

Night Vision Device - Company Evaluation Report, 2025

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Abstracts

The Night Vision Device Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Night Vision Device. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 11 Night Vision Device Companies were categorized and recognized as quadrant leaders.

Night vision devices are electro-optical tools designed to improve a person's ability to see in low-light or dark environments. These instruments amplify existing ambient light—such as starlight or moonlight—and convert it into visible images. They are widely used across different applications, including military and law enforcement missions, surveillance, wildlife monitoring, and navigation. These devices enable users to see in conditions where natural human vision is limited. Technologies such as image intensification, thermal imaging, and infrared illumination are commonly employed to enhance visual capabilities in the dark.

A night vision device is an electro-optic tool developed to improve visibility in low-light or nighttime conditions where natural light is inadequate for human sight. These devices collect and amplify available light or other forms of electromagnetic radiation, such as infrared or thermal energy, to render objects and surroundings visible in darkness. They incorporate a variety of technologies, including image intensifiers, thermal imaging, and digital or infrared illumination, to amplify ambient light or detect thermal signatures. Typical night vision devices include goggles, monoculars, binoculars, scopes, and cameras. They are applied in numerous domains such as nighttime driving or flying, security and surveillance, military and law enforcement operations, navigation, entertainment, hidden-object detection, wildlife viewing, and search and rescue efforts.

The 360 Quadrant maps the Night Vision Device companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Night Vision Device quadrant. The top criteria for product footprint evaluation included By DEVICE TYPE (Cameras, Goggles, Scopes, Binoculars & Monoculars), By TECHNOLOGY (Image Intensification, Thermal Imaging, Infrared Illumination, Digital Imaging), By MOUNTING TYPE (Stationary, Portable), and By APPLICATION (Law Enforcement, Commercial Surveillance, Navigation, Wildlife Surveillance, Other Applications).

Key players in the Night Vision Device market include major global corporations and specialized innovators such as Teledyne FLIR LLC, L3Harris Technologies, Inc., RTX, Elbit Systems Ltd., BAE Systems, Leonardo S.p.A., Thales, ATN, Lynred USA, Eotech, LLC, and Excelitas Technologies Corp.. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a competitive edge in this rapidly evolving market.

Top 3 Companies

Teledyne FLIR LLC

Teledyne FLIR LLC is a prominent player in the night vision device market. The company specializes in infrared imaging products and solutions across multiple sectors, emphasizing defense, commercial applications, and public safety. Their Digital Imaging segment offers a comprehensive range of thermal imaging cameras and systems that cater to diverse industries. This company's advanced product portfolio and strong market presence underscore its superior Company Analysis and Company Market Share. Teledyne FLIR is strategically expanding through product launches and developments, thus solidifying its position as a market leader.

L3Harris Technologies, Inc.

L3Harris Technologies is recognized for its robust portfolio of night vision devices, leveraging infrared and thermal imaging technologies. Following the merger of L3 Technologies and Harris Corporation, the company has enhanced its product offerings, thereby improving its Company Positioning and Company Product Portfolio. With a significant portion of revenue derived from defense and aerospace sectors, L3Harris maintains a vigorous market footprint and continues to innovate in night vision

technologies.

Thales Group

Thales Group serves the defense and aerospace sectors with a wide array of electronic equipment and systems. The company's focus on enhancing security and surveillance systems has bolstered its position in the night vision device market. Their investment in R&D and strategic partnerships has helped expand their product portfolio, ensuring strong Company Ranking and Market Share. Thales's comprehensive approach to technological innovation and customer-centric solutions highlights its commitment to sustaining market leadership.

Contents

1 INTRODUCTION

1.1 MARKET DEFINITION

1.2 STAKEHOLDERS

2 EXECUTIVE SUMMARY

3 MARKET OVERVIEW

3.1 INTRODUCTION

3.2 MARKET DYNAMICS

3.2.1 DRIVERS

3.2.1.1 Rising need for situational awareness and target identification in military & defense operations

3.2.1.2 Rapid advancements in optics and thermal imaging technologies

3.2.1.3 Heightened emphasis on enhancing security and surveillance of critical infrastructure

3.2.2 RESTRAINTS

3.2.2.1 Low budget allocation for developing innovative night vision devices

3.2.3 OPPORTUNITIES

3.2.3.1 Increasing government spending on security and surveillance systems to prevent terrorism

3.2.3.2 Rising adoption of night vision devices in commercial applications

3.2.4 CHALLENGES

3.2.4.1 Lack of substantial investments in R&D of night vision devices by SMEs

3.3 VALUE CHAIN ANALYSIS

3.4 ECOSYSTEM MAPPING

3.5 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

3.6 TECHNOLOGY ANALYSIS

3.6.1 MINIATURIZATION AND WEIGHT REDUCTION

3.6.2 CONNECTIVITY AND DATA SHARING

3.6.3 AUGMENTED REALITY (AR) OVERLAY

3.6.4 LASER ILLUMINATION

3.7 PORTER'S FIVE FORCES ANALYSIS

3.7.1 INTENSITY OF COMPETITIVE RIVALRY

3.7.2 BARGAINING POWER OF SUPPLIERS

3.7.3 BARGAINING POWER OF BUYERS

- 3.7.4 THREAT OF SUBSTITUTES
- 3.7.5 THREAT OF NEW ENTRANTS
- 3.8 PATENT ANALYSIS
- 3.9 KEY CONFERENCES AND EVENTS, 2025–2026

4 COMPETITIVE LANDSCAPE

- 4.1 OVERVIEW
- 4.2 KEY PLAYER STRATEGIES/RIGHT TO WIN, 2021–2025
- 4.3 REVENUE ANALYSIS, 2020–2024
- 4.4 MARKET SHARE ANALYSIS, 2024
- 4.5 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024
 - 4.5.1 STARS
 - 4.5.2 EMERGING LEADERS
 - 4.5.3 PERVASIVE PLAYERS
 - 4.5.4 PARTICIPANTS
 - 4.5.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024
 - 4.5.5.1 Company footprint
 - 4.5.5.2 Device type footprint
 - 4.5.5.3 Application footprint
 - 4.5.5.4 Region footprint
- 4.6 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024
 - 4.6.1 PROGRESSIVE COMPANIES
 - 4.6.2 RESPONSIVE COMPANIES
 - 4.6.3 DYNAMIC COMPANIES
 - 4.6.4 STARTING BLOCKS
 - 4.6.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024
 - 4.6.5.1 Detailed list of key startups/SMEs
- 4.7 COMPETITIVE SCENARIO
 - 4.7.1 PRODUCT LAUNCHES
 - 4.7.2 DEALS
 - 4.7.3 OTHER DEVELOPMENTS

5 COMPANY PROFILES

- 5.1 KEY COMPANIES
 - 5.1.1 TELEDYNE FLIR LLC
 - 5.1.1.1 Business overview
 - 5.1.1.2 Products/Solutions/Services offered

- 5.1.1.3 Recent developments
 - 5.1.1.3.1 Product launches
 - 5.1.1.3.2 Other developments
- 5.1.1.4 MnM view
 - 5.1.1.4.1 Key strengths/Right to win
 - 5.1.1.4.2 Strategic choices
 - 5.1.1.4.3 Weaknesses/Competitive threats
- 5.1.2 L3HARRIS TECHNOLOGIES, INC.
 - 5.1.2.1 Business overview
 - 5.1.2.2 Products/Solutions/Services offered
 - 5.1.2.3 Recent developments
 - 5.1.2.3.1 Product launches
 - 5.1.2.3.2 Deals
 - 5.1.2.3.3 Other developments
 - 5.1.2.4 MnM view
 - 5.1.2.4.1 Key strengths/Right to win
 - 5.1.2.4.2 Strategic choices
 - 5.1.2.4.3 Weaknesses/Competitive threats
- 5.1.3 RTX
 - 5.1.3.1 Business overview
 - 5.1.3.2 Products/Solutions/Services offered
 - 5.1.3.3 MnM view
 - 5.1.3.3.1 Key strengths/Right to win
 - 5.1.3.3.2 Strategic choices
 - 5.1.3.3.3 Weaknesses/Competitive threats
- 5.1.4 ELBIT SYSTEMS LTD.
 - 5.1.4.1 Business overview
 - 5.1.4.2 Products/Solutions/Services offered
 - 5.1.4.3 Recent developments
 - 5.1.4.3.1 Product launches
 - 5.1.4.3.2 Other developments
 - 5.1.4.4 MnM view
 - 5.1.4.4.1 Key strengths/Right to win
 - 5.1.4.4.2 Strategic choices
 - 5.1.4.4.3 Weaknesses/Competitive threats
- 5.1.5 BAE SYSTEMS
 - 5.1.5.1 Business overview
 - 5.1.5.2 Products/Solutions/Services offered
 - 5.1.5.3 Recent developments

- 5.1.5.3.1 Product launches
- 5.1.5.3.2 Expansions
- 5.1.5.3.3 Other developments
- 5.1.5.4 MnM view
 - 5.1.5.4.1 Key strengths/Right to win
 - 5.1.5.4.2 Strategic choices
 - 5.1.5.4.3 Weaknesses/Competitive threats
- 5.1.6 LEONARDO S.P.A.
 - 5.1.6.1 Business overview
 - 5.1.6.2 Products/Solutions/Services offered
 - 5.1.6.3 Recent developments
 - 5.1.6.3.1 Developments
- 5.1.7 THALES
 - 5.1.7.1 Business overview
 - 5.1.7.2 Products/Solutions/Services offered
 - 5.1.7.3 Recent developments
 - 5.1.7.3.1 Product launches
 - 5.1.7.3.2 Deals
 - 5.1.7.3.3 Other developments
- 5.1.8 ATN
 - 5.1.8.1 Business overview
 - 5.1.8.2 Products/Solutions/Services offered
- 5.1.9 LYNRED USA
 - 5.1.9.1 Business overview
 - 5.1.9.2 Products/Solutions/Services offered
- 5.1.10 EOTECH, LLC
 - 5.1.10.1 Business overview
 - 5.1.10.2 Products/Solutions/Services offered
 - 5.1.10.3 Recent developments
 - 5.1.10.3.1 Deals
- 5.1.11 EXCELITAS TECHNOLOGIES CORP.
 - 5.1.11.1 Business overview
 - 5.1.11.2 Products/Solutions/Services offered
- 5.2 OTHER PLAYERS
 - 5.2.1 SATIR
 - 5.2.2 LUNA OPTICS, INC.
 - 5.2.3 SIGHTMARK.EU
 - 5.2.4 MEOPTA S.R.O.
 - 5.2.5 NIVISYS, LLC

- 5.2.6 TAK TECHNOLOGIES PRIVATE LIMITED
- 5.2.7 YUKON ADVANCED OPTICS WORLDWIDE
- 5.2.8 EXOSENS
- 5.2.9 INFIRAY TECHNOLOGIES CO., LTD.
- 5.2.10 NIGHT VISION DEVICES, INC.
- 5.2.11 RONGLAND LTD
- 5.2.12 FENN NIGHT VISION LIMITED
- 5.2.13 NVTS NIGHT VISION TECHNOLOGY SOLUTIONS INC.
- 5.2.14 SIONYX LLC.

6 APPENDIX

- 6.1 RESEARCH METHODOLOGY
 - 6.1.1 RESEARCH DATA
 - 6.1.2 SECONDARY AND PRIMARY RESEARCH
 - 6.1.2.1 Secondary data
 - 6.1.2.2 Primary data
 - 6.1.3 RESEARCH ASSUMPTIONS
- 6.2 COMPANY EVALUATION MATRIX: METHODOLOGY
- 6.3 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 ROLE OF COMPANIES IN NIGHT VISION DEVICES ECOSYSTEM

TABLE 2 PORTER'S FIVE FORCES ANALYSIS

TABLE 3 TOP 20 PATENT OWNERS IN US, 2015–2024

TABLE 4 LIST OF KEY PATENTS, JANUARY 2021–DECEMBER 2024

TABLE 5 NIGHT VISION DEVICE MARKET: LIST OF CONFERENCES AND EVENTS, 2025–2026

TABLE 6 NIGHT VISION DEVICE MARKET: OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS, JANUARY 2021–MARCH 2025

TABLE 7 NIGHT VISION DEVICE MARKET: DEGREE OF COMPETITION, 2024

TABLE 8 NIGHT VISION DEVICE MARKET: COMPANY FOOTPRINT

TABLE 9 NIGHT VISION DEVICE MARKET: DEVICE TYPE FOOTPRINT

TABLE 10 NIGHT VISION DEVICE MARKET: APPLICATION FOOTPRINT

TABLE 11 NIGHT VISION DEVICE MARKET: REGION FOOTPRINT

TABLE 12 NIGHT VISION DEVICE MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 13 NIGHT VISION DEVICE MARKET: PRODUCT LAUNCHES, JANUARY 2021?MARCH 2024

TABLE 14 NIGHT VISION DEVICE MARKET: DEALS, JANUARY 2021?MARCH 2024

TABLE 15 NIGHT VISION DEVICE MARKET: OTHER DEVELOPMENTS, JANUARY 2021?MARCH 2024

TABLE 16 TELEDYNE FLIR LLC: COMPANY OVERVIEW

TABLE 17 TELEDYNE FLIR LLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 18 TELEDYNE FLIR LLC: PRODUCT LAUNCHES

TABLE 19 TELEDYNE FLIR LLC: OTHER DEVELOPMENTS

TABLE 20 L3HARRIS TECHNOLOGIES, INC.: COMPANY OVERVIEW

TABLE 21 L3HARRIS TECHNOLOGIES, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 22 L3HARRIS TECHNOLOGIES, INC.: PRODUCT LAUNCHES

TABLE 23 L3HARRIS TECHNOLOGIES, INC.: DEALS

TABLE 24 L3HARRIS TECHNOLOGIES, INC.: OTHER DEVELOPMENTS

TABLE 25 RTX: COMPANY OVERVIEW

TABLE 26 RTX: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 27 ELBIT SYSTEMS LTD.: COMPANY OVERVIEW

TABLE 28 ELBIT SYSTEMS LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 29 ELBIT SYSTEMS LTD.: PRODUCT LAUNCHES

TABLE 30 ELBIT SYSTEMS LTD.: OTHER DEVELOPMENTS

TABLE 31 BAE SYSTEMS: COMPANY OVERVIEW

TABLE 32 BAE SYSTEMS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 33 BAE SYSTEMS: PRODUCT LAUNCHES

TABLE 34 BAE SYSTEMS: EXPANSIONS

TABLE 35 BAE SYSTEMS: OTHER DEVELOPMENTS

TABLE 36 LEONARDO S.P.A.: COMPANY OVERVIEW

TABLE 37 LEONARDO S.P.A.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 38 LEONARDO S.P.A.: DEVELOPMENTS

TABLE 39 THALES: COMPANY OVERVIEW

TABLE 40 THALES: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 41 THALES: PRODUCT LAUNCHES

TABLE 42 THALES: DEALS

TABLE 43 THALES: OTHER DEVELOPMENTS

TABLE 44 ATN: COMPANY OVERVIEW

TABLE 45 ATN: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 46 LYNRED USA: COMPANY OVERVIEW

TABLE 47 LYNRED USA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 48 EOTECH, LLC: COMPANY OVERVIEW

TABLE 49 EOTECH, LLC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 50 EOTECH, LLC: DEALS

TABLE 51 EXCELITAS TECHNOLOGIES CORP.: COMPANY OVERVIEW

TABLE 52 EXCELITAS TECHNOLOGIES CORP.:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 53 SATIR: COMPANY OVERVIEW

TABLE 54 LUNA OPTICS, INC.: COMPANY OVERVIEW

TABLE 55 SIGHTMARK.EU: COMPANY OVERVIEW

TABLE 56 MEOPTA S.R.O.: COMPANY OVERVIEW

TABLE 57 NIVISYS, LLC: COMPANY OVERVIEW

TABLE 58 TAK TECHNOLOGIES PRIVATE LIMITED: COMPANY OVERVIEW

TABLE 59 YUKON ADVANCED OPTICS WORLDWIDE: COMPANY OVERVIEW

TABLE 60 EXOSENS: COMPANY OVERVIEW

TABLE 61 INFIRAY TECHNOLOGIES CO., LTD.: COMPANY OVERVIEW

TABLE 62 NIGHT VISION DEVICES, INC.: COMPANY OVERVIEW

TABLE 63 RONGLAND LTD: COMPANY OVERVIEW

TABLE 64 FENN NIGHT VISION LIMITED: COMPANY OVERVIEW

TABLE 65 NVTS NIGHT VISION TECHNOLOGY SOLUTIONS INC.: COMPANY
OVERVIEW

TABLE 66 SIONYX LLC.: COMPANY OVERVIEW

TABLE 67 NIGHT VISION DEVICE MARKET: RESEARCH ASSUMPTIONS

List Of Figures

LIST OF FIGURES

FIGURE 1 NIGHT VISION DEVICE MARKET SIZE, 2021–2030

FIGURE 2 CAMERAS SEGMENT TO DOMINATE NIGHT VISION DEVICE MARKET FROM 2025 TO 2030

FIGURE 3 PORTABLE SEGMENT TO EXHIBIT HIGHER CAGR IN NIGHT VISION DEVICE MARKET BETWEEN 2025 AND 2030

FIGURE 4 LAW ENFORCEMENT SEGMENT TO RECORD HIGHEST CAGR BETWEEN 2025 AND 2030

FIGURE 5 THERMAL IMAGING SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 6 NORTH AMERICA HELD LARGEST SHARE OF NIGHT VISION DEVICE MARKET IN 2024

FIGURE 7 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 8 IMPACT ANALYSIS: DRIVERS

FIGURE 9 IMPACT ANALYSIS: RESTRAINTS

FIGURE 10 IMPACT ANALYSIS: OPPORTUNITIES

FIGURE 11 IMPACT ANALYSIS: CHALLENGES

FIGURE 12 VALUE CHAIN ANALYSIS

FIGURE 13 NIGHT VISION DEVICES ECOSYSTEM

FIGURE 14 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

FIGURE 15 PORTER'S FIVE FORCES ANALYSIS

FIGURE 16 TOP 10 COMPANIES WITH SIGNIFICANT PERCENTAGE OF PATENTS APPLIED AND GRANTED, 2015–2024

FIGURE 17 NUMBER OF PATENTS GRANTED PER YEAR, 2015–2024

FIGURE 18 NIGHT VISION DEVICE MARKET: REVENUE ANALYSIS OF FIVE KEY PLAYERS, 2020–2024

FIGURE 19 MARKET SHARE ANALYSIS OF COMPANIES OFFERING NIGHT VISION DEVICES, 2024

FIGURE 20 NIGHT VISION DEVICE MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2024

FIGURE 21 NIGHT VISION DEVICE MARKET: COMPANY EVALUATION MATRIX (STARTUPS/SMES), 2024

FIGURE 22 TELEDYNE FLIR LLC: COMPANY SNAPSHOT

FIGURE 23 L3HARRIS TECHNOLOGIES, INC.: COMPANY SNAPSHOT

FIGURE 24 RTX: COMPANY SNAPSHOT

FIGURE 25 ELBIT SYSTEMS LTD.: COMPANY SNAPSHOT

FIGURE 26 BAE SYSTEMS: COMPANY SNAPSHOT

FIGURE 27 LEONARDO S.P.A.: COMPANY SNAPSHOT

FIGURE 28 THALES: COMPANY SNAPSHOT

FIGURE 29 NIGHT VISION DEVICE MARKET: RESEARCH DESIGN

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