

Needles Market by Type (Conventional (Bevel, Vented) & Safety), Product (Suture, Blood Collection, Insufflation), Material (Stainless Steel, Plastic), Delivery Mode (IV, IM, Hypodermic), End-User (Hospitals, Diagnostic Centres) - Global Forecast to 2027

<https://marketpublishers.com/r/NDE275E1309EN.html>

Date: November 2022

Pages: 221

Price: US\$ 4,950.00 (Single User License)

ID: NDE275E1309EN

Abstracts

The global Needles Market size is projected to reach USD 10.6 billion by 2027 from USD 7.7 billion in 2022, at a CAGR of 6.7% during the forecast period. Market is driven by factors such as Increasing incidence of accidents, trauma cases and rising number of hospitals in emerging markets. On the other hand, Risk of infections associated with the use of aspiration and biopsy needles is expected to limit market growth to a certain extent in the coming years.

“The Bevel Needles accounted for the largest market share in the Conventional Needle Market, during the forecast period”

The Conventional Needle Market is segmented into Bevel Needles, Blunt Fill Needles, Vented Needles, and Filter Needles. In 2021, Bevel Needles accounted for a sizable market share because most of the market players are focusing on the development of needles with bevel technology for several dental applications.

“Active Needles segment accounted for the largest market share”

Based on type, the safety Needles market is segmented into Active Needles and Passive Needles. The Active Needle segment accounted for the largest market share in 2021 due to their advantages., as these needles provide better penetration through the

tissue interface and helps reduce pain and tissue trauma. Moreover, it also reduces tip deflection at deep locations and enhance the visibility of the tip at difficult angles.

“APAC region accounted for the highest CAGR”

The global needles market is divided into four regions: North America, Asia-Pacific, Europe, and Rest of the World. According to the regional analysis, the Asia-Pacific region is likely to retain a significant market share in 2021 and the future. The Asia-Pacific market is being propelled by an increase in geriatric population, increasing healthcare expenditure, a growing number of road accidents. North America, on the other hand, will experience significant growth in the coming years due to increasing incidences of chronic diseases. Increasing prevalence of cardiovascular diseases, increasing surgical procedures.

The primary interviews conducted for this report can be categorized as follows:

By Company Type: Tier 1 - 32%, Tier 2 - 44%, and Tier 3 - 24%

By Designation: C-level - 30%, D-level - 34%, and Others - 36%

By Region: North America - 40%, Europe - 28%, Asia Pacific - 20%, and the Rest of the World – 12%

Lits of Companies Profiled in the Report:

Medtronic (Ireland),

Becton, Dickinson and Company (US),

B. Braun Melsungen AG (Germany),

Stryker Corporation (US),

Ethicon, Inc. (Subsidiary of Johnson and Johnson) (US),

Boston Scientific Corporation (US),

Terumo Corporation (Japan),
Olympus Corporation (US),
Merit Medical (US),
Greiner Holding AG (Austria),
Merck KgA (Germany),
Hamilton Company (US) Unimed SA,
Argon Medical Devices Inc. (US),
Nipro Corporation (Japan),
Smiths Medical (US),
Ultimed Inc. (US),
Hakko Co.Ltd. (Japan),
Creganna (Ireland),
DTR Medical (UK),
Rocket Medical (UK)

Research Coverage:

This report studies the Needles Market based on product, type, delivery mode, material, applications, End user, and region. The report also analyses factors (such as drivers, restraints, opportunities, and challenges) affecting the market growth. It evaluates the opportunities and challenges in the market for stakeholders and provides details of the competitive landscape for market leaders. The report also studies micromarkets with respect to their growth trends, prospects, and contributions to the total Needles Market. The report forecasts the revenue of the market segments with respect to four major regions.

Reasons to Buy the Report:

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on Needles offered by the top 25 players in the market. The report analyses the Needle Market by product, type, delivery mode, material, applications, End user, and region.

Market Development: Comprehensive information about lucrative emerging markets. The report analyses the markets for various securement devices across key geographic regions.

Market Diversification: Exhaustive information about untapped geographies, recent developments, and investments in the Needle Market

Competitive Assessment: In-depth assessment of market shares and strategies of the leading players in the Needle Market

Market Position: It will upkeep stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
 - 1.2.1 INCLUSIONS AND EXCLUSIONS
- 1.3 MARKET SCOPE
 - 1.3.1 GEOGRAPHIC SCOPE
 - 1.3.2 YEARS CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 LIMITATIONS
- 1.6 MARKET STAKEHOLDERS
- 1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 1 RESEARCH DESIGN
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Secondary sources
 - 2.1.2 PRIMARY DATA
 - FIGURE 2 PRIMARY SOURCES
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primary interviews
 - FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY- AND DEMAND-SIDE PARTICIPANTS
 - FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS
- 2.2 MARKET SIZE ESTIMATION
 - FIGURE 5 REVENUE SHARE ANALYSIS
 - 2.2.1 GROWTH FORECAST
 - FIGURE 6 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS
 - FIGURE 7 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
 - FIGURE 8 DATA TRIANGULATION METHODOLOGY
- 2.4 MARKET SHARE ANALYSIS
- 2.5 ASSUMPTIONS FOR STUDY
- 2.6 INDICATORS AND ASSUMPTIONS

2.7 RISK ASSESSMENT

TABLE 1 RISK ASSESSMENT

3 EXECUTIVE SUMMARY

FIGURE 9 NEEDLES MARKET, BY PRODUCT, 2022 VS. 2027 (USD BILLION)

FIGURE 10 NEEDLES MARKET, BY TYPE, 2022 VS. 2027 (USD BILLION)

FIGURE 11 NEEDLES MARKET, BY DELIVERY MODE, 2022 VS. 2027 (USD BILLION)

FIGURE 12 NEEDLES MARKET, BY APPLICATION, 2022 VS. 2027 (USD BILLION)

FIGURE 13 NEEDLES MARKET, BY END USER, 2022 VS. 2027 (USD BILLION)

FIGURE 14 GEOGRAPHICAL SNAPSHOT OF NEEDLES MARKET

4 PREMIUM INSIGHTS

4.1 NEEDLES MARKET OVERVIEW

FIGURE 15 RISING PREVALENCE OF CHRONIC DISEASES TO DRIVE MARKET

4.2 NORTH AMERICA: NEEDLES MARKET, BY TYPE AND COUNTRY (2022)

FIGURE 16 CONVENTIONAL NEEDLES TO ACCOUNT FOR LARGEST MARKET SHARE IN 2022

4.3 NEEDLES MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 17 CHINA TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 18 NEEDLES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 High prevalence of chronic diseases

FIGURE 19 US: NUMBER OF PEOPLE WITH CHRONIC CONDITIONS, 1995–2030 (MILLION)

FIGURE 20 INCIDENCES OF DIABETES, 2021 VS. 2025 (MILLION)

5.2.1.2 Growing geriatric population

5.2.1.3 Rising number of accidents and trauma cases

5.2.1.4 Increasing number of hospitals in emerging markets

5.2.1.5 Increasing preference for minimally invasive biopsies

5.2.1.6 Increasing demand for vaccines

5.2.2 RESTRAINTS

5.2.2.1 Rising incidence of needlestick injuries and infections

5.2.2.2 Risk of infections associated with use of aspiration and biopsy needles

5.2.3 OPPORTUNITIES

5.2.3.1 Expanding injectables market

5.2.3.2 Rise in self-administration of drugs

5.2.3.3 Rising use of safety needles

5.2.3.4 Emerging markets

5.2.4 CHALLENGES

5.2.4.1 Use of needle-free injection technology

5.2.4.2 Growing focus on development of alternative drug delivery methods

5.3 VALUE CHAIN ANALYSIS

FIGURE 21 VALUE CHAIN ANALYSIS: MAJOR VALUE ADDED DURING MANUFACTURING AND ASSEMBLY PHASES

5.4 SUPPLY CHAIN ANALYSIS

FIGURE 22 DIRECT DISTRIBUTION—PREFERRED STRATEGY FOR PROMINENT COMPANIES

5.5 PORTER'S FIVE FORCES ANALYSIS

5.5.1 THREAT OF NEW ENTRANTS

5.5.2 INTENSITY OF COMPETITIVE RIVALRY

5.5.3 BARGAINING POWER OF BUYERS

5.5.4 BARGAINING POWER OF SUPPLIERS

5.5.5 THREAT OF SUBSTITUTES

5.6 KEY STAKEHOLDERS AND BUYING CRITERIA

5.6.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 23 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USERS

TABLE 2 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USERS (%)

5.6.2 BUYING CRITERIA

FIGURE 24 KEY BUYING CRITERIA FOR TOP THREE END USERS

TABLE 3 KEY BUYING CRITERIA FOR TOP THREE END USERS

5.7 REGULATORY LANDSCAPE

5.7.1 NORTH AMERICA

5.7.1.1 US

5.7.1.2 Canada

TABLE 4 CANADA: MEDICAL DEVICE REGULATORY APPROVAL PROCESS

5.7.2 EUROPE

5.7.3 ASIA PACIFIC

5.7.3.1 Japan

TABLE 5 JAPAN: MEDICAL DEVICE CLASSIFICATION UNDER PMDA

5.7.3.2 China

TABLE 6 CHINA: CLASSIFICATION OF MEDICAL DEVICES

5.7.3.3 India

5.8 TRADE ANALYSIS

TABLE 7 IMPORT DATA FOR HS CODE 901839, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 8 EXPORT DATA FOR HS CODE 901839, BY COUNTRY, 2017–2021 (USD MILLION)

5.9 ECOSYSTEM ANALYSIS

TABLE 9 ROLE IN ECOSYSTEM

FIGURE 25 KEY PLAYERS OPERATING IN NEEDLES MARKET

5.10 PATENT ANALYSIS

5.11 KEY CONFERENCES AND EVENTS IN 2022–2023

TABLE 10 LIST OF CONFERENCES AND EVENTS, 2022–2023

5.12 PRICING ANALYSIS

5.12.1 AVERAGE SELLING PRICE OF PRODUCTS, BY KEY PLAYER

TABLE 11 PRICE RANGE OF KEY PRODUCTS IN NEEDLES MARKET (USD)

5.13 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.14 TECHNOLOGY ANALYSIS

6 NEEDLES MARKET, BY PRODUCT

6.1 INTRODUCTION

TABLE 12 NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

6.2 BLOOD COLLECTION NEEDLES

6.2.1 INCREASING NUMBER OF BLOOD COLLECTION PROCEDURES TO DRIVE MARKET

TABLE 13 EXAMPLES OF BLOOD COLLECTION NEEDLES

TABLE 14 BLOOD COLLECTION NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.3 PEN NEEDLES

TABLE 15 EXAMPLES OF PEN NEEDLES

TABLE 16 PEN NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 17 PEN NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.3.1 STANDARD NEEDLES

6.3.1.1 Standard pen needles preferred over safety pen needles as they are more

affordable

TABLE 18 STANDARD PEN NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.3.2 SAFETY NEEDLES

6.3.2.1 Growing concerns over needlestick injuries to drive growth

TABLE 19 SAFETY PEN NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.4 SUTURE NEEDLES

6.4.1 INCREASING NUMBER OF SURGICAL PROCEDURES TO DRIVE MARKET

TABLE 20 EXAMPLES OF SUTURE NEEDLES

TABLE 21 SUTURE NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.5 OPHTHALMIC NEEDLES

6.5.1 GROWING NUMBER OF BLOOD COLLECTION PROCEDURES TO DRIVE MARKET

TABLE 22 EXAMPLES OF OPHTHALMIC NEEDLES

TABLE 23 OPHTHALMIC NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.6 DENTAL NEEDLES

6.6.1 MOST COMMONLY MADE OF STAINLESS STEEL

TABLE 24 EXAMPLES OF DENTAL NEEDLES

TABLE 25 DENTAL NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.7 INSUFFLATION NEEDLES

6.7.1 GROWING NUMBER OF MINIMALLY INVASIVE PROCEDURES TO BOOST MARKET GROWTH

TABLE 26 EXAMPLES OF INSUFFLATION NEEDLES

TABLE 27 INSUFFLATION NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.8 ASPIRATION AND BIOPSY NEEDLES

TABLE 28 EXAMPLES OF ASPIRATION AND BIOPSY NEEDLES

TABLE 29 ASPIRATION AND BIOPSY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 30 ASPIRATION AND BIOPSY NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.8.1 BIOPSY NEEDLES

TABLE 31 BIOPSY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 32 BIOPSY NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.8.1.1 Core biopsy needles

6.8.1.1.1 Widely used for sample collection in most prevalent cancer types

TABLE 33 CORE BIOPSY NEEDLES MARKET, BY REGION, 2020–2027 (USD

MILLION)

6.8.1.2 Vacuum-assisted biopsy needles

6.8.1.2.1 High-volume sampling and greater specificity of VAB procedures to drive growth

TABLE 34 VACUUM-ASSISTED BIOPSY NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.8.2 ASPIRATION NEEDLES

6.8.2.1 Cost-effectiveness of needles to support market growth

TABLE 35 ASPIRATION NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

6.9 OTHER NEEDLES

TABLE 36 OTHER NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

7 NEEDLES MARKET, BY DELIVERY MODE

7.1 INTRODUCTION

TABLE 37 NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

7.2 HYPODERMIC NEEDLES

7.2.1 FASTEST-GROWING DELIVERY MODE SEGMENT

TABLE 38 HYPODERMIC NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

7.3 INTRAVENOUS NEEDLES

7.3.1 INCREASING DEMAND FOR VACCINES TO BOOST MARKET GROWTH

TABLE 39 INTRAVENOUS NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

7.4 INTRAMUSCULAR NEEDLES

7.4.1 INCREASING PREVALENCE OF CHRONIC DISEASES TO SUPPORT MARKET GROWTH

TABLE 40 INTRAMUSCULAR NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

7.5 INTRAPERITONEAL NEEDLES

7.5.1 RISING NUMBER OF OVARIAN CANCER CASES TO DRIVE ADOPTION OF INTRAPERITONEAL NEEDLES

TABLE 41 INTRAPERITONEAL NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

8 NEEDLES MARKET, BY TYPE

8.1 INTRODUCTION

Needles Market by Type (Conventional (Bevel, Vented) & Safety), Product (Suture, Blood Collection, Insufflatio...

TABLE 42 NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)**8.2 CONVENTIONAL NEEDLES****TABLE 43 CONVENTIONAL NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)****TABLE 44 CONVENTIONAL NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)****8.2.1 BEVEL NEEDLES****8.2.1.1 Bevel needles to dominate market in 2022****TABLE 45 BEVEL NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)****8.2.2 BLUNT FILL NEEDLES****8.2.2.1 Increasing prevalence of needlestick injuries to drive market****TABLE 46 BLUNT FILL NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)****8.2.3 VENTED NEEDLES****8.2.3.1 Increasing focus on vaccination to boost market growth****TABLE 47 VENTED NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)****8.2.4 FILTER NEEDLES****8.2.4.1 Increasing usage for medication administration****TABLE 48 FILTER NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)****8.3 SAFETY NEEDLES****TABLE 49 SAFETY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)****TABLE 50 SAFETY NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)****8.3.1 ACTIVE NEEDLES****8.3.1.1 Largest and fastest-growing segment of safety needles market****TABLE 51 ACTIVE NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)****8.3.2 PASSIVE NEEDLES****8.3.2.1 Increasing prevalence of chronic diseases to drive market growth****TABLE 52 PASSIVE NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)****9 NEEDLES MARKET, BY MATERIAL****9.1 INTRODUCTION****TABLE 53 NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)****9.2 STAINLESS STEEL/METALLIC NEEDLES****9.2.1 WIDESPREAD USE IN MEDICAL AND RESEARCH APPLICATIONS****TABLE 54 EXAMPLES OF STAINLESS STEEL/METALLIC NEEDLES****TABLE 55 STAINLESS STEEL/METALLIC NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)****9.3 GLASS NEEDLES****9.3.1 INCREASED APPLICATION IN DRUG DELIVERY TO DRIVE GROWTH**

TABLE 56 GLASS NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

9.4 PLASTIC NEEDLES

9.4.1 ISSUES ASSOCIATED WITH GLASS NEEDLES TO DRIVE ADOPTION OF PLASTIC NEEDLES

TABLE 57 PLASTIC NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

9.5 POLYETHERETHERKETONE (PEEK) NEEDLES

9.5.1 APPLICATION OF PEEK NEEDLES IN WIDE RANGE OF SURGERIES AND PROCEDURES TO DRIVE GROWTH

TABLE 58 EXAMPLES OF PEEK NEEDLES

TABLE 59 PEEK NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

10 NEEDLES MARKET, BY APPLICATION

10.1 INTRODUCTION

TABLE 60 NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

10.2 DIAGNOSTICS

10.2.1 LARGEST AND FASTEST-GROWING APPLICATION SEGMENT

TABLE 61 NEEDLES MARKET FOR DIAGNOSTIC APPLICATIONS, BY REGION, 2020–2027 (USD MILLION)

10.3 THERAPEUTICS

10.3.1 RISING PREVALENCE OF DISEASES TO DRIVE MARKET

TABLE 62 NEEDLES MARKET FOR THERAPEUTIC APPLICATIONS, BY REGION, 2020–2027 (USD MILLION)

11 NEEDLES MARKET, BY END USER

11.1 INTRODUCTION

TABLE 63 NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

11.2 HOSPITALS

11.2.1 HIGH VOLUME OF BLOOD TRANSFUSIONS CONDUCTED IN HOSPITALS TO SUPPORT MARKET GROWTH

TABLE 64 NEEDLES MARKET FOR HOSPITALS, BY REGION, 2020–2027 (USD MILLION)

11.3 DIAGNOSTIC CENTERS

11.3.1 INCREASING NUMBER OF DIAGNOSTIC TESTS TO DRIVE ADOPTION OF NEEDLES

TABLE 65 NEEDLES MARKET FOR DIAGNOSTIC CENTERS, BY REGION, 2020–2027 (USD MILLION)

11.4 HOME HEALTHCARE

11.4.1 INCREASING USE OF INJECTIONS IN HOME CARE FOR MANAGEMENT OF CHRONIC DISEASES TO DRIVE MARKET

TABLE 66 NEEDLES MARKET FOR HOME HEALTHCARE, BY REGION, 2020–2027 (USD MILLION)

11.5 OTHER END USERS

TABLE 67 NEEDLES MARKET FOR OTHER END USERS, BY REGION, 2020–2027 (USD MILLION)

12 NEEDLES MARKET, BY REGION

12.1 INTRODUCTION

TABLE 68 NEEDLES MARKET, BY REGION, 2020–2027 (USD MILLION)

12.2 NORTH AMERICA

FIGURE 26 NORTH AMERICA: NEEDLES MARKET SNAPSHOT

TABLE 69 NORTH AMERICA: NEEDLES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 70 NORTH AMERICA: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 71 NORTH AMERICA: CONVENTIONAL NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 72 NORTH AMERICA: SAFETY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 73 NORTH AMERICA: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 74 NORTH AMERICA: PEN NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 75 NORTH AMERICA: ASPIRATION AND BIOPSY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 76 NORTH AMERICA: BIOPSY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 77 NORTH AMERICA: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 78 NORTH AMERICA: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 79 NORTH AMERICA: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 80 NORTH AMERICA: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.2.1 US

12.2.1.1 US dominates North American needles market

TABLE 81 US: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 82 US: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 83 US: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 84 US: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 85 US: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 86 US: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.2.2 CANADA

12.2.2.1 High prevalence of diseases in Canada to support market growth

TABLE 87 CANADA: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 88 CANADA: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 89 CANADA: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 90 CANADA: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 91 CANADA: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 92 CANADA: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.3 EUROPE

TABLE 93 EUROPE: NEEDLES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 94 EUROPE: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 95 EUROPE: CONVENTIONAL NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 96 EUROPE: SAFETY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 97 EUROPE: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 98 EUROPE: PEN NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 99 EUROPE: ASPIRATION AND BIOPSY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 100 EUROPE: BIOPSY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 101 EUROPE: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 102 EUROPE: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 103 EUROPE: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 104 EUROPE: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.3.1 GERMANY

12.3.1.1 Largest and fastest-growing market for needles in Europe

TABLE 105 GERMANY: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 106 GERMANY: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 107 GERMANY: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 108 GERMANY: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 109 GERMANY: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 110 GERMANY: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.3.2 FRANCE

12.3.2.1 Rising need for blood components to support market growth

TABLE 111 FRANCE: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 112 FRANCE: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 113 FRANCE: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 114 FRANCE: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 115 FRANCE: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 116 FRANCE: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.3.3 UK

12.3.3.1 Increasing incidence of cancer to drive market growth

TABLE 117 UK: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 118 UK: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 119 UK: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 120 UK: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 121 UK: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 122 UK: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.3.4 SPAIN

12.3.4.1 Growing road accidents to drive market

TABLE 123 SPAIN: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 124 SPAIN: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 125 SPAIN: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 126 SPAIN: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 127 SPAIN: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 128 SPAIN: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.3.5 ITALY

12.3.5.1 Increasing number of blood donations to drive adoption of needles

TABLE 129 ITALY: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 130 ITALY: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 131 ITALY: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 132 ITALY: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 133 ITALY: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 134 ITALY: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.3.6 REST OF EUROPE

TABLE 135 REST OF EUROPE: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 136 REST OF EUROPE: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 137 REST OF EUROPE: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 138 REST OF EUROPE: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 139 REST OF EUROPE: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 140 REST OF EUROPE: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.4 ASIA PACIFIC

FIGURE 27 ASIA PACIFIC: NEEDLES MARKET SNAPSHOT

TABLE 141 ASIA PACIFIC: NEEDLES MARKET, BY COUNTRY, 2020–2027 (USD MILLION)

TABLE 142 ASIA PACIFIC: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 143 ASIA PACIFIC: CONVENTIONAL NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 144 ASIA PACIFIC: SAFETY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 145 ASIA PACIFIC: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 146 ASIA PACIFIC: PEN NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 147 ASIA PACIFIC: ASPIRATION AND BIOPSY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 148 ASIA PACIFIC: BIOPSY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 149 ASIA PACIFIC: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 150 ASIA PACIFIC: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 151 ASIA PACIFIC: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 152 ASIA PACIFIC: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.4.1 CHINA

12.4.1.1 Increasing number of surgical procedures to drive market

TABLE 153 CHINA: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 154 CHINA: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 155 CHINA: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 156 CHINA: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 157 CHINA: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 158 CHINA: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.4.2 JAPAN

12.4.2.1 Rising geriatric population to drive market

TABLE 159 JAPAN: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 160 JAPAN: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 161 JAPAN: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 162 JAPAN: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 163 JAPAN: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 164 JAPAN: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.4.3 INDIA

12.4.3.1 Rising demand for innovative technologies to support market growth

TABLE 165 INDIA: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 166 INDIA: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 167 INDIA: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 168 INDIA: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 169 INDIA: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 170 INDIA: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.4.4 REST OF ASIA PACIFIC

TABLE 171 REST OF ASIA PACIFIC: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 172 REST OF ASIA PACIFIC: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 173 REST OF ASIA PACIFIC: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 174 REST OF ASIA PACIFIC: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 175 REST OF ASIA PACIFIC: NEEDLES MARKET, BY APPLICATION, 2020–2027 (USD MILLION)

TABLE 176 REST OF ASIA PACIFIC: NEEDLES MARKET, BY END USER, 2020–2027 (USD MILLION)

12.5 REST OF THE WORLD

TABLE 177 REST OF THE WORLD: NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 178 REST OF THE WORLD: CONVENTIONAL NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 179 REST OF THE WORLD: SAFETY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 180 REST OF THE WORLD: NEEDLES MARKET, BY PRODUCT, 2020–2027 (USD MILLION)

TABLE 181 REST OF THE WORLD: PEN NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 182 REST OF THE WORLD: ASPIRATION AND BIOPSY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 183 REST OF THE WORLD: BIOPSY NEEDLES MARKET, BY TYPE, 2020–2027 (USD MILLION)

TABLE 184 REST OF THE WORLD: NEEDLES MARKET, BY DELIVERY MODE, 2020–2027 (USD MILLION)

TABLE 185 REST OF THE WORLD: NEEDLES MARKET, BY MATERIAL, 2020–2027 (USD MILLION)

TABLE 186 REST OF THE WORLD: NEEDLES MARKET, BY APPLICATION,
2020–2027 (USD MILLION)

TABLE 187 REST OF THE WORLD: NEEDLES MARKET, BY END USER, 2020–2027
(USD MILLION)

13 COMPETITIVE LANDSCAPE

13.1 OVERVIEW

13.2 STRATEGIES ADOPTED BY KEY PLAYERS

TABLE 188 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN
NEEDLES MARKET

13.3 REVENUE SHARE ANALYSIS

FIGURE 28 REVENUE ANALYSIS OF KEY PLAYERS IN NEEDLES MARKET

13.4 MARKET SHARE ANALYSIS

TABLE 189 NEEDLES MARKET: DEGREE OF COMPETITION

13.5 COMPANY EVALUATION MATRIX

13.5.1 STARS

13.5.2 PERVASIVE PLAYERS

13.5.3 EMERGING LEADERS

13.5.4 PARTICIPANTS

FIGURE 29 NEEDLES MARKET: COMPANY EVALUATION MATRIX FOR KEY
PLAYERS

13.6 COMPANY EVALUATION MATRIX FOR SMES/STARTUPS

13.6.1 PROGRESSIVE COMPANIES

13.6.2 STARTING BLOCKS

13.6.3 RESPONSIVE COMPANIES

13.6.4 DYNAMIC COMPANIES

FIGURE 30 NEEDLES MARKET: COMPANY EVALUATION MATRIX FOR
SMES/STARTUPS

13.7 COMPANY FOOTPRINT ANALYSIS

13.7.1 REGIONAL FOOTPRINT OF COMPANIES

13.7.2 PRODUCT FOOTPRINT OF COMPANIES

13.7.3 OVERALL FOOTPRINT OF COMPANIES

13.8 COMPETITIVE SCENARIO

13.8.1 PRODUCT LAUNCHES

TABLE 190 KEY PRODUCT LAUNCHES

13.8.2 DEALS

TABLE 191 KEY DEALS

13.8.3 OTHER DEVELOPMENTS

TABLE 192 OTHER KEY DEVELOPMENTS

14 COMPANY PROFILES

(Business overview, Products offered, Recent developments & MnM View)*

14.1 KEY PLAYERS**14.1.1 BECTON, DICKINSON AND COMPANY**

TABLE 193 BECTON, DICKINSON AND COMPANY: BUSINESS OVERVIEW

FIGURE 31 BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT (2021)

14.1.2 HAMILTON COMPANY

TABLE 194 HAMILTON COMPANY: BUSINESS OVERVIEW

14.1.3 MEDTRONIC PLC

TABLE 195 MEDTRONIC PLC: BUSINESS OVERVIEW

FIGURE 32 MEDTRONIC PLC: COMPANY SNAPSHOT (2021)

14.1.4 B. BRAUN MELSUNGEN

TABLE 196 B. BRAUN MELSUNGEN: BUSINESS OVERVIEW

FIGURE 33 B. BRAUN MELSUNGEN: COMPANY SNAPSHOT (2021)

14.1.5 STRYKER

TABLE 197 STRYKER: BUSINESS OVERVIEW

FIGURE 34 STRYKER: COMPANY SNAPSHOT (2021)

14.1.6 ETHICON (SUBSIDIARY OF JOHNSON & JOHNSON)

TABLE 198 JOHNSON & JOHNSON: BUSINESS OVERVIEW

FIGURE 35 JOHNSON & JOHNSON: COMPANY SNAPSHOT (2021)

14.1.7 BOSTON SCIENTIFIC CORPORATION

TABLE 199 BOSTON SCIENTIFIC CORPORATION: BUSINESS OVERVIEW

FIGURE 36 BOSTON SCIENTIFIC CORPORATION: COMPANY SNAPSHOT (2021)

14.1.8 UNIMED SA

TABLE 200 UNIMED SA: BUSINESS OVERVIEW

14.1.9 TERUMO CORPORATION

TABLE 201 TERUMO CORPORATION: BUSINESS OVERVIEW

FIGURE 37 TERUMO CORPORATION: COMPANY SNAPSHOT (2021)

14.1.10 OLYMPUS CORPORATION

TABLE 202 OLYMPUS CORPORATION: BUSINESS OVERVIEW

FIGURE 38 OLYMPUS CORPORATION: COMPANY SNAPSHOT (2021)

14.1.11 NIPRO CORPORATION

TABLE 203 NIPRO CORPORATION: BUSINESS OVERVIEW

FIGURE 39 NIPRO CORPORATION: COMPANY SNAPSHOT (2021)

14.1.12 ARGON MEDICAL DEVICES INC.

TABLE 204 ARGON MEDICAL DEVICES, INC.: BUSINESS OVERVIEW

14.1.13 MERCK KGAA

TABLE 205 MERCK KGAA: BUSINESS OVERVIEW

FIGURE 40 MERCK KGAA: COMPANY SNAPSHOT (2021)

14.1.14 MERIT MEDICAL SYSTEMS

TABLE 206 MERIT MEDICAL SYSTEMS: BUSINESS OVERVIEW

FIGURE 41 MERIT MEDICAL SYSTEMS: COMPANY SNAPSHOT (2021)

14.1.15 GREINER HOLDING AG

TABLE 207 GREINER HOLDING AG: BUSINESS OVERVIEW

FIGURE 42 GREINER HOLDING: COMPANY SNAPSHOT (2021)

*Details on Business overview, Products offered, Recent developments & MnM View might not be captured in case of unlisted companies.

14.2 OTHER COMPANIES

14.2.1 SMITHS MEDICAL (NOW ICU MEDICAL)

14.2.2 ULTIMED, INC.

14.2.3 HAKKO CO., LTD.

14.2.4 CREGANNA

14.2.5 DTR MEDICAL

14.2.6 ROCKET MEDICAL PLC

15 APPENDIX

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

15.3 CUSTOMIZATION OPTIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

I would like to order

Product name: Needles Market by Type (Conventional (Bevel, Vented) & Safety), Product (Suture, Blood Collection, Insufflation), Material (Stainless Steel, Plastic), Delivery Mode (IV, IM, Hypodermic), End-User (Hospitals, Diagnostic Centres) - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/NDE275E1309EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NDE275E1309EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970