

Mining & Metal Filtration Market by Filter Type (Liquid Filter Media, Air Filter Media), Filter Media (Woven Fabric, Non-Woven Fabric, Filter Paper, Fiberglass), Application, and Region (North America, Europe, APAC, RoW) - Global Forecast to 2028

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Abstracts

The mining & metal filtration market is projected to reach USD 888 Million by 2028, at a CAGR of 4.7% from USD 707 Million in 2023. The rising global demand for metals is a key catalyst for the expansion of the mining and metal filtration market. This demand surge is primarily propelled by factors like the growth of industries, increased investments in infrastructure projects, energy facilities, smart cities, and advancements in technology. Additionally, increasing global population, rising middle-class incomes, and changing consumer preferences for durable goods contribute to the growing demand for metals in various sectors. As economies continue to grow and develop, there is a rising need for metals like iron ore, copper, aluminum, and others, which are vital for various industries, including construction, automotive, electronics, and energy.

“Woven fabric segment is expected to account for the second-largest share in 2022.”

Woven fabric's strength, durability, and chemical resistance make it suitable for demanding mining and metal environments. It is utilized in applications such as dewatering slurries, filtering metal concentrates, and treating process water. Woven fabric offers high filtration efficiency and can be customized to meet specific requirements, ensuring optimal performance and product quality.

“Processing is expected to be the second-fastest growing application type for mining & metal filtration market during the forecast period, in terms of value.”

Processing is crucial in metal and mining filtration to ensure the effective removal of solid particles and impurities from liquids. This process ensures the production of high-quality metal and mining products by effectively removing solid particles and impurities from liquids. It also improves operational efficiency by maintaining consistent flow rates and minimizing downtime, resulting in enhanced productivity and optimized production processes.

“Based on region, Asia Pacific region was the largest market for mining & metal filtration in 2022, in terms of value.”

Asia Pacific was the largest market for global mining & metal filtration, in terms of value, in 2022. The market in Asia Pacific is driven by innovation. Industrial expansion and technological developments in the region are driving the consumption of fabric filters. The growth of the market is also expected to be supported by the improving global economy. China is the key market in Asia Pacific and is expected to witness high growth during the forecast period because of the high use of fabric filters in various mining & metal industries in the region.

In the process of determining and verifying the market size for several segments and subsegments identified through secondary research, extensive primary interviews were conducted. A breakdown of the profiles of the primary interviewees are as follows:

By Company Type: Tier 1 - 35%, Tier 2 - 45%, and Tier 3 - 20%

By Designation: C-Level - 35%, Director Level - 25%, and Others - 40%

By Region: North America - 30%, Europe - 20%, Asia Pacific - 40%, Middle East & Africa-5%, and Latin America-5%

The key players in this market are include Clear Edge Filtration Inc, (US), Valmet (Finland), Lydall Inc. (US), Kimberly-Clark Professional (US), Sefar (Switzerland), Khosla Profil Pvt. Ltd. (India), Markert Group Corporation (Germany), Testori Group (Italy), Micronics Engineered Filtration Group, Inc. (US), Finsa (Spain), Arvind Advanced Materials (India), Solaft Filtration Solutions (Australia) and GKD Group (Germany)

Research Coverage

This report segments the market for mining & metal filtration market on the basis of filter

type, filter media, application , region, and provides estimations for the overall value of the market across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, new product launches, expansions, and mergers & acquisition associated with the market for mining & metal filtration market.

Key benefits of buying this report

This research report is focused on various levels of analysis — industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the mining & metal filtration market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on mining & metal filtration market offered by top players in the global mining & metal filtration market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the mining & metal filtration market.

Market Development: Comprehensive information about lucrative emerging markets — the report analyzes the markets for mining & metal filtration market across regions.

Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global mining & metal filtration market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the mining & metal filtration market

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

TABLE 1 MINING & METAL FILTRATION MARKET: INCLUSIONS AND EXCLUSIONS

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 MINING & METAL FILTRATION MARKET SEGMENTATION

1.3.2 REGIONS COVERED

1.3.3 YEARS CONSIDERED

1.4 CURRENCY CONSIDERED

1.5 UNITS CONSIDERED

1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 MINING & METAL FILTRATION MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Major secondary sources

2.1.1.2 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key primary participants

2.1.2.3 Key industry insights

2.1.2.4 Breakdown of primary interviews

2.2 DEMAND-SIDE MATRIX

FIGURE 3 MAIN MATRIX CONSIDERED FOR ASSESSING DEMAND FOR MINING & METAL FILTRATION

2.3 MARKET SIZE ESTIMATION

FIGURE 4 MARKET SIZE ESTIMATION: APPROACH 1

FIGURE 5 MARKET SIZE ESTIMATION: APPROACH 2

2.3.1 TOP-DOWN APPROACH

2.3.1.1 Arriving at market size using top-down approach

FIGURE 6 MINING & METAL FILTRATION MARKET: TOP-DOWN APPROACH

2.3.2 BOTTOM-UP APPROACH

2.3.2.1 Arriving at market size using bottom-up approach

FIGURE 7 MINING & METAL FILTRATION MARKET: BOTTOM-UP APPROACH

2.4 DATA TRIANGULATION

FIGURE 8 MINING & METAL FILTRATION MARKET: DATA TRIANGULATION

2.5 FACTOR ANALYSIS

2.6 ASSUMPTIONS

2.7 LIMITATIONS AND RISKS

3 EXECUTIVE SUMMARY

FIGURE 9 LIQUID FILTRATION TYPE TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 10 NONWOVEN FABRIC TO DOMINATE MEDIA TYPE DURING FORECAST PERIOD

FIGURE 11 FILTRATION TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

FIGURE 12 ASIA PACIFIC TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 OPPORTUNITIES FOR PLAYERS IN MINING & METAL FILTRATION MARKET

FIGURE 13 ASIA PACIFIC TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD

4.2 MINING & METAL FILTRATION MARKET, BY TYPE

FIGURE 14 LIQUID FILTRATION TO BE FASTEST-GROWING TYPE DURING FORECAST PERIOD

4.3 MINING & METAL FILTRATION MARKET, BY FILTER MEDIA

FIGURE 15 NONWOVEN FABRIC TO ACCOUNT FOR LARGEST SHARE DURING FORECAST PERIOD

4.4 MINING & METAL FILTRATION MARKET, BY APPLICATION

FIGURE 16 FILTRATION TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

4.5 ASIA PACIFIC: MINING & METAL FILTRATION MARKET, BY APPLICATION & COUNTRY

FIGURE 17 FILTRATION AND CHINA ACCOUNTED FOR LARGEST MARKET SHARES IN 2022

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 18 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

- 5.2.1.1 Increasing global demand for metals
- 5.2.1.2 Stringent environmental regulations
- 5.2.1.3 Emphasis on product quality and consistency

5.2.2 RESTRAINTS

- 5.2.2.1 Operational disruption in filtration systems
- 5.2.2.2 Use of alternative renewable energy sources

5.2.3 OPPORTUNITIES

- 5.2.3.1 Expansion in emerging markets

5.2.4 CHALLENGES

- 5.2.4.1 High temperature to degrade filter media

5.3 PATENT ANALYSIS

5.3.1 METHODOLOGY

5.3.2 DOCUMENT TYPES

FIGURE 19 GRANTED PATENTS

5.3.3 PUBLICATION TRENDS

5.3.4 INSIGHTS

5.3.5 JURISDICTION ANALYSIS

5.3.6 TOP APPLICANTS

5.3.7 PATENTS BY REINHOLD

5.3.8 PATENTS BY KANE BIOTECH INC.

5.3.9 TOP PATENT OWNERS

5.4 PORTER'S FIVE FORCES ANALYSIS

FIGURE 20 MINING & METAL FILTRATION MARKET: PORTER'S FIVE FORCES ANALYSIS

5.4.1 BARGAINING POWER OF BUYERS

5.4.2 BARGAINING POWER OF SUPPLIERS

5.4.3 THREAT OF NEW ENTRANTS

5.4.4 THREAT OF SUBSTITUTES

5.4.5 INTENSITY OF COMPETITIVE RIVALRY

TABLE 2 MINING & METAL FILTRATION MARKET: PORTER'S FIVE FORCES ANALYSIS

5.5 VALUE CHAIN ANALYSIS

FIGURE 21 MINING & METAL FILTRATION MARKET: VALUE CHAIN ANALYSIS

5.6 MACROECONOMIC INDICATORS

5.6.1 GDP TRENDS AND FORECAST

TABLE 3 PROJECTED REAL GDP GROWTH (ANNUAL PERCENT CHANGE) OF KEY COUNTRIES, 2018–2025

5.6.2 TOTAL MINERAL PRODUCTION, BY COUNTRY

TABLE 4 TOTAL MINERAL PRODUCTION OF KEY COUNTRIES, 2021 (METRIC TON)

5.7 CASE STUDY ANALYSIS

5.7.1 IDENTIFYING COST-EFFECTIVE FIBER TO MEET REFINING REQUIREMENTS

5.7.2 OFFERING CUTTING-EDGE FILTRATION SOLUTIONS TO ENHANCE LONGEVITY OF FILTER BAGS

5.8 FILTRATION EQUIPMENT AND MAJOR OEMS

5.8.1 DIEMME FILTRATION SRL

5.8.1.1 Overview

5.8.1.2 Key equipment supplied

5.8.1.3 Future trends

5.8.2 ANDRITZ

5.8.2.1 Overview

5.8.2.2 Key equipment supplied

5.8.2.3 Future trends

5.8.3 TENOVA S.P.A.

5.8.3.1 Overview

5.8.3.2 Key equipment supplied

5.8.3.3 Future trends

5.8.4 METSO OUTOTEC OYJ

5.8.4.1 Overview

5.8.4.2 Key equipment supplied

5.8.4.3 Future trends

5.8.5 FLSMIDTH

5.8.5.1 Overview

5.8.5.2 Key equipment supplied

5.8.5.3 Future trends

5.8.6 GAUDFRIN

5.8.6.1 Overview

5.8.6.2 Key equipment supplied

5.8.6.3 Future trends

5.8.7 ANT GROUP CO., LTD.

5.8.7.1 Overview

5.8.7.2 Key equipment supplied

- 5.8.7.3 Future trends
- 5.8.8 MATEC INDUSTRIES S.P.A.
 - 5.8.8.1 Overview
 - 5.8.8.2 Key equipment supplied
 - 5.8.8.3 Future trends
- 5.8.9 PRAYON
 - 5.8.9.1 Overview
 - 5.8.9.2 Key equipment supplied
 - 5.8.9.3 Future trends
- 5.8.10 BOKELA GMBH
 - 5.8.10.1 Overview
 - 5.8.10.2 Key equipment supplied
 - 5.8.10.3 Future trends
- 5.8.11 HASLER GROUP
 - 5.8.11.1 Overview
 - 5.8.11.2 Key equipment supplied
 - 5.8.11.3 Future trends
- 5.9 AVERAGE SELLING PRICE ANALYSIS
 - 5.9.1 AVERAGE SELLING PRICE BASED ON REGION
FIGURE 22 AVERAGE SELLING PRICE, BY REGION (USD/SQUARE METER)
 - 5.9.2 AVERAGE SELLING PRICE BASED ON APPLICATION
TABLE 5 AVERAGE SELLING PRICES BASED ON APPLICATION (USD/SQUARE METER)
- 5.10 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS
 - FIGURE 23 FIGURE REVENUE SHIFT FOR MINING & METAL FILTRATION MARKET
 - TABLE 6 YC & YCC SHIFT FOR MINING & METAL FILTRATION MARKET
- 5.11 REGULATORY LANDSCAPE
 - 5.11.1 NORTH AMERICA
 - 5.11.2 ASIA PACIFIC
 - 5.11.3 EUROPE
 - 5.11.4 MIDDLE EAST & AFRICA AND SOUTH AMERICA
TABLE 7 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
- 5.12 KEY FACTORS AFFECTING BUYING DECISION
 - 5.12.1 QUALITY
 - 5.12.2 SERVICE
FIGURE 24 SUPPLIER SELECTION CRITERION
- 5.13 ECONOMIC RECESSION

6 MINING & METAL FILTRATION MARKET, BY FILTER MEDIA

6.1 INTRODUCTION

FIGURE 25 NONWOVEN FABRICS TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

TABLE 8 MINING & METAL FILTRATION MARKET, BY FILTER MEDIA, 2021–2028 (USD MILLION)

TABLE 9 MINING & METAL FILTRATION MARKET, BY FILTER MEDIA, 2021–2028 (MILLION SQUARE METER)

6.2 WOVEN FABRIC

6.2.1 GOOD TENSILE STRENGTH AND MECHANICAL STABILITY

6.3 NONWOVEN FABRIC

6.3.1 SUPERIOR STRENGTH AND DURABILITY

6.4 FILTER PAPER

6.4.1 GOOD POROSITY AND VOLUMETRIC FLOW RATE

6.5 FIBERGLASS

6.5.1 RESISTANT TO CORROSION AND HIGH TEMPERATURES

7 MINING & METAL FILTRATION MARKET, BY TYPE

7.1 INTRODUCTION

FIGURE 26 LIQUID FILTRATION TO REGISTER HIGHER CAGR DURING FORECAST PERIOD

TABLE 10 METAL & MINING FILTRATION MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 11 METAL & MINING FILTRATION MARKET, BY TYPE, 2021–2028 (MILLION SQUARE METER)

7.2 LIQUID FILTRATION

7.2.1 REMOVAL OF SOLID PARTICLES AND IMPURITIES FROM FLUIDS

7.3 AIR FILTRATION

7.3.1 CONTROL OF AIRBORNE POLLUTANTS AND PARTICULATE MATTER

8 MINING & METAL FILTRATION MARKET, BY APPLICATION

8.1 INTRODUCTION

FIGURE 27 FILTRATION TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD

TABLE 12 MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

**TABLE 13 MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028
(MILLION SQUARE METER)****8.2 PROCESSING**

- 8.2.1 BAUXITE & ALUMINA
- 8.2.2 IRON ORE/IRON OXIDE
- 8.2.3 PRECIOUS METALS
- 8.2.4 BATTERY METALS
- 8.2.5 BASE METALS
- 8.2.6 COLORING MINERALS
- 8.2.7 FERTILIZER MINERALS
- 8.2.8 COAL PROCESSING
- 8.2.9 LIME

8.3 FILTRATION

- 8.3.1 BAUXITE & ALUMINA
- 8.3.2 IRON ORE/IRON OXIDE
- 8.3.3 PRECIOUS METALS
- 8.3.4 BATTERY METALS
- 8.3.5 BASE METALS
- 8.3.6 COLORING MINERALS
- 8.3.7 FERTILIZER MINERALS
- 8.3.8 COAL PROCESSING
- 8.3.9 LIME

8.4 DEWATERING

- 8.4.1 BAUXITE & ALUMINA
- 8.4.2 IRON ORE/IRON OXIDE
- 8.4.3 PRECIOUS METALS
- 8.4.4 BATTERY METALS
- 8.4.5 BASE METALS
- 8.4.6 COLORING MINERALS
- 8.4.7 FERTILIZER MINERALS
- 8.4.8 COAL PROCESSING
- 8.4.9 LIME

8.5 OTHERS

- 8.5.1 RARE EARTH
- 8.5.2 CERAMIC
- 8.5.3 CLAY
- 8.5.4 GRAVEL

9 MINING & METAL FILTRATION MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 28 CHINA TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD

TABLE 14 MINING & METAL FILTRATION MARKET, BY REGION, 2021–2028 (USD MILLION)

TABLE 15 MINING & METAL FILTRATION MARKET, BY REGION, 2021–2028 (MILLION SQUARE METER)

9.2 ASIA PACIFIC

FIGURE 29 ASIA PACIFIC: MINING & METAL FILTRATION MARKET SNAPSHOT

TABLE 16 ASIA PACIFIC: MINING & METAL FILTRATION MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 17 ASIA PACIFIC: MINING & METAL FILTRATION MARKET, BY COUNTRY, 2021–2028 (MILLION SQUARE METER)

TABLE 18 ASIA PACIFIC: MINING & METAL FILTRATION MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 19 ASIA PACIFIC: MINING & METAL FILTRATION MARKET, BY TYPE, 2021–2028 (MILLION SQUARE METER)

TABLE 20 ASIA PACIFIC: MINING & METAL FILTRATION MARKET, BY FILTER MEDIA, 2021–2028 (USD MILLION)

TABLE 21 ASIA PACIFIC: MINING & METAL FILTRATION MARKET, BY FILTER MEDIA, 2021–2028 (MILLION SQUARE METER)

TABLE 22 ASIA PACIFIC: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 23 ASIA PACIFIC: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.2.1 RECESSION IMPACT ON ASIA PACIFIC

9.2.2 CHINA

9.2.2.1 Government initiatives for domestic production to drive market

TABLE 24 CHINA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 25 CHINA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.2.3 INDIA

9.2.3.1 Sustainable development initiatives to fuel market growth

TABLE 26 INDIA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 27 INDIA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.2.4 INDONESIA

9.2.4.1 Increasing investments in mining sector to drive market

TABLE 28 INDONESIA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 29 INDONESIA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.2.5 VIETNAM

9.2.5.1 Environmental sustainability to boost market

TABLE 30 VIETNAM: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 31 VIETNAM: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.2.6 AUSTRALIA

9.2.6.1 Mineral exploration activities to drive market

TABLE 32 AUSTRALIA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 33 AUSTRALIA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.2.7 REST OF ASIA PACIFIC

TABLE 34 REST OF ASIA PACIFIC: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 35 REST OF ASIA PACIFIC: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.3 NORTH AMERICA

TABLE 36 NORTH AMERICA: MINING & METAL FILTRATION MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 37 NORTH AMERICA: MINING & METAL FILTRATION MARKET, BY COUNTRY, 2021–2028 (MILLION SQUARE METER)

TABLE 38 NORTH AMERICA: MINING & METAL FILTRATION MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 39 NORTH AMERICA: MINING & METAL FILTRATION MARKET, BY TYPE, 2021–2028 (MILLION SQUARE METER)

TABLE 40 NORTH AMERICA: MINING & METAL FILTRATION MARKET, BY FILTER MEDIA, 2021–2028 (USD MILLION)

TABLE 41 NORTH AMERICA: MINING & METAL FILTRATION MARKET, BY FILTER MEDIA, 2021–2028 (MILLION SQUARE METER)

TABLE 42 NORTH AMERICA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 43 NORTH AMERICA: MINING & METAL FILTRATION MARKET, BY

APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.3.1 US

9.3.1.1 Adoption of advanced filtration technologies to drive market

TABLE 44 US: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 45 US: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.3.2 CANADA

9.3.2.1 Management of waste streams and water conservation to fuel demand for filtration solutions

TABLE 46 CANADA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 47 CANADA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.3.3 MEXICO

9.3.3.1 Focus on environmental sustainability and regulatory compliance to propel market

TABLE 48 MEXICO: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 49 MEXICO: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.4 EUROPE

FIGURE 30 EUROPE: MINING & METAL FILTRATION MARKET SNAPSHOT

TABLE 50 EUROPE: MINING & METAL FILTRATION MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 51 EUROPE: MINING & METAL FILTRATION MARKET, BY COUNTRY, 2021–2028 (MILLION SQUARE METER)

TABLE 52 EUROPE: MINING & METAL FILTRATION MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 53 EUROPE: MINING & METAL FILTRATION MARKET, BY TYPE, 2021–2028 (MILLION SQUARE METER)

TABLE 54 EUROPE: MINING & METAL FILTRATION MARKET, BY FILTER MEDIA, 2021–2028 (USD MILLION)

TABLE 55 EUROPE: MINING & METAL FILTRATION MARKET, BY FILTER MEDIA, 2021–2028 (MILLION SQUARE METER)

TABLE 56 EUROPE: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 57 EUROPE: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.4.1 RECESSION IMPACT ON EUROPE

9.4.2 RUSSIA

9.4.2.1 Environmental regulations and sustainability to drive market

TABLE 58 RUSSIA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 59 RUSSIA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.4.3 UKRAINE

9.4.3.1 Abundant mineral production to boost market

TABLE 60 UKRAINE: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 61 UKRAINE: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.4.4 SWEDEN

9.4.4.1 Presence of prominent mining companies to fuel market growth

TABLE 62 SWEDEN: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 63 SWEDEN: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.4.5 KAZAKHSTAN

9.4.5.1 New investments and favorable business environment to drive market

TABLE 64 KAZAKHSTAN: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 65 KAZAKHSTAN: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.4.6 NORWAY

9.4.6.1 Sustainable mining practices to fuel demand for fabric filters

TABLE 66 NORWAY: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 67 NORWAY: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.4.7 POLAND

9.4.7.1 Growth of mining sector to boost market

TABLE 68 POLAND: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 69 POLAND: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.4.8 BULGARIA

9.4.8.1 Adoption of advanced filtration technologies to propel market

TABLE 70 BULGARIA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 71 BULGARIA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.4.9 REST OF EUROPE

TABLE 72 REST OF EUROPE: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 73 REST OF EUROPE: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.5 MIDDLE EAST & AFRICA

TABLE 74 MIDDLE EAST & AFRICA: MINING & METAL FILTRATION MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 75 MIDDLE EAST & AFRICA: MINING & METAL FILTRATION MARKET, BY COUNTRY, 2021–2028 (MILLION SQUARE METER)

TABLE 76 MIDDLE EAST & AFRICA: MINING & METAL FILTRATION MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 77 MIDDLE EAST & AFRICA: MINING & METAL FILTRATION MARKET, BY TYPE, 2021–2028 (MILLION SQUARE METER)

TABLE 78 MIDDLE EAST & AFRICA: MINING & METAL FILTRATION MARKET, BY FILTER MEDIA, 2021–2028 (USD MILLION)

TABLE 79 MIDDLE EAST & AFRICA: MINING & METAL FILTRATION MARKET, BY FILTER MEDIA, 2021–2028 (MILLION SQUARE METER)

TABLE 80 MIDDLE EAST & AFRICA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 81 MIDDLE EAST & AFRICA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.5.1 SOUTH AFRICA

9.5.1.1 Rich mineral resources to fuel demand for effective filtration technologies

TABLE 82 SOUTH AFRICA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 83 SOUTH AFRICA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.5.2 UAE

9.5.2.1 Expansion of mining sector to fuel demand for fabric filters

TABLE 84 UAE: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 85 UAE: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.5.3 IRAN

9.5.3.1 Government initiatives and foreign investments to drive market

TABLE 86 IRAN: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 87 IRAN: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.5.4 BAHRAIN

9.5.4.1 Growth of aluminum industry to fuel demand for filters

TABLE 88 BAHRAIN: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 89 BAHRAIN: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.5.5 GUINEA

9.5.5.1 Sustainable development in mining sector to fuel demand for fabric filters

TABLE 90 GUINEA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 91 GUINEA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.5.6 CONGO DR

9.5.6.1 Abundance of mineral resources to boost market

TABLE 92 CONGO DR: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 93 CONGO DR: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.5.7 REST OF MIDDLE EAST & AFRICA

TABLE 94 REST OF MIDDLE EAST & AFRICA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 95 REST OF MIDDLE EAST & AFRICA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.6 SOUTH AMERICA

TABLE 96 SOUTH AMERICA: MINING & METAL FILTRATION MARKET, BY COUNTRY, 2021–2028 (USD MILLION)

TABLE 97 SOUTH AMERICA: MINING & METAL FILTRATION MARKET, BY COUNTRY, 2021–2028 (MILLION SQUARE METER)

TABLE 98 SOUTH AMERICA: MINING & METAL FILTRATION MARKET, BY TYPE, 2021–2028 (USD MILLION)

TABLE 99 SOUTH AMERICA: MINING & METAL FILTRATION MARKET, BY TYPE, 2021–2028 (MILLION SQUARE METER)

TABLE 100 SOUTH AMERICA: MINING & METAL FILTRATION MARKET, BY FILTER MEDIA, 2021–2028 (USD MILLION)

TABLE 101 SOUTH AMERICA: MINING & METAL FILTRATION MARKET, BY FILTER MEDIA, 2021–2028 (MILLION SQUARE METER)

TABLE 102 SOUTH AMERICA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 103 SOUTH AMERICA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.6.1 BRAZIL

9.6.1.1 Sustainable mining practices and adherence to environmental regulations to boost market

TABLE 104 BRAZIL: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 105 BRAZIL: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.6.2 ARGENTINA

9.6.2.1 Favorable environment for mining activities to boost market

TABLE 106 ARGENTINA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 107 ARGENTINA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

9.6.3 REST OF SOUTH AMERICA

TABLE 108 REST OF SOUTH AMERICA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (USD MILLION)

TABLE 109 REST OF SOUTH AMERICA: MINING & METAL FILTRATION MARKET, BY APPLICATION, 2021–2028 (MILLION SQUARE METER)

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

FIGURE 31 KEY GROWTH STRATEGIES ADOPTED BY COMPANIES DURING FORECAST PERIOD

10.2 RANKING ANALYSIS OF KEY MARKET PLAYERS

FIGURE 32 RANKING OF TOP FIVE PLAYERS IN MINING & METAL FILTRATION MARKET, 2022

10.3 MARKET SHARE ANALYSIS

FIGURE 33 MINING & METAL FILTRATION MARKET SHARE, BY COMPANY (2022)

TABLE 110 MINING & METAL FILTRATION MARKET: DEGREE OF COMPETITION

10.4 REVENUE ANALYSIS OF TOP PLAYERS

TABLE 111 MINING & METAL FILTRATION MARKET: REVENUE ANALYSIS (USD)

10.5 MARKET EVALUATION MATRIX

TABLE 112 MINING & METAL FILTRATION MARKET: MARKET EVALUATION MATRIX**10.6 COMPANY EVALUATION MATRIX****10.6.1 STARS****10.6.2 EMERGING LEADERS****10.6.3 PERVASIVE PLAYERS****10.6.4 PARTICIPANTS****FIGURE 34 MINING & METAL FILTRATION MARKET: COMPANY EVALUATION MATRIX, 2022****10.7 STARTUP/SME EVALUATION MATRIX****10.7.1 RESPONSIVE COMPANIES****10.7.2 STARTING BLOCKS****10.7.3 PROGRESSIVE COMPANIES****10.7.4 DYNAMIC COMPANIES****FIGURE 35 MINING & METAL FILTRATION MARKET: STARTUP/SME MATRIX, 2022****10.8 COMPANY END-USE INDUSTRY FOOTPRINT****10.9 COMPANY REGION FOOTPRINT****10.10 STRENGTH OF PRODUCT PORTFOLIO****10.11 BUSINESS STRATEGY EXCELLENCE****10.12 COMPETITIVE SCENARIO****10.12.1 PRODUCT LAUNCHES****TABLE 113 PRODUCT LAUNCHES, 2018–2023****10.12.2 DEALS****TABLE 114 DEALS, 2018—2023****10.12.3 OTHER DEVELOPMENTS****TABLE 115 OTHER DEVELOPMENTS, 2018–2023****11 COMPANY PROFILES****11.1 KEY PLAYERS**

(Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View)*

11.1.1 CLEAR EDGE**TABLE 116 CLEAR EDGE: COMPANY OVERVIEW****TABLE 117 CLEAR EDGE: PRODUCTS OFFERED****TABLE 118 CLEAR EDGE: PRODUCT LAUNCHES****TABLE 119 CLEAR EDGE: DEALS****TABLE 120 CLEAR EDGE: OTHERS****11.1.2 VALMET**

TABLE 121 VALMET: COMPANY OVERVIEW

FIGURE 36 VALMET: COMPANY SNAPSHOT

TABLE 122 VALMET: PRODUCTS OFFERED

TABLE 123 VALMET: DEALS

TABLE 124 VALMET: OTHERS

11.1.3 LYDALL, INC.

TABLE 125 LYDALL, INC.: COMPANY OVERVIEW

TABLE 126 LYDALL, INC.: PRODUCTS OFFERED

11.1.4 SEFAR AG

TABLE 127 SEFAR AG: COMPANY OVERVIEW

TABLE 128 SEFAR AG: PRODUCTS OFFERED

11.1.5 TESTORI GROUP

TABLE 129 TESTORI GROUP: COMPANY OVERVIEW

TABLE 130 TESTORI GROUP: PRODUCTS OFFERED

TABLE 131 TESTORI GROUP: OTHERS

11.1.6 KIMBERLY-CLARK PROFESSIONAL

TABLE 132 KIMBERLY-CLARK PROFESSIONAL: COMPANY OVERVIEW

TABLE 133 KIMBERLY-CLARK PROFESSIONAL: PRODUCTS OFFERED

11.1.7 KHOSLA PROFIL PVT. LTD.

TABLE 134 KHOSLA PROFIL PVT. LTD.: COMPANY OVERVIEW

TABLE 135 KHOSLA PROFIL PVT. LTD.: PRODUCTS OFFERED

11.1.8 MARKERT GROUP

TABLE 136 MARKERT GROUP: COMPANY OVERVIEW

TABLE 137 MARKERT GROUP: PRODUCTS OFFERED

TABLE 138 MARKERT GROUP: DEALS

11.1.9 MICRONICS ENGINEERED FILTRATION GROUP, INC.

TABLE 139 MICRONICS ENGINEERED FILTRATION GROUP, INC.: COMPANY OVERVIEW

TABLE 140 MICRONICS ENGINEERED FILTRATION GROUP, INC.: PRODUCTS OFFERED

11.1.10 FINSA

TABLE 141 FINSA: COMPANY OVERVIEW

TABLE 142 FINSA: PRODUCTS OFFERED

TABLE 143 FINSA: PRODUCT LAUNCHES

11.1.11 ARVIND ADVANCED MATERIALS

TABLE 144 ARVIND ADVANCED MATERIALS: COMPANY OVERVIEW

TABLE 145 ARVIND ADVANCED MATERIALS: PRODUCTS OFFERED

11.1.12 SOLAFT FILTRATION SOLUTIONS

TABLE 146 SOLAFT FILTRATION SOLUTIONS: COMPANY OVERVIEW

TABLE 147 SOLAFT FILTRATION SOLUTIONS: PRODUCTS OFFERED

11.1.13 GKD

TABLE 148 GKD: COMPANY OVERVIEW**TABLE 149 GKD: PRODUCTS OFFERED**

*Details on Business Overview, Products/Solutions/Services offered, Recent Developments, MnM View might not be captured in case of unlisted companies.

11.2 OTHER PLAYERS

11.2.1 MENARDI FILTER ELEMENTS

11.2.2 BOLIAN FILTRATION SOLUTIONS CO., LTD.

11.2.3 C. CRAMER & CO. GMBH

11.2.4 FILTRAPOL SP

11.2.5 TESSITURA FRATELLI FONTANA

11.2.6 JINGJIN EQUIPMENT INC.

11.2.7 KOMLINE-SANDERSON

11.2.8 LANDRY FILTRATION

11.2.9 MASTURLAL PVT. LTD.

11.2.10 MINCHEM FILTER CLOTH CO., LTD.

11.2.11 NAKAO FILTER MEDIA CORP.

11.2.12 SAATI S.P.A.

11.2.13 BRASFELT

11.2.14 CHOQUENET

11.2.15 DELLA TOFFOLA PACIFIC

12 APPENDIX

12.1 INSIGHTS OF INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

12.4 CUSTOMIZATION OPTIONS

12.5 RELATED REPORTS

12.6 AUTHOR DETAILS

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