the process by which water from natural sources such as rivers, lakes, or groundwater is treated and purified to make it safe for human consumption. Water from these sources is often polluted and contains a large amount of stain-producing dissolved iron and manganese. To treat these pollutants, organic coagulants are used as a part of the water treatment process to remove impurities and contaminants from the water. These coagulants work by neutralizing the electrical charge of particles in the water, causing them to clump together and form larger particles that can be more easily removed by filtration.

South America is projected to be the third fastest in the organic coagulant market during the forecast period.

South America is predicted to be the third fastest growing region amongst others in the organic coagulant market in 2022, in terms of value and volume, Brazil and Argentina is the key countries driving the South American organic coagulant market. The region has considerable scope for water treatment. Large population size, growing urbanization, and rapid industrialization are some of the factors driving the market. Electricity demand in the region is also increasing due to the growing population and urbanization. The increasing infrastructural development in water treatment is also a major driver for the organic coagulant market in the region.

Extensive primary interviews were conducted in the process of determining and verifying the sizes of several segments and subsegments of the organic coagulant market gathered through secondary research.

The breakdown of primary interviews has been given below.

By Company Type: Tier 1 – 40%, Tier 2 – 30%, and Tier 3 – 30%

By Designation: C Level Executives – 20%, Director Level – 10%, Others – 70%

By Region: North America – 20%, Asia Pacific – 30%, Europe – 30%, Middle East & Africa – 10%, South America-10%.

The key players in the organic coagulant market are Kemira Oyj (Finland), SNF Group (France), BASF SE (Germany), Veolia (France), ECOLAB (US), Kurita Water Industries Ltd (Japan), Baker Hughes Company (US), Solenis (US), USALCO (US) and Buckman (US). The organic coagulant market report analyzes the key growth strategies, such as new product launches, investments & expansions, agreements, partnerships, and mergers & acquisitions to strengthen their market positions.

Research Coverage

This report provides detailed segmentation of the organic coagulant market and forecasts its market size until 2027. The market has been segmented based on by type (polyamine, polyDADMAC, and others), by application (municipal water treatment and industrial water treatment), and by region (North America, Europe, Asia Pacific, Middle East & Africa, and South America). A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, new product launches, expansions, and mergers & acquisition associated with the market for organic coagulant market.

Key benefits of buying this report

This research report is focused on various levels of analysis — industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the organic coagulant market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Analysis of key drivers (Stringent regulatory and sustainability mandates for protecting environment, Declining freshwater resources, Harmful effects of inorganic coagulants), restraints (Availability of alternative technologies), opportunities (Rising population and rapid urbanization in emerging economies), and challenges (Sensitivity to pH and temperature) influencing the growth of the organic coagulants market

Market Penetration: Comprehensive information on organic coagulant market offered by top players in the global organic coagulant market.

Product Development/Innovation: Detailed insights on upcoming technologies,

research & development activities, and new product launches in the organic coagulant market.

Market Development: Comprehensive information about lucrative emerging markets — the report analyzes the markets for organic coagulant market across regions

Market Diversification: Exhaustive information about new products, growing geographies, and recent developments in the organic coagulant market

Competitive Assessment: In-depth assessment of market segments, growth strategies, revenue analysis, and products of the leading market players

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