

Naval Communication Market by Platform (Ships, Submarines, Unmanned Systems), System Technology (Naval Satcom Systems, Naval Radio Systems, Naval Security Systems and Communication Management Systems), Application and Region - Global Forecast to 2028

<https://marketpublishers.com/r/NB4DC6957453EN.html>

Date: July 2023

Pages: 236

Price: US\$ 4,950.00 (Single User License)

ID: NB4DC6957453EN

Abstracts

The global market for naval communication market is estimated to be USD 3.3 billion in 2023 and expected to reach USD 4.3 billion by 2028 at a CAGR of 5.3% from 2023 to 2028. Geopolitical factors and defense budgets of nations have a significant influence on the naval communication market. The geopolitical landscape, including tensions between nations, territorial disputes, and regional security concerns, directly impacts the demand for naval communication systems. Naval forces around the world prioritize the development and enhancement of their communication capabilities to safeguard their maritime interests and maintain a competitive edge. Geopolitical factors such as increased military presence, territorial claims, and evolving security threats drive the need for advanced communication systems to support naval operations.

The ships segment is projected to witness the highest CAGR during the forecast period.

Based on platform, the ships segment of the naval communication market is projected to hold the highest growth rate during the forecast period. The ships segment is expected to hold the largest market share in the naval communication market. Naval vessels, including aircraft carriers, submarines, destroyers, frigates, and patrol boats, form the backbone of naval operations, and reliable communication systems are essential for their effective functioning. Ships require robust communication systems to enable seamless coordination, command, and control. These systems facilitate secure

voice and data communication, real-time situational awareness, and interoperability with other naval assets and command centers. The ships segment encompasses a wide range of vessel types, each with unique communication requirements.

The command and control segment is projected to dominate the naval communication market by frequency

Based on application, the command and control segment is projected to dominate the market share during the forecast period. The command and control segment is poised to dominate the naval communication market. Command and control systems play a critical role in naval operations, facilitating effective coordination, real-time situational awareness, and streamlined decision-making processes. With the growing adoption of network-centric warfare concepts, the demand for robust command and control systems continues to rise. These systems integrate various communication technologies, data analytics, and AI capabilities to enable faster data processing, predictive analysis, and enhanced decision-making.

North America is expected to account for the largest market share in 2023

The naval communication market industry has been studied in North America, Europe, Asia Pacific, and Rest of the World. North America accounted for the largest market share in 2023. The largest market for naval communication in North America is typically the US. The region's dominance can be attributed to several factors, including the presence of major defense contractors, robust naval capabilities, and substantial defense budgets. The US, in particular, has a significant influence on the market due to its strong naval force and technological advancements in the defense sector. The country invests heavily in naval modernization programs and the development of advanced communication systems for its naval fleet. Companies such as General Dynamics and Lockheed Martin, which are headquartered in North America, contribute to the region's market dominance.

The break-up of the profile of primary participants in the naval communication market:

By Company Type: Tier 1 – 55%, Tier 2 – 20%, and Tier 3 – 25%

By Designation: C Level – 10%, Managers – 50%, Academic Experts-40%

By Region: North America – 10%, Europe – 20%, Asia Pacific – 40%, Rest of the

World – 30%

Prominent companies include Honeywell International Inc. (US), General Dynamics Corporation (US), Lockheed Martin Corporation (US), BAE Systems plc (UK), and Elbit Systems Ltd.(Israel) among others.

Research Coverage:

This research report categorizes the naval communication market by application (Command and Control, Intelligence Surveillance and Reconnaissance (ISR), Routine Operations, and Others), by System Technology (Naval Satcom Systems, Naval Radio Systems, Naval Security Systems, and Communication Management Systems), by Platform (Ships, and Submarines), and region (North America, Europe, Asia Pacific, and Rest of the World). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the naval communication market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; contracts, partnerships, agreements. new product & service launches, mergers and acquisitions, and recent developments associated with the naval communication market. Competitive analysis of upcoming startups in the naval communication market ecosystem is covered in this report.

Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall naval communication market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on naval communication offered by the top players in the market

Analysis of key drivers (Increasing geopolitical tensions and defense budgets,

Rapid technological advancements, Growing demand for cybersecurity measures), restraints (Spectrum management, Compatibility with legacy systems), opportunities (Adoption of 5G technology, Integration of artificial intelligence (AI), Growing demand for unmanned systems), and challenges (Cybersecurity risks, Environmental factors)

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the naval communication market

Market Development: Comprehensive information about lucrative markets – the report analyses the naval communication market across varied regions

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the naval communication market

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players in the naval communication market

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS AND EXCLUSIONS

TABLE 1 NAVAL COMMUNICATION MARKET: INCLUSIONS AND EXCLUSIONS

1.4 MARKET SCOPE

1.4.1 MARKETS COVERED

1.4.2 REGIONS COVERED

1.4.3 YEARS CONSIDERED

1.5 CURRENCY CONSIDERED

TABLE 2 USD EXCHANGE RATES

1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 1 RESEARCH METHODOLOGY MODEL

FIGURE 2 NAVAL COMMUNICATION MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Primary sources

FIGURE 3 KEY DATA FROM PRIMARY SOURCES

2.1.2.2 Breakdown of primary interviews

2.2 FACTOR ANALYSIS

2.2.1 INTRODUCTION

2.2.2 DEMAND-SIDE INDICATORS

2.2.3 SUPPLY-SIDE INDICATORS

2.2.4 RECESSION IMPACT ANALYSIS

2.3 RESEARCH APPROACH AND METHODOLOGY

2.3.1 BOTTOM-UP APPROACH

TABLE 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.3.1.1 Regional split of naval communication market

2.3.2 TOP-DOWN APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.4 DATA TRIANGULATION

FIGURE 6 NAVAL COMMUNICATION MARKET: DATA TRIANGULATION

2.5 RESEARCH ASSUMPTIONS

2.6 RESEARCH LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 7 SHIPS SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 8 NAVAL SATCOM SYSTEMS SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 9 COMMAND & CONTROL SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 10 NORTH AMERICA TO LEAD MARKET DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN NAVAL COMMUNICATION MARKET

FIGURE 11 ADVANCEMENTS IN NAVAL COMMUNICATION SYSTEMS TO DRIVE MARKET DURING FORECAST PERIOD

4.2 NAVAL COMMUNICATION MARKET, BY SYSTEM TECHNOLOGY

FIGURE 12 NAVAL SATCOM SYSTEMS SEGMENT TO CAPTURE LARGEST MARKET SHARE DURING FORECAST PERIOD

4.3 NAVAL COMMUNICATION MARKET, BY PLATFORM

FIGURE 13 UNMANNED SYSTEMS SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

4.4 NAVAL COMMUNICATION MARKET, BY APPLICATION

FIGURE 14 COMMAND & CONTROL SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

4.5 NAVAL COMMUNICATION MARKET, BY COUNTRY

FIGURE 15 INDIA TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 16 NAVAL COMMUNICATION MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Increasing geopolitical tensions and defense budgets

5.2.1.2 Advancements in satellite communication systems and integration of network centric solutions

5.2.1.3 Growing demand for cybersecurity

5.2.2 RESTRAINTS

5.2.2.1 Spectrum management

5.2.2.2 Compatibility with legacy systems

5.2.3 OPPORTUNITIES

5.2.3.1 Adoption of 5G technology

5.2.3.2 Integration of artificial intelligence

5.2.3.3 Growing demand for unmanned systems

5.2.4 CHALLENGES

5.2.4.1 Cybersecurity risks

5.2.4.1.1 Key cybersecurity risks and their implications

5.2.4.2 Environmental factors

5.3 DEVELOPMENTS IN NAVAL COMMUNICATION MARKET SINCE 1900

5.3.1 MAJOR DEVELOPMENTS REVOLUTIONIZING NAVAL COMMUNICATION IN LAST 100 YEARS

FIGURE 17 NAVAL COMMUNICATION MARKET: KEY DEVELOPMENTS

5.4 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

5.4.1 REVENUE SHIFTS AND NEW REVENUE POCKETS FOR NAVAL COMMUNICATION SOLUTION PROVIDERS

FIGURE 18 NAVAL COMMUNICATION MARKET: REVENUE SHIFTS FOR KEY PLAYERS

5.5 PRICING ANALYSIS

TABLE 4 AVERAGE VALUE OF NAVAL COMMUNICATION COMPONENTS

5.6 VOLUME DATA ANALYSIS

TABLE 5 NAVAL COMMUNICATION MARKET: DELIVERIES (IN UNITS)

5.7 ECOSYSTEM ANALYSIS

FIGURE 19 NAVAL COMMUNICATION MARKET: ECOSYSTEM ANALYSIS

5.7.1 PROMINENT COMPANIES

5.7.2 PRIVATE AND SMALL ENTERPRISES

5.7.3 END USERS

5.8 VALUE CHAIN ANALYSIS

FIGURE 20 NAVAL COMMUNICATION MARKET: VALUE CHAIN ANALYSIS

5.8.1 RAW MATERIAL SUPPLIERS

TABLE 6 RAW MATERIAL SUPPLIERS

5.8.2 PARTS SUPPLIERS

TABLE 7 PARTS SUPPLIERS

5.8.3 MANUFACTURERS

TABLE 8 MANUFACTURERS

5.8.4 END USERS

TABLE 9 END USERS

5.9 PORTER'S FIVE FORCES ANALYSIS

FIGURE 21 NAVAL COMMUNICATION MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 10 NAVAL COMMUNICATION MARKET: IMPACT OF PORTER'S FIVE FORCES

5.9.1 THREAT OF NEW ENTRANTS

5.9.2 BARGAINING POWER OF SUPPLIERS

5.9.3 BARGAINING POWER OF BUYERS

5.9.4 THREAT OF SUBSTITUTES

5.9.5 INTENSITY OF COMPETITIVE RIVALRY

5.10 KEY STAKEHOLDERS AND BUYING CRITERIA

5.10.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 22 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF NAVAL COMMUNICATION SYSTEMS

TABLE 11 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF NAVAL COMMUNICATION SYSTEMS (%)

5.10.2 BUYING CRITERIA

FIGURE 23 KEY BUYING CRITERIA FOR NAVAL COMMUNICATION SYSTEMS

TABLE 12 KEY BUYING CRITERIA FOR NAVAL COMMUNICATION SYSTEMS

5.11 TRADE DATA ANALYSIS

5.12 CASE STUDY ANALYSIS

5.12.1 IMPLEMENTATION OF ADVANCED COMMUNICATION SYSTEMS FOR NAVAL FLEET

5.12.2 INTEGRATION OF UNDERWATER COMMUNICATION SYSTEMS INTO SUBMARINES

5.12.3 DEVELOPMENT OF CYBERSECURITY SOLUTIONS FOR NAVAL COMMUNICATION SYSTEMS

5.13 TECHNOLOGY ANALYSIS

5.13.1 SOFTWARE-DEFINED NETWORKING

5.13.2 COGNITIVE RADIO

5.13.3 SATELLITE COMMUNICATION ADVANCEMENTS

5.13.4 ARTIFICIAL INTELLIGENCE AND MACHINE LEARNING

5.13.5 CYBERSECURITY ENHANCEMENTS

5.13.6 INTEGRATION OF UNMANNED SYSTEMS

5.13.7 QUANTUM COMMUNICATION

5.14 REGULATORY LANDSCAPE

TABLE 13 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 16 ROW: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 TECHNOLOGY TRENDS IMPACTING NAVAL COMMUNICATION MARKET

6.2.1 5G

6.2.1.1 5G connectivity for naval communication

6.2.2 QUANTUM COMMUNICATION

6.2.2.1 Safeguarding naval communication with quantum technology

6.2.3 ARTIFICIAL INTELLIGENCE AND MACHINE LEARNING

6.2.3.1 Artificial intelligence and machine learning to be future of naval communication

6.2.4 AUGMENTED REALITY AND VIRTUAL REALITY

6.2.4.1 Augmented reality and virtual reality integration into naval communication systems

6.2.5 SOFTWARE-DEFINED NETWORKING

6.2.5.1 Software-defined networking to empower naval communication

6.2.6 SATELLITE COMMUNICATION SYSTEMS

6.2.6.1 Satellite communication systems to enhance naval communication

6.2.7 SOUNDING DEPTH

6.2.7.1 Adoption of underwater acoustic communication technology for naval communication

6.2.8 INTRA-VESSEL WIRELESS NETWORKS

6.2.8.1 Intra-vessel wireless networks to transform naval communication

6.2.9 COGNITIVE RADIO TECHNOLOGY

6.2.9.1 Cognitive radio technology to enable integration of spectrum technology into naval communication

6.2.10 ADVANCED RADAR AND SONAR COMMUNICATION SYSTEMS

6.2.10.1 Advanced radar and sonar communication systems to enhance situational

awareness in naval operations

6.2.11 MULTI-FUNCTIONAL ANTENNA ARRAYS

6.2.11.1 Multi-functional antenna arrays to enhance naval communication capabilities

6.2.12 UNDERWATER OPTICAL COMMUNICATION

6.2.12.1 Underwater optical communication to enable high-speed data transfer in naval operations

7 NAVAL COMMUNICATION MARKET, BY PLATFORM

7.1 INTRODUCTION

FIGURE 24 SHIPS SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

TABLE 17 NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 18 NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

7.2 SHIPS

7.2.1 CRITICALITY OF INTEGRATED COMMUNICATION NETWORKS IN NAVAL SHIPS TO DRIVE MARKET

7.2.1.1 Combat vessels

7.2.1.1.1 Destroyers

7.2.1.1.2 Frigates

7.2.1.1.3 Corvettes

7.2.1.1.4 Aircraft carriers

7.2.1.1.5 Survey vessels

7.2.1.1.6 Patrol and mine countermeasure vessels

7.2.1.2 COMBAT SUPPORT VESSELS

7.2.1.2.1 Offshore support vessels

7.2.1.2.2 Landing ship tanks

7.2.1.2.3 Other supporting vessels

7.3 SUBMARINES

7.3.1 INCREASING DEPENDENCY OF SUBMARINES ON COMMUNICATION TECHNOLOGIES FOR CONDUCTING STEALTHY UNDERWATER OPERATIONS TO DRIVE MARKET

7.4 UNMANNED SYSTEMS

7.4.1 CRITICALITY OF UNMANNED SYSTEMS TO CONDUCT CRUCIAL OPERATIONS EFFICIENTLY TO DRIVE MARKET

8 NAVAL COMMUNICATION MARKET, BY SYSTEM TECHNOLOGY

8.1 INTRODUCTION

FIGURE 25 NAVAL SATCOM SYSTEMS SEGMENT TO LEAD MARKET DURING FORECAST PERIOD

TABLE 19 NAVAL COMMUNICATION MARKET, BY SYSTEM TECHNOLOGY, 2020–2022 (USD MILLION)

TABLE 20 NAVAL COMMUNICATION MARKET, BY SYSTEM TECHNOLOGY, 2023–2028 (USD MILLION)

8.2 NAVAL SATCOM SYSTEMS

8.2.1 RESPONSIBLE FOR PROVIDING SHIPS AND SUBMARINES WITH RELIABLE AND SECURE COMMUNICATION CAPABILITIES IN DIVERSE MARITIME ENVIRONMENTS

8.2.1.1 Antennas

8.2.1.2 Tactical data links

8.3 NAVAL RADIO SYSTEMS

8.3.1 RESPONSIBLE FOR PROVIDING RELIABLE AND EFFECTIVE MEANS OF COMMUNICATION FOR SHIPS, SUBMARINES, AND NAVAL AVIATION

8.3.1.1 High frequency

8.3.1.2 Ultra high frequency

8.3.1.3 Very high frequency

8.4 NAVAL SECURITY SYSTEMS

8.4.1 PLAY VITAL ROLE IN SAFEGUARDING NAVAL ASSETS, PERSONNEL, AND OPERATIONS FROM THREATS

8.4.1.1 Data encryption systems

8.5 COMMUNICATION MANAGEMENT SYSTEMS

8.5.1 HAVE ABILITY TO INTEGRATE VARIOUS COMMUNICATION CHANNELS INTO CENTRALIZED PLATFORM

8.5.1.1 Communication network infrastructure

9 NAVAL COMMUNICATION MARKET, BY APPLICATION

9.1 INTRODUCTION

FIGURE 26 COMMAND & CONTROL TO LEAD MARKET DURING FORECAST PERIOD

TABLE 21 NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 22 NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

9.2 COMMAND & CONTROL

9.2.1 NEED FOR RAPID TRANSMISSION OF CRITICAL INFORMATION SUCH AS

TARGET DATA AND THREAT ASSESSMENTS TO DRIVE MARKET

9.3 INTELLIGENCE, SURVEILLANCE, AND RECONNAISSANCE

9.3.1 INCREASING USE OF HIGH-BANDWIDTH DATA LINKS AND SECURE NETWORK ARCHITECTURES TO DRIVE MARKET

9.4 ROUTINE OPERATIONS

9.4.1 INCREASING NEED TO ESTABLISH SECURE AND RELIABLE COMMUNICATION LINKS TO DRIVE MARKET

9.5 OTHERS

10 NAVAL COMMUNICATION MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 27 ASIA PACIFIC TO REGISTER HIGHEST CAGR IN NAVAL COMMUNICATION MARKET DURING FORECAST PERIOD

10.1.1 REGIONAL RECESSION IMPACT ANALYSIS

TABLE 23 REGIONAL RECESSION IMPACT ANALYSIS

TABLE 24 NAVAL COMMUNICATION MARKET, BY REGION, 2020–2022 (USD MILLION)

TABLE 25 NAVAL COMMUNICATION MARKET, BY REGION, 2023–2028 (USD MILLION)

FIGURE 28 RECESSION IMPACT: GLOBAL PESSIMISTIC AND REALISTIC SCENARIOS

10.2 NORTH AMERICA

10.2.1 INTRODUCTION

10.2.2 PESTLE ANALYSIS

FIGURE 29 NORTH AMERICA: NAVAL COMMUNICATION MARKET SNAPSHOT

TABLE 26 NORTH AMERICA: NAVAL COMMUNICATION MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 27 NORTH AMERICA: NAVAL COMMUNICATION MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 28 NORTH AMERICA: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 29 NORTH AMERICA: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 30 NORTH AMERICA: NAVAL COMMUNICATION MARKET, BY SYSTEM TECHNOLOGY, 2020–2022 (USD MILLION)

TABLE 31 NORTH AMERICA: NAVAL COMMUNICATION MARKET, BY SYSTEM TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 32 NORTH AMERICA: NAVAL COMMUNICATION MARKET, BY

APPLICATION, 2020–2022 (USD MILLION)

TABLE 33 NORTH AMERICA: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.2.3 US

10.2.3.1 Technological advancements to drive market

TABLE 34 US: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 35 US: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 36 US: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 37 US: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.2.4 CANADA

10.2.4.1 Collaborative R&D and indigenous innovation to drive market

TABLE 38 CANADA: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 39 CANADA: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 40 CANADA: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 41 CANADA: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.3 EUROPE

10.3.1 INTRODUCTION

10.3.2 PESTLE ANALYSIS

FIGURE 30 EUROPE: NAVAL COMMUNICATION MARKET SNAPSHOT

TABLE 42 EUROPE: NAVAL COMMUNICATION MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 43 EUROPE: NAVAL COMMUNICATION MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 44 EUROPE: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 45 EUROPE: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 46 EUROPE: NAVAL COMMUNICATION MARKET, BY SYSTEM TECHNOLOGY, 2020–2022 (USD MILLION)

TABLE 47 EUROPE: NAVAL COMMUNICATION MARKET, BY SYSTEM TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 48 EUROPE: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 49 EUROPE: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.3.3 UK

10.3.3.1 Innovations and presence of prominent players to drive market

TABLE 50 UK: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 51 UK: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 52 UK: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 53 UK: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.3.4 GERMANY

10.3.4.1 Increasing collaborations between government and private companies to drive market

TABLE 54 GERMANY: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 55 GERMANY: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 56 GERMANY: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 57 GERMANY: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.3.5 FRANCE

10.3.5.1 Technological innovations to drive market

TABLE 58 FRANCE: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 59 FRANCE: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 60 FRANCE: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 61 FRANCE: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.3.6 RUSSIA

10.3.6.1 Innovations and strategic investments to drive market

TABLE 62 RUSSIA: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 63 RUSSIA: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 64 RUSSIA: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 65 RUSSIA: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.3.7 ITALY

10.3.7.1 Focus on R&D to drive market

TABLE 66 ITALY: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 67 ITALY: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 68 ITALY: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 69 ITALY: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.3.8 REST OF EUROPE

TABLE 70 REST OF EUROPE: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 71 REST OF EUROPE: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 72 REST OF EUROPE: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 73 REST OF EUROPE: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.4 ASIA PACIFIC

10.4.1 INTRODUCTION

10.4.2 PESTLE ANALYSIS

FIGURE 31 ASIA PACIFIC: NAVAL COMMUNICATION MARKET SNAPSHOT

TABLE 74 ASIA PACIFIC: NAVAL COMMUNICATION MARKET, BY COUNTRY, 2020–2022 (USD MILLION)

TABLE 75 ASIA PACIFIC: NAVAL COMMUNICATION MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 76 ASIA PACIFIC: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 77 ASIA PACIFIC: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 78 ASIA PACIFIC: NAVAL COMMUNICATION MARKET, BY SYSTEM TECHNOLOGY, 2020–2022 (USD MILLION)

TABLE 79 ASIA PACIFIC: NAVAL COMMUNICATION MARKET, BY SYSTEM TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 80 ASIA PACIFIC: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 81 ASIA PACIFIC: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.4.3 CHINA

10.4.3.1 Investments in advanced communication systems to drive market

TABLE 82 CHINA: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 83 CHINA: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 84 CHINA: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 85 CHINA: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.4.4 INDIA

10.4.4.1 Modernization of naval fleet to drive market

TABLE 86 INDIA: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 87 INDIA: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 88 INDIA: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 89 INDIA: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.4.5 JAPAN

10.4.5.1 Presence of key players to drive market

TABLE 90 JAPAN: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 91 JAPAN: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 92 JAPAN: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 93 JAPAN: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.4.6 AUSTRALIA

10.4.6.1 Upgrade of naval communication systems to drive market

TABLE 94 AUSTRALIA: NAVAL COMMUNICATION MARKET, BY PLATFORM,

2020–2022 (USD MILLION)

TABLE 95 AUSTRALIA: NAVAL COMMUNICATION MARKET, BY PLATFORM,
2023–2028 (USD MILLION)

TABLE 96 AUSTRALIA: NAVAL COMMUNICATION MARKET, BY APPLICATION,
2020–2022 (USD MILLION)

TABLE 97 AUSTRALIA: NAVAL COMMUNICATION MARKET, BY APPLICATION,
2023–2028 (USD MILLION)

10.4.7 SOUTH KOREA

10.4.7.1 Increasing investments in advanced technologies to drive market

TABLE 98 SOUTH KOREA: NAVAL COMMUNICATION MARKET, BY PLATFORM,
2020–2022 (USD MILLION)

TABLE 99 SOUTH KOREA: NAVAL COMMUNICATION MARKET, BY PLATFORM,
2023–2028 (USD MILLION)

TABLE 100 SOUTH KOREA: NAVAL COMMUNICATION MARKET, BY APPLICATION,
2020–2022 (USD MILLION)

TABLE 101 SOUTH KOREA: NAVAL COMMUNICATION MARKET, BY APPLICATION,
2023–2028 (USD MILLION)

10.4.8 REST OF ASIA PACIFIC

TABLE 102 REST OF ASIA PACIFIC: NAVAL COMMUNICATION MARKET, BY
PLATFORM, 2020–2022 (USD MILLION)

TABLE 103 REST OF ASIA PACIFIC: NAVAL COMMUNICATION MARKET, BY
PLATFORM, 2023–2028 (USD MILLION)

TABLE 104 REST OF ASIA PACIFIC: NAVAL COMMUNICATION MARKET, BY
APPLICATION, 2020–2022 (USD MILLION)

TABLE 105 REST OF ASIA PACIFIC: NAVAL COMMUNICATION MARKET, BY
APPLICATION, 2023–2028 (USD MILLION)

10.5 REST OF THE WORLD

10.5.1 INTRODUCTION

10.5.2 PESTLE ANALYSIS

TABLE 106 REST OF THE WORLD: NAVAL COMMUNICATION MARKET, BY
REGION, 2020–2022 (USD MILLION)

TABLE 107 REST OF THE WORLD: NAVAL COMMUNICATION MARKET, BY
REGION, 2023–2028 (USD MILLION)

TABLE 108 REST OF THE WORLD: NAVAL COMMUNICATION MARKET, BY
PLATFORM, 2020–2022 (USD MILLION)

TABLE 109 REST OF THE WORLD: NAVAL COMMUNICATION MARKET, BY
PLATFORM, 2023–2028 (USD MILLION)

TABLE 110 REST OF THE WORLD: NAVAL COMMUNICATION MARKET, BY
SYSTEM TECHNOLOGY, 2020–2022 (USD MILLION)

TABLE 111 REST OF THE WORLD: NAVAL COMMUNICATION MARKET, BY SYSTEM TECHNOLOGY, 2023–2028 (USD MILLION)

TABLE 112 REST OF THE WORLD: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 113 REST OF THE WORLD: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.5.3 MIDDLE EAST & AFRICA

10.5.3.1 Advancements in naval command and control capabilities to drive market

TABLE 114 MIDDLE EAST & AFRICA: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 115 MIDDLE EAST & AFRICA: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 116 MIDDLE EAST & AFRICA: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 117 MIDDLE EAST & AFRICA: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

10.5.4 LATIN AMERICA

10.5.4.1 Increasing focus on enhancing naval capabilities to drive market

TABLE 118 LATIN AMERICA: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2020–2022 (USD MILLION)

TABLE 119 LATIN AMERICA: NAVAL COMMUNICATION MARKET, BY PLATFORM, 2023–2028 (USD MILLION)

TABLE 120 LATIN AMERICA: NAVAL COMMUNICATION MARKET, BY APPLICATION, 2020–2022 (USD MILLION)

TABLE 121 LATIN AMERICA: NAVAL COMMUNICATION MARKET, BY APPLICATION 2023–2028 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 MARKET SHARE ANALYSIS, 2022

TABLE 122 NAVAL COMMUNICATION MARKET: DEGREE OF COMPETITION

FIGURE 32 NAVAL COMMUNICATION MARKET SHARE ANALYSIS, 2022

11.3 REVENUE ANALYSIS, 2022

FIGURE 33 REVENUE ANALYSIS OF TOP 5 MARKET PLAYERS, 2022

11.4 MARKET RANKING ANALYSIS, 2022

FIGURE 34 RANKING ANALYSIS OF TOP 5 PLAYERS IN NAVAL COMMUNICATION MARKET, 2022

11.5 COMPANY PRODUCT FOOTPRINT ANALYSIS

TABLE 123 COMPANY PRODUCT FOOTPRINT

TABLE 124 COMPANY APPLICATION FOOTPRINT

TABLE 125 COMPANY REGION FOOTPRINT

11.6 COMPANY EVALUATION MATRIX

11.6.1 STARS

11.6.2 EMERGING LEADERS

11.6.3 PERVASIVE PLAYERS

11.6.4 PARTICIPANTS

FIGURE 35 NAVAL COMMUNICATION MARKET: COMPANY EVALUATION MATRIX, 2022

11.7 START-UP/SME EVALUATION MATRIX

11.7.1 PROGRESSIVE COMPANIES

11.7.2 RESPONSIVE COMPANIES

11.7.3 DYNAMIC COMPANIES

11.7.4 STARTING BLOCKS

FIGURE 36 NAVAL COMMUNICATION MARKET: START-UP/SME EVALUATION MATRIX, 2022

11.7.5 COMPETITIVE BENCHMARKING

TABLE 126 NAVAL COMMUNICATION MARKET: LIST OF START-UPS/SMES

TABLE 127 NAVAL COMMUNICATION MARKET: COMPETITIVE BENCHMARKING OF START-UPS/SMES

11.8 COMPETITIVE SCENARIOS AND TRENDS

11.8.1 DEALS

TABLE 128 DEALS, 2019–2023

11.8.2 PRODUCT LAUNCHES

TABLE 129 PRODUCT LAUNCHES, 2019–2023

12 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View Right to win, Strategic choices made, Weaknesses and competitive threats) *

12.1 INTRODUCTION

12.2 KEY PLAYERS

12.2.1 HONEYWELL INTERNATIONAL INC.

TABLE 130 HONEYWELL INTERNATIONAL INC.: COMPANY OVERVIEW

FIGURE 37 HONEYWELL INTERNATIONAL INC.: COMPANY SNAPSHOT

TABLE 131 HONEYWELL INTERNATIONAL INC.: PRODUCTS OFFERED

TABLE 132 HONEYWELL INTERNATIONAL INC.: PRODUCT LAUNCHES

TABLE 133 HONEYWELL INTERNATIONAL INC.: DEALS

12.2.2 GENERAL DYNAMICS CORPORATION

TABLE 134 GENERAL DYNAMICS CORPORATION: COMPANY OVERVIEW

FIGURE 38 GENERAL DYNAMICS CORPORATION: COMPANY SNAPSHOT

TABLE 135 GENERAL DYNAMICS CORPORATION: PRODUCTS OFFERED

TABLE 136 GENERAL DYNAMICS CORPORATION: PRODUCT LAUNCHES

TABLE 137 GENERAL DYNAMICS CORPORATION: DEALS

12.2.3 LOCKHEED MARTIN CORPORATION

TABLE 138 LOCKHEED MARTIN CORPORATION: COMPANY OVERVIEW

FIGURE 39 LOCKHEED MARTIN CORPORATION: COMPANY SNAPSHOT

TABLE 139 LOCKHEED MARTIN CORPORATION: PRODUCTS OFFERED

TABLE 140 LOCKHEED MARTIN CORPORATION: PRODUCT LAUNCHES

TABLE 141 LOCKHEED MARTIN CORPORATION: DEALS

12.2.4 BAE SYSTEMS PLC

TABLE 142 BAE SYSTEMS PLC: COMPANY OVERVIEW

FIGURE 40 BAE SYSTEMS PLC: COMPANY SNAPSHOT

TABLE 143 BAE SYSTEMS PLC: PRODUCTS OFFERED

TABLE 144 BAE SYSTEMS PLC: PRODUCT LAUNCHES

TABLE 145 BAE SYSTEMS PLC: DEALS

12.2.5 ELBIT SYSTEMS LTD.

TABLE 146 ELBIT SYSTEMS LTD.: COMPANY OVERVIEW

FIGURE 41 ELBIT SYSTEMS LTD.: COMPANY SNAPSHOT

TABLE 147 ELBIT SYSTEMS LTD.: PRODUCTS OFFERED

TABLE 148 ELBIT SYSTEMS LTD.: PRODUCT LAUNCHES

TABLE 149 ELBIT SYSTEMS LTD.: DEALS

12.2.6 RAYTHEON TECHNOLOGIES CORPORATION

TABLE 150 RAYTHEON TECHNOLOGIES CORPORATION: COMPANY OVERVIEW

FIGURE 42 RAYTHEON TECHNOLOGIES CORPORATION: COMPANY SNAPSHOT

TABLE 151 RAYTHEON TECHNOLOGIES CORPORATION: PRODUCTS OFFERED

TABLE 152 RAYTHEON TECHNOLOGIES CORPORATION: PRODUCT LAUNCHES

TABLE 153 RAYTHEON TECHNOLOGIES CORPORATION: DEALS

12.2.7 L3HARRIS TECHNOLOGIES, INC.

TABLE 154 L3HARRIS TECHNOLOGIES, INC.: COMPANY OVERVIEW

FIGURE 43 L3HARRIS TECHNOLOGIES, INC.: COMPANY SNAPSHOT

TABLE 155 L3HARRIS TECHNOLOGIES, INC.: PRODUCTS OFFERED

TABLE 156 L3HARRIS TECHNOLOGIES, INC.: PRODUCT LAUNCHES

TABLE 157 L3HARRIS TECHNOLOGIES, INC.: DEALS

12.2.8 NORTHROP GRUMMAN CORPORATION

TABLE 158 NORTHROP GRUMMAN CORPORATION: COMPANY OVERVIEW

FIGURE 44 NORTHROP GRUMMAN CORPORATION: COMPANY SNAPSHOT

TABLE 159 NORTHROP GRUMMAN CORPORATION: PRODUCTS OFFERED

TABLE 160 NORTHROP GRUMMAN CORPORATION: PRODUCT LAUNCHES

TABLE 161 NORTHROP GRUMMAN CORPORATION: DEALS

12.2.9 SAAB AB

TABLE 162 SAAB AB: COMPANY OVERVIEW

FIGURE 45 SAAB AB: COMPANY SNAPSHOT

TABLE 163 SAAB AB: PRODUCTS OFFERED

TABLE 164 SAAB AB: PRODUCT LAUNCHES

TABLE 165 SAAB AB: DEALS

12.2.10 THALES GROUP

TABLE 166 THALES GROUP: COMPANY OVERVIEW

FIGURE 46 THALES GROUP: COMPANY SNAPSHOT

TABLE 167 THALES GROUP: PRODUCTS OFFERED

TABLE 168 THALES GROUP: PRODUCT LAUNCHES

TABLE 169 THALES GROUP: DEALS

12.2.11 LEONARDO S.P.A.

TABLE 170 LEONARDO S.P.A.: COMPANY OVERVIEW

FIGURE 47 LEONARDO S.P.A.: COMPANY SNAPSHOT

TABLE 171 LEONARDO S.P.A.: PRODUCTS OFFERED

TABLE 172 LEONARDO S.P.A.: PRODUCT LAUNCHES

TABLE 173 LEONARDO S.P.A.: DEALS

12.2.12 CURTISS-WRIGHT CORPORATION

TABLE 174 CURTISS-WRIGHT CORPORATION: COMPANY OVERVIEW

FIGURE 48 CURTISS-WRIGHT CORPORATION: COMPANY SNAPSHOT

TABLE 175 CURTISS-WRIGHT CORPORATION: PRODUCTS OFFERED

TABLE 176 CURTISS-WRIGHT CORPORATION: DEALS

12.2.13 COBHAM LIMITED

TABLE 177 COBHAM LIMITED: COMPANY OVERVIEW

FIGURE 49 COBHAM LIMITED: COMPANY SNAPSHOT

TABLE 178 COBHAM LIMITED: PRODUCTS OFFERED

TABLE 179 COBHAM LIMITED: PRODUCT LAUNCHES

TABLE 180 COBHAM LIMITED: DEALS

12.2.14 RAFAEL ADVANCED DEFENSE SYSTEMS LTD.

TABLE 181 RAFAEL ADVANCED DEFENSE SYSTEMS LTD.: COMPANY OVERVIEW

FIGURE 50 RAFAEL ADVANCED DEFENSE SYSTEMS LTD.: COMPANY
SNAPSHOT

TABLE 182 RAFAEL ADVANCED DEFENSE SYSTEMS LTD.: PRODUCTS OFFERED

TABLE 183 RAFAEL ADVANCED DEFENSE SYSTEMS LTD.: PRODUCT LAUNCHES

12.2.15 ASELSAN A.S.

TABLE 184 ASELSAN A.S.: COMPANY OVERVIEW

FIGURE 51 ASELSAN A.S.: COMPANY SNAPSHOT

TABLE 185 ASELSAN A.S.: PRODUCTS OFFERED

12.2.16 GARMIN LTD.

TABLE 186 GARMIN LTD.: COMPANY OVERVIEW

FIGURE 52 GARMIN LTD.: COMPANY SNAPSHOT

TABLE 187 GARMIN LTD.: PRODUCTS OFFERED

TABLE 188 GARMIN LTD.: DEALS

12.2.17 VIASAT INC.

TABLE 189 VIASAT INC.: COMPANY OVERVIEW

FIGURE 53 VIASAT INC.: COMPANY SNAPSHOT

TABLE 190 VIASAT INC.: PRODUCTS OFFERED

TABLE 191 VIASAT INC.: PRODUCT LAUNCHES

TABLE 192 VIASAT INC.: DEALS

12.2.18 IRIDIUM COMMUNICATIONS INC.

TABLE 193 IRIDIUM COMMUNICATIONS INC.: COMPANY OVERVIEW

FIGURE 54 IRIDIUM COMMUNICATIONS INC.: COMPANY SNAPSHOT

TABLE 194 IRIDIUM COMMUNICATIONS INC.: PRODUCTS OFFERED

TABLE 195 IRIDIUM COMMUNICATIONS INC.: PRODUCT LAUNCHES

12.3 OTHER PLAYERS

12.3.1 RHODE & SCHWARZ

TABLE 196 RHODE & SCHWARZ: COMPANY OVERVIEW

12.3.2 DATA LINK SOLUTIONS

TABLE 197 DATA LINK SOLUTIONS: COMPANY OVERVIEW

12.3.3 ULTRA ELECTRONICS

TABLE 198 ULTRA ELECTRONICS: COMPANY OVERVIEW

12.3.4 FURUNO ELECTRIC CO., LTD.

TABLE 199 FURUNO ELECTRIC CO., LTD.: COMPANY OVERVIEW

12.3.5 ICOM INC.

TABLE 200 ICOM INC.: COMPANY OVERVIEW

12.3.6 KONGSBERG

TABLE 201 KONGSBERG: COMPANY OVERVIEW

12.3.7 JAPAN RADIO COMPANY

TABLE 202 JAPAN RADIO COMPANY: COMPANY OVERVIEW

*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

I would like to order

Product name: Naval Communication Market by Platform (Ships, Submarines, Unmanned Systems), System Technology (Naval Satcom Systems, Naval Radio Systems, Naval Security Systems and Communication Management Systems), Application and Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/NB4DC6957453EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NB4DC6957453EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970