

Multiwall Bags Market by Product Type (Paper Bags and Plastic Bags), Layer (2-Ply, 3-PLY, and Others), Application (Food & Grains, Agriculture, Building & Construction, Chemicals, Retail, Pharmaceuticals, and Others), and Region - Global Forecast to 2025

<https://marketpublishers.com/r/M778FC448663EN.html>

Date: November 2020

Pages: 193

Price: US\$ 4,950.00 (Single User License)

ID: M778FC448663EN

Abstracts

The global multiwall bags market size is projected to grow from USD 12.1 billion in 2020 to USD 14.4 billion by 2025, at a Compound Annual Growth Rate (CAGR) of 3.5%. The global multiwall bags industry has witnessed high growth primarily because of the increasing demand for packaged food products worldwide. Demand for innovative and sustainable packaging solutions is another key factor contributing to the rising growth of the multiwall bags market over the next few years.

“In terms of both value and volume, plastic bags segment to lead the multiwall bags market by 2025.”

Plastic bags segment to dominate the multiwall bags market during the forecast period. VIP labels can be easily adapted to liner-free labels. Plastics are widely used packaging materials and are often used in flexible packaging. Plastic-based multiwall bags are also known as FIBC (Flexible Intermediate Bulk Container) bags, jumbo bags, and bulk bags. These bags are used for industrial, commercial, as well as consumer purposes. Plastic-based multiwall bags are widely used in industrial applications such as packaging of cement, food commodities, aggregates, chemicals, among others.

“In terms of both volumes, 2-ply curable is projected to be the fastest-growing segment in the multiwall bags market from 2020 to 2025.”

2-ply layer is projected to have significant growth opportunities by 2025. Multiple layers

of plies are used to manufacture multiwall bags to make it durable and sturdy for packaging purposes. Multiwall bags with two layers of papers and/or plastics and sometimes with aluminum foils form a 2-ply bag. These are the most used multiwall bags in the market.

“The food & grain segment is projected to be the fastest-growing end-use industry in the multiwall bags market from 2020 to 2025.”

Multiwall bags or sacks are widely used for the packaging of a variety of industrial, commercial, and consumer products. These bags are suitable for food items, agrochemicals, pharmaceutical & medical products, cement, construction chemicals and materials, and FMCG, among others. The multiwall bags market has been studied on the basis of applications – food & grains, agriculture, building & construction, chemicals, retail, pharmaceutical, and others that include consumer goods, electrical & electronics, apparel, tobacco, and oil & lubricants. Food & grains led the market in 2019, and it is expected to grow the fastest during the forecast period.

“In terms of both value and volume, the Asia Pacific multiwall bags market is projected to grow at the highest CAGR during the forecast period.”

In terms of value and volume, the Asia Pacific region is projected to grow at the highest CAGR from 2020 to 2025 due to the strong demand from countries such as China, India, and Japan. Factors, including an increase in the demand for consumer durables, awareness of buyers regarding packed food owing to current pandemic situation, rise in demand for ready-to-eat meals, and the easy application of multiwall bags, are expected to drive the market for multiwall bags in the Asia Pacific.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the multiwall bags market.

By Company Type: Tier 1: 35%, Tier 2: 40%, and Tier 3: 25%

By Designation: C-level: 40%, D-level: 35%, and Others: 25%

By Region: North America: 20%, Europe: 30%, Asia Pacific: 35%, and Rest of the World: 15%

The global multiwall bags market comprises major manufacturers, such as Mondi Group (Austria), Berry Global Inc. (US), Sonoco Products Company (US), Hood Packaging Corporation (US), El Dorado Packaging, Inc. (US), Lincon Polymers Pvt. Ltd. (India), ProAmpac Holdings Inc. (US), Global-Pak, Inc. (US), LC Packaging (Netherlands), NNZ Group (Netherlands), Manyan Inc (Canada), United Bags, Inc. (US), Langston Companies, Inc. (US), Material Motion, Inc. (US), Commercial Packaging (US), MIDCO Global (US), Trombini (Brazil), San Miguel Yamamura Woven Products sdn bdh (Philippines), Oji Fibre Solutions (NZ) Ltd. (New Zealand), Nebig Verpakkingen BV (Netherlands), Sanghavi Global (India), Premier Polymer (India), Napco National (Saudi Arabia), Corman Bag (US), and Bag Supply Company, Inc. (US).

Research Coverage

The market study covers the multiwall bags market across various segments. It aims at estimating the market size and the growth potential of this market across different segments based on product type, layer, application, and region. The study also includes an in-depth competitive analysis of key players in the market, along with their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to enhance their position in the multiwall bags market.

Key Benefits of Buying the Report

The report is projected to help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers of the overall multiwall bags market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market and gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims at helping stakeholders understand the pulse of the market and provides them with information on the key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.2.1 MULTIWALL BAGS MARKET: INCLUSIONS AND EXCLUSIONS

1.2.2 MARKET SCOPE

1.2.3 YEARS CONSIDERED FOR THE STUDY

1.3 CURRENCY

1.4 UNIT CONSIDERED

1.5 STAKEHOLDERS

1.6 LIMITATIONS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Breakdown of primary interviews

2.2 MARKET ENGINEERING PROCESS

2.2.1 TOP-DOWN APPROACH

FIGURE 1 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

2.2.2 BOTTOM-UP APPROACH

FIGURE 2 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

2.3 ASSUMPTIONS

2.4 FORECAST NUMBER CALCULATION

2.5 BASE NUMBER CALCULATION

3 EXECUTIVE SUMMARY

FIGURE 3 PLASTIC BAGS TO DOMINATE MULTIWALL BAGS MARKET

FIGURE 4 FOOD & GRAINS TO LEAD MULTIWALL BAGS MARKET IN 2020

FIGURE 5 2-PLY SEGMENT TO LEAD MULTIWALL BAGS MARKET IN 2020

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN MULTIWALL BAGS MARKET

FIGURE 6 GROWING DEMAND FOR PAPER BAGS OFFERING OPPORTUNITIES

4.2 MULTIWALL BAGS MARKET, BY APPLICATION

FIGURE 7 FOOD & GRAINS TO BE THE LARGEST APPLICATION SEGMENT

4.3 MULTIWALL BAGS MARKET, BY LAYER

FIGURE 8 2-PLY PLASTIC BAGS TO ACCOUNT FOR THE LARGER MARKET SHARE

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 9 MARKET DYNAMICS: MULTIWALL BAGS MARKET

5.2.1 DRIVERS

5.2.1.1 Growth of end-use industries

5.2.2 RESTRAINTS

5.2.2.1 Sustained use of single ply bags

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing e-commerce activities in emerging countries

5.2.4 CHALLENGES

5.2.4.1 Difficulty and poor infrastructure for recycling multi-layer plastics

5.3 VALUE-CHAIN ANALYSIS

FIGURE 10 VALUE-CHAIN ANALYSIS

5.3.1 RAW MATERIALS

5.3.2 MANUFACTURER

5.3.3 DISTRIBUTION

5.3.4 MARKETING & SALES

5.3.5 END USERS

5.3.6 POST-SALE SERVICES

5.4 PORTER'S FIVE FORCES ANALYSIS

FIGURE 11 MULTIWALL BAGS: PORTER'S FIVE FORCES ANALYSIS

5.4.1 BARGAINING POWER OF BUYERS

5.4.2 BARGAINING POWER OF SUPPLIERS

5.4.3 THREAT OF NEW ENTRANTS

5.4.4 THREAT OF SUBSTITUTES

5.4.5 INTENSITY OF COMPETITIVE RIVALRY

5.5 IMPACT OF COVID-19: MACROECONOMIC INDICATORS

5.5.1 GLOBAL ECONOMIC SCENARIO AMID COVID-19 OUTBREAK

TABLE 1 INTERIM ECONOMIC OUTLOOK FORECAST, 2019-2021 (PERCENTAGE)

- 5.5.2 DISRUPTION IN PACKAGING INDUSTRY
- 5.5.3 DISRUPTION IN FOOD & BEVERAGE INDUSTRY
- 5.5.4 DISRUPTION IN AGRICULTURE INDUSTRY
- 5.5.5 DISRUPTION IN CONSTRUCTION INDUSTRY
- 5.5.6 NEW OPPORTUNITIES AMID COVID-19 OUTBREAK

6 MULTIWALL BAGS MARKET, BY PRODUCT TYPE

6.1 INTRODUCTION

TABLE 2 MULTIWALL BAGS MARKET SIZE, BY PRODUCT TYPE, 2018—2025
(MILLION TON)

TABLE 3 MULTIWALL BAGS MARKET SIZE, BY PRODUCT TYPE, 2018—2025 (USD
MILLION)

6.2 PAPER BAGS

- 6.2.1 SEWN OPEN MOUTH BAGS
- 6.2.2 PASTED VALVE BAGS
- 6.2.3 PASTED OPEN MOUTH BAGS
- 6.2.4 PINCH BOTTOM BAGS

6.3 PLASTIC BAGS

- 6.3.1 U-PANEL BAGS
- 6.3.2 CIRCULAR BAG
- 6.3.3 FOUR PANEL BAGS
- 6.3.4 BAFFLE BAGS

7 MULTIWALL BAGS MARKET, BY LAYER

7.1 INTRODUCTION

7.1.1 PAPER BAGS BY LAYER

TABLE 4 MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY LAYER, 2018—2025
(MILLION TON)

TABLE 5 MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY LAYER, 2018—2025
(USD MILLION)

7.1.2 PLASTIC BAGS BY LAYER

TABLE 6 MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY LAYER,
2018—2025 (MILLION TON)

TABLE 7 MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY LAYER,
2018—2025 (USD MILLION)

7.2 2-PLY

7.3 3-PLY

7.4 OTHERS

8 MULTIWALL BAGS MARKET, BY APPLICATION

8.1 INTRODUCTION

8.1.1 PAPER BAGS

TABLE 8 MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 9 MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

8.1.2 PLASTIC BAGS

TABLE 10 MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 11 MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

8.2 FOOD & GRAINS

8.2.1 PAPER BAGS IN FOOD & GRAINS

TABLE 12 PAPER BAGS: MULTIWALL BAGS MARKET SIZE IN FOOD & GRAINS, BY REGION, 2018—2025 (MILLION TON)

TABLE 13 PAPER BAGS: MULTIWALL BAGS MARKET SIZE IN FOOD & GRAINS, BY REGION, 2018—2025 (USD MILLION)

8.2.2 PLASTIC BAGS IN FOOD & GRAINS

TABLE 14 PLASTIC BAGS: MULTIWALL BAGS MARKET SIZE IN FOOD & GRAINS, BY REGION, 2018—2025 (MILLION TON)

TABLE 15 PLASTIC BAGS: MULTIWALL BAGS MARKET SIZE IN FOOD & GRAINS, BY REGION, 2018—2025 (USD MILLION)

8.3 AGRICULTURE

8.3.1 PAPER BAGS IN AGRICULTURE

TABLE 16 PAPER BAGS: MULTIWALL BAGS MARKET SIZE IN AGRICULTURE, BY REGION, 2018—2025 (MILLION TON)

TABLE 17 PAPER BAGS: MULTIWALL BAGS MARKET SIZE IN AGRICULTURE, BY REGION, 2018—2025 (USD MILLION)

8.3.2 PLASTIC BAGS IN AGRICULTURE

TABLE 18 PLASTIC BAGS: MULTIWALL BAGS MARKET SIZE IN AGRICULTURE, BY REGION, 2018—2025 (MILLION TON)

TABLE 19 PLASTIC BAGS: MULTIWALL BAGS MARKET SIZE IN AGRICULTURE, BY REGION, 2018—2025 (USD MILLION)

8.4 BUILDING & CONSTRUCTION

8.4.1 PAPER BAGS IN BUILDING & CONSTRUCTION

TABLE 20 PAPER BAGS: MULTIWALL BAGS MARKET SIZE IN BUILDING & CONSTRUCTION, BY REGION, 2018—2025 (MILLION TON)

TABLE 21 PAPER BAGS: MULTIWALL BAGS MARKET SIZE IN BUILDING & CONSTRUCTION, BY REGION, 2018—2025 (USD MILLION)

8.4.2 PLASTIC BAGS IN BUILDING & CONSTRUCTION

TABLE 22 PLASTIC BAGS: MULTIWALL BAGS MARKET SIZE IN BUILDING & CONSTRUCTION, BY REGION, 2018—2025 (MILLION TON)

TABLE 23 PLASTIC BAGS: MULTIWALL BAGS MARKET SIZE IN BUILDING & CONSTRUCTION, BY REGION, 2018—2025 (USD MILLION)

8.5 CHEMICALS

8.5.1 PAPER BAGS IN CHEMICALS

TABLE 24 PAPER BAGS: MULTIWALL BAGS MARKET SIZE IN CHEMICALS, BY REGION, 2018—2025 (MILLION TON)

TABLE 25 PAPER BAGS: MULTIWALL BAGS MARKET SIZE IN CHEMICALS, BY REGION, 2018—2025 (USD MILLION)

8.5.2 PLASTIC BAGS IN CHEMICALS

TABLE 26 PLASTIC BAGS: MULTIWALL BAGS MARKET SIZE IN CHEMICALS, BY REGION, 2018—2025 (MILLION TON)

TABLE 27 PLASTIC BAGS: MULTIWALL BAGS MARKET SIZE IN CHEMICALS, BY REGION, 2018—2025 (USD MILLION)

8.6 RETAIL

8.6.1 PAPER BAGS IN RETAIL

TABLE 28 PAPER BAGS: MULTIWALL BAGS MARKET SIZE IN RETAIL, BY REGION, 2018—2025 (MILLION TON)

TABLE 29 PAPER BAGS: MULTIWALL BAGS MARKET SIZE IN RETAIL, BY REGION, 2018—2025 (USD MILLION)

8.6.2 PLASTIC BAGS IN RETAIL

TABLE 30 PLASTIC BAGS: MULTIWALL BAGS MARKET SIZE IN RETAIL, BY REGION, 2018—2025 (MILLION TON)

TABLE 31 PLASTIC BAGS: MULTIWALL BAGS MARKET SIZE IN RETAIL, BY REGION, 2018—2025 (USD MILLION)

8.7 PHARMACEUTICAL

8.7.1 PAPER BAGS IN PHARMACEUTICAL

TABLE 32 PAPER BAGS: MULTIWALL BAGS MARKET SIZE IN PHARMACEUTICAL, BY REGION, 2018—2025 (MILLION TON)

TABLE 33 PAPER BAGS: MULTIWALL BAGS MARKET SIZE IN PHARMACEUTICAL, BY REGION, 2018—2025 (USD MILLION)

8.7.2 PLASTIC BAGS IN PHARMACEUTICAL

TABLE 34 PLASTIC BAGS: MULTIWALL BAGS MARKET SIZE IN

PHARMACEUTICAL, BY REGION, 2018—2025 (MILLION TON)
TABLE 35 PLASTIC BAGS: MULTIWALL BAGS MARKET SIZE IN
PHARMACEUTICAL, BY REGION, 2018—2025 (USD MILLION)
8.8 OTHERS

8.8.1 PAPER BAGS IN OTHER APPLICATIONS

TABLE 36 PAPER BAGS: MULTIWALL BAGS MARKET SIZE IN OTHER
APPLICATIONS, BY REGION, 2018—2025 (MILLION TON)

TABLE 37 PAPER BAGS: MULTIWALL BAGS MARKET SIZE IN OTHER
APPLICATIONS, BY REGION, 2018—2025 (USD MILLION)

8.8.2 PLASTIC BAGS IN OTHER APPLICATIONS

TABLE 38 PLASTIC BAGS: MULTIWALL BAGS MARKET SIZE IN OTHER
APPLICATIONS, BY REGION, 2018—2025 (MILLION TON)

TABLE 39 PLASTIC BAGS: MULTIWALL BAGS MARKET SIZE IN OTHER
APPLICATIONS, BY REGION, 2018—2025 (USD MILLION)

9 MULTIWALL BAGS MARKET, BY REGION

9.1 INTRODUCTION

9.1.1 PAPER BAGS BY REGION

TABLE 40 MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY REGION,
2018–2025 (MILLION TON)

TABLE 41 MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY REGION,
2018–2025 (USD MILLION)

9.1.2 PLASTIC BAGS BY REGION

TABLE 42 MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY REGION,
2018–2025 (MILLION TON)

TABLE 43 MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY REGION,
2018–2025 (USD MILLION)

9.2 EUROPE

9.2.1 PAPER BAGS BY COUNTRY

TABLE 44 EUROPE: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY
COUNTRY, 2018—2025 (MILLION TON)

TABLE 45 EUROPE: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY
COUNTRY, 2018—2025 (USD MILLION)

9.2.2 PLASTIC BAGS BY COUNTRY

TABLE 46 EUROPE: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY
COUNTRY, 2018—2025 (MILLION TON)

TABLE 47 EUROPE: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY
COUNTRY, 2018—2025 (USD MILLION)

9.2.3 PAPER BAGS BY APPLICATION

TABLE 48 EUROPE: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 49 EUROPE: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.2.4 PLASTIC BAGS BY APPLICATION

TABLE 50 EUROPE: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 51 EUROPE: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.2.5 GERMANY

9.2.5.1 Presence of several manufacturing companies

9.2.5.2 Paper Bags by Application

TABLE 52 GERMANY: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 53 GERMANY: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.2.5.3 Plastic Bags by Application

TABLE 54 GERMANY: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 55 GERMANY: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.2.6 UK

9.2.6.1 Increase in demand for food packaging products to boost market

9.2.6.2 Paper Bags by Application

TABLE 56 UK: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 57 UK: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.2.6.3 Plastic Bags by Application

TABLE 58 UK: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 59 UK: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.2.7 FRANCE

9.2.7.1 Rising export of food products to increase need for multiwall bags

9.2.7.2 Paper Bags by Application

TABLE 60 FRANCE: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 61 FRANCE: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.2.7.3 Plastic Bags by Application

TABLE 62 FRANCE: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 63 FRANCE: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.2.8 RUSSIA

9.2.8.1 Increase in demand for multiwall bags in various end-use industries

9.2.8.2 Paper Bags by Application

TABLE 64 RUSSIA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 65 RUSSIA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.2.8.3 Plastic Bags by Application

TABLE 66 RUSSIA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 67 RUSSIA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.2.9 REST OF EUROPE

9.2.9.1 Paper Bags by Application

TABLE 68 REST OF EUROPE: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 69 REST OF EUROPE: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.2.9.2 Plastic Bags by Application

TABLE 70 REST OF EUROPE: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 71 REST OF EUROPE: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.3 NORTH AMERICA

9.3.1 PAPER BAGS BY COUNTRY

TABLE 72 NORTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY COUNTRY, 2018—2025 (MILLION TON)

TABLE 73 NORTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY COUNTRY, 2018—2025 (USD MILLION)

9.3.2 PLASTIC BAGS BY COUNTRY

TABLE 74 NORTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY COUNTRY, 2018—2025 (MILLION TON)

TABLE 75 NORTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY COUNTRY, 2018—2025 (USD MILLION)

9.3.3 PAPER BAGS BY APPLICATION

TABLE 76 NORTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 77 NORTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.3.4 PLASTIC BAGS BY APPLICATION

TABLE 78 NORTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 79 NORTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.3.5 US

9.3.5.1 Food & beverage application segment to drive market

9.3.5.2 Paper Bags by Application

TABLE 80 US: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 81 US: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.3.5.3 Plastic Bags by Application

TABLE 82 US: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 83 US: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.3.6 CANADA

9.3.6.1 Increasing demand from manufacturing industry to accelerate demand for multiwall bags

9.3.6.2 Paper Bags by Application

TABLE 84 CANADA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 85 CANADA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.3.6.3 Plastic Bags by Application

TABLE 86 CANADA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 87 CANADA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.3.7 MEXICO

9.3.7.1 Continuous FDI inflows in manufacturing industry

9.3.7.2 Paper Bags by Application

TABLE 88 MEXICO: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 89 MEXICO: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.3.7.3 Plastic Bags by Application

TABLE 90 MEXICO: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 91 MEXICO: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.4 APAC

9.4.1 PAPER BAGS BY COUNTRY

TABLE 92 APAC: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY COUNTRY, 2018—2025 (MILLION TON)

TABLE 93 APAC: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY COUNTRY, 2018—2025 (USD MILLION)

9.4.2 PLASTIC BAGS BY COUNTRY

TABLE 94 APAC: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY COUNTRY, 2018—2025 (MILLION TON)

TABLE 95 APAC: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY COUNTRY, 2018—2025 (USD MILLION)

9.4.3 PAPER BAGS BY APPLICATION

TABLE 96 APAC: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 97 APAC: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.4.4 PLASTIC BAGS BY APPLICATION

TABLE 98 APAC: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 99 APAC: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.4.5 CHINA

9.4.5.1 Growing demand for bulk and industrial packaging to fuel market growth

9.4.5.2 Paper Bags by Application

TABLE 100 CHINA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 101 CHINA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.4.5.3 Plastic Bags by Application

TABLE 102 CHINA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 103 CHINA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.4.6 JAPAN

9.4.6.1 Increase in demand for packaged food to increase need for multiwall bags

9.4.6.2 Paper Bags by Application

TABLE 104 JAPAN: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 105 JAPAN: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.4.6.3 Plastic Bags by Application

TABLE 106 JAPAN: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 107 JAPAN: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.4.7 INDIA

9.4.7.1 Government investments in food processing industry to propel market growth

9.4.7.2 Paper Bags by Application

TABLE 108 INDIA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 109 INDIA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.4.7.3 Plastic Bags by Application

TABLE 110 INDIA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 111 INDIA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.4.8 SOUTH KOREA

9.4.8.1 Urbanization and demand for packaged food items to boost market

9.4.8.2 Paper Bags by Application

TABLE 112 SOUTH KOREA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 113 SOUTH KOREA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.4.8.3 Plastic Bags by Application

TABLE 114 SOUTH KOREA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 115 SOUTH KOREA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS,

BY APPLICATION, 2018—2025 (USD MILLION)**9.4.9 REST OF APAC****9.4.9.1 Paper Bags by Application****TABLE 116 REST OF APAC: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)****TABLE 117 REST OF APAC: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)****9.4.9.2 Plastic Bags by Application****TABLE 118 REST OF APAC: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)****TABLE 119 REST OF APAC: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)****9.5 SOUTH AMERICA****9.5.1 PAPER BAGS BY COUNTRY****TABLE 120 SOUTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY COUNTRY, 2018—2025 (MILLION TON)****TABLE 121 SOUTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY COUNTRY, 2018—2025 (USD MILLION)****9.5.2 PLASTIC BAGS BY COUNTRY****TABLE 122 SOUTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY COUNTRY, 2018—2025 (MILLION TON)****TABLE 123 SOUTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY COUNTRY, 2018—2025 (USD MILLION)****9.5.3 PAPER BAGS BY APPLICATION****TABLE 124 SOUTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)****TABLE 125 SOUTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)****9.5.4 PLASTIC BAGS BY APPLICATION****TABLE 126 SOUTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)****TABLE 127 SOUTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)****9.5.5 BRAZIL****9.5.5.1 Government initiatives to attract investments in packaging sector****9.5.5.2 Paper Bags by Application****TABLE 128 BRAZIL: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)****TABLE 129 BRAZIL: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY**

APPLICATION, 2018—2025 (USD MILLION)

9.5.5.3 Plastic Bags by Application

TABLE 130 BRAZIL: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 131 BRAZIL: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.5.6 ARGENTINA

9.5.6.1 Increasing demand for multiwall bags in food packaging

9.5.6.2 Paper Bags by Application

TABLE 132 ARGENTINA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 133 ARGENTINA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.5.6.3 Plastic Bags by Application

TABLE 134 ARGENTINA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 135 ARGENTINA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.5.7 REST OF SOUTH AMERICA

9.5.7.1 Paper Bags by Application

TABLE 136 REST OF SOUTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 137 REST OF SOUTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.5.7.2 Plastic Bags by Application

TABLE 138 REST OF SOUTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 139 REST OF SOUTH AMERICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.6 MIDDLE EAST & AFRICA

9.6.1 PAPER BAGS BY COUNTRY

TABLE 140 MIDDLE EAST & AFRICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY COUNTRY, 2018—2025 (MILLION TON)

TABLE 141 MIDDLE EAST & AFRICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY COUNTRY, 2018—2025 (USD MILLION)

9.6.2 PLASTIC BAGS BY COUNTRY

TABLE 142 MIDDLE EAST & AFRICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY COUNTRY, 2018—2025 (MILLION TON)

TABLE 143 MIDDLE EAST & AFRICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC

BAGS, BY COUNTRY, 2018—2025 (USD MILLION)**9.6.3 PAPER BAGS BY APPLICATION****TABLE 144 MIDDLE EAST & AFRICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)****TABLE 145 MIDDLE EAST & AFRICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)****9.6.4 PLASTIC BAGS BY APPLICATION****TABLE 146 MIDDLE EAST & AFRICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)****TABLE 147 MIDDLE EAST & AFRICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)****9.6.5 TURKEY****9.6.5.1 Use of multiwall bags in end-use industries to boost the market****9.6.5.2 Paper Bags by Application****TABLE 148 TURKEY: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)****TABLE 149 TURKEY: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)****9.6.5.3 Plastic Bags by Application****TABLE 150 TURKEY: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)****TABLE 151 TURKEY: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)****9.6.6 SAUDI ARABIA****9.6.6.1 Demand for convenient packaging to fuel market growth****9.6.6.2 Paper Bags by Application****TABLE 152 SAUDI ARABIA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)****TABLE 153 SAUDI ARABIA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)****9.6.6.3 Plastic Bags by Application****TABLE 154 SAUDI ARABIA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)****TABLE 155 SAUDI ARABIA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)****9.6.7 SOUTH AFRICA****9.6.7.1 Growth in flexible packaging industry to drive demand****9.6.7.2 Paper Bags by Application****TABLE 156 SOUTH AFRICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS,**

BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 157 SOUTH AFRICA: MULTIWALL BAGS MARKET SIZE IN PAPER BAGS,
BY APPLICATION, 2018—2025 (USD MILLION)

9.6.7.3 Plastic Bags by Application

TABLE 158 SOUTH AFRICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS,
BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 159 SOUTH AFRICA: MULTIWALL BAGS MARKET SIZE IN PLASTIC BAGS,
BY APPLICATION, 2018—2025 (USD MILLION)

9.6.8 REST OF MIDDLE EAST & AFRICA

9.6.8.1 Paper Bags by Application

TABLE 160 REST OF MIDDLE EAST & AFRICA: MULTIWALL BAGS MARKET SIZE
IN PAPER BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 161 REST OF MIDDLE EAST & AFRICA: MULTIWALL BAGS MARKET SIZE
IN PAPER BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

9.6.8.2 Plastic Bags by Application

TABLE 162 REST OF MIDDLE EAST & AFRICA: MULTIWALL BAGS MARKET SIZE
IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (MILLION TON)

TABLE 163 REST OF MIDDLE EAST & AFRICA: MULTIWALL BAGS MARKET SIZE
IN PLASTIC BAGS, BY APPLICATION, 2018—2025 (USD MILLION)

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

FIGURE 12 COMPANIES ADOPTED ACQUISITIONS AS THE KEY GROWTH
STRATEGY BETWEEN 2016 AND 2020

10.2 MARKET RANKING

FIGURE 13 MARKET RANKING OF KEY PLAYERS, 2019

10.3 SHARE OF KEY PLAYERS IN THE MULTIWALL BAGS MARKET

FIGURE 14 MONDI GROUP LED THE MULTIWALL BAGS MARKET IN 2019

10.4 COMPETITIVE LEADERSHIP MAPPING

10.4.1 STAR

10.4.2 EMERGING LEADERS

10.4.3 PERVASIVE

10.4.4 EMERGING COMPANIES

FIGURE 15 MULTIWALL BAGS MARKET: COMPETITIVE LEADERSHIP MAPPING,
2019

10.4.5 STRENGTH OF PRODUCT PORTFOLIO

10.4.6 BUSINESS STRATEGY EXCELLENCE

10.5 COMPETITIVE SCENARIO

- 10.5.1 ACQUISITIONS
- TABLE 164 ACQUISITIONS
- 10.5.2 EXPANSIONS & INVESTMENTS
- TABLE 165 EXPANSIONS & INVESTMENTS
- 10.5.3 NEW PRODUCT DEVELOPMENTS
- TABLE 166 NEW PRODUCT DEVELOPMENTS
- 10.5.4 PARTNERSHIPS
- TABLE 167 PARTNERSHIPS

11 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, SWOT analysis, MNM view)*

- 11.1 MONDI GROUP
- FIGURE 16 MONDI GROUP: COMPANY SNAPSHOT
- FIGURE 17 MONDI: SWOT ANALYSIS
- 11.2 BERRY GLOBAL INC.
- FIGURE 18 BERRY GLOBAL INC.: COMPANY SNAPSHOT
- FIGURE 19 BERRY GLOBAL INC.: SWOT ANALYSIS
- 11.3 PROAMPAC HOLDINGS INC.
- FIGURE 20 PROAMPAC HOLDINGS INC.: SWOT ANALYSIS
- 11.4 SONOCO PRODUCTS COMPANY
- FIGURE 21 SONOCO PRODUCTS COMPANY: COMPANY SNAPSHOT
- FIGURE 22 SONOCO PRODUCTS COMPANY: SWOT ANALYSIS
- 11.5 HOOD PACKAGING CORPORATION
- FIGURE 23 HOOD PACKAGING CORPORATION: SWOT ANALYSIS
- 11.6 LC PACKAGING
- 11.7 GLOBAL-PAK INC.
- 11.8 EL DORADO PACKAGING, INC.
- 11.9 NNZ GROUP
- 11.10 MANYAN INC.
- 11.11 UNITED BAGS, INC.
- 11.12 LANGSTON BAG
- 11.13 MATERIAL MOTION INC.
- 11.14 COMMERCIAL PACKAGING
- 11.15 LINCON POLYMERS PVT. LTD
- 11.16 MIDCO GLOBAL
- 11.17 TROMBINI
- 11.18 SAN MIGUEL YAMAMURA WOVEN PRODUCTS SDN BDH (SMYWP)

11.19 OJI FIBRE SOLUTIONS (NZ) LTD.

11.20 NEBIG VERPAKKINGEN BV

*Details on Business overview, Products offered, Recent Developments, SWOT analysis, MNM view might not be captured in case of unlisted companies.

11.21 OTHERS

11.21.1 SANGHAVI GLOBAL

11.21.2 PREMIER POLYMER

11.21.3 NAPCO NATIONAL

11.21.4 CORMAN BAGS

11.21.5 BAG SUPPLY COMPANY

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

I would like to order

Product name: Multiwall Bags Market by Product Type (Paper Bags and Plastic Bags), Layer (2-Ply, 3-PLY, and Others), Application (Food & Grains, Agriculture, Building & Construction, Chemicals, Retail, Pharmaceuticals, and Others), and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/M778FC448663EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M778FC448663EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970