

Nurse Call Systems Market by Type (Button-based, Integrated Communication, Intercom, Mobile System), Technology (Wired, Wireless), Application (Alarm & Communication, Workflow Optimization, Wanderer Control, Fall Detection) - Global Forecast to 2029

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Abstracts

The nurse call systems market is valued at an estimated USD 2.5 billion in 2024 and is projected to reach USD 4.0 billion by 2029 at a CAGR of 10.2% during the forecast period. The nurse call systems market has experienced rapid growth marked by a surge in product launches, approvals, and upgrades, reflecting the industry's emphasis on introducing new and advanced solutions. The integration of cutting-edge communication technologies into nurse call systems has played a pivotal role in addressing communication challenges and enhancing nursing workflows. The continuous evolution of nurse call systems, surpassing the limitations of previous-generation models and offering advanced functionalities, is poised to drive significant interest among end users in the upcoming years. As the demand for seamless, integrated communication and data management in healthcare settings continues to rise, nurse call systems will remain at the forefront of technological innovation, shaping the future of nursing care delivery.

“Integrated Communication Systems segment accounted for the highest growth rate in the nurse call systems market, by type, during the forecast period.”

The nurse call systems market is bifurcated into button-based systems, integrated communication systems, mobile systems, and intercom systems. The integrated communication systems segment in the nurse call systems market is experiencing substantial growth. Major factors driving the growth of this segment include the technologically advanced products launched in the market, the rising integration of

nurse call communication systems within healthcare facilities, enhanced functionalities offered by integrated communication systems, and enhanced clinical workflows by providing communication tailored to real-time care team coverage.

“Workflow optimization segment accounted for the highest growth rate in the nurse call systems market, by application, during the forecast period.”

The nurse call systems market is bifurcated into alarms & communications, workflow optimization, wanderer control, and fall detection & prevention based on application. Workflow optimization segment is expected to account for the highest CAGR during the forecast period. The rise of technology has spurred a demand for workflow optimization, offering potential for cost and time savings in healthcare operations. Advanced nurse call systems contribute significantly to this endeavor by offering features for workflow optimization, such as interfaces for reminders, environmental services, transport, and various other needs. The introduction of technologically advanced workflow support solutions is anticipated to be a driving force behind the growth of this application segment in the forthcoming years.

“Asia Pacific: The fastest-growing regional nurse call systems market.”

The worldwide market for nurse call systems is categorized into North America, Europe, Asia Pacific, Latin America, the Middle East & Africa, and GCC countries. Notably, the Asia Pacific region is anticipated to experience the most substantial growth in the forecast period. Growing economies in this region are experiencing rising healthcare expenses and notable increases in disposable incomes. Moreover, the population aged above 65 has increased exponentially in the region, like many parts of the world, requires more medical attention and monitoring, further boosting the need for reliable nurse call systems in nursing homes and assisted living facilities. With growing awareness among healthcare providers about the benefits of nurse call systems in improving patient outcomes and operational efficiency, the Asia Pacific region presents a promising landscape for manufacturers and investors in the healthcare technology sector.

The break-up of the profile of primary participants in the nurse call systems market:

By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 – 30%

By Designation: C-level - 27%, D-level - 18%, and Others - 55%

By Region: North America - 42%, Europe - 31%, Asia Pacific - 20%, Latin America – 4%, Middle East & Africa- 2%, and GCC Countries – 1%

The key players in this market are Ametek, Inc. (US), Baxter International, Inc. (US), ASCOM Holdings AG (Switzerland), Johnson Controls (US), Siemens AG (Germany), Austco Healthcare (Australia), Securitas Healthcare (US).

Research Coverage:

This research report categorizes the nurse call systems market by type (Button-based systems, integrated communication systems, mobile systems and intercom systems), by technology (Wired nurse call systems and Wireless nurse call systems), by application (Alarms & communications, workflow optimization, wanderer control and fall detection & prevention), by end user (Hospitals (small hospitals, medium hospitals, large hospitals), long-term care facilities and clinics & physician offices) and region (North America, Europe, Asia Pacific, the Middle East & Africa, Latin America, and GCC countries). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, opportunities, and challenges influencing the growth of the nurse call systems market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, key strategies, acquisitions, and agreements. New product & service launches and recent developments associated with the nurse call systems market. Competitive analysis of upcoming startups in the nurse call systems market ecosystem is covered in this report.

Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall nurse call systems market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Analysis of key drivers (Rising geriatric population and increasing prevalence of chronic diseases, rising geriatric population and increasing prevalence of

chronic diseases, growing focus on cost containment in healthcare delivery), opportunities (Improving healthcare infrastructure across emerging economies rising expenditure on advanced healthcare services), restraints (Growing focus on cost containment in healthcare delivery), and challenges (Challenges associated with integration and interoperability, stringent regulatory process for product approval) influencing the growth of the nurse call systems market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the nurse call systems market.

Market Development: Comprehensive information about lucrative markets – the report analyses the nurse call systems market across varied regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the nurse call systems market

Competitive Assessment: In-depth assessment of market shares, growth strategies, product offerings of leading players like Ametek, Inc. (US), Baxter International, Inc. (US), ASCOM Holdings AG(Switzerland), Johnson Controls (US), Securitas Healthcare (US).

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Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made, Weakness/competitive threats) might not be captured in case of unlisted companies.

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