

# **Offshore Drilling Rigs Market by Type (Jackup, Semi-Submersibles, Drillships), by Application (Shallow Water, Deepwater, Ultra-Deepwater) & Geography (North America, Latin America, Europe, the Middle East, Asia-Pacific, Africa, ROW) - Global Forecast to 2019**

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## **Abstracts**

Offshore drilling rigs play a key role in oil and gas development. The ever-increasing offshore exploration and production activities across the globe and the drilling activities taking place at ultra-deep water depths are driving the market. On the other hand, issues associated with the environment, geopolitical turmoil, and a lack of skilled professionals, are adversely affecting market growth. Semi-submersibles have the highest growth rate, and are the most preferred rigs deployed for drilling. They are operational at water depths up to 7500 feet and are in high demand across the globe wherever offshore explorations and production activities take place. Drillships are also exhibiting a decent growth rate vis-à-vis ultra-deep water drilling activities. Drilling contractors are currently placing more orders for jackups due to increasing shallow water exploration activities in emerging markets.

Various secondary sources such as encyclopedias, directories, and databases have been used to identify and collect information that was useful for this extensive commercial study of the global offshore drilling rigs market. The primary sources—experts and suppliers from the industry—have all been interviewed to obtain and verify critical information, as well as to assess the future prospects of the offshore drilling rigs market. This report estimates the offshore drilling rigs market in terms of value. The market value is derived on the basis of average day rates for each rig and the utilization rates of a particular rig of a particular region with respect to a particular

year.

We have also profiled leading players in this industry, noting their recent developments and other strategic industry activities. Some of the key companies profiled include Aban Offshore (India), Atwood Oceanics (U.S.), China Oilfield Services Ltd. (China), Diamond Offshore Drilling (U.S.), Ensco plc. (U.K.), Hercules Offshore Inc.(U.S.), KCA Deutag (U.K.), Maersk Drilling (Denmark), Nabors(Bermuda), Pacific Drilling (Luxemborg), Parker Drilling(U.S.), Rowan Companies Inc.(U.S.), Seadrill(Bermuda), Transocean(Switzerland), and Vantage Drilling (U.S.).

Latin America dominates the global offshore drilling rigs market. In Latin America, Brazil is the largest market and is led by Petrobras (Brazil), with investments in offshore regions for drilling and production. Asia-Pacific has the highest growth rate because of increasing shallow water explorations in the waters of Indonesia, Malaysia, and Australia.

The offshore drilling rigs market is segmented into six regions, namely, North America, Latin America, Europe, Africa, Asia-Pacific, the Middle East, and RoW. The offshore drilling rigs market is further segmented by types and application.

The report also touches upon various important aspects of the market. These include analysis of the value chain, Porter's Five Forces model, the competitive landscape, and raw materials.

## Contents

### 1 INTRODUCTION

- 1.1 Objectives
- 1.2 Market Definition
- 1.3 Market Scope
  - 1.3.1 Markets Covered
  - 1.3.2 Years Considered in the Report
- 1.4 Currency & Pricing
- 1.5 Package Size
- 1.6 Limitations
- 1.7 Stakeholders

### 2 RESEARCH METHODOLOGY

- 2.1 Market Size Estimation
- 2.2 Market Share Estimation
  - 2.2.1 Secondary Data
    - 2.2.1.1 Key Data Points Taken From Secondary Sources
  - 2.2.2 Primary Data
    - 2.2.2.1 Key Data Points Taken From Primary Sources
    - 2.2.2.2 Key Industry Insights
  - 2.2.3 Assumptions

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 Attractive Market Opportunities in offshore Rigs
- 4.2 Regional Life Cycle Analysis, By Geography
- 4.3 Future Demand for Drillships
- 4.4 South American Deep-Water Discoveries Constitute Almost Half of the Global Offshore Discoveries
- 4.5 Potential Growth of Offshore Operations Across All the Regions in the Next Five Years
- 4.6 Growth for Mid and Deep Water Floaters to Be Seen By the Year 2019

### 5 MARKET OVERVIEW

*Offshore Drilling Rigs Market by Type (Jackup, Semi-Submersibles, Drillships), by Application (Shallow Water,...*

## 5.1 Introduction

## 5.2 Market Segmentation

### 5.2.1 By Geography

### 5.2.2 By Application

### 5.2.3 By Type

## 5.3 Market Dynamics

### 5.3.1 Market Drivers

#### 5.3.1.1 Increasing E&P Expenditures

#### 5.3.1.2 Rising Energy Demand From Emerging Countries

##### 5.3.1.2.1 Demand for Crude Oil

##### 5.3.1.2.2 Demand for Natural Gas

#### 5.3.1.3 Price Regulations of Oil Drive Offshore Exploration Activities

### 5.3.2 Restraints

#### 5.3.2.1 Environmental Concerns and Related Government Regulations

### 5.3.3 Opportunities

#### 5.3.3.1 Consolidations & Collaborations Are the Key Opportunities for Offshore

## Drilling Explorations

### 5.3.4 Challenges

#### 5.3.4.1 Increase in Offshore Mishaps

## 6 INDUSTRY TRENDS

## 6.1 Value Chain Analysis

### 6.1.1 Rig Equipment Suppliers

### 6.1.2 Drilling Rig Manufacturers

### 6.1.3 Contract Drilling Service

### 6.1.4 End-Users

## 6.2 Porter's Five Forces Analysis

### 6.2.1 Threat of New Entrants

### 6.2.2 Threat of Substitutes

### 6.2.3 Bargaining Power of Buyers

### 6.2.4 Bargaining Power of Suppliers

### 6.2.5 Intensity of Rivalry

## 7 OFFSHORE DRILLING RIG INDUSTRY: AN OVERVIEW

## 7.1 Introduction

## 7.2 Jackups

### 7.3 Semi-Submersibles

### 7.4 Drillships

### 7.5 Platform Rigs

### 7.6 Tender Assist Rig

### 7.7 Offshore Rig Supply Overview

### 7.8 Offshore Driller's Market

#### 7.8.1 Offshore Rig Count, By Company and Type

#### 7.8.2 Jackups Newbuilds, By Company

#### 7.8.3 Floaters Newbuilds, By Company

#### 7.8.4 Offshore Rig Demand Growth

##### 7.8.4.1 Jackup Demand Growth

##### 7.8.4.2 Floater Demand Growth

### 7.9 Offshore Newbuild Deliveries

#### 7.9.1 Jackup: Newbuild Deliveries

##### 7.9.1.1 Jackups Newbuild Deliveries, 2014

##### 7.9.1.2 Jackup Newbuild Deliveries, 2015

##### 7.9.1.3 Jackup Newbuild Deliveries, 2016+

#### 7.9.2 Semi-Submersibles: Newbuild Deliveries

##### 7.9.2.1 Semi-Submersibles New Build Deliveries, 2014

##### 7.9.2.2 Semi-Submersibles Newbuild Deliveries, 2015

##### 7.9.2.3 Semi-Submersibles Newbuild Deliveries, 2016

##### 7.9.2.4 Semi-Submersibles Newbuild Deliveries, 2017+

#### 7.9.3 Drillships: Newbuild Deliveries

##### 7.9.3.1 Drillships Newbuild Deliveries, 2014

##### 7.9.3.2 Drillships Newbuild Deliveries, 2015

##### 7.9.3.3 Drillships Newbuild Deliveries, 2016

##### 7.9.3.4 Drillships Newbuild Deliveries, 2017+

### 7.10 Offshore Rig Utilization Rate

## 8 OFFSHORE DRILLING RIGS MARKET ANALYSIS, BY TYPE

### 8.1 Introduction

### 8.2 Global Offshore Drilling Rigs, By Type

#### 8.2.1 Global Offshore Drilling Rigs, By Sub-Type

### 8.3 Jackup Rigs Market, By Region

### 8.4 Semi-Submersible Rigs Market, By Region

### 8.5 Drillships Market, By Region

## 9 OFFSHORE DRILLING RIGS MARKET ANALYSIS, BY REGION

- 9.1 Introduction
- 9.2 Offshore Rigs Market, By Region
- 9.3 North America
  - 9.3.1 By Type
  - 9.3.2 By Application
- 9.4 Latin America
  - 9.4.1 By Type
  - 9.4.2 By Application
- 9.5 Europe
  - 9.5.1 By Type
  - 9.5.2 By Application
- 9.6 The Middle East
  - 9.6.1 By Type
  - 9.6.2 By Application
- 9.7 Asia-Pacific
  - 9.7.1 By Type
  - 9.7.2 By Application
- 9.8 Africa
  - 9.8.1 By Type
  - 9.8.2 By Application
- 9.9 Rest of The World (ROW)
  - 9.9.1 By Type
  - 9.9.2 By Application

## **10 OFFSHORE DRILLING RIGS MARKET ANALYSIS, BY APPLICATION**

- 10.1 Introduction
- 10.2 Offshore Rigs Market, By Application
- 10.3 Shallow Water Rigs Market
  - 10.3.1 By Region
  - 10.3.2 By Type
    - 10.3.2.1 Premium Jackup Rigs Market
    - 10.3.2.2 Commodity Jackup Rigs Market
- 10.4 Deep Water Rigs Market
  - 10.4.1 By Region
  - 10.4.2 By Type
    - 10.4.2.1 Midwater Floaters Market
    - 10.4.2.2 Deepwater Floaters Market

## 10.5 Ultra-Deep Water Rigs Market

### 10.5.1 By Region

## **11 COMPETITIVE LANDSCAPE**

### 11.1 Overview

### 11.2 Market Share Analysis

### 11.3 Contract Agreements

### 11.4 Contract Awards

### 11.5 Mergers, Acquisitions and Joint Ventures

### 11.6 Other Developments

## **12 COMPANY PROFILES (COMPANY AT A GLANCE, RECENT FINANCIALS, PRODUCTS & SERVICES, STRATEGIES & INSIGHTS, & RECENT DEVELOPMENTS)**

### 12.1 Introduction

### 12.2 Aban Offshore Limited

### 12.3 Atwood Oceanics

### 12.4 China Oilfield Services Limited.

### 12.5 Diamond Offshore Drilling Inc.

### 12.6 Ensco PLC

### 12.7 Hercules Offshore Inc.

### 12.8 KCA Deutag

### 12.9 Maersk Drilling

### 12.10 Nabors Industries Ltd.

### 12.11 Noble Corporation

### 12.12 Pacific Drilling

### 12.13 Rowan Companies PLC

### 12.14 Seadrill Limited

### 12.15 Transocean Ltd.

### 12.16 Vantage Drilling (Details on Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.)

## List Of Tables

### LIST OF TABLES

Table 1 Offshore Rig Count, By Company and Type, 2014
Table 2 Jackup Newbuilds, By Company, 2014–2017+
Table 3 Floater Newbuilds, By Company, 2014–2017+
Table 4 Jackup Demand, By Geography, 2013–2016
Table 5 Floater Demand, By Geography, 2013–2016
Table 6 Global Jackup Newbuild Deliveries, 2014–2016+
Table 7 Global Jackup Newbuild Deliveries, 2014
Table 8 Global Jackup Newbuild Deliveries, 2015
Table 9 Global Jackup Newbuild Deliveries, 2016+
Table 10 Global Semi-Submersibles Newbuild Deliveries, 2014–2017+
Table 11 Global Semi-Submersibles Newbuild Deliveries, 2014
Table 12 Global Semi-Submersibles Newbuild Deliveries, 2015
Table 13 Global Semi-Submersibles Newbuild Deliveries, 2016
Table 14 Global Semi-Submersibles Newbuild Deliveries, 2017
Table 15 Global Drillship Newbuild Deliveries, 2014–2017+
Table 16 Global Drillship Newbuild Deliveries, 2014
Table 17 Global Drillship Newbuild Deliveries, 2015
Table 18 Global Drillship Newbuild Deliveries, 2016
Table 19 Global Drillship Newbuild Deliveries, 2017+
Table 20 Offshore Rig Utilization Rate, By Type, Nov 2012–Apr 2013
Table 21 Global Offshore Drilling Rigs Market, By Type, 2012–2019 (\$Million)
Table 22 Global Offshore Drilling Rigs Market, By Type, 2012–2019 (Units)
Table 23 Global Offshore Drilling Rigs Market, By Sub-Type, 2012–2019 (\$Million)
Table 24 Global Offshore Drilling Rigs Market, By Sub-Type, 2012–2019 (Units)
Table 25 Jackup Rigs Market, By Region, 2012–2019 (\$Million)
Table 26 Jackup Rigs Market, By Region, 2012–2019 (Units)
Table 27 Semi-Submersible Rigs Market, By Region, 2012–2019 (\$Million)
Table 28 Semi-Submersible Rigs Market, By Region, 2012–2019 (Units)
Table 29 Drillships Market, By Region, 2012–2019 (\$Million)
Table 30 Drillships Market, By Region, 2012–2019 (Units)
Table 31 Global Offshore Rigs Market, By Region, 2012–2019 (\$Million)
Table 32 Global Offshore Rigs Market, By Region, 2012–2019 (Units)
Table 33 North American Offshore Rigs Market, By Type, 2012–2019 (\$Million)
Table 34 North American Offshore Rigs Market, By Type, 2012–2019 (Units)
Table 35 North American Offshore Rigs Market, By Application, 2012–2019 (\$Million)



Table 36 North American Offshore Rigs Market, By Application, 2012–2019 (Units)
Table 37 Latin American Offshore Rigs Market, By Type, 2012–2019 (\$Million)
Table 38 Latin American Offshore Rigs Market, By Type, 2012–2019 (Units)
Table 39 Latin American Offshore Rigs Market, By Application, 2012–2019 (\$Million)
Table 40 Latin American Offshore Rigs Market, By Application, 2012–2019 (Units)
Table 41 European Offshore Rigs Market, By Type, 2012–2019 (\$Million)
Table 42 European Offshore Rigs Market, By Type, 2012–2019 (Units)
Table 43 European Offshore Rigs Market, By Application, 2012–2019 (\$Million)
Table 44 European Offshore Rigs Market, By Application, 2012–2019 (Units)
Table 45 The Middle East Offshore Rigs Market, By Type, 2012–2019 (\$Million)
Table 46 The Middle East Offshore Rigs Market, By Type, 2012–2019 (Units)
Table 47 The Middle East Offshore Rigs Market, By Application, 2012–2019 (\$Million)
Table 48 The Middle East Offshore Rigs Market, By Application, 2012–2019 (Units)
Table 49 The Asia-Pacific Offshore Rigs Market, By Type, 2012–2019 (\$Million)
Table 50 The Asia-Pacific Offshore Rigs Market, By Type, 2012–2019 (Units)
Table 51 The Asia-Pacific Offshore Rigs Market, By Application, 2012–2019 (\$Million)
Table 52 The Asia-Pacific Offshore Rigs Market, By Application, 2012–2019 (Units)
Table 53 African Offshore Rigs Market, By Type, 2012–2019 (\$Million)
Table 54 African Offshore Rigs Market, By Type, 2012–2019 (Units)
Table 55 African Offshore Rigs Market, By Application, 2012–2019 (\$Million)
Table 56 African Offshore Rigs Market, By Application, 2012–2019 (Units)
Table 57 ROW Offshore Rigs Market, By Type, 2012–2019 (\$Million)
Table 58 ROW Offshore Rigs Market, By Type, 2012–2019 (Units)
Table 59 ROW Offshore Rigs Market, By Application, 2012–2019 (\$Million)
Table 60 ROW Offshore Rigs Market, By Application, 2012–2019 (Units)
Table 61 Global Offshore Rigs Market Size, By Application, 2012–2019 (\$Million)
Table 62 Global Offshore Rigs Market Size, By Application, 2012–2019 (Units)
Table 63 Shallow Water Rigs Market, By Region, 2012–2019 (\$Million)
Table 64 Shallow Water Rigs Market, By Region, 2012–2019 (Units)
Table 65 Shallow Water Rigs Market, By Type, 2012–2019 (\$Million)
Table 66 Shallow Water Rigs Market, By Type, 2012–2019 (Units)
Table 67 Premium Jackup Rigs Market, By Region, 2012–2019 (\$Million)
Table 68 Premium Jackup Rigs Market, By Region, 2012–2019 (Units)
Table 69 Commodity Jackup Rigs Market, By Region, 2012–2019 (\$Million)
Table 70 Commodity Jackup Rigs Market, By Region, 2012–2019 (Units)
Table 71 Deep Water Rigs Market, By Region, 2012–2019 (\$Million)
Table 72 Deep Water Rigs Market, By Region, 2012–2019 (Units)
Table 73 Deep Water Rigs Market, By Type, 2012–2019 (\$Million)
Table 74 Deepwater Rigs Market, By Type, 2012–2019 (Units)

Table 75 Midwater Floaters Market, By Region, 2012–2019 (\$Million)

Table 76 Midwater Floaters Market, By Region, 2012–2019 (Units)

Table 77 Deepwater Floaters Market, By Region, 2012–2019 (\$Million)

Table 78 Deepwater Floaters Market, By Region, 2012–2019 (Units)

Table 79 Ultra-Deep Water Rigs Market, By Region, 2012–2019 (\$Million)

Table 80 Ultra-Deep Water Rigs Market, By Region, 2012–2019 (Units)

Table 81 Contract Agreements, 2010–2014

Table 82 Contract Awards, 2011-2014

Table 83 Mergers, Acquisitions and Joint Ventures, 2010-2014

Table 84 Other Developments, 2011-2014

## List Of Figures

### LIST OF FIGURES

- Figure 1 Markets Covered: Offshore Drilling Rigs Market
- Figure 2 Offshore Drilling Rigs Market: Research Methodology
- Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
- Figure 4 Market Size Estimation Methodology: Top-Down Approach
- Figure 5 Breakdown of Primary Interviews: By Company Type, Designation and Region
- Figure 6 Offshore Rigs Market Snapshot (2014 vs. 2019): Market for Semi-Submersibles to Have Highest Growth Rate
- Figure 7 Asia-Pacific to Drive the Growth of Market in the Coming Five Years
- Figure 8 Attractive Market Opportunity, 2014 and 2019 (\$Million)
- Figure 9 Regional Cycle Analysis: Offshore Drilling Rigs
- Figure 10 Market Comparison Between Jackups, Semi-Submersibles, and Drill ships, 2014 and 2019 (\$ Million)
- Figure 11 Global Deep-Water Discoveries, 2013
- Figure 12 Regional Market Share, By Application, 2019 (\$ Million)
- Figure 13 Market Share Comparison of Offshore Drilling Rig, By Type, 2014 and 2019
- Figure 14 Market Segmentation
- Figure 15 Market Dynamics
- Figure 16 Capital Spending in Subsea Market, 2012–2018 (\$Million)
- Figure 17 Changes in Natural Gas Consumption, 2009–2013 (Billion Cubic Meters)
- Figure 18 Price Summary, WTI Crude & Brent Crude, 2011–2014 (\$/Barrel)
- Figure 19 E&P Spending (2009-2013)
- Figure 20 Value Chain: Offshore Rigs Market
- Figure 21 Porter's Five Forces Analysis
- Figure 22 Offshore Rigs Market Size, By Type, 2014-2019 (\$Million)
- Figure 23 Offshore Rigs Market Size, By Region, 2013 (\$Billion)
- Figure 24 Offshore Rigs Market Size, By Application, Market Size, 2014-2019 (\$Million)
- Figure 25 Companies Adopted Contract Agreements as the Key Growth Strategy Over the Last Three Years
- Figure 26 Ensco and Sea drill Grew at the Fastest Rate Between 2011–2013
- Figure 27 Battle for Market Share: Supply Contract Was the Key Strategy
- Figure 28 Global Offshore Drilling Rigs Market Share, By Key Player, 2013
- Figure 29 Geographic Revenue Mix of Top 5 Market Players

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