

Non-Lethal Weapons Market by End User (Military, Law Enforcement), Product Type (Direct Contact Weapons, Directed Energy Weapons), Technology (Electromagnetic, Mechanical & Kinetic, Chemical & Others) & Region - Global Forecast to 2020

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Abstracts

“Increasing need of non-lethal weapons to facilitate human right violations”

The global non-lethal weapons market is expected to grow from an estimated USD 5.65 billion in 2015 to USD 8.37 billion by 2020, at a CAGR of 8.2% from 2015 to 2020. The market for non-lethal weapons is driven by critical factors, such as increasing political disputes and civil unrest, and militarization of law enforcement agencies, among others.

“Law enforcement segment to witness higher growth during the forecast period”

The key end users for non-lethal weapons market considered are military and law enforcement.

The law enforcement segment market is estimated to grow at the highest CAGR during the forecast period, among end-users. Non-lethal weapons are used often to accomplish the objectives, such as discourage, delay or prevent hostile actions and limit escalations, among others. The military segment market is also growing at a modest rate as they are used in conjugation with lethal weapons systems to enhance the efficiency and effectiveness of military operations.

“North America dominates; Asia-Pacific to grow at the highest rate”

The North American region dominates the global non-lethal weapons market in 2015,

and is expected to continue its dominance during the forecast period of 2015 to 2020. The U.S. is considered to be the largest developer, operator and exporter of non-lethal weapons globally, thereby constituting the largest share of the North American region in the global non-lethal weapons market. The main application of the non-lethal weapons market is for riot control, avoid post-conflict costs of reconstructions, temporary disable equipment, facilities and personnel and also to support commanders in contingency operations.

The market in Asia-Pacific is projected to grow at the highest CAGR during the forecast period. This rapid growth can be attributed to the fact that more than 10 nations in Asia-Pacific currently have active non-lethal weapons programs, including China, India, Japan and South Korea, among others. With rapid advancements and adoption of technologies in the region, the non-lethal weapons market in Asia-Pacific is projected to grow significantly during the forecast period (2015 to 2020). Another key factor driving the growth of the Asia-Pacific market is the increasing investments and development of directed energy weapons, such as laser dazzlers and active denial systems. China has developed WB-1 MMW active denial systems, a non-lethal, microwave-directed energy weapons that can be used in crowd control, anti-pirate and anti-terrorism operations.

Break-up of profile of primary participants for the Non-lethal Weapons Market

By Company Type - Tier 1 – 35 %, Tier 2 – 45% and Tier 3 – 20%

By Designation – C level – 35%, Director level – 25%, Others – 40%

By Region – North America - 45%, Europe – 30%, APAC – 20%, RoW – 5%

The major companies profiled in the report include Taser International Manufacturing Company (U.S.), Combined Systems Inc. (U.S.), The Safariland Group (U.S.), and Amtec Less lethal Systems Inc. (U.S.), among others.

Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends, and technology trends), market share analysis of top players, supply-chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape, emerging and high-growth segments of the non-lethal weapons market, high-growth regions and countries

and their respective regulatory policies, government initiatives, and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on non-lethal weapons offered by top 10 players in the global non-lethal weapons market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the non-lethal weapons market

Market Development: Comprehensive information about lucrative emerging markets - the report analyses the markets for non-lethal weapons across regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global non-lethal weapons market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the global non-lethal weapons market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY & PRICING
- 1.5 DISTRIBUTION CHANNEL PARTICIPANTS
- 1.6 LIMITATIONS
- 1.7 MARKET STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries
- 2.2 FACTOR ANALYSIS
 - 2.2.1 INTRODUCTION
 - 2.2.2 DEMAND-SIDE ANALYSIS
 - 2.2.2.1 Militarization of law enforcement agencies
 - 2.2.2.2 Polarization of civilians
 - 2.2.3 SUPPLY-SIDE ANALYSIS
 - 2.2.3.1 Drive to maximize efficacy and minimize liability
- 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 BOTTOM-UP APPROACH
 - 2.3.2 TOP-DOWN APPROACH
- 2.4 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES
- 4.2 NON-LETHAL WEAPONS MARKET, BY END USER
- 4.3 NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE
- 4.4 NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY
- 4.5 NON-LETHAL WEAPONS MARKET SHARE ANALYSIS, BY REGION
- 4.6 NORTH AMERICA: NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE
- 4.7 LIFE CYCLE ANALYSIS, BY REGION

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET SEGMENTATION
 - 5.2.1 BY END USER
 - 5.2.2 BY PRODUCT TYPE
 - 5.2.3 BY TECHNOLOGY
- 5.3 MARKET DYNAMICS
 - 5.3.1 DRIVERS
 - 5.3.1.1 Increasing political disputes and civil unrest
 - 5.3.1.2 Militarization of law enforcement agencies
 - 5.3.2 RESTRAINTS
 - 5.3.2.1 Stringent environmental and governmental regulations
 - 5.3.2.2 Declining defense budgets of advanced economies
 - 5.3.3 OPPORTUNITIES
 - 5.3.3.1 Increasing research and development
 - 5.3.3.2 Increasing defense expenditures of emerging economies
 - 5.3.4 CHALLENGES
 - 5.3.4.1 Trafficking and indiscriminate use of non-lethal weapons
 - 5.3.4.2 Apprehensions among end users

6 INDUSTRY TRENDS

- 6.1 INTRODUCTION
- 6.2 SUPPLY-CHAIN ANALYSIS
 - 6.2.1 PROMINENT COMPANIES
 - 6.2.2 SMALL-MEDIUM ENTERPRISES (SMES)
 - 6.2.3 END-USERS
 - 6.2.4 REGULATORY BODIES
 - 6.2.5 KEY INFLUENCERS

6.3 VALUE-CHAIN ANALYSIS

6.4 INDUSTRY TRENDS

6.5 TECHNOLOGY TRENDS

6.5.1 INCREASING DEMAND FOR DIRECTED ENERGY WEAPON (DAZZLERS)

6.5.2 ACTIVE DENIAL TECHNOLOGY

6.5.3 CHEMICAL OXYGEN IODINE LASER

6.5.4 HIGH POWER MICROWAVE WEAPONS

6.5.5 MALODORANTS

6.5.6 CALMATIVE AGENTS

6.6 PORTER'S FIVE FORCES ANALYSIS

6.6.1 THREAT OF NEW ENTRANTS

6.6.2 THREAT OF SUBSTITUTES

6.6.3 BARGAINING POWER OF SUPPLIERS

6.6.4 BARGAINING POWER OF BUYERS

6.6.5 INTENSITY OF COMPETITIVE RIVALRY

6.7 INNOVATION & PATENT REGISTRATIONS

6.8 KEY TREND ANALYSIS

7 NON-LETHAL WEAPONS MARKET, BY END USER

7.1 INTRODUCTION

7.2 LAW ENFORCEMENT

7.2.1 FIRST RESPONDER

7.2.2 POLICE FORCES

7.2.3 SPECIAL FORCES

7.3 MILITARY

8 NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE

8.1 INTRODUCTION

8.2 DIRECT CONTACT NON-LETHAL WEAPONS

8.2.1 GASES & SPRAYS

8.2.1.1 Scent-based weapons

8.2.1.2 Pepper spray

8.2.1.3 Tear gas

8.2.2 GRENADE LAUNCHERS

8.2.3 WATER WEAPONS

8.3 DIRECTED ENERGY WEAPONS (DEW)

8.3.1 IMMOBILIZERS

- 8.3.1.1 Taser Guns
- 8.3.1.2 Stun Guns
- 8.3.2 CROWD CONTROL WEAPONS

9 NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY

- 9.1 INTRODUCTION
- 9.2 ELECTROMAGNETIC NON-LETHAL WEAPONS
 - 9.2.1 ELECTRICAL
 - 9.2.2 RADIO FREQUENCY
 - 9.2.3 MICROWAVE FREQUENCY
 - 9.2.4 INFRARED
 - 9.2.5 VISIBLE LIGHT
 - 9.2.6 ULTRALIGHT
- 9.3 MECHANICAL & KINETIC NON-LETHAL WEAPONS
 - 9.3.1 BLUNT IMPACT DEVICES
 - 9.3.2 BARRIERS
 - 9.3.3 ENTANGLEMENTS
- 9.4 CHEMICAL NON-LETHAL WEAPONS
 - 9.4.1 FOAMS
 - 9.4.2 MALODORANTS
- 9.5 OTHERS

10 REGIONAL ANALYSIS

- 10.1 INTRODUCTION
- 10.2 NORTH AMERICA
 - 10.2.1 BY END-USER
 - 10.2.2 BY PRODUCT TYPE
 - 10.2.3 BY TECHNOLOGY
 - 10.2.4 BY COUNTRY
 - 10.2.4.1 U.S.
 - 10.2.4.1.1 By technology
 - 10.2.4.2 Canada
 - 10.2.4.2.1 By technology
- 10.3 EUROPE
 - 10.3.1 BY END USER
 - 10.3.2 BY PRODUCT TYPE
 - 10.3.3 BY TECHNOLOGY

10.3.4 BY COUNTRY

10.3.4.1 U.K.

10.3.4.1.1 By technology

10.3.4.2 Germany

10.3.4.2.1 By technology

10.3.4.3 Russia

10.3.4.3.1 By technology

10.4 ASIA-PACIFIC

10.4.1 BY END USER

10.4.2 BY PRODUCT TYPE

10.4.3 BY TECHNOLOGY

10.4.4 BY COUNTRY

10.4.4.1 China

10.4.4.1.1 By technology

10.4.4.2 India

10.4.4.2.1 By technology

10.4.4.3 South Korea

10.4.4.3.1 By technology

10.5 MIDDLE EAST

10.5.1 BY END USER

10.5.2 BY PRODUCT TYPE

10.5.3 BY TECHNOLOGY

10.5.4 BY COUNTRY

10.5.4.1 Saudi Arabia

10.5.4.1.1 By technology

10.5.4.2 Israel

10.5.4.2.1 By technology

10.6 LATIN AMERICA

10.6.1 BY END USER

10.6.2 BY PRODUCT TYPE

10.6.3 BY TECHNOLOGY

10.6.4 BY COUNTRY

10.6.4.1 Brazil

10.6.4.1.1 By technology

10.6.4.2 Mexico

10.6.4.2.1 By technology

10.7 AFRICA

10.7.1 BY END USER

10.7.2 BY PRODUCT TYPE

10.7.3 BY TECHNOLOGY

10.7.4 BY COUNTRY

10.7.4.1 South Africa

10.7.4.1.1 By technology

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 BRAND ANALYSIS

11.3 PRODUCT MAPPING

11.4 RANK ANALYSIS

11.5 MARKET SHARE ANALYSIS

11.6 COMPETITIVE SITUATIONS AND TRENDS

11.6.1 CONTRACTS

11.6.2 NEW PRODUCT LAUNCHES

11.6.3 AGREEMENTS, ACQUISITION PARTNERSHIPS, COLLABORATIONS, AND JOINT VENTURES

12 COMPANY PROFILES

(Overview, Financials, Products & Services, Strategy, and Developments)*

12.1 INTRODUCTION

12.2 TASER INTERNATIONAL, INC.

12.3 LRAD CORPORATION

12.4 COMBINED SYSTEMS, INC.

12.5 THE SAFARILAND GROUP

12.6 AMTEC LESS LETHAL SYSTEMS INC

12.7 NONLETHAL TECHNOLOGIES, INC.

12.8 BAE SYSTEMS, PLC.

12.9 HERSTAL SA

12.10 ARMAMENT SYSTEMS & PROCEDURES INC.

12.11 RAYTHEON COMPANY

12.12 LAMPERD LESS LETHAL INC.

12.13 MISSION LESS LETHAL TECHNOLOGIES

12.14 CONDOR NON-LETHAL TECHNOLOGIES

12.15 PEPPERBALL TECHNOLOGIES, INC.

*Details on overview, financials, product & services, strategy, and developments might

not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

13.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

13.4 AVAILABLE CUSTOMIZATION

13.4.1 COUNTRY-LEVEL ANALYSIS

13.4.2 ADDITIONAL COMPANY PROFILES (UPTO 5)

13.5 RELATED REPORTS

List Of Tables

LIST OF TABLES

- Table 1 INCIDENTS OF CIVIL UNREST ACROSS THE GLOBE, 2010-2014
- Table 2 MAPPING NON-LETHAL WEAPONS OF THE U.S. DOD AND DHS
- Table 3 MARKET DRIVERS: REGIONAL ANALYSIS
- Table 4 GEOGRAPHIC ANALYSIS OF NON-LETHAL WEAPONS MARKET
- Table 5 WEAPONS & EQUIPMENT USED BY SWAT TEAMS IN THE U.S.
- Table 6 NON-LETHAL WEAPONS MARKET IS PRIMARILY DRIVEN BY THE MILITARIZATION OF LAW ENFORCEMENT AGENCIES
- Table 7 FACTORS AFFECTING DEFENSE EXPENDITURES OF ADVANCED ECONOMIES, 2010-2014
- Table 8 STRINGENT ENVIRONMENTAL AND GOVERNMENTAL REGULATIONS ACT AS A MAJOR RESTRAINT FOR THE NON-LETHAL WEAPONS MARKET GROWTH
- Table 9 INCREASING RESEARCH AND DEVELOPMENT IS EXPECTED TO OFFER SIGNIFICANT GROWTH OPPORTUNITIES IN THE NON-LETHAL WEAPONS MARKET
- Table 10 TRAFFICKING AND INDISCRIMINATE USE OF NON-LETHAL WEAPONS IS POSING CRITICAL CHALLENGES TO THE INDUSTRY
- Table 11 RECENT INDUSTRY TRENDS IN NON-LETHAL WEAPONS MARKET
- Table 12 DETAILS OF ACTIVE DENIAL SYSTEMS TECHNOLOGY FOR NON-LETHAL WEAPONS
- Table 13 INNOVATION & PATENT REGISTRATIONS
- Table 14 NON-LETHAL WEAPONS MARKET, BY END USER, 2014-2020 (USD MILLION)
- Table 15 NON-LETHAL WEAPONS MARKET IN LAW ENFORCEMENT, BY REGION, 2014-2020 (USD MILLION)
- Table 16 NON-LETHAL WEAPONS MARKET IN LAW ENFORCEMENT, BY SUBMARKET, 2014-2020 (USD MILLION)
- Table 17 NON-LETHAL WEAPONS MARKET IN MILITARY, BY REGION, 2014-2020 (USD MILLION)
- Table 18 NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE, 2014-2020 (USD MILLION)
- Table 19 DIRECT CONTACT NON-LETHAL WEAPONS MARKET, BY REGION, 2014-2020 (USD MILLION)
- Table 20 DIRECT CONTACT NON-LETHAL WEAPONS MARKET, BY SUBMARKET, 2014-2020 (USD MILLION)

Table 21 GASES & SPRAYS MARKET, BY SUBTYPE, 2014-2020

Table 22 DIRECTED ENERGY NON-LETHAL WEAPONS MARKET, BY REGION, 2014-2020 (USD MILLION)

Table 23 DIRECTED ENERGY NON-LETHAL WEAPONS MARKET, BY SUBMARKET, 2014-2020 (USD MILLION)

Table 24 IMMOBILIZERS MARKET, BY SUBTYPE, 2014-2020

Table 25 NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 26 ELECTROMAGNETIC NON-LETHAL WEAPONS MARKET, BY REGION, 2014-2020 (USD MILLION)

Table 27 MECHANICAL & KINETIC NON-LETHAL WEAPONS MARKET, BY REGION, 2014-2020 (USD MILLION)

Table 28 CHEMICAL NON-LETHAL WEAPONS MARKET, BY REGION, 2014-2020 (USD MILLION)

Table 29 OTHER NON-LETHAL WEAPONS MARKET, BY REGION, 2014-2020 (USD MILLION)

Table 30 NON-LETHAL WEAPONS MARKET, BY END-USER, 2014-2020 (USD MILLION)

Table 31 NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE, 2014-2020 (USD MILLION)

Table 32 NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 33 NORTH AMERICA NON-LETHAL WEAPONS MARKET, BY END-USER, 2014-2020 (USD MILLION)

Table 34 NORTH AMERICA NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE, 2014-2020 (USD MILLION)

Table 35 NORTH AMERICA NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 36 U.S.: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 37 CANADA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 38 EUROPE NON-LETHAL MARKET, BY END USER, 2014-2020 (USD MILLION)

Table 39 EUROPE NON-LETHAL MARKET, BY PRODUCT TYPE, 2014-2020 (USD MILLION)

Table 40 EUROPE NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 41 U.K.: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020

(USD MILLION)

Table 42 GERMANY: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 43 RUSSIA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 44 ASIA-PACIFIC NON-LETHAL WEAPONS MARKET, BY END USER, 2014-2020 (USD MILLION)

Table 45 ASIA-PACIFIC NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE, 2014-2020 (USD MILLION)

Table 46 ASIA-PACIFIC NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 47 CHINA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 48 INDIA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 49 SOUTH KOREA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 50 MIDDLE EAST NON-LETHAL WEAPONS MARKET, BY END-USER, 2014-2020 (USD MILLION)

Table 51 MIDDLE EAST NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE, 2014-2020 (USD MILLION)

Table 52 MIDDLE EAST NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 53 SAUDI ARABIA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 54 ISRAEL: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 55 LATIN AMERICA: NON-LETHAL WEAPONS MARKET, BY END USER, 2014-2020 (USD MILLION)

Table 56 LATIN AMERICA: NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE, 2014-2020 (USD MILLION)

Table 57 LATIN AMERICA NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 58 BRAZIL: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 59 MEXICO: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Table 60 AFRICA NON-LETHAL WEAPONS MARKET, BY END USER, 2014-2020 (USD MILLION)

Table 61 AFRICA: NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE,
2014-2020 (USD MILLION)

Table 62 AFRICA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY,
2014-2020 (USD MILLION)

Table 63 SOUTH AFRICA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY,
2014-2020 (USD MILLION)

Table 64 CONTRACTS, 2011–2016

Table 65 NEW PRODUCT LAUNCHES, 2010–2016

Table 66 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND JOINT
VENTURES 2011–2016

List Of Figures

LIST OF FIGURES

- Figure 1 MARKETS COVERED: NON-LETHAL WEAPONS MARKET
- Figure 2 GLOBAL NON-LETHAL WEAPONS MARKET: STUDY YEARS
- Figure 3 RESEARCH FLOW
- Figure 4 RESEARCH DESIGN
- Figure 5 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION & REGION
- Figure 6 U.S.: STATE-WISE ALLOCATION OF MILITARY-GRADE GRENADE LAUNCHERS TO LAW ENFORCEMENT AGENCIES
- Figure 7 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH
- Figure 8 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH
- Figure 9 DATA TRIANGULATION
- Figure 10 ASSUMPTIONS OF RESEARCH STUDY
- Figure 11 ASIA-PACIFIC EXPECTED TO BE THE GAME-CHANGER FOR NON-LETHAL WEAPONS MARKET
- Figure 12 NON-LETHAL WEAPONS MARKET, BY END USER, 2015 & 2020 (USD MILLION)
- Figure 13 AGREEMENTS, COLLABORATIONS, JOINT VENTURES AND PARTNERSHIPS ARE THE KEY GROWTH STRATEGIES ADOPTED BY NON-LETHAL WEAPONS MARKET PLAYERS
- Figure 14 ATTRACTIVE MARKET OPPORTUNITIES IN THE NON-LETHAL WEAPONS MARKET, 2015-2020
- Figure 15 LAW ENFORCEMENT SEGMENT DOMINATES THE NON-LETHAL WEAPONS MARKET, AS OF 2015
- Figure 16 DIRECTED ENERGY SEGMENT EXPECTED TO WITNESS HIGHER GROWTH IN THE NON-LETHAL WEAPONS MARKET BETWEEN 2015 & 2020
- Figure 17 CHEMICAL AGENTS SEGMENT DOMINATES THE NON-LETHAL WEAPONS MARKET, AS OF 2015
- Figure 18 NORTH AMERICA ACCOUNTED FOR THE LARGEST SHARE OF THE NON-LETHAL WEAPONS MARKET IN 2015
- Figure 19 THE U.S. IS EXPECTED TO DOMINATE THE NORTH AMERICAN NON-LETHAL WEAPONS MARKET DURING THE FORECAST PERIOD
- Figure 20 ASIA-PACIFIC NON-LETHAL WEAPONS MARKET IS EXPECTED TO WITNESS HIGHEST GROWTH DURING THE FORECAST PERIOD
- Figure 21 MARKET SEGMENTATION: BY END USER
- Figure 22 MARKET SEGMENTATION: BY PRODUCT TYPE

Figure 23 MARKET SEGMENTATION: BY TECHNOLOGY

Figure 24 MILITARIZATION OF LAW ENFORCEMENT AGENCIES IS EXPECTED TO DRIVE THE NON-LETHAL WEAPONS MARKET IN THE COMING YEARS

Figure 25 KEY INSTANCES OF POLITICAL VIOLENCE AND UNREST IN THE MIDDLE EAST

Figure 26 DEFENSE SPENDING OF ADVANCED ECONOMIES, 2010-2014 (USD MILLION)

Figure 27 DEFENSE SPENDING OF EMERGING ECONOMIES, 2010-2014 (USD MILLION)

Figure 28 SUPPLY-CHAIN: POLICE FORCES IS A DOMINANT END-USER SEGMENT FOR NON-LETHAL WEAPONS

Figure 29 VALUE-CHAIN: MAJOR VALUE IS ADDED DURING R&D AND MANUFACTURING PHASES

Figure 30 MODELS OF DAZZLERS:

Figure 31 PORTER'S FIVE FORCES ANALYSIS

Figure 32 NON-LETHAL WEAPONS MARKET IN FIRST RESPONDER, 2014-2020 (USD MILLION)

Figure 33 NON-LETHAL WEAPONS MARKET IN POLICE FORCES, 2014-2020 (USD MILLION)

Figure 34 NON-LETHAL WEAPONS MARKET IN SPECIAL FORCES, 2014-2020 (USD MILLION)

Figure 35 GASES & SPRAYS MARKET, 2014-2020 (USD MILLION)

Figure 36 GRENADE LAUNCHERS MARKET, 2014-2020 (USD MILLION)

Figure 37 WATER WEAPONS MARKET, 2014-2020 (USD MILLION)

Figure 38 IMMOBILIZERS MARKET, 2014-2020

Figure 39 CROWD CONTROL WEAPONS MARKET, 2014-2020

Figure 40 REGIONAL SNAPSHOT: GROWTH RATE ANALYSIS, 2015-2020

Figure 41 NON-LETHAL WEAPONS MARKET, BY END-USER, 2014-2020 (USD MILLION)

Figure 42 NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE, 2014-2020 (USD MILLION)

Figure 43 NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 44 NORTH AMERICA SNAPSHOT: U.S. TO DOMINATE NON-LETHAL WEAPONS MARKET BETWEEN 2015 AND 2020

Figure 45 NORTH AMERICA NON-LETHAL WEAPONS MARKET, BY END-USER, 2014-2020 (USD MILLION)

Figure 46 NORTH AMERICA NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE, 2014-2020 (USD MILLION)

Figure 47 NORTH AMERICA NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 48 U.S.: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 49 CANADA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 50 EUROPE SNAPSHOT: U.K. TO DOMINATE THE NON-LETHAL WEAPONS MARKET BETWEEN 2015 AND 2020

Figure 51 EUROPE NON-LETHAL MARKET, BY END USER, 2014-2020 (USD MILLION)

Figure 52 EUROPE NON-LETHAL MARKET, BY PRODUCT TYPE, 2014-2020 (USD MILLION)

Figure 53 EUROPE NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 54 U.K.: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 55 GERMANY: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 56 RUSSIA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 57 ASIA-PACIFIC SNAPSHOT: CHINA TO DOMINATE NON-LETHAL WEAPONS MARKET BETWEEN 2015 AND 2020

Figure 58 ASIA-PACIFIC NON-LETHAL WEAPONS MARKET, BY END USER, 2014-2020 (USD MILLION)

Figure 59 ASIA-PACIFIC NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE, 2014-2020 (USD MILLION)

Figure 60 ASIA-PACIFIC NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 61 CHINA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 62 INDIA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 63 SOUTH KOREA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 64 MIDDLE EAST NON-LETHAL WEAPONS MARKET, BY END-USER, 2014-2020 (USD MILLION)

Figure 65 MIDDLE EAST NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE, 2014-2020 (USD MILLION)

Figure 66 MIDDLE EAST NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY,

2014-2020 (USD MILLION)

Figure 67 SAUDI ARABIA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 68 ISRAEL: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 69 LATIN AMERICA: NON-LETHAL WEAPONS MARKET, BY END USER, 2014-2020 (USD MILLION)

Figure 70 LATIN AMERICA: NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE, 2014-2020 (USD MILLION)

Figure 71 LATIN AMERICA NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 72 BRAZIL: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 73 MEXICO: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 74 AFRICA: NON-LETHAL WEAPONS MARKET, BY END USER, 2014-2020 (USD MILLION)

Figure 75 AFRICA: NON-LETHAL WEAPONS MARKET, BY PRODUCT TYPE, 2014-2020 (USD MILLION)

Figure 76 AFRICA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 77 SOUTH AFRICA: NON-LETHAL WEAPONS MARKET, BY TECHNOLOGY, 2014-2020 (USD MILLION)

Figure 78 COMPANIES ADOPTED NEW PRODUCT LAUNCHES AS KEY GROWTH STRATEGY FROM 2011 TO 2016

Figure 79 BRAND ANALYSIS OF TOP NON-LETHAL WEAPONS MARKET PLAYERS

Figure 80 PRODUCT MAPPING OF TOP NON-LETHAL WEAPONS MARKET PLAYERS

Figure 81 REVENUE AND PRODUCT-BASED RANK ANALYSIS OF TOP NON-LETHAL WEAPONS MARKET PLAYERS

Figure 82 MARKET SHARE ANALYSIS FOR NON-LETHAL WEAPONS MARKET PLAYERS

Figure 83 NON-LETHAL WEAPONS MARKET EVOLUTION FRAMEWORK, 2013 TO 2015

Figure 84 LONG-TERM CONTRACTS AND AGREEMENTS, COLLABORATIONS, PARTNERSHIPS AND JOINT VENTURES WERE THE KEY GROWTH STRATEGIES

Figure 85 COMPANY LANDSCAPE, 2014

Figure 86 FINANCIAL HIGHLIGHTS OF MAJOR PLAYERS IN NON-LETHAL WEAPONS MARKET

Figure 87 TASER INTERNATIONAL, INC.: COMPANY SNAPSHOT

Figure 88 TASER INTERNATIONAL, INC.: SWOT ANALYSIS

Figure 89 LRAD CORPORATION: COMPANY SNAPSHOT

Figure 90 LRAD CORPORATION: SWOT ANALYSIS

Figure 91 BAE SYSTEMS, PLC: COMPANY SNAPSHOT

Figure 92 RAYTHEON COMPANY: COMPANY SNAPSHOT

Figure 93 LAMPERD LESS LETHAL INC.: COMPANY SNAPSHOT

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