

Motor Control Centers Market by Type (Intelligent, Conventional), Voltage (Low, Medium), End-User, Standard, Component, Region (Asia Pacific, North America, Europe, South America, and the Middle East & Africa) - Global Forecast to 2025

<https://marketpublishers.com/r/M51440C5C12EN.html>

Date: September 2020

Pages: 295

Price: US\$ 4,950.00 (Single User License)

ID: M51440C5C12EN

Abstracts

The global motor control centers market is projected to reach USD 6.3 billion by 2025 from an estimated market size of USD 4.6 billion in 2020, at a CAGR of 6.4% during the forecast period. The growing demand for industrial automation in developed regions, increased use of electric motors in key industries, and increased industrial plant uptime have boosted the demand for motor control centers. Moreover, the booming power sector and augmented power generation capacities globally would further aid the growth of this market. The stagnancy in the oil & gas industry and the decrease in mining activities in Asia Pacific, Latin America, and Africa would act as restraints for the growth of the motor control centers market.

“The low voltage segment is expected to dominate the motor control centers market in 2020”

The low voltage segment dominated the motor control centers market in 2019 owing to the extensive adoption of low voltage motors in various industries across the globe. Low voltage motor control centers are mainly installed in the chemical & petrochemical, pulp & paper, food & beverage, automobile, oil & gas, and cement industries. They are mostly used in industries to control the voltage, speed, torque, and frequency of motors, among other functions. Therefore, they are in high demand, considering the increasing industrialization and urbanization.

“The intelligent motor control centers segment is expected to grow at the highest CAGR

from 2020 to 2025“

The intelligent segment is estimated to be the fastest growing motor control centers market, by type, from 2020 to 2025. This growth is attributed to the increasing levels of industrial automation in regions such as Asia Pacific and the Middle East & Africa. Although the initial costs of intelligent motor control centers are high, they provide advantages such as reduced installation time. The other benefits of intelligent motor control centers include increased reliability, lesser wiring, reduced maintenance time, greater speed and precision in defect identification, remote monitoring and control, and greater compactness compared to conventional motor control centers. All these factors are expected to drive the intelligent motor control centers market during the forecast period.

“Asia Pacific is expected to lead in the global motor control centers market in terms of market size and growth rate”

Asia Pacific is currently the largest motor control centers market, followed by North America and Europe. The Asia Pacific market is driven by rapid industrialization, increasing electricity demand, and power generation capacity additions in the region. It is projected to grow at the fastest rate, with China dominating the regional market. With rising industrial automation and increasing power demand and power infrastructure, the need for high-efficiency motors has increased considerably. The increasing demand for motors is consequently leading to the growing demand for motor control centers. Apart from the Chinese and Indian markets, the motor control centers markets in countries such as Japan, Malaysia, Australia, and South Korea are also growing at healthy rates.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier I: 60%, Tier II: 20%, and Tier III: 20%

By Designation: C-Level: 80%, Director Level: 15%, and Others: 5%

By Region: Asia Pacific: 40%, North America: 25%, Europe: 15%, South

America: 8%, and the Middle East & Africa: 12%

Note: Others includes sales managers, marketing managers, product managers, and product engineers.

The tier of the companies is defined on the basis of their total revenue, as of 2017; Tier 1: USD 1 billion, Tier 2: USD 500 million–1 billion, and Tier 3:

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MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

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CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

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11.3.3.1 By low voltage

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11.3.4.1 By low voltage

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TABLE 160 POST -COVID-19: NORTH AMERICA: MEDIUM VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

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TABLE 163 US: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

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11.3.5.2.1 High growth in the construction and oil & gas industries is expected to drive the Canadian motor control centers market

TABLE 167 CANADA: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

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TABLE 170 POST-COVID-19: CANADA: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

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11.3.5.3.1 Rising investments in the petroleum industry along with increased industrialization are driving the motor control centers market during the forecast period

TABLE 171 MEXICO: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

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TABLE 174 POST-COVID-19: MEXICO: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

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11.3.5.4.1 Investments in the mining operations would help in the growth of the Cuban motor control centers market

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TABLE 177 CUBA: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 178 POST-COVID-19: CUBA: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.4 EUROPE

11.4.1 BY END USER

TABLE 179 EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 180 POST-COVID-19: EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

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TABLE 182 POST-COVID-19: EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.4.1.1 By low voltage

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TABLE 184 POST-COVID-19: EUROPE: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 185 EUROPE: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 186 POST-COVID-19: EUROPE: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.4.1.2 By medium voltage

TABLE 187 EUROPE: MEDIUM VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 188 POST-COVID-19: EUROPE: MEDIUM VOLTAGE: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 189 EUROPE: MEDIUM VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

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11.4.2 BY VOLTAGE

TABLE 191 EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY VOLTAGE, 2016–2019 (USD MILLION)

TABLE 192 POST-COVID-19: EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY VOLTAGE, 2020–2025 (USD MILLION)

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TABLE 193 EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 194 POST-COVID-19: EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY TYPE, 2020–2025 (USD MILLION)

11.4.3.1 By low voltage

TABLE 195 EUROPE: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 196 POST-COVID-19: EUROPE: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY TYPE, 2020–2025 (USD MILLION)

11.4.3.2 By medium voltage

TABLE 197 EUROPE: MEDIUM VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 198 POST-COVID-19: EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY TYPE, 2020–2025 (USD MILLION)

11.4.4 BY COMPONENT

TABLE 199 EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)

TABLE 200 POST -COVID-19: EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

11.4.4.1 By low voltage

TABLE 201 EUROPE: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)

TABLE 202 POST -COVID-19: EUROPE: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

11.4.4.2 By medium voltage

TABLE 203 EUROPE: MEDIUM VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)

TABLE 204 POST -COVID-19: EUROPE: MEDIUM VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

11.4.5 BY COUNTRY

TABLE 205 EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 206 POST-COVID-19 EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

11.4.5.1 Germany

11.4.5.1.1 Increasing automation and construction in the region would lead to an increased demand for motor control centers

TABLE 207 GERMANY: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 208 POST-COVID-19: GERMANY: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 209 GERMANY: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 210 POST-COVID-19: GERMANY: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.4.5.2 UK

11.4.5.2.1 Need for processing wastewater for sustainability is expected to help the motor control centers market grow

TABLE 211 UK: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 212 POST-COVID-19: UK: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 213 UK: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 214 POST-COVID-19: UK: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.4.5.3 France

11.4.5.3.1 Refurbishment and addition of electricity T&D are expected to help in the growth of the motor control centers market

TABLE 215 FRANCE: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 216 POST-COVID-19: FRANCE: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 217 FRANCE: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 218 POST-COVID-19: FRANCE: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.4.5.4 Italy

11.4.5.4.1 Ongoing investments in the chemical industry would lead to a higher demand for motor control centers in the country

TABLE 219 ITALY: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 220 POST-COVID-19: ITALY: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 221 ITALY: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 222 POST-COVID-19: ITALY: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.4.5.5 Spain

11.4.5.5.1 Increased automation in the chemical and pharmaceutical industries indicate growing need for motor control centers

TABLE 223 SPAIN: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 224 POST-COVID-19: SPAIN: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 225 SPAIN: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 226 POST-COVID-19: SPAIN: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.4.5.6 Rest of Europe

11.4.5.6.1 Aimed reduction in carbon emissions is expected to drive the motor control centers market

TABLE 227 REST OF EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 228 POST-COVID-19: REST OF EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 229 REST OF EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 230 POST-COVID-19: REST OF EUROPE: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.5 SOUTH AMERICA

11.5.1 BY END-USER

TABLE 231 SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 232 POST-COVID-19: SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 233 SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 234 POST-COVID-19: SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.5.1.1 By low voltage

TABLE 235 SOUTH AMERICA: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 236 POST-COVID-19: SOUTH AMERICA: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 237 SOUTH AMERICA: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 238 POST-COVID-19: SOUTH AMERICA: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.5.1.2 By medium voltage

TABLE 239 SOUTH AMERICA: MEDIUM VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 240 POST-COVID-19: SOUTH AMERICA: MEDIUM VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 241 SOUTH AMERICA: MEDIUM VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 242 POST-COVID-19: SOUTH AMERICA: MEDIUM VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.5.2 BY VOLTAGE

TABLE 243 SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY VOLTAGE, 2016–2019 (USD MILLION)

TABLE 244 POST-COVID-19: SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY VOLTAGE, 2020–2025 (USD MILLION)

11.5.3 BY TYPE

TABLE 245 SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 246 POST-COVID-19: SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY TYPE, 2020–2025 (USD MILLION)

11.5.3.1 By low voltage

TABLE 247 SOUTH AMERICA: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 248 POST-COVID-19: SOUTH AMERICA: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY TYPE, 2020–2025 (USD MILLION)

11.5.3.2 By medium voltage

TABLE 249 SOUTH AMERICA: MEDIUM VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 250 POST-COVID-19: SOUTH AMERICA: MEDIUM VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY TYPE, 2020–2025 (USD MILLION)

11.5.4 BY COMPONENT

TABLE 251 SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)

TABLE 252 POST -COVID-19: SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

11.5.4.1 By low voltage

TABLE 253 SOUTH AMERICA: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)

TABLE 254 POST -COVID-19: SOUTH AMERICA: LOW VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

11.5.4.2 By medium voltage

TABLE 255 SOUTH AMERICA: MEDIUM VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY COMPONENT, 2016–2019 (USD MILLION)

TABLE 256 POST -COVID-19: SOUTH AMERICA: MEDIUM VOLTAGE MOTOR CONTROL CENTERS MARKET SIZE, BY COMPONENT, 2020–2025 (USD MILLION)

11.5.5 BY COUNTRY

TABLE 257 SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 258 POST-COVID-19: SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

11.5.5.1 Brazil

11.5.5.1.1 Augmented investments in the utilities and oil & gas sector are expected to drive the motor control centers market in the country

TABLE 259 BRAZIL: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 260 POST-COVID-19: BRAZIL: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 261 BRAZIL: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 262 POST-COVID-19: BRAZIL: MOTOR CONTROL CENTERS MARKET SIZE,

BY INDUSTRIAL, 2020–2025 (USD MILLION)**11.5.5.2 Argentina**

11.5.5.2.1 Enhancement of power generation sector of the country is expected to increase its need for motor control centers

TABLE 263 ARGENTINA: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 264 POST-COVID-19: ARGENTINA: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 265 ARGENTINA: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 266 POST-COVID-19: ARGENTINA: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.5.5.3 Chile

11.5.5.3.1 Upcoming investments in mining sector would increase the demand for motor control centers in the country

TABLE 267 CHILE: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 268 POST-COVID-19: CHILE: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 269 CHILE: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 270 POST-COVID-19: CHILE: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.5.5.4 Rest of South America

11.5.5.4.1 Developing utilities and investments are expected to drive the motor control centers market in the region

TABLE 271 REST OF SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2016–2019 (USD MILLION)

TABLE 272 POST-COVID-19: REST OF SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY END USER, 2020–2025 (USD MILLION)

TABLE 273 REST OF SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2016–2019 (USD MILLION)

TABLE 274 POST-COVID-19: REST OF SOUTH AMERICA: MOTOR CONTROL CENTERS MARKET SIZE, BY INDUSTRIAL, 2020–2025 (USD MILLION)

11.6 MIDDLE EAST & AFRICA**11.6.1 BY END USER**

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