

Non-woven Fabrics Market - Industrial Membranes, by Module Type (Spiral-wound, Hollow Fiber, Tubular, and Plate & Frame), Application (Water & Wastewater Treatment, Food & Beverage, Pharmaceutical & Medical, and Chemical), and Region - Forecast to 2021

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Abstracts

“Increase in demand for water & wastewater treatment across the globe to drive the market for non-woven fabrics—industrial membranes.”

The global market for non-woven fabrics—industrial membranes is projected to grow from USD 608.9 million in 2016 to USD 959.5 million by 2021, at a CAGR of 9.52%. The increase in demand for fresh water across the world as well as governmental regulations regarding water & wastewater treatment have played a major role in providing the necessary momentum for the growth of the non-woven fabrics market—industrial membranes. However, non-availability of raw materials and energy costs could pose a threat to the growth of the market.

“The spiral-wound segment to gain a major share during the forecast period.”

The spiral-wound segment is projected to be the fastest-growing in the non-woven fabrics market—industrial membranes during the next five years. Spiral-wound module is cost effective and provides similar benefits as other module types. It is mainly used in reverse osmosis (RO) filtration, particularly in treating water & wastewater.

“The Asia-Pacific region accounted for the largest market share in 2015.”

The market for non-woven fabrics—industrial membranes is segmented on the basis of region into North America, Europe, Asia-Pacific, and Rest of the World. Asia-Pacific

accounted for the largest share of the total demand generated by the global non-woven fabrics market—industrial membranes in 2015, owing to developing nations in the region. The Asia-Pacific region is projected to be the fastest-growing market for non-woven fabrics—industrial membranes during the forecast period, owing to the growth in economy and rapid growth in the medical & infrastructure sectors.

Breakdown of primaries:

Primary interviews were conducted with a number of industry experts in order to collect data related to different aspects of non-woven fabrics—industrial membranes. The distribution of primary interviews is as follows:

By Company: Tier 1 - 39%, Tier 2 - 37%, and Tier 3 - 24%

By Designation: Director level - 38%, C level - 36%, and Others - 26%

By Region: Europe - 37%, North America – 33%, Asia-Pacific - 15%, and RoW - 15%

The various suppliers of non-woven fabrics—industrial membranes and related products in the report are as follows:

E. I. du Pont de Nemours and Company (U.S.)

Kimberly-Clark Corporation (U.S.)

Avintiv Inc. (Berry Plastics Group, Inc.) (U.S.)

Ahlstrom Corporation (Finland)

Freudenberg & Co. KG (Germany)

Fitesa (U.S.)

Glatfelter, Inc. (U.S.)

Johns Manville (U.S.)

Suominen Corporation (Finland)

TWE Group (Germany)

Toray Industries, Inc. (Japan)

The Dow Chemical Company (U.S.)

Asahi Kasei Corporation (Japan)

RESEARCH COVERAGE

This report segments the market for non-woven fabrics—industrial membranes into module type, application, and region, and provides the estimations for the overall value of the market and the sub-segments across various regions. A detailed analysis of the key industry players has been conducted to provide insights into their business overview, products & services, key strategies, new product & technology launches, mergers & acquisitions, partnerships, agreements, joint ventures, and recent developments associated with the market for non-woven—industrial membranes.

REASONS TO BUY THE REPORT:

This report will help the leaders/new entrants in this market in the following ways:

To analyse and have a better understanding of the market for non-woven fabrics used to manufacture industrial membranes

To provide them information on key market drivers, restraints, challenges, and opportunities

To gain more insights regarding their competitors and their position in the market

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

1.3.1 PERIODIZATION CONSIDERED FOR THE NON-WOVEN—INDUSTRIAL MEMBRANES MARKET

1.4 CURRENCY CONSIDERED FOR THE NON-WOVEN—INDUSTRIAL MEMBRANES MARKET

1.5 UNIT CONSIDERED FOR THE NON-WOVEN—INDUSTRIAL MEMBRANES MARKET

1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 SECONDARY DATA

2.1.1 KEY DATA FROM SECONDARY SOURCES

2.2 PRIMARY DATA

2.2.1 KEY DATA FROM PRIMARY SOURCES

2.2.1.1 Breakdown of primaries by company type, designation & region

2.3 MARKET SIZE ESTIMATION

2.4 MARKET BREAKDOWN & DATA TRIANGULATION

2.5 RESEARCH ASSUMPTIONS & LIMITATIONS

2.5.1 ASSUMPTIONS

2.5.2 LIMITATIONS

3 EXECUTIVE SUMMARY

3.1 INTRODUCTION

3.2 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET

3.3 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2016–2021 (USD MILLION)

3.4 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2016 VS. 2021(USD MILLION)

4 PREMIUM INSIGHTS

- 4.1 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET GROWTH
- 4.2 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, (2016-2021)
- 4.3 ASIA-PACIFIC NON-WOVEN—INDUSTRIAL MEMBRANES MARKET, BY COUNTRY & APPLICATION
- 4.4 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY REGION, 2016 VS. 2021 (USD MILLION)
- 4.5 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MAJOR COUNTRIES, 2016 VS. 2021 (USD MILLION)
- 4.6 LIFE CYCLE ANALYSIS, BY REGION

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 EVOLUTION OF NON-WOVEN — INDUSTRIAL MEMBRANE MARKET
- 5.3 NON-WOVEN — INDUSTRIAL MEMBRANE MARKET SEGMENTATION
- 5.4 MARKET DYNAMICS
 - 5.4.1 DRIVERS
 - 5.4.1.1 Developments of new non-woven applications and technologies
 - 5.4.1.2 Increasing adaptability and awareness of products
 - 5.4.1.3 Increasing importance for water and waste water treatment
 - 5.4.1.4 Stringent government regulations regarding water management
 - 5.4.2 RESTRAINTS
 - 5.4.2.1 Prolonged recession in some parts of Europe and North America
 - 5.4.2.2 Availability of raw materials and high energy costs
 - 5.4.3 OPPORTUNITIES
 - 5.4.3.1 Proliferation of new technologies
 - 5.4.3.2 Growing demand for membranes in the emerging economies
 - 5.4.3.3 Growing importance of geotextiles
 - 5.4.4 CHALLENGES
 - 5.4.4.1 Balancing performance to cost is a concern to small manufacturers
 - 5.4.4.2 Lifespan of membranes
- 5.5 SEPARATION TECHNIQUES (FILTRATION TECHNOLOGIES)
 - 5.5.1 INTRODUCTION
 - 5.5.2 REVERSE OSMOSIS
 - 5.5.3 ULTRAFILTRATION
 - 5.5.4 MICROFILTRATION
 - 5.5.5 NANOFILTRATION
 - 5.5.6 GAS SEPARATION

5.5.7 DIALYSIS

5.5.8 PERVAPORATION

5.5.9 OTHERS

6 NON-WOVEN—INDUSTRIAL MEMBRANE MARKET, BY MODULE TYPE

6.1 INTRODUCTION

6.2 TUBULAR MEMBRANES

6.3 SPIRAL-WOUND MEMBRANES

6.4 PLATE & FRAME (PF)

6.5 HOLLOW FIBER MEMBRANES

7 NON-WOVEN—INDUSTRIAL MEMBRANE MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 WATER & WASTEWATER TREATMENT

7.3 PHARMACEUTICAL & MEDICAL USES

7.4 FOOD & BEVERAGE PROCESSING

7.5 CHEMICAL PROCESSING

7.6 INDUSTRIAL GAS PROCESSING

7.7 OTHERS

8 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET, BY REGION

8.1 INTRODUCTION

8.2 NORTH AMERICA

8.2.1 U.S.

8.2.2 CANADA

8.2.3 MEXICO

8.3 ASIA-PACIFIC

8.3.1 CHINA

8.3.2 JAPAN

8.3.3 SOUTH EAST ASIA

8.3.4 INDIA

8.3.5 AUSTRALIA

8.3.6 REST OF ASIA-PACIFIC

8.4 EUROPE

8.4.1 GERMANY

8.4.2 U.K.

- 8.4.3 RUSSIA
- 8.4.4 FRANCE
- 8.4.5 SPAIN
- 8.4.6 ITALY
- 8.4.7 REST OF EUROPE
- 8.5 REST OF THE WORLD (ROW)
 - 8.5.1 LATIN AMERICA
 - 8.5.2 AFRICA
 - 8.5.3 MIDDLE EAST

9 COMPETITIVE LANDSCAPE

- 9.1 OVERVIEW
- 9.2 COMPETITIVE SITUATIONS & TRENDS
- 9.3 KEY GROWTH STRATEGIES, 2012–2016
 - 9.3.1 NEW PRODUCT LAUNCHES
 - 9.3.2 EXPANSIONS & INVESTMENTS
 - 9.3.3 AGREEMENTS, COLLABORATIONS & JOINT VENTURES
 - 9.3.4 MERGERS & ACQUISITIONS

10 COMPANY PROFILES (NON-WOVEN)

(Company at a Glance, Business Overview, Products Offered, Key Strategy, Recent Developments, SWOT Analysis & MNM View)*

- 10.1 INTRODUCTION
- 10.2 E. I. DU PONT DE NEMOURS AND COMPANY
- 10.3 KIMBERLY-CLARK CORPORATION
- 10.4 AVINTIV INC. [BERRY PLASTICS GROUP INC. (U.S.)]
- 10.5 AHLSTROM CORPORATION
- 10.6 FREUDENBERG & CO. KG
- 10.7 FITESA
- 10.8 GLATFELTER
- 10.9 JOHNS MANVILLE [BERKSHIRE HATHAWAY INC. (U.S.)]
- 10.10 SUOMINEN CORPORATION
- 10.11 TWE GROUP

11 COMPANY PROFILES (INDUSTRIAL MEMBRANES)

11.1 INTRODUCTION

11.2 TORAY INDUSTRIES, INC.

11.3 THE DOW CHEMICAL COMPANY (DOW WATER & PROCESS SOLUTIONS)

11.4 ASAHI KASEI CORPORATION

*Details on company at a glance, recent financials, Products offered, strategies & insights, & recent developments might not be captured in case of unlisted companies.

12 APPENDIX

12.1 INSIGHTS OF INDUSTRY EXPERTS

12.2 COMPANY DEVELOPMENTS

12.2.1 NEW PRODUCT LAUNCHES

12.2.2 MERGERS & ACQUISITIONS

12.2.3 EXPANSION & INVESTMENT

12.2.4 AGREEMENT, COLLABORATION & JOINT VENTURES

12.3 DISCUSSION GUIDE

12.4 KNOWLEDGE STORE: MARKETSDMARKETS' SUBSCRIPTION PORTAL

12.5 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

12.6 AVAILABLE CUSTOMIZATIONS

12.7 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 CHANGING CONSUMER PREFERENCES AND DEVELOPMENT OF NEW TECHNOLOGIES ARE THE MAJOR DRIVERS OF THE MARKET

Table 2 RESTRICTIVE TRADE MEASURES ON IMPORTED RAW MATERIALS MAY RESTRAIN MARKET GROWTH

Table 3 POLIFERATION OF NEW TECHNOLOGIES PROVIDE HUGE OPPORTUNITIES FOR THE GROWTH OF NON-WOVEN FABRICS

Table 4 GROWING COMPLEXITY OF SUPPLY CHAIN COULD BE A CHALLENGE

Table 5 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 6 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 7 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 8 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 9 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 10 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY REGION, 2014–2021 (MILLION SQ. MT.)

Table 11 NORTH AMERICA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 12 NORTH AMERICA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION SQ. MT.)

Table 13 NORTH AMERICA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2020 (USD MILLION)

Table 14 NORTH AMERICA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 15 NORTH AMERICA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 16 NORTH AMERICA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 17 U.S.: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 18 U.S.: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 19 U.S.: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 20 U.S.: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 21 CANADA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 22 CANADA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 23 CANADA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 24 CANADA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 25 MEXICO: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 26 MEXICO: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 27 MEXICO: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 28 MEXICO: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 29 ASIA-PACIFIC: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 30 ASIA-PACIFIC: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION SQ. MT.)

Table 31 ASIA-PACIFIC: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 32 ASIA-PACIFIC: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 33 ASIA-PACIFIC: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 34 ASIA-PACIFIC: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 35 CHINA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 36 CHINA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 37 CHINA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 38 CHINA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY

APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 39 JAPAN: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 40 JAPAN: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 41 JAPAN: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 42 JAPAN: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 43 SOUTH EAST ASIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 44 SOUTH EAST ASIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 45 SOUTH EAST ASIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 46 SOUTH EAST ASIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 47 INDIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 48 INDIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 49 INDIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 50 INDIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 51 AUSTRALIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 52 AUSTRALIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 53 AUSTRALIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 54 AUSTRALIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 55 REST OF ASIA-PACIFIC: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 56 REST OF ASIA-PACIFIC: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 57 REST OF ASIA-PACIFIC: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 58 REST OF ASIA-PACIFIC: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 59 EUROPE: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 60 EUROPE: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION SQ. MT.)

Table 61 EUROPE: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 62 EUROPE: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 63 EUROPE: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 64 EUROPE: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 65 GERMANY: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 66 GERMANY: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 67 GERMANY: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 68 GERMANY: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 69 U.K.: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 70 U.K.: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 71 U.K.: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 72 U.K.: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 73 RUSSIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 74 RUSSIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 75 RUSSIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 76 RUSSIA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 77 FRANCE: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY

MODULE TYPE, 2014–2021 (USD MILLION)

Table 78 FRANCE: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 79 FRANCE: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 80 FRANCE: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 81 SPAIN: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 82 SPAIN: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 83 SPAIN: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 84 SPAIN: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 85 ITALY: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 86 ITALY: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 87 ITALY: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 88 ITALY: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 89 REST OF EUROPE: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 90 REST OF EUROPE: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 91 REST OF EUROPE: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 92 REST OF EUROPE: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 93 REST OF THE WORLD: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 94 REST OF THE WORLD: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY COUNTRY, 2014–2021 (MILLION SQ. MT.)

Table 95 REST OF THE WORLD: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 96 REST OF THE WORLD: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 97 REST OF THE WORLD: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 98 REST OF THE WORLD: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 99 LATIN AMERICA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 100 LATIN AMERICA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 101 LATIN AMERICA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 102 LATIN AMERICA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 103 AFRICA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 104 AFRICA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 105 AFRICA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 106 AFRICA: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 107 MIDDLE EAST: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (USD MILLION)

Table 108 MIDDLE EAST: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY MODULE TYPE, 2014–2021 (MILLION SQ. MT.)

Table 109 MIDDLE EAST: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 110 MIDDLE EAST: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION SQ. MT.)

Table 111 NEW PRODUCT LAUNCHES, 2013–2015

Table 112 EXPANSIONS & INVESTMENTS, 2011–2015

Table 113 AGREEMENTS, COLLABORATIONS & JOINT VENTURES, 2012–2015

Table 114 MERGERS & ACQUISITIONS, 2012–2015

List Of Figures

LIST OF FIGURES

Figure 1 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SEGMENTATION

Figure 2 RESEARCH DESIGN

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION

Figure 6 WATER & WASTEWATER TREATMENT SEGMENT DOMINATED THE NON-WOVEN—INDUSTRIAL MEMBRANES MARKET IN 2015

Figure 7 SPIRAL-WOUND DOMINATED THE NON-WOVEN—INDUSTRIAL MEMBRANES MARKET IN 2015

Figure 8 ASIA-PACIFIC PROJECTED TO BE THE FASTEST-GROWING REGION FOR THE NON-WOVEN—INDUSTRIAL MEMBRANES MARKET

Figure 9 LEADING MARKET PLAYERS ADOPTED NEW PRODUCT/SERVICE LAUNCH AS THE KEY STRATEGY FROM 2012 TO 2016

Figure 10 ATTRACTIVE MARKET OPPORTUNITIES IN THE NON-WOVEN—INDUSTRIAL MEMBRANES MARKET

Figure 11 CHINA IS PROJECTED TO BE THE FASTEST-GROWING MARKET DURING THE NEXT FIVE YEARS

Figure 12 SPIRAL-WOUND TO DOMINATE THE NON-WOVEN—INDUSTRIAL MEMBRANES MARKET DURING THE FORECAST PERIOD

Figure 13 WATER & WASTEWATER TREATMENT CAPTURED THE LARGEST SHARE IN THE ASIA-PACIFIC REGION IN 2015

Figure 14 ASIA-PACIFIC IS PROJECTED TO BE THE PRIME REVENUE GENERATOR IN THE NON-WOVEN—INDUSTRIAL MEMBRANES MARKET BY 2021

Figure 15 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET: DEVELOPING VS. DEVELOPED COUNTRIES

Figure 16 ASIA-PACIFIC TO BE THE FASTEST-GROWING MARKET

Figure 17 INDUSTRIAL MANUFACTURING IN COMMERCIAL QUANTITIES OF NON-WOVEN BEGAN IN 1942

Figure 18 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET SEGMENTATION

Figure 19 CHANGING CONSUMER PREFERENCES ARE THE MAJOR DRIVERS OF THE MARKET

Figure 20 NON-WOVEN—INDUSTRIAL MEMBRANE MARKET SEGMENTATION, BY MODULE TYPE, 2015

Figure 21 NON-WOVEN—INDUSTRIAL MEMBRANES MARKET, BY APPLICATION, 2016 VS 2021

Figure 22 GEOGRAPHICAL SNAPSHOT: NON-WOVEN—INDUSTRIAL MEMBRANES MARKET GROWTH RATE, BY KEY COUNTRY, 2016–2021

Figure 23 NORTH AMERICA: MARKET SNAPSHOT

Figure 24 ASIA-PACIFIC: MARKET SNAPSHOT

Figure 25 COMPANIES ADOPTED NEW PRODUCT DEVELOPMENT AS THEIR KEY GROWTH STRATEGY OVER THE LAST FIVE YEARS (2012–2016)

Figure 26 GROWTH COMPARISON OF KEY PLAYERS IN THE NON-WOVEN MARKET, 2012–2016

Figure 27 2015 THE MOST ACTIVE YEAR IN THE NON-WOVEN MARKET IN TERMS OF DEVELOPMENT

Figure 28 NEW PRODUCT LAUNCH: THE KEY STRATEGY, 2012–2016

Figure 29 GEOGRAPHIC REVENUE MIX OF TOP 5 PLAYERS

Figure 30 E. I. DU PONT DE NEMOURS AND COMPANY: COMPANY SNAPSHOT

Figure 31 SWOT ANALYSIS: E. I. DU PONT DE NEMOURS AND COMPANY

Figure 32 E. I. DU PONT DE NEMOURS AND COMPANY: PROFIT MARGIN, 2013-2015

Figure 33 KIMBERLY-CLARK CORPORATION: COMPANY SNAPSHOT

Figure 34 SWOT ANALYSIS: KIMBERLY-CLARK CORPORATION

Figure 35 KIMBERLY-CLARK CORPORATION: PROFIT MARGIN, 2013-2015

Figure 36 AVINTIV INC. (BERRY PLASTICS GROUP, INC.): COMPANY SNAPSHOT

Figure 37 SWOT ANALYSIS: AVINTIV INC. (BERRY PLASTICS GROUP, INC.)

Figure 38 AVINTIV INC. (BERRY PLASTICS GROUP, INC.): PROFIT MARGIN, 2013-2015

Figure 39 AHLSTROM CORPORATION: COMPANY SNAPSHOT

Figure 40 SWOT ANALYSIS: AHLSTROM CORPORATION

Figure 41 AHLSTROM CORPORATION: OPERATING MARGIN, 2013-2015

Figure 42 FREUDENBERG & CO. KG.: COMPANY SNAPSHOT

Figure 43 SWOT ANALYSIS: FREUDENBERG & CO. KG

Figure 44 FREUDENBERG & CO. KG: OPERATING MARGIN, 2013-2015

Figure 45 GLATFELTER: COMPANY SNAPSHOT

Figure 46 SUOMINEN CORPORATION: COMPANY SNAPSHOT

Figure 47 GEOGRAPHIC REVENUE MIX OF KEY PLAYERS IN THE INDUSTRIAL MEMBRANES MARKET

Figure 48 TORAY INDUSTRIES, INC.: COMPANY SNAPSHOT

Figure 49 SWOT ANALYSIS: TORAY INDUSTRIES, INC.

Figure 50 TORAY INDUSTRIES, INC.: PROFIT MARGIN, 2013–2015

Figure 51 THE DOW CHEMICAL COMPANY: COMPANY SNAPSHOT

Figure 52 SWOT ANALYSIS: THE DOW CHEMICAL COMPANY

Figure 53 THE DOW CHEMICAL COMPANY: PROFIT MARGIN, 2013–2015

Figure 54 ASAHI KASEI CORPORATION: COMPANY SNAPSHOT

Figure 55 SWOT ANALYSIS: ASAHI KASEI CORPORATION

Figure 56 ASAHI KASEI CORPORATION: PROFIT MARGIN, 2013–2015

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