

Oilseed & Grain Seed Market By Crop Type [Oilseed (Soybean, Canola, Sunflower, Cotton), Grain Seed (Corn, Wheat, Rice, Sorghum)], By Trait (Herbicide Tolerant, Insecticide Resistant, Other Staked Trait) & Geography: Global Trends & Forecast To 2018

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Abstracts

This report estimates the market size of the global oilseed and grain seed, in terms of revenue. The global oilseed and grain seed market is expected to reach \$64,113.0 million by 2018, with increasing food demand at CAGR of 12.0% from 2013 to 2018. Global oilseed and grain seed market drivers, restraints & challenges, burning issues, and trends are discussed in detail.

In terms of geography, the report is segmented into Asia-Pacific, Europe, North America, and Rest of the World (ROW). This market is broken down to key countries from each regional market. North America is found as the largest market. More than 80.0% revenue in North America is generated by U.S.. Latin America is the fastest growing region for oilseed and grain seed market and Brazil holds major market share of Latin America. China is the largest market in Asia-Pacific followed by India.

The global oilseed and grain seed market includes oilseed crop such as soybean, sunflower, canola, cotton and grain seed crops such as wheat, rice, corn, and millet. Soybean dominates the global oilseed seed market, while corn dominates in grain seed market. Soybean and corn crops are fastest growing segments in oilseed and grain seed market respectively. North America and Europe are major producers of corn, and Latin America is the largest producer of soybean. Asia-Pacific is the leading market for rice and cotton, and ROW for sorghum. The maximum production of wheat, canola, and sunflower is found in Europe.

Oilseed and grain seed are further classified as seed with trait and other seed. The seed with trait include herbicide resistance, insecticide resistance, and other stacked seed. Herbicide resistant seed dominates the seed with trait market. U.S. is the largest market in terms of use of seed with trait. Other seed includes all conventionally stored and processed seed. Insect resistant is second most used trait to protect crop. *Bacillus thuringiensis* (Bt) technology is the only example of genetic engineering to develop insect resistant crop currently. Other stacked trait includes abiotic stress tolerance, disease resistance, modified quality pollination control systems, and others.

Oilseed & Grain seed: Market Revenue, By Geography, 2011 – 2018 (\$ million)

Oilseed and Grain Seed Market

Source: Expert Interviews, Government Authorities, Related associations/Institutes, Related Research Publication, Government Publication, Company Press Release, Company Annual Report, Company Website, Company Publication, MarketsandMarkets Analysis

North America is the largest market for oilseed and grain seed market and followed by Asia-Pacific and Europe. North America market is expected to grow at CAGR of 11.9% from 2013 to 2018. Asia-Pacific is expected to grow at CAGR of 12.2%. Asia-Pacific market is dominated by China. Latin America is the fastest growing market at 13.5% CAGR.

Scope of the report

The global oilseed and grain seed market is profoundly analyzed in terms of revenue (\$million) by the aforementioned classifications.

By Geography

North America

Asia-Pacific

Europe

Latin America

Rest of the World

By Type

Oilseed

Soybean

Sunflower

Cotton

Canola

Grain Seed

Corn

Wheat

Rice

Millet

By Trait:

Herbicide Tolerant

Insect resistant

Other stacked trait

Contents

1 INTRODUCTION

- 1.1 KEY TAKE-AWAYS
- 1.2 REPORT DESCRIPTION
- 1.3 MARKETS COVERED
- 1.4 RESEARCH METHODOLOGY
 - 1.4.1 MARKET SIZE
 - 1.4.2 KEY DATA POINTS TAKEN FROM SECONDARY SOURCES
 - 1.4.3 KEY DATA POINTS TAKEN FROM PRIMARY SOURCES
 - 1.4.4 ASSUMPTIONS MADE FOR THIS REPORT
 - 1.4.5 STAKE HOLDERS
- 1.5 KEY QUESTIONS ANSWERED

2 EXECUTIVE SUMMARY

3 PREMIUM INSIGHTS

- 3.1 LATIN AMERICA: FASTEST GROWING REGION
- 3.2 NORTH AMERICA: LEADING OILSEED & GRAIN SEED MARKET
- 3.3 U.S.: LARGEST OILSEED & GRAIN SEED MARKET
- 3.4 CORN: LARGEST MARKET SEGMENT
- 3.5 HERBICIDE TOLERANT TRAIT: MOST DOMINANT SEGMENT IN SEED TRAIT
- 3.6 MOSANTO: MOST DOMINATING COMPANY
- 3.7 OILSEED: PATENT ANALYSIS
- 3.8 CORN: MAXIMUM REGISTERED PATENTS
- 3.9 GRAIN SEED: LARGER MARKET SHARE
- 3.10 SOYBEAN: LARGEST AREA UNDER SEED WITH TRAIT

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 MARKET DYNAMICS
 - 4.2.1 DRIVERS
 - 4.2.1.1 Shifting to R&D investments
 - 4.2.1.2 Decreasing per capita Farmland
 - 4.2.1.3 Change in farming practices & technology
 - 4.2.1.4 Increased crop losses

- 4.2.1.5 Increased farm expenditure
- 4.2.1.6 High returns on investments with certified seed

4.2.2 RESTRAINS

- 4.2.2.1 Duration of new plant biotechnology trait R&D Process
- 4.2.2.2 Reductions in planting rates

4.2.3 OPPORTUNITIES

- 4.2.3.1 New biotech trait seed to the market
- 4.2.3.2 Growth in developing countries

4.3 WINNING IMPERATIVE

4.3.1 LESS COST OF BRINGING PRODUCT WITH NEW BIOTECH TRAIT TO THE MARKET

4.4 MARKET SHARE ANALYSIS

4.5 PORTER'S FIVE FORCES ANALYSIS

- 4.5.1 SUPPLIER'S POWER
- 4.5.2 BUYER'S POWER
- 4.5.3 THREAT OF SUBSTITUTES
- 4.5.4 THREAT OF NEW ENTRANTS
- 4.5.5 DEGREE OF COMPETITION

4.6 PATENT ANALYSIS

5 OILSEED & GRAIN SEED MARKET, BY TYPES

5.1 INTRODUCTION

5.2 OILSEED

- 5.2.1 SOYBEAN
- 5.2.2 SUNFLOWER
- 5.2.3 COTTON
- 5.2.4 RAPESEED/CANOLA

5.3 GRAINS

- 5.3.1 MAIZE/CORN
- 5.3.2 RICE
- 5.3.3 WHEAT
- 5.3.4 SORGHUM

6 OILSEED & GRAIN SEED MARKET, BY BIOTECH TRAIT

6.1 INTRODUCTION

6.2 SEED WITH BIOTECH TRAIT

- 6.2.1 HERBICIDES TOLERANT

6.2.2 INSECTICIDE RESISTANT

6.2.3 OTHER STACKED TRAIT

6.2.3.1 Abiotic Stress Tolerance

6.2.3.2 Disease Resistance

6.2.3.3 Modified product quality

6.2.3.4 Pollination control system

7 OILSEED & GRAIN SEED MARKET, BY GEOGRAPHY

7.1 INTRODUCTION

7.2 NORTH AMERICA

7.2.1 U.S.

7.2.2 CANADA

7.2.3 MEXICO

7.3 EUROPE

7.3.1 FRANCE

7.3.2 GERMANY

7.3.3 ITALY

7.3.4 UKRAINE

7.3.5 SPAIN

7.4 ASIA-PACIFIC

7.4.1 CHINA

7.4.2 INDIA

7.5 LATIN AMERICA

7.5.1 BRAZIL

7.5.2 ARGENTINA

8 COMPETITIVE LANDSCAPE

8.1 INTRODUCTION

8.2 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS & JOINT VENTURES:
MOST PREFERRED STRATEGY

8.3 KEY MARKET STRATEGIES

8.4 DUPONT, DOW AGRO SCIENCES MOSANTO & SYNGENTA: MOST ACTIVE
COMPANIES

8.5 SWOT ANALYSIS

9 COMPANY PROFILES (OVERVIEW, FINANCIALS, PRODUCTS & SERVICES, STRATEGY, AND DEVELOPMENTS)

- 9.1 BAYER CROPSCIENCE AG
- 9.2 BURRUS SEED FARM
- 9.3 DOW AGROSCIENCES LLC
- 9.4 E.I. DU PONT DENEMOURS AND COMPANY
- 9.5 GANSU DUNHUANG SEED CO. LTD
- 9.6 HEFEI FENGLE SEED CO. LTD
- 9.7 KRISHIDHAN SEEDS PVT. LTD
- 9.8 KWS SAAT AG
- 9.9 LAND O'LAKES INC.
- 9.10 LIMAGRAIN
- 9.11 MAHYCO SEEDS COMPANY LIMITED
- 9.12 MONSANTO
- 9.13 NUZIVEEDU SEEDS LTD
- 9.14 RALLIS INDIA LIMITED
- 9.15 SEED CO. LIMITED
- 9.16 STINE SEED COMPANY
- 9.17 SYNGENTA AG (Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted companies.)

APPENDIX

U.S. PATENTS

EUROPE PATENTS

JAPAN PATENTS

List Of Tables

LIST OF TABLES

TABLE 1 OILSEED & GRAIN SEED: MARKET REVENUE, BY GEOGRAPHY, 2011 - 2018 (\$MILLION)

TABLE 2 AGROCHEMICAL COMPANIES: R&D EXPENDITURES, 2011 (\$MILLION)

TABLE 3 U.S: FARM EXPENDITURES, 2007 VS 2011 (\$MILLION)

TABLE 4 GM COTTON VS NON-GM COTTON

TABLE 5 SEED COMPANIES: INPUT TRAITS, 2010 – 2011

TABLE 6 OILSEED & ITS APPLICATIONS

TABLE 7 OILSEED: MARKET REVENUE, BY TYPES, 2011 - 2018 (\$MILLION)

TABLE 8 OILSEED SEED: MARKET REVENUE, BY GEOGRAPHY, 2011 - 2018 (\$MILLION)

TABLE 9 SOYBEAN SEED: MARKET REVENUE, BY TYPES, 2011 - 2018 (\$MILLION)

TABLE 10 SOYBEAN SEED: MARKET REVENUE, BY GEOGRAPHY, 2011 - 2018 (\$MILLION)

TABLE 11 SOYBEAN: AREA UNDER CULTIVATION, 2009 - 2011 (000'HA)

TABLE 12 SUNFLOWER SEED: MARKET REVENUE, BY GEOGRAPHY, 2011 - 2018 (\$MILLION)

TABLE 13 SUNFLOWER : AREA UNDER CULTIVATION, 2009 - 2011 (000'HA)

TABLE 14 COTTON SEED: MARKET REVENUE, BY TYPES, 2011 - 2018 (\$MILLION)

TABLE 15 COTTON SEED: MARKET REVENUE, BY GEOGRAPHY, 2011 - 2018 (\$MILLION)

TABLE 16 COTTON: AREA UNDER CULTIVATION, 2009 - 2011 (000'HA)

TABLE 17 CANOLA SEED: MARKET REVENUE, BY TYPES, 2011- 2018 (\$MILLION)

TABLE 18 CANOLA SEED: MARKET REVENUE, BY GEOGRAPHY, 2011 - 2018 (\$MILLION)

TABLE 19 CANOLA: AREA UNDER CULTIVATION, 2009 - 2011 (000'HA)

TABLE 20 GRAIN SEED: MARKET REVENUE, BY TYPES, 2011 - 2018 (\$MILLION)

TABLE 21 GRAIN SEED: MARKET REVENUE, BY GEOGRAPHY, 2011 - 2018 (\$MILLION)

TABLE 22 MAIZE/CORN SEED: MARKET REVENUE, BY GEOGRAPHY, 2011 - 2018 (\$MILLION)

TABLE 23 MAIZE/CORN: AREA UNDER CULTIVATION, 2009 - 2011 (000'HA)

TABLE 24 RICE SEED: MARKET REVENUE, BY GEOGRAPHY, 2011 - 2018 (\$MILLION)

TABLE 25 RICE: AREA UNDER CULTIVATION, 2009 - 2011 (000'HA)

TABLE 26 WHEAT SEED: MARKET REVENUE, BY GEOGRAPHY, 2011 - 2018

(\$MILLION)

TABLE 27 WHEAT: AREA UNDER CULTIVATION, 2009 – 2011 (000'HA)

TABLE 28 SORGHUM SEED: MARKET REVENUE, BY GEOGRAPHY, 2011 - 2018
(\$MILLION)

TABLE 29 SORGHUM: AREA UNDER CULTIVATION, 2009 - 2011 (000'HA)

TABLE 30 SEED: MARKET REVENUE, BY TYPES, 2011 - 2018 (\$MILLION)

TABLE 31 SEED WITH TRAIT: MARKET REVENUE, BY CROP, 2011 - 2018
(\$MILLION)

TABLE 32 AREA UNDER SEED WITH TRAIT, BY CROP, 2011 - 2018 (MN HA)

TABLE 33 SEED WITH TRAIT: MARKET REVENUE, BY CROP TYPES, 2011 - 2018
(\$MILLION)

TABLE 34 AREA UNDER SEED WITH TRAIT, BY CROP TYPES, 2011 - 2018 (MN
HA)

TABLE 35 SEED WITH TRAIT: MARKET REVENUE, BY GEOGRAPHY, 2011 - 2018
(\$MILLION)

TABLE 36 AREA UNDER SEED WITH TRAIT, BY GEOGRAPHY, 2011 - 2018 (MN
HA)

TABLE 37 SEED WITH TRAIT: MARKET REVENUE, BY TRAITS, 2011 - 2018
(\$MILLION)

TABLE 38 AREA UNDER SEED WITH TRAIT, BY TRAITS, 2011 - 2018 (MN HA)

TABLE 39 TRAIT: 2,4-D HERBICIDE TOLERANT SEED TECHNICAL INFORMATION

TABLE 40 TRAIT: DICAMBA HERBICIDE TOLERANCE SEED TECHNICAL
INFORMATION

TABLE 41 TRAIT: GLUFOSINATE HERBICIDE TOLERANCE SEED TECHNICAL
INFORMATION

TABLE 42 TRAIT: GLYPHOSATE HERBICIDE TOLERANCE SEED TECHNICAL
INFORMATION

TABLE 43 TRAIT: ISOXAFLUTOLE HERBICIDE TOLERANCE SEED TECHNICAL
INFORMATION

TABLE 44 TRAIT: OXYNIL HERBICIDE TOLERANCE SEED TECHNICAL
INFORMATION

TABLE 45 TRAIT: SULFONYLUREA HERBICIDE TOLERANCE SEED TECHNICAL
INFORMATION

TABLE 46 COMMERCIAL TRAIT: HERBICIDE TOLERANCE

TABLE 47 TRAIT: COLEOPTERAN INSECTICIDE RESISTANT SEED TECHNICAL
INFORMATION

TABLE 48 TRAIT: LEPIDOPTERAN INSECT RESISTANCE RESISTANT SEED
TECHNICAL INFORMATION

TABLE 49 TRAIT: MALE STERILITY RESISTANT SEED TECHNICAL INFORMATION

TABLE 50 TRAIT: MANNOSE METABOLISM RESISTANT SEED TECHNICAL INFORMATION

TABLE 51 TRAIT: MULTIPLE INSECT RESISTANCE RESISTANT SEED TECHNICAL INFORMATION

TABLE 52 COMMERCIAL TRAIT: INSECT RESISTANCE

TABLE 53 TRAIT: ANTI-ALLERGY STACKED SEED TECHNICAL INFORMATION

TABLE 54 TRAIT: ANTIBIOTIC RESISTANCE STACKED SEED TECHNICAL INFORMATION

TABLE 55 TRAIT: DELAYED FRUIT SOFTENING STACKED SEED TECHNICAL INFORMATION

TABLE 56 TRAIT: DELAYED RIPENING/SENESCENCE STACKED SEED TECHNICAL INFORMATION

TABLE 57 TRAIT: DROUGHT STRESS TOLERANCE STACKED SEED TECHNICAL INFORMATION

TABLE 58 TRAIT: FERTILITY RESTORATION STACKED SEED TECHNICAL INFORMATION

TABLE 59 TRAIT: MANNOSE METABOLISM STACKED SEED TECHNICAL INFORMATION

TABLE 60 TRAIT: MODIFIED ALPHA AMYLASE STACKED SEED TECHNICAL INFORMATION

TABLE 61 TRAIT: MODIFIED AMINO ACID STACKED SEED TECHNICAL INFORMATION

TABLE 62 TRAIT: MODIFIED FLOWER COLOR STACKED SEED TECHNICAL INFORMATION

TABLE 63 TRAIT: MODIFIED OIL/FATTY ACID STACKED SEED TECHNICAL INFORMATION

TABLE 64 TRAIT: MODIFIED STARCH/CARBOHYDRATE STACKED SEED TECHNICAL INFORMATION

TABLE 65 TRAIT: NICOTINE REDUCTION STACKED SEED TECHNICAL INFORMATION

TABLE 66 TRAIT: NOPALINE SYNTHESIS STACKED SEED TECHNICAL INFORMATION

TABLE 67 TRAIT: PHYTASE PRODUCTION STACKED SEED TECHNICAL INFORMATION

TABLE 68 ABIOTIC STRESS TOLERANT SEED TECHNICAL INFORMATION

TABLE 69 TRAIT: VIRAL DISEASE RESISTANCE SEED TECHNICAL INFORMATION

TABLE 70 TRAIT: VISUAL MARKER DISEASE RESISTANCE SEED TECHNICAL INFORMATION

TABLE 71 COMMERCIAL TRAIT: MODIFIED PRODUCT QUALITY

TABLE 72 TRAIT: POLLINATION CONTROL SYSTEM

TABLE 73 OILSEED & GRAIN SEED: MARKET REVENUE, BY GEOGRAPHY, 2011 - 2018 (\$MILLION)

TABLE 74 NORTH AMERICA: OILSEED & GRAIN SEED MARKET REVENUE, BY COUNTRIES, 2011 – 2018 (\$MILLION)

TABLE 75 NORTH AMERICA: OILSEED & GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 76 U.S: OILSEED & GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 77 U.S: AREA UNDER OILSEED& GRAIN CROP 2009 - 2011 (000'HA)

TABLE 78 CANADA: OILSEED & GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 79 CANADA: AREA UNDER MAJOR OILSEED & GRAIN CROP, 2009 - 2011 (000'HA)

TABLE 80 MEXICO: OILSEED AND GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 81 MEXICO: AREA UNDER MAJOR OILSEED & GRAIN CROP, 2009 - 2011 (000'HA)

TABLE 82 EUROPE: OILSEED & GRAIN SEED MARKET REVENUE, BY COUNTRIES, 2011 - 2018 (\$MILLION)

TABLE 83 EUROPE: OILSEED AND GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 84 FRANCE: OILSEED & GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 85 FRANCE: AREA UNDER OILSEED & GRAIN CROP 2009 - 2011 (000'HA)

TABLE 86 GERMANY: OILSEED AND GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 87 GERMANY: AREA UNDER OILSEED & GRAIN CROP 2009 - 2011 (000'HA)

TABLE 88 ITALY: OILSEED & GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 89 ITALY: AREA UNDER OILSEED& GRAIN CROP, 2009 - 2011 (000'HA)

TABLE 90 UKRAINE: OILSEED & GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 91 UKRAINE: AREA UNDER OILSEED & GRAIN CROP 2009 - 2011 (000'HA)

TABLE 92 SPAIN: OILSEED & GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 93 SPAIN: AREA UNDER OILSEED & GRAIN CROP 2009 - 2011 (000'HA)

TABLE 94 ASIA-PACIFIC: OILSEED & GRAIN SEED MARKET REVENUE, BY

COUNTRIES, 2011 – 2018 (\$MILLION)

TABLE 95 ASIA-PACIFIC: OILSEED AND GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 96 CHINA: OILSEED & GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 97 CHINA: AREA UNDER OILSEED & GRAIN CROP, 2009 - 2011 (000'HA)

TABLE 98 INDIA: OILSEED AND GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 99 INDIA: AREA UNDER OILSEED & GRAIN CROP, 2009 - 2011 (000'HA)

TABLE 100 LATIN AMERICA: COUNTRIES & POTENTIAL ARABLE LAND

TABLE 101 LATIN AMERICA: OILSEED & GRAIN SEED MARKET REVENUE, BY COUNTRIES, 2011 – 2018 (\$MILLION)

TABLE 102 LATIN AMERICA: OILSEED & GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 103 BRAZIL: OILSEED & GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 104 BRAZIL: AREA UNDER OILSEED & GRAIN CROP 2009 - 2011 (000'HA)

TABLE 105 ARGENTINA: OILSEED AND GRAIN SEED MARKET REVENUE, BY CROP TYPES, 2011 - 2018 (\$MILLION)

TABLE 106 ARGENTINA: AREA UNDER OILSEED & GRAIN CROP, 2009 - 2011 (000'HA)

TABLE 107 SWOT ANALYSIS: TOP MARKET PLAYERS

TABLE 108 MERGERS AND ACQUISITIONS, 2009 – 2013

TABLE 109 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS & JOINT VENTURES, 2009 – 2013

TABLE 110 NEW PRODUCT LAUNCHES, 2009 – 2013

TABLE 111 INVESTMENT, EXPANSION & OTHER DEVELOPMENTS, 2009 – 2013

TABLE 112 BAYER CROPSCIENCE: ANNUAL REVENUE, BY BUSINESS SEGMENTS, 2011 – 2012 (\$MILLION)

TABLE 113 BAYER CROPSCIENCE: ANNUAL REVENUE, BY GEOGRAPHY, 2011 – 2012 (\$MILLION)

TABLE 114 BAYER CROPSCIENCE: OILSEEDS & GRAIN SEED PRODUCTS & ITS DESCRIPTIONS

TABLE 115 BURRUS SEED FARM: OILSEED & GRAIN SEED PRODUCTS & ITS DESCRIPTIONS

TABLE 116 DOW AGROSCIENCES: ANNUAL REVENUE, BY BUSINESS SEGMENTS, 2011 – 2012 (\$MILLION)

TABLE 117 DOW AGROSCIENCES: OILSEEDS & ITS PRODUCT DESCRIPTIONS

TABLE 118 DOW AGROSCIENCES: GRAIN SEED PRODUCTS & ITS

DESCRIPTIONS

TABLE 119 DUPONT: ANNUAL REVENUE, BY BUSINESS SEGMENTS, 2011 – 2012 (\$MILLION)

TABLE 120 DUPONT: ANNUAL REVENUE, BY GEOGRAPHY, 2011 - 2012 (\$MILLION)

TABLE 121 DUPONT: OILSEED PRODUCTS & ITS DESCRIPTIONS

TABLE 122 DUPONT: GRAIN SEED PRODUCTS & ITS DESCRIPTIONS

TABLE 123 GANSU DUNHUANG: OILSEED & GRAIN SEED PRODUCTS & ITS DESCRIPTIONS

TABLE 124 HEFEI FENGLE SEED: OILSEED & GRAIN SEED PRODUCTS & ITS DESCRIPTIONS

TABLE 125 KRISHIDHAN: OILSEED PRODUCTS & ITS DESCRIPTIONS

TABLE 126 KRISHIDHAN: GRAIN PRODUCTS & ITS DESCRIPTIONS

TABLE 127 KWS: ANNUAL REVENUE, BY BUSINESS SEGMENTS, 2011 – 2012 (\$MILLION)

TABLE 128 KWS: ANNUAL REVENUE, BY GEOGRAPHY, 2011 - 2012 (\$MILLION)

TABLE 129 KWS: OILSEED PRODUCTS & ITS DESCRIPTIONS

TABLE 130 KWS: GRAIN PRODUCTS & ITS DESCRIPTIONS

TABLE 131 LAND O'LAKES: ANNUAL REVENUE, BY BUSINESS SEGMENTS, 2011 – 2012 (\$MILLION)

TABLE 132 LAND O'LAKES: OILSEED PRODUCTS & ITS DESCRIPTIONS

TABLE 133 LAND O'LAKES: GRAIN SEED PRODUCTS & ITS DESCRIPTIONS

TABLE 134 LIMAGRAIN: ANNUAL REVENUE, BY BUSINESS SEGMENTS, 2011 – 2012 (\$MILLION)

TABLE 135 LIMAGRAIN: ANNUAL REVENUE, BY GEOGRAPHY, 2011 - 2012 (\$MILLION)

TABLE 136 LIMAGRAIN: OILSEED & GRAIN SEED PRODUCTS & ITS DESCRIPTIONS

TABLE 137 MAHYCO: OILSEED PRODUCTS & ITS DESCRIPTIONS

TABLE 138 MAHYCO: GRAIN PRODUCTS & ITS DESCRIPTIONS

TABLE 139 MONSANTO: ANNUAL REVENUE, BY BUSINESS SEGMENTS, 2011 – 2012 (\$MILLION)

TABLE 140 MONSANTO: ANNUAL REVENUE, BY GEOGRAPHY, 2011 - 2012 (\$MILLION)

TABLE 141 MONSANTO: OILSEED PRODUCTS & ITS DESCRIPTIONS

TABLE 142 MONSANTO: GRAIN PRODUCTS & ITS DESCRIPTIONS

TABLE 143 NUZIVEED SEEDS: OILSEED PRODUCTS & ITS DESCRIPTIONS

TABLE 144 NUZIVEED SEEDS: GRAIN SEED PRODUCTS & ITS DESCRIPTIONS

TABLE 145 RALLIS INDIA: OILSEED & GRAIN SEED PRODUCTS & ITS

DESCRIPTIONS**TABLE 146 SEED CO: OILSEED PRODUCTS & ITS DESCRIPTIONS****TABLE 147 SEED CO: GRAIN PRODUCTS & ITS DESCRIPTIONS****TABLE 148 STINE SEED: PRODUCTS & ITS DESCRIPTIONS****TABLE 149 SYNGENTA: ANNUAL REVENUE, BY BUSINESS SEGMENTS, 2011 – 2012 (\$MILLION)****TABLE 150 SYNGENTA: ANNUAL REVENUE, BY GEOGRAPHY, 2011 - 2012 (\$MILLION)****TABLE 151 SYNGENTA: OILSEED & GRAIN SEED PRODUCTS& ITS DESCRIPTIONS**

List Of Figures

LIST OF FIGURES

FIGURE 1 OILSEED & GRAIN SEED: MARKET REVENUE, 2012 (\$MILLION)

FIGURE 2 OILSEED & GRAIN SEED: MARKET REVENUE, BY GEOGRAPHY, 2012 (\$MILLION)

FIGURE 3 OILSEED & GRAIN SEED: MARKET REVENUE, BY COUNTRIES, 2012 (\$MILLION)

FIGURE 4 OILSEED & GRAIN SEED: MARKET REVENUE, BY GEOGRAPHY, BY CROP, 2012 (\$MILLION)

FIGURE 5 OILSEED & GRAIN SEED: MARKET REVENUE, BY TRAIT, 2012 (\$MILLION)

FIGURE 6 OILSEED & GRAIN SEED: PATENT ANALYSIS, BY CROP & BY COMPANIES, 2012

FIGURE 7 OILSEED: PATENTS ANALYSIS, BY COMPANIES, 2009 - 2013

FIGURE 8 GRAIN SEED: PATENTS REGISTRATION TRENDS, BY COMPANIES, 2009 – 2013

FIGURE 9 OILSEED & GRAIN SEED: MARKET SHARE, BY COUNTRIES, 2012

FIGURE 10 AREA UNDER SEED WITH TRAIT, BY CROP, 2012 - 2018 (MN HA)

FIGURE 11 GLOBAL OILSEED & GRAIN SEED MARKET, BY SEGMENTS

FIGURE 12 IMPACT ANALYSIS: DRIVERS & RESTRAINS

FIGURE 13 ARABLE LAND, 1950 – 2020 (HA/PERSON)

FIGURE 14 COST OF BRINGING A NEW PRODUCT TO THE MARKET

FIGURE 15 OILSEED & GRAIN SEED: MARKET SHARE ANALYSIS, 2011

FIGURE 16 PORTER'S FIVE FORCES ANALYSIS

FIGURE 17 PATENT ANALYSIS, BY REGIONS/COUNTRY, 2009 – 2013

FIGURE 18 PATENT ANALYSIS, BY YEAR & BY COUNTRY, 2009 – 2013

FIGURE 19 PATENT ANALYSIS, BY CROP, 2009 – 2013

FIGURE 20 CANOLA: PATENT ANALYSIS, BY COMPANIES, 2009 – 2013

FIGURE 21 CORN: PATENT ANALYSIS, BY COMPANIES, 2009 – 2013

FIGURE 22 COTTON: PATENT ANALYSIS, BY COMPANIES, 2009 – 2013

FIGURE 23 RICE: PATENT ANALYSIS, BY COMPANIES, 2009 – 2013

FIGURE 24 SOYBEAN: PATENT ANALYSIS, BY COMPANIES, 2009 – 2013

FIGURE 25 SUNFLOWER: PATENT ANALYSIS, BY COMPANIES, 2009 – 2013

FIGURE 26 WHEAT: PATENT ANALYSIS, BY COMPANIES, 2009 – 2013

FIGURE 27 OILSEED & GRAIN SEEDS: MARKET GROWTH STRATEGIES, 2009 – 2013

FIGURE 28 OILSEED & GRAIN SEEDS: MARKET DEVELOPMENT STRATEGIES,

2009 – 2013

FIGURE 29 OILSEED & GRAIN SEED: GROWTH STRATEGIES, BY COMPANIES,
2009 – 2013

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