

# NDT Services Market by Testing Technique (Ultrasonic, Radiographic, Eddy Current, Magnetic particle, Acoustic Emission, Terahertz Imaging), Type (Inspection, Renting, Training, Calibration), Vertical, & Geography - Global Forecast to 2022

<https://marketpublishers.com/r/N5C60DB7074EN.html>

Date: August 2016

Pages: 179

Price: US\$ 5,650.00 (Single User License)

ID: N5C60DB7074EN

## Abstracts

The NDT services market is expected to reach USD 8.55 billion by 2022, at a CAGR of 8.52% between 2016 and 2022. The major factors driving this market include the outsourcing of NDT services to third party service providers and the availability of different NDT methods to meet the requirement to ensure quality inspection.

“NDT training services market is expected to grow at the highest rate during the forecast period”

The demand for NDT services would increase in the near future owing to the aging infrastructure and the increasing rate of new infrastructure development. Moreover, owing to the shift to advanced NDT techniques, such as phased array ultrasonic testing (PAUT) from traditional NDT techniques; there would be a need for skilled technicians. As a result, the NDT training services market is expected to grow because of the shortage for trained technicians for conducting NDT inspections in the NDT market.

“Oil & gas sector is expected to hold the largest share during the forecast period”

The demand for NDT technologies in the oil & gas sector is largely driven by government regulations for improving the safety of people and environment by avoiding oil spillage due to leaks, bursting of pipes, or any other accidents. As majority of the piping infrastructure and refineries are timeworn, it is imperative to conduct regular NDT inspections to ensure the integrity of these assets. The fall in oil prices since the end of

2014 are not expected to significantly impact the demand for NDT inspection on existing infrastructure. Thus, the oil & gas sector is expected to remain the largest market for NDT during the forecast period.

“APAC is expected to be the fastest-growing market for NDT services during the forecast period”

The market in APAC is expected to grow at the highest CAGR between 2016 and 2022. The growth is attributed to the large infrastructure projects and growing manufacturing sector in this region. The NDT services market in India is expected to grow at the highest CAGR between 2016 and 2022. Power plants are expected to be the key factor for the growth of NDT services market in APAC. North America is expected to hold the largest share during the forecast period owing to the growth of transportation, power transmission and supply, oil & gas, and aerospace & defense verticals.

Break-up of profiles of primary participants for the report is given below:

>By Company Type: Tier 1 – 20%, Tier 2 – 50%, and Tier 3 – 30%

By Designation: C-level Executives–10%, Managers– 40%, Others – 50%

By Region: North America - 60%, Europe – 25%, APAC – 10%, RoW – 5%

The key players in the market include GE Oil & Gas Digital Solutions (U.S.), Ashtead Technology (U.K.), Mistras Group Inc. (U.S.), Zetec Inc. (U.S.), Intertek Group (U.K.), Yxlon international GMBH (Germany), and TUV Rheinland AG (Germany) among others.

Reasons to buy the report:

>This report includes the market statistics pertaining to technique, type, vertical, and region.

The Porter’s Five Forces framework has been utilized along with the value chain analysis to provide an in-depth insight into this market.

Major drivers, restraints, opportunities, and challenges for the NDT services market have been detailed in this report.

Illustrative segmentation, analysis, and forecast have been conducted for the markets based on the technique, type, vertical, and geography to give an overall view of the NDT services market.

The detailed competitive landscape includes key players, in-depth analysis, and revenue of key players.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 GEOGRAPHIC SCOPE
  - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 LUCRATIVE OPPORTUNITIES IN THE NDT SERVICES MARKET
- 4.2 NDT SERVICES MARKET IN APAC TO WITNESS PROMINENT GROWTH DURING THE FORECAST PERIOD
- 4.3 NDT SERVICES MARKET, SEGMENT-WISE MARKET SHARE 2015
- 4.4 NDT SERVICES MARKET, BY TYPE, 2016 VS. 2022
- 4.5 NDT SERVICES MARKET, BY TECHNIQUE, 2016 VS. 2022

## **5 MARKET OVERVIEW**

### 5.1 INTRODUCTION

### 5.2 EVOLUTION OF NON-DESTRUCTIVE TESTING

### 5.3 MARKET SEGMENTATION

#### 5.3.1 NDT SERVICES MARKET, BY TECHNIQUE

#### 5.3.2 NDT SERVICES MARKET, BY SERVICE

#### 5.3.3 NDT SERVICES MARKET, BY VERTICAL

#### 5.3.4 NDT SERVICES MARKET, BY GEOGRAPHY

### 5.4 MARKET DYNAMICS

#### 5.4.1 DRIVERS

5.4.1.1 Outsourcing of NDT services to third party service providers

5.4.1.2 Aging infrastructure and increasing need for maintenance

5.4.1.3 Availability of different NDT methods according to the requirement to ensure quality inspection

#### 5.4.2 RESTRAINTS

5.4.2.1 Fluctuation in prices of oil & gas has impacted the demand for NDT inspection services

#### 5.4.3 OPPORTUNITIES

5.4.3.1 Increasing infrastructure development in emerging economies

5.4.3.2 Power generation to be a key emerging market for NDT inspection services

#### 5.4.4 CHALLENGES

5.4.4.1 Procurement of NDT equipment and training staff to carry out NDT inspection

## **6 INDUSTRY TRENDS**

### 6.1 VALUE CHAIN ANALYSIS

#### 6.1.1 NDT SERVICES MARKET

### 6.2 PORTER'S FIVE FORCES ANALYSIS

#### 6.2.1 THREAT OF NEW ENTRANTS

#### 6.2.2 THREAT OF SUBSTITUTES

#### 6.2.3 BARGAINING POWER OF SUPPLIERS

#### 6.2.4 BARGAINING POWER OF BUYERS

#### 6.2.5 INTENSITY OF RIVALRY

## **7 NDT SERVICES MARKET, BY TECHNIQUE**

### 7.1 INTRODUCTION

### 7.2 VISUAL INSPECTION TESTING (VT)

- 7.2.1 GENERAL INSPECTION
- 7.2.2 AIDED VISUAL INSPECTION
  - 7.2.2.1 Borescope
  - 7.2.2.2 Endoscope
  - 7.2.2.3 Videoscope
- 7.3 MAGNETIC PARTICLE TESTING (MPT)
- 7.4 LIQUID PENETRANT TESTING (LPT)
- 7.5 EDDY CURRENT TESTING (ECT)
  - 7.5.1 ALTERNATING CURRENT FIELD MEASUREMENT (ACFM)
  - 7.5.2 REMOTE FIELD TESTING (RFT)
  - 7.5.3 EDDY CURRENT ARRAY (ECA)
- 7.6 ULTRASONIC TESTING (UT)
  - 7.6.1 STRAIGHT BEAM INSPECTION
  - 7.6.2 ANGLE BEAM TESTING
  - 7.6.3 IMMERSION TESTING
  - 7.6.4 GUIDED-WAVE TESTING
  - 7.6.5 PHASED ARRAY INSPECTION
  - 7.6.6 TIME-OF-FLIGHT DIFFRACTION (TOFD)
- 7.7 RADIOGRAPHIC TESTING (RT)
  - 7.7.1 X-RAY TESTING
  - 7.7.2 GAMMA-RAY TESTING
  - 7.7.3 COMPUTED RADIOGRAPHY
  - 7.7.4 FILM RADIOGRAPHY
  - 7.7.5 DIRECT RADIOGRAPHY (REAL-TIME)
- 7.8 ACOUSTIC EMISSION TESTING (AET)
- 7.9 TERAHERTZ IMAGING (THZ IMAGING)
  - 7.9.1 AEROSPACE
  - 7.9.2 SEMICONDUCTOR & ELECTRONICS
  - 7.9.3 PHARMACEUTICAL

## **8 NDT SERVICES MARKET, BY TYPE**

- 8.1 INTRODUCTION
- 8.2 INSPECTION SERVICES
  - 8.2.1 ULTRASONIC INSPECTION
  - 8.2.2 RADIOGRAPHIC INSPECTION
  - 8.2.3 VISUAL INSPECTION
  - 8.2.4 MAGNETIC PARTICLE INSPECTION
  - 8.2.5 ADVANCED EDDY CURRENT INSPECTION

- 8.2.6 LIQUID PENETRANT INSPECTION
- 8.3 EQUIPMENT RENTAL SERVICES
- 8.4 TRAINING SERVICES
- 8.5 CALIBRATION

## **9 NDT SERVICES MARKET, BY VERTICAL**

- 9.1 INTRODUCTION
- 9.2 MANUFACTURING
- 9.3 OIL & GAS
  - 9.3.1 REFINING
  - 9.3.2 TRANSMISSION PIPELINE
  - 9.3.3 SUBSEA PIPELINES
  - 9.3.4 STORAGE TANKS
- 9.4 AEROSPACE
  - 9.4.1 NDT FOR AIRCRAFT ENGINE PART PRODUCTION
  - 9.4.2 NDT FOR COMPOSITE AIRFRAME MANUFACTURING
  - 9.4.3 AIRCRAFT MAINTENANCE
  - 9.4.4 MATERIAL ANALYSIS
- 9.5 GOVERNMENT INFRASTRUCTURE AND PUBLIC SAFETY
  - 9.5.1 MILITARY AND DEFENSE
  - 9.5.2 AIRPORT SECURITY
  - 9.5.3 RAILWAY INDUSTRY
  - 9.5.4 BRIDGES AND TUNNELS
  - 9.5.5 BORDER CROSSING
  - 9.5.6 NUCLEAR WASTE STORAGE AND DECOMMISSIONING
- 9.6 AUTOMOTIVE
- 9.7 POWER GENERATION
  - 9.7.1 NUCLEAR POWER
  - 9.7.2 WIND TURBINES
  - 9.7.3 SOLAR POWER
  - 9.7.4 FOSSIL FUEL ENERGY
- 9.8 OTHERS
  - 9.8.1 MARINE
  - 9.8.2 HEALTHCARE
  - 9.8.3 PLASTIC AND POLYMER

## **10 NON-DESTRUCTIVE TESTING MARKET, BY GEOGRAPHY**

- 10.1 INTRODUCTION
- 10.2 NORTH AMERICA
  - 10.2.1 U.S.
  - 10.2.2 CANADA
  - 10.2.3 MEXICO
- 10.3 EUROPE
  - 10.3.1 U.K.
  - 10.3.2 GERMANY
  - 10.3.3 FRANCE
  - 10.3.4 ITALY
  - 10.3.5 REST OF EUROPE
- 10.4 APAC
  - 10.4.1 CHINA
  - 10.4.2 JAPAN
  - 10.4.3 INDIA
  - 10.4.4 REST OF APAC
- 10.5 REST OF THE WORLD
  - 10.5.1 SOUTH AMERICA
  - 10.5.2 MIDDLE EAST
  - 10.5.3 AFRICA

## **11 COMPETITIVE LANDSCAPE**

- 11.1 OVERVIEW
- 11.2 MARKET RANKING ANALYSIS
- 11.3 COMPETITIVE SITUATION AND TRENDS
  - 11.3.1 NEW PRODUCT LAUNCHES
  - 11.3.2 CONTRACTS, AGREEMENTS AND PARTNERSHIPS
  - 11.3.3 MERGERS & ACQUISITIONS
  - 11.3.4 EXPANSIONS

## **12 COMPANY PROFILES**

(Overview, Products and Services, Financials, Strategy & Development)\*

- 12.1 INTRODUCTION
- 12.2 GE OIL AND GAS DIGITAL SOLUTIONS
- 12.3 ASHTEAD TECHNOLOGY
- 12.4 MISTRAS GROUP, INC.



- 12.5 TUV RHEINLAND AG
- 12.6 INTERTEK GROUP PLC
- 12.7 TEAM, INC.
- 12.8 ZETEC INC.
- 12.9 YXLON INTERNATIONAL GMBH
- 12.10 ROCKWOOD SERVICE CORPORATION

\*Details on Overview, Products and Services, Financials, Strategy & Development might not be Captured in case of Unlisted Companies

## **13 APPENDIX**

- 13.1 INSIGHTS OF INDUSTRY EXPERTS
- 13.2 DISCUSSION GUIDE
- 13.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 13.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 13.5 AVAILABLE CUSTOMIZATIONS
- 13.6 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1 NDT SERVICES MARKET SIZE, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 2 MARKET FOR VISUAL INSPECTION TESTING SERVICES, BY VERTICAL, 2013–2022 (USD MILLION)

Table 3 MARKET FOR VISUAL INSPECTION TESTING SERVICES, BY REGION, 2013–2022 (USD MILLION)

Table 4 MARKET FOR MAGNETIC PARTICLE TESTING SERVICES, BY VERTICAL, 2013–2022 (USD MILLION)

Table 5 MARKET FOR MAGNETIC PARTICLE TESTING SERVICES, BY REGION, 2013–2022 (USD MILLION)

Table 6 MARKET FOR LIQUID PENETRANT TESTING SERVICES, BY VERTICAL, 2013–2022 (USD MILLION)

Table 7 MARKET FOR LIQUID PENETRANT TESTING SERVICES, BY REGION, 2013–2022 (USD MILLION)

Table 8 MARKET FOR EDDY CURRENT TESTING SERVICES, BY VERTICAL, 2013–2022 (USD MILLION)

Table 9 MARKET FOR EDDY CURRENT TESTING SERVICES, BY REGION, 2013–2022 (USD MILLION)

Table 10 MARKET FOR ULTRASONIC TESTING SERVICES, BY VERTICAL, 2013–2022 (USD MILLION)

Table 11 MARKET FOR ULTRASONIC TESTING SERVICES, BY REGION, 2013–2022 (USD MILLION)

Table 12 MARKET FOR RADIOGRAPHIC TESTING SERVICES, BY VERTICAL, 2013–2022 (USD MILLION)

Table 13 MARKET FOR RADIOGRAPHIC TESTING SERVICES, BY REGION, 2013–2022 (USD MILLION)

Table 14 MARKET FOR ACOUSTIC EMISSION TESTING SERVICES, BY VERTICAL, 2013–2022 (USD MILLION)

Table 15 MARKET FOR ACOUSTIC EMISSION TESTING SERVICES, BY REGION, 2013–2022 (USD MILLION)

Table 16 MARKET FOR TERAHERTZ IMAGING SERVICES, BY VERTICAL, 2013–2022 (USD MILLION)

Table 17 MARKET FOR TERAHERTZ IMAGING SERVICES, BY REGION, 2013–2022 (USD MILLION)

Table 18 NDT SERVICES MARKET SIZE, BY TYPE, 2013–2022 (USD MILLION)

Table 19 MARKET FOR INSPECTION SERVICES, BY VERTICAL, 2013–2022 (USD

MILLION)

Table 20 MARKET FOR EQUIPMENT RENTAL SERVICES, BY VERTICAL, 2013–2022 (USD MILLION)

Table 21 MARKET FOR TRAINING SERVICES, BY VERTICAL, 2013–2022 (USD MILLION)

Table 22 MARKET FOR CALIBRATION SERVICES, BY VERTICAL, 2013–2022 (USD MILLION)

Table 23 INDUSTRIES WITH TESTING REQUIREMENTS

Table 24 NDT SERVICES MARKET, BY VERTICAL, 2013–2022 (USD MILLION)

Table 25 NDT SERVICES MARKET FOR MANUFACTURING VERTICAL, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 26 NDT SERVICES MARKET FOR MANUFACTURING VERTICAL, BY TYPE, 2013–2022 (USD MILLION)

Table 27 NDT SERVICES MARKET FOR OIL & GAS VERTICAL, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 28 NDT SERVICES MARKET FOR OIL & GAS VERTICAL, BY TYPE, 2013–2022 (USD MILLION)

Table 29 NDT TECHNIQUES IN AEROSPACE

Table 30 ESSENTIAL NDT TECHNIQUES FOR AIRCRAFT MAINTENANCE

Table 31 NDT SERVICES MARKET FOR AEROSPACE VERTICAL, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 32 NDT SERVICES MARKET FOR AEROSPACE VERTICAL, BY TYPE, 2013–2022 (USD MILLION)

Table 33 NDT SERVICES MARKET FOR GOVERNMENT INFRASTRUCTURE VERTICAL, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 34 NDT SERVICES MARKET FOR GOVERNMENT INFRASTRUCTURE VERTICAL, BY TYPE, 2013–2022 (USD MILLION)

Table 35 NDT TECHNOLOGIES IN THE AUTOMOTIVE VERTICAL

Table 36 NDT SERVICES MARKET FOR AUTOMOTIVE VERTICAL, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 37 NDT SERVICES MARKET FOR AUTOMOTIVE VERTICAL, BY TYPE, 2013–2022 (USD MILLION)

Table 38 APPLICATION OF NDT TECHNIQUES IN NUCLEAR POWER PLANTS

Table 39 NDT SERVICES MARKET FOR POWER GENERATION VERTICAL, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 40 NDT SERVICES MARKET FOR POWER GENERATION VERTICAL, BY TYPE, 2013–2022 (USD MILLION)

Table 41 NDT SERVICES MARKET FOR OTHER VERTICALS, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 42 NDT SERVICES MARKET FOR OTHER VERTICALS, BY TYPE, 2013–2022 (USD MILLION)

Table 43 NDT SERVICES MARKET, BY REGION, 2013–2022 (USD MILLION)

Table 44 NDT SERVICES MARKET IN NORTH AMERICA, BY COUNTRY, 2013–2022 (USD MILLION)

Table 45 NDT SERVICES MARKET IN NORTH AMERICA, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 46 NDT SERVICES MARKET IN U.S., BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 47 NDT SERVICES MARKET IN CANADA, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 48 NDT SERVICES MARKET IN MEXICO, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 49 NDT SERVICES MARKET IN EUROPE, BY COUNTRY, 2013–2022 (USD MILLION)

Table 50 NDT SERVICES MARKET IN EUROPE, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 51 NDT SERVICES MARKET IN U.K. , BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 52 NDT SERVICES MARKET IN GERMANY, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 53 NDT SERVICES MARKET IN FRANCE, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 54 NDT SERVICES MARKET IN ITALY, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 55 NDT SERVICES MARKET IN REST OF EUROPE, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 56 NDT SERVICES MARKET IN APAC, BY COUNTRY, 2013–2022 (USD MILLION)

Table 57 NDT SERVICES MARKET IN APAC, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 58 NDT SERVICES MARKET IN CHINA, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 59 NDT SERVICES MARKET IN JAPAN, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 60 NDT SERVICES MARKET IN INDIA, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 61 NDT SERVICES MARKET IN REST OF APAC, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 62 NDT SERVICES MARKET IN ROW, BY REGION, 2013–2022 (USD MILLION)

Table 63 NDT SERVICES MARKET IN ROW, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 64 NDT SERVICES MARKET IN SOUTH AMERICA, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 65 NDT SERVICES MARKET IN MIDDLE EAST, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 66 NDT SERVICES MARKET IN AFRICA, BY TECHNIQUE, 2013–2022 (USD MILLION)

Table 67 MARKET RANKING, 2015

Table 68 NEW PRODUCT LAUNCHES, 2014–2016

Table 69 CONTRACTS, AGREEMENTS AND PARTNERSHIPS, 2014–2016

Table 70 MERGERS & ACQUISITIONS, 2014–2016

Table 71 EXPANSIONS, 2014-2016

## List Of Figures

### LIST OF FIGURES

Figure 1 MARKET SEGMENTATION

Figure 2 NDT SERVICES MARKET : RESEARCH DESIGN

Figure 3 NDT SERVICES MARKET: BOTTOM-UP APPROACH

Figure 4 NDT SERVICES MARKET: TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION

Figure 6 NDT SERVICES MARKET SNAPSHOT (2016 VS. 2022): ULTRASONIC TESTING TECHNIQUE TO BE THE LARGEST MARKET BY 2022

Figure 7 MANUFACTURING VERTICAL TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 8 NDT INSPECTION SERVICES TO HOLD THE HIGHEST SHARE OF THE MARKET IN THE FORECAST PERIOD

Figure 9 NORTH AMERICA EXPECTED TO HOLD A MAJOR SHARE OF THE NDT MARKET DURING THE FORECAST PERIOD

Figure 10 NDT SERVICES MARKET TO WITNESS PROMINENT GROWTH BETWEEN 2016 AND 2022

Figure 11 U.S. ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2015

Figure 12 OIL & GAS VERTICAL HELD THE MAJOR SHARE OF THE NDT SERVICES MARKET IN 2015

Figure 13 INSPECTION SERVICES TO HOLD THE LARGEST MARKET SIZE DURING THE FORECAST PERIOD

Figure 14 ULTRASONIC TESTING TO HOLD THE LARGEST MARKET SIZE BETWEEN 2016 AND 2022

Figure 15 NON-DESTRUCTIVE TESTING METHODS: EVOLUTION

Figure 16 MAJOR MARKETS FOR NDT SERVICES ACROSS DIFFERENT GEOGRAPHIES

Figure 17 OUTSOURCING OF NDT SERVICES TO THIRD PARTY SERVICE PROVIDERS AND AGEING INFRASTRUCTURE TO DRIVE THE NDT SERVICES MARKET DURING 2016 - 2022

Figure 18 VALUE CHAIN ANALYSIS: NDT SERVICES MARKET

Figure 19 PORTER'S FIVE FORCES ANALYSIS – NDT SERVICES MARKET

Figure 20 PORTER'S FIVE FORCES: IMPACT ANALYSIS

Figure 21 NDT SERVICES MARKET: THREAT OF NEW ENTRANTS

Figure 22 NDT SERVICES MARKET: THREAT OF SUBSTITUTES

Figure 23 NDT SERVICES MARKET: BARGAINING POWER OF SUPPLIERS

Figure 24 NDT SERVICES MARKET: BARGAINING POWER OF BUYERS

- Figure 25 NDT SERVICES MARKET: INTENSITY OF RIVALRY
- Figure 26 NDT SERVICES MARKET EXPECTED TO BE LED BY ULTRASONIC TESTING TECHNIQUE DURING THE FORECAST PERIOD
- Figure 27 VISUAL INSPECTION TESTING MARKET EXPECTED TO HOLD THE LARGEST SIZE IN NORTH AMERICA DURING THE FORECAST PERIOD
- Figure 28 EDDY CURRENT TESTING MARKET, BY VERTICAL, (2015 VS. 2022)
- Figure 29 OIL & GAS SECTOR TO BE THE LARGEST MARKET FOR UT SERVICES BY 2022
- Figure 30 MARKET FOR ULTRASONIC TESTING IN APAC TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD
- Figure 31 NORTH AMERICA TO HOLD THE LARGEST SIZE OF THE MARKET FOR RADIOGRAPHIC TESTING SERVICES DURING THE FORECAST PERIOD
- Figure 32 INSPECTION SERVICES TO HOLD THE LARGEST SHARE OF THE NDT SERVICES MARKET BY 2022
- Figure 33 MANUFACTURING VERTICAL TO GROW AT THE HIGHEST RATE IN THE NDT SERVICES MARKET
- Figure 34 NDT SERVICES MARKET IN INDIA EXPECTED TO GROW AT THE HIGHEST RATE BETWEEN 2016 AND 2022
- Figure 35 NORTH AMERICA: MARKET SNAPSHOT, 2015
- Figure 36 EUROPE: MARKET SNAPSHOT, 2015
- Figure 37 APAC: MARKET SNAPSHOT, 2015
- Figure 38 ROW: MARKET SNAPSHOT, 2015
- Figure 39 ORGANIC AND INORGANIC STRATEGIES ADOPTED BY COMPANIES IN THE NDT SERVICES MARKET
- Figure 40 NDT SERVICES MARKET WITNESSED A SIGNIFICANT GROWTH BETWEEN 2014 AND 2016
- Figure 41 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE KEY STRATEGY
- Figure 42 GENERAL ELECTRIC GROUP: COMPANY SNAPSHOT
- Figure 43 GE OIL & GAS DIGITAL SOLUTIONS: SWOT ANALYSIS
- Figure 44 MISTRAS GROUP, INC.: COMPANY SNAPSHOT
- Figure 45 MISTRAS GROUP INC.: SWOT ANALYSIS
- Figure 46 TUV RHEINLAND AG: COMPANY SNAPSHOT
- Figure 47 TUV RHEINLAND AG: SWOT ANALYSIS
- Figure 48 INTERTEK GROUP PLC: COMPANY SNAPSHOT
- Figure 49 INTERTEK GROUP PLC.: SWOT ANALYSIS
- Figure 50 TEAM, INC.: COMPANY SNAPSHOT

## I would like to order

Product name: NDT Services Market by Testing Technique (Ultrasonic, Radiographic, Eddy Current, Magnetic particle, Acoustic Emission, Terahertz Imaging), Type (Inspection, Renting, Training, Calibration), Vertical, & Geography - Global Forecast to 2022

Product link: <https://marketpublishers.com/r/N5C60DB7074EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N5C60DB7074EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970