Market Publishers

+44 20 8123 2220
info@marketpublishers.com

Operational Technology (OT) Security Market by Offering (Solutions & Services), Deployment Mode, Organization Size (SMEs & Large Enterprises), Verticals (Manufacturing, Energy & Power, Oil & Gas) & Region - Global Forecast to 2028

https://marketpublishers.com/r/OB24D96B3B9EEN.html
Date: June 2023
Pages: 345
Price: US$ 4,950.00 (Single User License)
ID: OB24D96B3B9EEN

Abstracts

The global OT security market size is expected to grow from an estimated value of USD 17.9 billion in 2023 to 38.2 billion USD by 2028, at a Compound Annual Growth Rate (CAGR) of 16.3% from 2023 to 2028.

Some factors driving the market growth include the increased use of digital technologies in industrial systems, stringent government regulations related to CIP to boost the adoption of OT security solutions and growing interconnectedness of IT and OT systems to drive OT security growth. However, the lack of trained security analysts to analyze OT security systems and awareness about OT security are expected to hinder market growth.

By Offerings, Services grow at the highest CAGR during the forecasted period.

The global OT security market is categorized into solutions and services based on its offerings. The increased adoption of cloud computing and expanding virtualization across sectors globally have heightened the demand for OT solutions. OT security reinforces organizations' policies for safeguarding endpoints and provides perimeter protection, blocking access to the network for malicious users. The services provided by OT security have become vital for managing and integrating solutions across business operations. These services enable organizations to effectively manage and ensure the continuous functioning of OT security solutions. As a result, these factors are fueling the growth of the services segment in OT security offerings, leading to a projected higher

CAGR during the forecast period.

By Organization size, large enterprises account for a larger market size during the forecasted period.

Based on organization size, enterprises are classified into two categories: large and small enterprises (SMEs). Large enterprises are defined as organizations with more than 1,000 employees. OT security solutions are widely adopted among large enterprises globally as they seek to secure their critical assets. Large organizations primarily implement these solutions to protect networks, data centers, endpoints, devices, users, and applications from unauthorized usage and malicious ransomware attacks. The expansion of the OT security market in large organizations is expected to be driven by their availability of financial resources and substantial infrastructure, which enables them to safeguard their key assets from potential data thefts and cyberattacks. These factors contribute to the growth of OT security solutions among large enterprises, resulting in a higher market size during the forecasted period.

By Vertical, the Energy and power (generation) vertical is projected to grow at the highest CAGR during the forecast period.

OT security solutions are being implemented across various verticals, including transportation & logistics, manufacturing, energy and power (generation), and oil and gas (distribution). Among these verticals, the energy and power sectors widely adopt OT security solutions. The increasing occurrence of cyberattacks on power grids, resulting in prolonged power outages and significant financial losses, drives the need for OT security solutions in this vertical. Securing energy and power infrastructure with OT solutions is critical for both economies and communities. Given the importance of energy and power infrastructure, terrorist attacks targeting such facilities can potentially cause devastating consequences for people’s lives and create political instability within a nation. These factors underscore the significance of deploying OT security solutions in the energy and power vertical. As a result, this vertical is projected to experience the highest Compound Annual Growth Rate (CAGR) during the forecasted period.

Breakdown of primaries:

In-depth interviews were conducted with Chief Executive Officers (CEOs), Vice Presidents (VPs), marketing directors, technology and innovation directors, and related key executives from various key companies and organizations operating in the OT security market.

By company type: Tier 1: 25%, Tier 2: 40%, and Tier 3: 35%

By designation: C-level: 30%, Directors: 35%, and others: 35%

By region: North America: 15%, APAC: 30%, Europe: 25%, MEA: 10% and Latin America: 20%

Major vendors in the global OT security market include Broadcom (US), Cisco (US), Fortinet (US), Forcepoint (US), Forescout (US), Trellix (US), Zscaler (US), Darktrace (UK), CyberArk (US), BeyondTrust (US), Microsoft (US), Kaspersky (Russia), Nozomi Networks (US), Rapid7 (US), Checkpoint (Israel), Okta (US), Palo Alto Networks (US), Qualys (US), Radiflow (US), SentinelOne (US), Sophos (UK), Tenable (US), Thales (France), Tripwire (US), Armis (US), Seckiot (France), Siga OT Solutions (Israel), OPSWAT (US), Claroty (US), Cydome (Israel), Dragos (US), Mission Secure (US), Ordr (US), runZero (US), Scadafence (US) and Sectrio (US).The study includes an in-depth competitive analysis of the key players in the OT security market, with their company profiles, recent developments, and key market strategies.

Research coverage

The report segments the OT security market and forecast its size, by Offering (Solutions and Services), Deployment Mode (On-premises and Cloud), Organization Size (SMEs and Large Enterprises), Verticals (Transportation & Logistics, manufacturing, energy and power (generation), oil and gas (distribution), and other verticals), and Region (Americas, Europe, Asia Pacific, and Middle East and Africa).

The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key benefits of buying the report

The report would provide the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall market for Operational Technology Security and its subsegments. It would help stakeholders understand the competitive landscape and gain more insights better to position their business and plan suitable go-to-market strategies. It also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Rising demand for Industry 4.0 and smart infrastructure to prioritize the integration of OT Security, Stringent government regulations related to CIP to boost adoption of OT security solutions, The increasing interconnectedness of OT and IT networks), restraints (High procurement costs of OT security solutions, Emerging challenges related to maintenance and upgradation of OT security solutions, Interoperability and Standardization Challenges), opportunities (Increase in demand for professional and managed security services, Technological Advancements to provide opportunities for OT solutions, Growing need to secure OT networks), and challenges (Lack of trained security analysts to analyze OT security systems, Lack of awareness about OT security techniques, and Complexity involved with the OT Environments) influencing the growth of the Operational Technology Security market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the Operational Technology Security market.

Market Development: Comprehensive information about lucrative markets – the report analyses the Operational Technology Security market across varied regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in Operational Technology Security market strategies; the report also helps stakeholders understand the pulse of the Operational Technology Security market and provides them with information on key market drivers, restraints, challenges, and opportunities

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players such as Broadcom (US), Cisco (US), Fortinet (US), Forcepoint (US), Forescout (US), Trellix (US), Zscaler (US), Darktrace (UK), CyberArk (US), BeyondTrust (US), among others in the Operational Technology Security market.

+44 20 8123 2220
info@marketpublishers.com

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES
1.2 MARKET DEFINITION
  1.2.1 INCLUSIONS AND EXCLUSIONS
1.3 STUDY SCOPE
  1.3.1 MARKET SEGMENTATION
  1.3.2 REGIONS COVERED
1.4 YEARS CONSIDERED
1.5 CURRENCY CONSIDERED
TABLE 1 USD EXCHANGE RATES, 2018–2022
1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA
FIGURE 1 OT SECURITY MARKET: RESEARCH DESIGN
  2.1.1 SECONDARY DATA
  2.1.2 PRIMARY DATA
    2.1.2.1 Breakup of primary profiles
    2.1.2.2 Key industry insights
2.2 DATA TRIANGULATION
FIGURE 2 OT SECURITY MARKET: RESEARCH FLOW
2.3 MARKET SIZE ESTIMATION
  2.3.1 REVENUE ESTIMATES
FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 1 (SUPPLY SIDE): REVENUE OF OT SECURITY VENDORS FROM SOLUTIONS/ SERVICES
FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 1, SUPPLY-SIDE ANALYSIS
FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 2, BOTTOM-UP (SUPPLY SIDE): COLLECTIVE REVENUE FROM ALL SOLUTIONS AND SERVICES OF OT SECURITY VENDORS
  2.3.2 DEMAND-SIDE ANALYSIS
FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY—APPROACH 3, TOP-DOWN (DEMAND SIDE)
2.4 COMPANY EVALUATION QUADRANT METHODOLOGY
FIGURE 7 COMPANY EVALUATION QUADRANT: CRITERIA WEIGHTAGE

+44 20 8123 2220
info@marketpublishers.com

2.5 STARTUP/SME EVALUATION QUADRANT
FIGURE 8 STARTUP EVALUATION QUADRANT: CRITERIA WEIGHTAGE
2.6 MARKET FORECAST
TABLE 2 FACTOR ANALYSIS
2.7 RESEARCH ASSUMPTIONS
2.8 STUDY LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 9 TIMELINE OF CYBERATTACKS ON OPERATIONAL TECHNOLOGY SYSTEMS, 2010-2021
TABLE 3 OPERATIONAL TECHNOLOGY SECURITY MARKET SIZE AND GROWTH, 2022–2028 (USD MILLION, Y-O-Y GROWTH)
FIGURE 10 OPERATIONAL TECHNOLOGY SECURITY MARKET TO WITNESS SIGNIFICANT GROWTH DURING FORECAST PERIOD
FIGURE 11 AMERICAS TO ACCOUNT FOR LARGEST MARKET SHARE IN 2023

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN OPERATIONAL TECHNOLOGY SECURITY MARKET
FIGURE 12 INCREASED USE OF DIGITAL TECHNOLOGIES IN INDUSTRIAL SYSTEMS TO DRIVE MARKET
4.2 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING
FIGURE 13 SOLUTIONS SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE DURING FORECAST PERIOD
4.3 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION
FIGURE 14 EUROPE TO BE LARGEST MARKET DURING FORECAST PERIOD
4.4 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL
FIGURE 15 MANUFACTURING VERTICAL SEGMENT TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD
4.5 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES
FIGURE 16 24*7 MONITORING AND INCIDENT DETECTION & RESPONSE TO BE LARGEST SERVICES SEGMENT DURING FORECAST PERIOD
4.6 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE
FIGURE 17 ON-PREMISES TO ACCOUNT FOR LARGER MARKET SIZE DURING FORECAST PERIOD
4.7 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE
FIGURE 18 LARGE ENTERPRISES TO HOLD LARGER MARKET SIZE DURING

FORECAST PERIOD
4.8 MARKET INVESTMENT SCENARIO
FIGURE 19 ASIA PACIFIC TO EMERGE AS BEST MARKET FOR INVESTMENTS IN NEXT FIVE YEARS

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION
5.2 MARKET DYNAMICS
FIGURE 20 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: OT SECURITY MARKET
5.2.1 DRIVERS
5.2.1.1 Increased demand for Industry 4.0 and smart infrastructure
5.2.1.2 Stringent government regulations related to adoption of OT systems
5.2.1.3 Convergence of OT and IT networks
5.2.2 RESTRAINTS
5.2.2.1 High procurement costs
5.2.2.2 Emerging challenges related to maintenance and upgrades
5.2.2.3 Interoperability and standardization challenges
5.2.3 OPPORTUNITIES
5.2.3.1 Increased demand for professional and managed security services
5.2.3.2 Technological advancements in cybersecurity
5.2.3.3 Need for secure OT networks
5.2.4 CHALLENGES
5.2.4.1 Lack of trained security analysts
5.2.4.2 Lack of awareness about OT security techniques
5.2.4.3 Complexity pertaining to OT environments
5.3 ECOSYSTEM
FIGURE 21 ECOSYSTEM: OPERATIONAL TECHNOLOGY SECURITY MARKET
5.4 TECHNOLOGY ANALYSIS
5.4.1 AI AND OPERATIONAL TECHNOLOGY SECURITY
5.4.2 ML AND OPERATIONAL TECHNOLOGY SECURITY
5.4.3 ANALYTICS AND OPERATIONAL TECHNOLOGY SECURITY
5.5 TARIFF AND REGULATORY LANDSCAPE
5.5.1 INTRODUCTION
5.5.2 ISO 27001
5.5.3 GENERAL DATA PROTECTION REGULATION
5.5.4 SARBANES-OXLEY ACT
5.5.5 SOC 2

+44 20 8123 2220
info@marketpublishers.com

5.5.6 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
TABLE 4 LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
5.6 PATENT ANALYSIS
FIGURE 22 PATENT ANALYSIS: OPERATIONAL TECHNOLOGY SECURITY MARKET
5.7 VALUE CHAIN
FIGURE 23 OPERATIONAL TECHNOLOGY SECURITY MARKET: VALUE CHAIN
5.7.1 OT SECURITY SOLUTION AND TOOL PROVIDERS
5.7.2 SERVICE PROVIDERS
5.7.3 SYSTEM INTEGRATORS
5.7.4 RETAIL/DISTRIBUTION
5.7.5 END USERS
5.8 PRICING ANALYSIS
5.9 PORTER'S FIVE FORCES ANALYSIS
TABLE 5 IMPACT OF PORTER'S FIVE FORCES ON MARKET
FIGURE 24 OPERATIONAL TECHNOLOGY SECURITY MARKET: PORTER'S FIVE FORCES ANALYSIS
5.9.1 THREAT OF NEW ENTRANTS
5.9.2 THREAT OF SUBSTITUTES
5.9.3 BARGAINING POWER OF SUPPLIERS
5.9.4 BARGAINING POWER OF BUYERS
5.9.5 DEGREE OF COMPETITION
5.10 USE CASES
5.10.1 USE CASE 1: CALIFORNIA WATER AND WASTEWATER DISTRICT LEVERAGED FORTINET SOLUTIONS FOR BETTER NETWORK MANAGEMENT
5.10.2 USE CASE 2: INTERNATIONAL PLASTICS MANUFACTURER IMPROVED OT VISIBILITY AND REDUCED RISK
5.10.3 USE CASE 3: ZSCALER HELPED CALIFORNIA DAIRIES TO TRANSITION TO CLOUD-BASED ENVIRONMENT
5.11 TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS
FIGURE 25 OPERATIONAL TECHNOLOGY SECURITY MARKET: TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS
5.12 KEY STAKEHOLDERS AND BUYING CRITERIA
5.12.1 KEY STAKEHOLDERS IN BUYING PROCESS
FIGURE 26 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS
TABLE 6 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP

THREE VERTICALS
5.12.2 BUYING CRITERIA
FIGURE 27 KEY BUYING CRITERIA FOR TOP THREE VERTICALS
TABLE 7 KEY BUYING CRITERIA FOR TOP THREE VERTICALS
5.13 KEY CONFERENCES AND EVENTS IN 2023–2024
TABLE 8 OPERATIONAL TECHNOLOGY SECURITY MARKET: LIST OF CONFERENCES AND EVENTS
5.14 NIST FRAMEWORK
5.14.1 INTRODUCTION TO NIST FRAMEWORK
FIGURE 28 NIST FRAMEWORK
5.14.2 IDENTITY
5.14.3 PROTECT
5.14.4 DEFEND
5.14.5 DETECT
5.14.6 RESPOND AND RECOVER
5.15 TECHNOLOGY ROADMAP OF OPERATIONAL TECHNOLOGY SECURITY MARKET
TABLE 9 SHORT-TERM ROADMAP, 2023–2025
TABLE 10 MID-TERM ROADMAP, 2026–2028
TABLE 11 LONG-TERM ROADMAP, 2029–2030
5.16 BUSINESS MODEL OF OPERATIONAL TECHNOLOGY SECURITY
5.16.1 MANAGED SECURITY SERVICES (MSS)
5.16.2 SECURITY AND SOLUTIONS
5.16.3 SECURITY CONSULTING

6 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING

6.1 INTRODUCTION
FIGURE 29 SOLUTIONS SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD
TABLE 12 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 13 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
6.2 SOLUTIONS
6.2.1 SOLUTIONS: OPERATIONAL TECHNOLOGY SECURITY MARKET DRIVERS
TABLE 14 SOLUTIONS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 15 SOLUTIONS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY

REGION, 2023–2028 (USD MILLION)
6.2.2 INTEGRATED PLATFORM
6.2.2.1 Extensive use in endpoints security to propel segment
6.2.3 STANDALONE TOOLS
6.2.3.1 Need to fortify enterprise network against unauthorized to drive segment
6.3 SERVICES
6.3.1 SERVICES: OPERATIONAL TECHNOLOGY SECURITY MARKET DRIVERS
TABLE 16 SERVICES: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 17 SERVICES: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 18 SERVICES: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 19 SERVICES: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)
6.3.2 24*7 MONITORING AND INCIDENT DETECTION & RESPONSE
6.3.2.1 Requirement of monitoring system behavior in real-time to boost segment
TABLE 20 24*7 MONITORING AND INCIDENT DETECTION & RESPONSE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 21 24*7 MONITORING AND INCIDENT DETECTION & RESPONSE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)
6.3.3 TRAINING & CONSULTING
6.3.3.1 Rise in demand in mitigating knowledge gaps to drive segment
TABLE 22 TRAINING & CONSULTING: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 23 TRAINING & CONSULTING: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)
6.3.4 OTHER SERVICES
TABLE 24 OTHER SERVICES: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 25 OTHER SERVICES: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)

7 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE

7.1 INTRODUCTION
FIGURE 30 ON-PREMISES SEGMENT TO DOMINATE MARKET DURING

FORECAST PERIOD
TABLE 26 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 27 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
7.2 CLOUD
7.2.1 REDUCTION IN COST ASSOCIATED WITH HARDWARE EQUIPMENT TO DRIVE SEGMENT
7.2.2 CLOUD: OPERATIONAL TECHNOLOGY SECURITY MARKET DRIVERS
TABLE 28 CLOUD: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 29 CLOUD: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)
7.3 ON-PREMISES
7.3.1 HIGH SECURITY AND CONTROL OVER DATA TO PROPEL SEGMENT
7.3.2 ON-PREMISES: OPERATIONAL TECHNOLOGY SECURITY MARKET DRIVERS
TABLE 30 ON-PREMISES: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 31 ON-PREMISES: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)

8 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE

8.1 INTRODUCTION
FIGURE 31 LARGE ENTERPRISES SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE DURING FORECAST PERIOD
TABLE 32 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 33 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
8.2 SMES
8.2.1 INCREASED INVESTMENTS IN DIGITAL SECURITY METHODS TO BOOST SEGMENT
8.2.2 SMES: OPERATIONAL TECHNOLOGY SECURITY MARKET DRIVERS
TABLE 34 SMES: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 35 SMES: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)

8.3 LARGE ENTERPRISES
8.3.1 INCREASED PENETRATION OF ACCESS MANAGEMENT SOLUTIONS TO PROPEL SEGMENT
8.3.2 LARGE ENTERPRISES: OPERATIONAL TECHNOLOGY SECURITY MARKET DRIVERS
TABLE 36 LARGE ENTERPRISES: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 37 LARGE ENTERPRISES: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)

9 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL

9.1 INTRODUCTION
FIGURE 32 MANUFACTURING TO BE LARGEST VERTICAL DURING FORECAST PERIOD
TABLE 38 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 39 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
9.2 TRANSPORTATION & LOGISTICS
9.2.1 INCREASED DEMAND FOR IMPROVED OPERATIONAL EFFICIENCY TO DRIVE SEGMENT
9.2.2 TRANSPORTATION & LOGISTICS: OPERATIONAL TECHNOLOGY SECURITY MARKET DRIVERS
TABLE 40 TRANSPORTATION & LOGISTICS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 41 TRANSPORTATION & LOGISTICS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)
9.3 MANUFACTURING
9.3.1 EXTENSIVE USE TO CONTROL AND MONITOR INDUSTRIAL PROCESSES TO PROPEL SEGMENT
9.3.2 MANUFACTURING: OPERATIONAL TECHNOLOGY SECURITY MARKET DRIVERS
TABLE 42 MANUFACTURING: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 43 MANUFACTURING: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)
9.4 ENERGY & POWER
9.4.1 RISE IN NEED TO OPTIMIZE AND MANAGE POWER GENERATION AND

TRANSMISSION SYSTEMS TO BOOST SEGMENT
9.4.2 ENERGY & POWER: OPERATIONAL TECHNOLOGY SECURITY MARKET DRIVERS
TABLE 44 ENERGY & POWER: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 45 ENERGY & POWER: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)
9.5 OIL & GAS
9.5.1 INCREASED ADOPTION OF DISRUPTIVE TECHNOLOGIES IN OPTIMIZING BUSINESS OPERATIONS TO PROPEL SEGMENT
9.5.2 OIL & GAS: OPERATIONAL TECHNOLOGY SECURITY MARKET DRIVERS
TABLE 46 OIL & GAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 47 OIL & GAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)
9.6 OTHER VERTICALS
TABLE 48 OTHER VERTICALS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 49 OTHER VERTICALS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)

10 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION

10.1 INTRODUCTION
FIGURE 33 ASIA PACIFIC TO GROW AT HIGHEST RATE DURING FORECAST PERIOD
TABLE 50 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2017–2022 (USD MILLION)
TABLE 51 OPERATIONAL TECHNOLOGY SECURITY MARKET, BY REGION, 2023–2028 (USD MILLION)
10.2 AMERICAS
10.2.1 AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET DRIVERS
10.2.2 AMERICAS: RECESSION IMPACT
10.2.3 AMERICAS: REGULATORY LANDSCAPE
FIGURE 34 AMERICAS: MARKET SNAPSHOT
TABLE 52 AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 53 AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 54 AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 55 AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 56 AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 57 AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 58 AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 59 AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 60 AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 61 AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
TABLE 62 AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)
TABLE 63 AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)
10.2.4 US
10.2.4.1 Robust operational technology security infrastructure to drive market
TABLE 64 US: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 65 US: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 66 US: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 67 US: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 68 US: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 69 US: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 70 US: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 71 US: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 72 US: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL,

2017–2022 (USD MILLION)
TABLE 73 US: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.2.5 CANADA
10.2.5.1 Increased demand in safeguarding critical industrial infrastructure to propel market
TABLE 74 CANADA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 75 CANADA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 76 CANADA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 77 CANADA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 78 CANADA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 79 CANADA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 80 CANADA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 81 CANADA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 82 CANADA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 83 CANADA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.2.6 MEXICO
10.2.6.1 Increased threat of botnets to manufacturing facilities to boost market
TABLE 84 MEXICO: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 85 MEXICO: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 86 MEXICO: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 87 MEXICO: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 88 MEXICO: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 89 MEXICO: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY

DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 90 MEXICO: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 91 MEXICO: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 92 MEXICO: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 93 MEXICO: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.2.7 REST OF AMERICAS
TABLE 94 REST OF AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 95 REST OF AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 96 REST OF AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 97 REST OF AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 98 REST OF AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 99 REST OF AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 100 REST OF AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 101 REST OF AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 102 REST OF AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 103 REST OF AMERICAS: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.3 EUROPE
10.3.1 EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET DRIVERS
10.3.2 EUROPE: RECESSION IMPACT
10.3.3 EUROPE: REGULATORY LANDSCAPE
TABLE 104 EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 105 EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 106 EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY

SERVICES, 2017–2022 (USD MILLION)
TABLE 107 EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 108 EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 109 EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 110 EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 111 EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 112 EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 113 EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
TABLE 114 EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)
TABLE 115 EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)
10.3.4 UK
10.3.4.1 Need for robust security measures to protect against evolving threats to propel market
TABLE 116 UK: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 117 UK: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 118 UK: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 119 UK: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 120 UK: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 121 UK: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 122 UK: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 123 UK: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 124 UK: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL,

2017–2022 (USD MILLION)
TABLE 125 UK: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.3.5 GERMANY
10.3.5.1 Need for robust security systems to protect industrial control systems to drive market
TABLE 126 GERMANY: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 127 GERMANY: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 128 GERMANY: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 129 GERMANY: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 130 GERMANY: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 131 GERMANY: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 132 GERMANY: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 133 GERMANY: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 134 GERMANY: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 135 GERMANY: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.3.6 FRANCE
10.3.6.1 Operational technology security preserving technological resilience to drive market
TABLE 136 FRANCE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 137 FRANCE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 138 FRANCE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 139 FRANCE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 140 FRANCE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 141 FRANCE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 142 FRANCE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 143 FRANCE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 144 FRANCE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 145 FRANCE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.3.7 REST OF EUROPE
TABLE 146 REST OF EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 147 REST OF EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 148 REST OF EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 149 REST OF EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 150 REST OF EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 151 REST OF EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 152 REST OF EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 153 REST OF EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 154 REST OF EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 155 REST OF EUROPE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.4 ASIA PACIFIC
10.4.1 ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET DRIVERS
10.4.2 ASIA PACIFIC: RECESSION IMPACT
10.4.3 ASIA PACIFIC: REGULATORY LANDSCAPE
FIGURE 35 ASIA PACIFIC: MARKET SNAPSHOT
TABLE 156 ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)

TABLE 157 ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 158 ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 159 ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 160 ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 161 ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 162 ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 163 ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 164 ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 165 ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
TABLE 166 ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)
TABLE 167 ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)
10.4.4 CHINA
10.4.4.1 Implementation of preventive solutions to guard against potential loopholes in security systems to drive market
TABLE 168 CHINA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 169 CHINA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 170 CHINA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 171 CHINA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 172 CHINA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 173 CHINA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 174 CHINA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 175 CHINA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 176 CHINA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 177 CHINA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.4.5 JAPAN
10.4.5.1 Government initiatives fostering advanced cyber security solutions to drive market
TABLE 178 JAPAN: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 179 JAPAN: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 180 JAPAN: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 181 JAPAN: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 182 JAPAN: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 183 JAPAN: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 184 JAPAN: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 185 JAPAN: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 186 JAPAN: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 187 JAPAN: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.4.6 INDIA
10.4.6.1 Increased adoption of connected devices and systems to propel market
TABLE 188 INDIA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 189 INDIA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 190 INDIA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 191 INDIA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)

TABLE 192 INDIA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 193 INDIA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 194 INDIA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 195 INDIA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 196 INDIA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 197 INDIA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.4.7 SINGAPORE
10.4.7.1 Ample opportunities for vendors to offer innovative and diverse offerings to boost market
TABLE 198 SINGAPORE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 199 SINGAPORE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 200 SINGAPORE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 201 SINGAPORE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 202 SINGAPORE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 203 SINGAPORE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 204 SINGAPORE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 205 SINGAPORE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 206 SINGAPORE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 207 SINGAPORE: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.4.8 SOUTH KOREA
10.4.8.1 Increased digitalization and interconnectivity of industrial systems to propel market
TABLE 208 SOUTH KOREA: OPERATIONAL TECHNOLOGY SECURITY MARKET,

BY OFFERING, 2017–2022 (USD MILLION)
TABLE 209 SOUTH KOREA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 210 SOUTH KOREA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 211 SOUTH KOREA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 212 SOUTH KOREA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 213 SOUTH KOREA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 214 SOUTH KOREA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 215 SOUTH KOREA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 216 SOUTH KOREA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 217 SOUTH KOREA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.4.9 VIETNAM
10.4.9.1 Significant economic development and digital transformation to drive market
TABLE 218 VIETNAM: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 219 VIETNAM: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 220 VIETNAM: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 221 VIETNAM: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 222 VIETNAM: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 223 VIETNAM: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 224 VIETNAM: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 225 VIETNAM: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 226 VIETNAM: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 227 VIETNAM: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.4.10 REST OF ASIA PACIFIC
TABLE 228 REST OF ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 229 REST OF ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 230 REST OF ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 231 REST OF ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 232 REST OF ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 233 REST OF ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 234 REST OF ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 235 REST OF ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 236 REST OF ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 237 REST OF ASIA PACIFIC: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.5 MIDDLE EAST AND AFRICA
10.5.1 MIDDLE EAST AND AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET DRIVERS
10.5.2 MIDDLE EAST AND AFRICA: RECESSION IMPACT
10.5.3 MIDDLE EAST AND AFRICA: REGULATORY LANDSCAPE
TABLE 238 MIDDLE EAST AND AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 239 MIDDLE EAST AND AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 240 MIDDLE EAST AND AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 241 MIDDLE EAST AND AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 242 MIDDLE EAST AND AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 243 MIDDLE EAST AND AFRICA: OPERATIONAL TECHNOLOGY SECURITY

MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 244 MIDDLE EAST AND AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 245 MIDDLE EAST AND AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 246 MIDDLE EAST AND AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 247 MIDDLE EAST AND AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
TABLE 248 MIDDLE EAST AND AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY COUNTRY, 2017–2022 (USD MILLION)
TABLE 249 MIDDLE EAST AND AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY COUNTRY, 2023–2028 (USD MILLION)
10.5.4 MIDDLE EAST
10.5.4.1 Increased adoption of IoT and smart technologies to drive market
TABLE 250 MIDDLE EAST: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2017–2022 (USD MILLION)
TABLE 251 MIDDLE EAST: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 252 MIDDLE EAST: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 253 MIDDLE EAST: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 254 MIDDLE EAST: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 255 MIDDLE EAST: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 256 MIDDLE EAST: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 257 MIDDLE EAST: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 258 MIDDLE EAST: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 259 MIDDLE EAST: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)
10.5.5 AFRICA
10.5.5.1 Government initiatives enhancing cybersecurity in critical sectors to propel market
TABLE 260 AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY

OFFERING, 2017–2022 (USD MILLION)
TABLE 261 AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY OFFERING, 2023–2028 (USD MILLION)
TABLE 262 AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2017–2022 (USD MILLION)
TABLE 263 AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY SERVICES, 2023–2028 (USD MILLION)
TABLE 264 AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)
TABLE 265 AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)
TABLE 266 AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)
TABLE 267 AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)
TABLE 268 AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2017–2022 (USD MILLION)
TABLE 269 AFRICA: OPERATIONAL TECHNOLOGY SECURITY MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW
11.2 REVENUE ANALYSIS OF LEADING PLAYERS
FIGURE 36 OT SECURITY MARKET: REVENUE ANALYSIS
11.3 MARKET SHARE ANALYSIS OF THE TOP MARKET PLAYERS
TABLE 270 OT SECURITY MARKET: DEGREE OF COMPETITION
11.4 HISTORICAL REVENUE ANALYSIS
FIGURE 37 HISTORICAL FIVE-YEAR REVENUE ANALYSIS OF KEY PLAYERS
11.5 RANKING OF KEY PLAYERS IN OT SECURITY MARKET
FIGURE 38 RANKING OF KEY PLAYERS
11.6 EVALUATION QUADRANT OF KEY COMPANIES
FIGURE 39 OT SECURITY MARKET: KEY COMPANY EVALUATION QUADRANT, 2023
  11.6.1 STARS
  11.6.2 EMERGING LEADERS
  11.6.3 PERVASIVE PLAYERS
  11.6.4 PARTICIPANTS
11.7 COMPETITIVE BENCHMARKING

11.7.1 EVALUATION CRITERIA OF KEY COMPANIES
TABLE 271 COMPANY FOOTPRINT: REGION
11.7.2 EVALUATION CRITERIA OF STARTUPS/SMES
TABLE 272 DETAILED LIST OF STARTUPS/SMES
TABLE 273 STARTUP/SME FOOTPRINT: REGION
11.8 STARTUPS/SMES EVALUATION QUADRANT
11.8.1 PROGRESSIVE COMPANIES
11.8.2 RESPONSIVE COMPANIES
11.8.3 DYNAMIC COMPANIES
11.8.4 STARTING BLOCKS
FIGURE 40 OT SECURITY MARKET: STARTUPS/SMES EVALUATION QUADRANT, 2023
11.9 COMPETITIVE SCENARIO AND TRENDS
11.9.1 NEW PRODUCT LAUNCHES/PRODUCT ENHANCEMENTS
TABLE 274 OPERATIONAL TECHNOLOGY SECURITY MARKET: NEW PRODUCT LAUNCHES/ENHANCEMENTS, 2020–2023
11.9.2 DEALS
TABLE 275 OPERATIONAL TECHNOLOGY SECURITY MARKET: DEALS, 2019–2023

12 COMPANY PROFILES

12.1 KEY PLAYERS
(Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View)*
12.1.1 FORTINET
TABLE 276 FORTINET: BUSINESS OVERVIEW
FIGURE 41 FORTINET: COMPANY SNAPSHOT
TABLE 277 FORTINET: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 278 FORTINET: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 279 FORTINET: DEALS
12.1.2 FORCEPOINT
TABLE 280 FORCEPOINT: BUSINESS OVERVIEW
TABLE 281 FORCEPOINT: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 282 FORCEPOINT: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 283 FORCEPOINT: DEALS
12.1.3 CISCO
TABLE 284 CISCO: BUSINESS OVERVIEW
FIGURE 42 CISCO: COMPANY SNAPSHOT
TABLE 285 CISCO: PRODUCTS/SOLUTIONS/SERVICES OFFERED

+44 20 8123 2220
info@marketpublishers.com

TABLE 286 CISCO: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 287 CISCO: DEALS
12.1.4 TENABLE
TABLE 288 TENABLE: BUSINESS OVERVIEW
FIGURE 43 TENABLE: COMPANY SNAPSHOT
TABLE 289 TENABLE: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 290 TENABLE: PRODUCT LAUNCHES
TABLE 291 TENABLE: DEALS
12.1.5 FORESCOUT
TABLE 292 FORESCOUT: BUSINESS OVERVIEW
TABLE 293 FORESCOUT: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 294 FORESCOUT: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 295 FORESCOUT: DEALS
12.1.6 SECKIOT
TABLE 296 SECKIOT: BUSINESS OVERVIEW
TABLE 297 SECKIOT: PRODUCTS/SOLUTIONS/SERVICES OFFERED
12.1.7 CHECK POINT
TABLE 298 CHECK POINT: BUSINESS OVERVIEW
FIGURE 44 CHECK POINT: COMPANY SNAPSHOT
TABLE 299 CHECK POINT: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 300 CHECK POINT: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 301 CHECK POINT: DEALS
12.1.8 BROADCOM
TABLE 302 BROADCOM: BUSINESS OVERVIEW
FIGURE 45 BROADCOM: COMPANY SNAPSHOT
TABLE 303 BROADCOM: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 304 BROADCOM: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 305 BROADCOM: DEALS
12.1.9 TRELLIX
TABLE 306 TRELLIX: BUSINESS OVERVIEW
TABLE 307 TRELLIX: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 308 TRELLIX: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 309 TRELLIX: DEALS
12.1.10 MICROSOFT
TABLE 310 MICROSOFT: BUSINESS OVERVIEW
FIGURE 46 MICROSOFT: COMPANY SNAPSHOT
TABLE 311 MICROSOFT: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 312 MICROSOFT: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 313 MICROSOFT: DEALS

12.1.11 OKTA
TABLE 314 OKTA: BUSINESS OVERVIEW
FIGURE 47 OKTA: COMPANY SNAPSHOT
TABLE 315 OKTA: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 316 OKTA: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 317 OKTA: DEALS
12.1.12 PALO ALTO NETWORKS
TABLE 318 PALO ALTO NETWORKS: BUSINESS OVERVIEW
FIGURE 48 PALO ALTO NETWORKS: COMPANY SNAPSHOT
TABLE 319 PALO ALTO NETWORKS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 320 PALO ALTO NETWORKS: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 321 PALO ALTO NETWORKS: DEALS
12.1.13 QUALYS
TABLE 322 QUALYS: BUSINESS OVERVIEW
FIGURE 49 QUALYS: COMPANY SNAPSHOT
TABLE 323 QUALYS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 324 QUALYS: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 325 QUALYS: DEALS
12.1.14 ZSCALER
TABLE 326 ZSCALER: BUSINESS OVERVIEW
FIGURE 50 ZSCALER: COMPANY SNAPSHOT
TABLE 327 ZSCALER: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 328 ZSCALER: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 329 ZSCALER: DEALS
12.1.15 BEYONDTRUST
TABLE 330 BEYONDTRUST: BUSINESS OVERVIEW
TABLE 331 BEYONDTRUST: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 332 BEYONDTRUST: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 333 BEYONDTRUST: DEALS
12.1.16 CYBERARK
TABLE 334 CYBERARK: BUSINESS OVERVIEW
FIGURE 51 CYBERARK: COMPANY SNAPSHOT
TABLE 335 CYBERARK: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 336 CYBERARK: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 337 CYBERARK: DEALS
12.1.17 RAPID7
TABLE 338 RAPID7: BUSINESS OVERVIEW
FIGURE 52 RAPID7: COMPANY SNAPSHOT

+44 20 8123 2220
info@marketpublishers.com

TABLE 339 RAPID7: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 340 RAPID7: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 341 RAPID7: DEALS
12.1.18 SOPHOS
TABLE 342 SOPHOS: BUSINESS OVERVIEW
TABLE 343 SOPHOS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 344 SOPHOS: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 345 SOPHOS: DEALS
12.1.19 TRIPWIRE
TABLE 346 TRIPWIRE: BUSINESS OVERVIEW
TABLE 347 TRIPWIRE: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 348 TRIPWIRE: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 349 TRIPWIRE: DEALS
12.1.20 RADIFLOW
TABLE 350 RADIFLOW: BUSINESS OVERVIEW
TABLE 351 RADIFLOW: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 352 RADIFLOW: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 353 RADIFLOW: DEALS
12.1.21 KASPERSKY
TABLE 354 KASPERSKY: BUSINESS OVERVIEW
TABLE 355 KASPERSKY: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 356 KASPERSKY: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 357 KASPERSKY: DEALS
12.1.22 SENTINELONE
TABLE 358 SENTINELONE: BUSINESS OVERVIEW
FIGURE 53 SENTINELONE: COMPANY SNAPSHOT
TABLE 359 SENTINELONE: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 360 SENTINELONE: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 361 SENTINELONE: DEALS
12.1.23 THALES
TABLE 362 THALES: BUSINESS OVERVIEW
FIGURE 54 THALES: COMPANY SNAPSHOT
TABLE 363 THALES: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 364 THALES: DEALS
12.1.24 OPSWAT
TABLE 365 OPSWAT: BUSINESS OVERVIEW
TABLE 366 OPSWAT: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 367 OPSWAT: PRODUCT LAUNCHES/ENHANCEMENTS
TABLE 368 OPSWAT: DEALS

+44 20 8123 2220
info@marketpublishers.com

12.1.25 ARMIS
TABLE 369 ARMIS: BUSINESS OVERVIEW
TABLE 370 ARMIS: PRODUCTS/SOLUTIONS/SERVICES OFFERED
TABLE 371 ARMIS: DEALS
*Details on Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View might not be captured in case of unlisted companies.
12.2 OTHER PLAYERS
12.2.1 NOZOMI NETWORKS
12.2.2 DARKTRACE
12.2.3 SCADAFENCE
12.2.4 CLAROTY
12.2.5 DRAGOS
12.2.6 CYDOME
12.2.7 MISSION SECURE
12.2.8 ORDR
12.2.9 RUNZERO (FORMERLY RUMBLE INC.)
12.2.10 SIGA OT SOLUTIONS
12.2.11 SECTRIO

13 ADJACENT MARKETS

13.1 INTRODUCTION TO ADJACENT MARKETS
TABLE 372 ADJACENT MARKETS AND FORECASTS
13.2 LIMITATIONS
13.3 ICS SECURITY MARKET
13.3.1 MARKET DEFINITION
13.3.2 MARKET OVERVIEW
13.3.3 ICS SECURITY MARKET, BY COMPONENT
13.3.3.1 Market estimates and forecast, by component, 2016–2021
TABLE 373 ICS SECURITY MARKET, BY COMPONENT, 2016–2021 (USD MILLION)
TABLE 374 ICS SECURITY MARKET, BY COMPONENT, 2022–2027 (USD MILLION)
13.3.4 ICS SECURITY MARKET, BY SOLUTION
13.3.4.1 Market estimates and forecast, by solution, 2016–2021
TABLE 375 ICS SECURITY MARKET, BY SOLUTIONS, 2016–2021 (USD MILLION)
TABLE 376 ICS SECURITY MARKET, BY SOLUTIONS, 2022–2027 (USD MILLION)
13.3.5 ICS SECURITY MARKET, BY SERVICE
13.3.6 ICS SECURITY MARKET, BY SECURITY TYPE
13.3.7 ICS SECURITY MARKET, BY VERTICAL
13.3.8 ICS SECURITY MARKET, BY REGION

+44 20 8123 2220
info@marketpublishers.com

13.4 CRITICAL INFRASTRUCTURE PROTECTION MARKET
13.4.1 MARKET OVERVIEW
13.4.1.1 Critical infrastructure protection market, by component
TABLE 377 CRITICAL INFRASTRUCTURE PROTECTION MARKET, BY COMPONENT, 2016–2020 (USD MILLION)
TABLE 378 CRITICAL INFRASTRUCTURE PROTECTION MARKET, BY COMPONENT, 2021–2027 (USD MILLION)
13.4.1.2 Critical infrastructure protection market, by security type
TABLE 379 CRITICAL INFRASTRUCTURE PROTECTION MARKET, BY SECURITY TYPE, 2016–2020 (USD MILLION)
TABLE 380 CRITICAL INFRASTRUCTURE PROTECTION MARKET, BY SECURITY TYPE, 2021–2027 (USD MILLION)
13.4.1.3 Critical infrastructure protection market, by vertical
13.4.1.4 Critical infrastructure protection market, by region

14 APPENDIX

14.1 DISCUSSION GUIDE
14.2 KNOWLEDGESTORE: MARKETSANDMARKETS’ SUBSCRIPTION PORTAL
14.3 CUSTOMIZATION OPTIONS
14.4 RELATED REPORTS
14.5 AUTHOR DETAILS

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Operational Technology (OT) Security Market by Offering (Solutions & Services), Deployment Mode, Organization Size (SMEs & Large Enterprises), Verticals (Manufacturing, Energy & Power, Oil & Gas) & Region - Global Forecast to 2028

Product link: https://marketpublishers.com/r/OB24D96B3B9EEN.html

Price: US$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/OB24D96B3B9EEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature ______________________________________

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below

+44 20 8123 2220
info@marketpublishers.com

and fax the completed form to +44 20 7900 3970