

Ophthalmic Equipment Market by Devices (Surgical: Vitreoretinal, IOLs, OVDs, Contact Lens, RGP Lens, Backflush; Diagnostic & Monitoring: OCT, Autorefractor, Keratometer, Tonometer, Ophthalmoscope, OVD), End User, Buying Criteria - Global Forecast to 2029

<https://marketpublishers.com/r/O81FD805E33EN.html>

Date: January 2024

Pages: 459

Price: US\$ 4,950.00 (Single User License)

ID: O81FD805E33EN

Abstracts

The ophthalmic equipment market is valued at an estimated USD 66.2 billion in 2023 and is projected to reach USD 88.5 billion by 2029, at a CAGR of 4.9% during the forecast period. The ophthalmic equipment market is influenced mainly by the rise in eye disorders due to old age, rise in geriatric population, exposure to radiation from mobile or computer screens, increased awareness in emerging nations, rise in highly equipped clinics and hospitals due to increase in patient visits, and hereditary.

'The retinoscope segment accounted for the largest share in the ophthalmic equipment market.'

The retinoscope is a part of the ophthalmic ultrasound equipment subsegment of the diagnostic and monitoring segment. Its large share can be attributed to its advantages over traditional tools like objective measurement, such as autocorrection, accuracy of the refractive error measurement, non-invasive procedures, and minimized risk during surgeries. For example, in cataract surgery, accurate knowledge of the refractive error is essential for choosing the correct intraocular lens implant. Similarly, in refractive surgery, such as LASIK or PRK, retinoscopy is used to guide the laser to precisely correct the refractive error. Thus, it holds a major share in this segment.

'Glaucoma surgery devices are expected to grow at the highest rate in the ophthalmic

surgery devices market.'

Glaucoma surgeries are on the rise mainly due to the increase in the geriatric population in emerging countries. The risk of this sight-stealing disease escalates significantly after age 40, driven by both the natural aging process and a rise in unhealthy lifestyle factors like diabetes and obesity. While this demographic shift paints a worrying picture, it's not without its silver lining. Advanced diagnostic technologies and heightened public awareness are bringing previously hidden cases to light, and groundbreaking research into gene and stem cell therapies offers promising avenues for future treatment. However, ensuring equitable access to affordable eye care, particularly in underserved communities, remains paramount in the fight against vision loss from glaucoma. Early detection and prompt intervention are our most potent weapons in this burgeoning battle, crucial for preserving sight and upholding quality of life not just in our twilight years, but across the full spectrum of human experience.

'Asia Pacific market to witness the highest growth during the forecast period.'

During the forecast period, APAC is anticipated to grow at the fastest rate. The major factors promoting the growth of the ophthalmic equipment market in this region are awareness about rise in visits to eye clinics or hospitals right from the young age, growing old age population in emerging countries, rise in awareness of improved health diagnosis, and underlining disease like diabetes causing diabetic retinopathy.

A breakdown of the primary participants (supply-side) for the ophthalmic equipment market referred to for this report is provided below:

By Company Type: Tier 1: 60%, Tier 2: 30%, and Tier 3: 10%

By Designation: C-level Executives: 30%, Directors: 50%, and Others: 20%

By Region: North America: 45%, Europe: 15%, Asia Pacific: 25%, Latin America: 10%; Middle East and Africa: 5%;

The prominent players operating in the ophthalmic equipment market are Bausch Health Companies, Inc. (Canada), Alcon (Switzerland), Carl Zeiss Meditec AG (Germany), Johnson & Johnson (US), Hoya Corporation (Japan), The Cooper Companies, Inc.(US), EssilorLuxottica (France), Canon Inc. (Japan), Glaukos Corporation (US), Nidek Co., Ltd. (Japan), Topcon Corporation (Japan), Ziemer

Ophthalmic Systems (Switzerland), Staar Surgical (US), Haag-Streit (Switzerland), Quantel Medical (US), Coburn Technologies, Inc. (US), FCI Ophthalmics (US), Matronix India Corporation (India), HEINE Optotechnik (Germany), Visionix (France), Neo Vision (Korea), Clear Lab (Singapore), BVI (US), DORC (Netherlands), CORZA Medical (US), Appasamy Associates (India), Ophtec BV (Netherlands), Lumenis (Israel), and Intuvision Labs (India).

Research Coverage:

The market study covers the ophthalmic equipment market across various segments. It aims to estimate the market size and the growth potential of this market across different segments by product, end-user, and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies.

Reasons to Buy the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall ophthalmic equipment market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report provides insights into the following pointers:

Analysis of key drivers (Increase in geriatric population, rising prevalence of eye disorder, technological advancements in ophthalmic devices, increased government initiatives to control visual impairment, and rising adoption of contact lenses and spectacles), restraints (high cost and risk associated with eye surgeries, increased cost of ophthalmic devices, rising adoption of refurbished ophthalmic devices), opportunities (potential growth opportunities in emerging market, low adoption of phacoemulsification devices and premium IOLs in emerging regions) and challenges (low accessibility to eye care in low-income countries and lack of skilled professionals) influencing the growth of the ophthalmic equipment market.

Market Penetration: Comprehensive information on product portfolios offered by the top players in the ophthalmic equipment diagnostics market. The report analyzes this market by type of product, end-user, and region.

Product Enhancement/Innovation: Detailed insights on upcoming trends and product launches in the ophthalmic equipment diagnostics market.

Market Development: Comprehensive information on the lucrative emerging markets by type of product, application, technology, animal type, distribution channel, end-user, and region.

Market Diversification: Exhaustive information about new products and services, growing geographies, recent developments, and investments in the ophthalmic equipment diagnostics market.

Competitive Assessment: In-depth assessment of market shares, growth strategies, product and service offerings, and capabilities of leading players in the ophthalmic equipment diagnostics market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION AND SCOPE

1.2.1 INCLUSIONS & EXCLUSIONS

1.3 MARKET SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 OPHTHALMIC EQUIPMENT MARKET SEGMENTATION

1.3.2 REGIONAL SCOPE

FIGURE 2 OPHTHALMIC EQUIPMENT MARKET: REGIONAL SEGMENTATION

1.3.3 YEARS CONSIDERED

1.4 CURRENCY

TABLE 1 USD EXCHANGE RATES

1.5 STAKEHOLDERS

1.6 SUMMARY OF CHANGES

1.7 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

FIGURE 4 PRIMARY SOURCES

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

FIGURE 5 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS

FIGURE 6 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE PARTICIPANTS

2.2 MARKET SIZE ESTIMATION

FIGURE 7 MARKET SIZE APPROACH: REVENUE SHARE ANALYSIS

FIGURE 8 REVENUE SHARE ANALYSIS ILLUSTRATION: BAUSCH HEALTH

FIGURE 9 SUPPLY-SIDE MARKET SIZE ESTIMATION: OPHTHALMIC EQUIPMENT MARKET (2022)

FIGURE 10 BOTTOM-UP APPROACH: VISION CARE PRODUCTS COMPANY

REVENUE ESTIMATION APPROACH

FIGURE 11 BOTTOM-UP APPROACH: SURGICAL DEVICES COMPANY REVENUE ESTIMATION APPROACH

FIGURE 12 BOTTOM-UP APPROACH: OPHTHALMIC DIAGNOSTIC & MONITORING EQUIPMENT COMPANY REVENUE ESTIMATION APPROACH

2.2.1 CAGR PROJECTIONS

FIGURE 13 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

2.2.2 TOP-DOWN APPROACH

FIGURE 14 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN OPHTHALMIC EQUIPMENT MARKET (2022-2027): IMPACT ON GROWTH & CAGR

2.3 MARKET BREAKDOWN & DATA TRIANGULATION

FIGURE 15 DATA TRIANGULATION METHODOLOGY

2.4 MARKET SHARE ANALYSIS

2.5 STUDY ASSUMPTIONS

2.6 LIMITATIONS

2.6.1 METHODOLOGY-RELATED LIMITATIONS

2.6.2 SCOPE-RELATED LIMITATIONS

2.7 RISK ASSESSMENT

TABLE 2 RISK ASSESSMENT: OPHTHALMIC EQUIPMENT MARKET

2.8 RECESSION IMPACT ANALYSIS

3 EXECUTIVE SUMMARY

FIGURE 16 OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2023 VS. 2029 (USD MILLION)

FIGURE 17 OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2023 VS. 2029 (USD MILLION)

FIGURE 18 OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2023 VS. 2029 (USD MILLION)

FIGURE 19 OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2023 VS. 2029 (USD MILLION)

FIGURE 20 OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2023 VS. 2029 (USD MILLION)

FIGURE 21 REGIONAL SNAPSHOT OF OPHTHALMIC EQUIPMENT MARKET

4 PREMIUM INSIGHTS

4.1 OPHTHALMIC EQUIPMENT MARKET OVERVIEW

FIGURE 22 RISING PREVALENCE OF EYE DISEASES TO DRIVE MARKET

GROWTH

4.2 NORTH AMERICA: OPHTHALMIC EQUIPMENT MARKET, BY COUNTRY AND END USER (2022)

FIGURE 23 CONSUMERS ACCOUNTED DOMINATED NORTH AMERICAN OPHTHALMIC EQUIPMENT MARKET IN 2022

4.3 OPHTHALMIC EQUIPMENT MARKET: REGIONAL GROWTH OPPORTUNITIES

FIGURE 24 INDIA TO REGISTER HIGHEST GROWTH RATE FROM 2023 TO 2029

4.4 OPHTHALMIC EQUIPMENT MARKET, BY REGION (2023-2029)

FIGURE 25 NORTH AMERICA TO LEAD MARKET UNTIL 2029

4.5 OPHTHALMIC EQUIPMENT MARKET: DEVELOPED VS. DEVELOPING MARKETS

FIGURE 26 DEVELOPING MARKETS TO REGISTER FASTER GROWTH DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 27 OPHTHALMIC EQUIPMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Increasing geriatric population

TABLE 3 INCREASE IN GERIATRIC POPULATION, 2000 2050

5.2.1.2 Rising prevalence of eye disorders

TABLE 4 GLOBAL PREVALENCE OF EYE DISORDERS, BY TYPE, 2022 (IN MILLION)

5.2.1.2.1 Cataracts

TABLE 5 NUMBER OF CATARACT SURGERIES, BY COUNTRY (2020 VS. 2021)

5.2.1.2.2 Glaucoma

TABLE 6 NUMBER OF GLAUCOMA PATIENTS, BY REGION AND TYPE, 2020 VS. 2040 (MILLION)

5.2.1.2.3 Obesity and diabetes

TABLE 7 NUMBER OF PEOPLE WITH DIABETES, BY REGION, 2030 VS. 2045 (MILLION)

5.2.1.2.4 Age-related macular degeneration (AMD)

TABLE 8 NUMBER OF PEOPLE WITH AGE-RELATED MACULAR DEGENERATION, BY REGION, 2020 VS. 2050 (MILLION)

5.2.1.3 Technological advancements in ophthalmic devices

TABLE 9 RECENT PRODUCT LAUNCHES IN OPHTHALMIC EQUIPMENT MARKET

(2020 2022)

5.2.1.4 Increased government initiatives to control visual impairment

5.2.1.5 Rising adoption of contact lenses and spectacles

TABLE 10 PREVALENCE AND PATIENT POPULATION FOR MYOPIA, 2020 2050

5.2.2 RESTRAINTS

5.2.2.1 High cost and risk associated with eye surgeries

5.2.2.2 High cost of ophthalmology devices

TABLE 11 PRICE OF OPHTHALMIC EQUIPMENT, BY TYPE (2022)

5.2.2.3 Rising adoption of refurbished ophthalmic devices

5.2.3 OPPORTUNITIES

5.2.3.1 Potential growth opportunities in emerging markets

5.2.3.2 Low adoption of phacoemulsification devices and premium IOLs in emerging markets

5.2.4 CHALLENGES

5.2.4.1 Low accessibility to eye care in low-income countries

5.2.4.2 Lack of skilled professionals

5.3 TECHNOLOGY ANALYSIS

5.4 INDUSTRY TRENDS

5.4.1 INNOVATIVE APPLICATION OF FEMTOSECOND LASER TECHNOLOGY

5.4.2 MINIMALLY INVASIVE GLAUCOMA SURGERY

5.5 PRICING ANALYSIS

TABLE 12 REGIONAL PRICING ANALYSIS OF OPHTHALMIC EQUIPMENT, 2022 (USD)

5.5.1 VISION CARE PRODUCTS PRICING ANALYSIS, BY KEY PLAYER

TABLE 13 VISION CARE PRODUCTS PRICING ANALYSIS, BY KEY PLAYER, 2022 (USD)

5.5.2 SURGICAL DEVICES PRICING ANALYSIS, BY KEY PLAYER

TABLE 14 SURGICAL DEVICES PRICING ANALYSIS, BY KEY PLAYER, 2022 (USD)

5.5.3 DIAGNOSTIC & MONITORING DEVICES PRICING ANALYSIS, BY KEY PLAYERS

TABLE 15 DIAGNOSTIC & MONITORING DEVICES PRICING ANALYSIS, BY KEY PLAYER, 2022 (USD)

5.6 VALUE CHAIN ANALYSIS

FIGURE 28 OPHTHALMIC EQUIPMENT MARKET: VALUE CHAIN ANALYSIS

5.7 SUPPLY CHAIN ANALYSIS

FIGURE 29 OPHTHALMIC EQUIPMENT MARKET: SUPPLY CHAIN ANALYSIS

5.8 ECOSYSTEM ANALYSIS

FIGURE 30 OPHTHALMIC EQUIPMENT MARKET: ECOSYSTEM MAPPING

TABLE 16 OPHTHALMIC EQUIPMENT MARKET: ROLE IN ECOSYSTEM

5.9 TARIFF AND REGULATORY LANDSCAPE

5.9.1 REGULATORY ANALYSIS

5.9.2 NORTH AMERICA

5.9.2.1 US

5.9.2.2 Canada

5.9.3 EUROPE

5.9.4 ASIA PACIFIC

5.9.4.1 China

5.9.4.2 Japan

5.9.4.3 India

5.9.5 LATIN AMERICA

5.9.5.1 Brazil

5.9.5.2 Mexico

5.9.6 MIDDLE EAST

5.9.7 AFRICA

5.10 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 17 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 18 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 19 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 20 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.11 PORTER'S FIVE FORCES ANALYSIS

TABLE 21 OPHTHALMIC EQUIPMENT MARKET: PORTER'S FIVE FORCES ANALYSIS

5.11.1 THREAT OF NEW ENTRANTS

5.11.2 THREAT OF SUBSTITUTES

5.11.3 BARGAINING POWER OF BUYERS

5.11.4 BARGAINING POWER OF SUPPLIERS

5.11.5 INTENSITY OF COMPETITIVE RIVALRY

5.12 KEY STAKEHOLDERS AND BUYING CRITERIA

5.12.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 31 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS OF OPHTHALMIC EQUIPMENT PRODUCTS

TABLE 22 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF OPHTHALMIC EQUIPMENT PRODUCTS

5.12.2 BUYING CRITERIA

FIGURE 32 KEY BUYING CRITERIA FOR OPHTHALMIC EQUIPMENT PRODUCTS

TABLE 23 KEY BUYING CRITERIA FOR OPHTHALMIC EQUIPMENT PRODUCTS

5.13 KEY CONFERENCES AND EVENTS IN 2023-2024

TABLE 24 OPHTHALMIC EQUIPMENT MARKET: CONFERENCES AND EVENTS

5.14 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESSES

5.14.1 REVENUE SOURCES TO SHIFT TOWARD TECHNOLOGICALLY
ADVANCED OPHTHALMIC EQUIPMENT

FIGURE 33 REVENUE SHIFT IN OPHTHALMIC EQUIPMENT MARKET

5.15 TRADE ANALYSIS

5.15.1 TRADE ANALYSIS FOR OPHTHALMIC EQUIPMENT PRODUCTS

TABLE 25 IMPORT DATA FOR ARTICLES AND EQUIPMENT FOR OPHTHALMIC
PRODUCTS, BY COUNTRY, 2017 2021 (USD MILLION)

TABLE 26 EXPORT DATA FOR ARTICLES AND EQUIPMENT FOR OPHTHALMIC
PRODUCTS, BY COUNTRY, 2017 2021 (USD MILLION)

5.16 PATENT ANALYSIS

5.16.1 PATENT PUBLICATION TRENDS FOR OPHTHALMIC EQUIPMENT

FIGURE 34 PATENT PUBLICATION TRENDS IN OPHTHALMIC EQUIPMENT
MARKET, 2013 2023

5.16.2 INSIGHTS: JURISDICTION AND TOP APPLICANT ANALYSIS

FIGURE 35 TOP APPLICANTS AND OWNERS (COMPANIES/INSTITUTIONS) FOR
OPHTHALMIC EQUIPMENT PATENTS (JANUARY 2013 NOVEMBER 2023)

FIGURE 36 TOP APPLICANT COUNTRIES/REGIONS FOR OPHTHALMIC
EQUIPMENT (JANUARY 2013 NOVEMBER 2023)

TABLE 27 LIST OF MAJOR PATENTS/PATENT APPLICATIONS IN OPHTHALMIC
EQUIPMENT MARKET

5.17 CASE STUDY

5.18 ADJACENT MARKETS

5.19 ARTIFICIAL INTELLIGENCE (AI) IN OPHTHALMIC EQUIPMENT

5.20 UNMET NEEDS/END USER EXPECTATIONS IN OPHTHALMIC EQUIPMENT

6 OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT

6.1 INTRODUCTION

TABLE 28 OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD
MILLION)

6.2 VISION CARE PRODUCTS

TABLE 29 VISION CARE PRODUCTS OFFERED BY KEY PLAYERS

TABLE 30 VISION CARE PRODUCTS: OPHTHALMIC EQUIPMENT MARKET, BY

TYPE, 2021 2029 (USD MILLION)

TABLE 31 VISION CARE PRODUCTS: OPHTHALMIC EQUIPMENT MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.2.1 SPECTACLES

6.2.1.1 Rising adoption of digital devices to drive market

TABLE 32 SPECTACLES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.2.2 CONTACT LENSES

6.2.2.1 Increasing prevalence of vision disorders to increase demand

TABLE 33 CONTACT LENSES OFFERED BY KEY MARKET PLAYERS

TABLE 34 CONTACT LENSES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3 SURGICAL DEVICES

TABLE 35 SURGICAL DEVICES: OPHTHALMIC EQUIPMENT MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 36 SURGICAL DEVICES: OPHTHALMIC EQUIPMENT MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.1 CATARACT SURGICAL DEVICES

TABLE 37 CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 38 CATARACT SURGICAL DEVICES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.1.1 Ophthalmic viscoelastic devices

6.3.1.1.1 Increasing number of cataract surgeries to support market growth

TABLE 39 OPHTHALMIC VISCOELASTIC DEVICES OFFERED BY KEY MARKET PLAYERS

TABLE 40 OPHTHALMIC VISCOELASTIC DEVICES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.1.2 Phacoemulsification devices

6.3.1.2.1 Advancements in phacoemulsification devices to increase demand during forecast period

TABLE 41 PHACOEMULSIFICATION OFFERED BY KEY MARKET PLAYERS

TABLE 42 PHACOEMULSIFICATION DEVICES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.1.3 Cataract surgical lasers

TABLE 43 CATARACT SURGICAL LASERS OFFERED BY KEY MARKET PLAYERS

TABLE 44 CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 45 CATARACT SURGICAL LASERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.1.3.1 Femtosecond lasers

TABLE 46 FEMTOSECOND LASERS OFFERED BY KEY MARKET PLAYERS

TABLE 47 FEMTOSECOND LASERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.1.3.2 Nd-YAG lasers

TABLE 48 ND-YAG LASERS OFFERED BY KEY MARKET PLAYERS

TABLE 49 ND-YAG LASERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.1.3.3 Other lasers

TABLE 50 OTHER LASERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.1.4 IOL injectors

6.3.1.4.1 Rising need for accurate implantation of IOLs to boost market growth

TABLE 51 IOL INJECTORS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 52 IOL INJECTORS OFFERED BY KEY PLAYERS

6.3.1.5 Intraocular lenses

6.3.1.5.1 Rising prevalence of cataracts globally to propel segment

TABLE 53 INTRAOCULAR LENSES OFFERED BY KEY PLAYERS

TABLE 54 INTRAOCULAR LENSES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.2 VITREORETINAL SURGICAL DEVICES

TABLE 55 VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 56 VITREORETINAL SURGICAL DEVICES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.2.1 Vitrectomy machines

6.3.2.1.1 Vitrectomy machines widely used to correct retinal errors

TABLE 57 VITRECTOMY MACHINES OFFERED BY KEY MARKET PLAYERS

TABLE 58 VITRECTOMY MACHINES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.2.2 Vitreoretinal packs

6.3.2.2.1 Increasing awareness about vitreoretinal surgery to increase utilization of vitreoretinal packs

TABLE 59 VITREORETINAL PACKS OFFERED BY KEY MARKET PLAYERS

TABLE 60 VITREORETINAL PACKS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.2.3 Photocoagulation lasers

6.3.2.3.1 Rising prevalence of various eye diseases to drive market growth

TABLE 61 PHOTOCOAGULATION LASERS OFFERED BY KEY MARKET PLAYERS

TABLE 62 PHOTOCOAGULATION LASERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.2.4 Illumination devices

6.3.2.4.1 Portable, powerful illuminators widely used for greater efficiency

TABLE 63 ILLUMINATION DEVICES OFFERED BY KEY MARKET PLAYERS

TABLE 64 ILLUMINATION DEVICES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.2.5 Vitrectomy probes

6.3.2.5.1 Advancements in vitrectomy probes provide rapid cutting speed to remove vitreous bodies

TABLE 65 VITRECTOMY PROBES OFFERED BY KEY MARKET PLAYERS

TABLE 66 VITRECTOMY PROBES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.2.6 Backflushes

6.3.2.6.1 Backflushes used to prevent damage or complications to eye structure

TABLE 67 BACKFLUSHES OFFERED BY KEY MARKET PLAYERS

TABLE 68 BACKFLUSHES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.2.7 Chandeliers

6.3.2.7.1 Use of chandeliers offers improved visualization of retina

TABLE 69 CHANDELIERS OFFERED BY KEY MARKET PLAYERS

TABLE 70 CHANDELIERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.3 REFRACTIVE SURGICAL DEVICES

TABLE 71 REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 72 REFRACTIVE SURGICAL DEVICES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.3.1 Femtosecond lasers

6.3.3.1.1 Rising preference for femtosecond lasers over microkeratomes to support market growth

TABLE 73 FEMTOSECOND LASERS OFFERED BY KEY MARKET PLAYERS

TABLE 74 FEMTOSECOND LASERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.3.2 Excimer lasers

6.3.3.2.1 Rising prevalence of myopia to drive market

TABLE 75 EXCIMER LASERS OFFERED BY KEY MARKET PLAYERS

TABLE 76 EXCIMER LASERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.3.3 Other refractive surgical devices

TABLE 77 OTHER REFRACTIVE SURGICAL DEVICES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.4 GLAUCOMA SURGICAL DEVICES

TABLE 78 GLAUCOMA SURGICAL DEVICES OFFERED BY KEY MARKET PLAYERS

TABLE 79 GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD

MILLION)

TABLE 80 GLAUCOMA SURGICAL DEVICES MARKET, BY COUNTRY, 2021 2029
(USD MILLION)

6.3.4.1 Microinvasive glaucoma surgery devices

6.3.4.1.1 Growing preference for microinvasive glaucoma surgery drives adoption

TABLE 81 MICROINVASIVE GLAUCOMA SURGERY DEVICES MARKET, BY
COUNTRY, 2021 2029 (USD MILLION)

6.3.4.2 Glaucoma drainage devices

6.3.4.2.1 Rising prevalence of glaucoma across the globe drives market growth

TABLE 82 GLAUCOMA DRAINAGE DEVICES MARKET, BY COUNTRY, 2021 2029
(USD MILLION)

6.3.4.3 Glaucoma laser systems

6.3.4.3.1 Increasing prevalence of open-angle glaucoma to boost segment

TABLE 83 GLAUCOMA LASER SYSTEMS MARKET, BY COUNTRY, 2021 2029 (USD
MILLION)

6.3.5 OPHTHALMIC MICROSCOPES

6.3.5.1 Increasing prevalence of eye diseases to drive demand

TABLE 84 OPHTHALMIC MICROSCOPES OFFERED BY KEY MARKET PLAYERS

TABLE 85 OPHTHALMIC MICROSCOPES MARKET, BY COUNTRY, 2021 2029 (USD
MILLION)

6.3.6 OPHTHALMIC SURGICAL ACCESSORIES

TABLE 86 OPHTHALMIC SURGICAL ACCESSORIES OFFERED BY KEY MARKET
PLAYERS

TABLE 87 OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY TYPE, 2021 2029
(USD MILLION)

TABLE 88 OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY COUNTRY, 2021
2029 (USD MILLION)

6.3.6.1 Surgical instruments & kits

6.3.6.1.1 Surgical instruments & kits hold largest share of accessories market

TABLE 89 SURGICAL INSTRUMENTS & KITS MARKET, BY COUNTRY, 2021 2029
(USD MILLION)

6.3.6.2 Ophthalmic tips & handles

6.3.6.2.1 Wide range of tips and handles available to meet end user demand

TABLE 90 OPHTHALMIC TIPS & HANDLES MARKET, BY COUNTRY, 2021 2029
(USD MILLION)

6.3.6.3 Ophthalmic scissors

6.3.6.3.1 End user preference skewed toward titanium scissors

TABLE 91 OPHTHALMIC SCISSORS MARKET, BY COUNTRY, 2021 2029 (USD
MILLION)

6.3.6.4 Ophthalmic forceps

6.3.6.4.1 Forceps find wide use in ophthalmological surgeries

TABLE 92 OPHTHALMIC FORCEPS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.6.5 Ophthalmic spatulas

6.3.6.5.1 China to be fastest-growing market for ophthalmic spatulas

TABLE 93 OPHTHALMIC SPATULAS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.6.6 Macular lenses

6.3.6.6.1 Rise in adoption of macular lenses witnessed for hands-free operation

TABLE 94 MACULAR LENSES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.6.7 Ophthalmic cannulas

6.3.6.7.1 Rising adoption of single-use cannulas to drive market growth

TABLE 95 OPHTHALMIC CANNULAS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.3.6.8 Other ophthalmic surgical accessories

TABLE 96 OTHER OPHTHALMIC SURGICAL ACCESSORIES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4 DIAGNOSTIC & MONITORING DEVICES

TABLE 97 DIAGNOSTIC & MONITORING DEVICES: OPHTHALMIC EQUIPMENT MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 98 DIAGNOSTIC & MONITORING DEVICES: OPHTHALMIC EQUIPMENT MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4.1 OPTICAL COHERENCE TOMOGRAPHY SCANNERS

6.4.1.1 High-depth image analysis obtained in real time

TABLE 99 OPTICAL COHERENCE TOMOGRAPHY SCANNERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 100 OCT SCANNERS OFFERED BY KEY MARKET PLAYERS

6.4.2 FUNDUS CAMERAS

6.4.2.1 Rising prevalence of age-related disorders to boost segment

TABLE 101 FUNDUS CAMERAS OFFERED BY KEY MARKET PLAYERS

TABLE 102 FUNDUS CAMERAS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4.3 PERIMETERS/VISUAL FIELD ANALYZERS

6.4.3.1 Increasing incidence of glaucoma and AMD drive demand for perimeters

TABLE 103 PERIMETERS/VISUAL FIELD ANALYZERS OFFERED BY KEY MARKET PLAYERS

TABLE 104 PERIMETERS/VISUAL FIELD ANALYZERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4.4 AUTOREFRACTORS & KERATOMETERS

6.4.4.1 Rising patient population with visual impairment to drive utilization

TABLE 105 AUTOREFRACTORS & KERATOMETERS OFFERED BY KEY MARKET PLAYERS

TABLE 106 AUTOREFRACTORS & KERATOMETERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4.5 OPHTHALMIC ULTRASOUND IMAGING SYSTEMS

TABLE 107 OPHTHALMIC ULTRASOUND IMAGING SYSTEMS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 108 OPHTHALMIC ULTRASOUND IMAGING SYSTEMS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4.5.1 A-scan ultrasound imaging systems

6.4.5.1.1 Most widely used to measure length of eye in common eye disorders

TABLE 109 OPHTHALMIC A-SCAN ULTRASOUND IMAGING SYSTEMS OFFERED BY KEY MARKET PLAYERS

TABLE 110 OPHTHALMIC A-SCAN ULTRASOUND IMAGING SYSTEMS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4.5.2 B-scan ultrasound imaging systems

6.4.5.2.1 B-scans assess eye and orbit to determine eye disorders

TABLE 111 OPHTHALMIC B-SCAN ULTRASOUND IMAGING SYSTEMS OFFERED BY KEY MARKET PLAYERS

TABLE 112 OPHTHALMIC B-SCAN ULTRASOUND IMAGING SYSTEMS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4.5.3 Ultrasound biomicroscopes

6.4.5.3.1 Rising volume of refractive surgeries fuels market growth

TABLE 113 OPHTHALMIC ULTRASOUND BIOMICROSCOPES OFFERED BY KEY MARKET PLAYERS

TABLE 114 OPHTHALMIC ULTRASOUND BIOMICROSCOPES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4.5.4 Pachymeters

6.4.5.4.1 Ophthalmic pachymeters widely used to monitor condition of cornea

TABLE 115 OPHTHALMIC PACHYMETERS OFFERED BY KEY MARKET PLAYERS

TABLE 116 OPHTHALMIC PACHYMETERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4.6 TONOMETERS

6.4.6.1 Rising prevalence of glaucoma to boost demand

TABLE 117 TONOMETERS OFFERED BY KEY MARKET PLAYERS

TABLE 118 TONOMETERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4.7 SLIT LAMPS

6.4.7.1 Rising prevalence of ocular conditions to drive market

TABLE 119 SLIT LAMPS OFFERED BY KEY MARKET PLAYERS

TABLE 120 SLIT LAMPS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4.8 PHOROPTERS

6.4.8.1 Phoropters aid in measurement of refractive errors

TABLE 121 PHOROPTERS OFFERED BY KEY MARKET PLAYERS

TABLE 122 PHOROPTERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4.9 WAVEFRONT ABERROMETERS

6.4.9.1 Aberrometers - highly effective in measuring refractive aberrations

TABLE 123 WAVEFRONT ABERROMETERS OFFERED BY KEY MARKET PLAYERS

TABLE 124 WAVEFRONT ABERROMETERS MARKET, BY COUNTRY, 2021 2029
(USD MILLION)

6.4.10 OPTICAL BIOMETRY SYSTEMS

6.4.10.1 Advantages of optical biometry systems boost adoption in diagnostics

TABLE 125 OPTICAL BIOMETRY SYSTEMS OFFERED BY KEY MARKET PLAYERS

TABLE 126 OPTICAL BIOMETRY SYSTEMS MARKET, BY COUNTRY, 2021 2029
(USD MILLION)

6.4.11 OPHTHALMOSCOPES

6.4.11.1 Increasing number of patients with glaucoma, diabetic retinopathy, and AMD
fuels market

TABLE 127 OPHTHALMOSCOPES OFFERED BY KEY MARKET PLAYERS

TABLE 128 OPHTHALMOSCOPES MARKET, BY COUNTRY, 2021 2029 (USD
MILLION)

6.4.12 LENSMETERS

6.4.12.1 Rising prevalence of myopia & hyperopia key drivers

TABLE 129 LENSMETERS OFFERED BY KEY MARKET PLAYERS

TABLE 130 LENSMETERS MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4.13 CORNEAL TOPOGRAPHY SYSTEMS

6.4.13.1 Increasing number of LASIK procedures drives demand

TABLE 131 CORNEAL TOPOGRAPHY SYSTEMS OFFERED BY KEY MARKET
PLAYERS

TABLE 132 CORNEAL TOPOGRAPHY SYSTEMS MARKET, BY COUNTRY, 2021
2029 (USD MILLION)

6.4.14 CHART PROJECTORS

6.4.14.1 Provide practitioners access to multiple chart types in one device

TABLE 133 CHART PROJECTORS OFFERED BY KEY MARKET PLAYERS

TABLE 134 CHART PROJECTORS MARKET, BY COUNTRY, 2021 2029 (USD
MILLION)

6.4.15 SPECULAR MICROSCOPES

6.4.15.1 Growing number of patients with diabetes to drive market

TABLE 135 SPECULAR MICROSCOPES OFFERED BY KEY MARKET PLAYERS

TABLE 136 SPECULAR MICROSCOPES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

6.4.16 RETINOSCOPIES

6.4.16.1 Rising prevalence of myopia across the globe boosts market growth

TABLE 137 RETINOSCOPIES OFFERED BY KEY MARKET PLAYERS

TABLE 138 RETINOSCOPIES MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

7 OPHTHALMIC EQUIPMENT MARKET, BY END USER

7.1 INTRODUCTION

TABLE 139 OPHTHALMIC EQUIPMENT MARKET BY END USER, 2021 2029 (USD MILLION)

7.2 CONSUMERS

7.2.1 RISING PREVALENCE OF OCULAR DISORDERS AND ADOPTION OF CONTACT LENSES AND SPECTACLES DRIVE MARKET GROWTH

TABLE 140 CONSUMERS: OPHTHALMIC EQUIPMENT MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

7.3 HOSPITALS

7.3.1 LARGE PATIENT POOL AND HIGH PURCHASING POWER OF HOSPITALS TO DRIVE GROWTH

TABLE 141 HOSPITALS: OPHTHALMIC EQUIPMENT MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

7.4 SPECIALTY CLINICS & AMBULATORY SURGERY CENTERS

7.4.1 COST-EFFECTIVENESS OF AMBULATORY CARE TO ENHANCE END USER INTEREST

FIGURE 37 US: NUMBER OF AMBULATORY SURGICAL CENTERS (2012 2022)

TABLE 142 SPECIALTY CLINICS & AMBULATORY SURGERY CENTERS: OPHTHALMIC EQUIPMENT MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

7.5 OTHER END USERS

TABLE 143 OTHER END USERS: OPHTHALMIC EQUIPMENT MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

8 OPHTHALMIC EQUIPMENT MARKET, BY REGION

8.1 INTRODUCTION

FIGURE 38 OPHTHALMIC EQUIPMENT MARKET: REGIONAL GROWTH OPPORTUNITIES

8.2 NORTH AMERICA

8.2.1 NORTH AMERICA: RECESSION IMPACT

FIGURE 39 NORTH AMERICA: OPHTHALMIC EQUIPMENT MARKET SNAPSHOT

TABLE 144 NORTH AMERICA: OPHTHALMIC EQUIPMENT MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 145 NORTH AMERICA: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 146 NORTH AMERICA: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 147 NORTH AMERICA: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 148 NORTH AMERICA: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 149 NORTH AMERICA: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 150 NORTH AMERICA: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 151 NORTH AMERICA: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 152 NORTH AMERICA: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 153 NORTH AMERICA: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 154 NORTH AMERICA: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.2.2 US

8.2.2.1 Rising geriatric population and increasing healthcare expenditure to drive market

TABLE 155 US: KEY MACROINDICATORS

TABLE 156 US: NUMBER OF OCULAR CONDITIONS, 2000 2020 (MILLION)

TABLE 157 US: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 158 US: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 159 US: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 160 US: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 161 US: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 162 US: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 163 US: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 164 US: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 165 US: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 166 US: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.2.3 CANADA

8.2.3.1 Rising awareness about eye care and increasing ocular diseases to drive market

TABLE 167 CANADA: KEY MACROINDICATORS

TABLE 168 CANADA: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 169 CANADA: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 170 CANADA: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 171 CANADA: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 172 CANADA: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 173 CANADA: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 174 CANADA: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 175 CANADA: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 176 CANADA: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 177 CANADA: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.3 EUROPE

8.3.1 EUROPE: RECESSION IMPACT

TABLE 178 EUROPE: OPHTHALMIC EQUIPMENT MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 179 EUROPE: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021

2029 (USD MILLION)

TABLE 180 EUROPE: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 181 EUROPE: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 182 EUROPE: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 183 EUROPE: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 184 EUROPE: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 185 EUROPE: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 186 EUROPE: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 187 EUROPE: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 188 EUROPE: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.3.2 GERMANY

8.3.2.1 Increasing healthcare expenditure to boost market

TABLE 189 GERMANY: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 190 GERMANY: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 191 GERMANY: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 192 GERMANY: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 193 GERMANY: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 194 GERMANY: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 195 GERMANY: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 196 GERMANY: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 197 GERMANY: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 198 GERMANY: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.3.3 UK

8.3.3.1 Rising prevalence of diabetes-related eye diseases to drive market

TABLE 199 UK: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 200 UK: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 201 UK: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 202 UK: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 203 UK: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 204 UK: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 205 UK: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 206 UK: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 207 UK: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 208 UK: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.3.4 FRANCE

8.3.4.1 Growing number of eye surgeries to drive demand

TABLE 209 FRANCE: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 210 FRANCE: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 211 FRANCE: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 212 FRANCE: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 213 FRANCE: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 214 FRANCE: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 215 FRANCE: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021

2029 (USD MILLION)

TABLE 216 FRANCE: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 217 FRANCE: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 218 FRANCE: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.3.5 ITALY

8.3.5.1 Increasing healthcare spending and growing geriatric population to propel market

TABLE 219 ITALY: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 220 ITALY: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 221 ITALY: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 222 ITALY: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 223 ITALY: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 224 ITALY: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 225 ITALY: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 226 ITALY: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 227 ITALY: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 228 ITALY: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION) 280" "8.3.6 SPAIN

8.3.6.1 Increasing ophthalmic surgical procedures to drive market

TABLE 229 SPAIN: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 230 SPAIN: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 231 SPAIN: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 232 SPAIN: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 233 SPAIN: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 234 SPAIN: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 235 SPAIN: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 236 SPAIN: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 237 SPAIN: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 238 SPAIN: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.3.7 REST OF EUROPE

TABLE 239 REST OF EUROPE: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 240 REST OF EUROPE: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 241 REST OF EUROPE: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 242 REST OF EUROPE: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 243 REST OF EUROPE: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 244 REST OF EUROPE: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 245 REST OF EUROPE: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 246 REST OF EUROPE: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 247 REST OF EUROPE: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 248 REST OF EUROPE: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.4 ASIA PACIFIC

8.4.1 ASIA PACIFIC: RECESSION IMPACT

FIGURE 40 ASIA PACIFIC: OPHTHALMIC EQUIPMENT MARKET SNAPSHOT

TABLE 249 ASIA PACIFIC: OPHTHALMIC EQUIPMENT MARKET, BY COUNTRY, 2021 2029 (USD MILLION)

TABLE 250 ASIA PACIFIC: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT,

2021 2029 (USD MILLION)

TABLE 251 ASIA PACIFIC: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 252 ASIA PACIFIC: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 253 ASIA PACIFIC: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 254 ASIA PACIFIC: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 255 ASIA PACIFIC: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 256 ASIA PACIFIC: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 257 ASIA PACIFIC: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 258 ASIA PACIFIC: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 259 ASIA PACIFIC: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.4.2 CHINA

8.4.2.1 Rising prevalence of cataracts to drive market

TABLE 260 CHINA: KEY MACROINDICATORS

TABLE 261 CHINA: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 262 CHINA: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 263 CHINA: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 264 CHINA: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 265 CHINA: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 266 CHINA: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 267 CHINA: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 268 CHINA: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 269 CHINA: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE

PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)**TABLE 270 CHINA: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)****8.4.3 JAPAN****8.4.3.1 Strong manufacturing capabilities to propel market****TABLE 271 JAPAN: KEY MACROINDICATORS****TABLE 272 JAPAN: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)****TABLE 273 JAPAN: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)****TABLE 274 JAPAN: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)****TABLE 275 JAPAN: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)****TABLE 276 JAPAN: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)****TABLE 277 JAPAN: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)****TABLE 278 JAPAN: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)****TABLE 279 JAPAN: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)****TABLE 280 JAPAN: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)****TABLE 281 JAPAN: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)****8.4.4 INDIA****8.4.4.1 Increasing geriatric population and prevalence of eye disorders to support market****TABLE 282 INDIA: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)****TABLE 283 INDIA: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)****TABLE 284 INDIA: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)****TABLE 285 INDIA: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)****TABLE 286 INDIA: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)**

TABLE 287 INDIA: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 288 INDIA: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 289 INDIA: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 290 INDIA: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 291 INDIA: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.4.5 AUSTRALIA

8.4.5.1 Increased cataract surgeries to drive market

TABLE 292 AUSTRALIA: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 293 AUSTRALIA: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 294 AUSTRALIA: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 295 AUSTRALIA: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 296 AUSTRALIA: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 297 AUSTRALIA: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 298 AUSTRALIA: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 299 AUSTRALIA: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 300 AUSTRALIA: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 301 AUSTRALIA: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.4.6 SOUTH KOREA

8.4.6.1 Growing focus on medical tourism to boost market

TABLE 302 SOUTH KOREA: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 303 SOUTH KOREA: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 304 SOUTH KOREA: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL

DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 305 SOUTH KOREA: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 306 SOUTH KOREA: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 307 SOUTH KOREA: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 308 SOUTH KOREA: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 309 SOUTH KOREA: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 310 SOUTH KOREA: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 311 SOUTH KOREA: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.4.7 REST OF ASIA PACIFIC

TABLE 312 REST OF ASIA PACIFIC: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 313 REST OF ASIA PACIFIC: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 314 REST OF ASIA PACIFIC: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 315 REST OF ASIA PACIFIC: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 316 REST OF ASIA PACIFIC: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 317 REST OF ASIA PACIFIC: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 318 REST OF ASIA PACIFIC: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 319 REST OF ASIA PACIFIC: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 320 REST OF ASIA PACIFIC: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 321 REST OF ASIA PACIFIC: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.5 LATIN AMERICA

8.5.1 LATIN AMERICA: RECESSION IMPACT

TABLE 322 LATIN AMERICA: OPHTHALMIC EQUIPMENT MARKET, BY COUNTRY,

2021 2029 (USD MILLION)

TABLE 323 LATIN AMERICA: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 324 LATIN AMERICA: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 325 LATIN AMERICA: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 326 LATIN AMERICA: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 327 LATIN AMERICA: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 328 LATIN AMERICA: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 329 LATIN AMERICA: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 330 LATIN AMERICA: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 331 LATIN AMERICA: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 332 LATIN AMERICA: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.5.2 BRAZIL

8.5.2.1 Government support and initiatives to boost market

TABLE 333 BRAZIL: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 334 BRAZIL: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 335 BRAZIL: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 336 BRAZIL: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 337 BRAZIL: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 338 BRAZIL: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 339 BRAZIL: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 340 BRAZIL: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 341 BRAZIL: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 342 BRAZIL: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.5.3 MEXICO

8.5.3.1 Growing incidence of eye disorders to drive market

TABLE 343 MEXICO: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 344 MEXICO: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 345 MEXICO: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 346 MEXICO: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 347 MEXICO: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 348 MEXICO: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 349 MEXICO: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 350 MEXICO: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 351 MEXICO: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 352 MEXICO: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.5.4 ARGENTINA

8.5.4.1 Increasing healthcare expenditure and well-developed healthcare system to favor market

TABLE 353 ARGENTINA: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 354 ARGENTINA: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 355 ARGENTINA: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 356 ARGENTINA: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 357 ARGENTINA: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 358 ARGENTINA: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 359 ARGENTINA: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 360 ARGENTINA: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 361 ARGENTINA: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 362 ARGENTINA: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.5.5 REST OF LATIN AMERICA

TABLE 363 REST OF LATIN AMERICA: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 364 REST OF LATIN AMERICA: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 365 REST OF LATIN AMERICA: OPHTHALMIC EQUIPMENT MARKET FOR SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 366 REST OF LATIN AMERICA: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 367 REST OF LATIN AMERICA: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 368 REST OF LATIN AMERICA: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 369 REST OF LATIN AMERICA: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 370 REST OF LATIN AMERICA: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 371 REST OF LATIN AMERICA: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 372 REST OF LATIN AMERICA: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

8.6 MIDDLE EAST & AFRICA

8.6.1 IMPROVING HEALTHCARE EXPENDITURE TO DRIVE MARKET

8.6.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

TABLE 373 MIDDLE EAST & AFRICA: OPHTHALMIC EQUIPMENT MARKET, BY PRODUCT, 2021 2029 (USD MILLION)

TABLE 374 MIDDLE EAST & AFRICA: OPHTHALMIC EQUIPMENT MARKET FOR DIAGNOSTIC & MONITORING DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 375 MIDDLE EAST & AFRICA: OPHTHALMIC EQUIPMENT MARKET FOR

SURGICAL DEVICES, BY TYPE, 2021 2029 (USD MILLION)

TABLE 376 MIDDLE EAST & AFRICA: CATARACT SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 377 MIDDLE EAST & AFRICA: CATARACT SURGICAL LASERS MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 378 MIDDLE EAST & AFRICA: GLAUCOMA SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 379 MIDDLE EAST & AFRICA: REFRACTIVE SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 380 MIDDLE EAST & AFRICA: VITREORETINAL SURGICAL DEVICES MARKET, BY TYPE, 2021 2029 (USD MILLION)

TABLE 381 MIDDLE EAST & AFRICA: OPHTHALMIC EQUIPMENT MARKET FOR VISION CARE PRODUCTS, BY TYPE, 2021 2029 (USD MILLION)

TABLE 382 MIDDLE EAST & AFRICA: OPHTHALMIC EQUIPMENT MARKET, BY END USER, 2021 2029 (USD MILLION)

9 COMPETITIVE LANDSCAPE

9.1 OVERVIEW

9.2 KEY STRATEGIES/RIGHT TO WIN

FIGURE 41 KEY STRATEGIES ADOPTED BY MAJOR PLAYERS IN OPHTHALMIC EQUIPMENT MARKET, 2020 2023

9.3 REVENUE SHARE ANALYSIS

FIGURE 42 REVENUE ANALYSIS OF KEY PLAYERS

9.4 MARKET SHARE ANALYSIS

FIGURE 43 OPHTHALMIC EQUIPMENT MARKET SHARE, BY KEY PLAYER, 2022

9.5 COMPETITIVE LEADERSHIP MAPPING: KEY PLAYERS

9.5.1 STARS

9.5.2 EMERGING LEADERS

9.5.3 PERVASIVE PLAYERS

9.5.4 PARTICIPANTS

FIGURE 44 OPHTHALMIC EQUIPMENT MARKET: COMPETITIVE LEADERSHIP MAPPING FOR KEY PLAYERS (2022)

9.5.5 COMPANY FOOTPRINT

TABLE 383 OVERALL COMPANY FOOTPRINT: OPHTHALMIC EQUIPMENT MARKET

TABLE 384 PRODUCT FOOTPRINT: OPHTHALMIC EQUIPMENT MARKET (2022)

TABLE 385 END USER FOOTPRINT: OPHTHALMIC EQUIPMENT MARKET (2022)

TABLE 386 REGIONAL FOOTPRINT: OPHTHALMIC EQUIPMENT MARKET (2022)

9.6 COMPETITIVE LEADERSHIP MAPPING: START-UPS

9.6.1 PROGRESSIVE COMPANIES

9.6.2 DYNAMIC COMPANIES

9.6.3 STARTING BLOCKS

9.6.4 RESPONSIVE COMPANIES

FIGURE 45 OPHTHALMIC EQUIPMENT MARKET: COMPETITIVE LEADERSHIP MAPPING FOR START-UPS (2022)

9.6.5 COMPETITIVE BENCHMARKING FOR START-UPS

9.7 COMPETITIVE SCENARIOS AND TRENDS

9.7.1 PRODUCT LAUNCHES

TABLE 387 OPHTHALMIC EQUIPMENT MARKET: PRODUCT LAUNCHES, 2020 2023

9.7.2 DEALS

TABLE 388 OPHTHALMIC EQUIPMENT MARKET: DEALS, 2020 2023

9.7.3 OTHER DEVELOPMENTS

TABLE 389 OPHTHALMIC EQUIPMENT MARKET: OTHER DEVELOPMENTS, 2020 2023

10 COMPANY PROFILES

10.1 KEY PLAYERS

(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)*

10.1.1 BAUSCH HEALTH COMPANIES INC.

TABLE 390 BAUSCH HEALTH COMPANIES INC.: BUSINESS OVERVIEW

FIGURE 46 BAUSCH HEALTH COMPANIES INC.: COMPANY SNAPSHOT (2022)

10.1.2 ALCON

TABLE 391 ALCON: BUSINESS OVERVIEW

FIGURE 47 ALCON: COMPANY SNAPSHOT (2022)

10.1.3 CARL ZEISS MEDITEC AG

TABLE 392 CARL ZEISS MEDITEC AG: BUSINESS OVERVIEW

FIGURE 48 CARL ZEISS MEDITEC AG: COMPANY SNAPSHOT (2022)

10.1.4 JOHNSON & JOHNSON

TABLE 393 JOHNSON & JOHNSON: BUSINESS OVERVIEW

FIGURE 49 JOHNSON & JOHNSON VISION CARE: COMPANY SNAPSHOT (2022)

10.1.5 HOYA CORPORATION

TABLE 394 HOYA CORPORATION: BUSINESS OVERVIEW

FIGURE 50 HOYA CORPORATION: COMPANY SNAPSHOT (2022)

10.1.6 THE COOPER COMPANIES, INC.

TABLE 395 THE COOPER COMPANIES, INC.: BUSINESS OVERVIEW

FIGURE 51 THE COOPER COMPANIES, INC. (COOPERVISION): COMPANY SNAPSHOT (2022)

10.1.7 ESSILORLUXOTTICA

TABLE 396 ESSILORLUXOTTICA: BUSINESS OVERVIEW

FIGURE 52 ESSILORLUXOTTICA: COMPANY SNAPSHOT (2022)

10.1.8 CANON

TABLE 397 CANON: BUSINESS OVERVIEW

FIGURE 53 CANON: COMPANY SNAPSHOT (2022)

10.1.9 GLAUKOS CORPORATION

TABLE 398 GLAUKOS CORPORATION: BUSINESS OVERVIEW

FIGURE 54 GLAUKOS CORPORATION: COMPANY SNAPSHOT (2022)

10.1.10 NIDEK CO., LTD.

TABLE 399 NIDEK: BUSINESS OVERVIEW

10.1.11 TOPCON

TABLE 400 TOPCON: BUSINESS OVERVIEW

FIGURE 55 TOPCON: COMPANY SNAPSHOT (2022)

10.1.12 ZEIMER OPHTHALMIC SYSTEMS

TABLE 401 ZEIMER OPHTHALMIC SYSTEMS: BUSINESS OVERVIEW

10.1.13 STAAR SURGICAL

TABLE 402 STAAR SURGICAL: BUSINESS OVERVIEW

FIGURE 56 STAAR SURGICAL: COMPANY SNAPSHOT (2022)

10.1.14 HAAG-STREIT

TABLE 403 HAAG-STREIT: BUSINESS OVERVIEW

10.1.15 QUANTEL MEDICAL

TABLE 404 QUANTEL MEDICAL: BUSINESS OVERVIEW

10.1.16 COBURN TECHNOLOGIES, INC.

TABLE 405 COBURN TECHNOLOGIES, INC.: BUSINESS OVERVIEW

10.1.17 FCI OPHTHALMICS

TABLE 406 FCI OPHTHALMICS: BUSINESS OVERVIEW

10.1.18 MATRONIX INDIA CORPORATION

TABLE 407 MATRONIX INDIA CORPORATION: BUSINESS OVERVIEW

10.1.19 HEINE OPTOTECHNIK

TABLE 408 HEINE OPTOTECHNIK: BUSINESS OVERVIEW

10.1.20 VISIONIX

TABLE 409 VISIONIX: BUSINESS OVERVIEW

10.1.21 NEO VISION

TABLE 410 NEO VISION: BUSINESS OVERVIEW

10.1.22 BVI

TABLE 411 BVI: BUSINESS OVERVIEW

10.1.23 DUTCH OPHTHALMIC RESEARCH CENTRE

TABLE 412 DORC: BUSINESS OVERVIEW

10.1.24 CORZA

TABLE 413 CORZA MEDICAL: BUSINESS OVERVIEW

*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.

10.2 OTHER PLAYERS

10.2.1 CLEAR LAB

10.2.2 APPASAMY ASSOCIATES

10.2.3 OPHTEC BV

10.2.4 LUMENIS

10.2.5 INTUVISION LABS

11 APPENDIX

11.1 DISCUSSION GUIDE

11.2 KNOWLEDGESTORE: MARKETSANDMARKETS SUBSCRIPTION PORTAL

11.3 CUSTOMIZATION OPTIONS

11.4 RELATED REPORTS

11.5 AUTHOR DETAILS

I would like to order

Product name: Ophthalmic Equipment Market by Devices (Surgical: Vitreoretinal, IOLs, OVDs, Contact Lens, RGP Lens, Backflush; Diagnostic & Monitoring: OCT, Autorefractor, Keratometer, Tonometer, Ophthalmoscope, OVD), End User, Buying Criteria - Global Forecast to 2029

Product link: <https://marketpublishers.com/r/O81FD805E33EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O81FD805E33EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970