

Mining & Metal Filtration Market by Filter Type (Liquid Filter Media, Air Filter Media), Filter Media (Woven Fabric, Non-Woven Fabric, Filter Paper, Fiberglass), Application, and Region (North America, Europe, APAC, RoW) - Global Forecast to 2028

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Abstracts

The mining & metal filtration market is projected to reach USD 888 Million by 2028, at a CAGR of 4.7% from USD 707 Million in 2023. The rising global demand for metals is a key catalyst for the expansion of the mining and metal filtration market. This demand surge is primarily propelled by factors like the growth of industries, increased investments in infrastructure projects, energy facilities, smart cities, and advancements in technology. Additionally, increasing global population, rising middle-class incomes, and changing consumer preferences for durable goods contribute to the growing demand for metals in various sectors. As economies continue to grow and develop, there is a rising need for metals like iron ore, copper, aluminum, and others, which are vital for various industries, including construction, automotive, electronics, and energy.

“Woven fabric segment is expected to account for the second-largest share in 2022.”

Woven fabric's strength, durability, and chemical resistance make it suitable for demanding mining and metal environments. It is utilized in applications such as dewatering slurries, filtering metal concentrates, and treating process water. Woven fabric offers high filtration efficiency and can be customized to meet specific requirements, ensuring optimal performance and product quality.

“Processing is expected to be the second-fastest growing application type for mining & metal filtration market during the forecast period, in terms of value.”

Processing is crucial in metal and mining filtration to ensure the effective removal of solid particles and impurities from liquids. This process ensures the production of high-quality metal and mining products by effectively removing solid particles and impurities from liquids. It also improves operational efficiency by maintaining consistent flow rates and minimizing downtime, resulting in enhanced productivity and optimized production processes.

“Based on region, Asia Pacific region was the largest market for mining & metal filtration in 2022, in terms of value.”

Asia Pacific was the largest market for global mining & metal filtration, in terms of value, in 2022. The market in Asia Pacific is driven by innovation. Industrial expansion and technological developments in the region are driving the consumption of fabric filters. The growth of the market is also expected to be supported by the improving global economy. China is the key market in Asia Pacific and is expected to witness high growth during the forecast period because of the high use of fabric filters in various mining & metal industries in the region.

In the process of determining and verifying the market size for several segments and subsegments identified through secondary research, extensive primary interviews were conducted. A breakdown of the profiles of the primary interviewees are as follows:

By Company Type: Tier 1 - 35%, Tier 2 - 45%, and Tier 3 - 20%

By Designation: C-Level - 35%, Director Level - 25%, and Others - 40%

By Region: North America - 30%, Europe - 20%, Asia Pacific - 40%, Middle East & Africa-5%, and Latin America-5%

The key players in this market are include Clear Edge Filtration Inc, (US), Valmet (Finland), Lydall Inc. (US), Kimberly-Clark Professional (US), Sefar (Switzerland), Khosla Profil Pvt. Ltd. (India), Markert Group Corporation (Germany), Testori Group (Italy), Micronics Engineered Filtration Group, Inc. (US), Finsa (Spain), Arvind Advanced Materials (India), Solaft Filtration Solutions (Australia) and GKD Group (Germany)

Research Coverage

This report segments the market for mining & metal filtration market on the basis of filter

type, filter media, application , region, and provides estimations for the overall value of the market across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, new product launches, expansions, and mergers & acquisition associated with the market for mining & metal filtration market.

Key benefits of buying this report

This research report is focused on various levels of analysis — industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the mining & metal filtration market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on mining & metal filtration market offered by top players in the global mining & metal filtration market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the mining & metal filtration market.

Market Development: Comprehensive information about lucrative emerging markets — the report analyzes the markets for mining & metal filtration market across regions.

Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global mining & metal filtration market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the mining & metal filtration market

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