

Nonwoven Fabrics Market by Polymer Type, Layer, Function, Technology (Spunbond, Wetlaid, Drylaid), Application (Hygiene, Building & Construction, Filtration, Medical, Automotive, Consumer Products), and Region - Global Forecast to 2025

<https://marketpublishers.com/r/NB76ADF2BD3EN.html>

Date: September 2020

Pages: 211

Price: US\$ 4,950.00 (Single User License)

ID: NB76ADF2BD3EN

Abstracts

“Increase in the demand for hygiene and medical products globally is projected to drive the overall growth of the nonwoven fabrics market across the globe from 2020 to 2025.”

The global nonwoven fabrics market size is projected to grow from USD 40.5 billion in 2020 to USD 53.5 billion by 2025, at a Compound Annual Growth Rate (CAGR) of 5.7%. The global nonwoven fabrics industry has witnessed high growth primarily because of the increasing demand for hygiene and medical products worldwide, especially during the COVID-19 pandemic. Demand for sustainable, and durable protective garments for healthcare industry is another key factor contributing towards the increasing growth of the nonwoven fabrics market over the next few years.

“In terms of both value and volume, dry laid segment to lead the linerless labels market by 2025.”

The spunbond segment is expected to lead the global nonwoven fabrics market by 2025. However, the dry laid technology is projected to grow at the highest CAGR from 2020 to 2025. Dry-laid nonwoven fabrics find wide application in the wipes, personal care, and packaging applications. The growth in these applications is due to the rise in disposable income levels and rapid urbanization, which are expected to boost the dry-laid nonwoven fabrics market segment.

“In terms of both value and volume, hygiene is projected to be the fastest-growing

segment from 2020 to 2025, for nonwoven fabrics.”

Hygiene is projected to be the largest, as well as the fastest-growing segment in the nonwoven fabrics market. Baby diapers, sanitary napkins, adult incontinence products, training pants, and lens tissues are the key application areas of nonwoven fabrics in the hygiene segment. Nonwoven fabrics are affordable alternatives to traditional fabrics as they can be disposed of after each use. Furthermore, an increase in the number of COVID-19 cases, globally, has led to a significant increase in demand for nonwoven face masks. Hence, high demand is expected for nonwoven fabrics in the hygiene segment during the projected period.

“In terms of both value and volume, the Asia Pacific nonwoven fabrics market is projected to grow at the highest CAGR during the forecast period.”

In terms of value and volume, the Asia Pacific region is projected to grow at the highest CAGR from 2020 to 2025 due to the strong demand for the nonwoven products from countries such as China, India, and Japan. An increase in the usage of products related to baby care, feminine hygiene, and adult incontinence has resulted in high demand for nonwovens in the hygiene segment. Rising birth rates, particularly in APAC, are expected to drive the demand for baby diapers, and further fuel the growth of the nonwoven fabrics market in the region.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the nonwoven fabrics market.

By Company Type: Tier 1: 35%, Tier 2: 40%, and Tier 3: 25%

By Designation: C-level: 40%, D-level: 35%, and Others: 25%

By Region: North America: 20%, Europe: 35%, Asia Pacific: 25%, Middle East & Africa: 15%, and South America: 5%

The global nonwoven fabrics market comprises major manufacturers, such as Ahlstrom-Munksjo (Finland), Berry Global Inc. (US), Glatfelter Company (US), DuPont (US), Lydall Inc. (US), Fitesa (Brazil), TWE Group (Germany), Freudenberg Group (Germany), and PFNonwovens (Czech Republic).

Research Coverage

The market study covers the nonwoven fabrics market across various segments. It aims at estimating the market size and the growth potential of this market across different segments based on polymer type, function, layer, technology, application, and region. The study also includes an in-depth competitive analysis of key players in the market, along with their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to enhance their position in the nonwoven fabrics market.

Key Benefits of Buying the Report

The report is projected to help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers of the overall nonwoven fabrics market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market and gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims at helping stakeholders understand the pulse of the market and provides them with information on the key market drivers, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 MARKET SCOPE

FIGURE 1 NONWOVEN FABRICS MARKET SEGMENTATION

1.3.1 YEARS CONSIDERED

FIGURE 2 REGIONS COVERED

1.4 CURRENCY CONSIDERED

1.5 UNIT CONSIDERED

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.2 MARKET SIZE ESTIMATION

FIGURE 3 APPROACH 1 (BASED ON NONWOVEN FABRICS MARKET, BY COUNTRY/REGION)

FIGURE 4 APPROACH 2 (BASED ON REGIONAL MARKET SHARE INFORMATION)

2.3 DATA TRIANGULATION

FIGURE 5 NONWOVEN FABRICS MARKET: DATA TRIANGULATION

FIGURE 6 KEY MARKET INSIGHTS

FIGURE 7 LIST OF STAKEHOLDERS INVOLVED AND BREAKDOWN OF PRIMARY INTERVIEWS

2.4 RESEARCH ASSUMPTIONS & LIMITATIONS

2.4.1 ASSUMPTIONS

2.4.2 LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 8 DRY LAID TO BE THE FASTEST-GROWING TECHNOLOGY IN THE NONWOVEN FABRICS MARKET

FIGURE 9 HYGIENE TO BE THE LARGEST APPLICATION IN THE NONWOVEN FABRICS MARKET

FIGURE 10 APAC LED THE NONWOVEN FABRICS MARKET IN 2019

4 PREMIUM INSIGHTS

4.1 EMERGING ECONOMIES TO WITNESS RELATIVELY HIGHER DEMAND FOR NONWOVEN FABRICS

FIGURE 11 EMERGING ECONOMIES OFFER ATTRACTIVE OPPORTUNITIES IN THE NONWOVEN FABRICS MARKET DURING THE FORECAST PERIOD

4.2 APAC: NONWOVEN FABRICS MARKET, BY APPLICATION AND COUNTRY

FIGURE 12 CHINA WAS THE LARGEST MARKET FOR NONWOVEN FABRICS IN APAC IN 2019

4.3 NONWOVEN FABRICS MARKET, BY TECHNOLOGY

FIGURE 13 SPUN-BOND TO LEAD THE NONWOVEN FABRICS MARKET DURING THE FORECAST PERIOD

4.4 NONWOVEN FABRICS MARKET, BY APPLICATION

FIGURE 14 HYGIENE TO BE LARGEST APPLICATION IN THE NONWOVEN FABRICS MARKET

4.5 NONWOVEN FABRICS MARKET, BY COUNTRY

FIGURE 15 NONWOVEN FABRICS MARKET IN INDIA TO GROW AT THE HIGHEST CAGR FROM 2020 TO 2025

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 16 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES, IN THE NONWOVEN FABRICS MARKET

5.2.1 DRIVERS

5.2.1.1 Increase in demand for nonwoven fabrics in the healthcare industry

5.2.1.2 Growing demand for nonwoven fabrics in textile industry

5.2.1.3 Growing awareness regarding environment-friendly fabrics and regulatory framework promoting the use of nonwoven fabrics

5.2.1.4 Demand for lightweight and fuel-efficient transportation vehicles

5.2.2 RESTRAINTS

5.2.2.1 Volatility in raw material prices

5.2.3 OPPORTUNITIES

5.2.3.1 Increase in the importance of geotextiles

5.2.3.2 Rising awareness regarding hygiene and personal care

5.2.3.3 Proliferation of new technologies

5.2.4 CHALLENGES

5.2.4.1 Availability issues regarding raw materials for nonwoven fabrics

FIGURE 17 CRUDE OIL PRICE TREND

6 YC-YCC DRIVERS

FIGURE 18 YC-YCC DRIVERS

7 INDUSTRY TRENDS

7.1 INTRODUCTION

7.2 VALUE CHAIN ANALYSIS

FIGURE 19 VALUE CHAIN ANALYSIS: MAXIMUM VALUE IS ADDED DURING THE RAW MATERIAL SUPPLIERS PHASE

7.2.1 PROMINENT COMPANIES

7.2.2 SMALL & MEDIUM ENTERPRISES

7.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 20 NONWOVEN FABRICS MARKET: PORTER'S FIVE FORCES ANALYSIS

7.3.1 THREAT OF NEW ENTRANTS

7.3.2 THREAT OF SUBSTITUTES

7.3.3 BARGAINING POWER OF SUPPLIERS

7.3.4 BARGAINING POWER OF BUYERS

7.3.5 INTENSITY OF COMPETITIVE RIVALRY

8 IMPACT OF COVID-19 ON NONWOVEN FABRICS MARKET

TABLE 1 UPDATE ON OPERATIONS BY MANUFACTURERS IN RESPONSE TO COVID-19

9 NONWOVEN FABRICS MARKET, BY POLYMER TYPE

9.1 INTRODUCTION

9.2 PP

9.3 PET

9.4 PE

9.5 RAYON

9.6 WOOD PULP

9.7 OTHERS

10 NONWOVEN FABRICS MARKET, BY LAYER

- 10.1 INTRODUCTION
- 10.2 SINGLE LAYER
- 10.3 MULTILAYER

11 NONWOVEN FABRICS MARKET, BY FUNCTION

- 11.1 INTRODUCTION
- 11.2 DISPOSABLE
- 11.3 NON-DISPOSABLE

12 NONWOVEN FABRICS MARKET, BY TECHNOLOGY

12.1 INTRODUCTION

FIGURE 21 SPUNBOND TO ACCOUNT FOR THE LARGEST MARKET SHARE

12.1.1 NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY

TABLE 2 NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025
(USD MILLION)

TABLE 3 NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025
(KILOTON)

12.2 DRY LAID

12.2.1 DRY LAID TO BE THE FASTEST-GROWING TECHNOLOGY IN THE
MARKET

12.3 SPUNBOND

12.3.1 SPUNBOND IS ONE OF THE MOST PREFERRED TECHNOLOGIES

12.4 WET LAID

12.4.1 WET-LAID NONWOVEN FABRICS HAVE HIGH EFFICIENCY

12.5 OTHERS

13 NONWOVEN FABRICS MARKET, BY APPLICATION

13.1 INTRODUCTION

FIGURE 22 HYGIENE APPLICATION TO ACCOUNT FOR THE LARGEST MARKET
SHARE

13.1.1 NONWOVEN FABRICS MARKET SIZE, BY APPLICATION

TABLE 4 NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD
MILLION)

TABLE 5 NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025
(KILOTON)

13.2 HYGIENE

13.2.1 HYGIENE APPLICATION TO DOMINATE THE NONWOVEN FABRICS MARKET

13.2.2 EXAMPLES OF NONWOVEN APPLICATIONS IN HYGIENE

13.3 BUILDING & CONSTRUCTION

13.3.1 DEMAND FOR NONWOVENS RISING, OWING TO GLOBAL MARKET GROWTH

13.3.2 EXAMPLES OF NONWOVEN APPLICATIONS IN BUILDING & CONSTRUCTION

13.4 CONSUMER PRODUCTS

13.4.1 EXTENSIVE USE OF NONWOVENS IN HOUSEHOLD AND CONSUMER PRODUCTS

13.4.2 EXAMPLES OF NONWOVEN APPLICATIONS IN CONSUMER PRODUCTS

13.5 FILTRATION

13.5.1 THIRD-LARGEST APPLICATION SEGMENT IN TERMS OF CONSUMPTION

13.5.2 EXAMPLES OF NONWOVEN APPLICATIONS IN FILTRATION

13.6 AUTOMOTIVE

13.6.1 ONE OF THE LARGEST CONSUMERS OF NONWOVEN FABRICS

13.6.2 EXAMPLES OF NONWOVEN APPLICATIONS IN AUTOMOTIVE

13.7 MEDICAL

13.7.1 DEMAND FOR PPES HAS REACHED UNPRECEDENTED LEVELS

13.7.2 EXAMPLES OF NONWOVEN APPLICATIONS IN MEDICAL

13.8 OTHERS

14 NONWOVEN FABRICS MARKET, BY REGION

14.1 INTRODUCTION

FIGURE 23 REGIONAL SNAPSHOT: INDIA TO BE THE FASTEST-GROWING COUNTRY-LEVEL MARKET FROM 2020 TO 2025

TABLE 6 NONWOVEN FABRICS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 7 NONWOVEN FABRICS MARKET SIZE, BY REGION, 2018–2025 (KILOTON)

TABLE 8 NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 9 NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 10 NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 11 NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.2 APAC

FIGURE 24 APAC: NONWOVEN FABRICS MARKET SNAPSHOT

TABLE 12 APAC: NONWOVEN FABRICS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 13 APAC: NONWOVEN FABRICS MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)

TABLE 14 APAC: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 15 APAC: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 16 APAC: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 17 APAC: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.2.1 CHINA

14.2.1.1 China to dominate the nonwoven fabrics market in APAC

TABLE 18 CHINA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 19 CHINA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 20 CHINA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 21 CHINA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.2.2 JAPAN

14.2.2.1 Increased demand for nonwovens from various end-use industries

TABLE 22 JAPAN: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 23 JAPAN: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 24 JAPAN: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 25 JAPAN: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.2.3 INDIA

14.2.3.1 India to be the fastest-growing country, globally, for nonwoven fabrics

TABLE 26 INDIA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 27 INDIA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY,

2018–2025 (KILOTON)

TABLE 28 INDIA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 29 INDIA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.2.4 AUSTRALIA

14.2.4.1 Strong international and commercial export of nonwoven fabrics to drive the market

TABLE 30 AUSTRALIA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 31 AUSTRALIA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 32 AUSTRALIA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 33 AUSTRALIA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.2.5 SOUTH KOREA

14.2.5.1 Demand for personal care and hygiene products to boost the nonwoven fabrics market

TABLE 34 SOUTH KOREA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 35 SOUTH KOREA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 36 SOUTH KOREA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 37 SOUTH KOREA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.2.6 REST OF APAC

TABLE 38 REST OF APAC: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 39 REST OF APAC: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 40 REST OF APAC: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 41 REST OF APAC: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.3 EUROPE

TABLE 42 EUROPE: NONWOVEN FABRICS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 43 EUROPE: NONWOVEN FABRICS MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)

TABLE 44 EUROPE: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 45 EUROPE: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 46 EUROPE: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 47 EUROPE: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.3.1 GERMANY

14.3.1.1 Germany to lead the nonwoven fabrics market in Europe by 2025

TABLE 48 GERMANY: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 49 GERMANY: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 50 GERMANY: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 51 GERMANY: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.3.2 UK

14.3.2.1 Geriatric population to drive the demand for adult incontinence products

TABLE 52 UK: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 53 UK: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 54 UK: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 55 UK: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.3.3 FRANCE

14.3.3.1 Growing automobile sector to boost the market in the country

TABLE 56 FRANCE: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 57 FRANCE: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 58 FRANCE: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 59 FRANCE: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION,

2018–2025 (KILOTON)

14.3.4 RUSSIA

14.3.4.1 Increase in construction activities to drive the consumption of nonwoven products

TABLE 60 RUSSIA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 61 RUSSIA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 62 RUSSIA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 63 RUSSIA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.3.5 ITALY

14.3.5.1 Significant increase in healthcare expenditure driving the demand for nonwoven products

TABLE 64 ITALY: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 65 ITALY: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 66 ITALY: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 67 ITALY: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.3.6 SPAIN

14.3.6.1 Rise in the use of feminine hygiene products to boost the demand for nonwoven fabrics

TABLE 68 SPAIN: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 69 SPAIN: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 70 SPAIN: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 71 SPAIN: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.3.7 REST OF EUROPE

TABLE 72 REST OF EUROPE: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 73 REST OF EUROPE: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 74 REST OF EUROPE: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 75 REST OF EUROPE: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.4 NORTH AMERICA

TABLE 76 NORTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 77 NORTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)

TABLE 78 NORTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 79 NORTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 80 NORTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 81 NORTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.4.1 US

14.4.1.1 US to lead the market in North America from 2020 to 2025

TABLE 82 US: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 83 US: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 84 US: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 85 US: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.4.2 CANADA

14.4.2.1 Increasing demand for adult diapers and incontinence products to boost the demand

TABLE 86 CANADA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 87 CANADA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 88 CANADA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 89 CANADA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.4.3 MEXICO

14.4.3.1 Growing demand for hygiene products to boost market for nonwovens
TABLE 90 MEXICO: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 91 MEXICO: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 92 MEXICO: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 93 MEXICO: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.5 MIDDLE EAST & AFRICA

TABLE 94 MIDDLE EAST & AFRICA: NONWOVEN FABRICS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 95 MIDDLE EAST & AFRICA: NONWOVEN FABRICS MARKET SIZE, BY COUNTRY, 2018–2025 (KILOTON)

TABLE 96 MIDDLE EAST & AFRICA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 97 MIDDLE EAST & AFRICA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 98 MIDDLE EAST & AFRICA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 99 MIDDLE EAST & AFRICA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.5.1 UAE

14.5.1.1 The country to be the fastest-growing market for nonwoven fabrics in the region

TABLE 100 UAE: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 101 UAE: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 102 UAE: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 103 UAE: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.5.2 SAUDI ARABIA

14.5.2.1 Increasing demand for hygiene products to propel the market for nonwoven fabrics

TABLE 104 SAUDI ARABIA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 105 SAUDI ARABIA: NONWOVEN FABRICS MARKET SIZE, BY

TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 106 SAUDI ARABIA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 107 SAUDI ARABIA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.5.3 SOUTH AFRICA

14.5.3.1 Increase in the number of healthcare units to boost the use of nonwoven products

TABLE 108 SOUTH AFRICA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 109 SOUTH AFRICA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 110 SOUTH AFRICA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 111 SOUTH AFRICA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.5.4 TURKEY

14.5.4.1 Turkey to be the leading nonwoven fabrics market in Middle East & Africa

TABLE 112 TURKEY: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 113 TURKEY: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 114 TURKEY: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 115 TURKEY: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.5.5 REST OF MIDDLE EAST & AFRICA

TABLE 116 REST OF MIDDLE EAST & AFRICA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 117 REST OF MIDDLE EAST & AFRICA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 118 REST OF MIDDLE EAST & AFRICA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 119 REST OF MIDDLE EAST & AFRICA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.6 SOUTH AMERICA

TABLE 120 SOUTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 121 SOUTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY

COUNTRY, 2018–2025 (KILOTON)

TABLE 122 SOUTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 123 SOUTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 124 SOUTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 125 SOUTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.6.1 BRAZIL

14.6.1.1 Brazil to dominate nonwoven fabrics market in South America

TABLE 126 BRAZIL: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 127 BRAZIL: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 128 BRAZIL: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 129 BRAZIL: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.6.2 ARGENTINA

14.6.2.1 Increased spending on healthcare and medical products to boost the market

TABLE 130 ARGENTINA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 131 ARGENTINA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 132 ARGENTINA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 133 ARGENTINA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

14.6.3 REST OF SOUTH AMERICA

TABLE 134 REST OF SOUTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (USD MILLION)

TABLE 135 REST OF SOUTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY TECHNOLOGY, 2018–2025 (KILOTON)

TABLE 136 REST OF SOUTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 137 REST OF SOUTH AMERICA: NONWOVEN FABRICS MARKET SIZE, BY APPLICATION, 2018–2025 (KILOTON)

15 COMPETITIVE LANDSCAPE

15.1 OVERVIEW

FIGURE 25 COMPANIES ADOPTED EXPANSIONS AND INVESTMENTS AS KEY GROWTH STRATEGIES FROM MARCH 2016 TO JUNE 2020

15.2 COMPETITIVE SCENARIO

15.2.1 MERGERS AND ACQUISITIONS

TABLE 138 MERGERS AND ACQUISITIONS

15.2.2 EXPANSIONS AND INVESTMENTS

TABLE 139 EXPANSIONS AND INVESTMENTS

15.2.3 PRODUCT DEVELOPMENTS

TABLE 140 PRODUCT DEVELOPMENTS

15.2.4 JOINT VENTURES AND AGREEMENTS

TABLE 141 JOINT VENTURES AND AGREEMENTS

15.3 COMPETITIVE EVALUATION MATRIX

15.3.1 OVERVIEW

15.3.1.1 Star

15.3.1.2 Emerging leaders

15.3.1.3 Pervasive

15.3.1.4 Emerging companies

FIGURE 26 NONWOVEN FABRICS MARKET: COMPETITIVE EVALUATION MATRIX, 2020

15.4 STRENGTH OF PRODUCT PORTFOLIO

FIGURE 27 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN NONWOVEN FABRICS MARKET

15.5 BUSINESS STRATEGY EXCELLENCE

FIGURE 28 BUSINESS STRATEGY EXCELLENCE OF TOP PLAYERS IN NONWOVEN FABRICS MARKET

16 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, SWOT analysis, Right to win)*

16.1 AHLSTROM-MUNKSJO

FIGURE 29 AHLSTROM-MUNKSJO: COMPANY SNAPSHOT

TABLE 142 FILTRATION AND PERFORMANCE SEGMENT - FINANCIAL DATA (USD MILLION)

FIGURE 30 AHLSTROM-MUNKSJO: SWOT ANALYSIS

FIGURE 31 WINNING IMPERATIVES: AHLSTROM-MUNKSJO

16.2 BERRY GLOBAL INC.

FIGURE 32 BERRY GLOBAL INC.: COMPANY SNAPSHOT

FIGURE 33 BERRY GLOBAL INC.: SWOT ANALYSIS

FIGURE 34 WINNING IMPERATIVES: BERRY GLOBAL INC.

16.3 KIMBERLY-CLARK CORPORATION

FIGURE 35 KIMBERLY-CLARK CORPORATION: COMPANY SNAPSHOT

FIGURE 36 KIMBERLY-CLARK CORPORATION: SWOT ANALYSIS

FIGURE 37 WINNING IMPERATIVES: KIMBERLY-CLARK CORPORATION

16.4 GLATFELTER

FIGURE 38 GLATFELTER: COMPANY SNAPSHOT

FIGURE 39 GLATFELTER: SWOT ANALYSIS

FIGURE 40 WINNING IMPERATIVES: GLATFELTER

16.5 DUPONT

FIGURE 41 DUPONT: COMPANY SNAPSHOT

FIGURE 42 DUPONT: SWOT ANALYSIS

FIGURE 43 WINNING IMPERATIVES: DUPONT

16.6 TORAY INDUSTRIES INC.

FIGURE 44 TORAY INDUSTRIES: COMPANY SNAPSHOT

16.7 LYDALL, INC.

FIGURE 45 LYDALL INC.: COMPANY SNAPSHOT

16.8 FITESA

16.9 SUOMINEN CORPORATION

FIGURE 46 SUOMINEN CORPORATION: COMPANY SNAPSHOT

16.10 JOHNS MANVILLE

16.11 TWE GROUP

16.12 PF NONWOVENS

FIGURE 47 PF NONWOVENS: COMPANY SNAPSHOT

16.13 FREUDENBERG GROUP

FIGURE 48 FREUDENBERG GROUP: COMPANY SNAPSHOT

16.14 ASAHI KASEI CORPORATION

FIGURE 49 ASAHI KASEI CORPORATION: COMPANY SNAPSHOT

16.15 FIBERWEB (INDIA) LTD.

FIGURE 50 FIBERWEB (INDIA) LTD: COMPANY SNAPSHOT

*Details on Business overview, Products offered, Recent Developments, SWOT analysis, Right to win might not be captured in case of unlisted companies.

16.16 OTHER PLAYERS

16.16.1 EXXONMOBIL

16.16.2 HOLLINGSWORTH & VOSE

16.16.3 AVGOL LTD.

- 16.16.4 FIBERTEX NONWOVENS A/S
- 16.16.5 SUNSHINE NONWOVEN FABRIC CO., LTD.
- 16.16.6 CYGNUS GROUP
- 16.16.7 HYDROWEB GMBH
- 16.16.8 US FELT COMPANY INC.
- 16.16.9 BAYTEKS TEKSTIL SAN. VE TIC. A.
- 16.16.10 KT EXPORTS (INDIA) PVT. LTD.
- 16.16.11 AUTOTECH NONWOVENS PVT. LTD.

17 APPENDIX

- 17.1 DISCUSSION GUIDE
- 17.2 KNOWLEDGE STORE: MARKETSSANDMARKETS' SUBSCRIPTION PORTAL
- 17.3 AVAILABLE CUSTOMIZATIONS
- 17.4 RELATED REPORTS
- 17.5 AUTHOR DETAILS

I would like to order

Product name: Nonwoven Fabrics Market by Polymer Type, Layer, Function, Technology (Spunbond, Wetlaid, Drylaid), Application (Hygiene, Building & Construction, Filtration, Medical, Automotive, Consumer Products), and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/NB76ADF2BD3EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NB76ADF2BD3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970