

# **Oilseeds Market by Type (Soybean, Rapeseed, Sunflower, Cottonseed, Groundnut, Copra, Palm Kernel), Category (Conventional and Genetically Modified), Application (Oilseed Meal and Vegetable Oils), and Region-Global Forecast to 2025**

<https://marketpublishers.com/r/O4AB1CFF9D7EN.html>

Date: June 2019

Pages: 183

Price: US\$ 5,650.00 (Single User License)

ID: O4AB1CFF9D7EN

## **Abstracts**

The oilseeds market is projected to grow at a CAGR of 5.0% from 2019 to 2025.

The global oilseeds market is estimated to be valued at USD 250.0 billion in 2019 and is projected to reach USD 335.0 billion by 2025, recording a CAGR of 5%. Factors such as increasing use of oilseeds in the feed industry and growing demand in the biodiesel sector are factors that are projected to drive the growth of this market.

The soybean segment projected to be the largest segment in the oilseeds market during the forecast period.

Soybean has increasingly finds applications in the feed, food, and biodiesel industries. The genetically engineered version of soybeans is gaining popularity among feed manufacturers due to its low cost as compared to the conventionally produced ones. Since soybean is known for its high protein content, manufacturers are focusing on utilizing the soybean processing wastes for other industrial uses.

The genetically modified segment to witness the fastest growth during the forecast period.

By category, the oilseeds market is segmented into conventional and genetically modified segments. The modification of oilseeds helps to enhance the characteristic traits of the seeds, due to which it benefits the manufacturers in increasing the volume

of production. In some instances, the genetically modified seeds are cost-effective, due to which manufacturers prefer utilizing it in the production of oils that are rich in oleic.

South America in the RoW market is estimated to account for the largest market share due to the high demand from European and North American regions.

In 2019, South America is estimated to hold the largest market share as the region exports a major portion of its produce to countries such as the US, Mexico, Brazil, Turkey, Libya, and European countries. In addition, the favorable trade conditions in Argentina for the export of soybean is projected to impact the market growth significantly. For instance, the reduction in the soybean tax has led to an increase in the trade-related benefits in the oilseeds sector in the region.

#### Break-up of Primaries

By Company Type: Tier 1 - 45%, Tier 2 - 33%, and Tier 3 - 22%

By Designation: C-level - 45%, D-level - 33%, and Others\* - 22%

By Region: North America – 15%, Europe – 29%, Asia Pacific – 44%, Rest of the World (RoW)\*\* – 12%

\*Others include sales managers, marketing managers, and product managers.

\*\*RoW includes South America and the Middle East & Africa.

#### Leading players profiled in this report

Cargill (US)

Archer Daniels Midland (US)

B?hler Group (Switzerland)

Bunge Limited (Netherlands)

AGT Food and Ingredients (Canada)

Louis Dreyfus Company (Netherlands)

Mountain States Oilseeds (US)

Soni Soya Products Limited (India)

Kanematsu Corporation (Japan)

CHS Inc. (US)

Oilseeds International (US)

Wilmar International (Singapore)

Cootamundra Oilseeds (Australia)

Bora Agro Foods (India)

ETG Agro Private Ltd (Africa)

## Research Coverage

This report segments the oilseeds market on the basis of type, category, application, and region. In terms of insights, this research report focuses on various levels of analyses—competitive landscape, end-use analysis, and company profiles—which together comprise and discuss the basic views on the emerging & high-growth segments of the oilseeds market, the high-growth regions, countries, government initiatives, market disruption, drivers, restraints, opportunities, and challenges.

## Reasons to buy this report

To get a comprehensive overview of the oilseeds market

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them

To gain insights about the major countries/regions, in which the oilseeds market is flourishing



## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- 1.4 PERIODIZATION CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 UNIT CONSIDERED
- 1.7 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 RESEARCH LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE OILSEEDS MARKET
- 4.2 OILSEEDS MARKET, BY REGION, 2019 VS. 2025
- 4.3 OILSEEDS MARKET, BY TYPE, 2019 VS. 2025
- 4.4 OILSEEDS MARKET, BY CATEGORY, 2019 VS. 2025 (USD BILLION)
- 4.5 NORTH AMERICA: OILSEEDS MARKET, BY TYPE AND COUNTRY, 2018
- 4.6 OILSEEDS MARKET SHARE, BY APPLICATION, 2019 VS. 2025

### 5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET DYNAMICS
  - 5.2.1 DRIVERS

- 5.2.1.1 Growing usage of oilseeds in animal feed
- 5.2.1.2 Increasing demand from the biodiesel sector
- 5.2.1.3 Growing demand for protein meals
- 5.2.1.4 Increasing demand for non-GMO oilseeds

#### 5.2.2 RESTRAINTS

- 5.2.2.1 Uncertainty in climatic conditions
- 5.2.2.2 Price fluctuations in oilseeds
- 5.2.2.3 Low yield of oilseed crops in under-irrigated areas

#### 5.2.3 OPPORTUNITIES

- 5.2.3.1 Demand for healthy and organic oilseed-processed products
- 5.2.3.2 Public-private partnerships in varietal development
  - 5.2.3.2.1 Molecular breeding in oilseeds

#### 5.2.4 CHALLENGES

- 5.2.4.1 New entrants in the market
- 5.2.4.2 Post-harvest management in developing countries

## 6 INDUSTRY TRENDS

- 6.1 INTRODUCTION
- 6.2 SUPPLY CHAIN ANALYSIS
- 6.3 PORTER'S FIVE FORCES
- 6.4 PATENT ANALYSIS

## 7 REGULATORY FRAMEWORK

- 7.1 INTRODUCTION
- 7.2 INTERNATIONAL BODY FOR FOOD SAFETY STANDARDS AND REGULATIONS
  - 7.2.1 US FOOD AND DRUG ADMINISTRATION (FDA)
  - 7.2.2 CODEX ALIMENTARIUS COMMISSION COMMITTEE ON FATS AND OILS (CCFO)
  - 7.2.3 EUROPEAN COMMISSION
  - 7.2.4 INDIAN OILSEED AND PRODUCE EXPORT PROMOTION COUNCIL (IOPEPC)

## 8 OILSEEDS MARKET, BY TYPE

- 8.1 INTRODUCTION
- 8.2 SOYBEAN
  - 8.2.1 GENETICALLY MODIFIED SOYBEAN INCREASINGLY FINDS APPLICATION

IN THE FEED INDUSTRY DUE TO ITS COST-EFFECTIVENESS FEATURES

### 8.3 PALM KERNEL

8.3.1 PALM KERNEL OIL IS REPLACING COCONUT OIL IN VARIOUS APPLICATIONS DUE TO ITS LOW PRODUCTION COSTS

### 8.4 RAPESEED

8.4.1 INCREASING DEMAND FOR HIGH-OLEIC CANOLA OIL IS PROJECTED TO DRIVE THE MARKET FOR RAPESEED

### 8.5 SUNFLOWER

8.5.1 SUNFLOWER HUSK IS WITNESSES INCREASING DEMAND IN THE PACKAGING INDUSTRY

### 8.6 COTTONSEED

8.6.1 EXTENSIVE RESEARCH IS BEING CONDUCTED ON COMMERCIALIZING THE BIOTECH VERSION OF THE COTTON PLANT

### 8.7 GROUNDNUT

8.7.1 THE ADOPTION OF A CASEIN-FREE DIET IS PROJECTED TO DRIVE THE DEMAND FOR GROUNDNUT MILK

### 8.8 COPRA

8.8.1 COMPANIES ARE CONDUCTING RESEARCH TO MAKE USE OF COPRA MEAL FLOUR TO TREAT COLON CANCER

### 8.9 OTHERS

8.9.1 GRAPESEED IS INCREASINGLY USED AS AN INGREDIENT TO MEET THE INCREASING DEMAND FOR INEXPENSIVE DIETARY SUPPLEMENTS

## 9 OILSEEDS MARKET, BY CATEGORY

### 9.1 INTRODUCTION

#### 9.2 CONVENTIONAL

9.2.1 CONVENTIONAL SOYBEAN SEEDS HAVE A POSITIVE ENVIRONMENTAL IMPACT DUE TO WHICH THE DEMAND IS STILL PREVALENT

#### 9.3 GENETICALLY MODIFIED

9.3.1 GROWTH IN DEMAND FOR GENETICALLY MODIFIED OILSEEDS IN THE INDIAN VEGETABLE OIL INDUSTRY

## 10 OILSEEDS MARKET, BY APPLICATION

### 10.1 INTRODUCTION

#### 10.2 OILSEED MEAL

##### 10.2.1 FOOD PRODUCTS

10.2.1.1 In the food industry, oilseed meal is used for making chunks and granules,

which finds application in several prepared food products

#### 10.2.2 FEED

10.2.2.1 Soybean meal is an important protein source fed to farm animals

#### 10.2.3 INDUSTRIAL

10.2.3.1 Soybean meal is a natural bio-fertilizer, which provides a slow-release, plant-based source of nitrogen, along with the other key macro- and micronutrients to support overall plant growth

#### 10.3 VEGETABLE OIL

##### 10.3.1 FOOD PRODUCTS

10.3.1.1 Vegetable oil is formulated to suit specific applications such as salad and cooking oils, as well as in the production of margarine

##### 10.3.2 INDUSTRIAL

10.3.2.1 Vegetable oils are widely used in the lubricant sector due to monounsaturated oils, which combine good stability to oxidation and thermal degradation with liquidity

## 11 OILSEEDS MARKET, BY REGION

### 11.1 INTRODUCTION

#### 11.2 NORTH AMERICA

##### 11.2.1 US

11.2.1.1 A favorable price support system in the country aids the growth of the oilseeds market in the US

##### 11.2.2 CANADA

11.2.2.1 High domestic demand for soybean oil is catered to by the US

##### 11.2.3 MEXICO

11.2.3.1 Shift toward a healthy diet has pushed the demand for sunflower and palm oil in Mexico

#### 11.3 EUROPE

##### 11.3.1 GERMANY

11.3.1.1 Rising demand for high protein sunflower meals to drive the oilseeds market in Germany

##### 11.3.2 UK

11.3.2.1 Increasing demand for rapeseed in the biodiesel industry to drive the growth in the country

##### 11.3.3 FRANCE

11.3.3.1 Growing demand for palm oil in the food industry due to relatively affordable prices and non-genetically engineered content

##### 11.3.4 SPAIN



11.3.4.1 The high demand for hydrotreated vegetable oil (HVO) fuels to drive the demand for palm oil in the country

#### 11.3.5 RUSSIA

11.3.5.1 The country faces a high domestic demand for oil extracted from sunflower and cottonseed

#### 11.3.6 REST OF EUROPE

11.3.6.1 Belgium witnesses a high demand for full fat soybean meal in the feed industry

### 11.4 ASIA PACIFIC

#### 11.4.1 CHINA

11.4.1.1 Cost-effectiveness of rapeseed drives its demand in China's vegetable oil industry

#### 11.4.2 INDIA

11.4.2.1 High demand for vegetable oil in the country is driving the market for oilseeds

#### 11.4.3 JAPAN

11.4.3.1 The high cost associated with soybean has led to an increase in the consumption of rapeseed and palm kernel to prepare feed

#### 11.4.4 AUSTRALIA & NEW ZEALAND

11.4.4.1 Canola seeds offered at affordable prices are replacing wheat and barley in Australia

#### 11.4.5 REST OF ASIA PACIFIC

11.4.5.1 The rapid modernization of the animal husbandry sector in Pakistan is driving the growth of the oilseeds market

### 11.5 REST OF THE WORLD

#### 11.5.1 SOUTH AMERICA

11.5.1.1 Favorable trade policies have made Argentina a conducive market for soybean and its products

#### 11.5.2 MIDDLE EAST & AFRICA

11.5.2.1 South Africa experiences high demand for vegetable oil sourced from palm kernel

## 12 COMPETITIVE LANDSCAPE

### 12.1 OVERVIEW

### 12.2 COMPETITIVE LEADERSHIP MAPPING (OVERALL MARKET)

#### 12.2.1 TERMINOLOGY/NOMENCLATURE

##### 12.2.1.1 Visionary leaders

##### 12.2.1.2 Innovators

- 12.2.1.3 Dynamic differentiators
- 12.2.1.4 Emerging companies
- 12.2.2 STRENGTH OF PRODUCT PORTFOLIO
- 12.2.3 BUSINESS STRATEGY EXCELLENCE
- 12.3 RANKING OF KEY PLAYERS, 2018
- 12.4 COMPETITIVE SCENARIO
  - 12.4.1 NEW PRODUCT LAUNCHES
  - 12.4.2 EXPANSIONS & INVESTMENTS
  - 12.4.3 MERGERS & ACQUISITIONS
  - 12.4.4 AGREEMENTS, JOINT VENTURES, AND PARTNERSHIPS

## **13 COMPANY PROFILES**

(Business overview, Products offered, Recent developments, SWOT analysis & MnM View)\*

- 13.1 CARGILL
- 13.2 ARCHER DANIELS MIDLAND
- 13.3 B?HLER GROUP
- 13.4 BUNGE LIMITED
- 13.5 WILMAR INTERNATIONAL
- 13.6 LOIUS DREYFUS COMPANY
- 13.7 AGT FOOD AND INGREDIENTS
- 13.8 CHS INC.
- 13.9 COOTAMUNDRA OILSEEDS
- 13.10 OILSEEDS INTERNATIONAL
- 13.11 MOUNTAIN STATES OILSEEDS
- 13.12 KANEMATSU CORPORATION
- 13.13 SONI SOYA PRODUCTS LIMITED
- 13.14 BORA AGRO FOODS
- 13.15 ETG AGRO PRIVATE LIMITED

\*Details on Business overview, Products offered, Recent developments, SWOT analysis & MnM View might not be captured in case of unlisted companies.

## **14 APPENDIX**

- 14.1 DISCUSSION GUIDE
- 14.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 14.3 AVAILABLE CUSTOMIZATIONS
- 14.4 RELATED REPORTS

## 14.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 USD EXCHANGE RATES CONSIDERED, 2014–2018

TABLE 2 PROTEIN SOURCES USED IN ANIMAL FEED

TABLE 3 OILSEEDS USED IN THE PRODUCTION OF BIODIESEL

TABLE 4 WEATHER CONDITIONS VS DISEASE IN GROUNDNUT

TABLE 5 FOOD LOSSES IN LOW-INCOME SUB-SAHARAN AFRICAN COUNTRIES

TABLE 6 OILSEEDS MARKET SIZE, BY TYPE, 2017–2025 (USD BILLION)

TABLE 7 OILSEEDS MARKET SIZE, BY TYPE, 2017–2025 (MMT)

TABLE 8 APPLICATION AREAS OF SOYBEAN SEED

TABLE 9 SOYBEAN OILSEEDS MARKET SIZE, BY REGION, 2017–2025 (USD BILLION)

TABLE 10 SOYBEAN OILSEED MARKET SIZE, BY REGION, 2017–2025 (MMT)

TABLE 11 PALM KERNEL OILSEEDS MARKET SIZE, BY REGION, 2017–2025 (USD BILLION)

TABLE 12 PALM KERNEL OILSEED MARKET SIZE, BY REGION, 2017–2025 (MMT)

TABLE 13 RAPESEED OILSEED MARKET SIZE, BY REGION, 2017–2025 (USD BILLION)

TABLE 14 RAPESEED OILSEED MARKET SIZE, BY REGION, 2017–2025 (MMT)

TABLE 15 NUTRIENT COMPOSITION OF WHOLE SUNFLOWER SEEDS

TABLE 16 SUNFLOWER OILSEEDS MARKET SIZE, BY REGION, 2017–2025 (USD BILLION)

TABLE 17 SUNFLOWER OILSEED MARKET SIZE, BY REGION, 2017–2025 (MMT)

TABLE 18 COTTONSEED OILSEED MARKET SIZE, BY REGION, 2017–2025 (USD BILLION)

TABLE 19 COTTONSEED OILSEED MARKET SIZE, BY REGION, 2017–2025 (MMT)

TABLE 20 FUNCTIONALITY AND CHEMICAL COMPOSITION OF GROUNDNUT BY-PRODUCTS

TABLE 21 GROUNDNUT OILSEEDS MARKET SIZE, BY REGION, 2017–2025 (USD BILLION)

TABLE 22 GROUNDNUT OILSEED MARKET SIZE, BY REGION, 2017–2025 (MMT)

TABLE 23 COPRA OILSEEDS MARKET SIZE, BY REGION, 2017–2025 (USD MILLION)

TABLE 24 COPRA OILSEED MARKET SIZE, BY REGION, 2017–2025 (MMT)

TABLE 25 OTHERS OILSEEDS MARKET SIZE, BY REGION, 2017–2025 (USD BILLION)

TABLE 26 OTHERS OILSEEDS MARKET SIZE, BY REGION, 2017–2025 (MMT)

TABLE 27 OILSEEDS MARKET SIZE, BY CATEGORY, 2017–2025 (USD BILLION)

TABLE 28 OILSEEDS MARKET SIZE, BY CATEGORY, 2017–2025 (MMT)

TABLE 29 ENVIRONMENTAL IMPACT OF CONVENTIONAL SOYBEAN

TABLE 30 CONVENTIONAL OILSEEDS MARKET SIZE, BY REGION, 2017–2025  
(USD BILLION)

TABLE 31 CONVENTIONAL OILSEEDS MARKET SIZE, BY REGION, 2017–2025  
(MMT)

TABLE 32 GENETICALLY MODIFIED OILSEEDS MARKET SIZE, BY REGION,

### **2017–2025 (USD BILLION)**

TABLE 33 GENETICALLY MODIFIED OILSEEDS MARKET SIZE, BY REGION,  
2017–2025 (MMT)

TABLE 34 OILSEEDS MARKET, BY APPLICATION, 2017–2025 (USD BILLION)

TABLE 35 OILSEEDS MARKET, BY APPLICATION, 2017–2025 (MMT)

TABLE 36 COMPARISON OF NUTRIENT COMPOSITION FOR DIFFERENT  
SOURCES

OF OILSEED MEAL

TABLE 37 OILSEED MEAL OILSEEDS MARKET, BY REGION, 2017–2025 (USD  
BILLION)

TABLE 38 OILSEED MEAL OILSEEDS MARKET, BY REGION, 2017–2025 (MMT)

TABLE 39 OILSEED MEAL OILSEED MARKET, BY APPLICATION, 2017–2025 (USD  
BILLION)

TABLE 40 OILSEED MEAL OILSEED MARKET, BY APPLICATION, 2017–2025 (MMT)

TABLE 41 FOOD PRODUCTS OILSEED MEAL MARKET, BY REGION,

### **2017–2025 (USD BILLION)**

TABLE 42 FOOD PRODUCTS OILSEED MEAL MARKET, BY REGION, 2017–2025  
(MMT)

TABLE 43 OILSEED MEAL MARKET, BY FOOD PRODUCTS, 2017–2025 (USD  
BILLION)

TABLE 44 BAKERY & CONFECTIONERY: OILSEED MEAL APPLICATIONS MARKET,  
BY REGION, 2017–2025 (USD BILLION)

TABLE 45 SAUCES, SPREADS, AND DRESSINGS: OILSEED MEAL APPLICATIONS  
MARKET,

BY REGION, 2017–2025 (USD BILLION)

TABLE 46 MEAT PRODUCTS: OILSEED MEAL APPLICATIONS MARKET, BY  
REGION,

**2017–2025 (USD BILLION)**

TABLE 47 OTHERS: OILSEED MEAL APPLICATIONS MARKET, BY REGION,

**2017–2025 (USD BILLION)**

TABLE 48 FEED OILSEED MEAL MARKET, BY REGION, 2017–2025 (USD BILLION)

TABLE 49 FEED OILSEED MEAL MARKET, BY REGION, 2017–2025 (MMT)

TABLE 50 INDUSTRIAL OILSEED MEAL MARKET, BY REGION, 2017–2025 (USD BILLION)

TABLE 51 INDUSTRIAL OILSEED MEAL MARKET, BY REGION, 2017–2025 (MMT)

TABLE 52 VEGETABLE OIL OILSEEDS MARKET, BY REGION, 2017–2025 (USD BILLION)

TABLE 53 VEGETABLE OIL OILSEEDS MARKET, BY REGION, 2017–2025 (MMT)

TABLE 54 VEGETABLE OIL MARKET, BY APPLICATION, 2017–2025 (USD BILLION)

TABLE 55 VEGETABLE OIL MARKET, BY APPLICATION, 2017–2025 (MMT)

TABLE 56 FOOD VEGETABLE OIL MARKET, BY REGION, 2017–2025 (USD BILLION)

TABLE 57 FOOD VEGETABLE OIL MARKET, BY REGION, 2017–2025 (MMT)

TABLE 58 VEGETABLE OIL MARKET, BY FOOD PRODUCT APPLICATION,

**2017–2025 (USD BILLION)**

TABLE 59 BAKERY &amp; CONFECTIONERY FOOD PRODUCTS VEGETABLE OIL APPLICATIONS MARKET, BY REGION, 2017–2025 (USD BILLION)

TABLE 60 COMPARISON OF NUTRIENT COMPOSITION OF OILSEEDS MEAL

TABLE 61 SAUCES, SPREADS, &amp; DRESSINGS FOOD VEGETABLE OIL APPLICATIONS MARKET, BY REGION, 2017–2025 (USD BILLION)

TABLE 62 MEAT PRODUCTS FOOD VEGETABLE OIL APPLICATIONS MARKET, BY REGION, 2017–2025 (USD BILLION)

TABLE 63 RTE, SNACKS &amp; SAVOURY PRODUCTS FOOD VEGETABLE OIL APPLICATIONS MARKET, BY REGION, 2017–2025 (USD BILLION)

TABLE 64 INDUSTRIAL VEGETABLE OIL MARKET, BY REGION, 2017–2025 (USD BILLION)

TABLE 65 INDUSTRIAL VEGETABLE OIL MARKET, BY REGION, 2017–2025 (MMT)

TABLE 66 GLOBAL OILSEEDS MARKET SIZE, BY REGION, 2017–2025 (USD BILLION)

TABLE 67 GLOBAL OILSEEDS MARKET SIZE, BY REGION, 2017–2025 (MMT)

TABLE 68 NORTH AMERICA: OILSEEDS MARKET SIZE, BY COUNTRY,

**2017–2025 (USD BILLION)**

TABLE 69 NORTH AMERICA: OILSEEDS MARKET SIZE, BY COUNTRY, 2017–2025 (MMT)

TABLE 70 NORTH AMERICA: OILSEEDS MARKET SIZE, BY TYPE, 2017–2025 (USD BILLION)

TABLE 71 NORTH AMERICA: OILSEEDS MARKET SIZE, BY TYPE, 2017–2025 (MMT)

TABLE 72 NORTH AMERICA: OILSEEDS MARKET SIZE, BY CATEGORY,

**2017–2025 (USD BILLION)**

TABLE 73 NORTH AMERICA: OILSEEDS MARKET SIZE, BY CATEGORY, 2017–2025 (MMT)

TABLE 74 NORTH AMERICA: OILSEEDS MARKET SIZE, BY APPLICATION,

**2017–2025 (USD BILLION)**

TABLE 75 NORTH AMERICA: OILSEEDS MARKET SIZE, BY APPLICATION, 2017–2025 (MMT)

TABLE 76 NORTH AMERICA: OILSEEDS MARKET SIZE, BY VEGETABLE OIL APPLICATION, 2017–2025 (USD BILLION)

TABLE 77 NORTH AMERICA: OILSEEDS MARKET SIZE, BY VEGETABLE OIL APPLICATION, 2017–2025 (MMT)

TABLE 78 NORTH AMERICA: VEGETABLE OIL OILSEEDS MARKET SIZE, BY FOOD PRODUCT APPLICATION, 2017–2025 (USD BILLION)

TABLE 79 NORTH AMERICA: OILSEEDS MARKET SIZE, BY OILSEED MEAL APPLICATION, 2017–2025 (USD BILLION)

TABLE 80 NORTH AMERICA: OILSEEDS MARKET SIZE, BY OILSEED MEAL APPLICATION, 2017–2025 (MMT)

TABLE 81 NORTH AMERICA: OILSEED MEAL OILSEEDS MARKET SIZE, BY FOOD PRODUCT APPLICATION, 2017–2025 (USD BILLION)

TABLE 82 EUROPE: OILSEEDS MARKET SIZE, BY COUNTRY, 2017–2025 (USD BILLION)

TABLE 83 EUROPE: OILSEEDS MARKET SIZE, BY COUNTRY, 2017–2025 (MMT)

TABLE 84 EUROPE: OILSEEDS MARKET SIZE, BY TYPE, 2017–2025 (USD BILLION)

TABLE 85 EUROPE: OILSEEDS MARKET SIZE, BY TYPE, 2017–2025 (MMT)

TABLE 86 EUROPE: OILSEEDS MARKET SIZE, BY CATEGORY, 2017–2025 (USD BILLION)

TABLE 87 EUROPE: OILSEEDS MARKET SIZE, BY CATEGORY, 2017–2025 (MMT)

TABLE 88 EUROPE: OILSEEDS MARKET SIZE, BY APPLICATION, 2017–2025 (USD BILLION)

TABLE 89 EUROPE: OILSEEDS MARKET SIZE, BY APPLICATION, 2017–2025 (MMT)

TABLE 90 EUROPE: OILSEEDS MARKET SIZE, BY VEGETABLE OIL APPLICATION,

**2017–2025 (USD BILLION)**

TABLE 91 EUROPE: OILSEEDS MARKET SIZE, BY VEGETABLE OIL APPLICATION,

**2017–2025 (MMT)**

TABLE 92 EUROPE: VEGETABLE OIL OILSEEDS MARKET SIZE, BY FOOD PRODUCTS APPLICATION, 2017–2025 (USD BILLION)

TABLE 93 EUROPE: OILSEEDS MARKET SIZE, BY OILSEED MEAL APPLICATION,

**2017–2025 (USD BILLION)**

TABLE 94 EUROPE: OILSEEDS MARKET SIZE, BY OILSEED MEAL APPLICATION,

**2017–2025 (MMT)**

TABLE 95 EUROPE: OILSEED MEAL MARKET SIZE, BY FOOD PRODUCTS APPLICATION,

**2017–2025 (USD BILLION)**

TABLE 96 ASIA PACIFIC: OILSEEDS MARKET SIZE, BY COUNTRY, 2017–2025 (USD BILLION)

TABLE 97 ASIA PACIFIC: OILSEEDS MARKET SIZE, BY COUNTRY, 2017–2025 (MMT)

TABLE 98 ASIA PACIFIC: OILSEEDS MARKET SIZE, BY TYPE, 2017–2025 (USD BILLION)

TABLE 99 ASIA PACIFIC: OILSEEDS MARKET SIZE, BY TYPE, 2017–2025 (MMT)

TABLE 100 ASIA PACIFIC: OILSEEDS MARKET SIZE, BY CATEGORY, 2017–2025



(USD BILLION)

TABLE 101 ASIA PACIFIC: OILSEEDS MARKET SIZE, BY CATEGORY, 2017–2025  
(MMT)

TABLE 102 ASIA PACIFIC: OILSEEDS MARKET SIZE, BY APPLICATION,

**2017–2025 (USD BILLION)**

TABLE 103 ASIA PACIFIC: OILSEEDS MARKET SIZE, BY APPLICATION, 2017–2025  
(MMT)

TABLE 104 ASIA PACIFIC: OILSEEDS MARKET SIZE, BY VEGETABLE OIL  
APPLICATION,

**2017–2025 (USD BILLION)**

TABLE 105 ASIA PACIFIC: OILSEEDS MARKET SIZE, BY VEGETABLE OIL  
APPLICATION,

**2017–2025 (MMT)**

TABLE 106 ASIA PACIFIC: VEGETABLE OIL MARKET SIZE, BY FOOD PRODUCTS  
APPLICATION, 2017–2025 (USD BILLION)

TABLE 107 ASIA PACIFIC: OILSEEDS MARKET SIZE, BY OILSEED MEAL  
APPLICATION,

**2017–2025 (USD BILLION)**

TABLE 108 ASIA PACIFIC: OILSEEDS MARKET SIZE, BY OILSEED MEAL  
APPLICATION,

**2017–2025 (MMT)**

TABLE 109 ASIA PACIFIC: OILSEED MEAL MARKET SIZE, BY FOOD PRODUCTS  
APPLICATION, 2017–2025 (USD BILLION)

TABLE 110 ROW: OILSEEDS MARKET SIZE, BY COUNTRY/REGION, 2017–2025  
(USD BILLION)

TABLE 111 ROW: OILSEEDS MARKET SIZE, BY COUNTRY/REGION, 2017–2025  
(MMT)

TABLE 112 ROW: OILSEEDS MARKET SIZE, BY TYPE, 2017–2025 (USD BILLION)

TABLE 113 ROW: OILSEEDS MARKET SIZE, BY TYPE, 2017–2025 (MMT)

TABLE 114 ROW: OILSEEDS MARKET SIZE, BY CATEGORY, 2017–2025 (USD BILLION)

TABLE 115 ROW: OILSEEDS MARKET SIZE, BY CATEGORY, 2017–2025 (MMT)

TABLE 116 ROW: OILSEEDS MARKET SIZE, BY APPLICATION, 2017–2025 (USD BILLION)

TABLE 117 ROW: OILSEEDS MARKET SIZE, BY APPLICATION, 2017–2025 (MMT)

TABLE 118 ROW: OILSEEDS MARKET SIZE, BY VEGETABLE OIL APPLICATION,

### **2017–2025 (USD BILLION)**

TABLE 119 ROW: OILSEEDS MARKET SIZE, BY VEGETABLE OIL APPLICATION,

### **2017–2025 (MMT)**

TABLE 120 ROW: VEGETABLE OIL OILSEEDS MARKET SIZE, BY FOOD PRODUCT APPLICATION, 2017–2025 (USD BILLION)

TABLE 121 ROW: OILSEEDS MARKET SIZE, BY OILSEED MEAL APPLICATION,

### **2017–2025 (USD BILLION)**

TABLE 122 ROW: OILSEEDS MARKET SIZE, BY OILSEED MEAL APPLICATION,

### **2017–2025 (MMT)**

TABLE 123 ROW: OILSEED MEAL OILSEEDS MARKET SIZE, BY FOOD PRODUCT APPLICATION, 2017–2025 (USD BILLION)

TABLE 124 NEW PRODUCT LAUNCHES

TABLE 125 EXPANSIONS & INVESTMENTS

TABLE 126 MERGERS & ACQUISITIONS

TABLE 127 AGREEMENTS, JOINT VENTURES, AND PARTNERSHIPS

## List Of Figures

### LIST OF FIGURES

FIGURE 1 OILSEEDS MARKET SEGMENTATION

FIGURE 2 REGIONAL SEGMENTATION

FIGURE 3 OILSEEDS MARKET: RESEARCH DESIGN

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE,  
DESIGNATION,  
AND REGION

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 7 RESEARCH METHODOLOGY STEPS

FIGURE 8 DATA TRIANGULATION METHODOLOGY

FIGURE 9 SOYBEAN SEGMENT, BY TYPE, TO DOMINATE THE OILSEEDS  
MARKET THROUGHOUT 2025

FIGURE 10 CONVENTIONAL SEGMENT, BY CATEGORY, TO DOMINATE THE  
OILSEEDS MARKET DURING THE FORECAST PERIOD

FIGURE 11 VEGETABLE OIL SEGMENT, BY APPLICATION, TO DOMINATE  
THE OILSEEDS MARKET

FIGURE 12 NORTH AMERICA TO BE THE FASTEST-GROWING REGION IN  
THE OILSEEDS MARKET DURING THE FORECAST PERIOD

FIGURE 13 OILSEEDS: AN EMERGING MARKET WITH PROMISING GROWTH  
POTENTIAL

FIGURE 14 ROW TO DOMINATE THE OILSEEDS MARKET FROM 2019 TO 2025

FIGURE 15 THE SOYBEAN SEGMENT IS PROJECTED TO HOLD THE LARGEST  
SHARE IN

THE OILSEEDS MARKET FROM 2019 TO 2025

FIGURE 16 THE CONVENTIONAL SEGMENT IS PROJECTED TO HOLD A LARGER  
SHARE IN

THE OILSEEDS MARKET FROM 2019 TO 2025

FIGURE 17 THE SOYBEAN SEGMENT, BY TYPE, ACCOUNTED FOR THE  
LARGEST SHARE OF

THE NORTH AMERICA OILSEEDS MARKET

FIGURE 18 VEGETABLE OILS SEGMENT ESTIMATED TO DOMINATE THE  
OILSEEDS MARKET

IN 2019

FIGURE 19 US, CHINA, AND INDIA PROJECTED TO GROW AT HIGHER CAGRS  
DURING THE FORECAST PERIOD (BY VALUE)

FIGURE 20 OIL SEEDS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 21 USE OF PROTEIN MATERIAL BY THE EUROPEAN ANIMAL FEED SECTOR (2016 – 2017)

FIGURE 22 US MARKET SHARE OF COMMERCIAL VEHICLE REGISTRATIONS, 2016–2020

FIGURE 23 US BIODIESEL PRODUCTION, 2017 VS. 2018

FIGURE 24 GLOBAL PRODUCTION AND CONSUMPTION OF PROTEIN MEALS, 2018–2025

FIGURE 25 OILSEED PRICES (2007–2017)

FIGURE 26 GROWTH OF ORGANIC AGRICULTURE LAND AND ORGANIC SHARE, 2005–2015

FIGURE 27 OILSEED PROCESSING PHASES PLAY A VITAL ROLE IN THE SUPPLY CHAIN

FIGURE 28 PORTER'S FIVE FORCES: MARKET FRAGMENTATION AND LAUNCH OF SEVERAL NEW PRODUCTS HAVE INTENSIFIED COMPETITIVE RIVALRY

FIGURE 29 OILSEEDS MARKET, BY TYPE, 2019 VS. 2025 (MMT)

FIGURE 30 OILSEEDS MARKET, BY TYPE, 2019 VS. 2025 (USD BILLION)

FIGURE 31 SOYBEAN: OILSEED MARKET, BY REGION, 2019 VS. 2025 (MMT)

FIGURE 32 SOYBEAN: OILSEED MARKET, BY REGION, 2019 VS. 2025 (USD BILLION)

FIGURE 33 PRODUCTION OF RAPESEED (MMT)

FIGURE 34 MAJOR COPRA PRODUCING COUNTRIES, 2017

FIGURE 35 OILSEEDS MARKET SIZE, BY CATEGORY, 2019 VS. 2025 (USD BILLION)

FIGURE 36 OILSEEDS MARKET SIZE, BY CATEGORY, 2019 VS. 2025 (MMT)

FIGURE 37 OILSEEDS MARKET SIZE, BY APPLICATION, 2019 VS. 2025 (USD BILLION)

FIGURE 38 OILSEEDS MARKET SIZE, BY APPLICATION, 2019 VS. 2025 (MMT)

FIGURE 39 USE OF PROTEIN MATERIAL BY THE EUROPEAN UNION FEED SECTOR IN 2017

FIGURE 40 SOUTH AMERICA HELD THE LARGEST MARKET SHARE IN THE OILSEEDS MARKET DURING THE FORECAST PERIOD

FIGURE 41 NORTH AMERICA: OILSEEDS MARKET SNAPSHOT, 2018

FIGURE 42 SHARE OF SOYBEAN OIL PRODUCTION IN THE US, 2010

FIGURE 43 SHARE OF SOYBEAN MEAL PRODUCTION IN THE US, 2010

FIGURE 44 EUROPE: OILSEEDS MARKET SNAPSHOT, 2018

FIGURE 45 ASIA PACIFIC: OILSEED MARKET SNAPSHOT, 2018

FIGURE 46 SOYBEAN CONSUMPTION IN CHINA, 2018

FIGURE 47 OILSEED PRODUCTION IN INDIA (IN THOUSAND METRIC TONS)  
FIGURE 48 CONSUMPTION OF SOYBEAN IN JAPAN, 2018  
FIGURE 49 AUSTRALIAN EXPORT OF CANOLA (THOUSAND METRIC TONS)  
FIGURE 50 OILSEEDS PRODUCED IN THE MIDDLE EAST, 2018  
FIGURE 51 KEY DEVELOPMENTS OF THE LEADING PLAYERS IN THE OILSEEDS MARKET, 2014–2019  
FIGURE 52 GLOBAL OILSEEDS MARKET COMPETITIVE LEADERSHIP MAPPING, 2018  
FIGURE 53 ARCHER DANIELS MIDLAND LED THE OILSEEDS MARKET IN 2018  
FIGURE 54 MARKET EVALUATION FRAMEWORK, 2016–2018  
FIGURE 55 CARGILL: COMPANY SNAPSHOT  
FIGURE 56 CARGILL: SWOT ANALYSIS  
FIGURE 57 ARCHER DANIELS MIDLAND: COMPANY SNAPSHOT  
FIGURE 58 ARCHER DANIELS MIDLAND: SWOT ANALYSIS  
FIGURE 59 B?HLER GROUP: COMPANY SNAPSHOT  
FIGURE 60 B?HLER GROUP: SWOT ANALYSIS  
FIGURE 61 BUNGE LIMITED: COMPANY SNAPSHOT  
FIGURE 62 BUNGE LIMITED: SWOT ANALYSIS  
FIGURE 63 WILMAR INTERNATIONAL: COMPANY SNAPSHOT  
FIGURE 64 WILMAR INTERNATIONAL: SWOT ANALYSIS  
FIGURE 65 LOUIS DREYFUS COMPANY: COMPANY SNAPSHOT  
FIGURE 66 CHS INC: COMPANY SNAPSHOT

## I would like to order

Product name: Oilseeds Market by Type (Soybean, Rapeseed, Sunflower, Cottonseed, Groundnut, Copra, Palm Kernel), Category (Conventional and Genetically Modified), Application (Oilseed Meal and Vegetable Oils), and Region-Global Forecast to 2025

Product link: <https://marketpublishers.com/r/O4AB1CFF9D7EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O4AB1CFF9D7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970