

Motor Protection Market by Device (Overload Relay, Vacuum Contactor, Combination Starter & Motor Protection Circuit Breaker), by Industry (Oil & Gas, Water & Wastewater, Infrastructure, Food & Beverages, Metals & Mining), by Power, and by Region - Global Trends & Forecast to 2020

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Abstracts

“Motor Protection Market: By Device (Overload Relay, Vacuum Contactor, Combination Starter, & Motor Protection Circuit Breaker), By Industry (Oil & Gas, Water & Wastewater, Infrastructure, Food & Beverages, and Metals & Mining), By Power, & By Region – Global Trends & Forecast to 2020”

The motor protection market is expected to reach USD 5.09 billion by 2020, at a CAGR of 6.86% during the forecast period. Motor protection devices are vital for preventing motors from over current and thus minimizing costly downtimes. Asia-Pacific and the Middle East & Africa regions are increasing investments in infrastructure, power, and oil & gas industries, which are the major driving factors of the motor protection market. Moreover, growing awareness in motor safety is expected to positively contribute to the market. Meanwhile, there has been a rise in the number of offshore oil discoveries in Africa, especially in Congo, Angola, Nigeria and Equatorial Guinea, which provides attractive growth opportunity to the motor protection market.

“Oil & gas industry leading the global market”

The oil & gas segment is expected to lead the global motor protection market. The high growth is attributed to rise in energy demand, global new oil discoveries, growing focus on deepwater drilling, and potential discoveries in the Arctic region. The rise in global

demand for energy is making global E&P players to search for new discoveries, driving the motor protection market.

“Asia-Pacific: The largest market share for motor protection market”

The Asia-Pacific region is witnessing rapid industrialization and infrastructural development. China, Japan, and India are the key countries responsible for the rapid growth of combination starters in the region. The increasing demand for motors coupled with growing concerns regarding motor control and protection is likely to boost the demand for motor protection market in the region.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject matter experts, C-level executives of key market players, and industry consultants among other experts to obtain & verify critical qualitative and quantitative information as well as assess future market prospects. Distribution of primary interviews is as follows:

By Company Type: Tier 1-22%, Tier 2- 47%, Tier3-31%

By Designation: C Level- 34%, Director Level- 29%, Others- 37%

By Region: Asia-Pacific-34%, Europe-29%, North America-23%, RoW-14%

Note: Others include sales managers, marketing managers, and product managers

The tier of the companies is defined on the basis of their total revenue, as of 2013: Tier 1 = >USD 10 billion, Tier 2 = USD 1 billion to USD 10 billion, and Tier 3 = USD 1 billion

The report profiles leading players in the industry along with their recent developments and other strategic activities. Key players include ABB Ltd. (Switzerland), Siemens AG (Germany), Schneider Electric (France), Eaton Corporation (Ireland), and General Electric Company (U.S.).

Why buy this report?

1. The report identifies and addresses key markets for motor protection market, which is useful for suppliers and OEMs to review production and distribution plans.
2. The report includes analysis for key countries by end-use industry of motor protection

market. The end-use industry includes oil & gas, water & wastewater, infrastructure, food & beverages, and metals & mining among others. It analyzes historical trends and also forecast for 2020, assisting in strategic decision making.

3. It also presents competition by analyzing recent market developments such as key contracts, expansions, and new product launches from key global market players. It helps in understanding the competition strategies and plan respective initiatives.

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 MARKET SCOPE

1.3.1 MARKETS COVERED (SUB-SEGMENTS INCLUDING GEO SEGMENTATION)

1.3.2 YEARS CONSIDERED FOR THE STUDY

1.4 CURRENCY & PRICING

1.5 LIMITATIONS

1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key Industry Insights

2.1.2.3 Breakdown of primaries

2.2 MARKET SIZE ESTIMATION

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

2.4 RESEARCH ASSUMPTIONS AND LIMITATIONS

2.4.1 ASSUMPTIONS

2.4.2 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE MOTOR PROTECTION DEVICES MARKET

4.2 MOTOR PROTECTION DEVICES MARKET, BY DEVICE TYPE

4.3 MOTOR PROTECTION DEVICES MARKET BY TOP COUNTRIES IN ASIA-PACIFIC

4.4 ASIA-PACIFIC IS EXPECTED TO DOMINATE THE MOTOR PROTECTION DEVICES MARKET DURING THE FORECAST PERIOD

4.5 MARKET FOR MOTOR PROTECTION DEVICES: DEVELOPED VS. DEVELOPING NATIONS, 2015-2020

4.6 LIFE CYCLE ANALYSIS BY REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 MOTOR PROTECTION DEVICES MARKET: BY DEVICE TYPE

5.2.2 MOTOR PROTECTION DEVICES MARKET: BY RATED POWER

5.2.3 MOTOR PROTECTION DEVICES MARKET: BY END-USER INDUSTRY

5.2.4 MOTOR PROTECTION DEVICES MARKET: BY REGION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 The significance of electric motors in today's world and growing concern towards its protection

5.3.1.2 Robust growth in HVAC systems worldwide

5.3.2 RESTRAINT

5.3.2.1 Downturn in the Mining Industry

5.3.3 OPPORTUNITIES

5.3.3.1 Upcoming developments in the oil & gas sector

5.3.3.2 Growth in water and wastewater industries

5.3.4 CHALLENGE

5.3.4.1 Growing focus on renewable sources for power generation

5.4 SUPPLY CHAIN ANALYSIS

5.5 PORTER'S FIVE FORCES ANALYSIS

5.5.1 THREAT OF NEW ENTRANTS

5.5.2 THREAT OF SUBSTITUTES

5.5.3 BARGAINING POWER OF SUPPLIERS

5.5.4 BARGAINING POWER OF BUYERS

5.5.5 INTENSITY OF COMPETITIVE RIVALRY

6 MOTOR PROTECTION DEVICES MARKET, BY REGION

6.1 INTRODUCTION

6.2 ASIA-PACIFIC

6.2.1 CHINA

6.2.2 JAPAN

6.2.3 INDIA

- 6.2.4 REST OF ASIA-PACIFIC:
- 6.3 NORTH AMERICA
 - 6.3.1 U.S.
 - 6.3.2 CANADA
 - 6.3.3 MEXICO
- 6.4 EUROPE
 - 6.4.1 GERMANY
 - 6.4.2 RUSSIA
 - 6.4.3 U.K.
 - 6.4.4 FRANCE
 - 6.4.5 REST OF EUROPE
- 6.5 SOUTH AMERICA
 - 6.5.1 BRAZIL
 - 6.5.2 ARGENTINA
 - 6.5.3 VENEZUELA
 - 6.5.4 OTHER COUNTRIES OF SOUTH AMERICA
- 6.6 MIDDLE EAST & AFRICA
 - 6.6.1 SAUDI ARABIA
 - 6.6.2 UAE
 - 6.6.3 SOUTH AFRICA
 - 6.6.4 REST OF MIDDLE EAST & AFRICA
- 6.7 TOP SIX COUNTRIES BY END-USE INDUSTRY

7 MOTOR PROTECTION DEVICES MARKET, BY RATED POWER (KW)

- 7.1 INTRODUCTION
- 7.2 MOTOR PROTECTION DEVICES WITH RATED POWER UP TO 7.5 KW
- 7.3 MOTOR PROTECTION DEVICES WITH RATED POWER 7.5 TO 75 KW
- 7.4 MOTOR PROTECTION DEVICES WITH RATED POWER ABOVE 75 KW

8 MOTOR PROTECTION DEVICES MARKET, BY END-USE INDUSTRY

- 8.1 INTRODUCTION
- 8.2 OIL & GAS
- 8.3 WATER & WASTEWATER
- 8.4 INFRASTRUCTURE (RESIDENTIAL & COMMERCIAL)
- 8.5 METALS & MINING
- 8.6 FOOD & BEVERAGES
- 8.7 OTHER INDUSTRIES

8.8 END-USE INDUSTRY BY TOP SIX COUNTRIES

9 MOTOR PROTECTION DEVICES MARKET, BY DEVICE TYPE

9.1 INTRODUCTION

9.2 OVERLOAD RELAYS

9.3 VACUUM CONTACTORS

9.4 COMBINATION STARTERS & MOTOR PROTECTION CIRCUIT BREAKER

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 COMPETITIVE SITUATION & TRENDS

10.3 NEW PRODUCT/TECHNOLOGY LAUNCHES

10.4 EXPANSIONS

10.5 MERGERS & ACQUISITIONS

10.6 CONTRACTS & AGREEMENTS

11 COMPANY PROFILES

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*

11.1 INTRODUCTION

11.2 ABB LTD.

11.3 SIEMENS AG

11.4 EATON CORPORATION PLC.

11.5 SCHNEIDER ELECTRIC SE

11.6 GENERAL ELECTRIC COMPANY

11.7 MITSUBISHI ELECTRIC CORPORATION

11.8 LARSEN & TOUBRO LIMITED

11.9 FUJI ELECTRIC CO. LTD.

11.10 DANFOSS A/S

11.11 TOSHIBA INTERNATIONAL CORPORATION

11.12 CHINT ELECTRICS CO. LTD.

*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

12 APPENDIX

12.1 INSIGHTS OF INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 OTHER RECENT DEVELOPMENTS, 2012-2015

12.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

12.5 AVAILABLE CUSTOMIZATIONS

12.6 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 ELECTRICITY CONSUMPTION BY MOTORS IN VARIOUS SECTORS

Table 2 FAULTS IN MOTORS WITH FREQUENCY OF OCCURRENCE

Table 3 FOCUS ON PROTECTING AND IMPROVING MOTOR EFFICIENCY IS A PRIMARY FACTOR DRIVING THE MOTOR PROTECTION DEVICES MARKET

Table 4 DOWNTURN IN MINING INDUSTRY IS RESTRAINING THE GROWTH OF THE MOTOR PROTECTION DEVICES MARKET

Table 5 UPCOMING DEVELOPMENTS IN THE OIL & GAS SECTOR IS AN OPPORTUNITY FOR THE MOTOR PROTECTION DEVICES MARKET

Table 6 FOCUS TOWARDS RENEWABLE SOURCES FOR POWER GENERATION IS A MAJOR CHALLENGE FOR THE MOTOR PROTECTION DEVICES MARKET

Table 7 MOTOR PROTECTION DEVICES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 8 ASIA-PACIFIC: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 9 ASIA-PACIFIC: MOTOR PROTECTION MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 10 CHINA MOTOR PRODUCTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 11 JAPAN: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 12 INDIA: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 13 REST OF ASIA PACIFIC: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 14 NORTH AMERICA: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020

Table 15 NORTH AMERICA: MOTOR PROTECTION DEVICES MARKET SIZE, BY COUNTRY 2013-2020 (USD MILLION)

Table 16 U.S.: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 17 CANADA: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 18 MEXICO: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 19 EUROPE: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE

INDUSTRY, 2013-2020 (USD MILLION)

Table 20 EUROPE: MOTOR PROTECTION DEVICES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 21 GERMANY: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 22 RUSSIA: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 23 U.K.: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 24 FRANCE: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 25 REST OF EUROPE: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 26 SOUTH AMERICA: MOTOR PROTECTIN DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 27 SOUTH AMERICA: MOTOR PROTECTION DEVICES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 28 BRAZIL: MOTOR PROTECTION DEVICE MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 29 ARGENTINA: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 30 VENEZUELA: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 31 OTHERS: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 32 MIDDLE EAST & AFRICA: MOTOR PROTECTION DEVICES MARKET SIZE, BY END USE INDUSTRY, 2013-2020 (USD MILLION)

Table 33 MIDDLE EAST & AFRICA: MOTOR PROTECTION DEVICES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 34 SAUDI ARABIA: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 35 UAE: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 36 SOUTH AFRICA: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 37 REST OF MIDDLE EAST & AFRICA: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Table 38 TOP SIX COUNTRIES: MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY 2013-2020 (USD MILLION)

Table 39 MOTOR PROTECTION DEVICES MARKET SIZE, BY RATED POWER, 2013–2020 (USD MILLION)

Table 40 MOTOR PROTECTION DEVICES WITH RATED POWER UP TO 7.5 KW MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 41 MOTOR PROTECTION DEVICES WITH RATED POWER UP TO 7.5 KW MARKET SIZE, BY DEVICE TYPE, 2013-2020 (USD MILLION)

Table 42 MOTOR PROTECTION DEVICES WITH RATED POWER 7.5 TO 75 KW MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 43 MOTOR PROTECTION DEVICES WITH RATED POWER 7.5 TO 75 KW MARKET SIZE, BY DEVICE TYPE, 2013-2020 (USD MILLION)

Table 44 MOTOR PROTECTION DEVICES WITH RATED POWER ABOVE 75 KW MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 45 MOTOR PROTECTION DEVICES WITH RAED POWER ABOVE 75 KW MARKET SIZE, BY DEVICE TYPE, 2013-2020 (USD MILLION)

Table 46 MOTOR PROTECTION DEVICES MARKET SIZE, BY END-USE INDUSTRY, 2013–2020 (USD MILLION)

Table 47 OIL & GAS MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 48 WATER & WASTEWATER MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 49 INFRASTRUCTURE (RESIDENTIAL & COMMERCIAL) MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 50 METALS & MINING MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 51 FOOD & BEVERAGES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 52 OTHER INDUSTRIES MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 53 CHINA: END-USE INDUSTRY MARKET SIZE, 2013-2020 (USD MILLION)

Table 54 U.S.: END-USE INDUSTRY MARKET SIZE, 2013-2020 (USD MILLION)

Table 55 GERMANY: END-USE INDUSTRY MARKET SIZE, 2013-2020 (USD MILLION)

Table 56 JAPAN: END-USE INDUSTRY MARKET SIZE, 2013-2020 (USD MILLION)

Table 57 INDIA: END-USE INDUSTRY MARKET SIZE, 2013-2020 (USD MILLION)

Table 58 RUSSIA: END-USE INDUSTRY MARKET SIZE, 2013-2020 (USD MILLION)

Table 59 MOTOR PROTECTION DEVICES MARKET SIZE, BY DEVICE TYPE, 2013–2020 (USD MILLION)

Table 60 OVERLOAD RELAYS MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 61 OVERLOAD RELAYS MARKET SIZE, BY RATED POWER, 2013-2020 (USD MILLION)

Table 62 VACUUM CONTACTORS MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 63 VACUUM CONTACTORS MARKET SIZE, BY RATED POWER, 2013-2020 (USD MILLION)

Table 64 COMBINATION STARTERS & MOTOR PROTECTION CIRCUIT BREAKER MARKET SIZE, BY REGION, 2013–2020 (USD MILLION)

Table 65 COMBINATION STARTERS & MOTOR PROTECTION CIRCUIT BREAKER MARKET SIZE, BY RATED POWER, 2013-2020 (USD MILLION)

Table 66 NEW PRODUCT/TECHNOLOGY LAUNCHES, 2012-2015

Table 67 EXPANSIONS, 2012-2014

Table 68 MERGERS & ACQUISITIONS, 2012-2015

Table 69 CONTRACTS & AGREEMENTS, 2012-2015

List Of Figures

LIST OF FIGURES

Figure 1 MARKETS COVERED: MOTOR PROTECTION DEVICES

Figure 2 MOTOR PROTECTION DEVICES MARKET: RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION

Figure 6 ASIA-PACIFIC OCCUPIED THE LARGEST MARKET SHARE IN 2014

Figure 7 MOTOR PROTECTION DEVICES MARKET SNAPSHOT (2015 VS. 2020): EUROPE & ASIA-PACIFIC TO HOLD THE LARGEST MARKET SHARE DURING THE FORECAST PERIOD

Figure 8 OVERLOAD RELAYS HELD THE LARGEST MARKET SIZE (BY DEVICE TYPE)

Figure 9 THE OIL & GAS SEGMENT IS LIKELY TO DOMINATE THE MOTOR PROTECTION DEVICES MARKET DURING THE FORECAST PERIOD

Figure 10 ABB LTD. & EATON CORPORATION WERE THE MOST ACTIVE COMPANIES IN TERMS OF MARKET DEVELOPMENTS FROM 2012 TO 2015

Figure 11 ROBUST GROWTH IN HVAC SYSTEMS WOULD BOOST THE MOTOR PROTECTION DEVICES MARKET

Figure 12 THE OVERLOAD RELAYS SEGMENT IS EXPECTED TO GROW AT THE FASTEST PACE IN THE MOTOR PROTECTION DEVICES MARKET DURING THE FORECAST PERIOD

Figure 13 INFRASTRUCTURE SEGMENT WAS THE DOMINANT INDUSTRY IN ASIA-PACIFIC MOTOR PROTECTION DEVICES MARKET IN 2014

Figure 14 ASIA-PACIFIC, EUROPE & NORTH AMERICA DOMINATED THE MOTOR PROTECTION DEVICES MARKET IN 2014

Figure 15 CHINA IS EXPECTED TO HOLD THE LARGEST MARKET SHARE DURING THE FORECAST PERIOD

Figure 16 MIDDLE EAST AND AFRICA WOULD ENTER GROWTH PHASE IN THE FORECAST PERIOD

Figure 17 MOTOR PROTECTION DEVICES MARKET SEGMENTATION

Figure 18 MOTOR PROTECTION DEVICES MARKET: BY DEVICE TYPE

Figure 19 MOTOR PROTECTION DEVICES MARKET: BY RATED POWER

Figure 20 MOTOR PROTECTION DEVICES MARKET: BY END-USER INDUSTRY

Figure 21 MOTOR PROTECTION DEVICES MARKET: BY REGION

Figure 22 DRIVE TOWARDS MOTOR PROTECTION AND GLOBAL HVAC SYSTEMS

GROWTH WILL PROPEL THE MOTOR PROTECTION DEVICES MARKET

Figure 23 SUPPLY CHAIN ANALYSIS: MOTOR PROTECTION DEVICES MARKET

Figure 24 PORTER'S FIVE FORCES ANALYSIS: MOTOR PROTECTION DEVICES MARKET

Figure 25 REGIONAL SNAPSHOT: ASIA-PACIFIC, NORTH AMERICA, AND EUROPE ARE MAJOR MARKETS FOR MOTOR PROTECTION DEVICES DURING THE FORECAST PERIOD

Figure 26 ASIA-PACIFIC: MOTOR PROTECTION DEVICES MARKET SNAPSHOT

Figure 27 ASIA-PACIFIC: MOTOR PROTECTION DEVICES MARKET, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Figure 28 NORTH AMERICA: MOTOR PROTECTION DEVICES BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Figure 29 EUROPE: MOTOR PROTECTION DEVICES MARKET SNAPSHOT

Figure 30 EUROPE: MOTOR PROTECTION DEVICES, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Figure 31 SOUTH AMERICA: MOTOR PRODUCTION DEVICES, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Figure 32 MIDDLE EAST & AFRICA: MOTOR PROTECTION DEVICES, BY END-USE INDUSTRY, 2013-2020 (USD MILLION)

Figure 33 MOTOR PROTECTION DEVICES WITH RATED POWER > 75 KW TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

Figure 34 OIL & GAS ACCOUNTED FOR THE LARGEST MARKET SHARE (VALUE)

Figure 35 GLOBAL SNAPSHOT: THE OVERLOAD RELAY SEGMENT IS EXPECTED TO DOMINATE THE MOTOR PROTECTION DEVICES MARKET DURING THE FORECAST PERIOD

Figure 36 COMPANIES ADOPTED NEW PRODUCT LAUNCHES & EXPANSIONS AS KEY GROWTH STRATEGIES, 2012-2015

Figure 37 BATTLE FOR MARKET SHARE: EXPANSIONS & NEW PRODUCT LAUNCHES WERE THE KEY STRATEGIES

Figure 38 MARKET EVALUATION FRAMEWORK

Figure 39 MARKET LEADERS BASED ON RECENT DEVELOPMENTS, 2012-2015

Figure 40 REGIONAL REVENUE MIX OF THE TOP FIVE PLAYERS

Figure 41 ABB LTD.: COMPANY SNAPSHOT

Figure 42 ABB LTD.: SWOT ANALYSIS

Figure 43 SIEMENS AG: COMPANY SNAPSHOT

Figure 44 SIEMENS AG: SWOT ANALYSIS

Figure 45 EATON CORPORATION PLC: COMPANY SNAPSHOT

Figure 46 EATON CORPORATION PLC: SWOT ANALYSIS

Figure 47 SCHNEIDER ELECTRIC SE: COMPANY SNAPSHOT

Figure 48 SCHNEIDER ELECTRIC SE: SWOT ANALYSIS

Figure 49 GENERAL ELECTRIC COMPANY: COMPANY SNAPSHOT

Figure 50 GENERAL ELECTRIC COMPANY: SWOT ANALYSIS

Figure 51 MITSUBISHI ELECTRIC CORPORATION: COMPANY SNAPSHOT

Figure 52 LARSEN & TOUBRO LIMITED: COMPANY SNAPSHOT

Figure 53 FUJI ELECTRIC CO. LTD.: COMPANY SNAPSHOT

Figure 54 DANFOSS A/S: COMPANY SNAPSHOT

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