

Mining Automation Market by Equipment (Autonomous Hauling/Mining Trucks, Autonomous Drilling Rigs, Underground LHD Loaders, Tunneling Equipment, Smart Ventilation Systems), Technique (Underground, Surface), Workflow, Region - Global Forecast to 2029

<https://marketpublishers.com/r/M5B6EE66037EN.html>

Date: February 2024

Pages: 256

Price: US\$ 4,950.00 (Single User License)

ID: M5B6EE66037EN

Abstracts

The global mining automation market size is expected to grow from USD 3.6 billion in 2024 to USD 5.1 billion by 2029, at a CAGR of 7.2% from 2024 to 2029. There's a growing interest in mining automation in recent years for several reasons. Technologies like machine learning, robotics, and data analytics enable mining companies to automate processes, cut costs, and improve safety. Using remote-controlled or autonomous mining trucks and equipment helps avoid accidents by keeping humans away from risky tasks. Moreover, autonomous mining equipment optimizes operations, cutting fuel consumption and minimizing waste, which lowers costs. This focus on automation aligns with sustainable resource extraction, contributing to the expected significant growth of the global mining automation market in the coming years.

“Equipment offering segment is projected to grow at significant CAGR during the forecast period.”

The equipment offered in the global mining automation market includes autonomous hauling/mining trucks, drilling rigs, LHD loaders, tunneling equipment, smart ventilation systems, pumping stations, and others (hybrid shovels, total stations, mining dozers, wheel loaders, and mining excavators). Addressing workplace safety concerns, increased R&D investment, and technological advancements result in unmanned or autonomous equipment development, reducing hazardous incidents and boosting

efficiency. Integrating innovative equipment enables mining companies to substantially cut operating costs by minimizing downtime and enhancing asset utilization.

" Mine development workflow segment is projected to grow at an impressive CAGR during the forecast period."

Mine development encompasses constructing the mining facility and supporting infrastructure. Upon completion of the exploration phase, where concentrated mineral deposits are identified for commercial viability, the mine development stage commences. This involves comprehensive site clearing to create accessibility for both machinery and human operations. Clearing the site lays the foundation for subsequent crucial processes in the mining operation.

"The market in Europe is expected to grow at an impressive CAGR during the forecast period."

The European mining industry extracts diverse metals and minerals from widespread ores, with key deposits comprising copper, lead, silver, and zinc. The European mining sector attracts investment due to advanced infrastructure, skilled labor, and stable policies. While it contributes a small share of GDP, it plays a significant role in global product production. The region's mining activities offer substantial potential for deploying advanced mining automation technologies.

Breakdown of the profiles of primary participants:

By Company Type: Tier 1 - 40%, Tier 2 - 35%, and Tier 3 - 25%

By Designation: C-level Executives - 45%, Directors - 30%, and Others - 25%

By Region: North America - 35%, Europe - 30%, Asia Pacific - 25%, and RoW – 10%

Major players profiled in this report are as follows: Caterpillar (US), Komatsu Ltd. (Japan), Sandvik AB (Sweden), Epiroc AB (Sweden), Hexagon AB (Sweden), Hitachi Construction Machinery Co., Ltd. (Japan), RPMGLOBAL HOLDINGS LIMITED (Australia), Trimble Inc. (US), Rockwell Automation (US), Siemens (Germany) and others.

Research Coverage

Mining Automation Market by Equipment (Autonomous Hauling/Mining Trucks, Autonomous Drilling Rigs, Underground...

The mining automation market has been classified by offerings, technique, and workflow. The market for offerings has been classified into equipment, software, and communication systems. The equipment subsegment includes autonomous hauling/mining trucks, autonomous drilling rigs, underground LHD loaders, tunneling equipment, smart ventilation systems, pumping stations, and others. Further, the software subsegment includes workforce management systems, proximity detection and collision avoidance systems, air quality and temperature monitoring systems, fleet management systems, remote operating and monitoring systems, and data management solutions. The communication system offering segment includes wireless mesh networks, navigation systems, and radio-frequency identification (RFID) tags. The market by technique has been classified into surface mining and underground mining. The market by workflow has been classified into mine development, mining process, and mine maintenance. The study also forecasts the market size in four key regions—North America, Europe, Asia Pacific, and RoW.

Key Benefits of Buying the Report:

The report provides insights on the following pointers:

Analysis of critical drivers (The need of increasing safety and productivity in the mines, Growing emphasis on reducing operating costs, and Rising demand for fleet management systems) restraints (Rise in exhaustion of natural resources, Impact on GDP of host countries), opportunities (Rising adoption of digitalization in global mining industry, Increasing significance of smart connected mines, Battery industry presenting opportunities for the market) and challenges (Integrating mining technologies and convergence challenges, Environmental impacts and rising global protests by local communities, Absence of skilled personnel to operate automated mining equipment) influencing the growth of the mining automation market

Product Development/Innovation: Detailed insights on new products, technologies, research & development activities, funding activities, industry partnerships, and new product launches in the mining automation market

Market Development: Comprehensive information about lucrative markets – the report analyses the mining automation market across regions such as North America, Europe, Asia Pacific, and RoW.

Market Diversification: Exhaustive information about new products & technologies, untapped geographies, recent developments, and investments in the mining automation market

Competitive Assessment: In-depth assessment of the market position, growth strategies, and product offerings of leading players like Caterpillar (US), Komatsu Ltd. (Japan), Sandvik AB (Sweden), Epiroc AB (Sweden), and Hitachi Construction Machinery Co., Ltd. (Japan) and among others in the mining automation market

Strategies: The report also helps stakeholders understand the pulse of the mining automation market and provides information on key market drivers, restraints, challenges, and opportunities.

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*Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

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