

Oilfield Equipment Rental Market by Drilling Equipment (Drill Pipe, Drill Collars, Heavy-Wate, Drill Subs), Pressure & Flow Control Equipment (BOP, Valves & Manifolds), Fishing Equipment and Other Equipment - Global Trends and Forecasts to 2019

<https://marketpublishers.com/r/OA24778B5C0EN.html>

Date: September 2014

Pages: 285

Price: US\$ 5,650.00 (Single User License)

ID: OA24778B5C0EN

Abstracts

The global oilfield equipment rental market exhibits a lucrative growth potential of >10% for the next five years. The growth of this market is propelled by the rise in power requirement and the increasing E&P activities being carried out across the globe. The market is further driven by factors such as entry of new players in the oilfield services market, as they favor renting more than buying costly equipments. The high growth potential in emerging markets, increased shale mining in U.S. provide new growth opportunities to players in the oilfield equipment rental market.

Rising oil & gas prices and increasing drilling activity will drive the global oilfield equipment rental (oilfield rental) market, slated to be valued at \$53.7 billion by 2019. North America, with its increased focus on unconventional shale plays and keen oil & gas industry, is expected to experience highest revenue growth during the next five years.

Advancements in technology are favoring renting. Companies are reluctant to buy oilfield equipments not only because of the huge capital investments and maintenance cost but also because the equipments depreciate and become obsolete. By renting, the drillers get the most advanced equipments that suit the local terrain. They are also saved form the transportation cost of equipments from one drilling site to the other.

The report covers the global OER market in major regions namely Asia-Pacific, Europe, North America, Latin America, Middle East, and Africa under major types of rental

equipment such as drilling, pressure & flow control, fishing, etc. The market size for various drilling rental tools such as drill pipes and drill collars, etc. have also been estimated along with pressure and flow control tools.

This report analyzes various marketing trends and establishes the most effective growth strategy in the market. It identifies market dynamics such as drivers, restraints, opportunities, burning issues, and winning imperatives. Major companies such as Chesapeake Oilfield Services LLC (U.S.), Superior Energy Services Inc. (U.S.), Weatherford International Ltd (Switzerland), Precision Drilling Corporation (Canada), etc. have also been profiled in this report.

Scope of the report

On basis of geography: (North America, Asia-Pacific, Europe, Africa, Latin America, Middle East)

On basis of equipment:

Drilling equipment (Drill pipe, Drill collars, Heavy-wate, Drill Subs)

Pressure & flow control equipment (BOPs, Valves & Manifolds)

Fishing tools

Other equipment

Drilling rental equipment, due to its wide usage and increased drilling activity dominate the global oilfield rental market. Within drilling equipment, drill pipes hold the largest share as most of wells being drilled have considerable depths. Subsequently to drilling equipment, pressure and flow control are the most rented. BOPs (Blow out preventers) dominate the pressure and flow control equipment rental market.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 REPORT DESCRIPTION
- 1.3 MARKETS COVERED
- 1.4 STAKE HOLDERS
- 1.5 MARKET STUDY SCOPE
- 1.6 RESEARCH METHODOLOGY
- 1.7 MARKET SIZE
- 1.8 KEY DATA POINTS TAKEN FROM SECONDARY SOURCES
- 1.9 LIST OF SECONDARY DATA SOURCES
- 1.10 KEY DATA POINTS TAKEN FROM PRIMARY SOURCES
- 1.11 ASSUMPTIONS MADE FOR THIS REPORT

2 EXECUTIVE SUMMARY

3 PREMIUM INSIGHTS

- 3.1 MARKET SEGMENTATION
- 3.2 MARKET SCENARIO IN 2013
- 3.3 NORTH AMERICA AND ASIA-PACIFIC - PROMISING MARKETS
- 3.4 NORTH AMERICA TO CONTINUE DRIVING THE OER MARKET
- 3.5 THE U.S.- THE LARGEST OER MARKET
- 3.6 DRILLING EQUIPMENT: HIGHEST SHARE AMONG RENTED EQUIPMENT
- 3.7 TOP 20 PLAYERS OCCUPY ONE THIRD OF OER MARKET
- 3.8 CURRENT YEAR (2014) WITNESSES THE HIGHEST NUMBER OF SEGMENT ACTIVITY
- 3.9 MARKET LEADERS ADOPTING M&A FOR HIGHER NUMBER OF SUPPLY CONTRACTS
- 3.10 MARKET LEADERS FOCUS ON NP&T AND TECHNOLOGY UPGRADATIONS

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 MARKET SEGMENTATION
 - 4.2.1 OILFIELD EQUIPMENT RENTAL MARKET BY EQUIPMENT

4.3 MARKET DYNAMICS

4.3.1 DRIVERS

- 4.3.1.1 Technological advancements in oilfield equipment
- 4.3.1.2 Increase in global investments in E&P
- 4.3.1.3 Increasing oil prices making production at uneconomical fields viable
- 4.3.1.4 Increased drilling activity

4.3.2 RESTRAINTS

- 4.3.2.1 Customized demands by drillers
- 4.3.2.2 Uncertainty in Oil & Gas industry
- 4.3.2.3 Falling excess capacity and regional disparities
- 4.3.2.4 Constrained supply of hydraulic fracturing sand

4.3.3 OPPORTUNITIES

- 4.3.3.1 Advanced drilling techniques
- 4.3.3.2 Shale mining revolution in the U.S.
- 4.3.3.3 New explorations near Arctic circle and new ultra deep offshore drilling
- 4.3.3.4 Growing unconventional hydrocarbon market

4.3.4 CHALLENGES

- 4.3.4.1 Variation in demand by end users
- 4.3.4.2 Success rate of exploration
- 4.3.4.3 Requirements for efficiency in manufacturing operations

4.3.5 BURNING ISSUES

- 4.3.5.1 Mining accidents such as Deep-water Horizon incident in the Gulf of Mexico

5 INDUSTRY TRENDS

5.1 INTRODUCTION

5.2 SUPPLY CHAIN ANALYSIS

5.3 INDUSTRY TRENDS

5.4 PORTER'S FIVE FORCES ANALYSIS

- 5.4.1 THREAT FROM NEW ENTRANTS
- 5.4.2 THREAT FROM SUBSTITUTES
- 5.4.3 BARGAINING POWER OF SUPPLIERS
- 5.4.4 BARGAINING POWER OF BUYERS
- 5.4.5 INTENSITY OF COMPETITIVE RIVALRY

5.5 STRATEGIC BENCHMARKING

- 5.5.1 NEW PRODUCT & SERVICES LAUNCH

6 OILFIELD EQUIPMENT RENTAL MARKET, BY EQUIPMENT

6.1 INTRODUCTION

6.2 DRILLING EQUIPMENT TO DRIVE OER MARKET

6.2.1 DRILLING EQUIPMENT

6.2.1.1 Shale boom in North America to boost demands

6.2.1.2 Drill pipe to boost drilling equipment rental market

6.2.1.2.1 Drill pipe

6.2.1.2.2 Drill collar

6.2.1.2.3 Hevi-wate

6.2.1.2.4 Subs

6.2.1.2.5 Other Drilling Equipment

6.2.2 PRESSURE & FLOW CONTROL EQUIPMENT

6.2.2.1 BOPs most rented pressure equipment

6.2.2.1.1 BOP

6.2.2.1.2 Valves & Manifolds

6.2.2.1.3 Other P&FC Rental Equipment

6.2.3 FISHING EQUIPMENT

6.2.4 OTHER RENTAL OILFIELD EQUIPMENT

7 OILFIELD EQUIPMENT RENTAL MARKET, BY GEOGRAPHY

7.1 INTRODUCTION

7.2 OER: MARKET ANALYSIS

7.2.1 NORTH AMERICA TO DRIVE GLOBAL OER MARKET

7.2.2 NORTH AMERICA

7.2.2.1 Increased production driving the OER market in North America

7.2.2.2 Rising oilfield spending fueling market growth

7.2.2.3 U.S.A is the largest OER market

7.2.2.4 U.S.

7.2.2.4.1 OER market driven by rising consumption oil and gas

7.2.2.4.2 U.S. market is experiencing high growth

7.2.2.5 Canada

7.2.2.5.1 Canada has significant unconventional reserves

7.2.2.5.2 Unconventional oil to fuel the future growth in Canada

7.2.3 ASIA-PACIFIC

7.2.3.1 Rising consumption fueling E&P activities

7.2.3.2 Increased drilling activity is the prime driver of Asia-Pacific market

7.2.3.3 Chinese market is the leader in Oilfield Equipment Rental

7.2.3.4 China

7.2.3.4.1 Consumption is driving E&P growth

- 7.2.3.4.2 Drilling equipment are the most rented in China
- 7.2.3.5 Australia
 - 7.2.3.5.1 Australia has huge gas reserves
 - 7.2.3.5.2 Gas exploration increasing drilling activities
- 7.2.3.6 Malaysia
 - 7.2.3.6.1 Offshore production is higher in Malaysia
 - 7.2.3.6.2 Increased foreign investment acting as growth driver
- 7.2.3.7 India
 - 7.2.3.7.1 India focusing on more domestic production
 - 7.2.3.7.2 Oilfield spending is the major driver for Indian market
- 7.2.3.8 Indonesia
 - 7.2.3.8.1 Private players stimulating E&P growth in Indonesia
 - 7.2.3.8.2 More drilling equipment are rented in Indonesia
- 7.2.3.9 Rest of Asia-Pacific
 - 7.2.3.9.1 Emerging economies driving growth
 - 7.2.3.9.2 Rest of Asia-Pacific experiencing significant market growth
- 7.2.4 EUROPE & EURASIA
 - 7.2.4.1 Europe holds third place globally in terms of reserves
 - 7.2.4.2 Drilling equipment most rented in Europe
 - 7.2.4.3 Russian Federation in the biggest OER market in Europe
 - 7.2.4.4 Russian Federation
 - 7.2.4.4.1 Russian economy driven by energy exports
 - 7.2.4.4.2 Rising production increasing OER market in Russia
 - 7.2.4.5 Norway
 - 7.2.4.5.1 Norway has significant offshore reserves
 - 7.2.4.5.2 Drilling equipment hold major share in Norway
 - 7.2.4.6 U.K.
 - 7.2.4.6.1 Fields in U.K. are maturing
 - 7.2.4.6.2 Maturing fields in U.K. favoring more renting
 - 7.2.4.7 Kazakhstan
 - 7.2.4.7.1 Huge reserve potential in Kazakhstan
 - 7.2.4.7.2 OER market in Kazakhstan is fuelled by E&P activities
 - 7.2.4.8 Rest of Europe & Eurasia
 - 7.2.4.8.1 Considerable reserves exist in Europe
 - 7.2.4.8.2 Rest of Europe & Eurasia have huge growth prospect
- 7.2.5 AFRICA
 - 7.2.5.1 Africa has substantial offshore production
 - 7.2.5.2 Market scenario in Africa favors renting
 - 7.2.5.3 Angola is the emerging market in Africa

7.2.5.4 Angola

7.2.5.4.1 Angola has huge untapped resources

7.2.5.4.2 Lack of infrastructure favors renting in Angola

7.2.5.5 Nigeria

7.2.5.5.1 Nigeria is the largest producer of oil in Africa

7.2.5.5.2 Offshore drilling driving market growth

7.2.5.6 Algeria

7.2.5.6.1 Algeria is ramping up production

7.2.5.6.2 Drilling activities are on a rise in Algeria

7.2.5.7 Egypt

7.2.5.7.1 Egyptian production is increasing again

7.2.5.7.2 Egypt is growing slowly at present

7.2.5.8 Rest of Africa

7.2.5.8.1 Production is rising in Rest of Africa

7.2.5.8.2 Better growth in the future

7.2.6 LATIN AMERICA

7.2.6.1 Latin America has sizeable oil & gas reserves

7.2.6.2 Drilling equipment experiencing rampant growth in Latin America

7.2.6.3 Brazil dominates the Latin American market

7.2.6.4 Brazil

7.2.6.4.1 Major offshore activity in Brazil

7.2.6.4.2 Rising demand for energy fueling growth

7.2.6.5 Mexico

7.2.6.5.1 Mexico is a net oil exporter

7.2.6.5.2 OER market driven by drilling equipment in Mexico

7.2.6.6 Venezuela

7.2.6.6.1 Venezuela is an important player in the global oil market

7.2.6.6.2 Venezuela will experience significant growth

7.2.6.7 Rest of Latin America

7.2.6.7.1 Rest of Latin America has sizeable reserves

7.2.6.7.2 Steady growth will be experienced in the future

7.2.7 MIDDLE EAST

7.2.7.1 Middle East has the largest oilfield reserves

7.2.7.2 Middle East has a relatively stable OER market

7.2.7.3 Iraq dominates the Middle East market

7.2.7.4 Iraq

7.2.7.4.1 Huge potential waiting to be unlocked in Iraq

7.2.7.4.2 Iraq expected to experience enormous growth

7.2.7.5 Saudi Arabia

- 7.2.7.5.1 Largest producer of crude oil is Saudi Arabia
- 7.2.7.5.2 Rising foreign investments will experience highest growth
- 7.2.7.6 Iran
 - 7.2.7.6.1 Iranian production will decline more in future
 - 7.2.7.6.2 Geopolitics hampering market growth in Iran
- 7.2.7.7 Rest of Middle East
 - 7.2.7.7.1 Production rising in Middle East
 - 7.2.7.7.2 Better growth will be experienced in future

8 COMPETITIVE LANDSCAPE

8.1 COMPANY ANALYSIS

- 8.1.1 COMPANY PRESENCE, BY EQUIPMENT
- 8.1.2 COMPANY PRESENCE, BY GEOGRAPHY
- 8.1.3 MARKET SHARE ANALYSIS

8.2 STRATEGIC DEVELOPMENTS

- 8.2.1 SUPPLY CONTRACTS : MAJOR PART OF DEVELOPMENT IN 2010-2014
- 8.2.2 MERGERS & ACQUISITIONS
- 8.2.3 NEW PRODUCT, SERVICE & TECHNOLOGY LAUNCH
- 8.2.4 NEW EXPANSION FACILITY
- 8.2.5 CONTRACTS & AGREEMENTS
- 8.2.6 OTHER DEVELOPMENTS

9 COMPANY PROFILES

9.1 SCHLUMBERGER

- 9.1.1 PRODUCTS & SERVICES
- 9.1.2 KEY STRATEGIES
- 9.1.3 RECENT DEVELOPMENTS
- 9.1.4 SWOT ANALYSIS
- 9.1.5 MNM VIEW

9.2 HALLIBURTON CO.

- 9.2.1 PRODUCTS & SERVICES
- 9.2.2 KEY STRATEGIES
- 9.2.3 RECENT DEVELOPMENTS
- 9.2.4 SWOT ANALYSIS
- 9.2.5 MNM VIEW

9.3 SUPERIOR ENERGY SERVICES INC.

- 9.3.1 PRODUCTS & SERVICES

- 9.3.2 KEY STRATEGIES
- 9.3.3 RECENT DEVELOPMENTS
- 9.3.4 SWOT ANALYSIS
- 9.3.5 MNM VIEW
- 9.4 OIL STATES INTERNATIONAL INC.
 - 9.4.1 PRODUCTS & SERVICES
 - 9.4.2 KEY STRATEGY
 - 9.4.3 RECENT DEVELOPMENTS
 - 9.4.4 MNM VIEW
 - 9.4.5 SWOT ANALYSIS
- 9.5 FMC TECHNOLOGIES
 - 9.5.1 PRODUCTS & SERVICES
 - 9.5.2 KEY STRATEGY
 - 9.5.3 RECENT DEVELOPMENTS
 - 9.5.4 SWOT ANALYSIS
 - 9.5.5 MNM VIEW
- 9.6 WEATHERFORD INTERNATIONAL LTD.
 - 9.6.1 PRODUCTS & SERVICES
 - 9.6.2 KEY STRATEGY
 - 9.6.3 RECENT DEVELOPMENTS
 - 9.6.4 SWOT ANALYSIS
 - 9.6.5 MNM VIEW
- 9.7 PARKER DRILLING CO.
 - 9.7.1 PRODUCTS & SERVICES
 - 9.7.2 KEY STRATEGY
 - 9.7.3 RECENT DEVELOPMENTS
- 9.8 SEVENTY SEVEN ENERGY INC. (CHESAPEAKE ENERGY CORPORATION)
 - 9.8.1 PRODUCTS & SERVICES
 - 9.8.2 KEY STRATEGY
 - 9.8.3 RECENT DEVELOPMENTS
- 9.9 BASIC ENERGY SERVICES, INC.
 - 9.9.1 PRODUCTS AND SERVICES
 - 9.9.2 KEY STRATEGY
 - 9.9.3 RECENT DEVELOPMENTS
- 9.1 KEY ENERGY SERVICES
 - 9.10.1 PRODUCTS & SERVICES
 - 9.10.2 KEY STRATEGY
 - 9.10.3 RECENT DEVELOPMENTS
 - 9.10.4 SWOT ANALYSIS

9.10.5 MNM VIEW

List Of Tables

LIST OF TABLES

- TABLE 1 ESTIMATED GLOBAL UPSTREAM SPENDING (2010 TO 2015)
- TABLE 2 AVERAGE CRUDE OIL PRICES, BY TYPES, 2009 – 2014 (\$/BARREL)
- TABLE 3 GLOBAL TECHNICALLY RECOVERABLE SHALE GAS RESERVE
- TABLE 4 NEW COUNTRY-WISE OIL & GAS DISCOVERIES IN SEPTEMBER 2013
- TABLE 5 INDUSTRY TRENDS: FOCUSING ON UNCONVENTIONAL OIL SOURCES
- TABLE 6 OER MARKET SIZE, BY EQUIPMENT, 2012 – 2019 (\$MILLION)
- TABLE 7 DRILLING: EQUIPMENT RENTAL MARKET SIZE, BY GEOGRAPHY, 2012 – 2019 (\$MILLION)
- TABLE 8 DRILLING: EQUIPMENT RENTAL MARKET SIZE, BY TYPES, 2012 – 2019 (\$MILLION)
- TABLE 9 DRILLPIPE: EQUIPMENT RENTAL MARKET SIZE, BY GEOGRAPHY, 2012 – 2019 (\$MILLION)
- TABLE 10 DRILL COLLARS: EQUIPMENT RENTAL MARKET SIZE, BY GEOGRAPHY, 2012 – 2019 (\$MILLION)
- TABLE 11 HEVI-WATE: EQUIPMENT RENTAL MARKET SIZE, BY GEOGRAPHY, 2012 – 2019 (\$MILLION)
- TABLE 12 SUBS: EQUIPMENT RENTAL MARKET SIZE, BY GEOGRAPHY, 2012 – 2019 (\$MILLION)
- TABLE 13 OTHERS: EQUIPMENT RENTAL MARKET SIZE, BY GEOGRAPHY, 2012 – 2019 (\$MILLION)
- TABLE 14 P&FC: EQUIPMENT RENTAL MARKET SIZE, BY GEOGRAPHY, 2012 – 2019 (\$MILLION)
- TABLE 15 P&FC: EQUIPMENT RENTAL MARKET SIZE, BY TYPES, 2012 – 2019 (\$MILLION)
- TABLE 16 BOPS: EQUIPMENT RENTAL MARKET SIZE, BY GEOGRAPHY, 2012 – 2019 (\$MILLION)
- TABLE 17 VALVES & MANIFOLDS: EQUIPMENT RENTAL MARKET SIZE, BY GEOGRAPHY, 2012 – 2019 (\$MILLION)
- TABLE 18 OTHER P&FC: EQUIPMENT RENTAL MARKET SIZE, BY GEOGRAPHY, 2012 – 2019 (\$MILLION)
- TABLE 19 FISHING TOOLS: EQUIPMENT RENTAL MARKET SIZE, BY GEOGRAPHY, 2012 – 2019 (\$MILLION)
- TABLE 20 OTHERS: EQUIPMENT RENTAL MARKET SIZE, BY GEOGRAPHY, 2012 – 2019 (\$MILLION)
- TABLE 21 OER MARKET REVENUE, BY GEOGRAPHY, 2012 - 2019 (\$MILLION)

TABLE 22 NORTH AMERICA: OIL PRODUCTION & CONSUMPTION, 2009 – 2013
(MILLION TONNES)

TABLE 23 NORTH AMERICA: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019
(\$MILLION)

TABLE 24 NORTH AMERICA: DRILLING EQUIPMENT RENTAL MARKET SIZE, BY
TYPES, 2012 - 2019 (\$MILLION)

TABLE 25 NORTH AMERICA: P&FC EQUIPMENT RENTAL MARKET SIZE, BY
TYPES, 2012 - 2019 (\$MILLION)

TABLE 26 NORTH AMERICA: OER MARKET REVENUE, BY COUNTRIES, 2012 -
2019 (\$MILLION)

TABLE 27 U.S: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 28 U.S: OER MARKET REVENUE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 29 CANADA: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 30 CANADA: OER MARKET REVENUE, BY EQUIPMENT, 2012 - 2019
(\$MILLION)

TABLE 31 ASIA-PACIFIC: OIL PRODUCTION & CONSUMPTION, 2009 – 2013
(MMBOE)

TABLE 32 ASIA-PACIFIC: OER MARKET REVENUE, BY EQUIPMENT, 2012 - 2019
(\$MILLION)

TABLE 33 ASIA-PACIFIC: DRILLING EQUIPMENT RENTAL MARKET SIZE, BY
TYPES, 2012 - 2019 (\$MILLION)

TABLE 34 ASIA-PACIFIC: P&FC EQUIPMENT RENTAL MARKET SIZE, BY TYPES,
2012 - 2019 (\$MILLION)

TABLE 35 ASIA-PACIFIC: OER MARKET REVENUE, BY COUNTRIES, 2012 - 2019
(\$MILLION)

TABLE 36 CHINA: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 37 CHINA: OER MARKET REVENUE, BY EQUIPMENT, 2012 - 2019
(\$MILLION)

TABLE 38 AUSTRALIA: OIL SCENARIO, 2009 – 2013 (MMBOE)

TABLE 39 AUSTRALIA: OER MARKET REVENUE, BY EQUIPMENT, 2012 - 2019
(\$MILLION)

TABLE 40 MALAYSIA: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 41 MALAYSIA: OER MARKET REVENUE, BY EQUIPMENT, 2012 - 2019
(\$MILLION)

TABLE 42 INDIA: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 43 INDIA: OER MARKET REVENUE, BY EQUIPMENT, 2012 - 2019
(\$MILLION)

TABLE 44 INDONESIA: OIL PRODUCTION & CONSUMPTION, 2009 – 2013
(MMBOE)

TABLE 45 INDONESIA: OER MARKET REVENUE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 46 REST OF ASIA-PACIFIC : OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 47 REST OF ASIA-PACIFIC: OER MARKET REVENUE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 48 EUROPE & EURASIA : OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 49 EUROPE : OER MARKET REVENUE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 50 EUROPE: DRILLING EQUIPMENT RENTAL MARKET SIZE, BY TYPES, 2012 - 2019 (\$MILLION)

TABLE 51 EUROPE & EURASIA: P&FC EQUIPMENT RENTAL MARKET SIZE, BY TYPES, 2012 - 2019 (\$MILLION)

TABLE 52 EUROPE: OER MARKET REVENUE, BY COUNTRIES, 2012 - 2019 (\$MILLION)

TABLE 53 RUSSIAN FEDERATION: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 54 RUSSIAN FEDERATION: OER MARKET REVENUE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 55 NORWAY: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 56 NORWAY: OER MARKET REVENUE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 57 U.K: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 58 U.K: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 59 KAZAKHSTAN: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 60 KAZAKHSTAN: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 61 REST OF EUROPE & EURASIA: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 62 REST OF EUROPE & EURASIA: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 63 AFRICA: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 64 AFRICA: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 65 AFRICA: DRILLING EQUIPMENT RENTAL MARKET SIZE, BY TYPE, 2012 - 2019 (\$MILLION)

TABLE 66 AFRICA: P&FC EQUIPMENT RENTAL MARKET SIZE, BY TYPE, 2012 - 2019 (\$MILLION)

TABLE 67 AFRICA: OER MARKET SIZE, BY COUNTRY, 2012 - 2019 (\$MILLION)

TABLE 68 ANGOLA: OIL CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 69 ANGOLA: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 70 NIGERIA: OIL PRODUCTION, 2009 – 2013 (MMBOE)

TABLE 71 NIGERIA: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 72 ALGERIA: OIL PRODUCTION & CONSUMPTION 2009 - 2013 (MMBOE)

TABLE 73 ALGERIA: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 74 EGYPT: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 75 EGYPT: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 76 REST OF AFRICA: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 77 REST OF AFRICA: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 78 LATIN AMERICA: OIL CONSUMPTION & PRODUCTION, 2009 – 2013 (MMBOE)

TABLE 79 LATIN AMERICA: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 80 LATIN AMERICA: DRILLING EQUIPMENT RENTAL MARKET SIZE, BY TYPE, 2012 - 2019 (\$MILLION)

TABLE 81 LATIN AMERICA: P&FC EQUIPMENT RENTAL MARKET REVENUE, BY TYPES, 2012 - 2019 (\$MILLION)

TABLE 82 LATIN AMERICA: OER MARKET SIZE, BY COUNTRY, 2012 - 2019 (\$MILLION)

TABLE 83 BRAZIL: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 84 BRAZIL: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 85 MEXICO: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 86 MEXICO: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 87 VENEZUELA: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 88 VENEZUELA: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 89 REST OF LATIN AMERICA: OIL PRODUCTION & CONSUMPTION, 2009–2013 (MMBOE)

TABLE 90 REST OF LATIN AMERICA: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 91 MIDDLE EAST: OIL PRODUCTION & CONSUMPTION, 2009 – 13 (MMBOE)

TABLE 92 MIDDLE EAST: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 93 MIDDLE EAST: DRILLING EQUIPMENT RENTAL MARKET SIZE, BY TYPE, 2012 - 2019 (\$MILLION)

TABLE 94 MIDDLE EAST: P&FC EQUIPMENT RENTAL MARKET SIZE, BY TYPE, 2012 - 2019 (\$MILLION)

TABLE 95 MIDDLE EAST: OER MARKET SIZE, BY COUNTRY, 2012 - 2019 (\$MILLION)

TABLE 96 IRAQ: OIL PRODUCTION , 2009 – 2013 (MMBOE)

TABLE 97 IRAQ: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 98 SAUDI ARABIA: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 99 SAUDI ARABIA: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 100 IRAN: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 101 IRAN: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 102 REST OF MIDDLE EAST: OIL PRODUCTION & CONSUMPTION, 2009 – 2013 (MMBOE)

TABLE 103 REST OF MIDDLE EAST: OER MARKET SIZE, BY EQUIPMENT, 2012 - 2019 (\$MILLION)

TABLE 104 SUPPLY CONTRACT, 2010 – 2014

TABLE 105 MERGERS & ACQUISITIONS, 2010-2014

TABLE 106 NEW PRODUCT, SERVICE & TECHNOLOGY LAUNCH, 2010 – 2014

TABLE 107 NEW EXPANSION FACILITY, 2010-2014

TABLE 108 CONTRACTS & AGREEMENTS, 2010 - 2014

TABLE 109 OTHER DEVELOPMENTS, 2010 – 2014

About

In this report, the oilfield market considers drilling equipment, flow & pressure control equipment, fishing equipment, and other equipment, which include frac tanks, mud systems & mud tanks, and hoses & filters. From these, the drilling equipment segment held the largest share in the global oilfield equipment rental market in 2013.

The oilfield equipment is required by the oilfield operators to extract oil & gas from reservoirs. Increase in the number of drilling activities worldwide, due to rising demand of energy, is the key driving force for growth of the oilfield equipment market. The growing unconventional hydrocarbon market, new exploration activities at the Arctic Circle; and Ultra-deep offshore drilling are key factors driving the growth of the global oilfield equipment market in developing regions.

This equipment either rented or leased by oilfield operators, as it reduces the capital expenditure. However, customized demand by drillers for oilfield equipment, rising cost of material and equipment, and heavy capital expenditure on manufacturing of equipment are the key factors restraining growth of the oilfield rental equipment market. North America held the largest share of the global oilfield equipment rental market in 2013.

However, in the future, developing regions such as Asia-Pacific (Japan, China, and India) and Latin America are expected to form new revenue-generating pockets for providers of oilfield equipment on rent. Oilfield equipment rental market share is dominated by a few large players. The top five players of in OER market are suppliers of weaponries for oilfield service. Weatherford International Ltd (Ireland) rents its equipment under the drilling tools segment, whereas Halliburton (U.S.) operates oilfield rental companies through Boots & Coots (U.S.) and PWR Rentals (U.S.). Schlumberger (U.S.) too has Thomas Oil Tools as its rental subsidiary, Chesapeake (U.S.) has Great Plains Oilfield Rentals (U.S.), and Superior Energy Services (U.S.) holds several rental companies in its portfolio.

I would like to order

Product name: Oilfield Equipment Rental Market by Drilling Equipment (Drill Pipe, Drill Collars, Heavy-Wate, Drill Subs), Pressure & Flow Control Equipment (BOP, Valves & Manifolds), Fishing Equipment and Other Equipment - Global Trends and Forecasts to 2019

Product link: <https://marketpublishers.com/r/OA24778B5C0EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/OA24778B5C0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970