

# **Ophthalmic Surgical Instruments Market by Product (Cataracts (IOL, OVD), Refractive (Femtosecond, Excimer Laser) Glaucoma, Vitreoretinal (Vitreectomy Machine & Packs) Surgical Microscope] End User (Hospital, Specialty Clinic) - Global Forecast to 2022**

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## **Abstracts**

“The Ophthalmic Surgical Instruments Market is projected to grow at a CAGR of 6.0%”

The global ophthalmic surgical instruments market is expected to reach USD 11.18 billion by 2022 from USD 8.36 billion in 2017, at a CAGR of 6.0%. The growth of this market is mainly attributed to the rising geriatric population across the globe, increasing incidence of eye diseases and diabetes, increasing government initiative to control visual impairment, and technological advancements. However, the high cost of ophthalmic surgical instruments and uncertainty in the reimbursement structure in the ophthalmology industry is expected to hinder the growth of this market.

“The microinvasive glaucoma surgery (MIGS) devices segment is expected to grow at the fastest rate during the forecast period”

Based on glaucoma surgery devices type, the global ophthalmic surgical instruments market is segmented into glaucoma drainage devices, glaucoma laser systems, microinvasive glaucoma surgery devices, and glaucoma surgery instruments & kits. The microinvasive glaucoma surgery devices segment is expected to register the highest CAGR during the forecast period owing to the rising uptake of MIGS devices and instruments owing to its various benefits such as allow surgeons to perform surgery through a very small incision and also offer safety, efficacy & ease of use, increasing number of glaucoma patients, rapidly growing aging population, and the introduction of various new MIGS devices in this market.

“Hospitals segment continue to dominate the market during the forecast period.”

On the basis of end user, the ophthalmic surgical instruments market is segmented into hospitals, specialty clinics & ambulatory surgical centers (ASCs), and other end users. The hospitals segment accounted for the major share of the global ophthalmic surgical instruments market during the forecast period. The increasing prevalence of eye disorders across the globe coupled with a large patient pool treated at hospitals, high purchasing power of hospitals, and increasing number of hospitals in emerging economies are expected to drive the demand for advanced ophthalmic surgical instruments in this segment.

“APAC to witness the highest growth during the forecast period”

Geographically, the global ophthalmic surgical instruments market is broadly segmented into five major geographies, namely, North America, Europe, Asia Pacific (APAC), Latin America, and the Middle East & Africa. In 2016, North America commanded a major share of the global ophthalmic surgical instruments market. However, APAC is expected to witness the highest growth during the forecast period. Growth in this market is driven by a number of factors, such as the rising geriatric population, growing medical tourism, increasing focus of prominent players on emerging Asian countries, increasing healthcare expenditure, and rising awareness on advance ophthalmic surgical devices.

Break of primary participants was as mentioned below:

By Company Size – Tier 1–45%, Tier 2–29% and Tier 3–26%

By Designation Level – C-level–35%, Director Level–25%, Others–40%

By Region – North America–30%, Europe–26%, Asia-Pacific–22%, Latin America–13%, Middle East and Africa–9%

The prominent players in the ophthalmic surgical instruments market are Alcon (Switzerland), Carl Zeiss Meditec (Germany), Johnson & Johnson Vision Care (US), Hoya Corporation (Japan), Bausch + Lomb (US), NIDEK (Japan), Topcon Corporation (Japan), Ellex Medical Lasers (Australia), IRIDEX Corporation (US), Lumenis (Israel), STAAR Surgical Company (US), and Ziemer Ophthalmic Systems (Switzerland).

## Research Coverage

The report analyzes the various types of ophthalmic surgical instruments in the market and their adoption patterns. It aims at estimating the market size and future growth potential of the ophthalmic surgical instruments market for different segments such as product, end user, and region. The report also includes an in-depth competitive analysis of the key players in this market along with their company profiles, recent developments, SWOT analysis, and market strategies.

## Reasons to Buy the Report

The report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn would help them, garner a greater market share. Firms purchasing the report could use one or a combination of the below-mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) to enhance their market presence.

This report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on the product portfolios offered by the top players in the ophthalmic surgical instruments market. The report analyzes the market by products and end users across all regions

**Product Development/Innovation:** Detailed insights on the upcoming trends, R&D activities, and new product launches in the ophthalmic surgical instruments market

**Market Development:** Comprehensive information about the lucrative emerging markets by product, end user, and region

**Market Diversification:** Exhaustive information about new products, growing regions, recent developments, and investments in the ophthalmic surgical instruments market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, products, distribution networks, and manufacturing capabilities of the leading players in the ophthalmic surgical instruments market

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 MARKET SHARE ESTIMATION
- 2.5 ASSUMPTIONS FOR THE STUDY

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 OPHTHALMIC SURGICAL INSTRUMENTS: MARKET OVERVIEW
- 4.2 ASIA PACIFIC: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT AND BY COUNTRY
- 4.3 GEOGRAPHICAL SNAPSHOT OF THE OPHTHALMIC SURGICAL INSTRUMENTS MARKET
- 4.4 OPHTHALMIC SURGICAL INSTRUMENTS MARKET: REGIONAL MIX
- 4.5 OPHTHALMIC SURGICAL INSTRUMENTS MARKET, DEVELOPING VS. DEVELOPED COUNTRIES

### 5 MARKET OVERVIEW

## 5.1 INTRODUCTION

## 5.2 MARKET DYNAMICS

### 5.2.1 MARKET DRIVERS

#### 5.2.1.1 Rising prevalence of eye diseases

##### 5.2.1.1.1 Cataract

##### 5.2.1.1.2 Glaucoma

##### 5.2.1.1.3 Obesity and diabetes

##### 5.2.1.1.4 Age-related macular degeneration

#### 5.2.1.2 Technological advancements in ophthalmic surgical instruments

#### 5.2.1.3 Increasing government initiatives to control visual impairment

### 5.2.2 MARKET RESTRAINTS

#### 5.2.2.1 High cost of ophthalmic surgical instruments

#### 5.2.2.2 Reimbursement cuts for ophthalmic surgical procedures

### 5.2.3 MARKET OPPORTUNITIES

5.2.3.1 Lower adoption of phacoemulsification devices and premium IOLs in emerging regions represents a huge market opportunity

#### 5.2.3.2 Untapped emerging markets

### 5.2.4 CHALLENGES

#### 5.2.4.1 Lack of awareness and low accessibility to eye care in low-income economies

## 6 INDUSTRY INSIGHTS

### 6.1 INTRODUCTION

### 6.2 INDUSTRY TRENDS

#### 6.2.1 FEMTOSECOND LASERS BASED CATARACT SURGERY

#### 6.2.2 ADVANCED TECHNOLOGY IN IOLS

#### 6.2.3 ADVANCES IN REFRACTIVE SURGERY

#### 6.2.4 MINIMALLY INVASIVE GLAUCOMA SURGERY (MIGS)

### 6.3 VENDOR BENCHMARKING

#### 6.3.1 PRODUCT PORTFOLIO ANALYSIS: OPHTHALMIC SURGICAL INSTRUMENTS MARKET

### 6.4 REGULATORY ANALYSIS

#### 6.4.1 NORTH AMERICA

##### 6.4.1.1 US

##### 6.4.1.2 Canada

#### 6.4.2 EUROPE

#### 6.4.3 ASIA PACIFIC

##### 6.4.3.1 Japan

6.4.3.2 China

6.4.3.3 India

## **7 OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT**

### **7.1 INTRODUCTION**

### **7.2 CATARACT SURGERY DEVICES**

#### **7.2.1 INTRAOCULAR LENSES**

##### **7.2.1.1 Standard intraocular lenses**

##### **7.2.1.2 Premium intraocular lenses**

#### **7.2.2 OPHTHALMIC VISCOELASTIC DEVICES**

##### **7.2.2.1 Cohesive OVDs**

##### **7.2.2.2 Dispersive OVDs**

##### **7.2.2.3 Combinational OVDs**

#### **7.2.3 PHACOEMULSIFICATION DEVICES**

#### **7.2.4 CATARACT SURGERY INSTRUMENTS AND KITS**

#### **7.2.5 CATARACT SURGERY LASERS**

#### **7.2.6 IOL INJECTORS**

### **7.3 GLAUCOMA SURGERY DEVICES**

#### **7.3.1 GLAUCOMA DRAINAGE DEVICES**

#### **7.3.2 MICROINVASIVE GLAUCOMA SURGERY DEVICES**

#### **7.3.3 GLAUCOMA LASER SYSTEMS**

#### **7.3.4 GLAUCOMA SURGERY INSTRUMENTS AND KITS**

### **7.4 REFRACTIVE SURGERY DEVICES**

#### **7.4.1 FEMTOSECOND LASERS**

#### **7.4.2 EXCIMER LASERS**

#### **7.4.3 REFRACTIVE SURGERY INSTRUMENTS AND KITS**

#### **7.4.4 OTHER REFRACTIVE SURGERY LASERS**

### **7.5 VITREORETINAL SURGERY DEVICES**

#### **7.5.1 VITREORETINAL PACKS**

#### **7.5.2 VITRECTOMY MACHINES**

#### **7.5.3 PHOTOCOAGULATION LASERS**

#### **7.5.4 VITREORETINAL SURGERY INSTRUMENTS AND KITS**

#### **7.5.5 ILLUMINATION DEVICES**

#### **7.5.6 VITRECTOMY PROBES**

### **7.6 OPHTHALMIC MICROSCOPES**

### **7.7 OPHTHALMIC SURGICAL ACCESSORIES**

#### **7.7.1 OPHTHALMIC FORCEPS**

#### **7.7.2 OPHTHALMIC SPATULAS**

- 7.7.3 OPHTHALMIC TIPS AND HANDLES
- 7.7.4 OPHTHALMIC SCISSORS
- 7.7.5 MACULAR LENSES
- 7.7.6 OPHTHALMIC CANNULAS
- 7.7.7 OTHER OPHTHALMIC ACCESSORIES

## **8 OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER**

- 8.1 INTRODUCTION
- 8.2 HOSPITALS
- 8.3 SPECIALTY CLINICS AND AMBULATORY SURGERY CENTERS
- 8.4 OTHER END USERS

## **9 OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY REGION**

- 9.1 INTRODUCTION
- 9.2 NORTH AMERICA
  - 9.2.1 US
  - 9.2.2 CANADA
- 9.3 EUROPE
  - 9.3.1 GERMANY
  - 9.3.2 FRANCE
  - 9.3.3 UK
  - 9.3.4 ITALY
  - 9.3.5 SPAIN
  - 9.3.6 REST OF EUROPE (ROE)
- 9.4 ASIA PACIFIC
  - 9.4.1 JAPAN
  - 9.4.2 CHINA
  - 9.4.3 INDIA
  - 9.4.4 REST OF ASIA PACIFIC (ROAPAC)
- 9.5 LATIN AMERICA
  - 9.5.1 BRAZIL
  - 9.5.2 MEXICO
  - 9.5.3 REST OF LATIN AMERICA (ROLA)
- 9.6 MIDDLE EAST & AFRICA

## **10 COMPETITIVE LANDSCAPE**

## 10.1 INTRODUCTION

## 10.2 MARKET SHARE ANALYSIS

### 10.2.1 CATARACT SURGERY DEVICES MARKET

### 10.2.2 GLAUCOMA SURGERY DEVICES MARKET

### 10.2.3 REFRACTIVE SURGERY DEVICES MARKET

## 10.3 COMPETITIVE SCENARIO

### 10.3.1 PRODUCT LAUNCHES

### 10.3.2 AGREEMENTS/PARTNERSHIPS/COLLABORATIONS

### 10.3.3 ACQUISITIONS

### 10.3.4 PRODUCT APPROVALS

### 10.3.5 EXPANSIONS

## 11 COMPANY PROFILES

(Business Overview, SWOT Analysis, Recent Developments, and MnM View)\*

### 11.1 ALCON

### 11.2 BAUSCH + LOMB

### 11.3 CARL ZEISS MEDITEC

### 11.4 JOHNSON & JOHNSON

### 11.5 ELLEX MEDICAL LASERS

### 11.6 HOYA

### 11.7 IRIDEX

### 11.8 LUMENIS

### 11.9 NIDEK

### 11.10 STAAR SURGICAL

### 11.11 TOPCON

### 11.12 ZIEMER OPHTHALMIC SYSTEMS

\*Details on Business Overview, SWOT Analysis, Recent Developments, and MnM View might not be captured in case of unlisted companies.

## 12 APPENDIX

### 12.1 INSIGHTS OF INDUSTRY EXPERTS

### 12.2 DISCUSSION GUIDE

### 12.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

### 12.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

### 12.5 AVAILABLE CUSTOMIZATIONS



12.6 RELATED REPORTS

12.7 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

Table 1 GERIATRIC POPULATION, BY REGION, 2000 VS. 2015 VS. 2030 VS 2050

Table 2 TOTAL NUMBER OF CATARACT SURGICAL PROCEDURES PERFORMED IN 2014 AND 2015, BY COUNTRY

Table 3 NUMBER OF PEOPLE WITH DIABETES, BY REGION, 2015 VS. 2040 (MILLION INDIVIDUALS)

Table 4 PREVALENCE OF AGE-RELATED MACULAR DEGENERATION, BY COUNTRY, 2013–2023

Table 5 US: POPULATION WITH OCULAR CONDITIONS, 2000–2020 (MILLION INDIVIDUALS)

Table 6 PROJECTED DISABILITY-ADJUSTED LIFE YEARS ACROSS VARIOUS REGIONS, BY OPHTHALMIC DISEASE, 2015 VS. 2030 (MILLION YEARS)

Table 7 MARKET DRIVERS: IMPACT ANALYSIS

Table 8 PERCENTAGE CHANGES TO MEDICARE PHYSICIAN FEE SCHEDULE IN 2015

Table 9 REIMBURSEMENT CUTS FOR VITRECTOMY IN 2015

Table 10 MARKET RESTRAINTS: IMPACT ANALYSIS

Table 11 MARKET OPPORTUNITIES: IMPACT ANALYSIS

Table 12 MARKET CHALLENGES: IMPACT ANALYSIS

Table 13 OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 14 CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 15 CATARACT SURGERY DEVICES MARKET, BY COUNTRY, 2015–2022 (USD MILLION)

Table 16 INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 17 INTRAOCULAR LENSES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 18 STANDARD/MONOFOCAL INTRAOCULAR LENSES OFFERED BY KEY MARKET PLAYERS

Table 19 STANDARD INTRAOCULAR LENSES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 20 PREMIUM INTRAOCULAR LENSES OFFERED BY KEY MARKET PLAYERS

Table 21 PREMIUM INTRAOCULAR LENSES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 22 OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022

(USD MILLION)

Table 23 OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 24 COHESIVE OPHTHALMIC VISCOELASTIC DEVICES OFFERED BY KEY MARKET PLAYERS

Table 25 COHESIVE OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 26 DISPERSIVE OPHTHALMIC VISCOELASTIC DEVICES OFFERED BY KEY MARKET PLAYERS

Table 27 DISPERSIVE OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 28 COMBINATIONAL OPHTHALMIC VISCOELASTIC DEVICES OFFERED BY KEY MARKET PLAYERS

Table 29 COMBINATIONAL OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 30 PHACOEMULSIFICATION DEVICES OFFERED BY KEY MARKET PLAYERS

Table 31 PHACOEMULSIFICATION DEVICES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 32 CATARACT SURGERY INSTRUMENTS AND KITS MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 33 CATARACT SURGERY LASERS MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 34 IOL INJECTORS OFFERED BY KEY MARKET PLAYERS

Table 35 IOL INJECTORS MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 36 GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 37 GLAUCOMA SURGERY DEVICES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 38 GLAUCOMA DRAINAGE DEVICES OFFERED BY KEY MARKET PLAYERS

Table 39 GLAUCOMA DRAINAGE DEVICES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 40 MICROINVASIVE GLAUCOMA SURGERY DEVICES OFFERED BY KEY MARKET PLAYERS

Table 41 MICROINCISION GLAUCOMA SURGERY DEVICES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 42 GLAUCOMA LASER SYSTEMS OFFERED BY KEY MARKET PLAYERS

Table 43 GLAUCOMA LASER SYSTEMS MARKET, BY COUNTRY/REGION,

2015–2022 (USD MILLION)

Table 44 GLAUCOMA SURGERY INSTRUMENTS AND KITS MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 45 REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 46 REFRACTIVE SURGERY DEVICES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 47 FEMTOSECOND LASERS OFFERED BY KEY MARKET PLAYERS

Table 48 FEMTOSECOND LASERS MARKET, BY COUNTRY/REGION, 2015–2021 (USD MILLION)

Table 49 EXCIMER LASERS OFFERED BY KEY MARKET PLAYERS

Table 50 EXCIMER LASERS MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 51 REFRACTIVE SURGERY INSTRUMENTS AND KITS MARKET/REGION, BY COUNTRY, 2015–2022 (USD MILLION)

Table 52 OTHER REFRACTIVE SURGERY LASERS MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 53 VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 54 VITREORETINAL SURGERY DEVICES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 55 VITREORETINAL PACKS OFFERED BY KEY MARKET PLAYERS

Table 56 VITREORETINAL PACKS MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 57 VITRECTOMY MACHINES OFFERED BY KEY MARKET PLAYERS

Table 58 VITRECTOMY MACHINES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 59 PHOTOCOAGULATION LASERS OFFERED BY KEY MARKET PLAYERS

Table 60 PHOTOCOAGULATION LASERS MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 61 VITREORETINAL SURGERY INSTRUMENTS & KITS MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 62 ILLUMINATION DEVICES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 63 VITRECTOMY PROBES OFFERED BY KEY MARKET PLAYERS

Table 64 VITRECTOMY PROBES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 65 OPHTHALMIC MICROSCOPES OFFERED BY KEY MARKET PLAYERS

Table 66 OPHTHALMIC MICROSCOPES MARKET, BY COUNTRY/REGION,

2015–2022 (USD MILLION)

Table 67 OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 68 OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 69 OPHTHALMIC FORCEPS MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 70 OPHTHALMIC SPATULAS MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 71 OPHTHALMIC TIPS AND HANDLES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 72 OPHTHALMIC SCISSORS MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 73 MACULAR LENSES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 74 OPHTHALMIC CANNULAS MARKET, BY COUNTRY, 2015–2022 (USD MILLION)

Table 75 OTHER OPHTHALMIC ACCESSORIES MARKET, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 76 GLOBAL OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 77 GLOBAL OPHTHALMIC SURGICAL INSTRUMENTS MARKET FOR HOSPITALS, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 78 GLOBAL OPHTHALMIC SURGICAL INSTRUMENTS MARKET FOR SPECIALTY CLINICS AND AMBULATORY SURGERY CENTERS, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 79 GLOBAL OPHTHALMIC SURGICAL INSTRUMENTS MARKET FOR OTHER END USERS, BY COUNTRY/REGION, 2015–2022 (USD MILLION)

Table 80 OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY REGION, 2015–2022 (USD MILLION)

Table 81 NORTH AMERICA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY COUNTRY, 2015–2022 (USD MILLION)

Table 82 NORTH AMERICA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 83 NORTH AMERICA: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 84 NORTH AMERICA: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 85 NORTH AMERICA: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY

TYPE, 2015–2022 (USD MILLION)

Table 86 NORTH AMERICA: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 87 NORTH AMERICA: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 88 NORTH AMERICA: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 89 NORTH AMERICA: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 90 NORTH AMERICA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 91 US POPULATION WITH OCULAR CONDITIONS: 2000-2020 (MILLION)

Table 92 US: KEY MACROINDICATORS FOR OPHTHALMIC SURGICAL INSTRUMENTS MARKET

Table 93 US: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 94 US: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 95 US: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 96 US: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 97 US: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 98 US: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 99 US: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 100 US: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 101 US: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 102 PREVALENCE OF BLINDNESS IN CANADA, BY CAUSE, 2006-2032 (%POPULATION)

Table 103 CANADA: KEY MACROINDICATORS FOR OPHTHALMIC SURGICAL INSTRUMENTS MARKET

Table 104 CANADA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 105 CANADA: CATARACT SURGERY DEVICES MARKET, BY TYPE,

2015–2022 (USD MILLION)

Table 106 CANADA: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 107 CANADA: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 108 CANADA: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 109 CANADA: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 110 CANADA: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 111 CANADA: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 112 CANADA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 113 PREVALENCE OF AMD IN POPULATION AGED 50 YEARS & ABOVE, BY COUNTRY, 2013-2023, (NUMBER OF INDIVIDUALS)

Table 114 EUROPE: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY COUNTRY, 2015–2022 (USD MILLION)

Table 115 EUROPE: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 116 EUROPE: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 117 EUROPE: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 118 EUROPE: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 119 EUROPE: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 120 EUROPE: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 121 EUROPE: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 122 EUROPE: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 123 EUROPE: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 124 GERMANY: KEY MACROINDICATORS FOR OPHTHALMIC SURGICAL INSTRUMENTS MARKET



Table 125 GERMANY: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 126 GERMANY: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 127 GERMANY: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 128 GERMANY: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 129 GERMANY: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 130 GERMANY: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 131 GERMANY: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 132 GERMANY: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 133 GERMANY: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 134 FRANCE: KEY MACROINDICATORS FOR OPHTHALMIC SURGICAL INSTRUMENTS MARKET

Table 135 FRANCE: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 136 FRANCE: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 137 FRANCE: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 138 FRANCE: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 139 FRANCE: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 140 FRANCE: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 141 FRANCE: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 142 FRANCE: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 143 FRANCE: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 144 NUMBER OF PEOPLE LIVING WITH SIGHT LOSS IN THE UK, 2015



Table 145 EYE HEALTH STATISTICS IN 2016 IN THE UK

Table 146 UK: KEY MACROINDICATORS FOR OPHTHALMIC SURGICAL INSTRUMENTS MARKET

Table 147 UK: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 148 UK: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 149 UK: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 150 UK: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 151 UK: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 152 UK: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 153 UK: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 154 UK: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 155 UK: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 156 ITALY: KEY MACROINDICATORS FOR OPHTHALMIC SURGICAL INSTRUMENTS MARKET

Table 157 ITALY: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 158 ITALY: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 159 ITALY: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 160 ITALY: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 161 ITALY: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 162 ITALY: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 163 ITALY: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 164 ITALY: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 165 ITALY: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 166 SPAIN: KEY MACROINDICATORS FOR OPHTHALMIC SURGICAL INSTRUMENTS MARKET

Table 167 SPAIN: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 168 SPAIN: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 169 SPAIN: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 170 SPAIN: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 171 SPAIN: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 172 SPAIN: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 173 SPAIN: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 174 SPAIN: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 175 SPAIN: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 176 REST OF EUROPE: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 177 REST OF EUROPE: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 178 REST OF EUROPE: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 179 REST OF EUROPE: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 180 REST OF EUROPE: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 181 REST OF EUROPE: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 182 REST OF EUROPE: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 183 REST OF EUROPE: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 184 REST OF EUROPE: OPHTHALMIC SURGICAL INSTRUMENTS MARKET,

BY END USER, 2015–2022 (USD MILLION)

Table 185 ASIA PACIFIC: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY COUNTRY, 2015–2022 (USD MILLION)

Table 186 ASIA PACIFIC: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 187 ASIA PACIFIC: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 188 ASIA PACIFIC: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 189 ASIA PACIFIC: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 190 ASIA PACIFIC: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 191 ASIA PACIFIC: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 192 ASIA PACIFIC: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 193 ASIA PACIFIC: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 194 ASIA PACIFIC: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 195 JAPAN: KEY MACROINDICATORS FOR THE OPHTHALMIC SURGICAL INSTRUMENTS MARKET

Table 196 JAPAN: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 197 JAPAN: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 198 JAPAN: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 199 JAPAN: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 200 JAPAN: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 201 JAPAN: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 202 JAPAN: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 203 JAPAN: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 204 JAPAN: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 205 CHINA: KEY MACROINDICATORS FOR THE OPHTHALMIC SURGICAL INSTRUMENTS MARKET

Table 206 CHINA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 207 CHINA: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 208 CHINA: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 209 CHINA: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 210 CHINA: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 211 CHINA: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 212 CHINA: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 213 CHINA: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 214 CHINA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 215 INDIA: KEY MACROINDICATORS FOR THE OPHTHALMIC SURGICAL INSTRUMENTS MARKET

Table 216 INDIA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 217 INDIA: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 218 INDIA: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 219 INDIA: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 220 INDIA: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 221 INDIA: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 222 INDIA: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 223 INDIA: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE,

2015–2022 (USD MILLION)

Table 224 INDIA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 225 ROAPAC: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 226 ROAPAC: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 227 ROAPAC: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 228 ROAPAC: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 229 ROAPAC: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 230 ROAPAC: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 231 ROAPAC: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 232 ROAPAC: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 233 ROAPAC: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 234 LATIN AMERICA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY COUNTRY, 2015–2022 (USD MILLION)

Table 235 LATIN AMERICA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 236 LATIN AMERICA: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 237 LATIN AMERICA: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 238 LATIN AMERICA: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 239 LATIN AMERICA: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 240 LATIN AMERICA: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 241 LATIN AMERICA: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 242 LATIN AMERICA: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 243 LATIN AMERICA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 244 BRAZIL: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 245 BRAZIL: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 246 BRAZIL: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 247 BRAZIL: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 248 BRAZIL: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 249 BRAZIL: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 250 BRAZIL: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 251 BRAZIL: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 252 BRAZIL: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 253 PREVALENCE OF BLINDNESS AND EYE DISEASES IN MEXICO (2013)

Table 254 MEXICO: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 255 MEXICO: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 256 MEXICO: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 257 MEXICO: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 258 MEXICO: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 259 MEXICO: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 260 MEXICO: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 261 MEXICO: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 262 MEXICO: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)



Table 263 ROLA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 264 ROLA: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 265 ROLA: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 266 ROLA: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 267 ROLA: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 268 ROLA: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 269 ROLA: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 270 ROLA: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 271 ROLA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 272 MIDDLE EAST & AFRICA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2015–2022 (USD MILLION)

Table 273 MIDDLE EAST & AFRICA: CATARACT SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 274 MIDDLE EAST & AFRICA: INTRAOCULAR LENSES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 275 MIDDLE EAST & AFRICA: OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 276 MIDDLE EAST & AFRICA: GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 277 MIDDLE EAST & AFRICA: REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 278 MIDDLE EAST & AFRICA: VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 279 MIDDLE EAST & AFRICA: OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2015–2022 (USD MILLION)

Table 280 MIDDLE EAST & AFRICA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2015–2022 (USD MILLION)

Table 281 CATARACT SURGERY DEVICES: MARKET RANKING ANALYSIS

Table 282 GLAUCOMA SURGERY DEVICES: MARKET RANKING ANALYSIS

Table 283 REFRACTIVE SURGERY DEVICES: MARKET RANKING ANALYSIS

Table 284 PRODUCT LAUNCHES, JANUARY 2014 TO OCTOBER 2017

Table 285 AGREEMENTS/PARTNERSHIPS/COLLABORATIONS

Table 286 ACQUISITIONS

Table 287 PRODUCT APPROVALS

Table 288 EXPANSIONS



## List Of Figures

### LIST OF FIGURES

Figure 1 GLOBAL OPHTHALMIC SURGICAL INSTRUMENTS MARKET

Figure 2 RESEARCH DESIGN

Figure 3 BOTTOM-UP APPROACH

Figure 4 TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION METHODOLOGY

Figure 6 OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY PRODUCT, 2017 VS. 2022 (USD MILLION)

Figure 7 CATARACT SURGERY DEVICES MARKET, BY TYPE, 2017 VS. 2022 (USD MILLION)

Figure 8 IOL MARKET, BY TYPE, 2017 VS. 2022 (USD MILLION)

Figure 9 OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY TYPE, 2017 VS. 2022 (USD MILLION)

Figure 10 GLAUCOMA SURGERY DEVICES MARKET, BY TYPE, 2017 VS. 2022 (USD MILLION)

Figure 11 REFRACTIVE SURGERY DEVICES MARKET, BY TYPE, 2017 VS. 2022 (USD MILLION)

Figure 12 VITREORETINAL SURGERY DEVICES MARKET, BY TYPE, 2017 VS. 2022 (USD MILLION)

Figure 13 OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2017 VS. 2022 (USD MILLION)

Figure 14 OPHTHALMIC SURGICAL INSTRUMENTS MARKET, BY END USER, 2017 VS. 2022 (USD MILLION)

Figure 15 GEOGRAPHICAL SNAPSHOT OF THE OPHTHALMIC SURGICAL INSTRUMENTS MARKET

Figure 16 RAPID GROWTH IN THE GERIATRIC POPULATION & ASSOCIATED INCREASE IN EYE DISORDERS IS THE MAJOR FACTOR DRIVING MARKET GROWTH

Figure 17 CATARACT SURGERY DEVICES ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2016

Figure 18 THE US ACCOUNTED FOR THE LARGEST SHARE OF THE GLOBAL OPHTHALMIC SURGICAL INSTRUMENTS MARKET IN 2016

Figure 19 ASIA PACIFIC TO REGISTER THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 20 DEVELOPING COUNTRIES TO REGISTER A HIGHER GROWTH RATE DURING THE FORECAST PERIOD

Figure 21 OPHTHALMIC SURGICAL INSTRUMENTS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, & CHALLENGES

Figure 22 GERIATRIC POPULATION AS A PERCENTAGE OF TOTAL POPULATION, BY REGION, 2015 VS. 2030

Figure 23 OPHTHALMIC SURGICAL INSTRUMENTS MARKET: VENDOR BENCHMARKING

Figure 24 GLAUCOMA SURGERY DEVICES SEGMENT TO WITNESS THE HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 25 SPECIALTY CLINICS AND ASCS SEGMENT TO REGISTER THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 26 NORTH AMERICA TO DOMINATE THE OPHTHALMIC SURGICAL INSTRUMENTS MARKET IN 2022

Figure 27 GEOGRAPHIC SNAPSHOT OF THE GLOBAL OPHTHALMIC SURGICAL INSTRUMENTS MARKET

Figure 28 NORTH AMERICA: OPHTHALMIC SURGICAL INSTRUMENTS MARKET SNAPSHOT

Figure 29 EUROPE: OPHTHALMIC SURGICAL INSTRUMENTS MARKET SNAPSHOT

Figure 30 ASIA PACIFIC: OPHTHALMIC SURGICAL INSTRUMENTS MARKET SNAPSHOT

Figure 31 PLAYERS MAINLY ADOPTED THE STRATEGY OF PRODUCT LAUNCHES BETWEEN JANUARY 2014 AND OCTOBER 2017

Figure 32 GLOBAL OPHTHALMIC SURGICAL INSTRUMENTS MARKET SHARE ANALYSIS, BY KEY PLAYER, 2016

Figure 33 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE KEY GROWTH STRATEGY ADOPTED BY MARKET PLAYERS

Figure 34 ALCON: COMPANY SNAPSHOT (2016)

Figure 35 VALEANT PHARMACEUTICALS INTERNATIONAL: COMPANY SNAPSHOT (2016)

Figure 36 CARL ZEISS MEDITEC: COMPANY SNAPSHOT (2016)

Figure 37 JOHNSON & JOHNSON: COMPANY SNAPSHOT (2016)

Figure 38 ELLEX MEDICAL LASERS: COMPANY SNAPSHOT (2016)

Figure 39 HOYA: COMPANY SNAPSHOT (2016)

Figure 40 IRIDEX: COMPANY SNAPSHOT (2016)

Figure 41 NIDEK CO. LTD: COMPANY SNAPSHOT (2016)

Figure 42 STAAR SURGICAL: COMPANY SNAPSHOT (2016)

Figure 43 TOPCON: COMPANY SNAPSHOT (2016)

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