

# **Neonatal Care Equipment and Fetal (Labor & Delivery) Market - (Ultrasound, Doppler, Fetal Monitors (Intrapartum, Antepartum), Warmer, Incubator, Pulse Oximeter, Phototherapy Devices, Ventilator, MRI, CPAP, Capnograph, Resuscitator)-Global Forecast to 2023**

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## **Abstracts**

“Global fetal and neonatal care equipment market to register a CAGR of 5.7% from 2018 to 2023”

The global fetal and neonatal care equipment market is projected to reach USD 8.4 billion by 2023 from USD 6.4 billion in 2018, at a CAGR of 5.7% during the forecast period. Factors such as rise in number of preterm and low-weights birth infants, growing number of NICU admissions, and increased awareness of neonatal and fetal care across developing nations are expected to propel the growth of this market. However, high price of advanced neonatal care equipment are expected to restrain the growth of the fetal and neonatal care equipment market in the forecast period.

“Ultrasound segment to dominate the fetal care equipment market in 2018”

Based on type of product, the fetal care equipment segment is further categorized into, ultrasound devices, fetal doppler, fetal magnetic resonance imaging (MRI) systems, fetal monitors (further classified into antepartum/external fetal monitors and intrapartum/internal fetal monitors), and fetal pulse oximeters. The ultrasound devices segment is expected to account for the largest share of the global fetal care equipment market in 2018. The large share of this segment is mainly attributed to the increasing development of advanced ultrasound devices and growing use of ultrasound in obstetric

and gynecological applications.

“Respiratory devices to register the highest CAGR during 2018–2023 in neonatal segment”

The neonatal care equipment segment comprises infant warmers, incubators, convertible warmers & incubators, phototherapy equipment, respiratory devices, and neonatal monitoring devices. The respiratory devices segment is estimated to grow at the highest CAGR during the forecast period. The high incidence of respiratory distress among newborns is the key growth driver for the respiratory devices market

“The fetal and neonatal care equipment market in the APAC is projected to witness the highest growth rate during the forecast period”

The fetal and neonatal care equipment market in the Asia Pacific is expected to witness the highest CAGR from 2018 to 2023. Factors such the large number of preterm and low-weight births, inflow of technologically advanced products, and growing initiatives by public and private organizations for improving neonatal care in this region are the key factors driving the growth of the fetal and neonatal care equipment market in Asia-Pacific countries are driving the growth of the market in the APAC region.

Breakdown of supply-side primary interviews, by company type, designation, and region:

By Company Type: Tier 1 - 31% , Tier 2 - 49%, and Tier 3 - 20%

By Designation: C-level - 28%, Director-level - 19%, and Others - 53%

By Region: North America - 31%, Europe - 33%, APAC - 19%, and RoW - 17%

Several companies such as GE Healthcare (U.K.), Philips Healthcare (Netherlands), Dr?gerwerk AG & Co. KGaA (Germany), Medtronic plc (Ireland), and Masimo Corporation (U.S.) are investing in high-growth markets to gain significant profits and increase their share in the global fetal and neonatal care equipment market.

## Research Coverage

This report studies the fetal and neonatal care equipment market based on product and

region. The report also analyzes factors (such as drivers, restraints, opportunities, and challenges) affecting market growth. It evaluates opportunities and challenges in the market for stakeholders and provides details of the competitive landscape for market leaders. The report also studies micromarkets with respect to their growth trends, prospects, and contributions to the total market. The report forecasts the revenue of the market segments with respect to four major regions.

#### Reasons to Buy the Report:

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on fetal care equipment and neonatal care equipment offered by the top 10 players in the global fetal and neonatal care equipment market. The report analyzes the fetal and neonatal care equipment market by product and region

**Market Development:** Comprehensive information about lucrative emerging markets. The report analyzes the markets for various fetal and neonatal care equipment across key geographic regions

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the global fetal and neonatal care equipment market

**Competitive Assessment:** In-depth assessment of market shares, strategies, products, and recent developments of the leading players in the global fetal and neonatal care equipment market

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY USED FOR THE STUDY
- 1.5 MAJOR MARKET STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 INTRODUCTION
- 2.2 SECONDARY AND PRIMARY RESEARCH METHODOLOGY
  - 2.2.1 SECONDARY RESEARCH
    - 2.2.1.1 Key data from secondary sources
  - 2.2.2 PRIMARY RESEARCH
    - 2.2.2.1 Key data from primary sources
- 2.3 MARKET SIZE ESTIMATION METHODOLOGY
  - 2.3.1 PRODUCT-BASED MARKET ESTIMATION
  - 2.3.2 END-USER BASED MARKET ESTIMATION
  - 2.3.3 PRIMARY RESEARCH VALIDATION
- 2.4 MARKET DATA VALIDATION AND TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS
- 2.6 RESEARCH LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 FETAL AND NEONATAL CARE EQUIPMENT MARKET OVERVIEW
- 4.2 FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2018 VS, 2023 (USD MILLION)
- 4.3 NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2018 VS. 2023 (USD MILLION)
- 4.4 FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY REGION (2018-2023)

## **5 MARKET OVERVIEW**

### **5.1 INTRODUCTION**

### **5.2 MARKET DYNAMICS**

#### **5.2.1 MAJOR DRIVERS**

5.2.1.1 Rising number of preterm and low-weight births

5.2.1.2 Public-private initiatives to strengthen patient care

5.2.1.3 Increasing incidence of HAIs among newborns

5.2.1.4 Changing clinical risks for congenital and obstetric complications

5.2.1.5 Rising number of neonatal care facilities worldwide

#### **5.2.2 RESTRAINTS**

5.2.2.1 Premium pricing of advanced neonatal care equipment

5.2.2.2 Growing preference for refurbished devices across emerging countries

#### **5.2.3 OPPORTUNITIES**

5.2.3.1 Development of integrated and multifunctional neonatal care equipment

5.2.3.2 Emerging markets

### **5.3 INDUSTRY TRENDS**

5.3.1 DEVELOPMENT OF AFFORDABLE AND USER-FRIENDLY PRODUCTS

5.3.2 SUSTAINABILITY OF PLAYERS IN A HIGHLY COMPETITIVE MARKET

## **6 FETAL (LABOR & DELIVERY) CARE EQUIPMENT MARKET, BY TYPE**

### **6.1 INTRODUCTION**

### **6.2 FETAL ULTRASOUND DEVICES**

6.2.1 ACCEPTANCE OF ULTRASOUND DEVICES HAS GROWN IN OB/GYN APPLICATIONS

### **6.3 FETAL DOPPLER DEVICES**

6.3.1 GROWING AVAILABILITY OF HOME-USE SYSTEMS IS A KEY TREND IN THIS MARKET SEGMENT

### **6.4 FETAL MRI SYSTEMS**

6.4.1 LOCALIZED MANUFACTURING OF COST-EFFECTIVE PRODUCTS WILL BOOST MRI USE

### **6.5 FETAL MONITORS**

#### **6.5.1 ANTEPARTUM FETAL MONITORS**

6.5.1.1 Increasing prevalence of obstetric complications and preterm births are driving market growth

#### **6.5.2 INTRAPARTUM FETAL MONITORS**

6.5.2.1 Internal monitoring provides clinical accuracy, ease of use, and simultaneous monitoring capabilities

## 6.6 FETAL PULSE OXIMETERS

6.6.1 INCREASING USE OF REFURBISHED PRODUCTS A KEY RESTRAINT FOR THE PULSE OXIMETERS MARKET

## 7 NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT

### 7.1 INTRODUCTION

### 7.2 INFANT WARMERS

#### 7.2.1 ELECTRIC WARMERS

7.2.1.1 Development of low-cost and advanced warmers is driving market growth

#### 7.2.2 NON-ELECTRIC WARMERS

7.2.2.1 Ease of use and cost-effectiveness, among other benefits, are driving the use of non-electric warmers

### 7.3 NEONATAL INCUBATORS

7.3.1 RISING INCIDENCE OF NEONATAL HYPOTHERMIA HAS ENSURED A SUSTAINED DEMAND FOR INCUBATION

### 7.4 CONVERTIBLE WARMERS & INCUBATORS

7.4.1 POTENTIAL COST SAVINGS AND LOW SPACE REQUIREMENTS WILL HELP SUPPORT THIS MARKET SEGMENT

### 7.5 NEONATAL PHOTOTHERAPY EQUIPMENT

#### 7.5.1 CONVENTIONAL PHOTOTHERAPY

7.5.1.1 Conventional phototherapy has been used for over 40 years for treating neonatal jaundice

#### 7.5.2 FIBER-OPTIC PHOTOTHERAPY

7.5.2.1 Long treatment times associated with fiber-optic phototherapy may hinder its adoption

### 7.6 RESPIRATORY CARE DEVICES

#### 7.6.1 NEONATAL VENTILATORS

7.6.1.1 Technological advancement is a key driver of market growth in this segment

#### 7.6.2 CONTINUOUS POSITIVE AIRWAY PRESSURE DEVICES

7.6.2.1 CPAP is used mainly in hospital settings, as it needs specialized training

#### 7.6.3 RESUSCITATORS

7.6.3.1 Encouragement to provide products at affordable prices has helped drive resuscitator use

#### 7.6.4 OTHER RESPIRATORY CARE DEVICES

### 7.7 NEONATAL MONITORING DEVICES

#### 7.7.1 BLOOD PRESSURE MONITORS

7.7.1.1 High incidence of hypertensive births are driving the demand for blood pressure monitors

## 7.7.2 CARDIAC MONITORS

7.7.2.1 These are commonly used for the diagnosis of conduction defects

## 7.7.3 PULSE OXIMETERS

7.7.3.1 Growing emphasis on O2 monitoring and rising awareness have boosted the use of pulse oximeters

## 7.7.4 CAPNOGRAPHS

7.7.4.1 Technical limitations associated with capnography has hindered its adoption

## 7.7.5 EXTRACORPOREAL MEMBRANE OXYGENATION SYSTEMS

7.7.5.1 Rising incidences of cardiac anomalies, among other factors, has supported the use of ECMO systems

## 7.7.6 INTEGRATED MONITORING DEVICES

7.7.6.1 Lack of awareness on the benefits of integrated devices is restraining market growth

## 7.8 NEONATAL DIAGNOSTIC IMAGING DEVICES

### 7.8.1 ULTRASOUND SYSTEMS

7.8.1.1 Development of quality, affordable, and portable units has contributed to the market growth

### 7.8.2 X-RAY IMAGING SYSTEMS

7.8.2.1 Risk of radiation exposure has tempered the use of X-ray systems in neonatal care

### 7.8.3 OTHER NEONATAL DIAGNOSTIC IMAGING DEVICES

## 8 FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY REGION

### 8.1 INTRODUCTION

### 8.2 NORTH AMERICA

#### 8.2.1 US

8.2.1.1 Availability of government funding and support for fetal health has contributed to market growth

#### 8.2.2 CANADA

8.2.2.1 Rising maternal age and use of infertility drugs have resulted in an increased preterm birth rate

### 8.3 EUROPE

#### 8.3.1 GERMANY

8.3.1.1 Strong infrastructural base and expenditure on healthcare have enabled easy healthcare access

#### 8.3.2 FRANCE

8.3.2.1 Average age at first pregnancy in France has increased to 30 years

#### 8.3.3 UK

8.3.3.1 Smoking, maternal obesity, and poverty have increased neonatal mortality rate in the UK

8.3.4 REST OF EUROPE

8.4 ASIA PACIFIC

8.4.1 JAPAN

8.4.1.1 Rising maternal age and high preterm birth rate are driving market growth

8.4.2 CHINA

8.4.2.1 The number of privately owned hospitals has increased in China

8.4.3 INDIA

8.4.3.1 India tops the list of countries with the greatest number of preterm births

8.4.4 REST OF ASIA PACIFIC

8.5 REST OF THE WORLD

## **9 COMPETITIVE LANDSCAPE**

9.1 OVERVIEW

9.2 GLOBAL MARKET RANKING ANALYSIS (2017)

9.2.1 GLOBAL KEY PLAYERS IN THE FETAL CARE EQUIPMENT MARKET

9.2.2 GLOBAL KEY PLAYERS IN THE NEONATAL CARE EQUIPMENT MARKET

9.3 COMPETITIVE SCENARIO

## **10 COMPANY PROFILES**

(Business Overview, Products Offered, Recent Developments, MnM View)\*

10.1 ARJO

10.2 ATOM MEDICAL CORPORATION

10.3 CARDINAL HEALTH

10.4 DR?GERWERK AG & CO. KGAA

10.5 EDAN INSTRUMENTS, INC.

10.6 FISHER & PAYKEL HEALTHCARE LIMITED

10.7 GE HEALTHCARE (A DIVISION OF GENERAL ELECTRIC COMPANY)

10.8 MASIMO CORPORATION

10.9 MEDTRONIC PLC

10.10 NATUS MEDICAL INCORPORATED

10.11 PHILIPS HEALTHCARE (A DIVISION OF KONINKLIJKE PHILIPS N.V.)

10.12 PHOENIX MEDICAL SYSTEMS PVT. LTD.

10.13 TOITU CO., LTD.

10.14 UTAH MEDICAL PRODUCTS, INC.



## 10.15 VYAIR MEDICAL INC

\*Business Overview, Products Offered, Recent Developments, MnM View might not be captured in case of unlisted companies.

## **11 APPENDIX**

### 11.1 DISCUSSION GUIDE

### 11.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

### 11.3 AVAILABLE CUSTOMIZATIONS

### 11.4 RELATED REPORTS

### 11.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

Table 1 FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 2 FETAL CARE EQUIPMENT MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 3 FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (UNIT SALES)

Table 4 FETAL ULTRASOUND DEVICES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 5 FETAL ULTRASOUND DEVICES MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 6 FETAL DOPPLER DEVICES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 7 FETAL DOPPLER DEVICES MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 8 FETAL MRI SYSTEMS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 9 FETAL MRI SYSTEMS MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 10 FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 11 FETAL MONITORS MARKET, BY REGION 2016–2023 (USD MILLION)

Table 12 FETAL MONITORS SYSTEMS MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 13 ANTEPARTUM FETAL MONITORS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 14 INTRAPARTUM FETAL MONITORS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 15 FETAL PULSE OXIMETERS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 16 FETAL PULSE OXIMETERS MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 17 NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 18 NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (UNIT SALES)

Table 19 NEONATAL CARE EQUIPMENT MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 20 INFANT WARMERS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 21 INFANT WARMERS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 22 INFANT WARMERS MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 23 NEONATAL INCUBATORS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 24 INFANT INCUBATORS MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 25 NEONATAL CONVERTIBLE WARMERS & INCUBATORS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 26 INFANT CONVERTIBLE WARMERS & INCUBATORS MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 27 NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 28 NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 29 NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 30 NEONATAL CONVENTIONAL PHOTOTHERAPY EQUIPMENT MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 31 NEONATAL FIBER-OPTIC PHOTOTHERAPY EQUIPMENT MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 32 NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 33 NEONATAL CARE RESPIRATORY DEVICES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 34 NEONATAL VENTILATORS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 35 NEONATAL VENTILATORS MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 36 NEONATAL CONTINUOUS POSITIVE AIRWAY PRESSURE DEVICES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 37 NEONATAL CONTINUOUS POSITIVE AIRWAY PRESSURE DEVICES MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 38 NEONATAL RESUSCITATORS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 39 NEONATAL RESUSCITATORS MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 40 OTHER NEONATAL RESPIRATORY CARE DEVICES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 41 OTHER NEONATAL RESPIRATORY CARE DEVICES MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 42 NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 43 NEONATAL MONITORING DEVICES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 44 NEONATAL BLOOD PRESSURE MONITORS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 45 NEONATAL BLOOD PRESSURE MONITORS MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 46 NEONATAL CARDIAC MONITORS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 47 NEONATAL CARDIAC MONITORS MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 48 NEONATAL PULSE OXIMETERS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 49 NEONATAL PULSE OXIMETERS MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 50 NEONATAL CAPNOGRAPHS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 51 NEONATAL CAPNOGRAPHS MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 52 NEONATAL EXTRACORPOREAL MEMBRANE OXYGENATION SYSTEMS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 53 NEONATAL EXTRACORPOREAL MEMBRANE OXYGENATION SYSTEMS MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 54 NEONATAL INTEGRATED MONITORING DEVICES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 55 NEONATAL INTEGRATED MONITORING DEVICES MARKET, BY REGION, 2016–2023 (UNIT SALES)

Table 56 NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 57 NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 58 NEONATAL ULTRASOUND SYSTEMS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 59 NEONATAL X-RAY IMAGING SYSTEMS MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 60 OTHER NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 61 FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY REGION,

2016–2023 (USD MILLION)

Table 62 NORTH AMERICA: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 63 NORTH AMERICA: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 64 NORTH AMERICA: FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 65 NORTH AMERICA: FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 66 NORTH AMERICA: NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 67 NORTH AMERICA: NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 68 NORTH AMERICA: NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 69 NORTH AMERICA: NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 70 NORTH AMERICA: NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 71 US: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 72 US: FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 73 US: FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 74 US: NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 75 US: NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 76 US: NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 77 US: NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 78 US: NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 79 CANADA: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 80 CANADA: FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 81 CANADA: FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD

MILLION)

Table 82 CANADA: NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 83 CANADA: NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 84 CANADA: NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 85 CANADA: NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 86 CANADA: NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 87 EUROPE: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 88 EUROPE: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 89 EUROPE: FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 90 EUROPE: FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 91 EUROPE: NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 92 EUROPE: NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 93 EUROPE: NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 94 EUROPE: NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 95 EUROPE: NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 96 GERMANY: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 97 GERMANY: FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 98 GERMANY: FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 99 GERMANY: NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 100 GERMANY: NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 101 GERMANY: NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 102 GERMANY: NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 103 GERMANY: NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 104 FRANCE: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 105 FRANCE: FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 106 FRANCE: FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 107 FRANCE: NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 108 FRANCE: NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 109 FRANCE: NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 110 FRANCE: NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 111 FRANCE: NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 112 UK: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 113 UK: FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 114 UK: FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 115 UK: NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 116 UK: NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 117 UK: NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 118 UK: NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 119 UK: NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 120 ROE: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 121 ROE: FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 122 ROE: FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 123 ROE: NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 124 ROE: NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 125 ROE: NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 126 ROE: NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 127 ROE: NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 128 ASIA PACIFIC: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 129 ASIA PACIFIC: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 130 ASIA PACIFIC: FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 131 ASIA PACIFIC: FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 132 ASIA PACIFIC: NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 133 ASIA PACIFIC: NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 134 ASIA PACIFIC: NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 135 ASIA PACIFIC: NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 136 ASIA PACIFIC: NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 137 JAPAN: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 138 JAPAN: FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 139 JAPAN: FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 140 JAPAN: NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)



- Table 141 JAPAN: NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 142 JAPAN: NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 143 JAPAN: NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 144 JAPAN: NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 145 CHINA: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 146 CHINA: FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)
- Table 147 CHINA: FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 148 CHINA: NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)
- Table 149 CHINA: NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 150 CHINA: NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 151 CHINA: NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 152 CHINA: NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 153 INDIA: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 154 INDIA: FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)
- Table 155 INDIA: FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 156 INDIA: NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)
- Table 157 INDIA: NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 158 INDIA: NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 159 INDIA: NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)
- Table 160 INDIA: NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 161 ROAPAC: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 162 ROAPAC: FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 163 ROAPAC: FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 164 ROAPAC: NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 165 ROAPAC: NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 166 ROAPAC: NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 167 ROAPAC: NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 168 ROAPAC: NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 169 ROW: FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 170 ROW: FETAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 171 ROW: FETAL MONITORS MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 172 ROW: NEONATAL CARE EQUIPMENT MARKET, BY PRODUCT, 2016–2023 (USD MILLION)

Table 173 ROW: NEONATAL PHOTOTHERAPY EQUIPMENT MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 174 ROW: NEONATAL RESPIRATORY CARE DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 175 ROW: NEONATAL MONITORING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 176 ROW: NEONATAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 177 NEONATAL CARE EQUIPMENT MARKET RANKING, BY KEY PLAYER, 2017

Table 178 NEONATAL CARE EQUIPMENT MARKET RANKING, BY KEY PLAYER, 2017

Table 179 PRODUCT LAUNCHES

Table 180 ACQUISITIONS

Table 181 COLLABORATION & PARTNERSHIP

Table 182 EXPANSIONS

## Table 183 JOINT VENTURES

## List Of Figures

### LIST OF FIGURES

Figure 1 GLOBAL FETAL AND NEONATAL CARE EQUIPMENT MARKET: RESEARCH DESIGN

Figure 2 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 3 MARKET SIZE ESTIMATION: FETAL AND NEONATAL CARE EQUIPMENT

Figure 4 DATA TRIANGULATION METHODOLOGY

Figure 5 FETAL AND NEONATAL CARE EQUIPMENT MARKET, BY TYPE, 2018 VS. 2023 (USD MILLION)

Figure 6 FETAL CARE EQUIPMENT MARKET SHARE, BY PRODUCT, 2018 VS. 2023

Figure 7 NEONATAL CARE EQUIPMENT MARKET SHARE, BY PRODUCT, 2018 VS. 2023

Figure 8 GEOGRAPHICAL SNAPSHOT: FETAL AND NEONATAL CARE EQUIPMENT MARKET

Figure 9 INCREASING NUMBER OF PRE-TERM AND LOW-WEIGHT BIRTHS IS A KEY DRIVER FOR THE MARKET

Figure 10 ULTRASOUND SEGMENT TO HOLD THE LARGEST SHARE OF THE MARKET DURING THE FORECAST PERIOD (2018–2023)

Figure 11 INCUBATORS SEGMENT IS PROJECTED TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

Figure 12 APAC TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 13 FETAL AND NEONATAL CARE EQUIPMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, & CHALLENGES

Figure 14 FETAL ULTRASOUND DEVICES ARE EXPECTED TO DOMINATE THE FETAL CARE EQUIPMENT MARKET IN 2018

Figure 15 INCUBATORS IS EXPECTED TO BE THE FASTEST-GROWING NEONATAL CARE EQUIPMENT SEGMENT DURING THE FORECAST PERIOD

Figure 16 GEOGRAPHIC SNAPSHOT: FETAL AND NEONATAL CARE EQUIPMENT MARKET

Figure 17 NORTH AMERICA: FETAL AND NEONATAL CARE EQUIPMENT MARKET SNAPSHOT

Figure 18 EUROPE MARKET SNAPSHOT

Figure 19 ASIA PACIFIC: FETAL AND NEONATAL CARE EQUIPMENT MARKET SNAPSHOT

Figure 20 ROW: FETAL AND NEONATAL CARE EQUIPMENT MARKET SNAPSHOT

Figure 21 KEY DEVELOPMENTS IN THE FETAL AND NEONATAL CARE EQUIPMENT MARKET BETWEEN 2015 AND 2018

Figure 22 COMPANY SNAPSHOT: ARJO (2017)

Figure 23 COMPANY SNAPSHOT: CARDINAL HEALTH (2018)

Figure 24 COMPANY SNAPSHOT: DR?GERWERK AG & CO. KGAA (2017)

Figure 25 COMPANY SNAPSHOT: FISHER & PAYKEL HEALTHCARE LIMITED (2018)

Figure 26 COMPANY SNAPSHOT: GE HEALTHCARE (2017)

Figure 27 COMPANY SNAPSHOT: MASIMO CORPORATION (2017)

Figure 28 COMPANY SNAPSHOT: MEDTRONIC PLC (2018)

Figure 29 COMPANY SNAPSHOT: NATUS MEDICAL INCORPORATED (2017)

Figure 30 COMPANY SNAPSHOT: KONINKLIJKE PHILIPS N.V. (2017)

Figure 31 COMPANY SNAPSHOT: UTAH MEDICAL (2017)

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