

OEM Insulation Market by Material Type (Mineral Wool, Polyurethane Foam, Flexible Elastomeric Foam, Other Insulations), End Use (Building & Construction, Industrial, Transportation, Consumer), & Region - Global Forecast to 2026

<https://marketpublishers.com/r/OE27CC7CD5BEN.html>

Date: March 2022

Pages: 171

Price: US\$ 4,950.00 (Single User License)

ID: OE27CC7CD5BEN

Abstracts

The global OEM insulation market size is projected to grow from USD 31.0 billion in 2021 to USD 40.8 billion by 2026, at a CAGR of 5.6% between 2021 and 2026. The OEM insulation market is expected to grow at a moderate growth rate owing to factors such as increasing focus on technical advancement of HVAC equipment in construction sector, large number of public transport vehicles adopting air-conditioned technology globally and regionally, and COVID-19 vaccination drive driving the growth of OEM insulation materials in refrigeration industry. However factors such as unorganized OEM insulation market in Asia Pacific countries disrupting the value chain, stringent environmental regulations related to manufacturing of PUF are hindering the growth of OEM insulation market.

“PUF-based OEM insulation is projected to witness the highest CAGR during the forecast period.”

PUF-based OEM insulation market is projected to witness the highest growth during the forecast period. The growth in this segment is attributed to its properties such as low density, resilience and low thermal conductivity which are highly desirable in cold storage, refrigeration, and transportation industries.

“The transportation segment projected to lead the OEM insulation market from 2021 to 2026.”

The transportation segment is the largest and fastest-growing OEM insulation market by end use. Mass transit riders, office workers, students are among those who spend a significant amount of time in public transit to and from various daily activities, and hence it becomes very crucial to maintain the indoor air quality in public transport vehicles. This has led to increase in demand for air-conditioned commercial vehicles, personal cars, metros and trains which further increases the demand for OEM insulation market. Countries such as the US, China, Germany, India, Japan, and South Korea are also promoting electric vehicles which acts a driver for the OEM insulation market in transportation sector.

“Europe projected to account for the maximum share of the global OEM insulation market during the forecast period.”

Europe is projected to lead the global OEM insulation market from 2021 to 2026. Europe is the world's leading consumer as well as producer of OEM insulation. The market in the region is driven by the presence of stringent regulations concerning energy conservation and increasing income levels. France has the largest share in the European OEM insulation market due to a strong industrial sector.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, innovation and technology directors, and other executives from various key organizations operating in the OEM insulation market.

By Company Type: Tier 1: 46%, Tier 2: 36%, and Tier 3: 18%

By Designation: C-level Executives: 38%, Directors: 33%, and Others: 29%

By Region: North America: 37%, Europe: 27%, Asia Pacific: 25%, and Rest of World: 11%

The global OEM insulation market comprises major manufacturers such as Covetsro AG (Germany), Owens Corning Corp. (US), Rockwool International A/S (Denmark), Saint-Gobain ISOVER (France), Knauf Insulation (US), Huntsman Corporation (US), Armacell International S.A. (Luxembourg), Johns Manville Corporation (US), Kingspan Group (Ireland), China Jushi Co. Ltd. (China), and Rogers Corporation (US).

Research Coverage

The market study covers the OEM insulation market across various segments. It aims at estimating the market size and the growth potential of this market across different segments based on material type, end use, and region. The study also includes an in-depth competitive analysis of key players in the market, along with their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to enhance their position in the OEM insulation market.

Key Benefits of Buying the Report

The report is expected to help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers of the overall OEM insulation market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market and gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims at helping stakeholders understand the pulse of the market and provides them with information on the key market drivers, challenges, and opportunities.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKET SEGMENTATION
 - 1.3.2 REGIONS COVERED
 - 1.3.3 YEARS CONSIDERED
- 1.4 CURRENCY
- 1.5 STAKEHOLDERS
- 1.6 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 OEM INSULATION MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 2 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

FIGURE 4 METHODOLOGY FOR “DEMAND-SIDE” SIZING OF OEM INSULATION MARKET

FIGURE 5 METHODOLOGY FOR “SUPPLY-SIDE” SIZING OF OEM INSULATION MARKET (1/2)

FIGURE 6 METHODOLOGY FOR “SUPPLY-SIDE” SIZING OF OEM INSULATION MARKET (2/2)

2.3 DATA TRIANGULATION

FIGURE 7 OEM INSULATION MARKET: DATA TRIANGULATION

2.4 RESEARCH ASSUMPTIONS

2.5 LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 8 MINERAL WOOL LED OEM INSULATION MARKET, BY MATERIAL TYPE

FIGURE 9 BUILDING & CONSTRUCTION ACCOUNTED FOR LARGEST SHARE IN OEM INSULATION MARKET, BY END USE (2021)

FIGURE 10 EUROPE ACCOUNTED FOR LARGEST SHARE IN OEM INSULATION MARKET, BY REGION

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN OEM INSULATION MARKET

FIGURE 11 CONSIDERABLE INCREASE IN DEMAND FOR OEM INSULATION IN ASIA PACIFIC EXPECTED DURING FORECAST PERIOD

4.2 OEM INSULATION MARKET, BY REGION

FIGURE 12 EUROPE HELD LARGEST MARKET SIZE IN 2020

4.3 OEM INSULATION MARKET IN ASIA PACIFIC, BY MATERIAL TYPE AND COUNTRY

FIGURE 13 PUF AND CHINA ACCOUNTED FOR LARGEST SHARES IN OEM INSULATION MARKET IN ASIA PACIFIC

4.4 OEM INSULATION MARKET, BY REGION & MATERIAL TYPE, IN 2020

FIGURE 14 MINERAL WOOL ACCOUNTED FOR LARGEST MARKET SHARE IN EUROPE, IN 2020

4.5 OEM INSULATION MARKET: MAJOR COUNTRIES

FIGURE 15 CHINA TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 16 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN OEM INSULATION MARKET

5.2.1 DRIVERS

5.2.1.1 Technical advancement of HVAC equipment in construction sector drives demand for OEM insulation

5.2.1.2 Large number of public transport vehicles adopting air-conditioned technology

5.2.1.3 COVID-19 vaccination drive driving growth of insulation materials in refrigeration industry

5.2.2 RESTRAINTS

5.2.2.1 Unorganized OEM insulation market in Asia Pacific countries disrupting value chain

5.2.2.2 Stringent environmental regulations related to manufacturing of polyurethane foam

5.2.3 OPPORTUNITIES

5.2.3.1 Stringent regulations mandating use of insulation materials for energy conservation

5.2.3.2 Substitution of legacy materials by eco-friendly flexible elastomeric foam

5.2.4 CHALLENGES

5.2.4.1 Fluctuating raw material costs leading to pricing pressure on OEMs

5.3 VALUE CHAIN ANALYSIS

FIGURE 17 VALUE CHAIN ANALYSIS OF OEM INSULATION MARKET

5.3.1 RAW MATERIAL SUPPLIERS

5.3.2 OEM INSULATION MANUFACTURERS

5.3.3 OEM INSULATION DISTRIBUTORS

5.3.4 OEM INSULATION PRODUCT FABRICATORS/CONVERTERS

5.3.5 IMPACT OF COVID-19 ON VALUE CHAIN

5.3.5.1 Action plan against current vulnerability

5.4 PORTER'S FIVE FORCES ANALYSIS

FIGURE 18 OEM INSULATION MARKET: PORTER'S FIVE FORCES ANALYSIS

5.4.1 INTENSITY OF COMPETITIVE RIVALRY

5.4.2 BARGAINING POWER OF BUYERS

5.4.3 BARGAINING POWER OF SUPPLIERS

5.4.4 THREAT OF SUBSTITUTES

5.4.5 THREAT OF NEW ENTRANTS

5.5 MACROECONOMIC INDICATORS

5.5.1 INTRODUCTION

5.5.2 TRENDS AND FORECAST OF GDP

TABLE 1 TRENDS AND FORECAST OF GDP, PERCENTAGE CHANGE

5.6 COVID-19 IMPACT ANALYSIS

5.6.1 COVID-19 ECONOMIC ASSESSMENT

FIGURE 19 LATEST WORLD ECONOMIC OUTLOOK GROWTH PROJECTIONS

5.6.2 ECONOMIC IMPACT OF COVID-19 – SCENARIO ASSESSMENT

FIGURE 20 FACTORS IMPACTING ECONOMIES OF SELECT G20 COUNTRIES IN 2020

5.6.3 IMPACT ON CONSTRUCTION INDUSTRY

5.6.4 IMPACT ON AUTOMOTIVE INDUSTRY

5.6.5 IMPACT ON ELECTRICAL INDUSTRY

5.7 CASE STUDY

5.7.1 DIE-CUT PUF FOR HEAVY TRUCK MANUFACTURER

5.7.2 STONE WOOL INSULATION SLAB USED ACROSS SALAMANDER STREET

5.7.3 A CASE STUDY ON AEROGEL BY HELIX ENERGY SOLUTIONS GROUP

5.7.4 A CASE STUDY ON ASPEN AEROGELS CONTRACT FOR PTT LNG

INSULATION

5.8 TECHNOLOGY ANALYSIS

5.8.1 AEROGEL

5.8.1.1 SOL-GEL process

5.8.1.2 Nano compositing

5.8.1.3 Supercritical drying

5.8.1.4 STELMOR process

5.9 OEM INSULATION ECOSYSTEM

FIGURE 21 OEM INSULATION MARKET ECOSYSTEM

5.10 PRICE ANALYSIS

TABLE 2 PRICE ANALYSIS OF FIBERGLASS (USD/KG)

TABLE 3 PRICE ANALYSIS OF STONE WOOL (USD/SQM)

TABLE 4 PRICE ANALYSIS OF PUF (USD/KG)

TABLE 5 PRICE ANALYSIS OF EPDM (USD/KG)

TABLE 6 PRICE ANALYSIS OF NBR (USD/KG)

TABLE 7 PRICE ANALYSIS OF PE (USD/SQM)

TABLE 8 PRICE ANALYSIS OF XPS (USD/CUBIC METER)

TABLE 9 PRICE ANALYSIS OF EPS (USD/KG)

5.11 PATENT ANALYSIS

5.11.1 METHODOLOGY

FIGURE 22 53% OF ALL PATENT APPLICATIONS GRANTED, 2018–2021

TABLE 10 PATENT ANALYSIS, 2018–2021

FIGURE 23 INSULATION PATENTS FILING TREND, 2018–2021

FIGURE 24 PATENT JURISDICTION ANALYSIS, 2018–2021

FIGURE 25 TOP APPLICANTS, 2018–2021

TABLE 11 PATENTS APPLIED, BY COMPANY, 2018–2021

6 OEM INSULATION MARKET, BY MATERIAL TYPE

6.1 INTRODUCTION

FIGURE 26 PUF EXPECTED TO GAIN MARKET SHARE DURING FORECAST PERIOD

TABLE 12 OEM INSULATION MARKET SIZE, BY MATERIAL TYPE, 2019–2026 (USD MILLION)

6.2 MINERAL WOOL

6.2.1 RISE IN DEMAND FOR COST & ENERGY-EFFICIENT BUILDINGS DRIVES MINERAL WOOL SEGMENT OF OEM INSULATION MARKET

TABLE 13 MINERAL WOOL MARKET SIZE, BY MATERIAL TYPE, 2019–2026 (USD MILLION)

TABLE 14 MINERAL WOOL MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

6.2.2 FIBERGLASS

6.2.3 STONE WOOL

6.3 POLYURETHANE FOAM (PUF)

6.3.1 INCREASING DEMAND FOR BIO-BASED PUF IN INSULATION DRIVES GROWTH OF PUF SEGMENT OF OEM INSULATION MARKET

TABLE 15 PUF MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

6.4 FLEXIBLE ELASTOMERIC FOAM (FEF)

6.4.1 INCREASING USAGE OF HVAC SYSTEMS TO DRIVE DEMAND FOR FEF

TABLE 16 FEF MARKET SIZE, BY MATERIAL TYPE, 2019–2026 (USD MILLION)

TABLE 17 FEF MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

6.4.2 ETHYLENE PROPYLENE DIENE MONOMER (EPDM)

6.4.3 NITRILE BUTADIENE RUBBER (NBR)

6.4.4 POLYETHYLENE INSULATION (PE)

6.5 OTHER INSULATIONS

TABLE 18 OTHER INSULATIONS MARKET SIZE, BY MATERIAL TYPE, 2019–2026 (USD MILLION)

TABLE 19 OTHER INSULATIONS MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

6.5.1 EXTRUDED POLYSTYRENE INSULATION (XPS)

6.5.2 EXPANDED POLYSTYRENE INSULATION (EPS)

6.5.3 AEROGEL

6.5.4 OTHERS

7 OEM INSULATION MARKET, BY END USE

7.1 INTRODUCTION

FIGURE 27 BUILDING & CONSTRUCTION TO LEAD OEM INSULATION MARKET, BY END USE

TABLE 20 OEM INSULATION MARKET SIZE, BY END USE, 2019–2026 (USD MILLION)

7.2 BUILDING & CONSTRUCTION

7.2.1 RISE IN DEMAND FOR ENERGY-EFFICIENT BUILDINGS DRIVES BUILDING & CONSTRUCTION SEGMENT

TABLE 21 OEM INSULATION MARKET SIZE IN BUILDING & CONSTRUCTION, BY

REGION, 2019–2026 (USD MILLION)

7.3 INDUSTRIAL

7.3.1 RISE IN DEMAND FOR INSULATION IN PROCESS INDUSTRIES DRIVES GROWTH OF INDUSTRIAL SEGMENT

TABLE 22 OEM INSULATION MARKET SIZE IN INDUSTRIAL, BY END USE, 2019–2026 (USD MILLION)

TABLE 23 OEM INSULATION MARKET SIZE IN INDUSTRIAL, BY REGION, 2019–2026 (USD MILLION)

7.3.2 REFRIGERATION

7.3.3 OIL & PETROCHEMICAL

7.3.4 FOOD PROCESSING

7.3.5 POWER GENERATION & OTHERS

7.4 TRANSPORTATION

7.4.1 DEMAND FOR OEM INSULATION IS HIGH FOR HIGH-TEMPERATURE TRANSPORT EQUIPMENT

TABLE 24 OEM INSULATION MARKET SIZE IN TRANSPORTATION, BY END USE, 2019–2026 (USD MILLION)

TABLE 25 OEM INSULATION MARKET SIZE IN TRANSPORTATION, BY REGION, 2019–2026 (USD MILLION)

7.4.2 AEROSPACE & DEFENSE

7.4.3 AUTOMOTIVE

7.4.4 OTHER TRANSPORTATION

7.5 CONSUMER

7.5.1 ASIA PACIFIC TO LEAD CONSUMER END USE FOR OEM INSULATION IN 2020

TABLE 26 OEM INSULATION MARKET SIZE IN CONSUMER, BY REGION, 2019–2026 (USD MILLION)

7.5.2 CONSUMER GOODS

7.5.3 LIGHTING & OTHER ELECTRONICS

8 OEM INSULATION MARKET, BY REGION

8.1 INTRODUCTION

FIGURE 28 EUROPE TO LEAD OEM INSULATION MARKET BETWEEN 2021 AND 2026

TABLE 27 OEM INSULATION MARKET SIZE, BY REGION, 2019–2026 (USD MILLION)

8.2 NORTH AMERICA

FIGURE 29 NORTH AMERICA: OEM INSULATION MARKET SNAPSHOT

TABLE 28 NORTH AMERICA: OEM INSULATION MARKET SIZE, BY MATERIAL TYPE, 2019–2026 (USD MILLION)

TABLE 29 NORTH AMERICA: OEM INSULATION MARKET SIZE, BY END USE, 2019–2026 (USD MILLION)

TABLE 30 NORTH AMERICA: OEM INSULATION MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

8.2.1 US

8.2.1.1 US leads the demand for OEM insulation in North America

8.2.2 CANADA

8.2.2.1 Canada is second-largest consumer of OEM insulation in North America

8.2.3 MEXICO

8.2.3.1 Government's clean energy initiative is expected to propel demand for OEM insulation

8.3 EUROPE

FIGURE 30 EUROPE: OEM INSULATION MARKET SNAPSHOT

TABLE 31 EUROPE: OEM INSULATION MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 32 EUROPE: OEM INSULATION MARKET SIZE, BY MATERIAL TYPE, 2019–2026 USD MILLION)

TABLE 33 EUROPE: OEM INSULATION MARKET SIZE, BY END USE, 2019–2026 (USD MILLION)

8.3.1 FRANCE

8.3.1.1 Transition to clean economy using renewable energy is expected to boost demand for OEM insulation

8.3.2 RUSSIA

8.3.2.1 Growth of industrial sector fueling demand in major end-use industries

8.3.3 GERMANY

8.3.3.1 Investments in chemical and petrochemical industry drives OEM insulation market

8.3.4 ITALY

8.3.4.1 Growing investments in petrochemical industry is fueling demand for OEM insulation

8.3.5 UK

8.3.5.1 Commercial building sector to exhibit growth in the country

8.3.6 REST OF EUROPE

8.4 ASIA PACIFIC

TABLE 34 ASIA PACIFIC: OEM INSULATION MARKET SIZE, BY COUNTRY, 2019–2026 (USD MILLION)

TABLE 35 ASIA PACIFIC: OEM INSULATION MARKET SIZE, BY MATERIAL TYPE,

2019–2026 (USD MILLION)

TABLE 36 ASIA PACIFIC: OEM INSULATION MARKET SIZE, BY END USE,
2019–2026 (USD MILLION)

8.4.1 CHINA

8.4.1.1 Rapid economic growth drives OEM insulation market in China

8.4.2 JAPAN

8.4.2.1 Rise in export of chemical-based products to drive OEM insulation market

8.4.3 INDIA

8.4.3.1 Growing urban population to drive market in commercial building sector

8.4.4 SOUTH KOREA

8.4.4.1 Increase in export of electronics propelling consumption of OEM insulation

8.4.5 REST OF ASIA PACIFIC

8.5 REST OF THE WORLD

TABLE 37 ROW: OEM INSULATION MARKET SIZE, BY COUNTRY, 2019–2026 (USD
MILLION)

TABLE 38 ROW: OEM INSULATION MARKET SIZE, BY MATERIAL TYPE, 2019–2026
(USD MILLION)

TABLE 39 ROW: OEM INSULATION MARKET SIZE, BY END USE, 2019–2026 (USD
MILLION)

9 COMPETITIVE LANDSCAPE

9.1 INTRODUCTION

9.2 MARKET EVALUATION FRAMEWORK

FIGURE 31 OEM INSULATION MARKET EVALUATION FRAMEWORK, 2018–2022

9.3 STRATEGIES ADOPTED BY KEY PLAYERS

TABLE 40 OVERVIEW OF STRATEGIES ADOPTED BY OEM INSULATION
MANUFACTURERS

9.4 MARKET SHARE ANALYSIS

9.4.1 RANKING OF KEY MARKET PLAYERS, 2020

FIGURE 32 RANKING OF TOP FIVE PLAYERS IN OEM INSULATION MARKET, 2020

9.4.2 MARKET SHARE OF KEY PLAYERS

TABLE 41 OEM INSULATION MARKET: DEGREE OF COMPETITION

FIGURE 33 COVESTRO AG IS LEADING PLAYER IN OEM INSULATION MARKET

9.4.2.1 Covestro AG

9.4.2.2 Owens Corning

9.4.2.3 Rockwool International A/S

9.4.2.4 Saint-Gobain ISOVER

9.4.2.5 Knauf Insulation

9.5 REVENUE ANALYSIS OF TOP THREE PLAYERS

TABLE 42 REVENUE ANALYSIS OF TOP 3 PLAYERS (USD MILLION)

9.6 COMPANY PRODUCT FOOTPRINT ANALYSIS

TABLE 43 OEM INSULATION MARKET: MATERIAL TYPE FOOTPRINT

TABLE 44 OEM INSULATION MARKET: REGION TYPE FOOTPRINT

9.7 COMPANY EVALUATION MATRIX (TIER 1)

9.7.1 TERMINOLOGY/NOMENCLATURE

9.7.1.1 Stars

9.7.1.2 Emerging Leaders

9.7.1.3 Pervasive

9.7.1.4 Participants

FIGURE 34 COMPANY EVALUATION MATRIX FOR OEM INSULATION MARKET

9.8 START-UPS/ SMES EVALUATION MATRIX

9.8.1 TERMINOLOGY/ NOMENCLATURE

9.8.1.1 Progressive companies

9.8.1.2 Responsive companies

9.8.1.3 Dynamic companies

9.8.1.4 Starting blocks

FIGURE 35 START-UP/ SMES EVALUATION MATRIX FOR OEM INSULATION MARKET

9.9 COMPETITIVE SITUATIONS AND TRENDS

9.9.1 NEW PRODUCT LAUNCHES

TABLE 45 OEM INSULATION MARKET: NEW PRODUCT LAUNCHES, JANUARY 2018–JANUARY 2022

9.9.2 DEALS

TABLE 46 OEM INSULATION MARKET: DEALS, JANUARY 2018–JANUARY 2022

9.9.3 OTHER DEVELOPMENTS

TABLE 47 OEM INSULATION MARKET: OTHER DEVELOPMENTS, JANUARY 2018–JANUARY 2022

10 COMPANY PROFILES

(Business overview, Products offered, Recent developments, Winning imperatives & MnM View)*

10.1 KEY PLAYERS

10.1.1 COVESTRO AG

TABLE 48 COVESTRO AG: BUSINESS OVERVIEW

FIGURE 36 COVESTRO AG: COMPANY SNAPSHOT

TABLE 49 COVESTRO AG: PRODUCT LAUNCHES

TABLE 50 COVESTRO AG: DEALS

TABLE 51 COVESTRO AG: OTHER DEVELOPMENTS

10.1.2 OWENS CORNING

TABLE 52 OWENS CORNING: BUSINESS OVERVIEW

FIGURE 37 OWENS CORNING: COMPANY SNAPSHOT

TABLE 53 OWENS CORNING: PRODUCT LAUNCHES

TABLE 54 OWENS CORNING: DEALS

TABLE 55 OWENS CORNING: OTHER DEVELOPMENTS

10.1.3 ROCKWOOL INTERNATIONAL A/S

TABLE 56 ROCKWOOL INTERNATIONAL A/S: BUSINESS OVERVIEW

FIGURE 38 ROCKWOOL INTERNATIONAL A/S: COMPANY SNAPSHOT

TABLE 57 ROCKWOOL INTERNATIONAL A/S: PRODUCT LAUNCHES

TABLE 58 ROCKWOOL INTERNATIONAL A/S: DEALS

TABLE 59 ROCKWOOL INTERNATIONAL A/S: OTHER DEVELOPMENTS

10.1.4 HUNTSMAN CORPORATION

TABLE 60 HUNTSMAN CORPORATION: BUSINESS OVERVIEW

FIGURE 39 HUNTSMAN CORPORATION: COMPANY SNAPSHOT

TABLE 61 HUNTSMAN CORPORATION: PRODUCT LAUNCHES

TABLE 62 HUNTSMAN CORPORATION: DEALS

TABLE 63 HUNTSMAN CORPORATION: OTHER DEVELOPMENTS

10.1.5 ARMACELL INTERNATIONAL S.A.

TABLE 64 ARMACELL INTERNATIONAL S.A.: BUSINESS OVERVIEW

FIGURE 40 ARMACELL INTERNATIONAL S.A.: COMPANY SNAPSHOT

TABLE 65 ARMACELL INTERNATIONAL S.A.: PRODUCT LAUNCHES

TABLE 66 ARMACELL INTERNATIONAL S.A.: DEALS

10.1.6 SAINT-GOBAIN ISOVER

TABLE 67 SAINT-GOBAIN ISOVER: BUSINESS OVERVIEW

TABLE 68 SAINT-GOBAIN ISOVER: DEALS

10.1.7 JOHNS MANVILLE CORPORATION

TABLE 69 JOHNS MANVILLE CORPORATION: BUSINESS OVERVIEW

TABLE 70 JOHNS MANVILLE CORPORATION: PRODUCT LAUNCHES

TABLE 71 JOHNS MANVILLE CORPORATION: DEALS

TABLE 72 JOHNS MANVILLE CORPORATION: OTHER DEVELOPMENTS

10.1.8 KNAUF INSULATION

TABLE 73 KNAUF INSULATION: BUSINESS OVERVIEW

TABLE 74 KNAUF INSULATION: OTHER DEVELOPMENTS

10.1.9 KINGSPAN GROUP

TABLE 75 KINGSPAN GROUP: BUSINESS OVERVIEW

FIGURE 41 KINGSPAN GROUP: COMPANY SNAPSHOT

TABLE 76 KINGSPAN GROUP: DEALS

TABLE 77 KINGSPAN GROUP: OTHER DEVELOPMENTS

10.1.10 CHINA JUSHI CO., LTD.

TABLE 78 CHINA JUSHI CO., LTD.: BUSINESS OVERVIEW

TABLE 79 CHINA JUSHI CO., LTD.: PRODUCT LAUNCHES

TABLE 80 CHINA JUSHI CO., LTD.: OTHER DEVELOPMENTS

10.2 OTHER PLAYERS

10.2.1 ROGERS CORPORATION

TABLE 81 ROGERS CORPORATION: BUSINESS OVERVIEW

FIGURE 42 ROGERS CORPORATION: COMPANY SNAPSHOT

TABLE 82 ROGERS CORPORATION: PRODUCT LAUNCHES

TABLE 83 ROGERS CORPORATION: DEALS

TABLE 84 ROGERS CORPORATION: OTHER DEVELOPMENTS

10.2.2 RECTICEL NV/SA

TABLE 85 RECTICEL NV/SA: BUSINESS OVERVIEW

FIGURE 43 RECTICEL NV/SA: COMPANY SNAPSHOT

TABLE 86 RECTICEL NV/SA: DEALS

10.2.3 ASPEN AEROGELS, INC.

TABLE 87 ASPEN AEROGELS, INC.: BUSINESS OVERVIEW

FIGURE 44 ASPEN AEROGELS, INC.: COMPANY SNAPSHOT

TABLE 88 ASPEN AEROGELS, INC.: DEALS

10.2.4 MORGAN ADVANCED MATERIALS PLC

TABLE 89 MORGAN ADVANCED MATERIALS PLC: BUSINESS OVERVIEW

FIGURE 45 MORGAN ADVANCED MATERIALS PLC: COMPANY SNAPSHOT

10.2.5 HUAMEI ENERGY-SAVING TECHNOLOGY GROUP CO., LTD.

TABLE 90 HUAMEI ENERGY-SAVING TECHNOLOGY GROUP CO., LTD.: BUSINESS OVERVIEW

10.2.6 L'ISOLANTE K'FLEX S.P.A

TABLE 91 L'ISOLANTE K-FLEX S.P.A: BUSINESS OVERVIEW

10.2.7 HIRA INDUSTRIES LLC

TABLE 92 HIRA INDUSTRIES LLC: BUSINESS OVERVIEW

10.2.8 AEROFLEX COMPANY LIMITED

TABLE 93 AEROFLEX COMPANY LIMITED: BUSINESS OVERVIEW

10.2.9 SCOTT INDUSTRIES LLC

TABLE 94 SCOTT INDUSTRIES LLC: BUSINESS OVERVIEW

10.2.10 VERSALIS S.P.A

TABLE 95 VERSALIS S.P.A: BUSINESS OVERVIEW

10.2.11 ARTIK OEM, INC.

TABLE 96 ARTIK OEM, INC.: BUSINESS OVERVIEW

10.2.12 ANCO PRODUCTS, INC.

TABLE 97 ANCO PRODUCTS, INC.: BUSINESS OVERVIEW

10.2.13 PALZIV

TABLE 98 PALZIV: BUSINESS OVERVIEW

10.2.14 UNIFRAX

TABLE 99 UNIFRAX: BUSINESS OVERVIEW

10.2.15 WINCELL

TABLE 100 WINCELL: BUSINESS OVERVIEW

*Details on Business overview, Products offered, Recent developments, Winning imperatives & MnM View might not be captured in case of unlisted companies.

11 APPENDIX

11.1 DISCUSSION GUIDE

11.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

11.3 AVAILABLE CUSTOMIZATIONS

11.4 RELATED REPORTS

11.5 AUTHOR DETAILS

I would like to order

Product name: OEM Insulation Market by Material Type (Mineral Wool, Polyurethane Foam, Flexible Elastomeric Foam, Other Insulations), End Use (Building & Construction, Industrial, Transportation, Consumer), & Region - Global Forecast to 2026

Product link: <https://marketpublishers.com/r/OE27CC7CD5BEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/OE27CC7CD5BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970