

Offshore Pipeline Market by Diameter (Greater Than 24 Inches), Product (Oil, Gas, Refined Products), Line Type (Transport Lines, Export Lines), Installation Type (S LAY, J LAY, TOW IN), Depth of Operation and Region - Forecast to 2027

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Abstracts

The offshore pipeline market is estimated to grow from USD 14.8 billion in 2022 to USD 18.6 billion by 2027, at a CAGR of 4.7% during the forecast period. The primary drivers of the market include the rising demand for crude oil and refined products from refineries and the petroleum industry.

“Greater than 24 inches diameter segment to be the largest and fastest-growing market from 2022 to 2027”

The offshore pipeline market, by diameter, is bifurcated into greater than 24 inches and below 24 inches. The greater than 24 inches segment is expected to dominate in terms of market share and CAGR during the forecast period and this dominance can be attributed to the increasing number of projects in oil and gas.

“Gas product segment to be fastest-growing market from 2022 to 2027”

The offshore pipeline market, by product, is segmented into oil, gas, and refined products. The oil segment is expected to be the second-largest segment. This can be attributed to the increasing demand for crude oil from the petrochemical industry.

“Transport line, by line type, expected to be largest and fastest-growing market from 2022 to 2027”

The offshore pipeline market, by line type, is bifurcated into transport lines, export lines, and other lines. The other lines include gathering lines and flowlines. The transport line is expected to be the fastest-growing market followed by the export line during the forecast period. This dominance is because transport lines withstand high pressure and transport over long distances.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1- 65%, Tier 2- 24%, and Tier 3- 11%

By Designation: C-Level- 30%, Director Level- 25%, and Others- 45%

By Region: Americas – 35%, Europe- 26%, Asia Pacific – 25 %, Middle East – 8%, and Africa – 6 %

Note: Other designations include sales managers, marketing managers, product managers, and product engineers.

The tier of the companies is defined based on their total revenue as of 2017. Tier 1: USD 1 billion and above, Tier 2: From USD 500 million to USD 1 billion, and Tier 3:

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 INCLUSIONS AND EXCLUSIONS
- 1.4 STUDY SCOPE
 - 1.4.1 OFFSHORE PIPELINE MARKET SEGMENTATION
 - 1.4.2 REGIONAL SCOPE
 - 1.4.3 YEARS CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS
- 1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 1 OFFSHORE PIPELINE MARKET: RESEARCH DESIGN
- 2.2 MARKET BREAKDOWN AND DATA TRIANGULATION
 - FIGURE 2 DATA TRIANGULATION METHODOLOGY
 - 2.2.1 SECONDARY DATA
 - 2.2.1.1 Key data from secondary sources
 - 2.2.2 PRIMARY DATA
 - 2.2.2.1 Key data from primary sources
 - 2.2.2.2 Breakdown of primaries
 - FIGURE 3 BREAKDOWN OF PRIMARIES: BY COMPANY, DESIGNATION, AND REGION
- 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 BOTTOM-UP APPROACH
 - FIGURE 4 OFFSHORE PIPELINE MARKET: BOTTOM-UP APPROACH
 - 2.3.2 TOP-DOWN APPROACH
 - FIGURE 5 OFFSHORE PIPELINE MARKET: TOP-DOWN APPROACH
 - 2.3.3 DEMAND-SIDE METRICS
 - FIGURE 6 OFFSHORE PIPELINE MARKET: DEMAND-SIDE ANALYSIS
 - 2.3.3.1 Assumptions
 - 2.3.3.2 Calculation
 - 2.3.4 SUPPLY-SIDE ANALYSIS

FIGURE 7 KEY METRICS CONSIDERED FOR ASSESSING SUPPLY OF OFFSHORE PIPELINE SOLUTIONS

FIGURE 8 OFFSHORE PIPELINE MARKET: SUPPLY-SIDE ANALYSIS

2.3.4.1 Assumptions

2.3.4.2 Calculation

2.3.5 FORECAST

3 EXECUTIVE SUMMARY

TABLE 1 OFFSHORE PIPELINE MARKET: SNAPSHOT

FIGURE 9 EUROPE DOMINATED OFFSHORE PIPELINE MARKET IN 2021

FIGURE 10 GREATER THAN 24" SEGMENT TO LEAD OFFSHORE PIPELINE MARKET, BY DIAMETER, DURING FORECAST PERIOD

FIGURE 11 GAS SEGMENT TO HOLD LARGEST MARKET SHARE, BY PRODUCT, DURING FORECAST PERIOD

FIGURE 12 TRANSPORT LINES EXPECTED TO DOMINATE OFFSHORE PIPELINE MARKET, BY LINE TYPE, DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN OFFSHORE PIPELINE MARKET

FIGURE 13 INCREASING DEMAND FOR OFFSHORE PIPELINES FROM OIL & GAS PROJECTS

4.2 OFFSHORE PIPELINE MARKET, BY REGION

FIGURE 14 OFFSHORE PIPELINE MARKET IN EUROPE TO EXHIBIT HIGHEST CAGR DURING FORECAST PERIOD

4.3 OFFSHORE PIPELINE MARKET IN EUROPE, BY DIAMETER AND COUNTRY

FIGURE 15 GREATER THAN 24" SEGMENT AND RUSSIA DOMINATED OFFSHORE PIPELINE MARKET IN EUROPE IN 2021

4.4 OFFSHORE PIPELINE MARKET, BY DIAMETER

FIGURE 16 GREATER THAN 24" SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE IN 2027

4.5 OFFSHORE PIPELINE MARKET, BY PRODUCT

FIGURE 17 GAS SEGMENT TO HOLD LARGEST MARKET SHARE IN 2027

4.6 OFFSHORE PIPELINE MARKET, BY LINE TYPE

FIGURE 18 TRANSPORT LINES TO ACCOUNT FOR LARGEST MARKET SHARE IN 2027

5 MARKET OVERVIEW

5.1 INTRODUCTION

FIGURE 19 OFFSHORE PIPELINE MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.1.1 DRIVERS

5.1.1.1 Increase in number of oil & gas exploration and production projects

FIGURE 20 HISTORIC AND EXPECTED GLOBAL OIL CONSUMPTION, 2019–2026

5.1.1.2 Rise in demand for refined products

5.1.2 RESTRAINTS

5.1.2.1 Diverse geopolitical and geoeconomic scenarios

5.1.2.2 Delays in issuing permits by statutory government bodies

5.1.3 OPPORTUNITIES

5.1.3.1 Rapid expansion of midstream infrastructure across multiple regions

5.1.3.2 Growing inclination toward development of software for pipelines

TABLE 2 KEY CONCERNS DURING PIPELINE ASSESSMENT

5.1.4 CHALLENGES

5.1.4.1 Severe climatic conditions and high construction costs

5.1.4.2 Adverse effects of offshore oil & gas activities on marine environment

TABLE 3 TYPES OF IMPACTS FROM OFFSHORE OIL & GAS ACTIVITIES

5.2 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.2.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR CUSTOMERS

FIGURE 21 REVENUE SHIFT FOR OFFSHORE PIPELINE SERVICE PROVIDERS

5.3 SUPPLY CHAIN ANALYSIS

FIGURE 22 OFFSHORE PIPELINE MARKET: SUPPLY CHAIN ANALYSIS

5.3.1 EPC COMPANIES

5.3.2 PRE-COMMISSIONING COMPANIES

5.3.3 OPERATORS

5.3.4 OWNERS

5.4 ECOSYSTEM ANALYSIS/MARKET MAP

5.4.1 MARKET MAP

FIGURE 23 OFFSHORE PIPELINE: MARKET MAP

5.5 TECHNOLOGY ANALYSIS

5.5.1 S-LAY

5.5.2 J-LAY

5.5.3 TOW IN

5.6 KEY CONFERENCES & EVENTS, 2022–2023

5.7 PATENT ANALYSIS

5.7.1 LIST OF MAJOR PATENTS

TABLE 4 OFFSHORE PIPELINE SYSTEMS: INNOVATIONS AND PATENT REGISTRATIONS, JUNE 2020–AUGUST 2022**5.8 PRICING ANALYSIS****5.8.1 AVERAGE SELLING PRICE OF PRODUCTS OFFERED BY KEY PLAYERS, BY REGION****5.8.2 AVERAGE SELLING PRICE TREND****TABLE 5 CAPEX OF OFFSHORE PIPELINE PROJECTS, BY DIAMETER****FIGURE 24 CAPEX BREAKDOWN OF COSTS FOR DIFFERENT COST CENTERS****5.9 TARIFF AND REGULATORY LANDSCAPE****5.9.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 6 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 7 AMERICAS: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 8 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****TABLE 9 AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS****5.9.2 REGULATORY FRAMEWORK****TABLE 10 OFFSHORE PIPELINE MARKET: REGULATORY FRAMEWORK****5.10 PORTER'S FIVE FORCES ANALYSIS****FIGURE 25 OFFSHORE PIPELINE MARKET: PORTER'S FIVE FORCES ANALYSIS****TABLE 11 OFFSHORE PIPELINE SYSTEMS: PORTER'S FIVE FORCES ANALYSIS****5.10.1 THREAT OF NEW ENTRANTS****5.10.2 BARGAINING POWER OF BUYERS****5.10.3 BARGAINING POWER OF SUPPLIERS****5.10.4 THREAT OF SUBSTITUTES****5.10.5 INTENSITY OF COMPETITIVE RIVALRY****5.11 KEY STAKEHOLDERS AND BUYING CRITERIA****5.11.1 KEY STAKEHOLDERS IN BUYING PROCESS****FIGURE 26 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY DIAMETER****TABLE 12 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY DIAMETER (%)****5.11.2 BUYING CRITERIA****FIGURE 27 KEY BUYING CRITERIA FOR DIAMETER-BASED OFFSHORE PIPELINE****TABLE 13 KEY BUYING CRITERIA, BY TECHNOLOGY**

6 OFFSHORE PIPELINE MARKET, BY DEPTH OF OPERATION

6.1 INTRODUCTION

6.2 SHALLOW WATER

6.2.1 TOW IN INSTALLATION TECHNIQUE PRIMARILY USED IN SHALLOW WATER

6.3 DEEP WATER

6.3.1 RISING DEMAND FOR S-LAY AND J-LAY INSTALLATION TECHNIQUES IN WATER DEPTH EXCEEDING 1000 METERS

7 OFFSHORE PIPELINE MARKET, BY INSTALLATION TYPE

7.1 INTRODUCTION

7.2 S-LAY

7.2.1 DEEP WATER DISCOVERIES TO HELP S-LAY TECHNIQUE GROW

7.3 J-LAY

7.3.1 J-LAY INSTALLATION TYPE IN HIGH DEMAND FOR INSTALLING PIPELINES IN DEEP WATER

7.4 TOW IN

7.4.1 EASY INSTALLATION OF TOW IN TECHNIQUE TO BOOST MARKET GROWTH

8 OFFSHORE PIPELINE MARKET, BY DIAMETER

8.1 INTRODUCTION

FIGURE 28 OFFSHORE PIPELINE MARKET: BY DIAMETER, 2021

TABLE 14 OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 15 OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

8.2 GREATER THAN 24?

8.2.1 HIGH DEMAND FROM OIL & GAS PROJECTS TO BOOST MARKET

TABLE 16 GREATER THAN 24?: OFFSHORE PIPELINE MARKET, BY REGION, 2018–2020 (USD MILLION)

TABLE 17 GREATER THAN 24?: OFFSHORE PIPELINE MARKET, BY REGION, 2021–2027 (USD MILLION)

8.3 BELOW 24?

8.3.1 RISING DEMAND FOR BELOW 24? NATURAL GAS PIPELINES EXPECTED TO DRIVE MARKET

TABLE 18 BELOW 24?: OFFSHORE PIPELINE MARKET, BY REGION, 2018–2020 (USD MILLION)

TABLE 19 BELOW 24?: OFFSHORE PIPELINE MARKET, BY REGION, 2021–2027 (USD MILLION)

9 OFFSHORE PIPELINE MARKET, BY LINE TYPE

9.1 INTRODUCTION

FIGURE 29 OFFSHORE PIPELINE MARKET, BY LINE TYPE, 2021 (USD MILLION)

TABLE 20 OFFSHORE PIPELINE MARKET, BY LINE TYPE, 2018–2020 (USD MILLION)

TABLE 21 OFFSHORE PIPELINE MARKET, BY LINE TYPE, 2021–2027 (USD MILLION)

9.2 TRANSPORT LINES

9.2.1 EUROPE TO BE MOST ATTRACTIVE MARKET FOR TRANSPORT LINES

TABLE 22 TRANSPORT LINES: OFFSHORE PIPELINE MARKET, BY REGION, 2018–2020 (USD MILLION)

TABLE 23 TRANSPORT LINES: OFFSHORE PIPELINE MARKET, BY REGION, 2021–2027 (USD MILLION)

9.3 EXPORT LINES

9.3.1 ASIA PACIFIC EXPECTED TO BE LARGEST MARKET FOR EXPORT LINES

TABLE 24 EXPORT LINES: OFFSHORE PIPELINE MARKET, BY REGION, 2018–2020 (USD MILLION)

TABLE 25 EXPORT LINES: OFFSHORE PIPELINE MARKET, BY REGION, 2021–2027 (USD MILLION)

9.4 OTHER LINES

TABLE 26 OTHER LINES: OFFSHORE PIPELINE MARKET, BY REGION, 2018–2020 (USD MILLION)

TABLE 27 OTHER LINES: OFFSHORE PIPELINE MARKET, BY REGION, 2021–2027 (USD MILLION)

10 OFFSHORE PIPELINE MARKET, BY PRODUCT

10.1 INTRODUCTION

FIGURE 30 OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021 (USD MILLION)

TABLE 28 OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 29 OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

10.2 OIL

10.2.1 DEMAND AND INDUSTRIAL PRODUCTION TO BOOST OIL MARKET

TABLE 30 OIL: OFFSHORE PIPELINE MARKET, BY REGION, 2018–2020 (USD MILLION)

TABLE 31 OIL: OFFSHORE PIPELINE MARKET, BY REGION, 2021–2027 (USD MILLION)

10.3 GAS

10.3.1 GAS EXPECTED TO DOMINATE MARKET IN EUROPE

TABLE 32 GAS: OFFSHORE PIPELINE MARKET, BY REGION, 2018–2020 (USD MILLION)

TABLE 33 GAS: OFFSHORE PIPELINE MARKET, BY REGION, 2021–2027 (USD MILLION)

10.4 REFINED PRODUCTS

10.4.1 ASIA PACIFIC EXPECTED TO BE LARGEST MARKET FOR REFINED PRODUCTS

TABLE 34 REFINED PRODUCTS: OFFSHORE PIPELINE MARKET, BY REGION, 2018–2020 (USD MILLION)

TABLE 35 REFINED PRODUCTS: OFFSHORE PIPELINE MARKET, BY REGION, 2021–2027 (USD MILLION)

11 OFFSHORE PIPELINE MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 31 EUROPE EXPECTED TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 32 OFFSHORE PIPELINE MARKET SHARE (VALUE), BY REGION, 2021

TABLE 36 OFFSHORE PIPELINE MARKET, BY REGION, 2018–2020 (KILOMETERS)

TABLE 37 OFFSHORE PIPELINE MARKET, BY REGION, 2021–2027 (KILOMETERS)

TABLE 38 OFFSHORE PIPELINE MARKET, BY REGION, 2018–2020 (USD MILLION)

TABLE 39 OFFSHORE PIPELINE MARKET, BY REGION, 2021–2027 (USD MILLION)

11.2 EUROPE

FIGURE 33 EUROPE: OFFSHORE PIPELINE MARKET SNAPSHOT

TABLE 40 OFFSHORE PIPELINE IN EUROPE: KEY FUTURE PROJECT LIST

11.2.1 BY DIAMETER

TABLE 41 EUROPE: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 42 EUROPE: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

11.2.2 BY PRODUCT

TABLE 43 EUROPE: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020
(USD MILLION)

TABLE 44 EUROPE: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027
(USD MILLION)

11.2.3 BY LINE TYPE

TABLE 45 EUROPE: OFFSHORE PIPELINE MARKET, BY LINE TYPE, 2018–2020
(USD MILLION)

TABLE 46 EUROPE: OFFSHORE PIPELINE MARKET, BY LINE TYPE, 2021–2027
(USD MILLION)

11.2.4 BY COUNTRY

TABLE 47 EUROPE: OFFSHORE PIPELINE MARKET, BY COUNTRY, 2018–2020
(USD MILLION)

TABLE 48 EUROPE: OFFSHORE PIPELINE MARKET, BY COUNTRY, 2021–2027
(USD MILLION)

11.2.4.1 Russia

11.2.4.1.1 Gas segment expected to dominate Russian market

TABLE 49 RUSSIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020
(USD MILLION)

TABLE 50 RUSSIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027
(USD MILLION)

TABLE 51 RUSSIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020
(USD MILLION)

TABLE 52 RUSSIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027
(USD MILLION)

11.2.4.2 UK

11.2.4.2.1 Upstream activities in oil & gas market to boost market

TABLE 53 UK: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD
MILLION)

TABLE 54 UK: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD
MILLION)

TABLE 55 UK: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD
MILLION)

TABLE 56 UK: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD
MILLION)

11.2.4.3 Norway

11.2.4.3.1 Increasing investments and activities in offshore expected to drive market

TABLE 57 NORWAY: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020
(USD MILLION)

TABLE 58 NORWAY: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027

(USD MILLION)

TABLE 59 NORWAY: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020

(USD MILLION)

TABLE 60 NORWAY: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027

(USD MILLION)

11.2.4.4 Rest of Europe

TABLE 61 REST OF EUROPE: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 62 REST OF EUROPE: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 63 REST OF EUROPE: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 64 REST OF EUROPE: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.3 ASIA PACIFIC

FIGURE 34 ASIA PACIFIC: OFFSHORE PIPELINE MARKET SNAPSHOT

TABLE 65 OFFSHORE PIPELINE MARKET: KEY FUTURE PROJECTS LIST, ASIA PACIFIC

11.3.1 BY DIAMETER

TABLE 66 ASIA PACIFIC: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 67 ASIA PACIFIC: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

11.3.2 BY PRODUCT

TABLE 68 ASIA PACIFIC: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 69 ASIA PACIFIC: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.3.3 BY LINE TYPE

TABLE 70 ASIA PACIFIC: OFFSHORE PIPELINE MARKET, BY LINE TYPE, 2018–2020 (USD MILLION)

TABLE 71 ASIA PACIFIC: OFFSHORE PIPELINE MARKET, BY LINE TYPE, 2021–2027 (USD MILLION)

11.3.4 BY COUNTRY

TABLE 72 ASIA PACIFIC: OFFSHORE PIPELINE MARKET, BY COUNTRY, 2018–2020 (USD MILLION)

TABLE 73 ASIA PACIFIC: OFFSHORE PIPELINE MARKET, BY COUNTRY, 2021–2027 (USD MILLION)

11.3.4.1 China

11.3.4.1.1 Strong investments in pipeline projects likely to boost market

TABLE 74 CHINA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 75 CHINA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 76 CHINA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 77 CHINA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.3.4.2 India

11.3.4.2.1 Redevelopment of oilfields and modification of existing pipeline systems expected to boost market

TABLE 78 INDIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 79 INDIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 80 INDIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 81 INDIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.3.4.3 Australia

11.3.4.3.1 Expansion of LNG industry expected to drive market

TABLE 82 AUSTRALIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 83 AUSTRALIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 84 AUSTRALIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 85 AUSTRALIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.3.4.4 Indonesia

11.3.4.4.1 Growing investments in gas pipeline networks likely to propel market growth

TABLE 86 INDONESIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 87 INDONESIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 88 INDONESIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 89 INDONESIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027
(USD MILLION)

11.3.4.5 Malaysia

11.3.4.5.1 Increasing oil & gas activities to boost market

TABLE 90 MALAYSIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020
(USD MILLION)

TABLE 91 MALAYSIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027
(USD MILLION)

TABLE 92 MALAYSIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020
(USD MILLION)

TABLE 93 MALAYSIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027
(USD MILLION)

11.3.4.6 Rest of Asia Pacific

11.3.4.6.1 Increasing pipeline infrastructure and its systems expected to boost
market

TABLE 94 REST OF ASIA PACIFIC: OFFSHORE PIPELINE MARKET, BY DIAMETER,
2018–2020 (USD MILLION)

TABLE 95 REST OF ASIA PACIFIC: OFFSHORE PIPELINE MARKET, BY DIAMETER,
2021–2027 (USD MILLION)

TABLE 96 REST OF ASIA PACIFIC: OFFSHORE PIPELINE MARKET, BY PRODUCT,
2018–2020 (USD MILLION)

TABLE 97 REST OF ASIA PACIFIC: OFFSHORE PIPELINE MARKET, BY PRODUCT,
2021–2027 (USD MILLION)

11.4 MIDDLE EAST

TABLE 98 MIDDLE EAST: KEY PIPELINE PROJECTS, 2019–2024

11.4.1 BY DIAMETER

TABLE 99 MIDDLE EAST: OFFSHORE PIPELINE MARKET, BY DIAMETER,
2018–2020 (USD MILLION)

TABLE 100 MIDDLE EAST: OFFSHORE PIPELINE MARKET, BY DIAMETER,
2021–2027 (USD MILLION)

11.4.2 BY PRODUCT

TABLE 101 MIDDLE EAST: OFFSHORE PIPELINE MARKET, BY PRODUCT,
2018–2020 (USD MILLION)

TABLE 102 MIDDLE EAST: OFFSHORE PIPELINE MARKET, BY PRODUCT,
2021–2027 (USD MILLION)

11.4.3 BY LINE TYPE

TABLE 103 MIDDLE EAST: OFFSHORE PIPELINE MARKET, BY LINE TYPE,
2018–2020 (USD MILLION)

TABLE 104 MIDDLE EAST: OFFSHORE PIPELINE MARKET, BY LINE TYPE,

2021–2027 (USD MILLION)

11.4.4 BY COUNTRY

TABLE 105 MIDDLE EAST: OFFSHORE PIPELINE MARKET, BY COUNTRY, 2018–2020 (USD MILLION)

TABLE 106 MIDDLE EAST: OFFSHORE PIPELINE MARKET, BY COUNTRY, 2021–2027 (USD MILLION)

11.4.4.1 Saudi Arabia

11.4.4.1.1 Growing investments and projects in offshore activities expected to foster market growth

TABLE 107 SAUDI ARABIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 108 SAUDI ARABIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 109 SAUDI ARABIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 110 SAUDI ARABIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.4.4.2 UAE

11.4.4.2.1 State-owned companies dominate market in partnership with international players

TABLE 111 UAE: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 112 UAE: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 113 UAE: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 114 UAE: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.4.4.3 Iran

11.4.4.3.1 Growing efforts to increase transport and export lines to boost market

TABLE 115 IRAN: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 116 IRAN: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 117 IRAN: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 118 IRAN: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.4.4.4 Turkey

11.4.4.4.1 Increasing offshore gas projects to boost market

TABLE 119 TURKEY: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 120 TURKEY: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 121 TURKEY: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 122 TURKEY: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.4.4.5 Rest of Middle East

TABLE 123 REST OF MIDDLE EAST: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 124 REST OF MIDDLE EAST: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 125 REST OF MIDDLE EAST: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 126 REST OF MIDDLE EAST: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.5 AMERICAS

TABLE 127 OFFSHORE PIPELINE MARKET: KEY FUTURE PROJECTS LIST, AMERICAS

11.5.1 BY DIAMETER

TABLE 128 AMERICAS: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 129 AMERICAS: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

11.5.2 BY PRODUCT

TABLE 130 AMERICAS: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 131 AMERICAS: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.5.3 BY LINE TYPE

TABLE 132 AMERICAS: OFFSHORE PIPELINE MARKET, BY LINE TYPE, 2018–2020 (USD MILLION)

TABLE 133 AMERICAS: OFFSHORE PIPELINE MARKET, BY LINE TYPE, 2021–2027 (USD MILLION)

11.5.4 BY COUNTRY

TABLE 134 AMERICAS: OFFSHORE PIPELINE MARKET, BY COUNTRY, 2018–2020 (USD MILLION)

TABLE 135 AMERICAS: OFFSHORE PIPELINE MARKET, BY COUNTRY, 2021–2027
(USD MILLION)

11.5.4.1 US

11.5.4.1.1 Increasing shale gas activities likely to foster market growth

TABLE 136 US: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD
MILLION)

TABLE 137 US: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD
MILLION)

TABLE 138 US: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD
MILLION)

TABLE 139 US: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD
MILLION)

11.5.4.2 Canada

11.5.4.2.1 Growing oil & gas activities in Atlantic region expected to boost market

TABLE 140 CANADA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020
(USD MILLION)

TABLE 141 CANADA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027
(USD MILLION)

TABLE 142 CANADA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020
(USD MILLION)

TABLE 143 CANADA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027
(USD MILLION)

11.5.4.3 Mexico

11.5.4.3.1 Increase in pipeline projects expected to drive market

TABLE 144 MEXICO: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020
(USD MILLION)

TABLE 145 MEXICO: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027
(USD MILLION)

TABLE 146 MEXICO: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020
(USD MILLION)

TABLE 147 MEXICO: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027
(USD MILLION)

11.5.4.4 Brazil

11.5.4.4.1 Investments in oil reserves expected to dominate market

TABLE 148 BRAZIL: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020
(USD MILLION)

TABLE 149 BRAZIL: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027
(USD MILLION)

TABLE 150 BRAZIL: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020

(USD MILLION)

TABLE 151 BRAZIL: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027

(USD MILLION)

11.5.4.5 Rest of Americas

TABLE 152 REST OF AMERICAS: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 153 REST OF AMERICAS: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 154 REST OF AMERICAS: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 155 REST OF AMERICAS: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.6 AFRICA

11.6.1 BY DIAMETER

TABLE 156 AFRICA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 157 AFRICA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

11.6.2 BY PRODUCT

TABLE 158 AFRICA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 159 AFRICA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.6.3 BY LINE TYPE

TABLE 160 AFRICA: OFFSHORE PIPELINE MARKET, BY LINE TYPE, 2018–2020 (USD MILLION)

TABLE 161 AFRICA: OFFSHORE PIPELINE MARKET, BY LINE TYPE, 2021–2027 (USD MILLION)

11.6.4 BY COUNTRY

TABLE 162 AFRICA: OFFSHORE PIPELINE MARKET, BY COUNTRY, 2018–2020 (USD MILLION)

TABLE 163 AFRICA: OFFSHORE PIPELINE MARKET, BY COUNTRY, 2021–2027 (USD MILLION)

11.6.5 NIGERIA

11.6.5.1 Increasing focus on natural gas pipeline projects to boost market

TABLE 164 NIGERIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 165 NIGERIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 166 NIGERIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 167 NIGERIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.6.6 MOZAMBIQUE

11.6.6.1 Increasing investments in oil & gas industry to drive market

TABLE 168 MOZAMBIQUE: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 169 MOZAMBIQUE: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 170 MOZAMBIQUE: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 171 MOZAMBIQUE: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.6.7 EGYPT

11.6.7.1 Upcoming opportunities in gas pipelines construction to propel market growth

TABLE 172 EGYPT: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 173 EGYPT: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 174 EGYPT: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 175 EGYPT: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.6.8 NAMIBIA

11.6.8.1 New and upcoming opportunities for offshore pipeline market expected to drive market

TABLE 176 NAMIBIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 177 NAMIBIA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 178 NAMIBIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 179 NAMIBIA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

11.6.9 REST OF AFRICA

TABLE 180 REST OF AFRICA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2018–2020 (USD MILLION)

TABLE 181 REST OF AFRICA: OFFSHORE PIPELINE MARKET, BY DIAMETER, 2021–2027 (USD MILLION)

TABLE 182 REST OF AFRICA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2018–2020 (USD MILLION)

TABLE 183 REST OF AFRICA: OFFSHORE PIPELINE MARKET, BY PRODUCT, 2021–2027 (USD MILLION)

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW

FIGURE 35 KEY DEVELOPMENTS IN OFFSHORE PIPELINE MARKET, 2017–2021

12.2 SHARE ANALYSIS OF KEY PLAYERS, 2021

FIGURE 36 SHARE ANALYSIS OF TOP PLAYERS IN OFFSHORE PIPELINE MARKET, 2021

12.3 MARKET EVALUATION FRAMEWORK

TABLE 184 MARKET EVALUATION FRAMEWORK, 2018–2022

12.4 REVENUE ANALYSIS OF TOP MARKET PLAYERS, 2017 -2021

FIGURE 37 TOP PLAYERS DOMINATING MARKET IN LAST 5 YEARS, 2017–2021

12.5 RECENT DEVELOPMENTS

12.5.1 DEALS

TABLE 185 OFFSHORE PIPELINE MARKET: DEALS, JULY 2020–NOVEMBER 2021

12.5.2 OTHERS

TABLE 186 OFFSHORE PIPELINE MARKET: OTHERS, SEPTEMBER 2020–AUGUST 2021

12.6 COMPETITIVE LEADERSHIP MAPPING

12.6.1 STARS

12.6.2 EMERGING LEADERS

12.6.3 PERVASIVE PLAYERS

12.6.4 PARTICIPANTS

FIGURE 38 OFFSHORE PIPELINE MARKET: COMPETITIVE LEADERSHIP MAPPING, 2021

TABLE 187 COMPANY DIAMETER FOOTPRINT

TABLE 188 COMPANY PRODUCT FOOTPRINT

TABLE 189 COMPANY LINE TYPE FOOTPRINT

TABLE 190 COMPANY REGION FOOTPRINT

13 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View Right to win,

Strategic choices made, Weaknesses and competitive threats) *

13.1 KEY COMPANIES

13.1.1 SAIPEM

TABLE 191 SAIPEM: BUSINESS OVERVIEW

TABLE 192 SAIPEM: DEALS

13.1.2 SUBSEA7

TABLE 193 SUBSEA7: BUSINESS OVERVIEW

FIGURE 40 SUBSEA7: COMPANY SNAPSHOT

TABLE 194 SUBSEA7: DEALS

13.1.3 MCDERMOTT

TABLE 195 MCDERMOTT: BUSINESS OVERVIEW

TABLE 196 MCDERMOTT: DEALS

13.1.4 JOHN WOOD GROUP PLC

TABLE 197 JOHN WOOD GROUP PLC: BUSINESS OVERVIEW

FIGURE 41 JOHN WOOD GROUP PLC: COMPANY SNAPSHOT

TABLE 198 JOHN WOOD GROUP PLC: DEALS

13.1.5 TECHNIPFMC PLC

TABLE 199 TECHNIPFMC PLC: BUSINESS OVERVIEW

FIGURE 42 TECHNIPFMC PLC: COMPANY SNAPSHOT

TABLE 200 TECHNIPFMC PLC: DEALS

13.1.6 SAPURA ENERGY BERHAD

TABLE 201 SAPURA ENERGY BERHAD: BUSINESS OVERVIEW

TABLE 202 SAPURA ENERGY BERHAD: DEALS

13.1.7 FUGRO

TABLE 203 FUGRO: BUSINESS OVERVIEW

TABLE 204 FUGRO: DEALS

TABLE 205 FUGRO: OTHERS

13.1.8 PETROFAC LIMITED

TABLE 206 PETROFAC LIMITED: BUSINESS OVERVIEW

TABLE 207 PETROFAC: DEALS

13.1.9 ENBRIDGE INC.

TABLE 208 ENBRIDGE INC.: BUSINESS OVERVIEW

13.1.10 L&T HYDROCARBON ENGINEERING

TABLE 209 L&T HYDROCARBON ENGINEERING: BUSINESS OVERVIEW

TABLE 210 L&T HYDROCARBON ENGINEERING: DEALS

13.1.11 SOLUFORCE B.V.

TABLE 211 SOLUFORCE B.V.: BUSINESS OVERVIEW

TABLE 212 SOLUFORCE B.V.: DEALS

13.1.12 ATTERIS

TABLE 213 ATTERIS: BUSINESS OVERVIEW

13.1.13 PENSPEN

TABLE 214 PENSPEN: BUSINESS OVERVIEW

TABLE 215 PENSPEN: DEALS

13.1.14 BOURBON

TABLE 216 BOURBON: BUSINESS OVERVIEW

13.1.15 ALLSEAS

TABLE 217 ALLSEAS: BUSINESS OVERVIEW

TABLE 218 ALLSEAS: DEALS

13.2 OTHER PLAYERS

13.2.1 NATIONAL PETROLEUM CONSTRUCTION COMPANY (NPCC)

13.2.2 CORTEZ SUBSEA

13.2.3 RAMBOLL GROUP A/S

13.2.4 JESCO (JUBAIL ENERGY SERVICES COMPANY)

13.2.5 DEME

*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

14 APPENDIX

14.1 INSIGHTS FROM INDUSTRY EXPERTS

14.2 DISCUSSION GUIDE

14.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.4 CUSTOMIZATION OPTIONS

14.5 RELATED REPORTS

14.6 AUTHOR DETAILS

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