

Molecular Cytogenetics Market by Product (Kits, Reagents, Probes, Instrument, Software, Services), Technique (FISH, CISH, Comparative Genomic Hybridization (Array-based, Standard)), Application (Cancer, Genetics Disorders) - Global Forecast to 2028

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Abstracts

The molecular cytogenetics market is valued at an estimated USD 3.1 billion in 2023 and is projected to reach USD 4.9 billion by 2028, at a CAGR of 9.9% during the forecast period. Increasing in the incidence of chronic diseases like cancer and genetic diseases has led to the increase in prevalence of the diagnosis of the diseases at earlier stage and diagnosis of the core cause of disease. Urgent and timely treatment is required to manage these patients. The overall increase in the number of research and diagnostic procedures is leading to the increased adoption of molecular cytogenetics in order to ensure the accurate diagnosis of the diseases. This is driving the overall growth of the market.

“Kits & Reagents segment accounted for the highest growth rate in the molecular cytogenetics market, by product, during the forecast period.”

The molecular cytogenetics market is bifurcated into kits & reagents, instruments, consumables and software & services on the basis of product. The kits & reagents segment in the molecular cytogenetics market is experiencing substantial growth, largely driven by the increasing incidence of diseases such as cancers and increasing focus on personalized medicines.

“Comparative genomic hybridization segment accounted for the highest growth rate in the molecular cytogenetics market, by technique, during the forecast period.”

The molecular cytogenetics market is bifurcated into comparative genomic hybridization, fluorescence in-situ hybridization, chromogenic in-situ hybridization and other techniques on the basis of technique. The comparative genomic hybridization segment in the molecular cytogenetics market is experiencing substantial growth, largely driven by the increasing penetration of molecular cytogenetics in clinical pathology and research.

“Cancer segment accounted for the highest growth rate in the molecular cytogenetics market, by applications, during the forecast period.”

The global molecular cytogenetics market is bifurcated into genetic disorders, cancer, personalized medicine and other applications. The cancer segment is currently witnessing the highest growth rate within the molecular cytogenetics market. The rising geriatric population and rising incidence of cancer due to genetic changes are the major factors driving this segment's growth.

“Clinical & research laboratories segment accounted for the highest CAGR”

Based on end users, the molecular cytogenetics market is segmented into clinical & research laboratories, academic research institutes, pharmaceutical & biotechnology companies and other end users. In 2022, the clinical & research laboratories segment accounted for the highest growth rate. This can be attributed to the increased demand for advanced cytogenetics products for disease diagnosis.

“Asia Pacific: The fastest-growing region molecular cytogenetics market”

The global molecular cytogenetics market is segmented into North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. The Asia Pacific region is projected to register the highest CAGR during the forecast period. Anticipated growth in this region will primarily focus on China and Japan. Factors such as a growing elderly population, rising cancer prevalence, increased healthcare expenditures, higher per capita income, escalating demand for advanced technology, the expansion of private healthcare sectors across several APAC nations, and the existence of rapidly developing markets are steering the market's growth in this region.

The break-up of the profile of primary participants in the molecular cytogenetics market:

By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 – 30%

By Designation: C-level - 27%, D-level - 18%, and Others - 55%

By Region: North America - 51%, Europe - 21%, Asia Pacific - 18%, Latin America – 6%, and Middle East & Africa- 4%

The key players in this market are Thermo Fisher Scientific Inc. (US), Illumina Inc. (US), Danaher Corporation (US), F. Hoffmann-La Roche Ltd. (Switzerland), Revvity (US), Abbott Laboratories (US), Agilent Technologies, Inc. (US), Pacific Biosciences (US), Bio-Rad Laboratories, Inc. (US), Bio-Techne Corporation (US), GeneDx (US), Oncocyte Corporation (US), BioView (Israel), Oxford Gene Technology IP, Limited. (UK), Applied Spectral Imaging, Inc. (US), Cyto-Test Inc. (US), KromaTiD, Inc. (US), Genial Genetic Solutions, Ltd. (UK), Cytogenomix, Inc. (Canada), MetaSystems (Germany), SciGene (US), Biomodal (UK), Biocare Medical (US), BioDot (US), OncoDNA (Belgium).

Research Coverage:

This research report categorizes the molecular cytogenetics market by product (kits & reagents, instruments, consumables and software & services), technique (comparative genomic hybridization, fluorescence in-situ hybridization, chromogenic in-situ hybridization and other techniques), application (genetic disorders, cancer, personalized medicine and other applications), end user (clinical & research laboratories, academic research institutes, pharmaceutical & biotechnology companies and other end users), and region (North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, opportunities and challenges, influencing the growth of the molecular cytogenetics market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions and services, key strategies, acquisitions, and agreements. New product launches and recent developments associated with the molecular cytogenetics market. Competitive analysis of upcoming startups in the molecular cytogenetics market ecosystem is covered in this report.

Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall molecular cytogenetics market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their

businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, opportunities and challenges.

The report provides insights on the following pointers:

Analysis of key drivers (increasing incidence of cancer and genetic disorders, growing focus on targeted cancer treatment, rapid growth in aging population and subsequent increase in prevalence of chronic diseases, increasing penetration of molecular cytogenetics in clinical pathological testing), restraints (high cost of advanced instruments, unfavorable reimbursement scenario), opportunities (untapped emerging markets in Asia) and challenges (transition from FISH to array-based techniques) influencing the growth of the molecular cytogenetics market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the molecular cytogenetics market.

Market Development: Comprehensive information about lucrative markets – the report analyses the molecular cytogenetics market across varied regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the molecular cytogenetics market

Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like F. Hoffmann-La Roche Ltd. (Switzerland), Danaher Corporation (US), Agilent Technologies, Inc. (US), Abbott Laboratories (US), Thermo Fisher Scientific Inc. (US), among others in the molecular cytogenetics market strategies.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
 - 1.2.1 INCLUSIONS & EXCLUSIONS
- 1.3 STUDY SCOPE
 - 1.3.1 MARKET SEGMENTATION
 - 1.3.2 GEOGRAPHIC SCOPE
 - 1.3.3 YEARS CONSIDERED
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS
- 1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- 2.2 RESEARCH APPROACH
 - FIGURE 1 MOLECULAR CYTOGENETICS MARKET: RESEARCH DESIGN
 - METHODOLOGY
 - 2.2.1 SECONDARY DATA
 - 2.2.1.1 Key data from secondary sources
 - 2.2.2 PRIMARY DATA
 - 2.2.2.1 Primary sources
 - 2.2.2.2 Key data from primary sources
 - 2.2.2.3 Key industry insights
 - 2.2.2.4 Breakdown of primary interviews
 - FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS
 - FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
- 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 BOTTOM-UP APPROACH
 - 2.3.1.1 Approach 1: Company revenue estimation approach
 - FIGURE 4 BOTTOM-UP APPROACH: COMPANY REVENUE ESTIMATION APPROACH
 - 2.3.1.2 Approach 2: Presentations of companies and primary interviews

2.3.1.3 Growth forecast

2.3.1.4 CAGR projections

FIGURE 5 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS

2.3.2 TOP-DOWN APPROACH

FIGURE 6 MOLECULAR CYTOGENETICS MARKET: TOP-DOWN APPROACH

2.4 MARKET BREAKDOWN & DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION METHODOLOGY

2.5 MARKET SHARE ANALYSIS

2.6 STUDY ASSUMPTIONS

2.7 RISK ASSESSMENT

2.8 GROWTH RATE ASSUMPTIONS

2.9 RECESSION IMPACT

3 EXECUTIVE SUMMARY

FIGURE 8 MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2023 VS. 2028 (USD MILLION)

FIGURE 9 MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2023 VS. 2028 (USD MILLION)

FIGURE 10 MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2023 VS. 2028 (USD MILLION)

FIGURE 11 MOLECULAR CYTOGENETICS MARKET, BY END USER, 2023 VS. 2028 (USD MILLION)

FIGURE 12 MOLECULAR CYTOGENETICS MARKET, BY REGION, 2023 VS. 2028 (USD MILLION)

4 PREMIUM INSIGHTS

4.1 MOLECULAR CYTOGENETICS MARKET OVERVIEW

FIGURE 13 RISING PREVALENCE OF CANCER AND GENETIC DISORDERS TO DRIVE MARKET

4.2 MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2023 VS. 2028

FIGURE 14 KITS & REAGENTS TO CONTINUE TO DOMINATE MARKET IN 2028

4.3 MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2023 VS. 2028

FIGURE 15 COMPARATIVE GENOMIC HYBRIDIZATION TO CONTINUE TO DOMINATE MOLECULAR CYTOGENETICS MARKET IN 2028

4.4 MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2023 VS. 2028

FIGURE 16 CANCER WILL CONTINUE TO DOMINATE MOLECULAR

CYTOGENETICS MARKET IN 2028

4.5 MOLECULAR CYTOGENETICS MARKET, BY END USER, 2023 VS. 2028

FIGURE 17 CLINICAL & RESEARCH LABORATORIES SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

4.6 MOLECULAR CYTOGENETICS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES

FIGURE 18 ASIA PACIFIC TO REGISTER HIGHEST GROWTH RATE IN MOLECULAR CYTOGENETICS MARKET DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 19 MOLECULAR CYTOGENETICS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 MARKET DRIVERS

5.2.1.1 Increasing incidence of cancer and genetic disorders

TABLE 1 PREVALENCE OF GENETIC DISORDERS (2021)

TABLE 2 ESTIMATED NUMBER OF NEW CANCER CASES GLOBALLY, BY TYPE OF CANCER, 2020 VS. 2025

TABLE 3 GLOBAL CANCER INCIDENCE, BY REGION, 2020 VS. 2025

5.2.1.2 Growing focus on targeted cancer treatment

5.2.1.3 Increasing aging population and subsequent rise in prevalence of chronic diseases

5.2.1.4 Increasing penetration of molecular cytogenetics in clinical pathological testing

5.2.2 MARKET RESTRAINTS

5.2.2.1 High cost of advanced instruments

5.2.2.2 Unfavorable reimbursement scenario

5.2.3 MARKET OPPORTUNITIES

5.2.3.1 Untapped emerging markets

5.2.4 MARKET CHALLENGES

5.2.4.1 Transition from FISH to array-based techniques

5.3 PRICING ANALYSIS

5.3.1 PRICING MODEL ANALYSIS

TABLE 4 INDICATIVE PRICING ANALYSIS FOR MOLECULAR CYTOGENETIC PRODUCTS

5.3.2 AVERAGE SELLING PRICE OF MOLECULAR CYTOGENETIC PRODUCTS, BY KEY PLAYER

TABLE 5 AVERAGE SELLING PRICE OF MOLECULAR CYTOGENETIC PRODUCTS**5.4 PATENT ANALYSIS****5.4.1 PATENT ANALYSIS OF MOLECULAR CYTOGENETIC PRODUCTS****(JANUARY 2013–DECEMBER 2022)****5.4.2 MOLECULAR CYTOGENETICS MARKET: LIST OF MAJOR PATENTS****5.5 TRADE ANALYSIS****5.5.1 TRADE ANALYSIS FOR DIAGNOSTIC AND LABORATORY REAGENTS****5.5.1.1 Import data for diagnostic and laboratory reagents, by country, 2018–2022
(USD million)****5.5.1.2 Export data for diagnostic and laboratory reagents, by country, 2018–2022
(USD million)****5.6 VALUE CHAIN ANALYSIS****FIGURE 20 VALUE CHAIN ANALYSIS: MAJOR VALUE ADDED DURING
MANUFACTURING AND ASSEMBLY PHASES****5.7 SUPPLY CHAIN ANALYSIS****FIGURE 21 MOLECULAR CYTOGENETICS MARKET: SUPPLY CHAIN ANALYSIS****5.8 ECOSYSTEM ANALYSIS****FIGURE 22 MOLECULAR CYTOGENETICS MARKET: ECOSYSTEM ANALYSIS****5.8.1 ROLE IN ECOSYSTEM****TABLE 6 MOLECULAR CYTOGENETICS MARKET: ECOSYSTEM ROLE****5.9 PORTER'S FIVE FORCES ANALYSIS****TABLE 7 MOLECULAR CYTOGENETICS MARKET: PORTER'S FIVE FORCES
ANALYSIS****5.9.1 THREAT OF NEW ENTRANTS****5.9.2 THREAT OF SUBSTITUTES****5.9.3 BARGAINING POWER OF BUYERS****5.9.4 BARGAINING POWER OF SUPPLIERS****5.9.5 INTENSITY OF COMPETITIVE RIVALRY****5.10 PESTLE ANALYSIS****5.11 REGULATORY ANALYSIS****TABLE 8 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES,
AND OTHER ORGANIZATIONS****TABLE 9 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND
OTHER ORGANIZATIONS****TABLE 10 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES,
AND OTHER ORGANIZATIONS****TABLE 11 REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT
AGENCIES, AND OTHER ORGANIZATIONS****5.11.1 NORTH AMERICA**

5.11.1.1 US

5.11.1.2 Canada

5.11.2 EUROPE

TABLE 12 EUROPE: CLASSIFICATION OF DEVICES

5.11.3 ASIA PACIFIC

5.11.3.1 China

5.11.3.2 Japan

TABLE 13 JAPAN: TIME, COST, AND COMPLEXITY OF REGISTRATION PROCESS

5.11.3.3 India

5.11.4 LATIN AMERICA

5.11.4.1 Brazil

5.11.4.2 Mexico

5.11.5 MIDDLE EAST

5.11.6 AFRICA

5.12 KEY CONFERENCES & EVENTS IN 2022–2023

TABLE 14 MOLECULAR DIAGNOSTICS MARKET: DETAILED LIST OF CONFERENCES & EVENTS

5.13 TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS

FIGURE 23 REVENUE SHIFT AND REVENUE POCKETS FOR MOLECULAR CYTOGENETICS MARKET

5.14 KEY STAKEHOLDERS & BUYING CRITERIA

5.14.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 24 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR MOLECULAR CYTOGENETIC PRODUCTS

TABLE 15 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR MOLECULAR CYTOGENETIC PRODUCTS (%)

5.14.2 BUYING CRITERIA

FIGURE 25 KEY BUYING CRITERIA FOR MOLECULAR CYTOGENETIC END USERS

TABLE 16 KEY BUYING CRITERIA

5.15 CASE STUDY ANALYSIS

5.15.1 CASE STUDY: CYTOGENETIC ANALYSIS OF WISKOTT-ALDRICH SYNDROME

6 MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE

6.1 INTRODUCTION

TABLE 17 MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

6.2 KITS & REAGENTS

TABLE 18 MOLECULAR CYTOGENETICS MARKET FOR KITS & REAGENTS, BY TYPE, 2021–2028 (USD MILLION)

TABLE 19 MOLECULAR CYTOGENETICS MARKET FOR KITS & REAGENTS, BY REGION, 2021–2028 (USD MILLION)

6.2.1 TESTING KITS

6.2.1.1 Growing advancements in test kits to support market growth

TABLE 20 MOLECULAR CYTOGENETICS MARKET FOR TESTING KITS, BY REGION, 2021–2028 (USD MILLION)

6.2.2 PROBES

6.2.2.1 Increased usage of probes for in situ hybridization to propel market

TABLE 21 MOLECULAR CYTOGENETICS MARKET FOR PROBES, BY REGION, 2021–2028 (USD MILLION)

6.2.3 FLUORESCENT AFFINITY REAGENTS

6.2.3.1 Development of novel cytogenetic reagents to drive growth

TABLE 22 MOLECULAR CYTOGENETICS MARKET FOR FLUORESCENT AFFINITY REAGENTS, BY REGION, 2021–2028 (USD MILLION)

6.2.4 OTHER KITS & REAGENTS

TABLE 23 MOLECULAR CYTOGENETICS MARKET FOR OTHER KITS & REAGENTS, BY REGION, 2021–2028 (USD MILLION)

6.3 INSTRUMENTS

6.3.1 INCREASING USAGE OF INSTRUMENTS IN DRUG DISCOVERY TO DRIVE MARKET

TABLE 24 MOLECULAR CYTOGENETICS MARKET FOR INSTRUMENTS, BY REGION, 2021–2028 (USD MILLION)

6.4 CONSUMABLES

6.4.1 INCREASING AWARENESS ABOUT EARLY-STAGE CANCER DIAGNOSIS TO DRIVE MARKET

TABLE 25 MOLECULAR CYTOGENETICS MARKET FOR CONSUMABLES, BY REGION, 2021–2028 (USD MILLION)

6.5 SOFTWARE & SERVICES

6.5.1 GROWING NEED FOR SOFTWARE SOLUTIONS FOR HIGH CONTENT SCREENING TO PROPEL MARKET

TABLE 26 MOLECULAR CYTOGENETICS MARKET FOR SOFTWARE & SERVICES, BY REGION, 2021–2028 (USD MILLION)

7 MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE

7.1 INTRODUCTION

TABLE 27 MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2021–2028
(USD MILLION)

7.2 COMPARATIVE GENOMIC HYBRIDIZATION

TABLE 28 MOLECULAR CYTOGENETICS MARKET FOR COMPARATIVE GENOMIC
HYBRIDIZATION, BY TYPE, 2021–2028 (USD MILLION)

TABLE 29 MOLECULAR CYTOGENETICS MARKET FOR COMPARATIVE GENOMIC
HYBRIDIZATION, BY REGION, 2021–2028 (USD MILLION)

7.2.1 ARRAY-BASED COMPARATIVE GENOMIC HYBRIDIZATION

7.2.1.1 Rising prevalence of human genetic disorders to support market growth

TABLE 30 MOLECULAR CYTOGENETICS MARKET FOR ARRAY-BASED
COMPARATIVE GENOMIC HYBRIDIZATION, BY REGION, 2021–2028 (USD
MILLION)

7.2.2 STANDARD COMPARATIVE GENOMIC HYBRIDIZATION

7.2.2.1 Increased focus on cancer research to drive growth

TABLE 31 MOLECULAR CYTOGENETICS MARKET FOR STANDARD
COMPARATIVE GENOMIC HYBRIDIZATION, BY REGION, 2021–2028 (USD
MILLION)

7.3 FLUORESCENCE IN SITU HYBRIDIZATION

7.3.1 ADVANCES IN FLUORESCENCE MICROSCOPY TO BOOST MARKET

TABLE 32 MOLECULAR CYTOGENETICS MARKET FOR FLUORESCENCE IN SITU
HYBRIDIZATION, BY REGION, 2021–2028 (USD MILLION)

7.4 CHROMOGENIC IN SITU HYBRIDIZATION

7.4.1 COST-EFFECTIVENESS OVER FLUORESCENT IN SITU HYBRIDIZATION
FISH TO SUPPORT ADOPTION

TABLE 33 MOLECULAR CYTOGENETICS MARKET FOR CHROMOGENIC IN SITU
HYBRIDIZATION, BY REGION, 2021–2028 (USD MILLION)

7.5 OTHER TECHNIQUES

TABLE 34 MOLECULAR CYTOGENETICS MARKET FOR OTHER TECHNIQUES, BY
REGION, 2021–2028 (USD MILLION)

8 MOLECULAR CYTOGENETICS MARKET, BY APPLICATION

8.1 INTRODUCTION

TABLE 35 MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028
(USD MILLION)

8.2 GENETIC DISORDERS

8.2.1 INCREASING EFFORTS TO STUDY GENETIC ACTIVITIES TO SUPPORT
MARKET GROWTH

TABLE 36 MOLECULAR CYTOGENETICS MARKET FOR GENETIC DISORDERS, BY

REGION, 2021–2028 (USD MILLION)

8.3 CANCER

8.3.1 STRATEGIC DEVELOPMENTS IN CANCER RESEARCH TO DRIVE MARKET GROWTH

TABLE 37 MOLECULAR CYTOGENETICS MARKET FOR CANCER, BY REGION, 2021–2028 (USD MILLION)

8.4 PERSONALIZED MEDICINE

8.4.1 INITIATIVES BY MARKET PLAYERS FOR PERSONALIZED MEDICINE TO SUPPORT MARKET GROWTH

TABLE 38 MOLECULAR CYTOGENETICS MARKET FOR PERSONALIZED MEDICINE, BY REGION, 2021–2028 (USD MILLION)

8.5 OTHER APPLICATIONS

TABLE 39 MOLECULAR CYTOGENETICS MARKET FOR OTHER APPLICATIONS, BY REGION, 2021–2028 (USD MILLION)

9 MOLECULAR CYTOGENETICS MARKET, BY END USER

9.1 INTRODUCTION

TABLE 40 MOLECULAR CYTOGENETICS MARKET, BY END USER, 2021–2028 (USD MILLION)

9.2 CLINICAL & RESEARCH LABORATORIES

9.2.1 GROWING RESEARCH INTENSITY TO DRIVE USAGE OF MOLECULAR CYTOGENETIC PRODUCTS

TABLE 41 MOLECULAR CYTOGENETICS MARKET FOR CLINICAL & RESEARCH INSTITUTES, BY REGION, 2021–2028 (USD MILLION)

9.3 ACADEMIC RESEARCH INSTITUTES

9.3.1 INCREASE IN RESEARCH FUNDING FOR LIFE SCIENCE PROJECTS TO DRIVE MARKET

TABLE 42 MOLECULAR CYTOGENETICS MARKET FOR ACADEMIC RESEARCH INSTITUTES, BY REGION, 2021–2028 (USD MILLION)

9.4 PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES

9.4.1 GROWING IMPORTANCE OF MOLECULAR CYTOGENETICS FOR DRUG DISCOVERY TO SUPPORT MARKET GROWTH

TABLE 43 MOLECULAR CYTOGENETICS MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY REGION, 2021–2028 (USD MILLION)

9.5 OTHER END USERS

TABLE 44 MOLECULAR CYTOGENETICS MARKET FOR OTHER END USERS, BY REGION, 2021–2028 (USD MILLION)

10 MOLECULAR CYTOGENETICS MARKET, BY REGION

10.1 INTRODUCTION

TABLE 45 MOLECULAR CYTOGENETICS MARKET, BY REGION, 2021–2028 (USD MILLION)

10.2 NORTH AMERICA

TABLE 46 LIST OF RELATED CONFERENCES HELD IN NORTH AMERICA

FIGURE 26 NORTH AMERICA: MOLECULAR CYTOGENETICS MARKET SNAPSHOT

TABLE 47 NORTH AMERICA: MOLECULAR CYTOGENETICS MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 48 NORTH AMERICA: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 49 NORTH AMERICA: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 50 NORTH AMERICA: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 51 NORTH AMERICA: MOLECULAR CYTOGENETICS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.2.1 NORTH AMERICA: RECESSION IMPACT

10.2.2 US

10.2.2.1 US to dominate North American molecular cytogenetics market

TABLE 52 US: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 53 US: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 54 US: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 55 US: MOLECULAR CYTOGENETICS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.2.3 CANADA

10.2.3.1 Rising prevalence of cancer to drive market

TABLE 56 CANADA: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 57 CANADA: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 58 CANADA: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 59 CANADA: MOLECULAR CYTOGENETICS MARKET, BY END USER,

2021–2028 (USD MILLION)

10.3 EUROPE

FIGURE 27 EUROPE: CANCER INCIDENCE & MORTALITY, 2012–2035

TABLE 60 EUROPE: MOLECULAR CYTOGENETICS MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 61 EUROPE: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 62 EUROPE: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 63 EUROPE: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 64 EUROPE: MOLECULAR CYTOGENETICS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3.1 EUROPE: RECESSION IMPACT

10.3.2 GERMANY

10.3.2.1 Increasing healthcare expenditure with favorable government policies to propel market

TABLE 65 GERMANY: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 66 GERMANY: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 67 GERMANY: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 68 GERMANY: MOLECULAR CYTOGENETICS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3.3 UK

10.3.3.1 Availability of government funding and strategic collaborations to boost market

TABLE 69 UK: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 70 UK: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 71 UK: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 72 UK: MOLECULAR CYTOGENETICS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3.4 FRANCE

10.3.4.1 Increasing government investments to boost growth of French molecular cytogenetics market

TABLE 73 FRANCE: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 74 FRANCE: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 75 FRANCE: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 76 FRANCE: MOLECULAR CYTOGENETICS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3.5 ITALY

10.3.5.1 Favorable funding scenario to drive adoption of molecular cytogenetics

TABLE 77 ITALY: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 78 ITALY: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 79 ITALY: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 80 ITALY: MOLECULAR CYTOGENETICS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3.6 SPAIN

10.3.6.1 Growing demand for genetic testing to create major growth opportunities for market players

TABLE 81 SPAIN: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 82 SPAIN: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 83 SPAIN: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 84 SPAIN: MOLECULAR CYTOGENETICS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.3.7 REST OF EUROPE

TABLE 85 REST OF EUROPE: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 86 REST OF EUROPE: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 87 REST OF EUROPE: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 88 REST OF EUROPE: MOLECULAR CYTOGENETICS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.4 ASIA PACIFIC

FIGURE 28 ASIA PACIFIC: MOLECULAR CYTOGENETICS MARKET SNAPSHOT
TABLE 89 ASIA PACIFIC: MOLECULAR CYTOGENETICS MARKET, BY COUNTRY,
2021–2028 (USD MILLION)

TABLE 90 ASIA PACIFIC: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT &
SERVICE, 2021–2028 (USD MILLION)

TABLE 91 ASIA PACIFIC: MOLECULAR CYTOGENETICS MARKET, BY
TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 92 ASIA PACIFIC: MOLECULAR CYTOGENETICS MARKET, BY
APPLICATION, 2021–2028 (USD MILLION)

TABLE 93 ASIA PACIFIC: MOLECULAR CYTOGENETICS MARKET, BY END USER,
2021–2028 (USD MILLION)

10.4.1 ASIA PACIFIC: RECESSION IMPACT

10.4.2 CHINA

10.4.2.1 Increased cancer cases to propel market

TABLE 94 CHINA: CANCER INCIDENCE, BY TYPE OF CANCER, 2020 VS. 2040

TABLE 95 CHINA: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT &
SERVICE, 2021–2028 (USD MILLION)

TABLE 96 CHINA: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE,
2021–2028 (USD MILLION)

TABLE 97 CHINA: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION,
2021–2028 (USD MILLION)

TABLE 98 CHINA: MOLECULAR CYTOGENETICS MARKET, BY END USER,
2021–2028 (USD MILLION)

10.4.3 JAPAN

10.4.3.1 Universal health reimbursement policy to support market growth

TABLE 99 JAPAN: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT &
SERVICE, 2021–2028 (USD MILLION)

TABLE 100 JAPAN: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE,
2021–2028 (USD MILLION)

TABLE 101 JAPAN: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION,
2021–2028 (USD MILLION)

TABLE 102 JAPAN: MOLECULAR CYTOGENETICS MARKET, BY END USER,
2021–2028 (USD MILLION)

10.4.4 INDIA

10.4.4.1 Increasing adoption of technology to support market growth

TABLE 103 INDIA: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT &
SERVICE, 2021–2028 (USD MILLION)

TABLE 104 INDIA: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE,
2021–2028 (USD MILLION)

TABLE 105 INDIA: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 106 INDIA: MOLECULAR CYTOGENETICS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.4.5 REST OF ASIA PACIFIC

TABLE 107 REST OF ASIA PACIFIC: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 108 REST OF ASIA PACIFIC: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 109 REST OF ASIA PACIFIC: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 110 REST OF ASIA PACIFIC: MOLECULAR CYTOGENETICS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.5 LATIN AMERICA

10.5.1 EXPANSIONS OF KEY PLAYERS IN LATIN AMERICAN REGION TO BOOST MARKET

TABLE 111 LATIN AMERICA: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 112 LATIN AMERICA: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 113 LATIN AMERICA: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 114 LATIN AMERICA: MOLECULAR CYTOGENETICS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.5.2 LATIN AMERICA: RECESSION IMPACT

10.6 MIDDLE EAST & AFRICA

10.6.1 ADVANCEMENTS IN DIAGNOSTIC TECHNOLOGIES AND INCREASED HEALTHCARE INVESTMENT TO PROPEL MARKET

TABLE 115 MIDDLE EAST & AFRICA: MOLECULAR CYTOGENETICS MARKET, BY PRODUCT & SERVICE, 2021–2028 (USD MILLION)

TABLE 116 MIDDLE EAST & AFRICA: MOLECULAR CYTOGENETICS MARKET, BY TECHNIQUE, 2021–2028 (USD MILLION)

TABLE 117 MIDDLE EAST & AFRICA: MOLECULAR CYTOGENETICS MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 118 MIDDLE EAST & AFRICA: MOLECULAR CYTOGENETICS MARKET, BY END USER, 2021–2028 (USD MILLION)

10.6.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 STRATEGIES OF KEY PLAYERS

11.2.1 OVERVIEW OF STRATEGIES ADOPTED BY PLAYERS IN MOLECULAR CYTOGENETICS MARKET

TABLE 119 OVERVIEW OF STRATEGIES DEPLOYED BY KEY MOLECULAR CYTOGENETICS MANUFACTURING COMPANIES

11.3 REVENUE SHARE ANALYSIS OF TOP MARKET PLAYERS

FIGURE 29 REVENUE SHARE ANALYSIS OF TOP PLAYERS IN MOLECULAR CYTOGENETICS MARKET

11.4 MARKET SHARE ANALYSIS

FIGURE 30 MOLECULAR CYTOGENETICS MARKET SHARE, BY KEY PLAYER, 2022

TABLE 120 MOLECULAR CYTOGENETICS MARKET: DEGREE OF COMPETITION

11.5 COMPANY EVALUATION MATRIX

11.5.1 LIST OF EVALUATED VENDORS

11.5.2 STARS

11.5.3 EMERGING LEADERS

11.5.4 PERVASIVE PLAYERS

11.5.5 PARTICIPANTS

FIGURE 31 MOLECULAR CYTOGENETICS MARKET: COMPANY EVALUATION MATRIX, 2022

11.5.6 COMPANY FOOTPRINT ANALYSIS

TABLE 121 COMPANY TYPE FOOTPRINT

TABLE 122 COMPANY REGIONAL FOOTPRINT

11.6 STARTUP/SME EVALUATION MATRIX

11.6.1 PROGRESSIVE COMPANIES

11.6.2 RESPONSIVE COMPANIES

11.6.3 DYNAMIC COMPANIES

11.6.4 STARTING BLOCKS

FIGURE 32 MOLECULAR CYTOGENETICS MARKET: STARTUP/SME EVALUATION MATRIX, 2022

11.6.5 COMPETITIVE BENCHMARKING

FIGURE 33 PRODUCT AND REGIONAL FOOTPRINT ANALYSIS OF TOP PLAYERS IN MOLECULAR CYTOGENETICS MARKET

TABLE 123 MOLECULAR CYTOGENETICS MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS

11.7 COMPETITIVE SCENARIO & TRENDS

11.7.1 PRODUCT LAUNCHES

TABLE 124 KEY PRODUCT LAUNCHES & APPROVALS (JANUARY 2020–NOVEMBER 2023)

11.7.2 DEALS

TABLE 125 KEY DEALS (JANUARY 2020–NOVEMBER 2023)

11.7.3 OTHER DEVELOPMENTS

TABLE 126 OTHER DEVELOPMENTS (JANUARY 2020–NOVEMBER 2023)

12 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, MnM View Right to win, Strategic choices made, Weaknesses and competitive threats) *

12.1 KEY PLAYERS

12.1.1 F. HOFFMANN-LA ROCHE LTD.

TABLE 127 F. HOFFMANN-LA ROCHE LTD.: COMPANY OVERVIEW

FIGURE 34 F. HOFFMANN-LA ROCHE LTD.: COMPANY SNAPSHOT (2022)

12.1.2 DANAHER CORPORATION

TABLE 128 DANAHER CORPORATION: COMPANY OVERVIEW

FIGURE 35 DANAHER CORPORATION: COMPANY SNAPSHOT (2022)

12.1.3 AGILENT TECHNOLOGIES, INC.

TABLE 129 AGILENT TECHNOLOGIES, INC.: COMPANY OVERVIEW

FIGURE 36 AGILENT TECHNOLOGIES, INC.: COMPANY SNAPSHOT (2022)

12.1.4 ABBOTT LABORATORIES

TABLE 130 ABBOTT LABORATORIES: COMPANY OVERVIEW

FIGURE 37 ABBOTT LABORATORIES: COMPANY SNAPSHOT (2022)

12.1.5 THERMO FISHER SCIENTIFIC, INC.

TABLE 131 THERMO FISHER SCIENTIFIC, INC.: COMPANY OVERVIEW

FIGURE 38 THERMO FISHER SCIENTIFIC, INC.: COMPANY SNAPSHOT (2022)

12.1.6 ILLUMINA INC.

TABLE 132 ILLUMINA INC.: COMPANY OVERVIEW

FIGURE 39 ILLUMINA INC.: COMPANY SNAPSHOT (2022)

12.1.7 REVVITY

TABLE 133 REVVITY: COMPANY OVERVIEW

FIGURE 40 REVVITY: COMPANY SNAPSHOT (2022)

12.1.8 PACIFIC BIOSCIENCES

TABLE 134 PACIFIC BIOSCIENCES: COMPANY OVERVIEW

FIGURE 41 PACIFIC BIOSCIENCES: COMPANY SNAPSHOT (2022)

12.1.9 BIO-RAD LABORATORIES, INC.

TABLE 135 BIO-RAD LABORATORIES, INC.: COMPANY OVERVIEW

FIGURE 42 BIO-RAD LABORATORIES, INC.: COMPANY SNAPSHOT (2022)

12.1.10 BIO-TECHNE CORPORATION

TABLE 136 BIO-TECHNE CORPORATION: COMPANY OVERVIEW

FIGURE 43 BIO-TECHNE CORPORATION: COMPANY SNAPSHOT (2022)

12.1.11 GENEDX

TABLE 137 GENEDX: COMPANY OVERVIEW

FIGURE 44 GENEDX: COMPANY SNAPSHOT (2022)

12.1.12 ONCOCYTE CORPORATION

TABLE 138 ONCOCYTE CORPORATION: COMPANY OVERVIEW

FIGURE 45 ONCOCYTE CORPORATION: COMPANY SNAPSHOT (2022)

12.1.13 BIOVIEW

TABLE 139 BIOVIEW: COMPANY OVERVIEW

12.2 OTHER PLAYERS

12.2.1 OXFORD GENE TECHNOLOGY IP LIMITED (PART OF SYSMEX)

12.2.2 APPLIED SPECTRAL IMAGING, INC.

12.2.3 CYTOTEST INC.

12.2.4 KROMATID, INC.

12.2.5 GENIAL GENETIC SOLUTIONS LTD.

12.2.6 CYTOGNOMIX, INC.

12.2.7 METASYSTEMS

12.2.8 SCIGENE

12.2.9 BIOMODAL

12.2.10 BIOCARE MEDICAL

12.2.11 BIODOT

12.2.12 ONCODNA

*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

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